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Notice to the Investors/Unit holders of ICICI Prudential Banking and PSU Debt Fund and ICICI Prudential Ultra Short Term Plan (the Schemes)

Notice is hereby given to all the investors/unit holders of the Schemes that February 16, 2017* has been approved as the record date for declaration of the following dividend under the Schemes. Accordingly, dividend will be paid to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the dividend option of the Schemes, at the close of business hours on the record date.

Plans/Options under the Schemes	Rate of dividend (₹ Per unit) (Face value of ₹ 10/- each)	NAV as on February 09, 2017 (₹ Per unit)
ICICI Prudential Banking and PSU Debt Fund \$#		
Half Yearly Dividend	0.0005	11.6847
Direct Plan Half Yearly Dividend	0.0005	11.7808
ICICI Prudential Ultra Short Term Plan \$#		
Half Year Dividend	0.0005	11.3986
Direct Plan - Half Yearly Dividend	0.0005	11.5385

\$ The dividend payout will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the Scheme.

* or the immediately following Business Day, if that day is a Non-Business Day.

Subject to deduction of applicable dividend distribution tax.

It should be noted that pursuant to payment of dividend, the NAV of the dividend option of respective Schemes would fall to the extent of dividend payout and statutory levy, if any.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Date : February 10, 2017

No. 014/02/2017

Sd/-

Authorised Signatory

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.