

**Non financial transactions**

**Indemnity Bond to be submitted by all the claimants of HUF on Rs.500 stamp paper**

I/We do hereby solemnly affirm and sincerely state on oath as follows:

I/We inform you that "Mr. / Ms. (\*) \_\_\_\_\_" passed away on \_\_\_\_\_ and he was the Karta of the HUF and holding the following Mutual Fund Units:

Sr.No.	Name of Mutual Fund	Scheme Name	Folio No	No. of Units Hold

I/We inform you that the following are the only living members of the \_\_\_\_\_ (Name of the HUF) and that there are no other members / coparceners for the said HUF:

Sl.No.	Name	Age	D.O.B.
1			
2			

i/We have, therefore, approached you with a request to transfer the aforesaid Mutual fund units in the name of the undersigns

"Mr. / Ms. (#) \_\_\_\_\_"

without insisting of production of a succession certificate or an order of the court of competent jurisdiction for which I /We execute an indemnity as is herein contained and on relying on the information herein given by us believing the same to be true.

In consideration therefore of my / our request to transfer above said Mutual Fund units to my/our name/s, I/We agree to receive the said units only as an agent and trustee for the legal heirs or legatees of the said unit holder/s. I/We hereby further agree and undertake to indemnify and keep indemnified, saved, defended, harmless you and your successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which you may suffer and/or incur by reason of your, at my request, transferring the said mutual fund units as herein above mentioned to my / our name/s without insisting on production of a succession certificate

mentioned, to my / our name/s without insisting on production of a succession certificate or an order of the court of competent jurisdiction.

IN WITNESS WHEREOF THE said "Mr. / Ms. (#)

\_\_\_\_\_ " has/have here unto set their respective hands and seals this \_\_\_\_\_ day of \_\_\_\_\_.

Signed and delivered by the said applicant/s

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

Name & Address of Nominee(s) Signature of the Nominee(s)

Date: \_\_\_\_\_

Place: \_\_\_\_\_

Signature of Notary [with Name and Seal] (\*) =Name of the deceased unit holder/s (#=Name/s of the claimant/s

IN WITNESS WHEREOF THE said "Mr. / Ms. (\$) \_\_\_\_\_" has here unto set their respective hands and seals this \_\_\_\_\_ day of \_\_\_\_\_.

Signed and delivered by the said applicant. (Name of the Karta)

1. \_\_\_\_\_

Name & Address of members of the HUF

Signature of the members of the HUF

1. \_\_\_\_\_

2. \_\_\_\_\_

Sureties Name and Address [Mandatory]

Surities Signatures

Date: \_\_\_\_\_

place: \_\_\_\_\_ Signature of notary (with name and seal)