



# APPLICATION FOR AUTOMATIC WITHDRAWAL PLAN

(Automatic Withdrawal Plan is only a feature for regular withdrawal from the Scheme and shall not be construed as an assurance or guarantee of returns)

REGISTRATION  CANCELLATION Date: \_\_\_\_\_

I/We wish to avail the Automatic Withdrawal under **Growth** option of the schemes opted below: *[Please tick (✓) any one]*

- ICICI Prudential Dynamic Plan**  **ICICI Prudential MIP 25**  
 **ICICI Prudential Advisor Series – Dynamic Accrual Plan**

If you want to opt for **Direct Plan** please tick (✓) here

Start Date:  Next Month  13th Month OR 

M	M	Y	Y	Y	Y
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 (We recommend 36th Month)  
 (From the date of request) (Please specify the month to start)

Automatic Withdrawal : 0.75% of the below specified amount on a monthly basis (9% per annum)

₹ 1 lac  ₹ 5 lacs  ₹ 10 lacs OR ₹ \_\_\_\_\_ *(please specify)* (Minimum amount is ₹ 1 lac)

Folio No./Appn. No.  End Date 

M	M	Y	Y	Y	Y
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Name of the Unitholder(s)	Signature(s) <i>(As per Mode of Holding)</i>
1st Holder : _____	_____
2nd Holder: _____	_____
3rd Holder: _____	_____



## ACKNOWLEDGEMENT - AUTOMATIC WITHDRAWAL PLAN REQUEST

REGISTRATION  CANCELLATION Date: \_\_\_\_\_

Name of the applicant \_\_\_\_\_

I/We wish to avail the Automatic Withdrawal under Growth option of the schemes opted below: *[Please tick (✓) any one]*

- ICICI Prudential Dynamic Plan**  **ICICI Prudential MIP 25**  
 **ICICI Prudential Advisor Series – Dynamic Accrual Plan**

If you want to opt for **Direct Plan** please tick (✓) here

Start Date:  Next Month  13th Month OR 

M	M	Y	Y	Y	Y
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 (From the date of request) (Please specify the month to start)

Automatic Withdrawal : 0.75% of the below specified amount on a monthly basis (9% per annum)

₹ 1 lac  ₹ 5 lacs  ₹ 10 lacs OR ₹ \_\_\_\_\_ *(please specify)* (Minimum amount is ₹ 1 lac)

Folio No./Appn. No.  End Date 

M	M	Y	Y	Y	Y
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## Automatic Withdrawal Plan - Instructions

- a) Investors can opt for this facility and withdraw their investments systematically on a Monthly basis. Withdrawals will be made/ effected on the 25th of every month and would be treated as redemptions. In case 25th is a holiday, then it would be effected on next business day.
- b) Investor can opt for this facility from the next month onwards or from 13th month or from any other specified date as opted by the investor, provided a minimum timegap of 15 days from the date of request. In case start date is not selected/not legible/not clear/if multiple dates are opted, Automatic Withdrawal will start from 13th month (default). Investors are required to submit Automatic Withdrawal registration request at least 15 days prior to the date of 1st installment.
- c) Investor has to select either REGISTRATION or CANCELLATION by ticking the appropriate box. In case no option or both the options are selected the application will be considered for REGISTRATION by default. The Automatic Withdrawal will terminate automatically if no balance is available in the respective scheme on the date of installment trigger or if the enrollment period expires; whichever is earlier.
- d) The applicant will have the right to discontinue the Automatic Withdrawal at any time, if he / she so desires, by providing a written request at any of the ICICI Prudential Mutual Fund Customer Service Centres or Centres of RTAs. Request for discontinuing Automatic Withdrawal shall be subject to an advance notice of 7 (seven) working days.
- e) Automatic Withdrawal installment amount per month will be fixed at 0.75 % of amount specified by investor and will be rounded-off to the nearest highest multiple of Re.1. Minimum amount required for availing the said facility is Rs.1 lakh.
- f) Conversion of physical unit to demat mode will nullify any existing / future Automatic Withdrawal registration request and the request cannot be re-submitted.
- g) Please use separate request form for each schemes specified under instruction (k) to avail the Automatic Withdrawal in the respective schemes.
- h) If no schemes are selected or opted for multiple schemes, the AMC reserves the right to reject the Monayback request.
- i) AMC reserves the right to amend/terminate this facility at any time, keeping in view business/operational exigencies and the same shall be in the best interest of the investors.
- j) **Eligible Schemes for Automatic Withdrawal under both the plans: ICICI Prudential Dynamic Plan - Growth, ICICI Prudential Advisor Series - Dynamic Accrual Plan - Growth and ICICI Prudential MIP 25 - Growth.**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**