



**List of Documents to be submitted:**

- Duly filled and signed form
- Death Certificate/s in original or photocopy duly notarized or attested by gazette officer or a bank manager or embassy attested,
- Bank Account Details of the new first unit holder as per Annexure 1 along with attestation by a bank branch manager and original cancelled cheque bearing the account details and account holders name.
- KYC of the claimant/s,
- Indemnity Bond from legal heir/s - Annexure III.
- Individual affidavits from legal heir/s - Annexure IV.
- FATCA form
- Any one of the documents mentioned below:
  - a. Notarised copy of Probated Will, or
  - b. Legal Heir Certificate or Succession Certificate or Claimant's Certificate issued by a competent court, or
  - c. Letter of Administration, in case of Intestate Succession.

Please note that in case the claimant submits any of 3 documents i.e a to c, then the indemnity Bond as mentioned above would not be required.

In case of non submission of any of the documents or if the documents are not found to be in order, the AMC reserves the right to not register the Transmission – nominee not registered, amount greater than Rs.5 lacs application submitted.