

THE PRUDENT FACT SHEET

ICICI
PRUDENTIAL
MUTUAL FUND

— TARAKKI KAREIN!

January 2013

Tax Savings Bhi! Tarakki Bhi!!



ICICI Prudential **Tax Plan**

An Open Ended Equity-linked Savings Scheme

A scheme that provides tax savings with a potential for capital appreciation.

Tax savings upto limits specified u/s 80C of Income Tax Act, 1961.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Equity Market Outlook

Global Economy:

Continued risk themes around Euro area and US have dominated discussions in 2012. While these are likely to remain on the radars, we are approaching 2013 arguably with marginally less event risk focus than a year ago. Europe remains under stress although the probability of an extreme outcome in the Euro area has been reduced. As long as the European Central Bank's (ECB) commitment remains credible, the main source of risks in Europe for next year will revolve around implementation of reforms. US fiscal risks had risen towards the year end and 'Budget deal' was sealed late on the final day of the year to avert the fiscal cliff. The deal involves raising income-tax rates for the first time in nearly 20 years, maintaining unemployment benefits to millions of people and extending a number of tax breaks for families of modest means.

Asia remains healthy both in absolute and relative terms. While economists revive growth expectations, Asia remains pocket of high growth and becomes more valuable. China achieves leadership transition. The next six months are important in terms of not only speed of reforms but prioritizing these. Locally in India, retail investor behaviour represented high fear and risk aversion through most part of 2012. Data indicates that they have been regularly booking profits from equities despite being under-invested in this asset class.

Fundamentals and Economics:

Growth:

Industrial production (IP) growth accelerated sharply to 8.2% YoY (year on year) (highest in 16 months) from -0.7% YoY in September. This was higher than consensus expectations per Bloomberg survey for growth of 5.1% YoY. The improvement in IP growth was partly on account of base impact (Diwali last year was in October) and also pre-festival sales boosting production in Oct-12 (Diwali this year was in November). Manufacturing and electricity output improved whereas mining output declined in October. Consumer goods output accelerates in October after declining in September. Capital goods output too improved in October. (Data source: J P Morgan Economics)

The HSBC manufacturing Purchasing Managers' Index (PMI) moved up from 52.9 in October to 53.7 in November, registering its fastest pace of growth in five months. Increase in new orders and improving purchasing activity were the primary reasons for the growth in PMI numbers. India's services sector grew at its weakest pace in over a year during November due to slowing orders. The HSBC services Purchasing Managers' Index for service sector fell to 52.1 in November from October's 53.8. (Source: Reuters)

Inflation:

November provisional WPI inflation at 7.24% has surprised positively compared with 7.45% YoY in October 2012. Revisions remain a worry given past trends and final numbers may remain close to 8%. September WPI was revised upwards to 8.1% from 7.81% and August WPI was also revised to 8.01% from 7.55% YoY. As per the released numbers, core inflation has come down to 4.5% from 5.2% in October and should provide some relief to RBI. Manufacturing and Fuel & Power which constitute together 80% of the basket cooled off meaningfully to 5.4% and 10.0% vs. 5.6% and 11.7%. Primary inflation stood higher at 9.4%. While we believe that these numbers are still not comforting enough for the RBI to let down its inflation guards, the emerging trend is in the right direction. (Data Source: Office of Economic Adviser)

Deficits:

Trade Deficit while having narrowed marginally remains elevated. According to trade data released by the Ministry of Commerce, exports (in dollar terms) declined by 4.2% YoY in Nov vs. Decline of 1.63% YoY in Oct 2012. The trade deficit for November narrowed marginally to US\$ 19.3bn compared to US\$ 20.9bn in previous month. India's current account deficit widened to all-time high in QE Sep-12 of US\$22.3bn from US\$16.4bn in QE Jun-12. The high number reflected a widening trade deficit as export growth fell more than imports. Government Revenue Growth and Expenditure Accelerates in November. Total revenue receipts growth accelerated sharply to 25.4% in Nov from -1.4% in Oct. On a FYTD (Financial year till date) basis, growth accelerated to 13.5%YoY in Apr-Nov vs. 12.4%YoY in Apr-Oct. Total expenditure growth picked up to 9.8% in Nov from 5.1% in Oct. On a FYTD basis, expenditure growth decelerated to 14.1%YoY from 14.6% in Apr-Oct 2012. On an FYTD annualized basis, the fiscal deficit narrowed to 6.2% of GDP compared from 6.3% of GDP in the Apr-Oct period. (Source: Reuters)

Currency:

INR depreciated a marginal 1.3% over the month. The trend in Current Account Deficit continues to be worrisome and puts pressure on the exchange rate. India's foreign currency reserve increased marginally to US\$262 bn over the month. (Data source: Reuters)

1 Year CD Rate

One year Certificate of Deposit (CD) rate stood at 8.80% as on 31st December 2012. (Data Source: Bloomberg)

Market Sentiments

Flows

Foreign institutional investors (FIIs) were buyers of US\$4.6 bn over the month. Over CY 2012 FIIs have invested a substantial US\$24.4 bn into Indian equities. Domestic Institutional Investors (DIIs) were sellers of US\$1.6 bn over December. Insurance companies and Mutual Funds sold US\$1.1 bn and US\$478 mn respectively. YTD, Insurance & Mutual funds sold US\$7.0 bn and US\$3.8 bn respectively. (Data source: J P Morgan Asia Pacific Equity Research)

Earnings

Consensus earnings estimates for the broad market (MSCI India) were revised down - (0.4%) for FY13 (E) and (0.3%) for FY14(E) - over the month. The street now estimates earnings growth of 11% and 15% for FY13(E) and FY14(E) respectively. The breadth of earnings revisions was negative. For FY13, estimates were cut for 40 companies, while they were raised for 27 companies. (Data Source: Datastream)

Market performance

In December, MSCI India underperformed Global Markets. During the month, the mid & small-caps outperformed large-cap index by a significant margin. With this, the year-to-date outperformance gap of mid-caps and small-caps vs. the large caps stands at 12.8ppt (percentage point) and 7.3ppt, respectively. Materials and Consumer Discretionary were the best-performing sectors while Technology and Staples were the worst.

Sentiments were boosted with Parliament approvals for FDI in Multi-brand retail, Banking Amendment Bill and Companies Bill. These were further supported by the institution of Cabinet Committee on Investments to fast track infrastructure investments. Cabinet also approved Land Acquisition Bill which is likely to be tabled and debated during the Budget session of Parliament.

Triggers

In our opinion, the economic impact of recent reforms will be spread over the next 6-8 years. A reduction in fiscal deficit through steps other than divestment like additional taxation and further hike in diesel prices will have material impact on the market and will be a big positive for markets to rally further. The Indian economy benefits from lower crude prices and Crude below or at US \$ 100 per barrel works in favor for Indian equities. Another key indicator to watch is the currency and an appreciation of INR over US dollar will be positive. Rapid depreciation of INR over US dollar will be worrying.

Outlook

Indian investors continue to be under-invested in equities since the past 3-4 years. In contrast, allocation to physical real-estate has become a significant part of the investor's portfolio. On the valuation front, there still exists dichotomy of valuations whereby ex FMCG, Pharma and select Banking stocks, the broader market continues to remain attractive. In our view, the recent reform measures are undoubtedly positive and can be viewed as a good beginning.

Government taking further steps towards fiscal consolidation through increased taxation and diesel price hikes will likely contribute positively to equity markets. Any appreciation in INR over US dollar will also work favorably. In such scenario, the weightage to equity allocation needs to be increased. We approach 2013 with marginally lower global event risks than a year ago and market sentiments have been significantly boosted by progressive government action. Having said this, domestic risks remain on account of twin deficits.

Our advice has been to maintain appropriate allocation to equities. However, data indicates that retail investors are continuing with booking profits.

We recommend investing through STP in equities over the next 18 months. Investors can consider continuing with long term SIPs in ICICI Prudential Midcap Fund, ICICI Prudential Discovery Fund, ICICI Prudential Infrastructure Fund and ICICI Prudential Focused Bluechip Equity Fund. For lump-sum investments investors can consider products that are structured to benefit out of volatility like ICICI Prudential Dynamic Plan and ICICI Prudential Equity - Volatility Advantage Plan.

Investors can also meet twin objectives of saving on Tax and benefits of potential long term wealth creation through investments in ICICI Prudential Tax Plan.

The Market

Overview

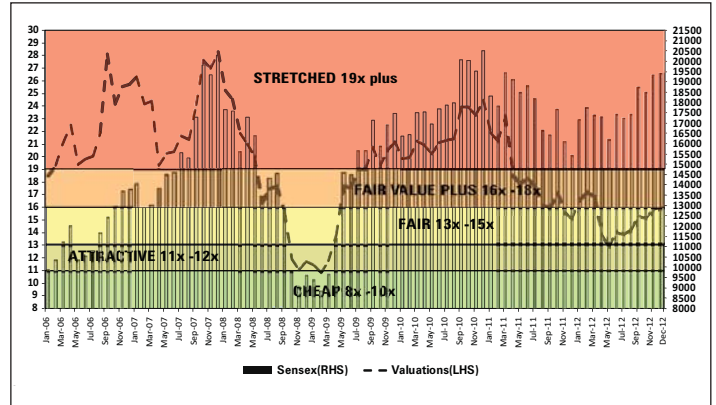
Equity Market Outlook

Technicals (Data Source : Bloomberg)

| Investments by Institutions in the cash segment (Rs. Cr) | Oct-12 to Dec-12 | Jul-12 to Sep-12 |
|--|------------------|------------------|
| FIIs (Net Purchases / Sales) | 45,539 | 38,097 |
| MFs (Net Purchases / Sales) | (6,407) | (6,578) |
| Avg Daily Open Interest (Rs. Cr) | | |
| Index Futures | 14,942 | 16,696 |
| Stock Futures | 35,205 | 30,832 |
| Index Options | 82,312 | 76,266 |
| Stock Options | 10,123 | 8,093 |
| Total | 1,42,582 | 1,31,887 |
| Avg Daily Volumes (Rs. Cr) | | |
| Cash Segment | | |
| BSE | 2,415 | 2,105 |
| NSE | 11,471 | 10,442 |
| Total | 13,885 | 12,547 |
| Derivative Segment | | |
| NSE | 1,28,600 | 1,18,957 |
| Total | 1,28,600 | 1,18,957 |
| Avg Advance Decline Ratio | | |
| BSE | 1.03 | 1.34 |
| NSE | 1.00 | 1.18 |

| Valuation Ratios | Oct-12 to Dec-12 | Jul 12 to Sep-12 |
|-------------------------------|------------------|------------------|
| P/E ratio- Sensex | 17.53 | 17.48 |
| P/E ratio- Nifty | 18.68 | 19.17 |
| Price/Book Value Ratio-Sensex | 2.97 | 2.90 |
| Price/Book Value Ratio-Nifty | 3.13 | 3.18 |
| Dividend Yield-Sensex | 1.56 | 1.60 |
| Dividend Yield-Nifty | 1.40 | 1.42 |

| Indices Movement | % Qtr change Dec - 12 | % Qtr change Sep - 12 |
|-----------------------|-----------------------|-----------------------|
| Sensex | 3.20% | 7.65% |
| Nifty | 3.26% | 8.04% |
| BSE Mid Cap | 6.71% | 7.37% |
| BSE Small Cap | 3.69% | 7.25% |
| BSE Realty | 14.11% | 10.74% |
| BSE Metals | 4.83% | -2.38% |
| BSE Consumer Durables | 10.92% | 11.77% |
| BSE Capital Goods | -1.47% | 9.30% |
| Bankex | 9.36% | 10.33% |
| BSE PSU | -1.35% | 2.17% |
| BSE Auto | 9.02% | 10.10% |
| BSE Oil & Gas | -1.40% | 7.26% |
| BSE Teck Index | -1.17% | 2.17% |
| BSE Healthcare | 7.55% | 9.36% |
| BSE FMCG | 6.96% | 10.32% |



Valuation levels of the Sensex based on earnings estimate of Rs.1340 (4 Quarter Forward)

Note : None of the aforesaid recommendations are based on any assumptions. These are purely for reference and the Investors are requested to consult their financial advisors before investing.

Fixed Income Market Outlook

Impact on Interest Rates

| FACTORS | Short Term | Medium Term |
|------------------|-----------------|-----------------|
| | (1-3 Months) | (3-6 Months) |
| Inflation | POSITIVE | POSITIVE |

November provisional WPI (wholesale price index) inflation at 7.24% has surprised positively compared with 7.45% YoY in October 2012. Revisions remain a worry given past trends and final numbers may remain high. September WPI was revised upwards to 8.1% from 7.81% and August WPI was also revised to 8.01% from 7.55% YoY (year on year). As per the released numbers, core inflation has come down to 4.5% from 5.2% in October and should provide some relief to RBI. Manufacturing and Fuel & Power which constitute together 80% of the basket cooled off meaningfully to 5.4% and 10.0% vs. 5.6% and 11.7%. Primary inflation stood higher at 9.4%. While we believe that these numbers are still not comforting enough for the RBI to let down its inflation guards, the trend is in the right direction for RBI. (Data Source: Office of Economic Adviser)

| | | |
|---------------------|----------------|----------------|
| Money Supply | NEUTRAL | NEUTRAL |
|---------------------|----------------|----------------|

M3 money supply rose at an annual 12.9% in the two weeks to December 14, compared to 16.9% growth a year earlier. Growth in demand deposits and the currency in circulation contributed to the rise in M3. Demand deposits inched up sharply to 9.0% Y-o-Y as of December 14 while the currency with public increased to 11.6% during the same period. However, banks are borrowing above the RBI's comfort level of Rs. 1,00,000 crore even after the cut in cash reserve ratio (CRR) by 25 bps in the second-quarter monetary policy review. Banks' net average borrowings under the RBI's repo window stood higher at around Rs. 1,21,201.25 crore compared to the previous month's average figure of Rs. 92,750 crore. Slowdown in government spending coupled with advance tax payment led to liquidity crunch in the banking system. To lower the cash deficit, the RBI conducted buyback of bonds through open market operations (OMOs) of Rs. 40,000 crore. Initially, liquidity in the banking system started improving a little as witnessed by daily repo borrowing numbers, but conditions tightened again due to advance tax outflows. (Source: www.rbi.org.in)

| | | |
|----------------------|-----------------|----------------|
| Credit Demand | POSITIVE | NEUTRAL |
|----------------------|-----------------|----------------|

Credit growth fell to 16.3% as of December 14 from 17% recorded on November 30 while the deposit moved up by 13.3% Y-o-Y. The central bank in its second quarter monetary policy review has projected the deposit growth of 15% and revised the target of credit growth to 16% from 17% earlier. Bankers are of the opinion that marginal fluctuation in credit growth is quite normal at this point of time. It is in the fourth quarter when credit expansion actually peaks. (Data source: Reuters)

| | | |
|------------------------------|-----------------|----------------|
| Government Borrowings | POSITIVE | NEUTRAL |
|------------------------------|-----------------|----------------|

In the Finance Ministry's mid-year economic review, the Government has lowered the economy's official growth forecast between 5.7% and 5.9% for this fiscal, but added that it was on track to meet the fiscal deficit target of 5.3%. According to the Finance Minister, restricting the fiscal deficit to 5.3% of GDP in the current fiscal is possible to achieve and that the Government has taken various steps towards reforms in expenditure with a view to improve the macro-economic environment. However, in our opinion the fiscal deficit could be little higher. Although now we do not anticipate the government to borrow meaningfully in dated security, as they have already announced T-bill calendar where net borrowing would be around 16000 Crs. Government has also indicated that reduction in planned expenditure will help them meet the fiscal deficit target.

| | | |
|-------------------------|-----------------|----------------|
| Foreign Exchange | POSITIVE | NEUTRAL |
|-------------------------|-----------------|----------------|

INR depreciated a marginal 1.3% over the month. The trend in Current Account Deficit continues to be worrisome and puts pressure on the

exchange rate. India's foreign currency reserve increased marginally to US\$262 bn over the month. (Data Source: Reuters)

| | | |
|-------------------|-----------------|-----------------|
| RBI Policy | POSITIVE | POSITIVE |
|-------------------|-----------------|-----------------|

The Reserve Bank of India (RBI) maintained a status quo and kept the key policy rates of repo rate & cash reserve ratio unchanged at 8.00% and 4.25% respectively. Some segments of the market was expecting a CRR cut given the tight liquidity in the system. However, since there was no announcement to that effect, we expect RBI to continue with appropriate Open market operations (OMO) Announcements. OMO is a better liquidity management tool from the RBI's perspective as they offer greater flexibility to RBI to adjust system liquidity and have lesser lead time. While the current stance was in line with RBI's inflation management policy, it has enforced its shift of focus towards growth by stating that the "monetary policy has to increasingly shift focus and respond to the threats to growth from this point onwards." (Data Source: www.rbi.org.in)

Market Sentiment

Longer Term Rates

Bond yields closed lower compared to the last month over better-than-expected economic data (lower inflation numbers). In the last week of the month, bond yields dropped on expectations that the central bank will continue to infuse liquidity through bond purchases via OMOs and on media reports that the Government was considering to raise diesel and kerosene prices gradually. Higher fuel prices would help cut the fuel subsidies and hence the fiscal deficit. On the last trading day, bond yields witnessed a steep fall on quarter-end buying and the Government's move to sell more Treasury bills. Further government announced a deferring of 1st week of January borrowing to February on better cash balance. RBI also announced OMOs. This has led to a sharp rally in 10 yr to around 7.95% level.

Short Term Rates

We expect the short-term rates to ease off in the coming months based on the RBI's liquidity measures. This may benefit the 2-5 year maturity space.

Outlook

We expect moderating inflation and the lower growth environment to make a stronger case for RBI to initiate a rate action beginning next quarter and maintain our expectations of a 50bps rate cut over the next 3-4 months. This has been reiterated by RBI in no unambiguous terms by saying that "recent inflation patterns and projections provide a basis for reinforcing our October guidance about policy easing in the fourth quarter." We expect a fair amount of OMOs by RBI in the remaining months of the fiscal year. With RBI indicating a shift towards managing growth, the long term trend on yields remains on its southward trajectory. We expect 10yr to trade in a range of 7.55-8.15% with a downward bias in next 3 months. Further, any rate cuts would steepen the yield curve and which may provide potential of reasonable risk adjusted returns in short term and mid-maturity space.

Recommendations:

We believe that current market scenario potentially brings forward an opportunity for investors to add / increase duration to their portfolios through fixed income duration funds like Gilt Funds and Income Funds. Investors may also consider short term and medium term funds, like Short term plan, Corporate Bond Fund, Regular Savings Fund and Dynamic Bond Fund for reasonable risk adjusted returns.

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ICICI Prudential Dynamic Plan

Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Medium term investment of funds having potential for capital appreciation by managing cash and equity portfolio

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
|--------------------------|---|---|---|--|----------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Scheme | 30.58 | -20.32 | 21.26 | 116120.20 | 27.25 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 62067.48 | 19.65 |
| NAV Per Unit (Rs) | 88.93 | 111.60 | 92.03 | 10.00 | |

Fund Managers :**
Sankaran Naren
(Managing this fund since Feb, 2012 & Overall 22 years of experience in Fund Management, Equity Research, Operations etc.)
Mittul Kalawadia
(Managing this fund since Feb, 2012 & Overall 7 years of experience of which 4 years as equity analyst)

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Oct-02. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Sankaran Naren is 2 and Mr. Mittul Kalawadia is 2. Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.

Portfolio as on Dec 31, 2012

| Company/Issuer | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives |
|---|----------|----------------------|---|----------------|----------------------|
| Auto | 1.21% | -2.18% | Oil & Natural Gas Corporation Ltd. | 2.86% | |
| Tata Motors Ltd. | 1.21% | | Pesticides | 4.35% | |
| Tata Motors Ltd.-Futures | | -2.18% | • United Phosphorus Ltd. | 4.35% | |
| Auto Ancillaries | 1.34% | | Petroleum Products | 3.91% | |
| Balkrishna Industries Ltd. | 1.34% | | • Reliance Industries Ltd. | 3.67% | |
| Banks | 12.08% | | Bharat Petroleum Corporation Ltd. | 0.24% | |
| • Standard Chartered PLC - IDR | 5.76% | | Pharmaceuticals | 8.17% | |
| ICICI Bank Ltd. | 2.56% | | • Dr Reddy's Laboratories Ltd. | 4.09% | |
| State Bank Of India | 1.51% | | Cadila Healthcare Ltd. | 1.88% | |
| Union Bank Of India | 1.35% | | Biocon Ltd. | 1.04% | |
| Allahabad Bank | 0.90% | | FDC Ltd. | 0.65% | |
| Cement | 0.86% | | Lupin Ltd. | 0.52% | |
| Birla Corporation Ltd. | 0.86% | | Power | 2.30% | |
| Construction | 0.27% | | NTPC Ltd. | 1.03% | |
| Texmaco Infrastructure & Holdings Ltd. | 0.27% | | SJVN Ltd. | 0.83% | |
| Consumer Durables | 0.08% | | Kalpataru Power Transmission Ltd. | 0.36% | |
| Blue Star Ltd. | 0.08% | | Power Grid Corporation Of India Ltd. | 0.09% | |
| Consumer Non Durables | 0.78% | | Services | 1.11% | |
| Nestle India Ltd. | 0.62% | | Aditya Birla Nuvo Ltd. | 1.11% | |
| Glaxosmithkline Consumer Healthcare Ltd. | 0.16% | | Software | 10.33% | |
| Ferrous Metals | 0.72% | | • Infosys Ltd. | 5.56% | |
| Tata Steel Ltd. | 0.46% | | • Tech Mahindra Ltd. | 2.96% | |
| Usha Martin Ltd. | 0.25% | | Mahindra Satyam Ltd | 1.24% | |
| Fertilisers | 1.17% | | Hexaware Technologies Ltd. | 0.57% | |
| Coromandel International Ltd. | 0.90% | | Telecom Equipment & Accessories | 1.07% | |
| Gujarat Narmada Valley Fertilizers & Chemicals Ltd. | 0.27% | | Bharti Infratel Ltd. | 1.07% | |
| Finance | 0.22% | | Telecom - Services | 8.34% | |
| Kalyani Investment Co Ltd | 0.22% | | • Bharti Airtel Ltd. | 7.51% | |
| Healthcare Services | 0.31% | | Tata Communications Ltd | 0.83% | |
| Bilcare Ltd. | 0.31% | | Textile Products | 0.23% | |
| Industrial Capital Goods | 1.88% | | Siyaram Silk Mills Ltd. | 0.23% | |
| Bharat Electronics Ltd. | 0.86% | | Textiles - Cotton | 0.64% | |
| Texmaco Rail & Engineering Ltd. | 0.71% | | Vardhman Textiles Ltd. | 0.64% | |
| ABG Infralogistics Ltd. | 0.18% | | Textiles - Synthetic | 0.60% | |
| Gujarat Apollo Inds. Ltd. | 0.13% | | JBF Industries Ltd. | 0.60% | |
| Industrial Products | 0.88% | | Trading | 0.54% | |
| Sintex Industries Ltd. | 0.69% | | Redington (India) Ltd. | 0.54% | |
| Electrosteel Castings Ltd. | 0.19% | | Transportation | 1.68% | |
| Media & Entertainment | 0.44% | | Great Eastern Shipping Company Ltd. | 1.38% | |
| Jagran Prakashan Ltd. | 0.44% | | Container Corporation Of India Ltd. | 0.31% | |
| Minerals/Mining | 7.43% | | Index Futures/Options | | |
| • NMDC Ltd | 5.28% | | S&P CNX Nifty-Futures | | -7.02% |
| Coal India Ltd. | 2.16% | | Short Term Debt and other current assets | | -7.02% |
| Non - Ferrous Metals | 3.08% | | Total Net Assets | 100.00% | |
| • Sterlite Industries (India) Ltd. | 3.08% | | • Top Ten Holdings | | |
| Oil | 11.89% | | Derivatives are considered at exposure value. | | |
| • Cairn India Ltd. | 9.03% | | | | |

Quantitative Indicators

| | | | |
|-------------------------------|---------------------|-------------------------------|--|
| Average P/E : 13.36 | Average P/BV : 2.28 | Average Dividend Yield : 1.38 | Annual Portfolio Turnover Ratio : 1.42 times |
| Std Dev (Annualised) : 15.64% | Sharpe Ratio : 0.05 | Portfolio Beta : 0.77 | R squared : 0.90 |

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% .

*Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options.

Other plans/options will continue till the existing investors remain invested in the plan.

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

ICICI Prudential Focused Bluechip Equity Fund

Open Ended Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Aim to maximize long-term total return by investing in equity and equity related securities of about 25-30 large-cap companies

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|--------------------------|---|--|---|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 26.79 | -16.41 | 27.07 | 18410.00 | 14.15 |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 11937.82 | 3.92 |
| | NAV Per Unit (Rs) | 14.52 | 17.37 | 13.67 | 10.00 | |
| Fund Details | | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 23-May-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 4. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Gunwani (fund manager).</p> | | | | |
| Fund Managers** : | | <p>Manish Gunwani (Managing this fund from Jan 2012 & Overall 16 years of experience of which 8 years in Equity Research and 2 years in fund management)</p> | | | | |
| Indicative Investment Horizon: 5 years and above | | | | | | |
| Inception date: 23-05-2008 | | | | | | |
| AAUM as on 31-Dec-12: Rs. 4230.72 crores | | | | | | |
| NAV* (As on 31-Dec-12): Growth option : Rs. 18.4100 Dividend option : Rs. 17.5700 Institutional Option -I : Rs. 19.1300 | | | | | | |
| Options : Growth & Dividend | | | | | | |
| Default Option : Growth | | | | | | |
| Application Amount for fresh Subscription* : Rs.5,000 (plus in multiples of Re.1) | | | | | | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil | | | | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | | | | | | |
| SWP : Retail Option: Rs.500 and in multiples of Re. 1/- | | | | | | |
| STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available. | | | | | | |
| Min.Redemption Amt. : Rs. 500 and in multiples of Re. 1/- | | | | | | |
| | | Portfolio as on Dec 31,2012 | | | | |
| | | Company/Issuer | % to NAV | Company/Issuer | % to NAV | |
| | | Auto | 7.16% | Pharmaceuticals | 4.66% | |
| | | • Bajaj Auto Ltd | 4.24% | Dr Reddy's Laboratories Ltd. | 3.00% | |
| | | Tata Motors Ltd. | 2.92% | Lupin Ltd. | 1.67% | |
| | | Auto Ancillaries | 1.61% | Power | 1.54% | |
| | | Motherson Sumi Systems Ltd. | 1.61% | Power Grid Corporation Of India Ltd. | 1.54% | |
| | | Banks | 27.01% | Services | 3.08% | |
| | | • HDFC Bank Ltd. | 8.72% | Aditya Birla Nuvo Ltd. | 3.08% | |
| | | • ICICI Bank Ltd. | 6.58% | Software | 10.30% | |
| | | • State Bank Of India | 5.44% | • Infosys Ltd. | 4.42% | |
| | | • Kotak Mahindra Bank Ltd. | 4.82% | Tech Mahindra Ltd. | 3.61% | |
| | | Yes Bank Ltd. | 1.45% | HCL Technologies Ltd. | 2.27% | |
| | | Cement | 1.48% | Telecom - Services | 5.24% | |
| | | Grasim Industries Ltd. | 1.48% | • Bharti Airtel Ltd. | 5.24% | |
| | | Construction Project | 1.85% | Short Term Debt and other current assets | 6.27% | |
| | | Larsen & Toubro Ltd. | 1.85% | Total Net Assets | 100.00% | |
| | | Consumer Non Durables | 8.53% | • Top Ten Holdings | | |
| | | • ITC Ltd. | 5.78% | | | |
| | | Nestle India Ltd. | 2.09% | | | |
| | | United Spirits Ltd. | 0.67% | | | |
| | | Ferrous Metals | 1.61% | | | |
| | | Tata Steel Ltd. | 1.61% | | | |
| | | Gas | 4.06% | | | |
| | | Petronet LNG Ltd. | 2.03% | | | |
| | | GAIL (India) Ltd. | 2.03% | | | |
| | | Minerals/Mining | 2.58% | | | |
| | | NMDC Ltd | 2.58% | | | |
| | | Non - Ferrous Metals | 3.79% | | | |
| | | • Hindustan Zinc Ltd. | 3.79% | | | |
| | | Oil | 3.74% | | | |
| | | Cairn India Ltd. | 3.74% | | | |
| | | Petroleum Products | 5.49% | | | |
| | | • Reliance Industries Ltd. | 4.01% | | | |
| | | Hindustan Petroleum Corporation Ltd. | 1.36% | | | |
| | | Bharat Petroleum Corporation Ltd. | 0.12% | | | |
| | | Quantitative Indicators | | | | |
| | | Average P/E : 18.65 | Average P/BV : 3.94 | Average Dividend Yield : 1.19 | Annual Portfolio Turnover Ratio : 0.93 times | |
| | | Std Dev (Annualised) : 16.94% | Sharpe Ratio : 0.19 | Portfolio Beta : 0.86 | R squared : 0.97 | |
| | | <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% .</p> <p>*Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options.</p> <p>Other plans/options will continue till the existing investors remain invested in the plan.</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.</p> | | | | |

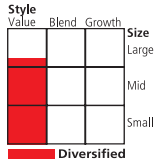
ICICI Prudential Discovery Fund

Open Ended Diversified Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Long term investment of funds having potential for
capital appreciation following value investment philosophy

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
|--------------------------|---|---|---|---|-------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) |
| Scheme | 46.01 | -23.73 | 27.71 | 57380.00 | 23.18 |
| Benchmark | 39.16 | -31.00 | 19.16 | 41244.45 | 18.42 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 36926.49 | 16.87 |
| NAV Per Unit (Rs) | 39.30 | 51.53 | 40.35 | 10.00 | |

Fund Details

| | |
|---|--|
| Fund Managers** : | Mrinal Singh (Managing this fund since Feb 2011 & Overall 10 years of experience of which 3 year as Equity Analyst) |
| Indicative Investment Horizon: 5 years and above | Total Schemes managed by the Fund Manager is 4. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Mrinal Singh (fund manager). |
| Inception date: 16-08-2004 | |
| AAUM as on 31-Dec-12: Rs. 2300.35 crores | |
| NAV* (As on 31-Dec-12): Growth option : Rs. 57.38 Dividend option : Rs. 21.89 Institutional option-I : Rs. 26.07 | |
| Options : Growth & Dividend | |
| Default Option : Growth | |
| Application Amount for fresh Subscription* : Rs.5,000 (plus in multiples of Re.1) | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 6 Months from allotment - 3% of applicable NAV, more than 6 Months upto 18 Months - 2% of applicable NAV, more than 18 Months - Nil | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | |
| SWP : Minimum of Rs.500 and multiples of Re.1/- | |
| STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available. | |
| Min.Redemption Amt. : Rs.500 & in multiples thereof | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 16-Aug-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Midcap Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Portfolio as on Dec 31,2012

| Company/Issuer | % to NAV | Company/Issuer | % to NAV |
|---|---------------|---|----------------|
| Auto | 2.01% | Industrial Products | 2.74% |
| Tata Motors Ltd. | 2.01% | Sintex Industries Ltd. | 1.04% |
| Auto Ancillaries | 6.59% | Max India Ltd. | 1.01% |
| • Amara Raja Batteries Ltd. | 3.86% | Kirloskar Ferrous Inds. Ltd. | 0.45% |
| • Balkrishna Industries Ltd. | 2.52% | MM Forgings Ltd. | 0.24% |
| • Apollo Tyres Ltd. | 0.22% | Minerals/Mining | 0.99% |
| Banks | 17.93% | NMDC Ltd | 0.99% |
| • Allahabad Bank | 4.11% | Non - Ferrous Metals | 3.96% |
| • Union Bank Of India | 3.20% | • Sterlite Industries (India) Ltd. | 3.96% |
| • State Bank Of India | 2.38% | Oil | 2.06% |
| • ICICI Bank Ltd. | 2.27% | Cairn India Ltd. | 1.27% |
| • Karur Vysya Bank Ltd. | 2.19% | Oil & Natural Gas Corporation Ltd. | 0.79% |
| • ING Vysya Bank Ltd. | 2.17% | Paper | 0.80% |
| • Standard Chartered PLC - IDR | 0.92% | Tamil Nadu Newsprint & Papers Ltd. | 0.44% |
| • City Union Bank Ltd. | 0.67% | Ballarpur Industries Ltd. | 0.36% |
| Cement | 4.48% | Pesticides | 2.49% |
| • Birla Corporation Ltd. | 1.32% | • United Phosphorus Ltd. | 2.49% |
| • Prism Cement Ltd. | 1.19% | Petroleum Products | 3.94% |
| • Orient Paper & Inds. Ltd. | 1.17% | • Reliance Industries Ltd. | 3.35% |
| • India Cements Ltd. | 0.80% | Hindustan Petroleum Corporation Ltd. | 0.32% |
| Chemicals | 2.61% | • Indian Oil Corporation Ltd. | 0.27% |
| • Rain Commodities Ltd. | 2.61% | Pharmaceuticals | 7.59% |
| Construction | 0.24% | Piramal Enterprises Ltd. | 2.00% |
| • BL Kashyap & Sons Ltd. | 0.24% | Natco Pharma Ltd. | 1.84% |
| Construction Project | 1.41% | Aurobindo Pharma Ltd. | 1.60% |
| • Voltas Ltd. | 1.41% | Torrent Pharmaceuticals Ltd. | 1.40% |
| Consumer Durables | 1.13% | FDC Ltd. | 0.76% |
| • Blue Star Ltd. | 1.13% | Power | 0.49% |
| Consumer Non Durables | 0.99% | Kalpataru Power Transmission Ltd. | 0.49% |
| • Balrampur Chini Mills Ltd. | 0.99% | Software | 8.54% |
| Diversified Consumer Services | 0.54% | • Oracle Financial Services Software Ltd | 2.75% |
| • Career Point Infosystems Ltd | 0.54% | Mindtree Ltd | 2.45% |
| Ferrous Metals | 1.81% | Persistent Systems Ltd. | 1.33% |
| • Usha Martin Ltd. | 0.91% | eClerx Services Ltd | 1.32% |
| • Godawari Power & Ispat Ltd. | 0.90% | Tech Mahindra Ltd. | 0.45% |
| • Vardhman Special Steel | 0.01% | Nucleus Software Exports Ltd. | 0.24% |
| Fertilisers | 0.34% | Telecom - Services | 5.38% |
| • Gujarat Narmada Valley Fertilizers & Chemicals Ltd. | 0.34% | • Bharti Airtel Ltd. | 5.38% |
| Finance | 2.41% | Textile Products | 0.23% |
| • Bajaj Holdings & Investment Ltd | 2.37% | Siyaram Silk Mills Ltd. | 0.23% |
| • Kalyani Investment Co Ltd | 0.04% | Textiles - Cotton | 2.16% |
| Gas | 4.30% | • Vardhman Textiles Ltd. | 2.16% |
| • GAIL (India) Ltd. | 2.14% | Transportation | 4.82% |
| • Gujarat State Petronet Ltd. | 1.22% | • Great Eastern Shipping Company Ltd. | 2.11% |
| • Petronet LNG Ltd. | 0.94% | • Gujarat Pipavav Port Ltd. | 1.98% |
| Industrial Capital Goods | 1.58% | • Container Corporation Of India Ltd. | 0.73% |
| • Texmaco Rail & Engineering Ltd. | 0.79% | Short Term Debt and other current assets | 5.41% |
| • Elecon Engineering Company Ltd. | 0.48% | Total Net Assets | 100.00% |
| • Voltamp Transformers Ltd. | 0.31% | • Top Ten Holdings | |

Quantitative Indicators

| | | | |
|-------------------------------|---------------------|-------------------------------|--|
| Average P/E : 11.32 | Average P/BV : 1.82 | Average Dividend Yield : 1.55 | Annual Portfolio Turnover Ratio : 0.50 times |
| Std Dev (Annualised) : 16.93% | Sharpe Ratio : 0.29 | Portfolio Beta : 0.75 | R squared : 0.88 |

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% .

*Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options.

Other plans/options will continue till the existing investors remain invested in the plan.

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

ICICI Prudential Top 100 Fund

Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation

| Style Box | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|--|---|--|--|---|--|--|
| <p>Style Value Blend Growth Size Large Mid Small Diversified</p> | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 32.83 | -20.33 | 17.54 | 153020.00 | 20.71 |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 61444.25 | 13.35 |
| | NAV Per Unit (Rs) | 115.20 | 144.59 | 123.01 | 10.00 | |
| <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 9-Jul-98. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Sankaran Naren is 2 and Mr. Mittul Kalawadia is 2. Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | | | |
| Portfolio as on Dec 31, 2012 | | | | | | |
| Company/Issuer | | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives |
| Banks | | 17.91% | | Cadila Healthcare Ltd. | 1.94% | |
| • ICICI Bank Ltd. | | 7.01% | | Lupin Ltd. | 1.57% | |
| • Standard Chartered PLC - IDR | | 4.96% | | Sun Pharmaceutical Industries Ltd. | 0.49% | |
| Bank Of Baroda | | 3.11% | | Power | 6.80% | |
| State Bank Of India | | 2.84% | | • Power Grid Corporation Of India Ltd. | 3.64% | |
| Consumer Non Durables | | 1.07% | | NTPC Ltd. | 3.16% | |
| Nestle India Ltd. | | 1.07% | | Software | 9.70% | 2.47% |
| Ferrous Metals | | 2.65% | 1.66% | • Infosys Ltd. | 6.06% | |
| Tata Steel Ltd. | | 2.65% | | Tata Consultancy Services Ltd.-Futures | | 2.47% |
| Tata Steel Ltd.-Futures | | | 1.66% | Tech Mahindra Ltd. | 2.50% | |
| Gas | | 0.91% | | Mahindra Satyam Ltd | 1.14% | |
| GAIL (India) Ltd. | | 0.91% | | Telecom - Services | 7.48% | |
| Minerals/Mining | | 10.45% | | • Bharti Airtel Ltd. | 7.48% | |
| • Coal India Ltd. | | 4.84% | | Short Term Debt and other current assets | 5.04% | |
| • NMDC Ltd | | 4.14% | | Total Net Assets | 100.00% | |
| Sesa Goa Ltd. | | 1.47% | | • Top Ten Holdings | | |
| Non - Ferrous Metals | | 2.93% | | Derivatives are considered at exposure value. | | |
| Sterlite Industries (India) Ltd. | | 2.93% | | | | |
| Oil | | 11.68% | | | | |
| • Cairn India Ltd. | | 8.49% | | | | |
| Oil & Natural Gas Corporation Ltd. | | 2.19% | | | | |
| Oil India Ltd | | 1.00% | | | | |
| Petroleum Products | | 8.00% | | | | |
| • Reliance Industries Ltd. | | 6.99% | | | | |
| Bharat Petroleum Corporation Ltd. | | 1.02% | | | | |
| Pharmaceuticals | | 11.22% | | | | |
| • Dr Reddy's Laboratories Ltd. | | 7.22% | | | | |
| Quantitative Indicators | | | | | | |
| Average P/E : 14.18 | | Average P/BV : 2.65 | | Average Dividend Yield : 1.41 | | Annual Portfolio Turnover Ratio : 1.78 times |
| Std Dev (Annualised) : 18.23% | | Sharpe Ratio : 0.04 | | Portfolio Beta : 0.92 | | R squared : 0.97 |
| <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% .</p> <p>*Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options.</p> <p>Other plans/options will continue till the existing investors remain invested in the plan.</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.</p> | | | | | | |
| <p>Fund Details</p> <p>Fund Managers :</p> <p>Sankaran Naren (Managing this fund since Feb, 2012 & Overall 22 years of experience in Fund Management, Equity Research, Operations etc.)</p> <p>Mittul Kalawadia (Managing this fund since Feb, 2012 & Overall 7 years of experience of which 4 years as equity analyst)</p> <p>Indicative Investment Horizon: 5 years and above</p> <p>Inception date: 09-07-1998</p> <p>AAUM as on 31-Dec-12: Rs. 418.09 crores</p> <p>NAV* (As on 31-Dec-12): Growth option : Rs. 153.02 Dividend option : Rs. 15.13 Institutional option-I : Rs. 22.19</p> <p>Options : Growth, Dividend</p> <p>Default Option : Growth</p> <p>Application Amount for fresh Subscription* : Rs.5,000 (plus in multiples of Re.1)</p> <p>Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1)</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 6 Months from allotment - 3% of applicable NAV, more than 6 Months upto 18 Months - 2% of applicable NAV, more than 18 Months - Nil</p> <p>SIP : Monthly: Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1000 each Quarterly : Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000 each</p> <p>SWP : Minimum of Rs.500 and multiples of Re1/-</p> <p>STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.</p> <p>Min.Redemption Amt. : Rs.500 & in multiples thereof</p> | | | | | | |

ICICI Prudential Top 200 Fund

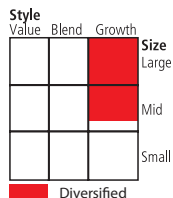
Open Ended Growth Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in a blend of large and midcap portfolio

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
|--------------------------|--|--|--|--|----------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Scheme | 36.53 | -27.41 | 21.78 | 121650.00 | 14.66 |
| Benchmark | 30.98 | -26.95 | 16.22 | 49508.46 | 9.16 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 45255.70 | 8.62 |
| NAV Per Unit (Rs) | 89.10 | 122.74 | 100.79 | 10.00 | |

Fund Details

Fund Managers** :

Yogesh Bhatt
(Managing this fund since Feb, 2012 & Overall 21 years of experience of which 15 years as Equity dealer and 6 years in Fund Management)

Indicative Investment Horizon: 5 years and above

Inception date: 01-10-1994

AAUM as on 31-Dec-12: Rs. 496.18 crores

NAV* (As on 31-Dec-12):
Growth option : Rs. 121.65
Dividend option : Rs. 16.33
Institutional option-I : Rs. 34.81

Options :
Growth & Dividend

Default Option : Growth

Application Amount for fresh Subscription* :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.1,000 (plus in multiples of Re.1)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.

SWP :
Minimum of Rs.500 and multiples of Re.1/-

STP :
Minimum Amount Rs. 1,000/-
Maximum Period: 10 years : Available.

Min.Redemption Amt. : Rs.500 & in multiples thereof

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Oct-94 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-200 Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 93 for performance of schemes currently managed by Mr.Yogesh Bhatt (fund manager).

Portfolio as on Dec 31,2012

| Company/Issuer | % to NAV | Company/Issuer | % to NAV |
|--|---------------|---|----------------|
| Auto | 6.97% | Industrial Products | 0.98% |
| • Bajaj Auto Ltd | 3.82% | Sintex Industries Ltd. | 0.98% |
| Tata Motors Ltd. | 2.23% | Media & Entertainment | 2.55% |
| Mahindra & Mahindra Ltd. | 0.93% | Hathway Cable & Datacom Ltd. | 2.55% |
| Auto Ancillaries | 4.05% | Non - Ferrous Metals | 3.31% |
| Balkrishna Industries Ltd. | 2.39% | • Sterlite Industries (India) Ltd. | 3.31% |
| Wabco India Ltd. | 1.66% | Oil | 3.84% |
| Banks | 21.86% | Cairn India Ltd. | 1.98% |
| • HDFC Bank Ltd. | 8.10% | Oil & Natural Gas Corporation Ltd. | 1.87% |
| • ICICI Bank Ltd. | 6.97% | Petroleum Products | 6.02% |
| Yes Bank Ltd. | 2.60% | • Reliance Industries Ltd. | 5.74% |
| Oriental Bank Of Commerce | 2.09% | Mangalore Refinery & Petrochemicals Ltd. | 0.28% |
| Union Bank Of India | 1.48% | Pharmaceuticals | 6.70% |
| City Union Bank Ltd. | 0.62% | Sun Pharmaceutical Industries Ltd. | 1.47% |
| Cement | 4.47% | Cadila Healthcare Ltd. | 1.46% |
| Birla Corporation Ltd. | 2.50% | Torrent Pharmaceuticals Ltd. | 1.44% |
| Jaiprakash Associates Ltd. | 1.93% | Cipla Ltd. | 1.24% |
| Dalmia Bharat Enterprises Ltd | 0.04% | Dr Reddy's Laboratories Ltd. | 1.09% |
| Construction Project | 4.00% | Power | 1.17% |
| • Larsen & Toubro Ltd. | 3.81% | Kalpataru Power Transmission Ltd. | 1.17% |
| Sadbhav Engineering Ltd. | 0.19% | Software | 7.45% |
| Consumer Durables | 0.61% | • Tech Mahindra Ltd. | 3.47% |
| Blue Star Ltd. | 0.61% | • Infosys Ltd. | 2.88% |
| Consumer Non Durables | 10.52% | Wipro Ltd. | 1.10% |
| • ITC Ltd. | 7.87% | Telecom - Services | 2.70% |
| Glaxosmithkline Consumer Healthcare Ltd. | 2.65% | • Bharti Airtel Ltd. | 2.70% |
| Ferrous Metals | 0.81% | Textiles - Synthetic | 2.38% |
| Tata Steel Ltd. | 0.81% | JBF Industries Ltd. | 2.38% |
| Finance | 3.01% | Short Term Debt and other current assets | 6.03% |
| Sundaram Finance Ltd. | 1.47% | Total Net Assets | 100.00% |
| IDFC Ltd. | 1.18% | | |
| Kalyani Investment Co Ltd | 0.37% | • Top Ten Holdings | |
| Industrial Capital Goods | 0.59% | | |
| Bharat Heavy Electricals Ltd. | 0.59% | | |

Quantitative Indicators

| | | | |
|-------------------------------|---------------------|-------------------------------|--|
| Average P/E : 17.83 | Average P/BV : 3.77 | Average Dividend Yield : 1.34 | Annual Portfolio Turnover Ratio : 0.45 times |
| Std Dev (Annualised) : 20.09% | Sharpe Ratio : 0.00 | Portfolio Beta : 1.05 | R squared : 0.99 |

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% .

*Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options.

Other plans/options will continue till the existing investors remain invested in the plan.

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

ICICI Prudential US Bluechip Equity Fund

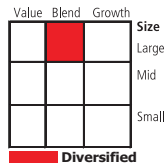
Open Ended Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

The fund provides access to established industries and global leaders that may not be available in India and hence offers diversification benefits.

Style Box



Portfolio* as on Dec 31,2012

| Company/Issuer | % toNav | | |
|---|---------------------|-------------------------------|--|
| US EQUITY | 95.45% | | |
| Air Freight & Logistics | 10.97% | | |
| • C.H. Robinson Worldwide Inc. | 5.12% | | |
| • Expeditors International of Washington Inc. | 5.85% | | |
| Capital Markets | 4.69% | | |
| • Bank of New York Mellon (US) | 4.69% | | |
| Communications Equipment | 5.17% | | |
| • Cisco Systems | 5.17% | | |
| Computers & Peripherals | 3.13% | | |
| Apple | 3.13% | | |
| Construction Materials | 3.77% | | |
| Vulcan Materials Co | 3.77% | | |
| Electric Utilities | 4.60% | | |
| Exelon (US) | 4.60% | | |
| Energy Equipment & Services | 3.90% | | |
| National Oilwell Varco Inc | 3.90% | | |
| Food & Staples Retailing | 5.15% | | |
| • Sysco Corp | 5.15% | | |
| Food Products | 4.67% | | |
| Mondelez International | 4.67% | | |
| Health Care Equipment & Supplies | 3.50% | | |
| ST Jude Medical Inc | 3.50% | | |
| HealthCare Services | 4.67% | | |
| • Express Scripts Inc. | 4.67% | | |
| Hotels Restaurants & Leisure | 4.52% | | |
| Mc DonaldS Corporation (US) | 4.52% | | |
| Household Products | 4.13% | | |
| Energizer Holdings | 4.13% | | |
| Insurance | 5.23% | | |
| • Berkshire Hathway Inc | 5.23% | | |
| IT Services | 3.97% | | |
| Western Union (US) | 3.97% | | |
| Machinery | 5.25% | | |
| • Caterpillar INC | 5.25% | | |
| Semiconductors & Semiconductor | 9.71% | | |
| • Applied Material (US) | 5.09% | | |
| Intel Corporation | 4.62% | | |
| Software | 2.98% | | |
| Microsoft Corp | 2.98% | | |
| Wireless Telecommunication Services | 5.44% | | |
| • Vodafone Group Plc | 5.44% | | |
| Short Term Debt and other current assets | 4.55% | | |
| Total Net Assets | 100.00% | | |
| • Top Ten Holdings | | | |
| Benchmark | | | |
| S & P 500 | | | |
| Quantitative Indicators | | | |
| Average P/E : 15.69 | Average P/BV : 3.25 | Average Dividend Yield : 2.24 | Annual Portfolio Turnover Ratio : 0.71 times |
| Note : - "Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame since launch of the Scheme." | | | |
| Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. | | | |
| *Global Industry Classification Standard (GICS) by MSCI and Standard & Poor's. | | | |
| Disclaimer | | | |
| The Global Industry Classification Standard ("GICS") was developed by and is the exclusive property and a service mark of MSCI Inc. ("MSCI") and Standard & Poor's Financial Services LLC ("S&P") and is licensed for use by ICICI Prudential Asset Management Company Ltd. Neither MSCI, S&P nor any other party involved in making or compiling the GICS or any GICS classifications makes any express or implied warranties or representations with respect to such standard or classification (or the results to be obtained by the use thereof), and all such parties hereby expressly disclaim all warranties of originality, accuracy, completeness, merchantability and fitness for a particular purpose with respect to any of such standard or classification. Without limiting any of the foregoing, in no event shall MSCI, S&P, any of their affiliates or any third party involved in making or compiling the GICS or any GICS classifications have any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) even if notified of the possibility of such damages. | | | |
| Fund Details | | | |
| Fund Managers : | | | |
| Atul Patel (For US portion) (Managing this fund since July, 2012 & 3 years in Performance Analytics, Equity Dealing & Equity Investment Research) Avnish Jain (For India Debt portion) (Managing this fund since Oct, 2012 & overall 19 years experience of which 13 years in managing the Fixed Income Investment) | | | |
| Indicative Investment Horizon: 5 years and more. | | | |
| Inception date: 06-07-2012 | | | |
| AAUM as on 31-Dec-12: Rs. 78.76 crores | | | |
| NAV (As on 31-Dec-12): Growth option : Rs. 10.78 Dividend option : Rs. 10.78 | | | |
| Options : Growth & Dividend (Dividend Payout and Dividend Reinvestment) | | | |
| Default Option : Growth | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | | |
| Min.Addl.Investment : Rs.1000 (plus in multiples of Re.1) | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP Investment Option: Upto 3 Months (including the last day of the third month) from the date of allotment -3% of the applicable NAV, more than 3 Months but before 1 Year (including the last day of a year) from the date of allotment -1% of the applicable NAV, more than 1Year from the date of allotment – Nil | | | |
| SIP : Monthly Minimum of Rs.1000/- plus 5 post dated cheques for a minimum of Rs.1000 each; Quarterly: minimum of Rs. 5,000/- per installment and minimum 4 installments. | | | |
| SWP : Not Available | | | |
| STP : Available | | | |
| Min.Redemption Amt. : Rs.500 (plus in multiples of Re.1) | | | |

ICICI Prudential Indo Asia Equity Fund

Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Aiming Long term capital appreciation by investing in blend of Indian & Asian Equities

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|--------------------------|--|---|--|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 26.01 | -15.05 | 17.36 | 12160.00 | 3.83 |
| | Benchmark | 26.65 | -17.57 | 16.26 | 11592.56 | 2.88 |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 11035.51 | 1.91 |
| NAV Per Unit (Rs) | 9.65 | 11.36 | 9.68 | 10.00 | | |
| Fund Details | | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 18-Oct-07 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 65% Nifty+35% MSCI Asia ex-Japan Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 4. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Gunwani (fund manager).</p> | | | | |
| Fund Managers : | | Portfolio as on Dec 31,2012 | | | | |
| <p>Manish Gunwani (India Portion) (Managing this fund from Jan, 2012 & Overall 16 years of experience of which 8 years in Equity Research and 2 years in fund management)</p> <p>Atul Patel (Asia Portion) (Managing this fund since May, 2012 & 3 years in Performance Analytics, Equity Dealing & Equity Investment Research)</p> | | Company/Issuer | % to NAV | Company/Issuer | % to NAV | |
| <p>Indicative Investment Horizon: 5 years and above</p> <p>Inception date: 18-10-2007</p> <p>AAUM as on 31-Dec-12: Rs. 162.78 crores</p> <p>NAV* (As on 31-Dec-12): Growth option : Rs. 12.16 Dividend option : Rs. 12.16 Institutional Growth Option : Rs. 12.16</p> <p>Options : Growth & Dividend</p> <p>Default Option : Growth</p> <p>Application Amount for fresh Subscription* : Rs.5,000 (plus in multiples of Re.1)</p> <p>Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1)</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil</p> <p>SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.</p> <p>SWP : Retail Option: Rs.500 and in multiples of Re. 1/-</p> <p>STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.</p> <p>Min.Redemption Amt. : Rs.500 and in multiples of Re.1, provided minimum balance should not fall below Rs.5000</p> | | <p>IOF Asian Equity Fund 12.67%</p> <ul style="list-style-type: none"> Eastspring Investment Asian Equity Fund - Class E 12.67% Auto 5.61% Bajaj Auto Ltd 4.34% Tata Motors Ltd. 1.27% Auto Ancillaries 1.22% Apollo Tyres Ltd. 1.22% Banks 21.12% HDFC Bank Ltd. 5.61% ICICI Bank Ltd. 5.05% State Bank Of India 4.37% Kotak Mahindra Bank Ltd. 3.56% Federal Bank Ltd. 1.36% Bank Of Baroda 1.19% Cement 2.19% Prism Cement Ltd. 2.19% Chemicals 0.72% Deepak Fertilisers & Petrochemicals Corporation Ltd. 0.72% Consumer Non Durables 7.61% ITC Ltd. 3.98% Nestle India Ltd. 3.39% DCM Shriram Consolidated Ltd. 0.24% Finance 2.19% Mahindra & Mahindra Financial Services Ltd. 2.19% Gas 1.72% Petronet LNG Ltd. 1.72% Industrial Products 3.62% Max India Ltd. 2.56% SKF India Ltd. 1.06% Media & Entertainment 2.66% | <ul style="list-style-type: none"> Navneet Publications (India) Ltd. 0.94% Inox Leisure Ltd. 0.92% Hathway Cable & Datacom Ltd. 0.80% Non - Ferrous Metals 3.24% Hindustan Zinc Ltd. 3.24% Petroleum Products 7.40% Reliance Industries Ltd. 3.88% Bharat Petroleum Corporation Ltd. 2.35% Chennai Petroleum Corporation Ltd. 1.17% Pharmaceuticals 3.17% Dr Reddy's Laboratories Ltd. 3.17% Services 1.52% Aditya Birla Nuvo Ltd. 1.52% Software 9.83% Mahindra Satyam Ltd 3.11% Infosys Ltd. 2.58% HCL Technologies Ltd. 1.78% Tech Mahindra Ltd. 1.18% Wipro Ltd. 1.18% Telecom - Services 4.61% Bharti Airtel Ltd. 4.61% Trading 2.23% Redington (India) Ltd. 2.23% Short Term Debt and other current assets 6.67% <p>Total Net Assets 100.00%</p> <ul style="list-style-type: none"> Top Ten Holdings | | | |
| Quantitative Indicators | | <p>Average P/E : 17.90 Average P/BV : 4.20 Average Dividend Yield : 1.11 Annual Portfolio Turnover Ratio : 0.91 times</p> <p>Std Dev (Annualised) : 21.66% Sharpe Ratio : 0.82 Portfolio Beta : 0.90 R squared : 0.94</p> <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>*Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options.</p> <p>Other plans/options will continue till the existing investors remain invested in the plan.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% .</p> | | | | |

ICICI Prudential Target Returns Fund

Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns.

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Automated mechanism for asset allocation
and target based investment approach

Style Box

| Style | | Size | |
|-------|-------|--------|-------|
| Value | Blend | Growth | |
| | | | Large |
| | | | Mid |
| | | | Small |

Diversified

Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
|--------------------------|---|---|---|--|----------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Scheme | 30.90 | -23.76 | 21.27 | 15080.00 | 12.10 |
| Benchmark | 29.96 | -25.73 | 15.66 | 13831.71 | 9.44 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 13615.32 | 8.96 |
| NAV Per Unit (Rs) | 11.52 | 15.11 | 12.46 | 10.00 | |

Fund Details

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-May-09. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-100 Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Yogesh Bhatt (fund manager).

| |
|---|
| Fund Managers : Yogesh Bhatt (Managing this fund since Feb, 2012 & Overall 21 years of experience of which 15 years as Equity dealer and 6 years in Fund Management) |
| Indicative Investment Horizon: 5 years and above |
| Inception date: 28-05-2009 |
| AAUM as on 31-Dec-12: Rs. 111.32 crores |
| NAV (As on 31-Dec-12): Growth option: Rs. 15.08 Dividend option: Rs. 15.08 |
| Options : Growth, Dividend |
| Default Option : Growth |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) |
| Exit load for Redemption / Switch out :- Lumpsum Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil |
| Min.Redemption Amt. : Rs.500 and multiples of Re.1 thereof |

Portfolio as on Dec 31,2012

| Company/Issuer | % to NAV | Company/Issuer | % to NAV |
|--------------------------------------|---------------|---|----------------|
| Auto | 9.15% | Cairn India Ltd. | 3.25% |
| • Bajaj Auto Ltd | 5.19% | Petroleum Products | 9.83% |
| Tata Motors Ltd. | 3.96% | • Reliance Industries Ltd. | 8.84% |
| Banks | 28.05% | Bharat Petroleum Corporation Ltd. | 0.98% |
| • HDFC Bank Ltd. | 10.94% | Pharmaceuticals | 4.21% |
| • ICICI Bank Ltd. | 9.73% | Dr Reddy's Laboratories Ltd. | 2.52% |
| Yes Bank Ltd. | 3.16% | Lupin Ltd. | 1.69% |
| State Bank Of India | 2.63% | Software | 5.67% |
| Bank Of Baroda | 1.59% | • Infosys Ltd. | 5.67% |
| Cement | 2.45% | Telecom - Services | 4.37% |
| Jaiprakash Associates Ltd. | 2.45% | • Bharti Airtel Ltd. | 4.37% |
| Construction Project | 4.69% | Short Term Debt and other current assets | 2.86% |
| • Larsen & Toubro Ltd. | 4.69% | Total Net Assets | 100.00% |
| Consumer Non Durables | 8.94% | • Top Ten Holdings | |
| • ITC Ltd. | 5.27% | | |
| Nestle India Ltd. | 3.67% | | |
| Finance | 2.34% | | |
| Power Finance Corporation Ltd. | 2.34% | | |
| Industrial Capital Goods | 1.05% | | |
| Bharat Heavy Electricals Ltd. | 1.05% | | |
| Minerals/Mining | 2.05% | | |
| NMDC Ltd | 2.05% | | |
| Non - Ferrous Metals | 5.20% | | |
| • Sterlite Industries (India) Ltd. | 5.20% | | |
| Oil | 9.16% | | |
| • Oil & Natural Gas Corporation Ltd. | 5.91% | | |

Quantitative Indicators

| | | | |
|-------------------------------|---------------------|-------------------------------|--|
| Average P/E : 18.69 | Average P/BV : 4.08 | Average Dividend Yield : 1.41 | Annual Portfolio Turnover Ratio : 0.29 times |
| Std Dev (Annualised) : 19.83% | Sharpe Ratio : 0.00 | Portfolio Beta : 1.04 | R squared : 0.99 |

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

ICICI Prudential Services Industries Fund

Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation derived from the growth potential of the service industries sector

| Style Box | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|---|---|--|---|--|--|----------|
| <p>Style Value Blend Growth Size Large Mid Small</p> <p>Diversified</p> | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 34.49 | -24.53 | 17.05 | 18950.00 | 9.43 |
| | Benchmark | 26.87 | -24.16 | 19.13 | 20870.31 | 10.93 |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 22264.49 | 11.95 |
| NAV Per Unit (Rs) | 14.09 | 18.67 | 15.95 | 10.00 | | |
| Fund Details | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Nov-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Service Sector Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 6 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Yogesh Bhatt (fund manager).</p> | | | | | |
| Fund Managers** : | <p>Yogesh Bhatt (Managing this fund since Feb, 2012 & Overall 21 years of experience of which 15 years as Equity dealer and 6 years in Fund Management)</p> | | | | | |
| Indicative Investment Horizon: 5 years and above | Portfolio as on Dec 31,2012 | | | | | |
| Inception date: 30-11-2005 | Company/Issuer | % to NAV | Company/Issuer | % to NAV | | |
| AAUM as on 31-Dec-12: Rs.157.42crores | Auto Ancillaries | 1.31% | Divis Laboratories Ltd. | 2.13% | | |
| NAV (As on 31-Dec-12): | Motherson Sumi Systems Ltd. | 1.31% | Cadila Healthcare Ltd. | 2.03% | | |
| Growth option : Rs. 18.95 | Banks | 25.48% | Cipla Ltd. | 1.70% | | |
| Dividend option : Rs. 14.25 | • HDFC Bank Ltd. | 10.24% | Power | 1.89% | | |
| Options : | • ICICI Bank Ltd. | 9.94% | Kalpataru Power Transmission Ltd. | 1.89% | | |
| Growth & Dividend | • Union Bank Of India | 3.14% | Software | 30.45% | | |
| Default Option : Growth | Oriental Bank Of Commerce | 1.46% | • Infosys Ltd. | 6.90% | | |
| Application Amount for fresh Subscription : | Standard Chartered PLC - IDR | 0.69% | • Persistent Systems Ltd. | 5.20% | | |
| Rs.5,000 (plus in multiples of Re.1) | Finance | 3.54% | • Infotech Enterprises Ltd. | 4.15% | | |
| Min.Addl.Investment : | • Mahindra & Mahindra Financial Services Ltd. | 3.54% | • Mahindra Satyam Ltd | 3.44% | | |
| Rs.1,000 (plus in multiples of Re.1) | Gas | 0.89% | Wipro Ltd. | 3.05% | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option | Gujarat State Petronet Ltd. | 0.89% | HCL Technologies Ltd. | 2.39% | | |
| Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil | Healthcare Services | 1.38% | Hexaware Technologies Ltd. | 2.19% | | |
| SIP : | Bilcare Ltd. | 1.38% | Tata Consultancy Services Ltd. | 1.62% | | |
| Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | Industrial Capital Goods | 1.01% | Tech Mahindra Ltd. | 1.50% | | |
| SWP : | TRF Ltd. | 1.01% | Telecom - Services | 7.04% | | |
| Minimum of Rs.500 and multiples of Re.1/- | Media & Entertainment | 6.02% | • Bharti Airtel Ltd. | 7.04% | | |
| STP : | • Jagran Prakashan Ltd. | 3.28% | Short Term Debt and other current assets | 6.76% | | |
| Minimum Amount Rs. 1,000/-; Maximum Period: 10 years ; Available. | Hathway Cable & Datacom Ltd. | 2.75% | Total Net Assets | 100.00% | | |
| Min.Redemption Amt. : | Pharmaceuticals | 14.22% | • Top Ten Holdings | | | |
| Rs.500 & in multiples thereof | Torrent Pharmaceuticals Ltd. | 3.12% | | | | |
| | Lupin Ltd. | 2.65% | | | | |
| | Dr Reddy's Laboratories Ltd. | 2.59% | | | | |
| | Quantitative Indicators | | | | | |
| | Average P/E : 17.60 | Average P/BV : 3.33 | Average Dividend Yield : 1.29 | Annual Portfolio Turnover Ratio : 0.48 | times | |
| | Std Dev (Annualised) : 19.32% | Sharpe Ratio : -0.03 | Portfolio Beta : 0.94 | R squared : 0.94 | | |
| | <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%.</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.</p> | | | | | |

ICICI Prudential Banking & Financial Services Fund

Open Ended Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in banking & financial services sector

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|---|--|---|---|---|--|--|--|
| <p>Style Value Blend Growth Large Mid Small Concentrated</p> | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) | |
| | Scheme | 72.21 | -31.61 | 32.78 | 22800.00 | 20.80 | |
| | Benchmark | 56.72 | -31.59 | 33.39 | 21552.75 | 19.25 | |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 13645.68 | 7.39 | |
| | NAV Per Unit (Rs) | 13.24 | 19.36 | 14.58 | 10.00 | | |
| | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 22-Aug-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE BANKEX. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> | | | | | | |
| | <p>Total Schemes managed by the Fund Manager is 1. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Venkatesh Sanjeevi (fund manager).</p> | | | | | | |
| | Portfolio as on Dec 31, 2012 | | | | | | |
| | Company/Issuer | | % to NAV | | | | |
| Banks | | 80.39% | | | | | |
| • HDFC Bank Ltd. | | 18.62% | | | | | |
| • ICICI Bank Ltd. | | 15.60% | | | | | |
| • State Bank Of India | | 10.57% | | | | | |
| • IndusInd Bank Ltd. | | 6.38% | | | | | |
| • Union Bank Of India | | 4.18% | | | | | |
| • Federal Bank Ltd. | | 3.88% | | | | | |
| • Yes Bank Ltd. | | 3.70% | | | | | |
| • Oriental Bank Of Commerce | | 3.68% | | | | | |
| ING Vysya Bank Ltd. | | 3.35% | | | | | |
| City Union Bank Ltd. | | 2.77% | | | | | |
| Bank Of Baroda | | 2.70% | | | | | |
| Standard Chartered PLC - IDR | | 2.49% | | | | | |
| Allahabad Bank | | 2.48% | | | | | |
| Finance | | 10.76% | | | | | |
| • Mahindra & Mahindra Financial Services Ltd. | | 5.61% | | | | | |
| Sundaram Finance Ltd. | | 2.02% | | | | | |
| Dewan Housing Finance Corporation Ltd. | | 1.49% | | | | | |
| CRISIL Ltd. | | 0.90% | | | | | |
| Power Finance Corporation Ltd. | | 0.74% | | | | | |
| Industrial Products | | 5.06% | | | | | |
| • Max India Ltd. \$ | | 5.06% | | | | | |
| Short Term Debt and other current assets | | 3.79% | | | | | |
| Total Net Assets | | 100.00% | | | | | |
| • Top Ten Holdings | | \$ Max India Ltd. is predominantly a financial services provider and has business interests in life insurance, health insurance, hospitals and old age service providing. | | | | | |
| Quantitative Indicators | | | | | | | |
| Average P/E : 15.86 | | Average P/BV : 2.55 | | Average Dividend Yield : 1.25 | | Annual Portfolio Turnover Ratio : 0.59 times | |
| Std Dev (Annualised) : 25.94% | | Sharpe Ratio : 0.39 | | Portfolio Beta : 0.94 | | R squared : 0.98 | |
| <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> | | | | | | | |
| <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%.</p> | | | | | | | |
| <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.</p> | | | | | | | |

ICICI Prudential Technology Fund

Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation in technology sector

| Style Box | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|---|---|--|--|--|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 17.12 | -18.85 | 44.47 | 19360.00 | 5.28 |
| | Benchmark | -1.18 | -15.72 | 31.59 | 7741.72 | -1.97 |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 35658.82 | 10.41 |
| Fund Details | NAV Per Unit (Rs) | 16.53 | 20.37 | 14.10 | 10.00 | |
| Fund Managers** : | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 3-Mar-00 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE IT Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 4 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Mrinal Singh (fund manager).</p> | | | | | |
| Mrinal Singh (Managing this fund since Aug 09 & Overall 10 years of which 3 year as Equity Analyst) | | | | | | |
| Indicative Investment Horizon: 5 years and above | | | | | | |
| Inception date: 03-03-2000 | | | | | | |
| AAUM as on 31-Dec-12: Rs.105.13crores | | | | | | |
| NAV (As on 31-Dec-12): Rs. 19.36 Growth option: Rs. 19.36 Dividend Option: Rs. 19.36 | | | | | | |
| Options : Growth & Dividend | | | | | | |
| Default Option : Growth | | | | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | | | | | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil | | | | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | | | | | | |
| SWP : Minimum of Rs.500 and multiples of Re1/- | | | | | | |
| STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available. | | | | | | |
| Min.Redemption Amt. : Rs.500 | | | | | | |
| Portfolio as on Dec 31,2012 | | | | | | |
| | Company/Issuer | % to NAV | | | | |
| | Software | 94.85% | | | | |
| | • Infosys Ltd. | 25.19% | | | | |
| | • Oracle Financial Services Software Ltd | 15.52% | | | | |
| | • Mindtree Ltd | 14.77% | | | | |
| | • Persistent Systems Ltd. | 9.85% | | | | |
| | • Wipro Ltd. | 9.33% | | | | |
| | • Tech Mahindra Ltd. | 8.95% | | | | |
| | • Infotech Enterprises Ltd. | 3.97% | | | | |
| | • Hexaware Technologies Ltd. | 3.82% | | | | |
| | • Nucleus Software Exports Ltd. | 2.73% | | | | |
| | • Quality Assurance Institute (I) Ltd | 0.71% | | | | |
| | SIP Technologies & Exports Ltd | 0.003% | | | | |
| | Short Term Debt and other current assets | 5.15% | | | | |
| | Total Net Assets | 100.00% | | | | |
| | • Top Ten Holdings | | | | | |
| Quantitative Indicators | | | | | | |
| Average P/E : 13.48 | | Average P/BV : 2.98 | | Average Dividend Yield : 1.29 | | |
| Annual Portfolio Turnover Ratio : 0.21 times | | Std Dev (Annualised) : 18.56% | | Sharpe Ratio : 0.22 | | |
| R squared : 0.90 | | Portfolio Beta : 0.91 | | | | |
| <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%.</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.</p> | | | | | | |

ICICI Prudential FMCG Fund

Open Ended Equity Fund

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in FMCG sector

Wealth Creation
Oriented Solution

| Style Box | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|---|--|--|--|--|--|----------|
| <p>Style Value Blend Growth Size Large Mid Small Concentrated</p> | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 40.81 | 14.96 | 24.93 | 106340.00 | 18.74 |
| | Benchmark | 48.53 | 8.58 | 30.56 | 47565.50 | 12.00 |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 54775.75 | 13.15 |
| NAV Per Unit (Rs) | 75.52 | 65.69 | 52.58 | 10.00 | | |
| Fund Details | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Mar-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX FMCG Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Yogesh Bhatt (fund manager).</p> | | | | | |
| Fund Managers** : | <p>Yogesh Bhatt (Managing this fund since Feb, 2012 & Overall 21 years of experience of which 15 years as Equity dealer and 6 years in Fund Management)</p> | | | | | |
| Indicative Investment Horizon: 5 years and above | Portfolio as on Dec 31, 2012 | | | | | |
| Inception date: 31-03-1999 | Company/Issuer | | | | % to NAV | |
| AAUM as on 31-Dec-12: Rs.214.37 crores | Chemicals | | | | 3.61% | |
| NAV (As on 31-Dec-12): | • Pidilite Industries Ltd. | | | | 3.61% | |
| Growth option : Rs. 106.34 | Consumer Durables | | | | 6.76% | |
| Dividend option : Rs. 52.97 | • Titan Industries Ltd. | | | | 3.20% | |
| Options : | • Tara Jewels Ltd. | | | | 3.56% | |
| Growth & Dividend | Consumer Non Durables | | | | 85.84% | |
| Default Option : Growth | • ITC Ltd. | | | | 36.92% | |
| Application Amount for fresh Subscription : | • Hindustan Unilever Ltd. | | | | 12.54% | |
| Rs.5,000 (plus in multiples of Re.1) | • Marico Ltd. | | | | 7.81% | |
| Min.Addl.Investment : | • VST Industries Ltd. | | | | 7.26% | |
| Rs.1,000 (plus in multiples of Re.1) | • Glaxosmithkline Consumer Healthcare Ltd. | | | | 5.13% | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option | • Tata Global Beverages Ltd | | | | 4.92% | |
| Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil | • United Spirits Ltd. | | | | 4.85% | |
| SIP : | • Nestle India Ltd. | | | | 4.18% | |
| Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | • Dabur India Ltd. | | | | 1.20% | |
| SWP : | • EID-Parry (India) Ltd. | | | | 1.03% | |
| Minimum of Rs.500 and multiples of Re.1/- | Short Term Debt and other current assets | | | | 3.79% | |
| STP : | Total Net Assets | | | | 100.00% | |
| Minimum Amount Rs. 1,000/- | • Top Ten Holdings | | | | | |
| Maximum Period: 10 years : Available. | | | | | | |
| Min.Redemption Amt. : Rs.500 & in multiples thereof | | | | | | |
| | Quantitative Indicators | | | | | |
| | Average P/E : 30.83 | Average P/BV : 10.57 | Average Dividend Yield : 1.32 | Annual Portfolio Turnover Ratio : 0.22 times | | |
| | Std Dev (Annualised) : 18.82% | Sharpe Ratio : 1.31 | Portfolio Beta : 0.92 | R squared : 0.77 | | |
| | <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%.</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.</p> | | | | | |

ICICI Prudential Child Care Plan (Gift Plan)

(An Open Ended Fund)

Children Benefit
Oriented Solution

WHY SHOULD ONE INVEST?

For your child between 1-13 years and seeking to save over a long term horizon

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | | | | | | | | |
|---|---|---|--|--|--|---|--|--|--|----------------|--|----------------------|--|
| | Particulars December 31, 2011 to December 31, 2012 Absolute Returns (%) December 31, 2010 to December 31, 2011 Absolute Returns (%) December 31, 2009 to December 31, 2010 Absolute Returns (%) Since inception Current Value of Investment of Rs. 10000 CAGR (%) | December 31, 2011 to December 31, 2012 | | December 31, 2010 to December 31, 2011 | | December 31, 2009 to December 31, 2010 | | Since inception | | | | | |
| | | Absolute Returns (%) | | Absolute Returns (%) | | Absolute Returns (%) | | Current Value of Investment of Rs. 10000 | | CAGR (%) | | | |
| | | Scheme | | 42.34 | | -26.10 | | 24.30 | | 64410.00 17.85 | | | |
| | | Benchmark | | 34.22 | | -41.20 | | 13.14 | | NA NA | | | |
| | | S&P CNX Nifty | | 27.70 | | -24.62 | | 17.95 | | 56038.91 16.41 | | | |
| NAV Per Unit (Rs) | | 45.25 | | 61.23 | | 49.26 | | 10.00 | | | | | |
| Fund Details | | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:31-Aug-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 50% Nifty Midcap 50+50% BSE Small Cap Index and start date is 01-Jan-04. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | | | | | | | |
| Fund Managers** : Equity : Chintan Haria (Managing this fund since May, 2011 & Overall 8 years experience of which 4 years as Equity Dealer and 3 years as Fund Manager) Debt : Avnish Jain (Managing this fund since May, 2011 & overall 19 years experience of which 13 years in managing the Fixed Income Investment) Indicative Investment Horizon: 5 years and above Inception date: 31-08-2001 AAUM as on 31-Dec-12: Rs. 196.54 crores NAV (As on 31-Dec-12): Rs. 64.41 Options : Cumulative Option Default Option : Cumulative Option Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 3 Years from allotment - 1% of applicable NAV, more than 3 Years - Nil SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. SWP : Minimum of Rs.500 and multiples of Re. 1/- STP : Available (from Study Plan to Gift Plan) Min.Redemption Amt. : Rs.1000 & in multiples thereof | | Total Schemes managed by Mr. Chintan Haria (Equity) is 2 and Mr. Avnish Jain (Debt) is 7. Refer annexure on page no. 93 for performance of schemes currently managed by fund managers. | | | | | | | | | | | |
| | | Portfolio as on Dec 31,2012 | | | | | | | | | | | |
| | | Company/Issuer | | % to NAV | | % to NAV Derivatives | | Company/Issuer | | % to NAV | | % to NAV Derivatives | |
| | | Auto VST Tillers Tractors Ltd. 0.86% Auto Ancillaries Banco Products (India) Ltd. 1.60% Banks Allahabad Bank 2.00% City Union Bank Ltd. 0.95% Cement Prism Cement Ltd. 0.99% Chemicals Rain Commodities Ltd. 1.29% Phillips Carbon Black Ltd. 1.23% Commercial Services Nesco Ltd. 4.00% Construction Texmaco Infrastructure & Holdings Ltd. 1.69% Ahluwalia Contracts (India) Ltd. 1.27% MBL Infrastructures Ltd. 0.79% Mahindra Lifespace Developers Ltd. 0.49% Ramky Infrastructure Ltd. 0.06% Consumer Durables Blue Star Ltd. 2.33% Consumer Non Durables Balrampur Chini Mills Ltd. 0.80% EID-Parry (India) Ltd. 0.25% Diversified Consumer Services Career Point Infosystems Ltd 0.51% Ferrous Metals MOIL Ltd. 2.04% Vardhman Special Steel 0.44% Finance Kirloskar Industries Ltd. 1.84% Sundaram Finance Ltd. 0.94% Kalyani Investment Co Ltd 0.24% CRISIL Ltd. 0.15% Gas Gujarat State Petronet Ltd. 1.91% Industrial Capital Goods Gujarat Apollo Inds. Ltd. 1.90% Elecon Engineering Company Ltd. 1.73% TRF Ltd. 0.61% Bharat Electronics Ltd. 0.06% Industrial Products Polyplex Corporation Ltd. 3.24% Sintex Industries Ltd. 2.92% Cummins India Ltd. 1.29% | | Max India Ltd. 1.20% Plastiblends India Ltd. 1.14% Kirloskar Ferrous Inds. Ltd. 1.08% Minerals/Mining NMDC Ltd 9.66% NMDC Ltd-Futures -5.81% Oil Cairn India Ltd. 4.12% Oil & Natural Gas Corporation Ltd. 3.00% Oil India Ltd 2.50% Pesticides United Phosphorus Ltd. 1.30% Petroleum Products Mangalore Refinery & Petrochemicals Ltd. 0.91% Chennai Petroleum Corporation Ltd. 0.65% Pharmaceuticals Divis Laboratories Ltd. 2.20% Torrent Pharmaceuticals Ltd. 1.08% Sun Pharma Advanced Research Co. Ltd. 0.30% Power Kalpataru Power Transmission Ltd. 1.96% SJVN Ltd. 1.06% Software Hexaware Technologies Ltd.-Futures 2.69% Tech Mahindra Ltd. 1.75% HCL Technologies Ltd. 1.41% Nucleus Software Exports Ltd. 1.38% Persistent Systems Ltd. 0.97% Telecom - Services Tata Communications Ltd 0.94% Textile Products Siyaram Silk Mills Ltd. 0.76% Textiles - Cotton Vardhman Textiles Ltd. 1.07% Transportation Great Eastern Shipping Company Ltd. 1.10% Gujarat Pipavav Port Ltd. 0.99% Short Term Debt and other current assets 18.75% Total Net Assets 100.00% | | Derivatives are considered at exposure value. | | | | | | | |
| | | Quantitative Indicators | | | | | | | | | | | |
| | | Average P/E : 10.03 | | Average P/BV :1.95 | | Average Dividend Yield : 2.06 | | Annual Portfolio Turnover Ratio : 2.37 times | | | | | |
| | | Std Dev (Annualised) : 19.34% | | Sharpe Ratio : 0.13 | | Portfolio Beta : 0.77 | | R squared : 0.92 | | | | | |
| | | Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%. **In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel. | | | | | | | | | | | |

ICICI Prudential Index Fund

(An Open Ended Index Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation
by replicating S&P CNX Nifty index

| | | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|--|--|--|---|---|---|--|-------------------------|
| Fund Details | | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| Fund Managers : | | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Kayzad Eghlim (Managing this fund since August 09 & Overall 22 Years experience of which 20 years as Equity Dealer & in Fund Management) | | Scheme | 26.50 | -23.62 | 18.73 | 55056.60 | 17.02 |
| Indicative Investment Horizon: 5 years and above | | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 49647.72 | 15.91 |
| Inception date: 26-02-2002 | | NAV Per Unit (Rs) | 43.52 | 56.98 | 47.99 | 10.00 | |
| AAUM as on 31-Dec-12: Rs.92.77crores | | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Feb-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | |
| NAV (As on 31-Dec-12): Rs. 55.0566 | | Total Schemes managed by the Fund Manager is 5. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Kayzad Eghlim (fund manager). | | | | | |
| Options : Growth | | | | | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | | | | | | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 7 Days from allotment - 0.25% of applicable NAV, more than 7 Days - Nil | | | | | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | | | | | | | |
| SWP : Minimum of Rs. 500/- and multiples of Re.1/- | | | | | | | |
| STP : Available | | | | | | | |
| Min.Redemption Amt. : Rs.1000 & in multiples thereof | | | | | | | |
| | | Portfolio as on Dec 31,2012 | | | | | |
| | | Company/Issuer | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives |
| | | Auto | 8.29% | | Bharat Heavy Electricals Ltd. | 0.91% | |
| | | Tata Motors Ltd. | 2.79% | | Siemens Ltd. | 0.31% | |
| | | Mahindra & Mahindra Ltd. | 2.15% | | Minerals/Mining | 1.51% | |
| | | Bajaj Auto Ltd | 1.44% | | Coal India Ltd. | 1.13% | |
| | | Maruti Suzuki India Ltd. | 0.99% | | Sesa Goa Ltd. | 0.38% | |
| | | Hero MotoCorp Ltd. | 0.91% | | Non - Ferrous Metals | 0.85% | |
| | | Banks | 20.34% | | Hindalco Industries Ltd. | 0.85% | |
| | | • ICICI Bank Ltd. | 6.62% | | Oil | 3.34% | |
| | | • HDFC Bank Ltd. | 6.23% | | Oil & Natural Gas Corporation Ltd. | 2.39% | |
| | | • State Bank Of India | 3.10% | | Cairn India Ltd. | 0.95% | |
| | | Axis Bank Ltd. | 1.84% | | Petroleum Products | 7.45% | |
| | | Kotak Mahindra Bank Ltd. | 1.23% | | • Reliance Industries Ltd. | 6.98% | |
| | | Bank Of Baroda | 0.74% | | Bharat Petroleum Corporation Ltd. | 0.46% | |
| | | Punjab National Bank | 0.58% | | Pharmaceuticals | 4.75% | |
| | | Cement | 4.01% | | Sun Pharmaceutical Industries Ltd. | 1.40% | |
| | | Grasim Industries Ltd. | 1.02% | | Dr Reddy's Laboratories Ltd. | 1.17% | |
| | | Ultratech Cement Ltd. | 0.99% | | Cipla Ltd. | 1.06% | |
| | | Ambuja Cements Ltd. | 0.77% | | Lupin Ltd. | 0.74% | |
| | | ACC Ltd. | 0.67% | | Ranbaxy Laboratories Ltd. | 0.39% | |
| | | Jaiprakash Associates Ltd. | 0.55% | | Power | 3.09% | |
| | | Construction | 0.42% | | NTPC Ltd. | 1.01% | |
| | | DLF Ltd. | 0.42% | | Tata Power Company Ltd. | 0.90% | |
| | | Construction Project | 4.37% | | Power Grid Corporation Of India Ltd. | 0.82% | |
| | | • Larsen & Toubro Ltd. | 4.37% | | Reliance Infrastructure Ltd | 0.36% | |
| | | Consumer Non Durables | 11.61% | | Software | 10.72% | |
| | | • ITC Ltd. | 7.88% | | • Infosys Ltd. | 5.64% | |
| | | Hindustan Unilever Ltd. | 2.72% | | • Tata Consultancy Services Ltd. | 3.23% | |
| | | Asian Paints Ltd. | 1.01% | | Wipro Ltd. | 1.03% | |
| | | Ferrous Metals | 2.31% | | HCL Technologies Ltd. | 0.82% | |
| | | Tata Steel Ltd. | 1.44% | | Telecom - Services | 1.91% | |
| | | Jindal Steel & Power Ltd. | 0.87% | | Bharti Airtel Ltd. | 1.91% | |
| | | Finance | 7.51% | | Index Futures/Options | | 3.19% |
| | | • HDFC Ltd | 6.44% | | • S&P CNX Nifty-Futures | | 3.19% |
| | | IDFC Ltd. | 1.07% | | Short Term Debt and other current assets | 2.30% | |
| | | Gas | 0.81% | | Total Net Assets | 100.00% | |
| | | GAIL (India) Ltd. | 0.81% | | • Top Ten Holdings | | |
| | | Industrial Capital Goods | 1.22% | | Derivatives are considered at exposure value. | | |
| | | Quantitative Indicators | | | | | |
| | | Average P/E : 19.76 | Average P/BV : 4.45 | Average Dividend Yield:1.40 | Annual Portfolio Turnover Ratio : 0.18 times | Tracking Error : 0.75% | |
| | | Std Dev (Annualised) : 19.03% | | Sharpe Ratio : -0.10 | Portfolio Beta : 0.98 | R squared : 1.00 | |
| | | Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. | | | | | |
| | | Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%. | | | | | |

ICICI Prudential Nifty Junior Index Fund

(An Open Ended Index Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation
by replicating CNX Nifty Junior Index

| Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|---|---|---|--|
| Fund Details | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 |
| Fund Managers : Kayzad Eghlim (Managing this fund since inception 09 & Overall 22 Years experience of which 20 years as Equity Dealer & in Fund Management) | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) |
| Indicative Investment Horizon: 5 years and above | Scheme | 44.86 | -30.80 | - |
| Inception date: 25-06-2010 | Benchmark | 48.08 | -31.87 | - |
| AAUM as on 31-Dec-12: Rs. 7.14 crores | S&P CNX Nifty | 27.70 | -24.62 | - |
| NAV (As on 31-Dec-12): Growth: Rs. 10.8359 Dividend: Rs. 10.8359 | NAV Per Unit (Rs) | 7.48 | 10.81 | - |
| Options : Growth & Dividend | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 25-Jun-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Nifty Junior Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available. | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus multiples of Re.1/-) | Total Schemes managed by the Fund Manager is 5 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Kayzad Eghlim (fund manager). | | | |
| Min.Addl.Investment : Rs.1000/- (plus multiples of Re.1/-) | Portfolio as on Dec 31,2012 | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil | Company/Issuer | % to NAV | Company/Issuer | % to NAV |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | Auto | 0.97% | Hotels | 0.88% |
| SWP : Minimum of Rs. 500/- and multiples of Re.1/- | Ashok Leyland Ltd. | 0.97% | Indian Hotels Company Ltd. | 0.88% |
| STP : Available | Auto Ancillaries | 4.19% | Industrial Capital Goods | 1.19% |
| Min.Redemption Amt. : Rs.500 & in multiples thereof | Bosch Ltd | 2.36% | Crompton Greaves Ltd. | 1.19% |
| | Exide Industries Ltd. | 1.82% | Industrial Products | 2.88% |
| | Banks | 17.00% | Cummins India Ltd. | 1.94% |
| | • IndusInd Bank Ltd. | 4.63% | Bharat Forge Ltd. | 0.94% |
| | • Yes Bank Ltd. | 3.37% | Media & Entertainment | 3.28% |
| | • Federal Bank Ltd. | 2.53% | • Zee Entertainment Enterprises Ltd. | 3.28% |
| | Canara Bank | 1.95% | Pesticides | 1.18% |
| | Bank Of India | 1.76% | United Phosphorus Ltd. | 1.18% |
| | Union Bank Of India | 1.70% | Petroleum Products | 1.32% |
| | IDBI Bank Ltd | 1.05% | Hindustan Petroleum Corporation Ltd. | 1.32% |
| | Chemicals | 1.71% | Pharmaceuticals | 7.01% |
| | Tata Chemicals Ltd. | 1.71% | • Glaxosmithkline Pharmaceuticals Ltd. | 2.49% |
| | Construction Project | 0.59% | Glenmark Pharmaceuticals Ltd. | 2.03% |
| | GMR Infrastructure Ltd. | 0.59% | Divis Laboratories Ltd. | 1.93% |
| | Consumer Durables | 3.26% | Biocon Ltd. | 0.56% |
| | • Titan Industries Ltd. | 3.26% | Power | 2.29% |
| | Consumer Non Durables | 14.18% | Reliance Power Ltd | 1.41% |
| | • United Spirits Ltd. | 4.75% | Torrent Power Ltd. | 0.88% |
| | • Colgate-Palmolive (India) Ltd. | 2.87% | Services | 1.63% |
| | • Glaxosmithkline Consumer Healthcare Ltd. | 2.50% | Aditya Birla Nuvo Ltd. | 1.63% |
| | Godrej Consumer Products Ltd. | 2.11% | Software | 3.69% |
| | Dabur India Ltd. | 1.94% | Oracle Financial Services Software Ltd | 1.49% |
| | Ferrous Metals | 3.80% | Tech Mahindra Ltd. | 1.42% |
| | JSW Steel Ltd. | 2.34% | Mphasis Ltd. | 0.78% |
| | Steel Authority Of India Ltd. | 1.46% | Telecom - Services | 3.63% |
| | Finance | 12.25% | Idea Cellular Ltd. | 2.28% |
| | • Shriram Transport Finance Company Ltd. | 2.55% | Reliance Communications Ltd. | 1.35% |
| | LIC Housing Finance Ltd. | 2.41% | Trading | 1.64% |
| | Rural Electrification Corpn Ltd | 2.21% | Adani Enterprises Ltd. | 1.64% |
| | Power Finance Corporation Ltd. | 1.94% | Transportation | 2.89% |
| | Bajaj Holdings & Investment Ltd | 1.65% | Adani Ports and Special Economic Zone Ltd. | 1.67% |
| | Reliance Capital Ltd. | 1.49% | Container Corporation Of India Ltd. | 1.21% |
| | Gas | 1.30% | Short Term Debt and other current assets | 5.60% |
| | Petronet LNG Ltd. | 1.30% | Total Net Assets | 100.00% |
| | Healthcare Services | 1.65% | • Top Ten Holdings | |
| | Apollo Hospitals Enterprise Ltd. | 1.65% | | |
| | Quantitative Indicators | | | |
| | Average P/E : 20.34 | Average P/BV : 5.01 | Average Dividend Yield : 1.28 | Annual Portfolio Turnover Ratio : 0.32 times |
| | Std Dev (Annualised) : 21.14% | Sharpe Ratio : -0.14 | Portfolio Beta : 0.95 | R squared : 1.00 Tracking Error : 1.13% |
| | Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. | | | |
| | Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%. | | | |

SENSEX Prudential ICICI Exchange Traded Fund (SPICe)

Wealth Creation
Oriented Solution

Open Ended Exchange Listed Index Linked Growth Fund

WHY SHOULD ONE INVEST?

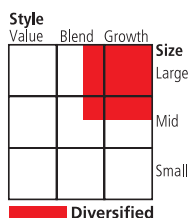
Long term investment of funds for capital appreciation by replicating the BSE Sensitive Index

| | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|--|---|---|--|--|---------|
| Fund Details | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| Fund Managers : | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR(%) |
| Kayzad Eghlim (Managing this fund since August 09 & Overall 22 Years experience of which 20 years as Equity Dealer & in Fund Management) | Scheme | 29.00 | -23.77 | 18.77 | 62775.35 | 20.21 |
| Indicative Investment Horizon: 5 years and above | Benchmark | 25.70 | -24.64 | 17.43 | 57834.97 | 19.22 |
| Inception date: 10-01-2003 | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 54664.20 | 18.55 |
| AAUM as on 31-Dec-12: Rs.0.92 crores | NAV Per Unit (Rs) | 163.46 | 214.44 | 180.55 | 33.59 | |
| NAV (As on 31-Dec-12): Rs. 210.8624 | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:10-Jan-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE SENSEX . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 33.59. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | |
| Application Amount for fresh Subscription : One Unit (One unit = SENSEX/100) | Total Schemes managed by the Fund Manager is 5. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Kayzad Eghlim (fund manager). | | | | | |
| Min.Addl.Investment : One Unit (One unit = SENSEX/100) | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum Investment Option Nil (In case there are no quotes on the BSE/ DSE for five trading days consecutively, an investor can sell directly to the fund at an exit load of 2.5% of NAV). | | | | | | |
| SIP : Not Available | | | | | | |
| SWP : Not Available | | | | | | |
| STP : Not Available | | | | | | |
| Min.Redemption Amt. : One Unit (One unit = SENSEX/100) | | | | | | |
| | Portfolio as on Dec 31,2012 | | | | | |
| | Company/Issuer | % to NAV | Company/Issuer | % to NAV | | |
| | Auto | 10.07% | Oil | 3.33% | | |
| | • Tata Motors Ltd. | 3.43% | Oil & Natural Gas Corporation Ltd. | 3.33% | | |
| | Mahindra & Mahindra Ltd. | 2.49% | Petroleum Products | 8.67% | | |
| | Bajaj Auto Ltd | 1.79% | • Reliance Industries Ltd. | 8.67% | | |
| | Maruti Suzuki India Ltd. | 1.25% | Pharmaceuticals | 4.37% | | |
| | Hero MotoCorp Ltd. | 1.11% | Sun Pharmaceutical Industries Ltd. | 1.78% | | |
| | Banks | 18.77% | Dr Reddy's Laboratories Ltd. | 1.34% | | |
| | • ICICI Bank Ltd. | 7.61% | Cipla Ltd. | 1.25% | | |
| | • HDFC Bank Ltd. | 7.44% | Power | 2.56% | | |
| | • State Bank Of India | 3.72% | NTPC Ltd. | 1.50% | | |
| | Construction Project | 5.16% | Tata Power Company Ltd. | 1.06% | | |
| | • Larsen & Toubro Ltd. | 5.16% | Software | 12.29% | | |
| | Consumer Non Durables | 12.44% | • Infosys Ltd. | 6.58% | | |
| | • ITC Ltd. | 9.14% | • Tata Consultancy Services Ltd. | 4.29% | | |
| | Hindustan Unilever Ltd. | 3.30% | Wipro Ltd. | 1.41% | | |
| | Ferrous Metals | 2.77% | Telecom - Services | 2.45% | | |
| | Tata Steel Ltd. | 1.69% | Bharti Airtel Ltd. | 2.45% | | |
| | Jindal Steel & Power Ltd. | 1.08% | Short Term Debt and other current assets | 4.24% | | |
| | Finance | 7.35% | Total Net Assets | 100.00% | | |
| | • HDFC Ltd | 7.35% | • Top Ten Holdings | | | |
| | Gas | 1.05% | | | | |
| | GAIL (India) Ltd. | 1.05% | | | | |
| | Industrial Capital Goods | 1.14% | | | | |
| | Bharat Heavy Electricals Ltd. | 1.14% | | | | |
| | Minerals/Mining | 1.31% | | | | |
| | Coal India Ltd. | 1.31% | | | | |
| | Non - Ferrous Metals | 2.04% | | | | |
| | Hindalco Industries Ltd. | 1.02% | | | | |
| | Sterlite Industries (India) Ltd. | 1.02% | | | | |
| | Quantitative Indicators | | | | | |
| | Average P/E : 19.79 | Average P/BV : 4.61 | Average Dividend Yield :1.47 | Annual Portfolio Turnover Ratio : 0.04 times | | |
| | Std Dev (Annualised) : 18.78% | Sharpe Ratio :-0.07 | Portfolio Beta : 0.98 | R squared : 1.00 | Tracking Error :0.88% | |
| | Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. | | | | | |
| | Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857% | | | | | |

ICICI Prudential R.I.G.H.T (Rewards of investing & generation of healthy tax savings) Fund

Closed Ended Equity Linked Savings Scheme

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
|--------------------------|--|--|--|--|----------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Scheme | 39.37 | -12.74 | 22.07 | 15470.00 | 14.29 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 11794.04 | 5.20 |
| NAV Per Unit (Rs) | 11.10 | 12.72 | 10.42 | 10.00 | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Sep-09. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty (Nifty). Load is not considered for computation of returns. In case, the start/end date of the concerned period is a non-business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 4. Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Gunwani (fund manager).

Fund Details

Fund Managers** :

Manish Gunwani
(Managing this fund from Jan 2012 & Overall 16 years of experience of which 8 years in Equity Research and 2 years in fund management)

Indicative Investment Horizon:
5 years and above

Inception date: 26-09-2009

AAUM as on 31-Dec-12: Rs.89.97 crores

NAV (As on 31-Dec-12):
Growth option: Rs. 15.47
Dividend option: Rs. 15.47

Portfolio as on Dec 31, 2012

| Company/Issuer | % to NAV | Company/Issuer | % to NAV |
|---|---------------|---|----------------|
| Auto | 5.53% | United Phosphorus Ltd. | 0.61% |
| • Bajaj Auto Ltd | 3.98% | Petroleum Products | 1.54% |
| VST Tillers Tractors Ltd. | 1.55% | Bharat Petroleum Corporation Ltd. | 1.54% |
| Auto Ancillaries | 12.31% | Pharmaceuticals | 6.41% |
| • Motherson Sumi Systems Ltd. | 5.82% | FDC Ltd. | 3.36% |
| • Amara Raja Batteries Ltd. | 3.39% | Natco Pharma Ltd. | 1.76% |
| Balkrishna Industries Ltd. | 3.10% | Cipla Ltd. | 1.30% |
| Banks | 25.54% | Power | 0.72% |
| • HDFC Bank Ltd. | 9.13% | SJVN Ltd. | 0.72% |
| • Kotak Mahindra Bank Ltd. | 4.52% | Software | 10.60% |
| • Federal Bank Ltd. | 3.48% | • Infosys Ltd. | 4.32% |
| ICICI Bank Ltd. | 3.09% | Tech Mahindra Ltd. | 3.03% |
| City Union Bank Ltd. | 2.70% | Info Edge (India) Ltd. | 1.34% |
| Bank Of Baroda | 2.63% | Wipro Ltd. | 1.11% |
| Consumer Non Durables | 10.88% | Nucleus Software Exports Ltd. | 0.80% |
| • VST Industries Ltd. | 4.08% | Telecom - Services | 4.96% |
| • Nestle India Ltd. | 3.84% | • Bharti Airtel Ltd. | 4.96% |
| ITC Ltd. | 2.49% | Trading | 2.31% |
| DCM Shriram Consolidated Ltd. | 0.47% | Redington (India) Ltd. | 2.31% |
| Fertilisers | 2.72% | Short Term Debt and other current assets | 6.89% |
| Coromandel International Ltd. | 2.72% | Total Net Assets | 100.00% |
| Finance | 1.07% | • Top Ten Holdings | |
| Mahindra & Mahindra Financial Services Ltd. | 1.07% | | |
| Gas | 2.08% | | |
| Petronet LNG Ltd. | 2.08% | | |
| Industrial Products | 4.94% | | |
| SKF India Ltd. | 2.94% | | |
| Max India Ltd. | 2.00% | | |
| Media & Entertainment | 0.90% | | |
| Inox Leisure Ltd. | 0.90% | | |
| Pesticides | 0.61% | | |

Quantitative Indicators:

| | | | |
|-------------------------------|---------------------|-------------------------------|--|
| Average P/E : 20.49 | Average P/BV : 4.57 | Average Dividend Yield : 1.25 | Annual Portfolio Turnover Ratio : 0.47 times |
| Std Dev (Annualised) : 15.21% | Sharpe Ratio : 0.41 | Portfolio Beta : 0.71 | R squared : 0.83 |

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.1857%.

ICICI Prudential Blended Plan - Plan A

(An Open Ended Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Opportunity to enhance returns from a blend of equity & equity arbitrage (atleast 65%) and low volatility returns from a minimum debt exposure of 20% for a short time horizon

| Fund Details | | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|--|--|--|--|--|---|--|---|
| | | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | |
| Fund Managers : | | Particulars | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Equity : Kayzad Eghlim (Managing this fund since Feb, 2011 & Overall 22 Years experience of which 20 years as Equity Dealer & in Fund Management) | | | | | | | |
| Debt : Manish Banthia (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer) | | Scheme | 10.47 | 7.69 | 6.39 | 17524.20 | 7.67 |
| Indicative Investment Horizon: 6 months-1 year | | Benchmark | 8.54 | 8.15 | 5.12 | 16418.65 | 6.75 |
| Inception date: 31-05-2005 | | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 28287.23 | 14.68 |
| AAUM as on 31-Dec-12: Rs.36.54 crores | | NAV Per Unit (Rs) | 15.86 | 14.73 | 13.85 | 10.00 | |
| NAV (As on 31-Dec-12): | | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-May-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | |
| Growth option : Rs. 17.5242 | | Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 5 and Mr. Manish Banthia (Debt) is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by fund managers. | | | | | |
| Dividend option : Rs. 13.0814 | | Portfolio as on Dec 31,2012 | | | | | |
| Options : Growth & Dividend | | Company/Issuer | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives |
| Default Option : Growth | | Equity Shares | 74.52% | -75.27% | Power Grid Corporation Of India Ltd.-Futures | | -1.31% |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | Banks | 11.09% | -11.20% | Retailing | 10.42% | -10.52% |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | | • Punjab National Bank | 8.71% | -8.78% | • Pantaloon Retail (India) Ltd | 10.42% | -10.52% |
| Exit load for Redemption / Switch out :- Lumpsum Investment Option Upto 6 Month from allotment - 0.75% of applicable NAV, more than 6 Month - Nil | | Punjab National Bank-Futures | 2.38% | -8.78% | Pantaloon Retail (India) Ltd.-Futures | | -10.52% |
| SIP : Not Available | | UCO Bank | | -2.41% | Cash, Call, CBLO, Term Deposits & Reverse Repo | 20.87% | |
| SWP : Not Available | | UCO Bank-Futures | | -7.35% | Other Current Assets | 4.61% | |
| STP : Not Available | | Cement | 7.28% | -7.35% | Total Net Assets | 100.00% | |
| Min.Redemption Amt. : Rs.500 and in multiples of Re.1/- | | • Grasim Industries Ltd. | 7.28% | -7.35% | • Top Ten Holdings | | Derivatives are considered at exposure value. |
| | | Grasim Industries Ltd.-Futures | | -7.35% | Maturity Profile: (as % of total debt components) | | |
| | | Chemicals | 0.63% | -0.63% | | | |
| | | Gujarat Fluorochemicals Ltd. | 0.63% | -0.63% | | | |
| | | Gujarat Fluorochemicals Ltd.-Futures | | -0.63% | Asset Allocation: (as % of Net Assets) | | |
| | | Construction | 2.99% | -3.03% | | | |
| | | Indiabulls Real Estate Ltd. | 2.99% | -3.03% | | | |
| | | Indiabulls Real Estate Ltd.-Futures | | -3.03% | | | |
| | | Construction Project | 1.43% | -1.45% | | | |
| | | Voltas Ltd. | 1.43% | -1.45% | | | |
| | | Voltas Ltd.-Futures | | -1.45% | | | |
| | | Consumer Non Durables | 12.03% | -12.16% | | | |
| | | • Tata Global Beverages Ltd | 7.78% | -7.86% | | | |
| | | Tata Global Beverages Ltd-Futures | | -7.86% | | | |
| | | • Shree Renuka Sugars Ltd. | 4.25% | -4.30% | | | |
| | | Shree Renuka Sugars Ltd.-Futures | | -4.30% | | | |
| | | Ferrous Metals | 5.37% | -5.42% | | | |
| | | • JSW Steel Ltd. | 5.37% | -5.42% | | | |
| | | JSW Steel Ltd.-Futures | | -5.42% | | | |
| | | Gas | 1.48% | -1.50% | | | |
| | | Indraprastha Gas Ltd. | 1.48% | -1.50% | | | |
| | | Indraprastha Gas Ltd.-Futures | | -1.50% | | | |
| | | Industrial Products | 5.58% | -5.63% | | | |
| | | • Bharat Forge Ltd. | 5.58% | -5.63% | | | |
| | | Bharat Forge Ltd.-Futures | | -5.63% | | | |
| | | Minerals/Mining | 4.46% | -4.50% | | | |
| | | • NMDC Ltd | 4.46% | -4.50% | | | |
| | | NMDC Ltd-Futures | | -4.50% | | | |
| | | Non - Ferrous Metals | 5.64% | -5.70% | | | |
| | | • Hindalco Industries Ltd. | 5.64% | -5.70% | | | |
| | | Hindalco Industries Ltd.-Futures | | -5.70% | | | |
| | | Oil | 4.83% | -4.86% | | | |
| | | • Cairn India Ltd. | 4.83% | -4.86% | | | |
| | | Cairn India Ltd.-Futures | | -4.86% | | | |
| | | Power | 1.30% | -1.31% | | | |
| | | Power Grid Corporation Of India Ltd. | 1.30% | -1.31% | | | |
| | | Power Grid Corporation Of India Ltd.-Futures | | -1.31% | | | |
| | | Quantitative Indicators | | | | | |
| Average Maturity : 0.00 Years | | Modified Duration :0.00 Years | | Yield To Maturity : 8.23% | | Std Dev (Annualised): 1.11% | |
| Average P/E : 16.23 | | Average P/BV : 1.53 | | Average Dividend Yield : 1.40 | | Annual Portfolio Turnover Ratio : 1.48 times | |

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

ICICI Prudential Equity - Volatility Advantage Fund (Erstwhile ICICI Prudential Equity & Derivatives Fund Volatility Advantage Plan)

(An Open Ended Equity Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively less conservative - 65% to 100% in Equity and Equity Derivatives (unhedged exposure limited to 80%)

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--------------------------|---|---|--|--|----------|----------------|----------|----------------------|----------------|----------|----------------------|----------------------|---------------|---------------|------------------|-------|--|-------------|--------------|--|---------------------------|--------------|--|-------------------|-------|--|----------------------------|-------|--|------------------|-------|--|-----------------------------------|-------|--|-------------------------|--------------|--|------------------------|--------------|--|-------------------------------|-------|--|--------------------------------|-------|--|----------------------------|-------|--|------------|-------|--|---------------------------|-------|--|----------|-------|--|--------------|---------------|---------------|------------------|--------------|---------------|------------------|-------|--|--------------------------------|-------|--|-------------------|-------|--|---------------------------------------|--|--------|----------------------------|-------|--|-----------------|--------------|--|---------------------|-------|--|------------------------|-------|--|-------------------|-------|--|-----------------|--------------|--|----------------|-------|--|--------------|-------|--|----------------------|-------|--|---------------------|-------|--|------------------------------|--|--------|-----------------------|-------|--|---------------|--------------|---------------|------------------------|-------|--|------------------------|-------|--|---------------------------|--------------|---------------|--------------------------------|--|--------|----------------------|-------|--|----------------------------|-------|--|----------------------------|--|--------|---------------------------|-------|--|----------------|--------------|--|-------------------|-------|--|------------------------|-------|--|------------------|--------------|--|------------------------------|--|--------------|--|-------|--|-----------------------|--|-------|----------------------------|--------------|--|---|---------------|--|------------|-------|--|-----------------------------|--------------|--|-----------------------------|--------------|--|-------------------------|----------------|--|----------------------|-------|--|--|--|--|------------------------------|--------------|--|--|--|--|---------------------|-------|--|--|--|--|-------------------------------|-------|--|--|--|--|-----------------------|--------------|--|--|--|--|-----------------|-------|--|--|--|--|----------------|--------------|--|--|--|--|---|-------|--|--|--|--|------------|--------------|---------------|--|--|--|-------------------|-------|--|--|--|--|---------------------------|--|--------|--|--|--|----------------------------|--------------|--|--|--|--|----------------|-------|--|--|--|--|--------------------------|-------|--|--|--|--|----------------------------------|--------------|--|--|--|--|-----------------------------------|-------|--|--|--|--|-------------------|-------|--|--|--|--|------------------------------|-------|--|--|--|--|-----------------------|-------|--|--|--|--|-----------------------------|--------------|--|--|--|--|---------------------|-------|--|--|--|--|----------------------------------|-------|--|--|--|--|------------|--------------|--|--|--|--|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Scheme | 33.33 | -8.77 | 15.24 | 17200.00 | 9.45 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Benchmark | 21.28 | -14.39 | 13.57 | 15724.98 | 7.83 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 14735.49 | 6.67 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| NAV Per Unit (Rs) | 12.90 | 14.14 | 12.27 | 10.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Balanced Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Total Schemes managed by Mr. Manish Gunwani (Equity) is 4 and Mr. Manish Banthia (Debt) is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fund Details | | Portfolio as on Dec 31,2012 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fund Managers** : | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Equity : Manish Gunwani (Managing this fund from Jan 2012 & Overall 16 years of experience of which 8 years in Equity Research and 2 years in fund management)</p> <p>Debt : Manish Banthia (Managing this fund since Nov, 2009 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer)</p> <p>Inception date: 30-12-2006</p> <p>AAUM as on 31-Dec-12: Rs. 182.86 crores</p> <p>NAV (As on 31-Dec-12):</p> <p>Growth option : Rs. 17.20</p> <p>Dividend option : Rs. 13.57</p> <p>Options : Growth & Dividend</p> <p>Default Option : Growth</p> <p>Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1)</p> <p>Min.Addl.Investment : Rs.1,000/- (plus in multiples of Re.1/-)</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 6 Months from allotment - 3% of applicable NAV, more than 6 Months upto 18 Months - 2% of applicable NAV, more than 18 Months - Nil</p> <p>SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.</p> <p>SWP : Rs.500 and in multiples of Re. 1/-</p> <p>STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years ; Available.</p> <p>Min.Redemption Amt. : Rs.500 & in multiples thereof</p> | | <table border="1"> <thead> <tr> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>65.71%</td> <td>-4.89%</td> <td>Cairn India Ltd.</td> <td>1.76%</td> <td></td> </tr> <tr> <td>Auto</td> <td>3.92%</td> <td></td> <td>Petroleum Products</td> <td>3.27%</td> <td></td> </tr> <tr> <td>• Bajaj Auto Ltd.</td> <td>2.19%</td> <td></td> <td>• Reliance Industries Ltd.</td> <td>2.26%</td> <td></td> </tr> <tr> <td>Tata Motors Ltd.</td> <td>1.73%</td> <td></td> <td>Bharat Petroleum Corporation Ltd.</td> <td>1.02%</td> <td></td> </tr> <tr> <td>Auto Ancillaries</td> <td>5.98%</td> <td></td> <td>Pharmaceuticals</td> <td>4.11%</td> <td></td> </tr> <tr> <td>• Motherson Sumi Systems Ltd.</td> <td>2.17%</td> <td></td> <td>• Dr Reddy's Laboratories Ltd.</td> <td>2.15%</td> <td></td> </tr> <tr> <td>Balkrishna Industries Ltd.</td> <td>1.91%</td> <td></td> <td>Lupin Ltd.</td> <td>1.24%</td> <td></td> </tr> <tr> <td>Amara Raja Batteries Ltd.</td> <td>1.90%</td> <td></td> <td>FDC Ltd.</td> <td>0.72%</td> <td></td> </tr> <tr> <td>Banks</td> <td>13.37%</td> <td>-0.25%</td> <td>Retailing</td> <td>1.99%</td> <td>-2.01%</td> </tr> <tr> <td>• HDFC Bank Ltd.</td> <td>3.95%</td> <td></td> <td>• Pantaloon Retail (India) Ltd</td> <td>1.99%</td> <td></td> </tr> <tr> <td>• ICICI Bank Ltd.</td> <td>3.54%</td> <td></td> <td>Pantaloon Retail (India) Ltd.-Futures</td> <td></td> <td>-2.01%</td> </tr> <tr> <td>• Kotak Mahindra Bank Ltd.</td> <td>2.21%</td> <td></td> <td>Services</td> <td>1.36%</td> <td></td> </tr> <tr> <td>Union Bank Of India</td> <td>1.38%</td> <td></td> <td>Aditya Birla Nuvo Ltd.</td> <td>1.36%</td> <td></td> </tr> <tr> <td>Federal Bank Ltd.</td> <td>1.16%</td> <td></td> <td>Software</td> <td>5.38%</td> <td></td> </tr> <tr> <td>Allahabad Bank</td> <td>0.88%</td> <td></td> <td>Infosys Ltd.</td> <td>1.96%</td> <td></td> </tr> <tr> <td>Punjab National Bank</td> <td>0.25%</td> <td></td> <td>Mahindra Satyam Ltd</td> <td>1.63%</td> <td></td> </tr> <tr> <td>Punjab National Bank-Futures</td> <td></td> <td>-0.25%</td> <td>HCL Technologies Ltd.</td> <td>0.96%</td> <td></td> </tr> <tr> <td>Cement</td> <td>3.53%</td> <td>-1.65%</td> <td>Info Edge (India) Ltd.</td> <td>0.83%</td> <td></td> </tr> <tr> <td>Grasim Industries Ltd.</td> <td>1.63%</td> <td></td> <td>Telecom - Services</td> <td>3.25%</td> <td>-0.94%</td> </tr> <tr> <td>Grasim Industries Ltd.-Futures</td> <td></td> <td>-1.65%</td> <td>• Bharti Airtel Ltd.</td> <td>3.25%</td> <td></td> </tr> <tr> <td>Jaiprakash Associates Ltd.</td> <td>0.73%</td> <td></td> <td>Bharti Airtel Ltd.-Futures</td> <td></td> <td>-0.94%</td> </tr> <tr> <td>Orient Paper & Inds. Ltd.</td> <td>0.64%</td> <td></td> <td>Trading</td> <td>1.31%</td> <td></td> </tr> <tr> <td>Prism Cement Ltd.</td> <td>0.52%</td> <td></td> <td>Redington (India) Ltd.</td> <td>1.31%</td> <td></td> </tr> <tr> <td>Chemicals</td> <td>1.04%</td> <td></td> <td>Index Futures/Options</td> <td></td> <td>0.61%</td> </tr> <tr> <td>Deepak Fertilisers & Petrochemicals Corp. Ltd.</td> <td>1.04%</td> <td></td> <td>S&P CNX Nifty-Futures</td> <td></td> <td>0.61%</td> </tr> <tr> <td>Commercial Services</td> <td>0.78%</td> <td></td> <td>Cash, Call, CBLO, Term Deposits & Reverse Repo</td> <td>32.91%</td> <td></td> </tr> <tr> <td>Nesco Ltd.</td> <td>0.78%</td> <td></td> <td>Other Current Assets</td> <td>1.38%</td> <td></td> </tr> <tr> <td>Construction Project</td> <td>1.02%</td> <td></td> <td>Total Net Assets</td> <td>100.00%</td> <td></td> </tr> <tr> <td>Larsen & Toubro Ltd.</td> <td>1.02%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Consumer Non Durables</td> <td>3.11%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>• Nestle India Ltd.</td> <td>2.41%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>DCM Shriram Consolidated Ltd.</td> <td>0.71%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Ferrous Metals</td> <td>0.73%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Tata Steel Ltd.</td> <td>0.73%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Finance</td> <td>1.02%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Mahindra & Mahindra Financial Services Ltd.</td> <td>1.02%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Gas</td> <td>1.81%</td> <td>-0.66%</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Petronet LNG Ltd.</td> <td>1.81%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Petronet LNG Ltd.-Futures</td> <td></td> <td>-0.66%</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Industrial Products</td> <td>1.96%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Max India Ltd.</td> <td>1.39%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Astral Poly Technik Ltd.</td> <td>0.56%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Media & Entertainment</td> <td>2.75%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Navneet Publications (India) Ltd.</td> <td>0.83%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Inox Leisure Ltd.</td> <td>0.82%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Hathway Cable & Datacom Ltd.</td> <td>0.60%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Jagran Prakashan Ltd.</td> <td>0.50%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Non - Ferrous Metals</td> <td>2.27%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Hindustan Zinc Ltd.</td> <td>1.38%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Sterlite Industries (India) Ltd.</td> <td>0.89%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Oil</td> <td>1.76%</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> | | | | | Company/Issuer | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives | Equity Shares | 65.71% | -4.89% | Cairn India Ltd. | 1.76% | | Auto | 3.92% | | Petroleum Products | 3.27% | | • Bajaj Auto Ltd. | 2.19% | | • Reliance Industries Ltd. | 2.26% | | Tata Motors Ltd. | 1.73% | | Bharat Petroleum Corporation Ltd. | 1.02% | | Auto Ancillaries | 5.98% | | Pharmaceuticals | 4.11% | | • Motherson Sumi Systems Ltd. | 2.17% | | • Dr Reddy's Laboratories Ltd. | 2.15% | | Balkrishna Industries Ltd. | 1.91% | | Lupin Ltd. | 1.24% | | Amara Raja Batteries Ltd. | 1.90% | | FDC Ltd. | 0.72% | | Banks | 13.37% | -0.25% | Retailing | 1.99% | -2.01% | • HDFC Bank Ltd. | 3.95% | | • Pantaloon Retail (India) Ltd | 1.99% | | • ICICI Bank Ltd. | 3.54% | | Pantaloon Retail (India) Ltd.-Futures | | -2.01% | • Kotak Mahindra Bank Ltd. | 2.21% | | Services | 1.36% | | Union Bank Of India | 1.38% | | Aditya Birla Nuvo Ltd. | 1.36% | | Federal Bank Ltd. | 1.16% | | Software | 5.38% | | Allahabad Bank | 0.88% | | Infosys Ltd. | 1.96% | | Punjab National Bank | 0.25% | | Mahindra Satyam Ltd | 1.63% | | Punjab National Bank-Futures | | -0.25% | HCL Technologies Ltd. | 0.96% | | Cement | 3.53% | -1.65% | Info Edge (India) Ltd. | 0.83% | | Grasim Industries Ltd. | 1.63% | | Telecom - Services | 3.25% | -0.94% | Grasim Industries Ltd.-Futures | | -1.65% | • Bharti Airtel Ltd. | 3.25% | | Jaiprakash Associates Ltd. | 0.73% | | Bharti Airtel Ltd.-Futures | | -0.94% | Orient Paper & Inds. Ltd. | 0.64% | | Trading | 1.31% | | Prism Cement Ltd. | 0.52% | | Redington (India) Ltd. | 1.31% | | Chemicals | 1.04% | | Index Futures/Options | | 0.61% | Deepak Fertilisers & Petrochemicals Corp. Ltd. | 1.04% | | S&P CNX Nifty-Futures | | 0.61% | Commercial Services | 0.78% | | Cash, Call, CBLO, Term Deposits & Reverse Repo | 32.91% | | Nesco Ltd. | 0.78% | | Other Current Assets | 1.38% | | Construction Project | 1.02% | | Total Net Assets | 100.00% | | Larsen & Toubro Ltd. | 1.02% | | | | | Consumer Non Durables | 3.11% | | | | | • Nestle India Ltd. | 2.41% | | | | | DCM Shriram Consolidated Ltd. | 0.71% | | | | | Ferrous Metals | 0.73% | | | | | Tata Steel Ltd. | 0.73% | | | | | Finance | 1.02% | | | | | Mahindra & Mahindra Financial Services Ltd. | 1.02% | | | | | Gas | 1.81% | -0.66% | | | | Petronet LNG Ltd. | 1.81% | | | | | Petronet LNG Ltd.-Futures | | -0.66% | | | | Industrial Products | 1.96% | | | | | Max India Ltd. | 1.39% | | | | | Astral Poly Technik Ltd. | 0.56% | | | | | Media & Entertainment | 2.75% | | | | | Navneet Publications (India) Ltd. | 0.83% | | | | | Inox Leisure Ltd. | 0.82% | | | | | Hathway Cable & Datacom Ltd. | 0.60% | | | | | Jagran Prakashan Ltd. | 0.50% | | | | | Non - Ferrous Metals | 2.27% | | | | | Hindustan Zinc Ltd. | 1.38% | | | | | Sterlite Industries (India) Ltd. | 0.89% | | | | | Oil | 1.76% | | | | |
| Company/Issuer | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Equity Shares | 65.71% | -4.89% | Cairn India Ltd. | 1.76% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Auto | 3.92% | | Petroleum Products | 3.27% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Bajaj Auto Ltd. | 2.19% | | • Reliance Industries Ltd. | 2.26% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tata Motors Ltd. | 1.73% | | Bharat Petroleum Corporation Ltd. | 1.02% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Auto Ancillaries | 5.98% | | Pharmaceuticals | 4.11% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Motherson Sumi Systems Ltd. | 2.17% | | • Dr Reddy's Laboratories Ltd. | 2.15% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Balkrishna Industries Ltd. | 1.91% | | Lupin Ltd. | 1.24% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Amara Raja Batteries Ltd. | 1.90% | | FDC Ltd. | 0.72% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Banks | 13.37% | -0.25% | Retailing | 1.99% | -2.01% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • HDFC Bank Ltd. | 3.95% | | • Pantaloon Retail (India) Ltd | 1.99% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • ICICI Bank Ltd. | 3.54% | | Pantaloon Retail (India) Ltd.-Futures | | -2.01% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Kotak Mahindra Bank Ltd. | 2.21% | | Services | 1.36% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Union Bank Of India | 1.38% | | Aditya Birla Nuvo Ltd. | 1.36% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Federal Bank Ltd. | 1.16% | | Software | 5.38% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Allahabad Bank | 0.88% | | Infosys Ltd. | 1.96% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Punjab National Bank | 0.25% | | Mahindra Satyam Ltd | 1.63% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Punjab National Bank-Futures | | -0.25% | HCL Technologies Ltd. | 0.96% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cement | 3.53% | -1.65% | Info Edge (India) Ltd. | 0.83% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Grasim Industries Ltd. | 1.63% | | Telecom - Services | 3.25% | -0.94% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Grasim Industries Ltd.-Futures | | -1.65% | • Bharti Airtel Ltd. | 3.25% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Jaiprakash Associates Ltd. | 0.73% | | Bharti Airtel Ltd.-Futures | | -0.94% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Orient Paper & Inds. Ltd. | 0.64% | | Trading | 1.31% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Prism Cement Ltd. | 0.52% | | Redington (India) Ltd. | 1.31% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Chemicals | 1.04% | | Index Futures/Options | | 0.61% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Deepak Fertilisers & Petrochemicals Corp. Ltd. | 1.04% | | S&P CNX Nifty-Futures | | 0.61% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Commercial Services | 0.78% | | Cash, Call, CBLO, Term Deposits & Reverse Repo | 32.91% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nesco Ltd. | 0.78% | | Other Current Assets | 1.38% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Construction Project | 1.02% | | Total Net Assets | 100.00% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Larsen & Toubro Ltd. | 1.02% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Consumer Non Durables | 3.11% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Nestle India Ltd. | 2.41% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DCM Shriram Consolidated Ltd. | 0.71% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ferrous Metals | 0.73% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tata Steel Ltd. | 0.73% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Finance | 1.02% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mahindra & Mahindra Financial Services Ltd. | 1.02% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Gas | 1.81% | -0.66% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Petronet LNG Ltd. | 1.81% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Petronet LNG Ltd.-Futures | | -0.66% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Industrial Products | 1.96% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Max India Ltd. | 1.39% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Astral Poly Technik Ltd. | 0.56% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Media & Entertainment | 2.75% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Navneet Publications (India) Ltd. | 0.83% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Inox Leisure Ltd. | 0.82% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hathway Cable & Datacom Ltd. | 0.60% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Jagran Prakashan Ltd. | 0.50% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Non - Ferrous Metals | 2.27% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hindustan Zinc Ltd. | 1.38% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sterlite Industries (India) Ltd. | 0.89% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Oil | 1.76% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Quantitative Indicators | | <p>Average Maturity : 0.00 Years Modified Duration : 0.00 Years Yield To Maturity : 8.23% Std Dev (Annualised): 10.44%</p> <p>Average P/E : 18.42 Average P/BV : 3.74 Average Dividend Yield : 1.09 Annual Portfolio Turnover Ratio : 0.89 times</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel. Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <p>Maturity Profile (as % of debt holding)</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

ICICI Prudential Equity - Arbitrage Fund (Erstwhile ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan)

(An Open Ended Equity Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively more conservative - 65% to 80% in Equity and Equity Derivatives (unhedged exposure limited to 5%)

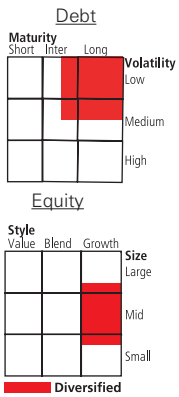
| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--------------------------------|---|---|--|--|----------|-------------------------------|--------------------------------|---------------------------|-----------------------------|---------------------|----------------------|-------------------------------|--|----------------|------------|--------------|---------------|--------------|--------------|---------------|--------------------|-------|--|------------------------|-------|--|--------------------------|--|--------|------------------------------|--|--------|--------------|--------------|---------------|--------------------|-------|--|-------------------------|-------|--|----------------------------|--|--------|---------------------------------|--|--------|---------------|--------------|---------------|--------------------------------------|-------|--|--------------------------|-------|--|--|--|--------|--------------------------------|--|--------|------------------|---------------|----------------|-----------------------------|--------------|---------------|--------------------------------|--------|--|-------------|-------|--|---------------------------------------|--|---------|---------------------|--|--------|---|---------------|--|------------------------------|---------------|----------------|-----------------------------|--------------|--|-----------------------------|-------|--|-------------------------|----------------|--|-----------------------------------|--|--------|--------------------|--|--|----------------------------|-------|--|---|--|--|----------------------------------|--|--------|--|--|--|-----------------------|--------------|---------------|--|--|--|------------------|-------|--|--|--|--|------------------------|--|--------|--|--|--|--------------------|--------------|---------------|--|--|--|--------------------------------------|-------|--|--|--|--|--|--|--------|--|--|--|------------|--------------|---------------|--|--|--|-------------------------|-------|--|--|--|--|-------------------------------|--|--------|--|--|--|----------------------------|--------------|---------------|--|--|--|---------------------|-------|--|--|--|--|---------------------------|--|--------|--|--|--|------------------------|--------------|---------------|--|--|--|------------|-------|--|--|--|--|------------------|--|--------|--|--|--|
| <p>Debt</p> <p>Maturity: Short, Inter, Long</p> <p>Volatility: Low, Medium, High</p> <p>Equity</p> <p>Style: Value, Blend, Growth</p> <p>Size: Large, Mid, Small</p> | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Scheme | 10.11 | 7.63 | 6.52 | 15680.00 | 7.77 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Benchmark | 8.54 | 8.15 | 5.12 | 15094.22 | 7.09 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 14735.49 | 6.67 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | NAV Per Unit (Rs) | 14.24 | 13.23 | 12.42 | 10.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 5 and Mr. Manish Banthia (Debt) is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fund Details | | Portfolio as on Dec 31,2012 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fund Managers**: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Equity : Kayzad Eghlim (Managing this fund since Feb 2011 & Overall 22 Years experience of which 20 years as Equity Dealer & in Fund Management)</p> <p>Debt : Manish Banthia (Managing this fund since Nov, 2009 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer)</p> <p>Inception date: 30-12-2006</p> <p>AAUM as on 31-Dec-12: Rs. 32.14 crores</p> <p>NAV* (As on 31-Dec-12):</p> <p>Retail Growth option : Rs. 15.68</p> <p>Inst. Growth option : Rs. 15.90</p> <p>Retail Dividend option : Rs. 13.03</p> <p>Institutional Dividend option : Rs. 13.27</p> <p>Options : Growth & Dividend</p> <p>Default Option : Growth</p> <p>Application Amount for fresh Subscription* : Rs.5,000 (plus in multiples of Re.1)</p> <p>Min.Addl.Investment : Rs.1000/- (plus in multiples of Re.1/-)</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 6 Months from allotment - 0.50% of applicable NAV, more than 6 Months - Nil</p> <p>SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.</p> <p>SWP : Retail Option: Rs.500 and in multiples of Re. 1/-</p> <p>STP : Available.</p> <p>Min.Redemption Amt. : Rs.500 & in multiples thereof</p> | | <table border="1"> <thead> <tr> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>71.51%</td> <td>-72.21%</td> <td>Oil</td> <td>5.78%</td> <td>-5.82%</td> </tr> <tr> <td>Banks</td> <td>9.75%</td> <td>-9.84%</td> <td>• Cairn India Ltd.</td> <td>5.78%</td> <td></td> </tr> <tr> <td>• Punjab National Bank</td> <td>7.05%</td> <td></td> <td>Cairn India Ltd.-Futures</td> <td></td> <td>-5.82%</td> </tr> <tr> <td>Punjab National Bank-Futures</td> <td></td> <td>-7.11%</td> <td>Power</td> <td>3.27%</td> <td>-3.30%</td> </tr> <tr> <td>IndusInd Bank Ltd.</td> <td>2.70%</td> <td></td> <td>Tata Power Company Ltd.</td> <td>1.71%</td> <td></td> </tr> <tr> <td>IndusInd Bank Ltd.-Futures</td> <td></td> <td>-2.73%</td> <td>Tata Power Company Ltd.-Futures</td> <td></td> <td>-1.73%</td> </tr> <tr> <td>Cement</td> <td>8.72%</td> <td>-8.81%</td> <td>Power Grid Corporation Of India Ltd.</td> <td>1.56%</td> <td></td> </tr> <tr> <td>• Grasim Industries Ltd.</td> <td>8.72%</td> <td></td> <td>Power Grid Corporation Of India Ltd.-Futures</td> <td></td> <td>-1.57%</td> </tr> <tr> <td>Grasim Industries Ltd.-Futures</td> <td></td> <td>-8.81%</td> <td>Retailing</td> <td>11.33%</td> <td>-11.43%</td> </tr> <tr> <td>Construction Project</td> <td>1.71%</td> <td>-1.73%</td> <td>• Pantaloon Retail (India) Ltd</td> <td>11.33%</td> <td></td> </tr> <tr> <td>Voltas Ltd.</td> <td>1.71%</td> <td></td> <td>Pantaloon Retail (India) Ltd.-Futures</td> <td></td> <td>-11.43%</td> </tr> <tr> <td>Voltas Ltd.-Futures</td> <td></td> <td>-1.73%</td> <td>Cash, Call, CBLO, Term Deposits & Reverse Repo</td> <td>25.72%</td> <td></td> </tr> <tr> <td>Consumer Non Durables</td> <td>12.34%</td> <td>-12.48%</td> <td>Other Current Assets</td> <td>2.77%</td> <td></td> </tr> <tr> <td>• Tata Global Beverages Ltd</td> <td>7.25%</td> <td></td> <td>Total Net Assets</td> <td>100.00%</td> <td></td> </tr> <tr> <td>Tata Global Beverages Ltd-Futures</td> <td></td> <td>-7.33%</td> <td colspan="3">• Top Ten Holdings</td> </tr> <tr> <td>• Shree Renuka Sugars Ltd.</td> <td>5.10%</td> <td></td> <td colspan="3">Derivatives are considered at exposure value.</td> </tr> <tr> <td>Shree Renuka Sugars Ltd.-Futures</td> <td></td> <td>-5.15%</td> <td colspan="3"></td> </tr> <tr> <td>Ferrous Metals</td> <td>3.68%</td> <td>-3.72%</td> <td colspan="3"></td> </tr> <tr> <td>• JSW Steel Ltd.</td> <td>3.68%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>JSW Steel Ltd.-Futures</td> <td></td> <td>-3.72%</td> <td colspan="3"></td> </tr> <tr> <td>Fertilisers</td> <td>1.05%</td> <td>-1.06%</td> <td colspan="3"></td> </tr> <tr> <td>Chambal Fertilisers & Chemicals Ltd.</td> <td>1.05%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Chambal Fertilisers & Chemicals Ltd.-Futures</td> <td></td> <td>-1.06%</td> <td colspan="3"></td> </tr> <tr> <td>Gas</td> <td>3.38%</td> <td>-3.42%</td> <td colspan="3"></td> </tr> <tr> <td>• Indraprastha Gas Ltd.</td> <td>3.38%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Indraprastha Gas Ltd.-Futures</td> <td></td> <td>-3.42%</td> <td colspan="3"></td> </tr> <tr> <td>Industrial Products</td> <td>5.14%</td> <td>-5.19%</td> <td colspan="3"></td> </tr> <tr> <td>• Bharat Forge Ltd.</td> <td>5.14%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Bharat Forge Ltd.-Futures</td> <td></td> <td>-5.19%</td> <td colspan="3"></td> </tr> <tr> <td>Minerals/Mining</td> <td>5.34%</td> <td>-5.40%</td> <td colspan="3"></td> </tr> <tr> <td>• NMDC Ltd</td> <td>5.34%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>NMDC Ltd-Futures</td> <td></td> <td>-5.40%</td> <td colspan="3"></td> </tr> </tbody> </table> | | | | | Company/Issuer | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives | Equity Shares | 71.51% | -72.21% | Oil | 5.78% | -5.82% | Banks | 9.75% | -9.84% | • Cairn India Ltd. | 5.78% | | • Punjab National Bank | 7.05% | | Cairn India Ltd.-Futures | | -5.82% | Punjab National Bank-Futures | | -7.11% | Power | 3.27% | -3.30% | IndusInd Bank Ltd. | 2.70% | | Tata Power Company Ltd. | 1.71% | | IndusInd Bank Ltd.-Futures | | -2.73% | Tata Power Company Ltd.-Futures | | -1.73% | Cement | 8.72% | -8.81% | Power Grid Corporation Of India Ltd. | 1.56% | | • Grasim Industries Ltd. | 8.72% | | Power Grid Corporation Of India Ltd.-Futures | | -1.57% | Grasim Industries Ltd.-Futures | | -8.81% | Retailing | 11.33% | -11.43% | Construction Project | 1.71% | -1.73% | • Pantaloon Retail (India) Ltd | 11.33% | | Voltas Ltd. | 1.71% | | Pantaloon Retail (India) Ltd.-Futures | | -11.43% | Voltas Ltd.-Futures | | -1.73% | Cash, Call, CBLO, Term Deposits & Reverse Repo | 25.72% | | Consumer Non Durables | 12.34% | -12.48% | Other Current Assets | 2.77% | | • Tata Global Beverages Ltd | 7.25% | | Total Net Assets | 100.00% | | Tata Global Beverages Ltd-Futures | | -7.33% | • Top Ten Holdings | | | • Shree Renuka Sugars Ltd. | 5.10% | | Derivatives are considered at exposure value. | | | Shree Renuka Sugars Ltd.-Futures | | -5.15% | | | | Ferrous Metals | 3.68% | -3.72% | | | | • JSW Steel Ltd. | 3.68% | | | | | JSW Steel Ltd.-Futures | | -3.72% | | | | Fertilisers | 1.05% | -1.06% | | | | Chambal Fertilisers & Chemicals Ltd. | 1.05% | | | | | Chambal Fertilisers & Chemicals Ltd.-Futures | | -1.06% | | | | Gas | 3.38% | -3.42% | | | | • Indraprastha Gas Ltd. | 3.38% | | | | | Indraprastha Gas Ltd.-Futures | | -3.42% | | | | Industrial Products | 5.14% | -5.19% | | | | • Bharat Forge Ltd. | 5.14% | | | | | Bharat Forge Ltd.-Futures | | -5.19% | | | | Minerals/Mining | 5.34% | -5.40% | | | | • NMDC Ltd | 5.34% | | | | | NMDC Ltd-Futures | | -5.40% | | | |
| Company/Issuer | % to NAV | % to NAV Derivatives | Company/Issuer | % to NAV | % to NAV Derivatives | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Equity Shares | 71.51% | -72.21% | Oil | 5.78% | -5.82% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Banks | 9.75% | -9.84% | • Cairn India Ltd. | 5.78% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Punjab National Bank | 7.05% | | Cairn India Ltd.-Futures | | -5.82% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Punjab National Bank-Futures | | -7.11% | Power | 3.27% | -3.30% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| IndusInd Bank Ltd. | 2.70% | | Tata Power Company Ltd. | 1.71% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| IndusInd Bank Ltd.-Futures | | -2.73% | Tata Power Company Ltd.-Futures | | -1.73% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cement | 8.72% | -8.81% | Power Grid Corporation Of India Ltd. | 1.56% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Grasim Industries Ltd. | 8.72% | | Power Grid Corporation Of India Ltd.-Futures | | -1.57% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Grasim Industries Ltd.-Futures | | -8.81% | Retailing | 11.33% | -11.43% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Construction Project | 1.71% | -1.73% | • Pantaloon Retail (India) Ltd | 11.33% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Voltas Ltd. | 1.71% | | Pantaloon Retail (India) Ltd.-Futures | | -11.43% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Voltas Ltd.-Futures | | -1.73% | Cash, Call, CBLO, Term Deposits & Reverse Repo | 25.72% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Consumer Non Durables | 12.34% | -12.48% | Other Current Assets | 2.77% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Tata Global Beverages Ltd | 7.25% | | Total Net Assets | 100.00% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tata Global Beverages Ltd-Futures | | -7.33% | • Top Ten Holdings | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Shree Renuka Sugars Ltd. | 5.10% | | Derivatives are considered at exposure value. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Shree Renuka Sugars Ltd.-Futures | | -5.15% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ferrous Metals | 3.68% | -3.72% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • JSW Steel Ltd. | 3.68% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JSW Steel Ltd.-Futures | | -3.72% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fertilisers | 1.05% | -1.06% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Chambal Fertilisers & Chemicals Ltd. | 1.05% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Chambal Fertilisers & Chemicals Ltd.-Futures | | -1.06% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Gas | 3.38% | -3.42% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Indraprastha Gas Ltd. | 3.38% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Indraprastha Gas Ltd.-Futures | | -3.42% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Industrial Products | 5.14% | -5.19% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • Bharat Forge Ltd. | 5.14% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bharat Forge Ltd.-Futures | | -5.19% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Minerals/Mining | 5.34% | -5.40% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| • NMDC Ltd | 5.34% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| NMDC Ltd-Futures | | -5.40% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <p>Maturity Profile (as % of debt holding)</p> <table border="1"> <thead> <tr> <th>Maturity Category</th> <th>% of Debt Holding</th> </tr> </thead> <tbody> <tr> <td>Other Current Assets</td> <td>74.46%</td> </tr> <tr> <td><182 days</td> <td>25.54%</td> </tr> </tbody> </table> | | | | | Maturity Category | % of Debt Holding | Other Current Assets | 74.46% | <182 days | 25.54% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Maturity Category | % of Debt Holding | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Current Assets | 74.46% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <182 days | 25.54% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <p>Quantitative Indicators</p> <table border="1"> <tr> <td>Average Maturity : 0.00 Years</td> <td>Modified Duration : 0.00 Years</td> <td>Yield To Maturity : 8.23%</td> <td>Std Dev (Annualised): 1.17%</td> </tr> <tr> <td>Average P/E : 16.77</td> <td>Average P/BV : 1.78</td> <td>Average Dividend Yield : 1.38</td> <td>Annual Portfolio Turnover Ratio : 1.13 times</td> </tr> </table> | | | | | Average Maturity : 0.00 Years | Modified Duration : 0.00 Years | Yield To Maturity : 8.23% | Std Dev (Annualised): 1.17% | Average P/E : 16.77 | Average P/BV : 1.78 | Average Dividend Yield : 1.38 | Annual Portfolio Turnover Ratio : 1.13 times | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Average Maturity : 0.00 Years | Modified Duration : 0.00 Years | Yield To Maturity : 8.23% | Std Dev (Annualised): 1.17% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Average P/E : 16.77 | Average P/BV : 1.78 | Average Dividend Yield : 1.38 | Annual Portfolio Turnover Ratio : 1.13 times | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <p>*Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options.</p> <p>Other plans/options will continue till the existing investors remain invested in the plan.</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.</p> <p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

ICICI Prudential Child Care Plan (Study Plan)

(An Open Ended Fund)

WHY SHOULD ONE INVEST?
For your child between 13-17 years and on the
threshold of higher studies

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
|--------------------------|---|---|---|--|----------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Scheme | 18.00 | 0.33 | 12.82 | 34640.70 | 11.58 |
| Benchmark | 12.12 | 1.72 | 7.00 | NA | NA |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 56038.91 | 16.41 |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 18537.47 | 5.59 |
| NAV Per Unit (Rs) | 29.36 | 29.26 | 25.94 | 10.00 | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Aug-01. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Rajat Chandak (Equity) is 1 and Mr. Avnish Jain (Debt) is 7. Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.

Fund Details

Fund Managers :**

Equity : Rajat Chandak (Managing the Equity Portion of this fund from Feb, 2012 & 5 yrs experience as an Equity Analyst)

Debt : Avnish Jain (Managing this fund since Sep, 2012 & overall 19 years experience of which 13 years in managing the Fixed Income Investment)

Indicative Investment Horizon: 3-5 yrs

Inception date: 31-08-2001

AAUM as on 31-Dec-12: Rs. 35.41 crores

NAV (As on 31-Dec-12): Rs. 34.6407

Options :
Cumulative Option

Default Option :
Cumulative Option

Application Amount for fresh Subscription :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.1,000 (plus in multiples of Re.1)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 3 Years from allotment - 1% of applicable NAV, more than 3 Years - Nil (Exit will not be charged for amount transferred under STP from Study plan to Gift plan)

SIP :
Monthly : Minimum Rs.1000 + 5 post dated cheques for a min of Rs.1000/- each
Quarterly : Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000 each

SWP :
Minimum of Rs.500 and multiples of Re1/-

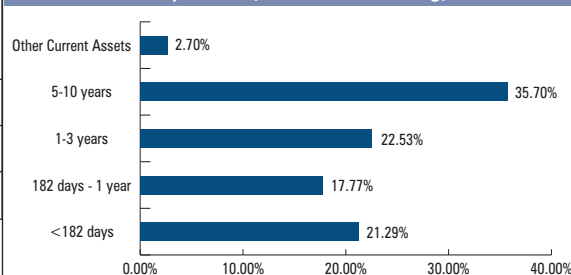
STP :
Available (from Study Plan to Gift Plan)

Min.Redemption Amt. :
Rs.1000 & in multiples thereof

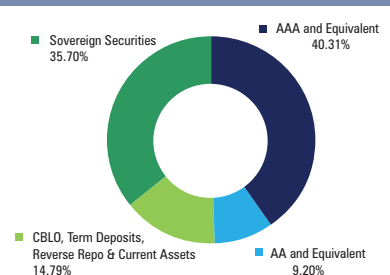
Portfolio as on Dec 31,2012

| Company/Issuer | Rating | % to NAV | Company/Issuer | Rating | % to NAV |
|-------------------------------|--------|---------------|---|------------|-----------------|
| Equity Shares | | 23.44% | United Phosphorus Ltd. | | 1.06% |
| Auto Ancillaries | | 6.84% | Pharmaceuticals | | 2.74% |
| • Balkrishna Industries Ltd. | | 2.45% | • Natco Pharma Ltd. | | 2.74% |
| • Amara Raja Batteries Ltd. | | 2.22% | Software | | 0.66% |
| • Motherson Sumi Systems Ltd. | | 2.18% | Nucleus Software Exports Ltd. | | 0.66% |
| Banks | | 3.46% | Telecom - Services | | 0.95% |
| • IndusInd Bank Ltd. | | 2.34% | Bharti Airtel Ltd. | | 0.95% |
| Yes Bank Ltd. | | 1.12% | Debt Holdings | | 74.49% |
| Construction | | 1.35% | Government Securities - Long Term* | | 27.33% |
| MBL Infrastructures Ltd. | | 1.35% | • 08.90% Tamil Nadu SDL 2022 | SOV | 13.67% |
| Construction Project | | 0.86% | • 08.91% Andhra Pradesh SDL 2022 | SOV | 13.67% |
| Voltas Ltd. | | 0.86% | Corporate Securities | | 37.90% |
| Consumer Durables | | 0.49% | • Power Finance Corporation Ltd. | ICRA AAA | 13.61% |
| Blue Star Ltd. | | 0.49% | • LIC Housing Finance Ltd. | CRISIL AAA | 10.99% |
| Ferrous Metals | | 2.06% | • Lands End Properties Pvt Ltd. | CARE AA+ | 7.05% |
| Tata Steel Ltd. | | 1.16% | • HDFC Ltd | ICRA AAA | 6.26% |
| Vardhman Special Steel | | 0.89% | CBLO, Term Deposits & Reverse Repo | | 9.25% |
| Industrial Products | | 2.98% | Other Current Assets | | 2.07% |
| Supreme Industries Ltd. | | 1.76% | Total Net Assets | | 100.00 % |
| SKF India Ltd. | | 1.22% | • Top Ten Holdings | | |
| Pesticides | | 1.06% | *Short Term < 8 Years ,Long Term > 8 Years | | |

Maturity Profile (as % of debt holding)



Rating Profile (as % of debt components)



Quantitative Indicators – Debt Component

Average Maturity : 3.95 Years Modified Duration : 2.66 Years Yield To Maturity : 8.98%

Quantitative Indicators – Equity Component

Average P/E : 16.82 Average P/BV : 2.90 Average Dividend Yield : 1.09 Annual Portfolio Turnover Ratio : 0.07 times Std Dev (Annualised) : 4.53%

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

ICICI Prudential MIP 25

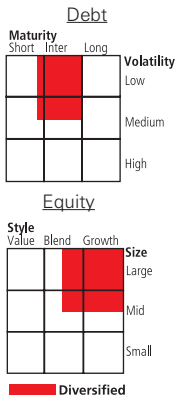
(An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

Regular Income
Oriented Solution

Investment Objective

Medium term investment in a portfolio of debt and equity (upto 30%) aiming for capital appreciation.

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
|--------------------------|--|--|--|--|----------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Scheme | 17.27 | -0.55 | 9.03 | 22805.00 | 9.87 |
| Benchmark | 12.12 | 1.72 | 7.00 | 18512.89 | 7.28 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 33740.54 | 14.89 |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 15740.55 | 5.31 |
| NAV Per Unit (Rs) | 19.45 | 19.55 | 17.93 | 10.00 | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Mar-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Venkatesh Sanjeevi (Equity) is 1 and Mr. Avnish Jain (Debt) is 7. Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.

Fund Details

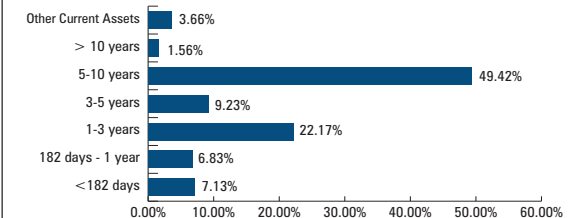
| |
|---|
| Fund Managers** : |
| Equity : Venkatesh Sanjeevi (Managing this fund since Sep, 2012 & Overall 7 years of experience of which 5 years as Equity analyst) |
| Debt : Avnish Jain (Managing this fund since Jan, 2011 & overall 19 years experience of which 13 years in managing the Fixed Income Investment) |
| Indicative Investment Horizon: 3 years & above |
| Inception date: 30-03-2004 |
| AAUM as on 31-Dec-12: Rs. 438.24 crores |
| NAV (As on 31-Dec-12): |
| Cumulative option: Rs. 22.8050 |
| Dividend option: Rs. 12.4820 |
| Options : |
| Cumulative / Cumulative AEP (Regular and Appreciation), Dividend - Payout (Monthly, Quarterly and Half-yearly) & reinvestment |
| Default Option : |
| Cumulative, Dividend Reinvestment |
| Application Amount for fresh Subscription : |
| Rs.5,000 (plus in multiples of Re.1) |
| Min.Addl.Investment : |
| Rs.500/- & in multiples thereof |
| Exit load for Redemption / Switch out - Lumpsum & SIP / STP / SWP Investment Option |
| Upto 15 Months from allotment - 1% of applicable NAV, more than 15 Months - Nil |
| SIP : |
| Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. |
| SWP : |
| Minimum of Rs.500 and multiples of Re1/- |
| STP : |
| Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available |
| Min.Redemption Amt. : |
| Rs.500 and in multiples of Re.1/- |

Portfolio as on Dec 31,2012

| Company/Issuer | Rating | % to NAV | Company/Issuer | Rating | % to NAV |
|---|--------|---------------|---|---------------|----------------|
| Equity Shares | | 24.62% | Services | | 0.63% |
| Auto Ancillaries | | 1.76% | Aditya Birla Nuvo Ltd. | | 0.63% |
| Motherson Sumi Systems Ltd. | | 1.20% | Software | | 1.17% |
| Bosch Ltd | | 0.56% | Mindtree Ltd | | 0.61% |
| Banks | | 5.60% | Tech Mahindra Ltd. | | 0.40% |
| IndusInd Bank Ltd. | | 2.13% | Nucleus Software Exports Ltd. | | 0.16% |
| Union Bank Of India | | 0.83% | Telecom - Services | | 0.82% |
| State Bank Of India | | 0.64% | Bharti Airtel Ltd. | | 0.82% |
| Allahabad Bank | | 0.63% | Debt Holdings | | 72.63% |
| Yes Bank Ltd. | | 0.59% | Government Securities - Short Term* | | 3.47% |
| City Union Bank Ltd. | | 0.47% | 08.84% Karnataka SDL 2017 | SOV | 2.32% |
| ING Vysya Bank Ltd. | | 0.32% | 08.77% Karnataka SDL 2016 | SOV | 1.16% |
| Cement | | 1.62% | Private Corporate Securities | | 64.91% |
| Birla Corporation Ltd. | | 0.72% | IDBI Bank Ltd | CRISIL AA | 9.22% |
| India Cements Ltd. | | 0.63% | Union Bank Of India | CRISIL AAA | 8.08% |
| Prism Cement Ltd. | | 0.23% | Indian Hotels Company Ltd. | ICRA AA | 7.07% |
| Dalmia Bharat Enterprises Ltd | | 0.05% | Central Bank Of India | BWR AA | 7.02% |
| Construction | | 0.25% | Prism Cement Ltd. | ICRA A | 5.81% |
| Ahluwalia Contracts (India) Ltd. | | 0.25% | HDFC Ltd | ICRA AAA | 5.84% |
| Construction Project | | 0.40% | Indiabulls Financial Services Ltd. | CARE AA+ | 3.83% |
| Engineers India Ltd. | | 0.40% | Reliance Gas Transportation Infra. Ltd | CRISIL AAA | 3.66% |
| Consumer Non Durables | | 0.63% | LIC Housing Finance Ltd. | CRISIL AAA | 3.62% |
| Nestle India Ltd. | | 0.63% | Magma Fincorp Ltd | CARE AA+ | 3.48% |
| Diversified Consumer Services | | 0.43% | Power Grid Corporation Of India Ltd. | ICRA AAA | 2.36% |
| Career Point Infosystems Ltd | | 0.43% | Export-Import Bank Of India | ICRA AAA | 2.33% |
| Finance | | 1.62% | HDFC Bank Ltd. | FITCH AAA | 2.31% |
| Bajaj Holdings & Investment Ltd | | 0.58% | Syndicate Bank | CRISIL AA+ | 0.22% |
| Mahindra & Mahindra Financial Services Ltd. | | 0.51% | Shriram Transport Finance Co. Ltd. | CRISIL AA | 0.06% |
| Power Finance Corporation Ltd. | | 0.38% | Pass Through Certificates ^ | | 1.32% |
| CRISIL Ltd. | | 0.15% | SREI Equipment Finance Pvt Ltd. | FITCH AAA(SO) | 1.32% |
| Industrial Capital Goods | | 0.20% | CBLO, Term Deposits & Reverse Repo | | 2.93% |
| ABG Infralogistics Ltd. | | 0.20% | Other Current Assets | | 2.76% |
| Industrial Products | | 0.56% | Total Net Assets | | 100.00% |
| Max India Ltd. | | 0.56% | | | |
| Media & Entertainment | | 0.94% | | | |
| Dish T V India Ltd. | | 0.57% | | | |
| Jagran Prakashan Ltd. | | 0.37% | | | |
| Non - Ferrous Metals | | 1.58% | | | |
| Sterlite Industries (India) Ltd. | | 1.34% | | | |
| Hindustan Zinc Ltd. | | 0.24% | | | |
| Oil | | 0.15% | | | |
| Cairn India Ltd. | | 0.15% | | | |
| Others | | 0.27% | | | |
| Credit Analysis And Research Ltd. | | 0.27% | | | |
| Pesticides | | 0.94% | | | |
| United Phosphorus Ltd. | | 0.94% | | | |
| Petroleum Products | | 1.52% | | | |
| Reliance Industries Ltd. | | 1.52% | | | |
| Pharmaceuticals | | 2.14% | | | |
| Torrent Pharmaceuticals Ltd. | | 1.09% | | | |
| Natco Pharma Ltd. | | 1.06% | | | |
| Power | | 1.38% | | | |
| Tata Power Company Ltd. | | 1.14% | | | |
| Kalpataru Power Transmission Ltd. | | 0.23% | | | |

* Top Ten Holdings
^ Please refer to annexure on "Pass Through Certificates Details" for complete details.
*Short Term < 8 Years ,Long Term >8 Years

Maturity Profile (as % of debt holdings)



Quantitative Indicators – Debt Component

| | | |
|-------------------------------|--------------------------------|---------------------------|
| Average Maturity : 5.64 Years | Modified Duration : 4.29 Years | Yield To Maturity : 9.39% |
|-------------------------------|--------------------------------|---------------------------|

Quantitative Indicators – Equity Component

| | | | | |
|---------------------|---------------------|-------------------------------|--|------------------------------|
| Average P/E : 15.78 | Average P/BV : 2.83 | Average Dividend Yield : 1.29 | Annual Portfolio Turnover Ratio : 0.18 times | Std Dev (Annualised) : 4.84% |
|---------------------|---------------------|-------------------------------|--|------------------------------|

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

ICICI Prudential Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

WHY SHOULD ONE INVEST?
Medium term investment in a portfolio of debt and equity (upto 15%) aiming for capital appreciation.

Regular Income
Oriented Solution

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|--------------------------|--|--|--|--|------------------------|
| <p>Debt</p> <p>Maturity: Short, Inter, Long</p> <p>Volatility: Low, Medium, High</p> <p>Equity</p> <p>Style: Value, Blend, Growth</p> <p>Size: Large, Mid, Small</p> <p>Diversified</p> | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 13.63 | 1.83 | 7.36 | 29599.70 | 9.34 |
| | Benchmark | 12.12 | 1.72 | 7.00 | NA | NA |
| | S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 47639.06 | 13.71 |
| | 1 Year T Bill | 8.11 | 6.42 | 2.81 | 20281.34 | 5.99 |
| | NAV Per Unit (Rs) | 26.05 | 25.58 | 23.83 | 10.00 | |
| <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 10-Nov-00. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Rajat Chandak (Equity) is 1 and Mr. Avnish Jain (Debt) is 7. Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | | | |
| Fund Details | | Portfolio as on Dec 31, 2012 | | | | |
| Fund Managers** : | | Company/Issuer | Rating | % to NAV | Company/Issuer | Rating % to NAV |
| <p>Equity : Rajat Chandak (Managing the Equity Portion of this fund from Sep, 2012 & 5 yrs experience as an Equity Analyst)</p> <p>Debt : Avnish Jain (Managing this fund since Jan, 2011 & overall 19 years experience of which 13 years in managing the Fixed Income Investment)</p> <p>Indicative Investment Horizon: 18 months & above</p> <p>Inception date: 10-11-2000</p> <p>AAUM as on 31-Dec-12: Rs. 458.65 crores</p> <p>NAV (As on 31-Dec-12):</p> <p>Growth option : Rs. 29.5997</p> <p>Dividend option : Rs. 11.7716</p> <p>Options :</p> <ol style="list-style-type: none"> Growth AEP (Appreciation & Regular) Dividend (Monthly, Quarterly & Half Yearly) <p>Default Option : Growth</p> <p>Application Amount for fresh Subscription :</p> <ol style="list-style-type: none"> Growth : Rs.5,000 Dividend & AEP : Rs.25,000 (plus multiples of Re.1) <p>Min.Addl.Investment : Rs.500/- & in multiples thereof under each option</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option</p> <p>Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil</p> <p>SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.</p> <p>SWP : Minimum of Rs.500 and multiples of Re1/-</p> <p>STP : Available</p> <p>Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-</p> | | <p>Equity Shares 14.73%</p> <p>Auto Ancillaries 2.42%</p> <p>Motherson Sumi Systems Ltd. 1.26%</p> <p>Balkrishna Industries Ltd. 0.64%</p> <p>Bosch Ltd 0.52%</p> <p>Banks 2.73%</p> <p>HDFC Bank Ltd. 1.53%</p> <p>Yes Bank Ltd. 0.56%</p> <p>State Bank Of India 0.36%</p> <p>ING Vysya Bank Ltd. 0.28%</p> <p>Cement 0.25%</p> <p>Prism Cement Ltd. 0.25%</p> <p>Chemicals 0.13%</p> <p>Tata Chemicals Ltd. 0.13%</p> <p>Construction 0.41%</p> <p>Ahluwalia Contracts (India) Ltd. 0.24%</p> <p>MBL Infrastructures Ltd. 0.18%</p> <p>Construction Project 0.28%</p> <p>Sadbhav Engineering Ltd. 0.28%</p> <p>Diversified Consumer Services 0.20%</p> <p>Career Point Infosystems Ltd 0.20%</p> <p>Gas 0.18%</p> <p>Gujarat State Petronet Ltd. 0.18%</p> <p>Non - Ferrous Metals 0.99%</p> <p>Sterlite Industries (India) Ltd. 0.99%</p> <p>Oil 0.99%</p> <p>Cairn India Ltd. 0.99%</p> <p>Pesticides 0.78%</p> <p>United Phosphorus Ltd. 0.78%</p> <p>Petroleum Products 1.07%</p> <p>Reliance Industries Ltd. 1.07%</p> <p>Pharmaceuticals 0.87%</p> <p>Torrent Pharmaceuticals Ltd. 0.62%</p> <p>Dr Reddy's Laboratories Ltd. 0.26%</p> <p>Software 1.62%</p> <p>Mindtree Ltd 0.73%</p> <p>Hexaware Technologies Ltd. 0.42%</p> <p>Tech Mahindra Ltd. 0.37%</p> <p>Wipro Ltd. 0.11%</p> <p>Telecom - Services 1.80%</p> <p>Bharti Airtel Ltd. 1.80%</p> <p>Debt Holdings 83.13%</p> <p>Government Securities 17.52%</p> <p>Short Term* 12.78%</p> <ul style="list-style-type: none"> 08.74% Karnataka SDL 2016 SOV 7.46% 08.70% Gujarat SDL 2016 SOV 5.32% | <p>Long Term* 4.74%</p> <ul style="list-style-type: none"> 08.80% Andhra Pradesh SDL 2022 SOV 4.74% <p>Corporate Securities 57.17%</p> <ul style="list-style-type: none"> IDBI Bank Ltd CRISIL AA 9.57% Central Bank Of India BWR AA 7.55% Power Finance Corporation Ltd. ICRA AAA 8.26% HDFC Ltd ICRA AAA 5.60% Indian Hotels Company Ltd. ICRA AA 4.34% Union Bank Of India CRISIL AAA 4.26% Magma Fincorp Ltd CARE AA+ 3.21% Reliance Gas Transportation Infra. Ltd CRISIL AAA 2.16% LIC Housing Finance Ltd. CRISIL AAA 2.15% Prism Cement Ltd. ICRA A 2.14% Indiabulls Financial Services Ltd. CARE AA+ 2.13% NABARD CRISIL AAA 1.58% Shriram Transport Finance Co. Ltd. CRISIL AA 1.09% Power Grid Corporation Of India Ltd. ICRA AAA 1.08% Syndicate Bank CRISIL AA+ 1.04% Steel Authority Of India Ltd. FITCH AAA 0.42% State Bank Of India CRISIL AAA 0.35% Rural Electrification Corpn Ltd ICRA AAA 0.21% SREI Equipment Finance Pvt Ltd. FITCH AA- 0.02% <p>Pass Through Certificates ^ 3.53%</p> <ul style="list-style-type: none"> SREI Equipment Finance Pvt Ltd. FITCH AAA(SO) 3.24% Tata Motors Finance Ltd. CRISIL AAA(SO) 0.30% <p>CBLO, Term Deposits & Reverse Repo 4.90%</p> <p>Other Current Assets 2.14%</p> <p>Total Net Assets 100.00%</p> <ul style="list-style-type: none"> Top Ten Holdings ^ Please refer to annexure on "Pass Through Certificates Details" for complete details. *Short Term < 8 Years ,Long Term >8 Years | | | |
| | | <p>Quantitative Indicators – Debt Component</p> <p>Average Maturity : 5.34 Years Modified Duration : 4.15 Years Yield To Maturity : 9.20%</p> <p>Quantitative Indicators – Equity Component</p> <p>Average P/E : 19.05 Average P/BV : 2.75 Average Dividend Yield : 0.95 Annual Portfolio Turnover Ratio : 0.11 times Std Dev (Annualised) : 3.28%</p> | | | | |
| <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel. Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> | | | | | | |

ICICI Prudential MIP 5

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

Regular Income
Oriented Solution

WHY SHOULD ONE INVEST?
Medium term investment in a portfolio of debt and equity (upto 10%) aiming for capital appreciation.

| Style Box | Returns of Growth Option as on Dec 31, 2012 | | | |
|---|---|--|--|--|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) |
| | Scheme | 9.39 | - | - |
| | Benchmark | 12.12 | - | - |
| | S&P CNX Nifty | 27.70 | - | - |
| | 1 Year T Bill | 8.11 | - | - |
| NAV Per Unit (Rs) | 10.37 | - | - | - |
| <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 03-May-11 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period."-" - Not Available.</p> <p>Total Schemes managed by Mr. Rajat Chandak (Equity) is 1 and Mr. Avnish Jain (Debt) is 7. Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | |
| Portfolio as on Dec 31,2012 | | | | |
| Fund Details | Company/Issuer | Rating | % to NAV | Maturity Profile (as % of debt holding) |
| Fund Managers** : | Equity Shares | | 4.86% | |
| Equity : Rajat Chandak (Managing the Equity Portion of this fund from Sep, 2012 & 5 yrs experience as an Equity Analyst) | Consumer Non Durables | | 0.86% | |
| Debt : Avnish Jain (Managing this fund since Sep, 2012 & overall 19 years experience of which 13 years in managing the Fixed Income Investment) | • Nestle India Ltd. | | 0.86% | |
| Indicative Investment Horizon: 1 yr & above | Healthcare Services | | 0.94% | |
| Inception date: 03-05-2011 | • Bilcare Ltd. | | 0.94% | |
| AAUM as on 31-Dec-12: Rs. 27.37 crores | Pharmaceuticals | | 1.21% | |
| NAV (As on 31-Dec-12): | Natco Pharma Ltd. | | 0.69% | |
| Growth option : Rs. 11.3393 | Torrent Pharmaceuticals Ltd. | | 0.52% | |
| Dividend option : Rs. 10.4600 | Telecom - Services | | 1.84% | |
| Options : | • Bharti Airtel Ltd. | | 1.84% | |
| 1. Cumulative | Debt Holdings | | 95.16% | |
| 2. Dividend (Monthly, Quarterly, Half Yearly, Dividend Payout & Dividend Reinvestment) | Government Securities - Short Term* | | 27.18% | |
| Default Option : Cumulative | • 08.74% Karnataka SDL 2016 | SOV | 15.09% | |
| Application Amount for fresh Subscription : | • 08.77% Karnataka SDL 2016 | SOV | 12.09% | |
| a) Cumulative & Dividend : Rs.5,000 (plus multiples of Re.1) | Private Corporate Securities | | 49.16% | |
| b) AEP : Rs.25,000 (plus multiples of Re.1) | • IDBI Bank Ltd | CRISIL AA | 15.06% | |
| Min.Addl.Investment : Rs.1000/- & in multiples thereof under each option | • Syndicate Bank | CRISIL AA+ | 11.75% | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option | • Steel Authority Of India Ltd. | FITCH AAA | 8.90% | |
| Upto 6 Months from allotment - 1% of applicable NAV, more than 6 Months - Nil | • Power Finance Corporation Ltd. | CRISIL AAA | 7.34% | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | • HDFC Ltd | CRISIL AAA | 6.11% | |
| SWP : Minimum of Rs.500 and multiples of Re1/- | CBLO, Term Deposits & Reverse Repo | | 18.82% | |
| STP : Available | Other Current Assets | | -0.02% | |
| Min.Redemption Amt. : Rs.500 and in multiples of Re.1/- | Total Net Assets | | 100.00 % | |
| | • Top Ten Holdings | | | |
| | *Short Term < 8 Years ,Long Term >8 Years | | | |
| Quantitative Indicators – Debt Component | | | | |
| Average Maturity : 3.87 Years | | Modified Duration : 3.50 Years | | Yield To Maturity : 8.79% |
| Quantitative Indicators – Equity Component | | | | |
| Annual Portfolio Turnover Ratio : 0.13 times | Average P/E : 27.40 | Average P/BV : 5.97 | Average Dividend Yield : 0.68 | Std Dev (Annualised) : 1.67% |
| <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel. Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> | | | | |

ICICI Prudential Money Market Fund

(An Open Ended Money Market Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | | | | |
|--|--------------------------|---|-------------|--------------------------------|--|---|--|--|----------|
| | Particulars | 7 Days | 15 Days | 30 Days | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Returns (%) | Returns (%) | Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 8.51 | 8.51 | 8.45 | 9.74 | 8.17 | 4.69 | 15889.03 | 7.02 |
| | Benchmark | 7.68 | 7.67 | 7.65 | 8.54 | 8.15 | 5.12 | 15847.60 | 6.98 |
| | 1 Year T Bill | 9.79 | 7.67 | 8.10 | 8.11 | 6.42 | 2.81 | 14599.47 | 5.70 |
| | NAV Per Unit (Rs) | 158.63 | 158.34 | 157.76 | 144.79 | 133.85 | 127.86 | 100.00 | |
| <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 8-Mar-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 100.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 9 (3 are jointly managed) . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Banthia (fund manager).</p> | | | | | | | | | |
| Fund Details | | Portfolio as on Dec 31,2012 | | | | | | | |
| Fund Managers : | | Company/Issuer | | Rating | | % to NAV | | Maturity Profile | |
| Manish Banthia - (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer) | | CPs and CDs | | | | 84.17% | | | |
| Indicative Investment Horizon: One day to one week | | ING Vysya Bank Ltd. | | CRISIL A1+ | | 14.25% | | | |
| Inception date: 06-03-2002 Growth Option: 08-03-2006 | | State Bank of Patiala | | ICRA A1+ | | 10.38% | | | |
| AAUM as on 31-Dec-12: Rs. 2207.12 crores | | Bank Of Maharashtra | | CRISIL A1+ | | 7.79% | | | |
| NAV (As on 31-Dec-12): Rs. 181.2254 Cash Option Growth: Rs. 158.8903 | | HDFC Ltd | | ICRA A1+ | | 7.76% | | | |
| Options : Growth & Dividend** (Daily, Weekly, Fortnightly, Monthly & Dividend Others) | | IDFC Ltd. | | ICRA A1+ | | 7.75% | | | |
| Default Option : Growth | | Oriental Bank Of Commerce | | CRISIL A1+ | | 5.22% | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | Bharat Petroleum Corporation Ltd. | | CRISIL A1+ | | 5.17% | | | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | | IL&FS Financial Services Ltd. | | CARE A1+ | | 5.17% | | | |
| Exit Load : Nil. | | Trapiti Trading & Investment Pvt Ltd. | | ICRA A1+ | | 5.16% | | | |
| SIP : Not Available | | Indian Overseas Bank | | ICRA A1+ | | 3.88% | | | |
| SWP : Not Available | | JM Financial Products Pvt Ltd | | CRISIL A1+ | | 3.87% | | | |
| STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years ; Available | | Gruh Finance Ltd. | | CRISIL A1+ | | 2.59% | | | |
| | | Piramal Enterprises Ltd. | | ICRA A1+ | | 2.59% | | | |
| | | Punjab National Bank | | ICRA A1+ | | 1.30% | | | |
| | | Hindustan Petroleum Corporation Ltd. | | CRISIL A1+ | | 1.29% | | | |
| | | CBLO, Term Deposits, Reverse Repo & Net Current Assets | | | | 15.83% | | | |
| | | Total Net Assets | | | | 100.00% | | | |
| | | Quantitative Indicators | | | | | | | |
| | | Average Maturity : 34.48 Days | | Modified Duration : 31.96 Days | | Yield To Maturity : 8.61% | | Std Dev (Annualised) : 0.24% | |
| | | <p>** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For investments made under Dividend payout option under Weekly and Fortnightly frequencies, the minimum amount for Dividend payout shall be Rs.1 lacs,else the Dividend shall be mandatorily reinvested.</p> <p>For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout" option.</p> | | | | | | | |
| | | Notes to Numbers and Data in the Fact Sheet | | | | | | | |
| | | <p>1. Yield to maturity, modified duration and average maturity are the weighted average of these numbers, computed for each security in the portfolio, and weighted by the market value of each security to the total market value of the portfolio.</p> <p>2. Average maturity for PTCs are weighted averages of tenor and quantity of cash flows until maturity.</p> <p>3. Price/Earning Ratio, Price/Book Value Ratio, and Dividend Yield are based on the historical earnings and accounting numbers, and have been computed only for the invested portion of the portfolio.</p> <p>4. Average days to reset for the Floating rate plan, is the weighted average of the next interest reset date of the floating rate bonds, weighted by their market values.</p> <p>8. Dividends declared in a scheme have been separately disclosed.</p> <p>9. For computing the % of listed securities, instruments which cannot be listed under the existing rules and regulations such as CPs, CDs, CBLOs, Bank FDs, T Bills, and PTCs are excluded from the unlisted category.</p> <p>10. The standard deviation is used to measure the volatility of returns.</p> <p>11. Sharpe Ratio is the measure of the risk-adjusted performance. It is calculated by subtracting the risk-free rate from the average rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.</p> <p>12. Beta is the measure of the portfolio's volatility to its respective benchmark.</p> | | | | <p>13. R-squared is a measurement of how closely a portfolio's performance correlates with the performance of benchmark index. A higher R-squared value indicates a more useful beta.</p> <p>14. The Std. Dev., Sharpe Ratio, Portfolio Beta & R-squared are based on monthly returns calculated using last 3 years data.</p> | | | |
| | | Definitions of Investment Grade credit ratings | | | | | | | |
| | | <ul style="list-style-type: none"> AAA (Highest Safety-Highest Credit Quality) Denotes the lowest expectation of credit risk. They are assigned only in case of exceptionally strong capacity for payment of financial commitments. Any adverse changes in circumstances are most unlikely to affect the payments on the instrument AA (High Safety- Very High Credit Quality) Denote expectations of very low credit risk. They indicate very strong capacity for payment of financial commitments. They differ only marginally in safety from 'AAA' issues. A (Adequate Safety- High Credit Quality) Denotes expectations of low credit risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to changes in circumstances or in economic conditions than is the case for higher ratings. A1+ (Highest Credit Quality for the Short Term Instruments). Rating by CRISIL/FITCH/ICRA. Indicates the strongest capacity for timely payment of financial commitments; may have an added "+" to denote relatively stronger credit quality. A suffix of '(SO)' indicates instruments with structured obligation. | | | | | | | |

ICICI Prudential Liquid Plan

(An Open Ended Liquid Income Fund)

WHY SHOULD ONE INVEST?
Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | | | | |
|--|--------------------------|---|--------------------------------|---------------------------|---|--|--|--|----------|
| | Particulars | 7 Days | 15 Days | 30 Days | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Returns (%) | Returns (%) | Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 8.51 | 8.48 | 8.44 | 9.70 | 8.95 | 5.50 | 16986.54 | 7.72 |
| | Benchmark | 7.68 | 7.67 | 7.65 | 8.54 | 8.15 | 5.12 | 16078.31 | 6.89 |
| | 1 Year T Bill | 9.79 | 7.67 | 8.10 | 8.11 | 6.42 | 2.81 | 14727.04 | 5.58 |
| Fund Details | NAV Per Unit (Rs) | 169.59 | 169.28 | 168.66 | 154.84 | 142.12 | 134.71 | 100.00 | |
| Fund Managers : | | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 17-Nov-05 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 100.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Rahul Goswami is 9 (3 are jointly managed) and Mr. Manish Banthia is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | | | | |
| Indicative Investment Horizon: | | Portfolio as on Dec 31,2012 | | | | | | | |
| Overnight | | Company/Issuer | Rating | % NAV | Company/Issuer | Rating | % NAV | | |
| Inception date: | | Treasury Bills | | 6.52% | LIC Housing Finance Ltd. | CARE AAA | 0.11% | | |
| Growth Option: 24-06-1998 | | CPs and CDs | | 85.82% | CBLO, Term Deposits, Reverse Repo & Net Current Assets | | 7.54% | | |
| Institutional Option: 03-04-2003 | | Allahabad Bank | ICRA A1+ | 11.20% | Total Net Assets | | 100.00 % | | |
| Institutional Plus Option: 28-09-2003 | | HDFC Ltd | ICRA A1+ | 9.94% | | | | | |
| Super Institutional Option: 17-11-2005 | | Axis Bank Ltd. | CRISIL A1+ | 8.95% | | | | | |
| AAUM as on 31-Dec-12: Rs. 16229.38 crores | | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 8.77% | | | | | |
| NAV* (As on 31-Dec-12): | | IDBI Bank Ltd | ICRA A1+ | 5.23% | | | | | |
| Growth option : Rs. 271.8333 | | Oriental Bank Of Commerce | CRISIL A1+ | 4.32% | | | | | |
| Institutional Growth option : Rs. 278.5621 | | IDFC Ltd. | ICRA A1+ | 4.31% | | | | | |
| Institutional Plus Growth option : Rs. 281.6091 | | Central Bank Of India | CARE A1+ | 3.77% | | | | | |
| Super Institutional Growth option : Rs. 169.8654 | | Indian Oil Corporation Ltd. | ICRA A1+ | 3.75% | | | | | |
| Institutional option-I Growth option: Rs. 165.4909 | | Tata Steel Ltd. | FITCH A1+ | 3.66% | | | | | |
| Options : | | India Infoline Finance Ltd. | ICRA A1+ | 3.63% | | | | | |
| Growth & Dividend** (Daily, Weekly, Monthly, Quarterly, Half Yearly, Annual, Dividend Others) | | Hindustan Petroleum Corporation Ltd. | CRISIL A1+ | 2.99% | | | | | |
| Default Option : | | Karur Vysya Bank Ltd. | CRISIL A1+ | 2.80% | | | | | |
| Growth | | ING Vysya Bank Ltd. | CRISIL A1+ | 2.63% | | | | | |
| Application Amount for fresh Subscription* : | | State Bank Of Mysore | ICRA A1+ | 2.24% | | | | | |
| Rs.5,000 (plus in multiples of Re.1) | | Punjab National Bank | ICRA A1+ | 1.49% | | | | | |
| Min.Addl.Investment : | | Export-Import Bank Of India | ICRA A1+ | 1.12% | | | | | |
| Rs.1,000 (plus in multiples of Re.1) | | ECL Finance Ltd | CRISIL A1+ | 1.12% | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & STP Investment Option: | | Rural Electrification Corpn Ltd | CARE A1+ | 0.94% | | | | | |
| Nil | | Bank Of Maharashtra | CRISIL A1+ | 0.75% | | | | | |
| SIP : N.A. | | State Bank of Patiala | ICRA A1+ | 0.75% | | | | | |
| SWP : N.A. | | Bharat Petroleum Corporation Ltd. | CRISIL A1+ | 0.75% | | | | | |
| STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available | | Piramal Enterprises Ltd. | ICRA A1+ | 0.56% | | | | | |
| Min.Redemption Amt. : Rs.500 & in multiples thereof | | IndusInd Bank Ltd. | CRISIL A1+ | 0.16% | | | | | |
| | | Corporate Securities | | 0.11% | | | | | |
| | | Quantitative Indicators | | | | | | | |
| | | Average Maturity : 39.61 Days | Modified Duration : 36.38 Days | Yield To Maturity : 8.55% | Std Dev (Annualised) : 0.24% | | | | |

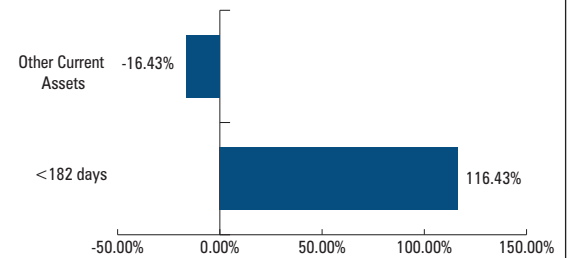
* Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Liquid Plan Fund (erstwhile ICICI Prudential Liquid Plan- Super Institutional).

Other plans/options will continue till the existing investors remain invested in the plan.

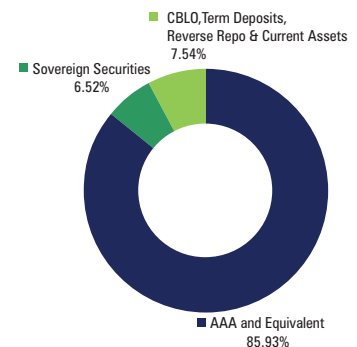
** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For investments made under Dividend payout option under Weekly frequencies, the minimum amount for Dividend payout shall be Rs.1 lacs, else the Dividend shall be mandatorily reinvested.

For Schemes which have discontinued fresh subscriptions with effect from October 01,2012, the dividend declared will be compulsorily paid out under the "dividend payout "option.

Maturity Profile



Rating Profile



ICICI Prudential Flexible Income Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|--|--|---|--|--|--|-----------------------------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 9.67 | 9.18 | 5.75 | 21439.09 | 7.71 |
| | Benchmark | 8.54 | 8.15 | 5.12 | 18458.04 | 6.15 |
| | 1 Year T Bill | 8.11 | 6.42 | 2.81 | 17097.44 | 5.36 |
| Fund Details | NAV Per Unit (Rs) | 195.49 | 179.06 | 169.32 | 100.00 | |
| Fund Managers : | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 27-Sep-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 100.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Rahul Goswami is 9 (3 are jointly managed) and Mr. Manish Banthia is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | | |
| Indicative Investment Horizon: 3-15 Days | Portfolio as on Dec 31,2012 | | | | | |
| Inception date: 27-09-2002 | Company/Issuer | Rating | % NAV | Company/Issuer | Rating | % NAV |
| AAUM as on 31-Dec-12: Rs. 12061.13 crores | Treasury Bills | | 0.93% | Pass Through Certificates ^ | | 0.12% |
| NAV* (As on 31-Dec-12): | CPs and CDs | | 75.16% | Tata Motors Finance Ltd. | CRISIL AAA(SO) | 0.12% |
| Premium Option (Growth) : Rs. 214.3909 | HDFC Ltd | ICRA A1+ | 12.60% | CBLO, Term Deposits, Reverse Repo & Net Current Assets | | 13.75% |
| Regular Option (Growth) : Rs. 128.6576 | Tata Capital Financial Services Ltd. | ICRA A1+ | 7.00% | Total Net Assets | | 100.00 % |
| Options : Growth & Dividend** (Daily, Weekly & Dividend Others) | Syndicate Bank | CARE A1+ | 4.38% | ^ Please refer to annexure on "Pass Through Certificates Details" for complete details. \$ A subsidiary of Axis Bank Ltd. | | |
| Default Option : Growth | Punjab National Bank | ICRA A1+ | 3.99% | Maturity Profile | | |
| Application Amount for fresh Subscription* : Rs.5,000 (plus in multiples of Re.1) | IDBI Bank Ltd | ICRA A1+ | 3.60% | | | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | IDFC Ltd. | ICRA A1+ | 3.60% | Rating Profile | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option : Nil | Oriental Bank Of Commerce | CRISIL A1+ | 3.58% | | | |
| SIP : Monthly: Minimum Rs.1,000 + 5 post-dated cheques for a minimum of Rs.1,000 each Quarterly: Minimum Rs. 5000 + 3 post-dated cheques of Rs. 5000 each. | Indian Oil Corporation Ltd. | ICRA A1+ | 3.42% | | | |
| SWP : Minimum of Rs.500 and multiples of Re1/- | Tata Motors Ltd. | ICRA A1+ | 2.39% | | | |
| STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available | Indian Hotels Company Ltd. | ICRA A1+ | 2.00% | | | |
| Min.Redemption Amt. : Rs.1000 & in multiples thereof | Vodafone India Ltd. | CRISIL A1+ | 1.81% | | | |
| | Andhra Bank | CARE A1+ | 1.79% | | | |
| | Vijaya Bank Ltd | CARE A1+ | 1.79% | | | |
| | L&T Infrastructure Finance Company Ltd | CARE A1+ | 1.62% | | | |
| | State Bank Of Mysore | ICRA A1+ | 1.60% | | | |
| | Mahindra & Mahindra Financial Services Ltd. | CRISIL A1+ | 1.60% | | | |
| | Aditya Birla Finance Ltd. | ICRA A1+ | 1.60% | | | |
| | Religare Finvest Ltd | ICRA A1+ | 1.59% | | | |
| | State Bank Of Travancore | CRISIL A1+ | 1.59% | | | |
| | Power Finance Corporation Ltd. | CRISIL A1+ | 1.59% | | | |
| | IL&FS Transportation Networks Ltd. | ICRA A1+ | 1.50% | | | |
| | Kotak Mahindra Prime Ltd. | CRISIL A1+ | 1.41% | | | |
| | IL&FS Financial Services Ltd. | FITCH A1+ | 1.40% | | | |
| | Aditya Birla Nuvo Ltd. | ICRA A1+ | 1.21% | | | |
| | State Bank of Patiala | ICRA A1+ | 1.00% | | | |
| | Bank Of Maharashtra | CRISIL A1+ | 0.80% | | | |
| | JM Financial Products Pvt Ltd | CRISIL A1+ | 0.80% | | | |
| | Indian Bank | FITCH A1+ | 0.80% | | | |
| | NABARD | CRISIL A1+ | 0.79% | | | |
| | Cholamandalam Investment & Fin. Co. Ltd. | ICRA A1+ | 0.60% | | | |
| | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 0.42% | | | |
| | Tata Capital Housing Finance Ltd. | CRISIL A1+ | 0.40% | | | |
| | Godrej Industries Ltd. | ICRA A1+ | 0.36% | | | |
| | Bank Of India | CRISIL A1+ | 0.20% | | | |
| | State Bank Of Hyderabad | ICRA A1+ | 0.20% | | | |
| | Axis Bank Ltd. | CRISIL A1+ | 0.04% | | | |
| | IndusInd Bank Ltd. | CRISIL A1+ | 0.03% | | | |
| | Central Bank Of India | CARE A1+ | 0.03% | | | |
| | Corporate Securities | | 10.05% | | | |
| | IDFC Ltd. | ICRA AAA | 3.66% | | | |
| | Axis Capital Ltd. \$ | UNRATED | 1.86% | | | |
| | Shriram Transport Finance Company Ltd. | CRISIL AA | 1.63% | | | |
| | LIC Housing Finance Ltd. | CRISIL AAA | 1.22% | | | |
| | HDFC Ltd | ICRA AAA | 0.85% | | | |
| | Power Finance Corporation Ltd. | CRISIL AAA | 0.73% | | | |
| | Citifinancial Consumer Finance India Ltd. | CRISIL AA+ | 0.09% | | | |
| Quantitative Indicators | | | | | | |
| Average Maturity : 70.79 Days | | Modified Duration : 64.90 Days | | Yield To Maturity : 8.84% | | Std Dev (Annualised): 0.25% |
| * Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Flexible Income Plan (erstwhile ICICI Prudential Flexible Income Plan Premium). | | | | | | |
| Other plans/options will continue till the existing investors remain invested in the plan. | | | | | | |
| ** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For investments made under Dividend payout option under Weekly frequencies, the minimum amount for Dividend payout shall be Rs.1 lacs, else the Dividend shall be mandatorily reinvested. | | | | | | |
| For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option. | | | | | | |

ICICI Prudential Floating Rate Plan

(An Open Ended Income Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|--|---|---|--|--|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 9.66 | 9.15 | 5.65 | 17050.21 | 7.78 |
| | Benchmark | 8.54 | 8.15 | 5.12 | 16075.97 | 6.89 |
| | 1 Year T Bill | 8.11 | 6.42 | 2.81 | 14724.82 | 5.58 |
| Fund Details | NAV Per Unit (Rs) | 155.49 | 142.46 | 134.84 | 100.00 | |
| Fund Managers : | <p>Rahul Goswami (Managing this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management)</p> <p>Manish Banthia (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer)</p> <p>Indicative Investment Horizon: 3 Days - 1 Month</p> <p>Inception date: 28-03-2003</p> <p>AAUM as on 31-Dec-12: Rs. 1692.64 crores</p> <p>NAV* (As on 31-Dec-12): Plan A - Growth: Rs. 173.2727 Plan B - Growth: Rs. 187.1377 Plan C - Growth: Rs. 177.8559 Plan D - Growth: Rs. 170.5021</p> <p>Options : Growth & Dividend** (Daily, Weekly, Fortnightly & Dividend Others)</p> <p>Default Option : Growth</p> <p>Application Amount for fresh Subscription* : Rs.15,000 (plus in multiples of Re.1)</p> <p>Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1)</p> <p>Exit load for Redemption / Switch out :- Lumpsum & STP Investment Option - Nil</p> <p>SIP : Monthly: Minimum Rs.1,000 + 5 post-dated cheques for a minimum of Rs.1,000 each Quarterly: Minimum Rs. 5000 + 3 post-dated cheques of Rs. 5000 each.</p> <p>SWP : Minimum of Rs.500 and multiples of Re1/-</p> <p>STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available</p> <p>Min.Redemption Amt. : Rs.500/-and multiples thereof</p> | | | | | |
| <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 18-Nov-05 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index. For computation of since inception returns the allotment NAV has been taken as Rs. 100.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Rahul Goswami is 9 (3 are jointly managed) and Mr. Manish Banthia is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by fund managers.</p> | | | | | | |
| Portfolio as on Dec 31,2012 | | | | | | |
| Company/Issuer | Rating | % NAV | Maturity Profile | | | |
| Treasury Bills | | 4.90% | | | | |
| Government Securities - Short Term* | | 2.99% | | | | |
| GOI 2015 | SOV | 2.99% | | | | |
| CPs and CDs | | 76.80% | | | | |
| Tata Capital Financial Services Ltd. | ICRA A1+ | 11.49% | | | | |
| Indian Bank | FITCH A1+ | 9.91% | Rating Profile | | | |
| HDFC Ltd | ICRA A1+ | 9.90% | | | | |
| Kotak Mahindra Prime Ltd. | CRISIL A1+ | 8.25% | | | | |
| Bank Of Maharashtra | CRISIL A1+ | 6.58% | | | | |
| Ratnakar Bank Ltd. | ICRA A1+ | 6.57% | | | | |
| Vijaya Bank Ltd | CARE A1+ | 6.55% | | | | |
| Andhra Bank | CARE A1+ | 6.55% | | | | |
| Canara Bank | ICRA A1+ | 5.67% | | | | |
| Cholamandalam Invest. & Fin. Co. Ltd. | ICRA A1+ | 4.92% | | | | |
| Punjab National Bank | ICRA A1+ | 0.20% | | | | |
| Corporation Bank | CRISIL A1+ | 0.07% | | | | |
| Oriental Bank Of Commerce | CRISIL A1+ | 0.07% | | | | |
| Bank Of India | CRISIL A1+ | 0.07% | | | | |
| Corporate Securities | | 12.56% | | | | |
| Reliance Capital Ltd. | CARE AAA | 6.20% | | | | |
| Indiabulls Financial Services Ltd. | CRISIL AA | 3.35% | | | | |
| Axis Capital Ltd. \$ | UNRATED | 3.01% | | | | |
| CBLO, Term Deposits, Reverse Repo & Net Current Assets | | 2.75% | | | | |
| Total Net Assets | | 100.00% | | | | |
| <p>*Short Term < 8 Years ,Long Term >8 Years</p> <p>\$ A subsidiary of Axis Bank Ltd.</p> | | | | | | |
| Quantitative Indicators | | | | | | |
| Average Maturity : 81.06 Days | | Modified Duration : 72.93 Days | | Yield To Maturity : 8.91% | | |
| | | | | Std Dev (Annualised) : 0.28% | | |
| <p>* Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Floating Rate Plan (erstwhile ICICI Prudential Floating Rate Plan D).</p> <p>Other plans/options will continue till the existing investors remain invested in the plan.</p> <p>** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For investments made under Dividend payout option under Weekly and Fortnightly frequencies, the minimum amount for Dividend payout shall be Rs.1 lacs,else the Dividend shall be mandatorily reinvested.</p> <p>For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option.</p> | | | | | | |

ICICI Prudential Blended Plan - Plan B

(An Open Ended Fund)

WHY SHOULD ONE INVEST?
Generate low Volatility returns from a
Predominantly debt portfolio

Wealth Creation
Oriented Solution

| Returns of Growth Option as on Dec 31, 2012 | | | | | | |
|--|--|---|---|---|--|-----------------------------|
| Fund Details | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Fund Managers ** : | | | | | | |
| Equity : Kayzad Eghlim (Managing this fund since Feb, 2011 & Overall 22 Years experience of which 20 years as Equity Dealer & in Fund Management) | | | | | | |
| Debt : Manish Banthia (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer) | | | | | | |
| Indicative Investment Horizon: 6 months and above | | | | | | |
| Inception date: 31-05-2005 | | | | | | |
| AAUM as on 31-Dec-12: Rs. 165.78 crores | | | | | | |
| NAV (As on 31-Dec-12): | | | | | | |
| Option I - Growth : Rs. 17.1528 | | | | | | |
| Option I - Dividend : Rs. 14.1910 | | | | | | |
| Options : Growth & Dividend | | | | | | |
| Default Option : Growth | | | | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | | | | | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP Investment Option Upto 1 Month from allotment - 0.25% of applicable NAV, more than 1 Month - Nil | | | | | | |
| SIP : Monthly SIP under Retail Option : Min. no. of Installments : 12 , Min. Installment amount; Rs. 1000/- | | | | | | |
| SWP : Not Available | | | | | | |
| STP : Not Available | | | | | | |
| Min.Redemption Amt. : Rs.500 and in multiples of Re.1/- thereafter | | | | | | |
| | NAV Per Unit (Rs) | 15.66 | 14.41 | 13.64 | 10.00 | |
| | | 9.57 | 8.67 | 5.62 | 17152.80 | 7.37 |
| | | 9.15 | 7.84 | 4.70 | 16764.78 | 7.04 |
| | | 8.11 | 6.42 | 2.81 | 15042.02 | 5.52 |
| | | 15.66 | 14.41 | 13.64 | 10.00 | |
| Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-May-05 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | | |
| Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 5 and Mr. Manish Banthia (Debt) is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by fund managers. | | | | | | |
| Portfolio as on Dec 31,2012 | | | | | | |
| | Company/Issuer | Rating | % NAV | Rating Profile (as % of debt components) | | |
| | Government Securities - Short Term* | | 51.49% | | | |
| | 8.07% GOI 2017 | SOV | 25.33% | | | |
| | 8.68% Karnataka SDL 2017 | SOV | 14.17% | | | |
| | 8.77% Karnataka SDL 2016 | SOV | 6.09% | | | |
| | 8.84% Karnataka SDL 2017 | SOV | 4.07% | | | |
| | 6.35% GOI 2020 | SOV | 1.83% | | | |
| | CPs and CDs | | 18.61% | | | |
| | Syndicate Bank | CARE A1+ | 9.31% | | | |
| | Punjab National Bank | ICRA A1+ | 9.30% | | | |
| | Corporate Securities | | 17.28% | | | |
| | LIC Housing Finance Ltd. | CRISIL AAA | 14.21% | | | |
| | HDFC Ltd | CRISIL AAA | 3.07% | | | |
| | CBLO, Reverse Repo & Net Current Assets | | 12.61% | Maturity Profile (as % of debt components) | | |
| | Total Net Assets | | 100.00 % | | | |
| | *Short Term < 8 Years ,Long Term >8 Years | | | | | |
| Quantitative Indicators | | | | | | |
| Average Maturity : 2.96 Years | | Modified Duration : 2.39 Years | | Yield To Maturity : 8.61% | | Std Dev (Annualised): 0.57% |

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

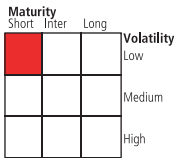
ICICI Prudential Banking & PSU Debt Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 |
|--------------------------|---|---|---|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) |
| Scheme | 8.87 | 9.12 | - |
| Benchmark | 9.15 | 7.84 | - |
| 1 Year T Bill | 8.11 | 6.42 | - |
| NAV Per Unit (Rs) | 11.57 | 10.60 | - |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Jan-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.

Total Schemes managed by the Fund Manager is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Rahul Goswami (fund manager).

Fund Details

Fund Managers :

Rahul Goswami (Managing this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management)

Indicative Investment Horizon:
3 months and above

Inception date: 01-01-2010

AAUM as on 31-Dec-12: Rs. 40.55 crores

NAV* (As on 31-Dec-12):

Retail Growth : Rs. 12.0440

Premium Plus Option Growth:
Rs.12.5932

Options :
Growth & Dividend** (Daily, Weekly & Quarterly)

Default Option :
Growth

Application Amount for fresh Subscription* :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.1,000 (plus in multiples of Re.1)

Exit load for Redemption / Switch out :-
Lumpsum & STP Investment Option
Upto 30 Days from allotment - 0.25% of applicable NAV, more than 30 Days - Nil

SIP :
Not Available

SWP :
Not Available

STP :
Minimum Amount Rs. 1,000/-;
Maximum Period: 10 years :
Available

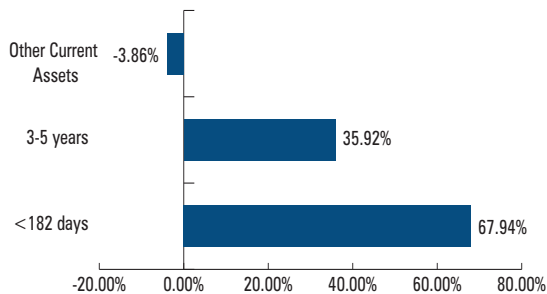
Min.Redemption Amt. :
Rs.500/-and multiples thereof provided minimum balance should not fall below Rs. 5000/-

Portfolio as on Dec 31,2012

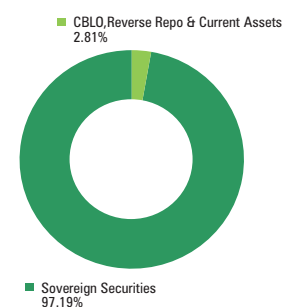
| Company/Issuer | Rating | % NAV |
|--|--------|----------|
| Government Securities - Short Term* | | |
| 8.15% GOI 2020 | SOV | 61.27% |
| 8.77% Karnataka SDL 2016 | SOV | 35.92% |
| CBLO, Reverse Repo & Net Current Assets | | |
| | | 2.81% |
| Total Net Assets | | 100.00 % |

*Short Term < 8 Years ,Long Term >8 Years

Maturity Profile



Rating Profile



Quantitative Indicators

Average Maturity : 1.69 Years | Modified Duration : 1.42 Years | Yield To Maturity : 8.79%

* Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Banking & PSU Debt Fund (erstwhile ICICI Prudential Banking & PSU Debt Fund-Premium Plus).

Other plans/options will continue till the existing investors remain invested in the plan.

** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested.

For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout" option.

ICICI Prudential Ultra Short Term Plan

(An Open Ended Income Fund)

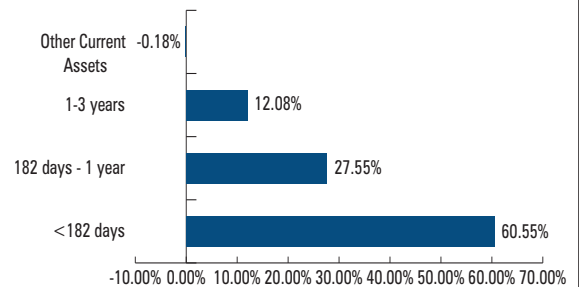
WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

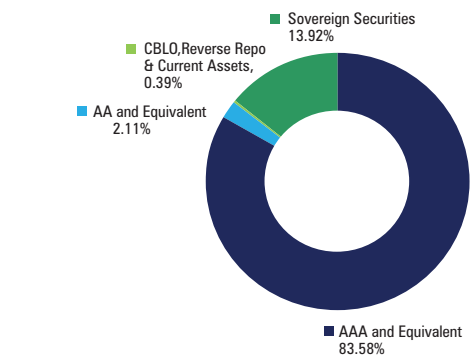
| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|--|--|---|--|--|--|-----------------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 9.05 | -0.86 | 5.32 | 11594.30 | 4.46 |
| | Benchmark | 9.15 | 7.84 | 4.70 | 12554.39 | 6.94 |
| | 1 Year T Bill | 8.11 | 6.42 | 2.81 | 11852.72 | 5.14 |
| | NAV Per Unit (Rs) | 10.63 | 10.73 | 10.18 | 10.00 | |
| Fund Managers : | <p>Manish Banthia (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer)</p> | | | | | |
| Indicative Investment Horizon: | 1 Month - 3 Months | | | | | |
| Inception date: | 12-06-2009 | | | | | |
| AAUM as on 31-Dec-12: | Rs. 1036.05 crores | | | | | |
| NAV* (As on 31-Dec-12): | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 12-Jun-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> | | | | | |
| Regular Growth: Rs. 12.6197 | Portfolio as on Dec 31, 2012 | | | | | |
| Premium Growth: Rs. 12.6179 | Company/Issuer | Rating | % NAV | Company/Issuer | Rating | % NAV |
| Premium Plus Growth Option: Rs. 11.5943 | Government Securities | | 13.92% | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 0.61% |
| Super Premium Growth: Rs. 12.9274 | Short Term* | | 13.92% | Mahindra & Mahindra Financial Serv. Ltd. | CRISIL AA+ | 0.37% |
| Options : | 5.60% Gujarat SDL 2014 | SOV | 2.54% | Shriram Transport Finance Company Ltd. | CARE AA+ | 0.05% |
| Growth & Dividend** (Daily, Weekly, Fortnightly, Monthly & Quarterly) | 5.70% Kerala SDL 2014 | SOV | 2.54% | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 0.02% |
| Default Option : | 6.35% Karnataka SDL 2013 | SOV | 2.09% | CBLO, Reverse Repo & Net Current Assets | | 0.39% |
| Growth | 6.35% Tamil Nadu SDL 2013 | SOV | 2.09% | Total Net Assets | | 100.00 % |
| Application Amount for fresh Subscription* : | 5.60% Maharashtra SDL 2014 | SOV | 1.53% | | | |
| Rs.5,000 (plus in multiples of Re.1) | 6.20% Andhra Pradesh SDL 2013 | SOV | 1.04% | | | |
| Min.Addl. Investment : | 6.20% Karnataka SDL 2013 | SOV | 1.04% | | | |
| Rs.1,000 (plus in multiples of Re.1) | 6.20% Tamil Nadu SDL 2013 | SOV | 1.04% | | | |
| Exit load for Redemption / Switch out :- Lumpsum & STP Investment Option | CPs and CDs | | 64.54% | | | |
| Upto 1 Month from allotment - 0.25% of applicable NAV, more than 1 Month - Nil | Ranbaxy Laboratories Ltd. | CRISIL A1+ | 12.97% | | | |
| SIP : | Sesa Goa Ltd. | CRISIL A1+ | 12.27% | | | |
| Not available | Piramal Enterprises Ltd. | ICRA A1+ | 10.04% | | | |
| SWP : | State Bank of Patiala | ICRA A1+ | 7.77% | | | |
| Available | HDFC Ltd | ICRA A1+ | 5.70% | | | |
| STP : | IL&FS Financial Services Ltd. | FITCH A1+ | 5.21% | | | |
| Minimum Amount Rs. 1,000/-; | Shriram Transport Finance Co. Ltd. | CRISIL A1+ | 5.18% | | | |
| Maximum Period: 10 years : | Vodafone India Ltd. | CRISIL A1+ | 2.61% | | | |
| Available. | ING Vysya Bank Ltd. | CRISIL A1+ | 1.42% | | | |
| Min.Redemption Amt. : | State Bank Of Hyderabad | ICRA A1+ | 0.25% | | | |
| Retail Option: Rs. 500 provided that the minimum balance under a particular folio should not fall below Rs. 1000. | Axis Bank Ltd. | CRISIL A1+ | 0.24% | | | |
| | Yes Bank Ltd. | CRISIL A1+ | 0.22% | | | |
| | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 0.20% | | | |
| | Oriental Bank Of Commerce | CRISIL A1+ | 0.20% | | | |
| | Andhra Bank | CARE A1+ | 0.18% | | | |
| | Syndicate Bank | CARE A1+ | 0.07% | | | |
| | Canara Bank | CRISIL A1+ | 0.01% | | | |
| | Punjab & Sind Bank | ICRA A1+ | 0.001% | | | |
| | Corporate Securities | | 21.15% | | | |
| | LIC Housing Finance Ltd. | CRISIL AAA | 7.04% | | | |
| | Tata Motors Ltd. | ICRA AAA | 5.29% | | | |
| | HDFC Ltd | ICRA AAA | 2.76% | | | |
| | IDFC Ltd. | ICRA AAA | 2.63% | | | |
| | Rural Electrification Corpn Ltd | CRISIL AAA | 1.32% | | | |
| | Sundaram BNP Paribas Home Fin. Ltd. | CARE AA+ | 1.06% | | | |
| | Quantitative Indicators | | | | | |
| | Average Maturity | : 196.82 Days | Modified Duration | : 177.11 Days | Yield To Maturity | : 9.01% |
| | | | | | Std Dev (Annualised) | : 0.34% |
| | * Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Ultra Short Term Plan (erstwhile ICICI Prudential Ultra Short Term Plan-Premium Plus). | | | | | |
| | Other plans/options will continue till the existing investors remain invested in the plan. | | | | | |
| | ** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For investments made under Dividend payout option under Weekly and Fortnightly frequencies, the minimum amount for Dividend payout shall be Rs.1 lacs, else the Dividend shall be mandatorily reinvested. For Schemes which have discontinued fresh subscriptions with effect from October 01, 2012, the dividend declared will be compulsorily paid out under the "dividend payout" option. | | | | | |

*Short Term < 8 Years ,Long Term >8 Years

Maturity Profile



Rating Profile



ICICI Prudential Short Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|--|---|---|--|---|--|----------------|
| <p>Maturity: Short, Inter, Long Volatility: Low, Medium, High</p> | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 9.54 | 8.71 | 4.35 | 23404.90 | 7.89 |
| | Benchmark | 9.15 | 7.84 | 4.70 | NA | NA |
| | 1 Year T Bill | 8.11 | 6.42 | 2.81 | 18198.61 | 5.50 |
| Fund Details | NAV Per Unit (Rs) | 21.37 | 19.65 | 18.83 | 10.00 | |
| Fund Managers : | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 25-Oct-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | |
| Manish Banthia (Managing this fund since Nov, 2009 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer) | Total Schemes managed by the Fund Manager is 9 (3 are jointly managed) . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Banthia (fund manager). | | | | | |
| Indicative Investment Horizon: 9 to 12 months | | | | | | |
| Inception date: Growth Option: 25-10-2001 Institutional Option : 03-04-2003 | | | | | | |
| AAUM as on 31-Dec-12: Rs. 4509.83 crores | | | | | | |
| NAV* (As on 31-Dec-12): Growth Option : Rs. 23.4049 Institutional Option : Rs. 24.0270 | | | | | | |
| Options : Growth & Dividend** | | | | | | |
| Default Option : Growth | | | | | | |
| Application Amount for fresh Subscription* : Rs.5,000 (plus in multiples of Re.1) | | | | | | |
| Min.Addl.Investment : Rs.1,000 (plus in multiples of Re.1) | | | | | | |
| #Exit load for Redemption / Switch out :- Lumpsum & STP Investment Option Upto 3 Months from allotment - 0.50% of applicable NAV, more than 3 Months - Nil(w.e.f Jan 1,2013) | | | | | | |
| SIP : Not Available | | | | | | |
| SWP : Not Available | | | | | | |
| STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available. | | | | | | |
| Min.Redemption Amt. : Rs.500 & in multiples thereof | | | | | | |
| | Portfolio as on Dec 31,2012 | | | | | |
| | Company/Issuer | Rating | % NAV | Company/Issuer | Rating | % NAV |
| | Government Securities - Short Term* | | | 26.23% | | |
| | 8.70% Gujarat SDL 2016 | SOV | 5.36% | Export-Import Bank Of India | CRISIL AAA | 0.04% |
| | 8.74% Karnataka SDL 2016 | SOV | 5.07% | ICICI Home Finance Company Limited | CARE AAA | 0.04% |
| | 8.75% HP SDL 2017 | SOV | 3.97% | Tata Capital Financial Services Ltd. | CARE AA+ | 0.03% |
| | 8.07% GOI 2017 | SOV | 3.00% | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 0.02% |
| | 8.15% GOI 2020 | SOV | 2.80% | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 0.002% |
| | 7.68% West Bengal SDL 2019 | SOV | 1.95% | Sundaram Finance Ltd. | ICRA AA+ | 0.002% |
| | 8.68% Karnataka SDL 2017 | SOV | 1.65% | Pass Through Certificates ^ | | 0.38% |
| | 8.71% Gujarat SDL 2016 | SOV | 1.10% | SREI Equipment Finance Pvt Ltd. | FITCH AAA(SO) | 0.38% |
| | 8.67% Karnataka SDL 2017 | SOV | 0.66% | CBLO, Reverse Repo & Net Current Assets | | 3.63% |
| | 8.12% GOI 2020 | SOV | 0.55% | Total Net Assets | | 100.00% |
| | 8.84% Karnataka SDL 2017 | SOV | 0.11% | ^ Please refer to annexure on "Pass Through Certificates Details" for complete details. | | |
| | Government Securities - Long Term* | | | 11.42% | | |
| | 8.15% GOI 2022 | SOV | 5.21% | *Short Term < 8 Years ,Long Term >8 Years | | |
| | 8.33% GOI 2026 | SOV | 3.35% | | | |
| | 8.81% Haryana SDL 2022 | SOV | 1.10% | | | |
| | 8.80% Andhra Pradesh SDL 2022 | SOV | 0.44% | | | |
| | 8.92% Punjab SDL 2022 | SOV | 0.33% | | | |
| | 8.88% Gujarat SDL 2022 | SOV | 0.33% | | | |
| | 8.81% Sikkim SDL 2022 | SOV | 0.33% | | | |
| | 8.92% Tamil Nadu SDL 2022 | SOV | 0.22% | | | |
| | 8.90% Tamil Nadu SDL 2022 | SOV | 0.11% | | | |
| | CPs and CDs | | | 1.56% | | |
| | Shriram Transport Finance Company Ltd. | CRISIL A1+ | 1.08% | | | |
| | Indian Bank | FITCH A1+ | 0.32% | | | |
| | Oriental Bank Of Commerce | CRISIL A1+ | 0.11% | | | |
| | IDBI Bank Ltd | CRISIL A1+ | 0.04% | | | |
| | State Bank Of Bikaner & Jaipur | CRISIL A1+ | 0.01% | | | |
| | Andhra Bank | ICRA A1+ | 0.004% | | | |
| | Corporate Securities | | | 56.79% | | |
| | LIC Housing Finance Ltd. | CRISIL AAA | 9.76% | | | |
| | HDFC Ltd | ICRA AAA | 7.97% | | | |
| | Power Finance Corporation Ltd. | ICRA AAA | 4.84% | | | |
| | IDFC Ltd. | ICRA AAA | 4.60% | | | |
| | NABARD | CRISIL AAA | 4.45% | | | |
| | Tata Sons Ltd. | ICRA AAA | 3.55% | | | |
| | Magma Fincorp Ltd | CARE AA+ | 3.33% | | | |
| | Indiabulls Financial Services Ltd. | CARE AA+ | 3.30% | | | |
| | Small Industries Development Bank of India | CRISIL AAA | 3.23% | | | |
| | Shriram Transport Finance Company Ltd. | CRISIL AA | 1.55% | | | |
| | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 1.30% | | | |
| | Lands End Properties Pvt Ltd. | CARE AA+ | 1.23% | | | |
| | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA | 1.15% | | | |
| | Ashok Leyland Ltd. | ICRA AA- | 1.11% | | | |
| | Reliance Capital Ltd. | CARE AAA | 1.11% | | | |
| | Dr Reddys Laboratories Ltd. | ICRA AA+ | 0.66% | | | |
| | National Housing Bank | FITCH AAA | 0.56% | | | |
| | Prism Cement Ltd. | ICRA A | 0.55% | | | |
| | Aditya Birla Nuvo Ltd. | ICRA AA+ | 0.55% | | | |
| | Rural Electrification Corpn Ltd | ICRA AAA | 0.39% | | | |
| | Tata Motors Finance Ltd. | CRISIL AA- | 0.31% | | | |
| | Hindustan Petroleum Corporation Ltd. | CRISIL AAA | 0.30% | | | |
| | Reliance Gas Transportation Infrastructure Ltd | CRISIL AAA | 0.23% | | | |
| | Power Grid Corporation Of India Ltd. | ICRA AAA | 0.23% | | | |
| | Tech Mahindra Ltd. | CARE AAA | 0.22% | | | |
| | Tata Motors Ltd. | ICRA AAA | 0.14% | | | |
| | Tata Capital Housing Finance Ltd. | CRISIL AA+ | 0.05% | | | |
| | Bajaj Finance Ltd. | ICRA AA+ | 0.04% | | | |
| | Quantitative Indicators | | | | | |
| | Average Maturity : 3.13 Years | Modified Duration : 2.33 Years | Yield To Maturity : 9.04% | Std Dev (Annualised) : 0.63% | | |
| | # Exit Load : Nil for switch out to any open ended equity oriented scheme,Equity Linked Saving Scheme other than ICICI Prudential Child Care Plan,ICICI Prudential Balanced Fund,ICICI Prudential Index Fund and ICICI Prudential Blended Plan - Plan A. | | | | | |
| | * Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options. Other plans/options will continue till the existing investors remain invested in the plan. | | | | | |
| | ** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. | | | | | |
| | For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout" option. | | | | | |
| | Maturity Profile | | | Rating Profile | | |
| | | | | | | |

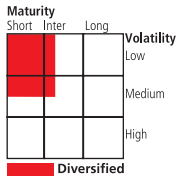
ICICI Prudential Long Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 |
|--------------------------|--|--|--|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) |
| Scheme | 9.94 | 8.90 | - |
| Benchmark | 9.38 | 6.90 | - |
| 1 Year T Bill | 8.11 | 6.42 | - |
| NAV Per Unit (Rs) | 11.39 | 10.45 | - |

Fund Details

Fund Managers :

Manish Banthia (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer)

Indicative Investment Horizon:

3 Months & Above

Inception date: 28-03-2002

AAUM as on 31-Dec-12: Rs. 570.24 crores

NAV* (As on 31-Dec-12):

Regular Growth option : Rs. 23.8464

Regular Dividend option : Rs. 10.4304

Premium Growth option : Rs. 12.4020

Premium Plus Growth option : Rs. 12.5170

Options :

Growth & Dividend** (Weekly, Quarterly, Annual & Regular Dividend)

Default Option :

Growth

Application Amount for fresh Subscription* :

Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :

Rs.1,000 (plus in multiples of Re.1)

Exit load for Redemption :- Lumpsum & SIP / STP / SWP Investment Option

Upto 12 Months from allotment - 2% of applicable NAV, more than 12 Months- Nil

SIP :

Monthly: Minimum Rs.1,000 + 5 post-dated cheques for a minimum of Rs.1,000 each

Quarterly: Minimum Rs. 5000 + 3 post-dated cheques of Rs. 5000 each.

SWP :

Minimum of Rs.500 and in multiples of Re.1/-

STP :

Minimum Amount Rs. 1,000/-;

Maximum Period: 10 years :

Available

Min.Redemption Amt. :

Rs. 500/- and in multiples of Re.1/- thereafter.

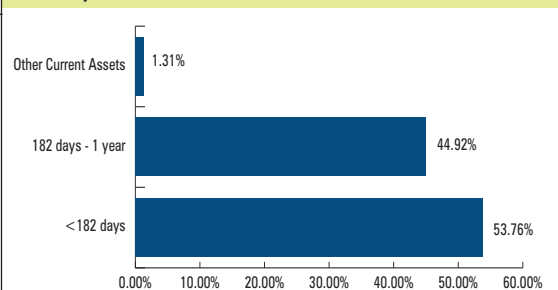
Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 20-Jan-10. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" Not Available.

Total Schemes managed by the Fund Manager is 9 (3 are jointly managed). Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Banthia (fund manager).

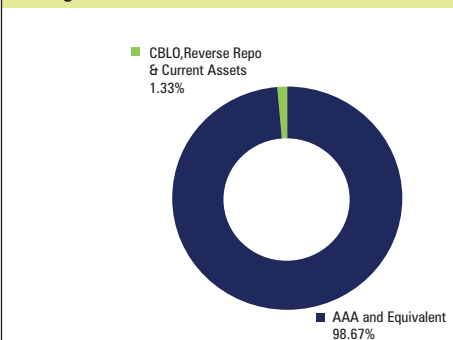
Portfolio as on Dec 31,2012

| Company/Issuer | Rating | % NAV |
|--|------------|----------------|
| CPs and CDs | | 39.37% |
| Indian Bank | FITCH A1+ | 8.39% |
| HDFC Bank Ltd. | CARE A1+ | 8.37% |
| Oriental Bank Of Commerce | CRISIL A1+ | 7.56% |
| ING Vysya Bank Ltd. | CRISIL A1+ | 6.65% |
| State Bank of Patiala | ICRA A1+ | 4.20% |
| Punjab & Sind Bank | ICRA A1+ | 4.19% |
| Corporate Securities | | 59.30% |
| IDFC Ltd. | ICRA AAA | 20.21% |
| HDFC Ltd | ICRA AAA | 19.16% |
| LIC Housing Finance Ltd. | CRISIL AAA | 18.81% |
| Axis Bank Ltd. | ICRA AAA | 0.86% |
| Rural Electrification Corpn Ltd | ICRA AAA | 0.26% |
| CBLO, Reverse Repo & Net Current Assets | | 1.33% |
| Total Net Assets | | 100.00% |

Maturity Profile



Rating Profile



Quantitative Indicators

Average Maturity : 185.36 Days | Modified Duration : 169.51 Days | Yield To Maturity : 8.92% | Std Dev (Annualised) : 1.24%

* Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Long Term Plan (erstwhile ICICI Prudential Long Term Plan-Premium Plus).

Other plans/options will continue till the existing investors remain invested in the plan.

** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For investments made under Dividend payout option under Weekly frequencies, the minimum amount for Dividend payout shall be Rs.1 lacs, else the Dividend shall be mandatorily reinvested.

For Schemes which have discontinued fresh subscriptions with effect from October 01,2012, the dividend declared will be compulsorily paid out under the "dividend payout" option.

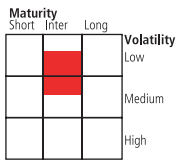
ICICI Prudential Regular Savings Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Pure retail debt fund that aims to identify securities which, offer superior levels of yield at lower levels of risk

Style Box



Returns of Growth Option as on Dec 31, 2012

| Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 |
|--------------------------|---|---|---|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) |
| Scheme | 9.43 | 8.86 | - |
| Benchmark | 9.38 | 6.90 | - |
| 1Year T Bill | 8.11 | 6.42 | - |
| NAV Per Unit (Rs) | 10.95 | 10.06 | - |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 03-Dec-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).

Fund Details

Fund Managers :
Avnish Jain (Managing this fund since Sep, 2012 & overall 19 years experience of which 13 years in managing the Fixed Income Investment)

Indicative Investment Horizon:
15 Months & above

Inception date: 03-12-2010

AAUM as on 31-Dec-12: Rs. 2816.80 crores

NAV (As on 31-Dec-12):
Growth option : Rs. 11.9788

Options :
1. Growth
2. Dividend Reinvestment** : (Quarterly & Half Yearly)
3. Dividend Payout

Default Option :
Growth, Dividend: Reinvestment with minimum available frequency

Application Amount for fresh Subscription :
Rs. 10,000 (plus in multiple of Re.1) & capped at Rs. 15 crore.

Min.Addl.Investment :
Rs. 1,000/- (plus in multiple of Re. 1)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 15 Months from allotment - 2% of applicable NAV, more than 15 Months - Nil

SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.

SWP :
Available

STP :
Minimum Amount Rs. 1,000/-;
Maximum Period: 10 years :
Available

Min.Redemption Amt. :
Rs.500 & in multiples thereof

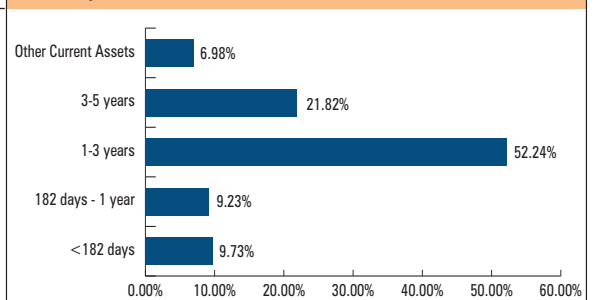
Portfolio as on Dec 31,2012

| Company/Issuer | Rating | % NAV |
|--|----------------|----------------|
| Government Securities - Short Term* | | |
| 8.75% Gujarat SDL 2016 | SOV | 4.34% |
| 8.67% Karnataka SDL 2017 | SOV | 4.19% |
| 8.84% Karnataka SDL 2017 | SOV | 3.54% |
| 8.74% Karnataka SDL 2016 | SOV | 2.63% |
| 8.68% Karnataka SDL 2017 | SOV | 1.05% |
| 8.15% GOI 2020 | SOV | 0.99% |
| CPs and CDs | | |
| Canara Bank | CRISIL A1+ | 0.43% |
| Indian Bank | FITCH A1+ | 0.34% |
| United Bank of India | CARE A1+ | 0.08% |
| Axis Bank Ltd. | CRISIL A1+ | 0.06% |
| Export-Import Bank Of India | CRISIL A1+ | 0.01% |
| Punjab National Bank | ICRA A1+ | 0.002% |
| Corporate Securities | | |
| Indiabulls Financial Services Ltd. | ICRA AA | 8.87% |
| Magma Fincorp Ltd | CARE AA+ | 7.03% |
| LIC Housing Finance Ltd. | CRISIL AAA | 6.97% |
| Power Finance Corporation Ltd. | ICRA AAA | 5.50% |
| Apollo Tyres Ltd. | CRISIL AA | 5.26% |
| Reliance Capital Ltd. | CARE AAA | 5.26% |
| IDFC Ltd. | ICRA AAA | 4.80% |
| SREI Equipment Finance Pvt Ltd. | FITCH AA- | 4.39% |
| HDFC Ltd | ICRA AAA | 4.05% |
| Dr Reddys Laboratories Ltd. | ICRA AA+ | 3.70% |
| Shriram Transport Finance Co. Ltd. | CRISIL AA | 2.62% |
| Cholamandalam Invest. & Fin. Co. Ltd. | CARE AA | 2.50% |
| Aditya Birla Finance Ltd. | ICRA AA | 1.76% |
| Tata Sons Ltd. | ICRA AAA | 1.60% |
| Prism Cement Ltd. | ICRA A | 1.40% |
| Rural Electrification Corpn Ltd | ICRA AAA | 1.28% |
| Ashok Leyland Ltd. | ICRA AA- | 1.23% |
| National Housing Bank | FITCH AAA | 0.88% |
| Tube Investments Of India Ltd. | CRISIL AA | 0.87% |
| Tata Motors Finance Ltd. | CRISIL AA- | 0.60% |
| Tata Capital Financial Services Ltd. | CARE AA+ | 0.51% |
| Export-Import Bank Of India | ICRA AAA | 0.46% |
| NABARD | CRISIL AAA | 0.44% |
| L&T Finance Ltd. | ICRA AA+ | 0.39% |
| India Infoline Finance Ltd. | ICRA AA- | 0.18% |
| Bajaj Finance Ltd. | CRISIL AA+ | 0.11% |
| Kotak Mahindra Prime Ltd. | CRISIL AA+ | 0.10% |
| Sundaram Finance Ltd. | FITCH AA+ | 0.08% |
| Tata Capital Housing Finance Ltd. | CRISIL AA+ | 0.01% |
| Mahindra & Mahindra Fin. Serv. Ltd. | CRISIL AA+ | 0.004% |
| Pass Through Certificates ^ | | |
| SREI Equipment Finance Pvt Ltd. | FITCH AAA(SO) | 1.33% |
| Tata Motors Finance Ltd. | CRISIL AAA(SO) | 0.11% |
| CBLO, Reverse Repo & Net Current Assets | | |
| | | 8.08% |
| Total Net Assets | | 100.00% |

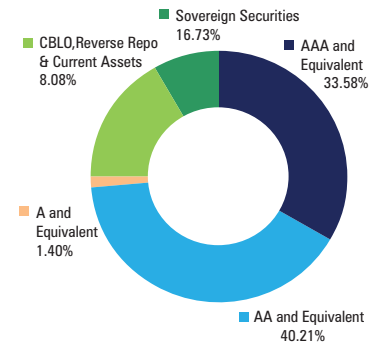
^ Please refer to annexure on "Pass Through Certificates Details" for complete details.

*Short Term < 8 Years ,Long Term >8 Years

Maturity Profile



Rating Profile



Quantitative Indicators

Average Maturity : 1.94 Years | Modified Duration : 1.59 Years | Yield To Maturity : 9.61%

** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested.

For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option.

ICICI Prudential Corporate Bond Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|--------------------------|---|--|--|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 9.66 | 8.14 | 4.94 | 17514.20 | 6.99 |
| | Benchmark | 9.15 | 7.84 | 4.70 | 17325.06 | 6.85 |
| | 1 Year T Bill | 8.11 | 6.42 | 2.81 | 15556.31 | 5.47 |
| | NAV Per Unit (Rs) | 15.97 | 14.77 | 14.07 | 10.00 | |
| Fund Details | | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 15-Sep-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short Term Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 7 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).</p> | | | | |
| Fund Managers : | | <p>Avnish Jain (Managing this fund since Sep, 2012 & overall 19 years experience of which 13 years in managing the Fixed Income Investment)</p> | | | | |
| Indicative Investment Horizon: | | <p>30 Months & above</p> | | | | |
| Inception date: | | <p>15-Sep-04</p> | | | | |
| AAUM as on 31-Dec-12: | | <p>Rs. 987.15 crores</p> | | | | |
| NAV* (As on 31-Dec-12): | | <p>Rs. 15.97</p> | | | | |
| Plan A - Cumulative: | | <p>Rs. 17.5142</p> | | | | |
| Plan B - Cumulative: | | <p>Rs. 18.1050</p> | | | | |
| Options : | | <p>Growth & Dividend** (Quarterly & Half Yearly)</p> | | | | |
| Default Option : | | <p>Growth</p> | | | | |
| Application Amount for fresh Subscription* : | | <p>Rs.15,000 (plus in multiples of Re.1)</p> | | | | |
| Min.Addl.Investment : | | <p>Rs.1,000 (plus in multiples of Re.1)</p> | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & STP Investment Option | | <p>Upto 12 Months from allotment - 3% of applicable NAV, more than 12 Months but upto 24 Months - 2%, more than 24 Months but upto 30 Months - 1%, more than 30 Months - Nil</p> | | | | |
| SIP : | | <p>Not Available</p> | | | | |
| SWP : | | <p>Not Available</p> | | | | |
| STP : | | <p>Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available</p> | | | | |
| Min.Redemption Amt. : | | <p>Rs.5,000/- and in multiples thereof; provided that minimum balance under a particular folio should not fall below the minimum Application Amount for fresh Subscription. This will not be applicable for closing the account.</p> | | | | |
| | | <p>*Short Term < 8 Years ,Long Term >8 Years</p> | | | | |
| | | <p>Portfolio as on Dec 31,2012</p> | | | | |
| | | Company/Issuer | Rating | % NAV | Maturity Profile | |
| | | Government Securities - Short Term * | | | | |
| | | 8.77% Karnataka SDL 2016 | SOV | 8.83% | | |
| | | 8.67% Karnataka SDL 2017 | SOV | 6.40% | | |
| | | 8.75% Gujarat SDL 2016 | SOV | 6.02% | | |
| | | 8.15% GOI 2020 | SOV | 4.90% | | |
| | | 8.70% Gujarat SDL 2016 | SOV | 1.60% | | |
| | | 8.68% Karnataka SDL 2017 | SOV | 1.31% | | |
| | | Corporate Securities | | | Rating Profile | |
| | | 66.74% | | | | |
| | | Power Finance Corporation Ltd. | CRISIL AAA | 12.20% | | |
| | | HDFC Ltd | ICRA AAA | 10.69% | | |
| | | HDFC Bank Ltd. | FITCH AAA | 8.02% | | |
| | | Shriram Transport Finance Co Ltd. | CRISIL AA | 7.98% | | |
| | | Rural Electrification Corpn Ltd | ICRA AAA | 7.30% | | |
| | | LIC Housing Finance Ltd. | CRISIL AAA | 4.04% | | |
| | | Ashok Leyland Ltd. | ICRA AA- | 4.02% | | |
| | | Idea Cellular Ltd. | CARE AA | 4.01% | | |
| | | Reliance Capital Ltd. | CARE AAA | 2.01% | | |
| | | Sterlite Industries (India) Ltd. | CRISIL AA+ | 2.01% | | |
| | | Tata Motors Finance Ltd. | CRISIL AA- | 1.99% | | |
| | | Magma Fincorp Ltd | CARE AA+ | 1.61% | | |
| | | NABARD | CRISIL AAA | 0.81% | | |
| | | SIDBI | CARE AAA | 0.05% | | |
| | | CBLO, Term Deposits, Reverse Repo & Net Current Assets | | | 4.21% | |
| | | Total Net Assets | | | 100.00% | |
| | | Quantitative Indicators | | | | |
| | | Average Maturity : 3.84 Years | Modified Duration : 2.99 Years | Yield To Maturity : 9.17% | Std Dev (Annualised) : 0.72% | |
| | | <p>* Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Corporate Bond Fund (erstwhile ICICI Prudential Corporate Bond Fund-Plan A).</p> <p>Other plans/options will continue till the existing investors remain invested in the plan.</p> <p>** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested.</p> <p>For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option.</p> | | | | |

ICICI Prudential Income Opportunities Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

| Style Box | Returns of Growth Option as on Dec 31, 2012 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|----------|----------------|--------|-------|--------------------|--|--------------|----------|----------|-------|----------------------|----------|-------|-----------------------------|--|---------------|-----------------------------|------------|--------|---------------------------------|------------|--------|--------------------------------|----------|--------|----------------|----------|--------|--------------------------|------------|--------|---------------------------------|------------|-------|----------------|----------|-------|--------------------------------------|----------|-------|----------|----------|-------|--|--|--------------|-------------------------|--|----------------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Scheme | 11.27 | 6.98 | 4.13 | 15777.20 | 10.99 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Benchmark | 9.38 | 6.90 | 4.96 | 13820.27 | 7.68 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 10 Year G Sec | 10.67 | 1.91 | 3.11 | 13998.46 | 8.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| NAV Per Unit (Rs) | 14.18 | 13.25 | 12.73 | 10.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fund Details | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 18-Aug-08 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 7 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fund Managers : | Avnish Jain (Managing this fund since Jan, 2011 & overall 19 years experience of which 13 years in managing the Fixed Income Investment) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Indicative Investment Horizon: | 1 year & more | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Inception date: | 18-08-2008 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AAUM as on 31-Dec-12: | Rs. 2053.87 crores | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| NAV* (As on 31-Dec-12): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Growth option : | Rs. 15.7772 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Institutional option : | Rs. 13.8044 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Options : | Growth & Dividend** (Monthly & Quarterly) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Default Option : | Growth | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Application Amount for fresh Subscription* : | Rs.5,000 (plus in multiples of Re.1) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Min.Addl.Investment : | Rs.1,000 (plus in multiples of Re.1) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option | Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SIP : | Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SWP : | Available | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| STP : | Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Min.Redemption Amt. : | Rs. 500/- and multiples thereof (provided that the minimum balance under a particular folio should not fall below Rs. 5000 under Retail Option and in case of Institutional Option redemption request can be made for any amount in multiples of Re.1/-) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Portfolio as on Dec 31,2012 | Company/Issuer | Rating | % NAV | Maturity Profile | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | Rating Profile | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | <table border="1"> <thead> <tr> <th>Company/Issuer</th> <th>Rating</th> <th>% NAV</th> </tr> </thead> <tbody> <tr> <td>CPs and CDs</td> <td></td> <td>5.38%</td> </tr> <tr> <td>HDFC Ltd</td> <td>ICRA A1+</td> <td>4.31%</td> </tr> <tr> <td>Punjab National Bank</td> <td>ICRA A1+</td> <td>1.08%</td> </tr> <tr> <td>Corporate Securities</td> <td></td> <td>89.83%</td> </tr> <tr> <td>Export-Import Bank Of India</td> <td>CRISIL AAA</td> <td>15.52%</td> </tr> <tr> <td>Rural Electrification Corpn Ltd</td> <td>CRISIL AAA</td> <td>15.45%</td> </tr> <tr> <td>Power Finance Corporation Ltd.</td> <td>ICRA AAA</td> <td>14.48%</td> </tr> <tr> <td>Tata Sons Ltd.</td> <td>ICRA AAA</td> <td>14.25%</td> </tr> <tr> <td>LIC Housing Finance Ltd.</td> <td>CRISIL AAA</td> <td>11.81%</td> </tr> <tr> <td>Reliance Ports & Terminals Ltd.</td> <td>CRISIL AAA</td> <td>6.04%</td> </tr> <tr> <td>Axis Bank Ltd.</td> <td>ICRA AAA</td> <td>5.94%</td> </tr> <tr> <td>Power Grid Corporation Of India Ltd.</td> <td>ICRA AAA</td> <td>4.00%</td> </tr> <tr> <td>HDFC Ltd</td> <td>ICRA AAA</td> <td>2.34%</td> </tr> <tr> <td>CBLO, Reverse Repo & Net Current Assets</td> <td></td> <td>4.78%</td> </tr> <tr> <td>Total Net Assets</td> <td></td> <td>100.00%</td> </tr> </tbody> </table> | | | Company/Issuer | Rating | % NAV | CPs and CDs | | 5.38% | HDFC Ltd | ICRA A1+ | 4.31% | Punjab National Bank | ICRA A1+ | 1.08% | Corporate Securities | | 89.83% | Export-Import Bank Of India | CRISIL AAA | 15.52% | Rural Electrification Corpn Ltd | CRISIL AAA | 15.45% | Power Finance Corporation Ltd. | ICRA AAA | 14.48% | Tata Sons Ltd. | ICRA AAA | 14.25% | LIC Housing Finance Ltd. | CRISIL AAA | 11.81% | Reliance Ports & Terminals Ltd. | CRISIL AAA | 6.04% | Axis Bank Ltd. | ICRA AAA | 5.94% | Power Grid Corporation Of India Ltd. | ICRA AAA | 4.00% | HDFC Ltd | ICRA AAA | 2.34% | CBLO, Reverse Repo & Net Current Assets | | 4.78% | Total Net Assets | | 100.00% |
| Company/Issuer | Rating | % NAV | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CPs and CDs | | 5.38% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HDFC Ltd | ICRA A1+ | 4.31% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Punjab National Bank | ICRA A1+ | 1.08% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Corporate Securities | | 89.83% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Export-Import Bank Of India | CRISIL AAA | 15.52% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Rural Electrification Corpn Ltd | CRISIL AAA | 15.45% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Power Finance Corporation Ltd. | ICRA AAA | 14.48% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tata Sons Ltd. | ICRA AAA | 14.25% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LIC Housing Finance Ltd. | CRISIL AAA | 11.81% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Reliance Ports & Terminals Ltd. | CRISIL AAA | 6.04% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Axis Bank Ltd. | ICRA AAA | 5.94% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Power Grid Corporation Of India Ltd. | ICRA AAA | 4.00% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HDFC Ltd | ICRA AAA | 2.34% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CBLO, Reverse Repo & Net Current Assets | | 4.78% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Net Assets | | 100.00% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Quantitative Indicators | Average Maturity : 8.39 Years | | Modified Duration : 5.28 Years | | Yield To Maturity : 9.04% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Std Dev (Annualised) : 1.97% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>* Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under ICICI Prudential Income Opportunities Fund (erstwhile ICICI Prudential Income Opportunities Fund-Retail).</p> <p>Other plans/options will continue till the existing investors remain invested in the plan.</p> <p>** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested.</p> <p>For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

ICICI Prudential Income Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|----------------------|--|---|---|---|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 10.21 | 6.97 | 2.95 | 36260.40 | 9.30 |
| | Benchmark | 9.38 | 6.90 | 4.96 | NA | NA |
| | 10 Year G Sec | 10.67 | 1.91 | 3.11 | NA | NA |
| NAV Per Unit (Rs) | 32.90 | 30.76 | 29.87 | 10.00 | | |
| Fund Details | | <p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 9-Jul-98 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 7 . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).</p> | | | | |
| Fund Managers : | | <p>Avnish Jain (Managing this fund since Jan, 2011 & overall 19 years experience of which 13 years in managing the Fixed Income Investment)</p> | | | | |
| Indicative Investment Horizon: | | <p>18 - 24 Months</p> | | | | |
| Inception date: | | <p>09-07-1998</p> | | | | |
| AAUM as on 31-Dec-12: | | <p>Rs. 950.83 crores</p> | | | | |
| NAV* (As on 31-Dec-12): | | <p>Retail Growth option : Rs. 36.2604 Institutional Growth option : Rs. 38.3097</p> | | | | |
| Options : | | <p>Growth & Dividend**</p> | | | | |
| Default Option : | | <p>Growth</p> | | | | |
| Application Amount for fresh Subscription* : | | <p>Rs.5,000 (plus in multiples of Re.1)</p> | | | | |
| Min.Addl.Investment : | | <p>Rs.1,000 (plus in multiples of Re.1)</p> | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option | | <p>Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil</p> | | | | |
| SIP : | | <p>Monthly : Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly : Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000 each.</p> | | | | |
| SWP : | | <p>Minimum of Rs.500 and in multiples of Re.1/-</p> | | | | |
| STP : | | <p>Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available</p> | | | | |
| Min.Redemption Amt. : | | <p>Rs.500 & in multiples thereof</p> | | | | |
| | | <p>Portfolio as on Dec 31,2012</p> | | | | |
| | | Company/Issuer | Rating | % NAV | Maturity Profile | |
| | | Government Securities | | | | |
| | | Short Term* | | | <p>Other Current Assets -0.02%</p> <p>> 10 years 40.63%</p> <p>5-10 years 37.03%</p> <p>3-5 years 20.53%</p> <p>1-3 years 0.33%</p> <p>< 182 days 1.51%</p> | |
| | | 8.07% GOI 2017 | SOV | 5.31% | | |
| | | 8.74% Karnataka SDL 2016 | SOV | 2.69% | | |
| | | 8.77% Karnataka SDL 2016 | SOV | 1.79% | | |
| | | 8.84% Karnataka SDL 2017 | SOV | 1.50% | | |
| | | 8.67% Karnataka SDL 2017 | SOV | 0.60% | | |
| | | 8.70% Gujarat SDL 2016 | SOV | 0.30% | | |
| | | Long Term* | | | | |
| | | 8.33% GOI 2026 | SOV | 28.67% | | |
| | | 8.20% GOI 2025 | SOV | 10.76% | | |
| | | 8.15% GOI 2022 | SOV | 8.69% | | |
| | | 8.81% Jharkhand SDL 2022 | SOV | 2.67% | | |
| | | 8.90% Tamil Nadu SDL 2022 | SOV | 1.50% | | |
| | | 8.80% Tamil Nadu SDL 2022 | SOV | 0.95% | | |
| | | 8.81% Sikkim SDL 2022 | SOV | 0.77% | | |
| | | 8.87% Rajashtan SDL 2022 | SOV | 0.60% | | |
| | | Corporate Securities | | | | |
| | | IDBI Bank Ltd | CRISIL AA | 9.23% | | |
| | | HDFC Bank Ltd. | FITCH AAA | 8.35% | | |
| | | Union Bank Of India | CRISIL AAA | 4.77% | | |
| | | Central Bank Of India | BWR AA | 1.96% | | |
| | | HPCL-Mittal Pipelines Ltd. | ICRA AA- | 1.85% | | |
| | | Reliance Gas Transporation Infra. Ltd | CRISIL AAA | 1.53% | | |
| | | Axis Bank Ltd. | ICRA AAA | 1.19% | | |
| | | Power Grid Corporation Of India Ltd. | ICRA AAA | 0.92% | | |
| | | Power Finance Corporation Ltd. | ICRA AAA | 0.91% | | |
| | | HDFC Ltd | ICRA AAA | 0.61% | | |
| | | LIC Housing Finance Ltd. | CRISIL AAA | 0.30% | | |
| | | Reliance Ports & Terminals Ltd. | CRISIL AAA | 0.06% | | |
| | | State Bank Of India | CRISIL AAA | 0.03% | | |
| | | CBLO, Reverse Repo & Net Current Assets | | | | |
| | | | | | | |
| | | Total Net Assets | | | 100.00% | |
| | | *Short Term < 8 Years ,Long Term >8 Years | | | | |
| | | Quantitative Indicators | | | | |
| | | Average Maturity : 9.85 Years | Modified Duration : 6.60 Years | Yield To Maturity : 8.56% | Std Dev (Annualised) : 2.12% | |
| | | * Effective from 1st October 2012, single plan structure has been introduced and therefore, the fresh subscriptions are accepted only under growth and dividend options. | | | | |
| | | Other plans/options will continue till the existing investors remain invested in the plan. | | | | |
| | | ** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. | | | | |
| | | For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option. | | | | |

ICICI Prudential Gilt Fund Treasury Plan

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Treasury Plan: Short term deployment of funds in a portfolio of G-Secs with low volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|---|--|---|---|---|---|--|----------|
| | | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| Fund Details | | Scheme | 7.84 | 6.48 | 3.81 | 28689.00 | 8.20 |
| Fund Managers : Rahul Goswami (Managing this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management) | | Benchmark | 9.05 | 7.61 | 4.85 | NA | NA |
| Indicative Investment Horizon: 6 months and above | | 10 Year G Sec | 10.67 | 1.91 | 3.11 | NA | NA |
| Inception date: 19-08-1999 | | NAV Per Unit (Rs) | 26.60 | 24.98 | 24.07 | 10.00 | |
| AAUM as on 31-Dec-12: Rs. 346.75 crores | | Portfolio as on Dec 31, 2012 | | | | | |
| NAV (As on 31-Dec-12): Growth option : Rs. 28.6890 Dividend option : Rs. 12.1564 | | Company/Issuer | Rating | % NAV | Maturity Profile: | | |
| Options : 1. Growth 2. Growth - AEP 3. Dividend** (Quarterly & Half Yearly) | | Government Securities - Short Term* 97.26% | | | | | |
| Default Option : Growth, Dividend: Reinvestment with minimum available frequency | | 8.74% Karnataka SDL 2016 | SOV | 23.40% | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | 8.67% Karnataka SDL 2017 | SOV | 22.79% | | | |
| Min.Addl.Investment : Rs.5,000 & in multiples thereof | | 8.84% Karnataka SDL 2017 | SOV | 21.47% | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil | | 8.75% HP SDL 2017 | SOV | 14.26% | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | | 8.15% GOI 2020 | SOV | 5.36% | | | |
| SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter. | | 8.70% Gujarat SDL 2016 | SOV | 4.28% | | | |
| STP : Available | | 8.77% Karnataka SDL 2016 | SOV | 2.86% | | | |
| Min.Redemption Amt. : Rs.500 plus in multiples of Re. 1/- | | 8.71% Gujarat SDL 2016 | SOV | 2.85% | | | |
| | | CBLO, Reverse Repo & Net Current Assets 2.74% | | | | | |
| | | Total Net Assets 100.00 % | | | | | |
| | | *Short Term < 8 Years ,Long Term >8 Years | | | | | |
| | | Quantitative Indicators | | | | | |
| | | Average Maturity : 4.03 Years | Modified Duration : 3.21 Years | Yield To Maturity : 8.65% | Std Dev (Annualised) : 0.97% | | |

** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested.

For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout" option.

ICICI Prudential Gilt Fund Investment Plan

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Investment Plan: Medium term investment in a portfolio of G-Secs for relatively steady returns with market volatility

| Style Box | Returns of Growth Option as on Dec 31, 2012 | | | | | |
|--|--|--|--|--|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 11.01 | 5.90 | 5.29 | 38806.20 | 10.67 |
| | Benchmark | 12.02 | 6.27 | 6.25 | 36812.70 | 10.23 |
| | 10 Year G Sec | 10.67 | 1.91 | 3.11 | 22599.97 | 7.46 |
| Fund Details | NAV Per Unit (Rs) | 34.96 | 33.01 | 31.35 | 10.00 | |
| Fund Managers : Rahul Goswami (Managing this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management) | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:19-Aug-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC I-BEX (I-Sec Sovereign Bond Index) . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | |
| Indicative Investment Horizon: 18 - 24 Months | Total Schemes managed by the Fund Manager is 9 (3 are jointly managed) . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Rahul Goswami (fund manager). | | | | | |
| Inception date: 19-08-1999 | | | | | | |
| AAUM as on 31-Dec-12: Rs. 322.10 crores | | | | | | |
| NAV (As on 31-Dec-12): Growth option : Rs. 38.8062 Dividend option: Rs. 13.1033 | | | | | | |
| Options : 1. Growth 2. Growth - AEP 3. Dividend** (Half Yearly) | | | | | | |
| Default Option : Growth, Dividend: Reinvestment with minimum available frequency | | | | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | | | | | |
| Min.Addl.Investment : Rs.5,000 & in multiples thereof | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil | | | | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.- | | | | | | |
| SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter. | | | | | | |
| STP : Available | | | | | | |
| Min.Redemption Amt. : Rs.500 plus in multiples of Re. 1/- | | | | | | |
| | Portfolio as on Dec 31,2012 | | | | | |
| | Company/Issuer | Rating | % NAV | Maturity Profile: | | |
| | Government Securities | | | Other Current Assets -5.36% | | |
| | Short Term* | | | 48.28% | | |
| | 8.07% GOI 2017 | SOV | 7.07% | 5-10 years 43.76% | | |
| | Long Term* | | | 3-5 years 7.07% | | |
| | 8.20% GOI 2025 | SOV | 41.12% | <182 days 6.25% | | |
| | 8.15% GOI 2022 | SOV | 24.17% | | | |
| | 9.00% Jharkhand SDL 2022 | SOV | 14.22% | | | |
| | 8.33% GOI 2026 | SOV | 7.16% | | | |
| | 8.92% Punjab SDL 2022 | SOV | 2.85% | | | |
| | 8.81% Jharkhand SDL 2022 | SOV | 2.53% | | | |
| | CBLO, Reverse Repo & Net Current Assets | | | 0.88% | | |
| | Total Net Assets | | | 100.00 % | | |
| | *Short Term < 8 Years ,Long Term >8 Years | | | | | |
| | Quantitative Indicators | | | | | |
| | Average Maturity : 10.75 Years | Modified Duration : 6.79 Years | Yield To Maturity : 8.26% | Std Dev (Annualised) : 2.63% | | |
| | ** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option. | | | | | |

ICICI Prudential Gilt Fund Treasury Plan PF Option

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Treasury: Short term deployment of funds in portfolio of G-Secs with low volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|--|---|---|--|--|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 6.99 | 5.98 | 5.51 | 18152.50 | 6.93 |
| | Benchmark | 9.05 | 7.61 | 4.85 | 18212.21 | 6.97 |
| | 10 Year G Sec | 10.67 | 1.91 | 3.11 | 14990.39 | 4.66 |
| Fund Details | NAV Per Unit (Rs) | 16.97 | 16.01 | 15.17 | 10.00 | |
| Fund Managers : | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:11-Feb-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC SI-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | | |
| Rahul Goswami (Managing this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management) | Total Schemes managed by the Fund Manager is 9 (3 are jointly managed) . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Rahul Goswami (fund manager). | | | | | |
| Indicative Investment Horizon: 6 months and above | | | | | | |
| Inception date: 11-Feb-04 | | | | | | |
| AAUM as on 31-Dec-12: Rs. 21.38 crores | | | | | | |
| NAV (As on 31-Dec-12): Growth option: Rs. 18.1525 | | | | | | |
| Options : 1. Growth 2. Growth - AEP (Appreciation) 3. Dividend** - Quarterly & Half Yearly | | | | | | |
| Default Option : Growth option | | | | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | | | | | |
| Min.Addl.Investment : Rs.5,000 & in multiples thereof | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / SWP Investment Option | | | | | | |
| Upto 6 Months from allotment - 0.50% of applicable NAV, more than 6 Months - Nil | | | | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | | | | | | |
| SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter. | | | | | | |
| STP : Not Available | | | | | | |
| Min.Redemption Amt. : Rs.500 plus in multiples of Re. 1/- | | | | | | |
| | | Portfolio as on Dec 31,2012 | | | Maturity Profile: | |
| | Company/Issuer | Rating | % NAV | | | |
| | Government Securities -Short Term* | | 81.57% | | | |
| | 8.74% Karnataka SDL 2016 | SOV | 63.87% | | | |
| | 8.67% Karnataka SDL 2017 | SOV | 17.71% | | | |
| | CBLO, Reverse Repo & Net Current Assets | | 18.43% | | | |
| | Total Net Assets | | | 100.00 % | | |
| | *Short Term < 8 Years ,Long Term >8 Years | | | | | |
| | | Quantitative Indicators | | | | |
| | Average Maturity : 3.13 Years | Modified Duration : 2.53 Years | Yield To Maturity : 8.58% | Std Dev (Annualised) : 1.17% | | |
| <p>** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested.</p> <p>For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout"option.</p> | | | | | | |

ICICI Prudential Gilt Fund Investment Plan PF Option

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Investment: Medium term investment for relatively steady returns with market volatility

| Style Box | | Returns of Growth Option as on Dec 31, 2012 | | | | |
|---|--------------------------|--|--|--|--|----------|
| | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs. 10000 | CAGR (%) |
| | Scheme | 9.59 | 3.93 | 5.61 | 21870.80 | 8.96 |
| | Benchmark | 12.85 | 6.08 | 6.31 | 18044.47 | 6.68 |
| | 10 Year G Sec | 10.67 | 1.91 | 3.11 | 15018.29 | 4.56 |
| | NAV Per Unit (Rs) | 19.96 | 19.20 | 18.18 | 10.00 | |
| Fund Details | | | | | | |
| Fund Managers : | | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 19-Nov-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC LI-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. | | | | |
| Rahul Goswami (Managing this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management) | | Total Schemes managed by the Fund Manager is 9 (3 are jointly managed) . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Rahul Goswami (fund manager). | | | | |
| Indicative Investment Horizon: 18 - 24 Months | | | | | | |
| Inception date: 19-Nov-03 | | | | | | |
| AAUM as on 31-Dec-12: Rs. 347.04 crores | | | | | | |
| NAV (As on 31-Dec-12): Growth option: Rs. 21.8708 | | | | | | |
| Options : 1. Growth 2. Growth - AEP (Appreciation) 3. Dividend** - Half Yearly | | | | | | |
| Default Option : Growth option | | | | | | |
| Application Amount for fresh Subscription : Rs.5,000 (plus in multiples of Re.1) | | | | | | |
| Min.Addl.Investment : Rs.5,000 & in multiples thereof | | | | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil | | | | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each. | | | | | | |
| SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter. | | | | | | |
| STP : Not Available | | | | | | |
| Min.Redemption Amt. : Rs.500 plus in multiples of Re. 1/- | | | | | | |
| | | Portfolio as on Dec 31,2012 | | | | |
| | | Company/Issuer | Rating | % NAV | Maturity Profile: | |
| | | Government Securities | | | Other Current Assets -0.51% | |
| | | Short Term* | | | 24.31% | |
| | | 8.07% GOI 2017 | SOV | 9.42% | 61.01% | |
| | | 8.77% Karnataka SDL 2016 | SOV | 3.15% | 12.57% | |
| | | Long Term* | | | 2.62% | |
| | | 8.33% GOI 2026 | SOV | 15.89% | | |
| | | 8.81% Jharkhand SDL 2022 | SOV | 12.98% | | |
| | | 8.85% Tamil Nadu SDL 2022 | SOV | 12.92% | | |
| | | 9.01% Uttarakhand SDL 2022 | SOV | 10.52% | | |
| | | 8.94% Meghalaya SDL 2022 | SOV | 6.92% | | |
| | | 8.33% GOI 2036 | SOV | 6.32% | | |
| | | 8.80% Tamil Nadu SDL 2022 | SOV | 5.02% | | |
| | | 9.03% West Bengal SDL 2022 | SOV | 4.22% | | |
| | | 8.94% Haryana SDL 2022 | SOV | 2.11% | | |
| | | 8.92% Kerala SDL 2022 | SOV | 2.11% | | |
| | | 8.93% Punjab SDI 2022 | SOV | 2.11% | | |
| | | 8.30% GOI 2040 | SOV | 2.10% | | |
| | | 8.90% Tamil Nadu SDL 2022 | SOV | 2.10% | | |
| | | 8.93% Kerala SDL 2022 | SOV | 0.01% | | |
| | | CBLO, Reverse Repo & Net Current Assets | | | | |
| | | Total Net Assets | | | 100.00% | |
| | | *Short Term < 8 Years ,Long Term >8 Years | | | | |
| | | Quantitative Indicators | | | | |
| | | Average Maturity : 10.76 Years | Modified Duration : 6.44 Years | Yield To Maturity : 8.60% | Std Dev (Annualised) : 2.63% | |
| | | ** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. | | | | |
| | | For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option. | | | | |

ICICI Prudential Gold Exchange Traded Fund

(An Open Exchange Traded Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long Term investment opportunity for diversification, capital preservation & as a hedge against inflation, from a portfolio of physical Gold.

| Fund Details | Returns of Growth Option as on Dec 31, 2012 | | | |
|--|--|---|---|---|
| Fund Managers : Manish Banthia (Managing this fund since Sep. 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer) | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) |
| Indicative Investment Horizon: 5 years & more | Scheme | 10.89 | 30.27 | - |
| Inception date: 24-Aug-10 | Benchmark | 12.88 | 31.67 | - |
| AAUM as on 31-Dec-12: Rs. 201.22 crores | NAV Per Unit (Rs) | 2698.86 | 2071.78 | - |
| NAV (As on 31-Dec-12): Rs. 2992.8970 | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 24-Aug-10. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Gold . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns.The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available. | | | |
| Application Amount for fresh Subscription : Through the Stock Exchange – One unit (One Unit – approx 1gm Gold) Through Authorised Participant – 1000 units (One Unit – approx 1gm Gold) | Total Schemes managed by the Fund Manager is 9 (3 are jointly managed) . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Banthia (fund manager). | | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil | Portfolio as on Dec 31,2012 | | | |
| Exchange Listed: NSE & BSE | Company/Issuer | % NAV | | |
| NSE Symbol: IPGETF | GOLD | 99.69% | | |
| BSE Scrip ID: ICICIGETF | Gold | 99.69% | | |
| ISIN Code: INF109K01FV4 | Short Term Debt and other current assets | 0.31% | | |
| Min.Redemption Amt. : One unit (One Unit = approx. 1 gram Gold) | Total Net Assets | 100.00% | | |
| | Quantitative Indicators | | | |
| | Tracking Error (Annualised) : 0.05% | | | |

ICICI Prudential Regular Gold Savings Fund

(An Open Ended Fund of Funds Scheme investing in Gold ETF)

WHY SHOULD ONE INVEST?

Long Term investment opportunity for diversification, capital preservation & as a hedge against inflation.

Wealth Creation
Oriented Solution

| Fund Details | Returns of Growth Option as on Dec 31, 2012 | | | |
|--|---|---|---|---|
| Fund Managers : Manish Banthia (Managing this fund since Sep. 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer) | Particulars | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 |
| | | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) |
| Indicative Investment Horizon: 5 years and above | Scheme | 11.24 | - | - |
| Inception date: 11-Oct-11 | Benchmark | 12.88 | - | - |
| AAUM as on 31-Dec-12: Rs. 108.22 crores | NAV Per Unit (Rs) | 10.10 | - | - |
| NAV (As on 31-Dec-12): Rs. 11.2367 | Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 11-Oct-11. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Gold . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available. | | | |
| Options : Growth and Dividend | Total Schemes managed by the Fund Manager is 9 (3 are jointly managed) . Refer annexure on page no. 93 for performance of schemes currently managed by Mr. Manish Banthia (fund manager). | | | |
| Sub-Options : 1. Growth 2. Dividend reinvestment** 3. Dividend Payout | Portfolio as on Dec 31,2012 | | | |
| Dividend facility : Payout and Reinvestment. | Company/Issuer | % NAV | | |
| Default Option : Growth option | ICICI Prudential Gold Exchange Traded Fund | 95.33% | | |
| Min. Application Amount for fresh Subscription : Rs.5,000 and in multiples of Re. 1 thereafter | Short Term Debt and other current assets | 4.67% | | |
| Min. Additional Investment : Rs.1,000 and in multiples of Re. 1 thereafter | Total Net Assets | 100.00% | | |
| Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 15 Months from allotment - 2% of applicable NAV, more than 15 Months - Nil | Quantitative Indicators | | | |
| Cut off time (Purchase, Switch & Redemption) : 3.00 pm | Tracking Error (Annualised) : 10.73% | | | |
| Benchmark : Domestic Gold Price | ** For investments made under Dividend payout option under Monthly, Quarterly, Half yearly and Annual frequencies, the minimum amount for dividend payout shall be Rs.1000 (net of dividend distribution tax and other statutory levy, if any), else the dividend would be mandatorily reinvested. For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "dividend payout "option. | | | |
| SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.- | | | | |
| SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter. | | | | |
| STP : Available | | | | |
| Redemption : Generally T+3 at specified RBI locations | | | | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

Fund Manager of all Fixed Maturity Plans (FMPs): For FMP having maturity upto 2 years - Manish Banthia (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer), For FMP having maturity more than 2 years - Avnish Jain (Managing this fund since Sep, 2012 & overall 19 years experience of which 13 years in managing the Fixed Income Investment)

(Please refer to page no. 101 for dividend history)

| ICICI Prudential FMP Series 51 - 3 Year Plan F | | | |
|--|--|--------------------------------------|----------|
| Inception Date: 23-Mar-10 | | | |
| AAUM as on 31-Dec-12: Rs. 193.42 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 12.2221 | | | |
| ICICI Prudential FMP Series 51 - 3 Year Plan F - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 88.33% | |
| (I) | Public Sector Undertakings | 1.79% | |
| (II) | Banks/FIs | 86.55% | |
| B | Money Market Instruments | 7.27% | |
| (III) | Certificate of Deposit | 6.02% | |
| (IV) | CBLO/ Repo | 1.25% | |
| C | Cash and Net Current Assets | 4.40% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 1.79% |
| (II) | Sundaram BNP Paribas Home Finance Ltd. | CARE AA + | 17.90% |
| (III) | Tata Capital Ltd | CARE AA+ | 17.87% |
| (II) | Kotak Mahindra Prime Ltd. | ICRA AA+ | 17.85% |
| (II) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 17.81% |
| (II) | Indiabulls Financial Services Ltd. | CRISIL AA | 15.12% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | Axis Bank Ltd. | CRISIL A1 + | 5.77% |
| (III) | Punjab National Bank | ICRA A1 + | 0.25% |
| (IV) | CBLO | | 1.25% |
| Rating Table: | | | |
| AA and Equivalent : 86.55% | | AAA and Equivalent : 7.81% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 5.65% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.24 Years | | Modified Duration: 0.22 Years | |

| ICICI Prudential FMP Series 53-3 Year Plan A | | | |
|--|--|--------------------------------------|----------|
| Inception Date: 27-Aug-10 | | | |
| AAUM as on 31-Dec-12: Rs. 46.82 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.9508 | | | |
| ICICI Prudential FMP Series 53-3 Year Plan A - Portfolio | | | |
| A | Bonds and Debentures of | 92.20% | |
| (I) | Public Sector Undertakings | 4.66% | |
| (II) | Banks/FIs | 87.54% | |
| B | Money Market Instruments | 5.93% | |
| (III) | CBLO/ Repo | 5.93% | |
| C | Cash and Net Current Assets | 1.87% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 4.66% |
| (II) | HDFC Ltd | ICRA AAA | 20.32% |
| (II) | Kotak Mahindra Prime Ltd. | ICRA AA+ | 16.86% |
| (II) | Bajaj Finance Ltd. | CRISIL AA+ | 16.82% |
| (II) | Sundaram BNP Paribas Home Finance Ltd. | ICRA AA | 16.80% |
| (II) | Reliance Capital Ltd. | CARE AAA | 16.74% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 5.93% |
| Rating Table: | | | |
| AA and Equivalent : 50.48% | | AAA and Equivalent : 41.71% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 7.80% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.62 Years | | Modified Duration: 0.56 Years | |

| ICICI Prudential FMP Series 53 - 3 Year Plan B | | | |
|--|--|--------------------------------------|----------|
| Inception Date: 12-Jan-11 | | | |
| AAUM as on 31-Dec-12: Rs. 35.32 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.8839 | | | |
| ICICI Prudential FMP Series 53 - 3 Year Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 90.27% | |
| (I) | Private Corporate Bodies | 12.60% | |
| (II) | Banks/FIs | 77.67% | |
| B | Money Market Instruments | 3.66% | |
| (III) | CBLO/ Repo | 3.66% | |
| C | Cash and Net Current Assets | 6.07% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Reliance Gas Transportation Infrastructure Ltd | CRISIL AAA | 12.60% |
| (II) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 18.47% |
| (II) | Indian Railways Finance Corporation Ltd | ICRA AAA | 16.87% |
| (II) | Kotak Mahindra Prime Ltd. | ICRA AA+ | 14.16% |
| (II) | Sundaram BNP Paribas Home Finance Ltd. | ICRA AA | 14.12% |
| (II) | Reliance Capital Ltd. | CARE AAA | 14.05% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 3.66% |
| Rating Table: | | | |
| AA and Equivalent : 46.76% | | AAA and Equivalent : 43.51% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 9.73% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.99 Years | | Modified Duration: 0.85 Years | |

| ICICI Prudential FMP Series 54 - 24 Months Plan A | | | |
|---|------------------------------------|--------------------------------------|----------|
| Inception Date: 01-Feb--11 | | | |
| AAUM as on 31-Dec-12: Rs. 39.36 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.8836 | | | |
| ICICI Prudential FMP Series 54 - 24 Months Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 74.68% | |
| (I) | Public Sector Undertakings | 15.83% | |
| (II) | Banks/FIs | 58.85% | |
| B | Money Market Instruments | 19.34% | |
| (III) | CBLO/ Repo | 19.34% | |
| C | Cash and Net Current Assets | 5.98% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Rural Electrification Corpn Ltd | ICRA AAA | 15.83% |
| (II) | Reliance Capital Ltd. | CARE AAA | 18.60% |
| (II) | Kotak Mahindra Prime Ltd. | ICRA AA+ | 15.10% |
| (II) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 12.58% |
| (II) | ICICI Home Finance Company Limited | CARE AAA | 12.58% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 19.34% |
| Rating Table: | | | |
| AA and Equivalent : 27.68% | | AAA and Equivalent : 47.00% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 25.32% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.05 Years | | Modified Duration: 0.04 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A | | | |
|--|---|-------------------------------|----------|
| Inception Date: 08-Sep-11 | | | |
| AAUM as on 31-Dec-12: Rs. 174.74 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.3369 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 94.69% | |
| (I) | Banks/Fls | 94.69% | |
| B | Money Market Instruments | 2.68% | |
| (II) | CBLO/ Repo | 2.68% | |
| C | Cash and Net Current Assets | 2.63% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 17.58% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 17.03% |
| (I) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 16.63% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 13.26% |
| (I) | Sundaram Finance Ltd. | ICRA AA+ | 13.09% |
| (I) | Sundaram BNP Paribas Home Finance Ltd. | ICRA AA | 11.38% |
| (I) | NABARD | CRISIL AAA | 5.70% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 2.68% |
| Rating Table: | | | |
| AA and Equivalent : 88.98% | | AAA and Equivalent : 5.70% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 5.31% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.66 Years | | Modified Duration: 1.43 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B | | | |
|--|---|-------------------------------|----------|
| Inception Date: 21-Oct-11 | | | |
| AAUM as on 31-Dec-12: Rs. 141.98 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.2435 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 97.80% | |
| (I) | Banks/Fls | 97.80% | |
| B | Money Market Instruments | 2.20% | |
| (II) | CBLO/ Repo | 2.20% | |
| C | Cash and Net Current Assets | 0.002% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 19.97% |
| (I) | Sundaram Finance Ltd. | [ICRA] AA+ | 19.80% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 19.75% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 19.70% |
| (I) | L&T Finance Ltd. | ICRA AA+ | 17.59% |
| (I) | NABARD | CRISIL AAA | 0.99% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 2.20% |
| Rating Table: | | | |
| AA and Equivalent : 96.81% | | AAA and Equivalent : 0.99% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 2.20% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.80 Years | | Modified Duration: 1.63 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C | | | |
|--|---|-------------------------------|----------|
| Inception Date: 11-Nov-2011 | | | |
| AAUM as on 31-Dec-12: Rs. 336.75 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.2526 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 99.77% | |
| (I) | Banks/Fls | 99.77% | |
| B | Money Market Instruments | 0.35% | |
| (II) | CBLO/ Repo | 0.35% | |
| C | Cash and Net Current Assets | -0.12% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA | 19.96% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA+ | 19.87% |
| (I) | Indiabulls Financial Services Ltd. | CARE AA+ | 19.42% |
| (I) | Sundaram Finance Ltd. | Fitch AA+ | 19.30% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 11.21% |
| (I) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 10.02% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.35% |
| Rating Table: | | | |
| AA and Equivalent : 99.77% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.23% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.89 Years | | Modified Duration: 1.72 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A | | | |
|--|---|-------------------------------|----------|
| Inception Date: 06-Jul-11 | | | |
| AAUM as on 31-Dec-12: Rs. 178.03 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.5064 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 90.92% | |
| (I) | Public Sector Undertakings | 0.39% | |
| (II) | Banks/Fls | 90.53% | |
| B | Money Market Instruments | 4.83% | |
| (III) | CBLO/ Repo | 4.83% | |
| C | Cash and Net Current Assets | 4.25% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 0.39% |
| (II) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 16.75% |
| (II) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 16.74% |
| (II) | Indiabulls Financial Services Ltd. | CARE AA+ | 16.70% |
| (II) | Bajaj Finance Ltd. | ICRA AA+ | 13.93% |
| (II) | Tata Capital Financial Services Ltd. | CARE AA+ | 13.93% |
| (II) | Sundaram Finance Ltd. | ICRA AA+ | 8.30% |
| (II) | IDFC Ltd. | ICRA AAA | 4.17% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 4.83% |
| Rating Table: | | | |
| AA and Equivalent : 86.35% | | AAA and Equivalent : 4.56% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 9.08% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.51 Years | | Modified Duration: 0.46 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C | | | |
|--|---|-------------------------------|----------|
| Inception Date: 27-Jul-11 | | | |
| AAUM as on 31-Dec-12: Rs. 135.27 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.4434 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 87.75% | |
| (I) | Public Sector Undertakings | 18.17% | |
| (II) | Banks/Fls | 69.58% | |
| B | Money Market Instruments | 7.76% | |
| (III) | CBLO/ Repo | 7.76% | |
| C | Cash and Net Current Assets | 4.49% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 18.17% |
| (II) | Bajaj Finance Ltd. | ICRA AA+ | 17.48% |
| (III) | Indiabulls Financial Services Ltd. | CARE AA+ | 17.16% |
| (II) | Shriram Transport Finance Company Ltd. | CARE AA+ | 16.91% |
| (II) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 16.87% |
| (III) | Indiabulls Financial Services Ltd. | ICRA AA | 1.17% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 7.76% |
| Rating Table: | | | |
| AA and Equivalent : 69.58% | | AAA and Equivalent : 18.17% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 12.25% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.52 Years | | Modified Duration: 0.46 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E | | | |
|--|---|-------------------------------|----------|
| Inception Date: 23-Aug-11 | | | |
| AAUM as on 31-Dec-12: Rs. 71.11 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.3311 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 90.14% | |
| (I) | Banks/Fls | 90.14% | |
| B | Money Market Instruments | 7.24% | |
| (II) | CBLO/ Repo | 7.24% | |
| C | Cash and Net Current Assets | 2.62% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Indiabulls Financial Services Ltd. | CARE AA+ | 16.74% |
| (I) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 16.71% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 16.59% |
| (I) | HDFC Ltd | ICRA AAA | 16.38% |
| (I) | Cholamandalam Investment & Finance Co. Ltd. | CARE AA | 13.96% |
| (I) | Bajaj Finance Ltd. | CRISIL AA+ | 6.97% |
| (I) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 2.79% |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 7.24% |
| Rating Table: | | | |
| AA and Equivalent : 73.76% | | AAA and Equivalent : 16.38% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 9.86% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.60 Years | | Modified Duration: 0.54 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D | | | |
|--|---|-------------------------------|----------|
| Inception Date: 09-Sep-11 | | | |
| AAUM as on 31-Dec-12: Rs. 268.28 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.2923 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 91.10% | |
| (I) | Public Sector Undertakings | 2.70% | |
| (II) | Banks/Fls | 88.40% | |
| B | Money Market Instruments | 6.27% | |
| (III) | CBLO/ Repo | 6.27% | |
| C | Cash and Net Current Assets | 2.63% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 2.70% |
| (II) | Tata Motors Finance Ltd. | CRISIL AA- | 17.76% |
| (III) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 17.69% |
| (II) | Sundaram BNP Paribas Home Finance Ltd. | CARE AA+ | 16.65% |
| (II) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 12.64% |
| (II) | Bajaj Finance Ltd. | CRISIL AA+ | 11.09% |
| (II) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 6.65% |
| (II) | Cholamandalam Investment & Finance Co. Ltd. | CARE AA | 5.55% |
| (II) | Bajaj Finance Ltd. | ICRA AA+ | 0.37% |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 6.27% |
| Rating Table: | | | |
| AA and Equivalent : 88.40% | | AAA and Equivalent : 2.70% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 8.90% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.64 Years | | Modified Duration: 0.58 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F | | | |
|---|---|-------------------------------|----------|
| Inception Date: 27-Sep-11 | | | |
| AAUM as on 31-Dec-12: Rs. 279.20 crores | | | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.2508 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 97.93% | |
| (I) | Banks/Fls | 97.93% | |
| B | Money Market Instruments | 1.77% | |
| (II) | CBLO/ Repo | 1.77% | |
| C | Cash and Net Current Assets | 0.29% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Cholamandalam Investment & Finance Co. Ltd. | CARE AA | 20.12% |
| (I) | Sundaram BNP Paribas Home Finance Ltd. | CARE AA+ | 20.07% |
| (I) | Tata Capital Ltd | CARE AA+ | 20.04% |
| (I) | Bajaj Finance Ltd. | ICRA AA+ | 19.97% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 17.73% |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 1.77% |
| Rating Table: | | | |
| AA and Equivalent : 97.93% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 2.07% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.36 Years | | Modified Duration: 0.33 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J | | | |
|--|------------------------------------|---|----------|
| Inception Date: 28-Dec-2011 | | AAUM as on 31-Dec-12: Rs. 268.37 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.9824 | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | CBLO/ Repo | 100.01% | |
| B | Cash and Net Current Assets | -0.01% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO | | 100.01% |
| Rating Table: | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.00 Years | | Modified Duration: 0.00 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A | | | |
|---|---|---|----------|
| Inception Date: 21-Oct-11 | | AAUM as on 31-Dec-12: Rs. 154.14 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 11.1665 | |
| ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 99.34% | |
| (I) | Banks/Fls | 99.34% | |
| B | Money Market Instruments | 0.52% | |
| (II) | CBLO/ Repo | 0.52% | |
| C | Cash and Net Current Assets | 0.14% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 18.08% |
| (I) | Bajaj Finance Ltd. | ICRA AA+ | 18.08% |
| (I) | Sundaram Finance Ltd. | ICRA AA+ | 18.04% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 17.98% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 17.15% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 9.99% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.52% |
| Rating Table: | | | |
| AA and Equivalent : 99.34% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.66% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.32 Years | | Modified Duration: 0.29 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan B | | | |
|---|---|---|----------|
| Inception Date: 09-Nov-2011 | | AAUM as on 31-Dec-12: Rs. 235.68 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 11.1206 | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 99.45% | |
| (I) | Banks/Fls | 99.45% | |
| B | Money Market Instruments | 0.68% | |
| (II) | CBLO/ Repo | 0.68% | |
| C | Cash and Net Current Assets | -0.13% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 20.26% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 20.26% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 20.22% |
| (I) | Bajaj Finance Ltd. | CRISIL AA+ | 19.45% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 19.25% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.68% |
| Rating Table: | | | |
| AA and Equivalent : 99.45% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.55% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.37 Years | | Modified Duration: 0.34 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan C | | | |
|---|---|---|----------|
| Inception Date: 25-Nov-2011 | | AAUM as on 31-Dec-12: Rs. 223.91 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 11.0913 | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 97.46% | |
| (I) | Banks/Fls | 97.46% | |
| B | Money Market Instruments | 1.13% | |
| (II) | CBLO/ Repo | 1.13% | |
| C | Cash and Net Current Assets | 1.41% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 14.91% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 14.91% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 14.80% |
| (I) | Sundaram Finance Ltd. | Fitch AA+ | 14.71% |
| (I) | Bajaj Finance Ltd. | ICRA AA+ | 14.38% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA+ | 12.66% |
| (I) | L&T Finance Ltd. | ICRA AA+ | 11.10% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 1.13% |
| Rating Table: | | | |
| AA and Equivalent : 97.46% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 2.54% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.42 Years | | Modified Duration: 0.37 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan G | | | |
|---|---|---|----------|
| Inception Date: 19-Dec-2011 | | AAUM as on 31-Dec-12: Rs. 121.11 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.9987 | | | |
| ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan G - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 99.74% | |
| (I) | Banks/FIs | 99.74% | |
| B | Money Market Instruments | 0.33% | |
| (II) | CBLO/ Repo | 0.33% | |
| C | Cash and Net Current Assets | -0.06% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 19.98% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA+ | 19.85% |
| (I) | Aditya Birla Finance Ltd. | ICRA AA | 19.76% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 19.72% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 18.05% |
| (I) | HDFC Ltd | ICRA AAA | 2.37% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.33% |
| Rating Table: | | | |
| AA and Equivalent : 97.37% | | AAA and Equivalent : 2.37% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.26% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.47 Years | | Modified Duration: 0.43 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 60 - 27 Months Plan I | | | |
|---|------------------------------------|---|----------|
| Inception Date:13-Jan-12 | | AAUM as on 31-Dec-12: Rs. 178.18 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.9026 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 27 Months Plan I - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 99.91% | |
| (I) | Banks/FIs | 99.91% | |
| B | Money Market Instruments | 0.04% | |
| (II) | CBLO/ Repo | 0.04% | |
| C | Cash and Net Current Assets | 0.05% | |
| D | Net Assets | 100.00% | |
| Annexure -A. Money Market Instruments | | | |
| Name of the Issuer | Rating | % to NAV | |
| (I) Tata Capital Housing Finance Ltd. | CRISIL AA+ | 20.14% | |
| (I) Kotak Mahindra Prime Ltd. | CRISIL AA+ | 20.14% | |
| (I) Shriram Transport Finance Company Ltd. | CRISIL AA | 20.05% | |
| (I) Aditya Birla Finance Ltd. | ICRA AA | 19.93% | |
| (I) Tata Motors Finance Ltd. | CRISIL AA- | 17.97% | |
| (I) HDFC Ltd | ICRA AAA | 1.68% | |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.04% |
| Rating Table: | | | |
| AA and Equivalent : 98.23% | | AAA and Equivalent : 1.68% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.09% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.31 Years | | Modified Duration: 1.19 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan C | | | |
|--|------------------------------------|--|----------|
| Inception Date: 20-Jan-12 | | AAUM as on 31-Dec-12: Rs. 566.45 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.9366 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.07% | |
| (I) | Certificate of Deposit | 100.01% | |
| (II) | CBLO/ Repo | 0.05% | |
| B | Cash and Net Current Assets | -0.07% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 26.09% |
| (I) | Vijaya Bank Ltd | CARE A1+ | 26.09% |
| (I) | Andhra Bank | CARE A1+ | 23.48% |
| (I) | IDBI Bank Ltd | CRISIL A1+ | 15.65% |
| (I) | Dena Bank | CRISIL A1+ | 8.70% |
| (II) | CBLO | | 0.05% |
| Rating Table: | | | |
| AAA and Equivalent : 100.01% | | Cash, Call, CBLO, Reverse Repo & Current Assets : -0.01% | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.06 Years | | Modified Duration: 0.05 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 61 - 27 Months Plan D | | | |
|---|--------------------------------------|---|----------|
| Inception Date: 24-Jan-12 | | AAUM as on 31-Dec-12: Rs. 84.75 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8697 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 61 - 27 Months Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 96.58% | |
| (I) | Banks/FIs | 96.58% | |
| B | Money Market Instruments | 0.70% | |
| (II) | CBLO/ Repo | 0.70% | |
| C | Cash and Net Current Assets | 2.72% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Capital Housing Finance Ltd. | CRISIL AA+ | 20.10% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 20.08% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 20.08% |
| (I) | Gruh Finance Ltd. | ICRA AA+ | 12.72% |
| (I) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 11.82% |
| (I) | Indiabulls Financial Services Ltd. | CARE AA+ | 11.79% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.70% |
| Rating Table: | | | |
| AA and Equivalent : 96.58% | | Cash, Call, CBLO, Reverse Repo & Current Assets : 3.42% | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.34 Years | | Modified Duration: 1.22 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 61 - 18 Months Plan B | | | |
|---|---|---|----------|
| Inception Date: 16-Jan-12 | | AAUM as on 31-Dec-12: Rs. 134.27 crores | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.9143 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 61 - 18 Months Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 96.60% | |
| (I) | Banks/FIs | 96.60% | |
| B | Money Market Instruments | 2.29% | |
| (II) | CBLO/ Repo | 2.29% | |
| C | Cash and Net Current Assets | 1.11% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 20.11% |
| (I) | Shriram Transport Finance Company Ltd. | CRISIL AA | 20.11% |
| (I) | Indiabulls Financial Services Ltd. | ICRA AA | 19.93% |
| (I) | Bajaj Finance Ltd. | ICRA AA+ | 16.99% |
| (I) | Tata Capital Housing Finance Ltd. | CRISIL AA+ | 12.07% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 7.39% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 2.29% |
| Rating Table: | | | |
| AA and Equivalent : 96.60% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 3.40% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.52 Years | | Modified Duration: 0.47 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan A | | | |
|--|------------------------------------|---|--|
| Inception Date: 07-Feb-12 | | AAUM as on 31-Dec-12: Rs. 542.75 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8924 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.07% | |
| (I) | Certificate of Deposit | 99.94% | |
| (II) | CBLO/ Repo | 0.13% | |
| B | Cash and Net Current Assets | -0.07% | |
| C | Net Assets | 100.00% | |
| Annexure -A. Money Market Instruments | | | |
| Name of the Issuer | Rating | % to NAV | |
| (I) Axis Bank Ltd. | CRISIL A1+ | 27.48% | |
| (I) Indian Overseas Bank | ICRA A1+ | 27.12% | |
| (I) IDBI Bank Ltd | CRISIL A1+ | 27.12% | |
| (I) Vijaya Bank Ltd | CARE A1+ | 15.91% | |
| (I) Canara Bank | CRISIL A1+ | 1.75% | |
| (I) Punjab & Sind Bank | ICRA A1+ | 0.54% | |
| (II) CBLO | | 0.13% | |
| Rating Table: | | | |
| AAA and Equivalent : 99.94% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.06% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.11 Years | | Modified Duration: 0.10 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan E | | | |
|--|------------------------------------|---|----------|
| Inception Date: 02-Feb-12 | | AAUM as on 31-Dec-12: Rs. 238.82 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.9071 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan E - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.10% | |
| (I) | Certificate of Deposit | 99.21% | |
| (II) | CBLO/ Repo | 0.89% | |
| B | Cash and Net Current Assets | -0.10% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Punjab & Sind Bank | ICRA A1+ | 29.64% |
| (I) | Vijaya Bank Ltd | CARE A1+ | 29.64% |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 29.64% |
| (I) | IDBI Bank Ltd | CRISIL A1+ | 10.28% |
| (II) | CBLO | | 0.89% |
| Rating Table: | | | |
| AAA and Equivalent : 99.21% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.79% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.09 Years | | Modified Duration: 0.08 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 61 - 3 Year Plan F | | | |
|--|--|---|----------|
| Inception Date: 22-Feb-12 | | AAUM as on 31-Dec-12: Rs. 144.26 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8641 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 61 - 3 Year Plan F - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 98.36% | |
| (I) | Banks/FIs | 98.36% | |
| B | Money Market Instruments | 0.24% | |
| (II) | CBLO/ Repo | 0.24% | |
| C | Cash and Net Current Assets | 1.39% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Indiabulls Financial Services Ltd. | CARE AA+ | 20.28% |
| (I) | ICICI Home Finance Company Limited | CARE AAA | 20.22% |
| (I) | Bajaj Finance Ltd. | CRISIL AA+ | 20.01% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA+ | 19.36% |
| (I) | Gruh Finance Ltd. | ICRA AA+ | 18.49% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.24% |
| Rating Table: | | | |
| AA and Equivalent : 78.14% | | AAA and Equivalent : 20.22% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 1.64% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.16 Years | | Modified Duration: 1.97 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan A | | | |
|--|------------------------------------|---|----------|
| Inception Date: 14-Feb-12 | | AAUM as on 31-Dec-12: Rs. 310.69 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.8916 | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.04% | |
| (I) | Certificate of Deposit | 99.74% | |
| (II) | CBLO/ Repo | 0.30% | |
| B | Cash and Net Current Assets | -0.04% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Axis Bank Ltd. | CRISIL A1 + | 30.01% |
| (I) | Andhra Bank | CARE A1 + | 29.70% |
| (I) | United Bank of India | CARE A1 + | 26.86% |
| (I) | Central Bank Of India | CARE A1 + | 13.18% |
| (II) | CBLO | | 0.30% |
| Rating Table: | | | |
| AAA and Equivalent : 99.74% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.26% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.13 Years | | Modified Duration: 0.12 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan C | | | |
|--|------------------------------------|---|----------|
| Inception Date: 28-Feb-12 | | AAUM as on 31-Dec-12: Rs. 126.01 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.8658 | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.17% | |
| (I) | Certificate of Deposit | 100.00% | |
| (II) | CBLO/ Repo | 0.17% | |
| B | Cash and Net Current Assets | -0.17% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | UCO Bank | CRISIL A1 + | 27.15% |
| (I) | Punjab National Bank | ICRA A1 + | 27.09% |
| (I) | Andhra Bank | ICRA A1 + | 26.98% |
| (I) | United Bank of India | CARE A1 + | 18.79% |
| (II) | CBLO | | 0.17% |
| Rating Table: | | | |
| AAA and Equivalent : 100.00% | | Cash, Call, CBLO, Reverse Repo & Current Assets : 0.00% | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.16 Years | | Modified Duration: 0.15 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan B | | | |
|--|------------------------------------|---|--|
| Inception Date: 24-Feb-12 | | AAUM as on 31-Dec-12: Rs. 255.61 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.8747 | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.03% | |
| (I) | Certificate of Deposit | 99.95% | |
| (II) | CBLO/ Repo | 0.09% | |
| B | Cash and Net Current Assets | -0.03% | |
| C | Net Assets | 100.00% | |
| Annexure -A. Money Market Instruments | | | |
| Name of the Issuer | Rating | % to NAV | |
| (I) United Bank of India | CARE A1 + | 29.96% | |
| (I) IDBI Bank Ltd | ICRA A1 + | 26.77% | |
| (I) Andhra Bank | CARE A1 + | 20.88% | |
| (I) Oriental Bank Of Commerce | CRISIL A1 + | 17.21% | |
| (I) Central Bank Of India | CARE A1 + | 3.16% | |
| (I) Axis Bank Ltd. | CRISIL A1 + | 1.86% | |
| (I) Canara Bank | CRISIL A1 + | 0.10% | |
| (II) CBLO | | 0.09% | |
| Rating Table: | | | |
| AAA and Equivalent : 99.95% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.05% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.15 Years | | Modified Duration: 0.14 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 62 - 417 Days Plan D | | | |
|--|--------------------------------------|--|----------|
| Inception Date: 14-Feb-12 | | AAUM as on 31-Dec-12: Rs. 89.09 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.8825 | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 417 Days Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 57.89% | |
| (I) | Banks/Fls | 57.89% | |
| B | Money Market Instruments | 42.18% | |
| (II) | Certificate of Deposit | 41.44% | |
| (III) | CBLO/ Repo | 0.74% | |
| C | Cash and Net Current Assets | -0.07% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Capital Housing Finance Ltd. | CRISIL AA + | 19.31% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA + | 19.30% |
| (I) | ICICI Home Finance Company Limited | CARE AAA | 19.28% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | Canara Bank | CRISIL A1 + | 21.80% |
| (II) | Punjab National Bank | ICRA A1 + | 19.63% |
| (III) | CBLO | | 0.74% |
| Rating Table: | | | |
| AA and Equivalent : 38.61% | | AAA and Equivalent : 60.72% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.67% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.25 Years | | Modified Duration: 0.23 Years | |

ICICI Prudential Fixed Maturity Plans

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Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan G | | | |
|--|------------------------------------|---|----------|
| Inception Date: 07-Mar-12 | | AAUM as on 31-Dec-12: Rs. 136.22 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8736 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan G - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.20% | |
| (I) | Certificate of Deposit | 99.81% | |
| (II) | CBLO/ Repo | 0.38% | |
| B | Cash and Net Current Assets | -0.20% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Central Bank Of India | CARE A1 + | 25.05% |
| (I) | Axis Bank Ltd. | CRISIL A1 + | 25.04% |
| (I) | Canara Bank | CRISIL A1 + | 25.04% |
| (I) | Oriental Bank Of Commerce | CRISIL A1 + | 24.68% |
| (II) | CBLO | | 0.38% |
| Rating Table: | | | |
| AAA and Equivalent : 99.81% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.19% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.19 Years | | Modified Duration: 0.18 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 62 - 396 Days Plan F | | | |
|--|------------------------------------|---|----------|
| Inception Date: 02-Mar-12 | | AAUM as on 31-Dec-12: Rs. 594.94 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.9020 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 396 Days Plan F - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.05% | |
| (I) | Certificate of Deposit | 99.91% | |
| (II) | CBLO/ Repo | 0.14% | |
| B | Cash and Net Current Assets | -0.05% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Punjab National Bank | ICRA A1 + | 27.59% |
| (I) | IDBI Bank Ltd | CRISIL A1 + | 21.71% |
| (I) | Canara Bank | CRISIL A1 + | 20.40% |
| (I) | Corporation Bank | CRISIL A1 + | 16.33% |
| (I) | Vijaya Bank Ltd | CARE A1 + | 13.06% |
| (I) | IDBI Bank Ltd | ICRA A1 + | 0.82% |
| (II) | CBLO | | 0.14% |
| Rating Table: | | | |
| AAA and Equivalent : 99.91% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.09% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.23 Years | | Modified Duration: 0.21 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan H | | | |
|--|------------------------------------|--|----------|
| Inception Date: 13-Mar-12 | | AAUM as on 31-Dec-12: Rs. 38.29 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8559 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan H - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.26% | |
| (I) | Certificate of Deposit | 98.96% | |
| (II) | CBLO/ Repo | 1.31% | |
| B | Cash and Net Current Assets | -0.26% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Punjab National Bank | ICRA A1 + | 25.44% |
| (I) | Bank Of India | CRISIL A1 + | 25.44% |
| (I) | Canara Bank | CRISIL A1 + | 24.17% |
| (I) | Axis Bank Ltd. | CRISIL A1 + | 23.91% |
| (II) | CBLO | | 1.31% |
| Rating Table: | | | |
| AAA and Equivalent : 98.96% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 1.04% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.20 Years | | Modified Duration: 0.19 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 62 - 786 Days Plan E | | | |
|--|--------------------------------------|--|----------|
| Inception Date: 05-Mar-12 | | AAUM as on 31-Dec-12: Rs. 60.13 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.7811 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 62 - 786 Days Plan E - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 96.89% | |
| (I) | Banks/FIs | 96.89% | |
| B | Money Market Instruments | 0.98% | |
| (II) | CBLO/ Repo | 0.98% | |
| C | Cash and Net Current Assets | 2.13% | |
| D | Net Assets | 100.00% | |
| Annexure -A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA + | 19.64% |
| (I) | Bajaj Finance Ltd. | ICRA AA + | 19.56% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA + | 19.54% |
| (I) | L&T Finance Ltd. | CARE AA + | 19.53% |
| (I) | Indiabulls Financial Services Ltd. | CARE AA + | 18.61% |
| Annexure -B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.98% |
| Rating Table: | | | |
| AA and Equivalent : 96.89% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 3.11% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.31 Years | | Modified Duration: 1.19 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 63 - 1 Year Plan B | | | |
|--|------------------------------------|---|----------|
| Inception Date: 21-Mar-12 | | AAUM as on 31-Dec-12: Rs. 568.22 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8624 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 1 Year Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | Certificate of Deposit | 99.91% | |
| (II) | CBLO/ Repo | 0.10% | |
| B | Cash and Net Current Assets | -0.01% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Bank Of India | CRISIL A1+ | 20.51% |
| (I) | Andhra Bank | ICRA A1+ | 19.09% |
| (I) | Vijaya Bank Ltd | CARE A1+ | 17.08% |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 17.08% |
| (I) | IDBI Bank Ltd | CRISIL A1+ | 15.89% |
| (I) | Punjab National Bank | ICRA A1+ | 10.25% |
| (II) | CBLO | | 0.10% |
| Rating Table: | | | |
| AAA and Equivalent : 99.91% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.09% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.23 Years Modified Duration: 0.21 Years | | | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 370 Days Plan D | | | |
|--|------------------------------------|---|----------|
| Inception Date: 28-Mar-12 | | AAUM as on 31-Dec-12: Rs. 753.96 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8009 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 370 Days Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.03% | |
| (I) | Certificate of Deposit | 99.84% | |
| (II) | CBLO/ Repo | 0.19% | |
| B | Cash and Net Current Assets | -0.03% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Vijaya Bank Ltd | CARE A1+ | 23.81% |
| (I) | Andhra Bank | ICRA A1+ | 17.76% |
| (I) | Corporation Bank | CRISIL A1+ | 12.88% |
| (I) | Syndicate Bank | CARE A1+ | 12.87% |
| (I) | Canara Bank | CRISIL A1+ | 10.37% |
| (I) | Bank Of India | CRISIL A1+ | 10.05% |
| (I) | Punjab National Bank | ICRA A1+ | 7.21% |
| (I) | Oriental Bank Of Commerce | CRISIL A1+ | 3.22% |
| (I) | IDBI Bank Ltd | CRISIL A1+ | 1.67% |
| (II) | CBLO | | 0.19% |
| Rating Table: | | | |
| AAA and Equivalent : 99.84% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.16% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.23 Years Modified Duration: 0.21 Years | | | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 1 Year Plan C | | | |
|--|------------------------------------|---|----------|
| Inception Date: 27-Mar-12 | | AAUM as on 31-Dec-12: Rs. 740.43 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8300 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 1 Year Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | Certificate of Deposit | 99.77% | |
| (II) | CBLO/ Repo | 0.23% | |
| B | Cash and Net Current Assets | -0.01% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 26.21% |
| (I) | Vijaya Bank Ltd | CARE A1+ | 19.67% |
| (I) | Punjab National Bank | ICRA A1+ | 16.91% |
| (I) | Canara Bank | CRISIL A1+ | 16.39% |
| (I) | State Bank Of Hyderabad | ICRA A1+ | 11.80% |
| (I) | Bank Of India | CRISIL A1+ | 8.79% |
| (II) | CBLO | | 0.23% |
| Rating Table: | | | |
| AAA and Equivalent : 99.77% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.23% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.23 Years Modified Duration: 0.21 Years | | | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 378 Days Plan I | | | |
|--|------------------------------------|---|----------|
| Inception Date: 20-Mar-12 | | AAUM as on 31-Dec-12: Rs. 562.99 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8493 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 378 Days Plan I - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.03% | |
| (I) | Certificate of Deposit | 99.89% | |
| (II) | CBLO/ Repo | 0.14% | |
| B | Cash and Net Current Assets | -0.03% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Vijaya Bank Ltd | CARE A1+ | 20.68% |
| (I) | IDBI Bank Ltd | CRISIL A1+ | 18.11% |
| (I) | Punjab & Sind Bank | ICRA A1+ | 17.24% |
| (I) | Central Bank Of India | CARE A1+ | 17.22% |
| (I) | Canara Bank | CRISIL A1+ | 11.21% |
| (I) | Punjab National Bank | ICRA A1+ | 10.26% |
| (I) | Andhra Bank | ICRA A1+ | 5.17% |
| (II) | CBLO | | 0.14% |
| Rating Table: | | | |
| AAA and Equivalent : 99.89% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.11% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.23 Years Modified Duration: 0.22 Years | | | |

ICICI Prudential Fixed Maturity Plans

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Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 63 - 384 Days Plan A | | | |
|--|------------------------------------|---|----------|
| Inception Date: 14-Mar-12 | | AAUM as on 31-Dec-12: Rs. 602.25 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8790 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 384 Days Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.00% | |
| (I) | Certificate of Deposit | 99.83% | |
| (II) | CBLO/ Repo | 0.17% | |
| B | Cash and Net Current Assets | -0.004% | |
| C | Net Assets | 100.00% | |
| Annexure -A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Andhra Bank | ICRA A1 + | 27.38% |
| (I) | IDBI Bank Ltd | CRISIL A1 + | 25.30% |
| (I) | Vijaya Bank Ltd | CARE A1 + | 22.57% |
| (I) | Punjab National Bank | ICRA A1 + | 15.72% |
| (I) | Canara Bank | CRISIL A1 + | 7.25% |
| (I) | Bank Of India | CRISIL A1 + | 1.61% |
| (II) | CBLO | | 0.17% |
| Rating Table: | | | |
| AAA and Equivalent : 99.83% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.17% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.23 Years | | Modified Duration: 0.21 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Years Plan H | | | |
|---|---|---|----------|
| Inception Date: 30-Apr-12 | | AAUM as on 31-Dec-12: Rs. 238.58 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.6468 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Years Plan H - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 98.13% | |
| (I) | Banks/FIs | 98.13% | |
| B | Money Market Instruments | 0.66% | |
| (II) | CBLO/ Repo | 0.66% | |
| C | Cash and Net Current Assets | 1.20% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Sundaram Finance Ltd. | ICRA AA + | 20.10% |
| (I) | Tata Capital Financial Services Ltd. | ICRA AA + | 20.07% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA + | 19.95% |
| (I) | Bajaj Finance Ltd. | CRISIL AA + | 19.40% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA + | 18.62% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.66% |
| Rating Table: | | | |
| AA and Equivalent : 98.13% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 1.87% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.32 Years | | Modified Duration: 2.11 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 376 Days Plan J | | | |
|--|------------------------------------|---|----------|
| Inception Date: 22-Mar-12 | | AAUM as on 31-Dec-12: Rs. 389.69 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.8617 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 376 Days Plan J - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | Certificate of Deposit | 99.59% | |
| (II) | CBLO/ Repo | 0.41% | |
| B | Cash and Net Current Assets | -0.01% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Andhra Bank | ICRA A1 + | 24.91% |
| (I) | Central Bank Of India | CARE A1 + | 24.88% |
| (I) | IDBI Bank Ltd | CRISIL A1 + | 24.65% |
| (I) | Vijaya Bank Ltd | CARE A1 + | 9.96% |
| (I) | Canara Bank | CRISIL A1 + | 8.72% |
| (I) | Punjab National Bank | ICRA A1 + | 6.48% |
| (II) | CBLO | | 0.41% |
| Rating Table: | | | |
| AAA and Equivalent : 99.59% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.41% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.24 Years | | Modified Duration: 0.22 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan A | | | |
|--|------------------------------------|--|----------|
| Inception Date: 27-Apr-12 | | AAUM as on 31-Dec-12: Rs. 99.33 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.6706 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.03% | |
| (I) | Certificate of Deposit | 99.46% | |
| (II) | CBLO/ Repo | 0.56% | |
| B | Cash and Net Current Assets | -0.03% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Central Bank Of India | CARE A1 + | 29.11% |
| (I) | Indian Bank | FITCH A1 + | 29.11% |
| (I) | Bank Of Maharashtra | CRISIL A1 + | 29.11% |
| (I) | State Bank of Patiala | ICRA A1 + | 9.71% |
| (I) | Andhra Bank | CARE A1 + | 2.42% |
| (II) | CBLO | | 0.56% |
| Rating Table: | | | |
| AAA and Equivalent : 99.46% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.54% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.32 Years | | Modified Duration: 0.30 Years | |

ICICI Prudential Fixed Maturity Plans

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| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan B | | | |
|--|------------------------------------|--|----------|
| Inception Date: 04-May-12 | | AAUM as on 31-Dec-12: Rs. 76.80 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.6612 | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.02% | |
| (I) | Certificate of Deposit | 99.80% | |
| (II) | CBLO/ Repo | 0.22% | |
| B | Cash and Net Current Assets | -0.02% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Indian Bank | FITCH A1 + | 25.10% |
| (I) | IDBI Bank Ltd | ICRA A1 + | 25.06% |
| (I) | Bank Of Maharashtra | CRISIL A1 + | 25.06% |
| (I) | State Bank Of Bikaner & Jaipur | CRISIL A1 + | 24.57% |
| (II) | CBLO | | 0.22% |
| Rating Table: | | | |
| AAA and Equivalent : 99.80% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.20% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.34 Years | | Modified Duration: 0.31 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan C | | | |
|--|------------------------------------|---|----------|
| Inception Date: 16-May-12 | | AAUM as on 31-Dec-12: Rs. 190.82 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.6449 | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.02% | |
| (I) | Certificate of Deposit | 99.59% | |
| (II) | CBLO/ Repo | 0.43% | |
| B | Cash and Net Current Assets | -0.02% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Punjab & Sind Bank | ICRA A1 + | 25.15% |
| (I) | IDBI Bank Ltd | CRISIL A1 + | 25.15% |
| (I) | Axis Bank Ltd. | CRISIL A1 + | 25.14% |
| (I) | Indian Bank | FITCH A1 + | 18.11% |
| (I) | Andhra Bank | ICRA A1 + | 5.53% |
| (I) | Andhra Bank | CARE A1 + | 0.50% |
| (II) | CBLO | | 0.43% |
| Rating Table: | | | |
| AAA and Equivalent : 99.59% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.41% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.37 Years | | Modified Duration: 0.35 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 750 Days Plan F | | | |
|--|------------------------------------|---|----------|
| Inception Date: 19-Mar-12 | | AAUM as on 31-Dec-12: Rs. 117.44 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.7598 | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 750 Days Plan F - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 99.94% | |
| (I) | Banks/Fls | 99.94% | |
| B | Money Market Instruments | 0.12% | |
| (II) | CBLO/ Repo | 0.12% | |
| C | Cash and Net Current Assets | -0.06% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA + | 20.07% |
| (I) | L&T Finance Ltd. | CARE AA + | 19.99% |
| (I) | Bajaj Finance Ltd. | ICRA AA + | 19.99% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 19.96% |
| (I) | Tata Capital Housing Finance Ltd. | CRISIL AA + | 19.92% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.12% |
| Rating Table: | | | |
| AA and Equivalent : 99.94% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.06% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.27 Years | | Modified Duration: 1.15 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan D | | | |
|--|------------------------------------|---|----------|
| Inception Date: 22-May-12 | | AAUM as on 31-Dec-12: Rs. 209.28 crores | |
| NAV (As on 31-Dec-12): | | Growth Option : Rs. 10.6313 | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | Certificate of Deposit | 99.81% | |
| (II) | CBLO/ Repo | 0.20% | |
| B | Cash and Net Current Assets | -0.01% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Union Bank Of India | CRISIL A1 + | 27.48% |
| (I) | IDBI Bank Ltd | CRISIL A1 + | 26.56% |
| (I) | Andhra Bank | CARE A1 + | 22.89% |
| (I) | Axis Bank Ltd. | CRISIL A1 + | 22.89% |
| (II) | CBLO | | 0.20% |
| Rating Table: | | | |
| AAA and Equivalent : 99.81% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.19% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.39 Years | | Modified Duration: 0.36 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 63 - 1 Year Plan E | | | |
|--|------------------------------------|---|----------|
| Inception Date: 30-Mar-12 | | AAUM as on 31-Dec-12: Rs. 819.29 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.7824 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 1 Year Plan E - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | Certificate of Deposit | 99.88% | |
| (II) | CBLO/ Repo | 0.13% | |
| B | Cash and Net Current Assets | -0.01% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Canara Bank | CRISIL A1+ | 25.42% |
| (I) | State Bank Of Hyderabad | ICRA A1+ | 23.69% |
| (I) | Punjab National Bank | ICRA A1+ | 20.74% |
| (I) | Bank Of India | CRISIL A1+ | 5.93% |
| (I) | Central Bank Of India | CARE A1+ | 5.93% |
| (I) | Vijaya Bank Ltd | CARE A1+ | 5.92% |
| (I) | Bank Of Maharashtra | CRISIL A1+ | 5.92% |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 5.14% |
| (I) | Oriental Bank Of Commerce | CRISIL A1+ | 1.19% |
| (II) | CBLO | | 0.13% |
| Rating Table: | | | |
| AAA and Equivalent : 99.88% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.12% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.24 Years | | Modified Duration: 0.22 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan K | | | |
|--|--|---|----------|
| Inception Date: 05-Jun-12 | | AAUM as on 31-Dec-12: Rs. 194.73 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.6369 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan K - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 94.50% | |
| (I) | Public Sector Undertakings | 20.55% | |
| (II) | Banks/FIs | 73.95% | |
| B | Money Market Instruments | 0.79% | |
| (III) | CBLO/ Repo | 0.79% | |
| C | Cash and Net Current Assets | 4.70% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Small Industries Development Bank of India | CARE AAA | 10.32% |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 10.23% |
| (II) | IDFC Ltd. | ICRA AAA | 19.42% |
| (II) | Power Finance Corporation Ltd. | ICRA AAA | 18.49% |
| (II) | HDFC Ltd | ICRA AAA | 18.02% |
| (II) | NABARD | ICRA AAA | 18.02% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 0.79% |
| Rating Table: | | | |
| AAA and Equivalent : 94.50% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 5.50% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.35 Years | | Modified Duration: 1.97 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan G | | | |
|--|------------------------------------|---|----------|
| Inception Date: 30-Mar-12 | | AAUM as on 31-Dec-12: Rs. 134.30 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.7400 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan G - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 95.74% | |
| (I) | Banks/FIs | 95.74% | |
| B | Money Market Instruments | 4.28% | |
| (II) | CBLO/ Repo | 4.28% | |
| C | Cash and Net Current Assets | -0.03% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Bajaj Finance Ltd. | CRISIL AA+ | 19.94% |
| (I) | Tata Capital Housing Finance Ltd. | CRISIL AA+ | 19.83% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 19.75% |
| (I) | Sundaram Finance Ltd. | ICRA AA+ | 19.67% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 15.80% |
| (I) | Sundaram Finance Ltd. | Fitch AA+ | 0.43% |
| (I) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 0.08% |
| (I) | Indiabulls Financial Services Ltd. | CARE AA+ | 0.08% |
| (I) | ICICI Home Finance Company Limited | CARE AAA | 0.08% |
| (I) | Gruh Finance Ltd. | ICRA AA+ | 0.07% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 4.28% |
| Rating Table: | | | |
| AA and Equivalent : 95.66% | | | |
| AAA and Equivalent : 0.08% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 4.26% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.15 Years | | Modified Duration: 1.96 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 274 Days Plan F | | | |
|--|------------------------------------|--|----------|
| Inception Date: 22-Jun-12 | | AAUM as on 31-Dec-12: Rs. 24.45 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.5076 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 274 Days Plan F - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | Certificate of Deposit | 99.49% | |
| (II) | CBLO/ Repo | 0.51% | |
| B | Cash and Net Current Assets | -0.01% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Andhra Bank | ICRA A1+ | 19.92% |
| (I) | Punjab National Bank | ICRA A1+ | 19.91% |
| (I) | Bank Of India | CRISIL A1+ | 19.91% |
| (I) | Canara Bank | ICRA A1+ | 19.88% |
| (I) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 19.88% |
| (II) | CBLO | | 0.51% |
| Rating Table: | | | |
| AAA and Equivalent : 99.49% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.51% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.21 Years | | Modified Duration: 0.19 Years | |

ICICI Prudential Fixed Maturity Plans

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| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan L | | | |
|--|------------------------------------|---|----------|
| Inception Date: 03-Jul-12 | | AAUM as on 31-Dec-12: Rs. 109.24 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.5450 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan L - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 92.83% | |
| (I) | Banks/Fls | 92.83% | |
| B | Money Market Instruments | 2.79% | |
| (II) | CBLO/ Repo | 2.79% | |
| C | Cash and Net Current Assets | 4.38% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Export-Import Bank Of India | ICRA AAA | 19.15% |
| (I) | ICICI Home Finance Company Limited | CARE AAA | 19.01% |
| (I) | NABARD | ICRA AAA | 18.33% |
| (I) | IDFC Ltd. | ICRA AAA | 18.30% |
| (I) | Power Finance Corporation Ltd. | ICRA AAA | 9.15% |
| (I) | HDFC Ltd | ICRA AAA | 8.89% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 2.79% |
| Rating Table: | | | |
| AAA and Equivalent : 92.83% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 7.17% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.41 Years | | Modified Duration: 1.99 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan G | | | |
|--|------------------------------------|--|----------|
| Inception Date: 17-Jul-12 | | AAUM as on 31-Dec-12: Rs. 74.25 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.4190 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan G - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.02% | |
| (I) | Commercial Papers | 25.38% | |
| (II) | Certificate of Deposit | 73.82% | |
| (III) | CBLO/ Repo | 0.83% | |
| B | Cash and Net Current Assets | -0.02% | |
| C | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Bajaj Finance Ltd. | CRISIL A1 + | 12.69% |
| (I) | Sundaram Finance Ltd. | CRISIL A1 + | 12.69% |
| (II) | Axis Bank Ltd. | CRISIL A1 + | 25.46% |
| (II) | ING Vysya Bank Ltd. | CRISIL A1 + | 25.44% |
| (II) | Indian Bank | FITCH A1 + | 12.73% |
| (II) | Kotak Mahindra Bank Ltd. | CRISIL A1 + | 10.19% |
| (III) | CBLO | | 0.83% |
| Rating Table: | | | |
| AAA and Equivalent : 99.19% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.81% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.54 Years | | Modified Duration: 0.50 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan M | | | |
|--|------------------------------------|---|----------|
| Inception Date: 30-Jul-12 | | AAUM as on 31-Dec-12: Rs. 155.37 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.4382 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 63 - 3 Year Plan M - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 95.22% | |
| (I) | Private Corporate Bodies | 18.97% | |
| (II) | Public Sector Undertakings | 9.61% | |
| (III) | Banks/Fls | 66.65% | |
| B | Money Market Instruments | 0.63% | |
| (IV) | CBLO/ Repo | 0.63% | |
| C | Cash and Net Current Assets | 4.15% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Sons Ltd. | ICRA AAA | 18.97% |
| (II) | LIC Housing Finance Ltd. | CRISIL AAA | 9.61% |
| (III) | IDFC Ltd. | ICRA AAA | 19.91% |
| (III) | Power Finance Corporation Ltd. | ICRA AAA | 18.67% |
| (III) | NABARD | CRISIL AAA | 15.50% |
| (III) | Export-Import Bank Of India | ICRA AAA | 9.35% |
| (III) | NABARD | ICRA AAA | 3.22% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (IV) | CBLO | | 0.63% |
| Rating Table: | | | |
| AAA and Equivalent : 95.22% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 4.78% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.50 Years | | Modified Duration: 2.10 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan J | | | |
|--|------------------------------------|---|----------|
| Inception Date: 28-Aug-2012 | | AAUM as on 31-Dec-12: Rs. 169.70 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.3122 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan J - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.00% | |
| (I) | Commercial Papers | 27.52% | |
| (II) | Certificate of Deposit | 71.74% | |
| (III) | CBLO/ Repo | 0.74% | |
| B | Cash and Net Current Assets | -0.005% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | HDFC Ltd | ICRA A1 + | 27.52% |
| (II) | Indian Bank | FITCH A1 + | 27.60% |
| (II) | Punjab & Sind Bank | ICRA A1 + | 27.59% |
| (II) | Axis Bank Ltd. | ICRA A1 + | 16.56% |
| (III) | CBLO | | 0.74% |
| Rating Table: | | | |
| AAA and Equivalent : 99.26% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.74% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.65 Years | | Modified Duration: 0.60 Years | |

ICICI Prudential Fixed Maturity Plans

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Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan L | | | |
|--|------------------------------------|--|----------|
| Inception Date: 25-Sep-2012 | | AAUM as on 31-Dec-12: Rs. 61.98 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.2214 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 367 Days Plan L - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 99.98% | |
| (I) | Commercial Papers | 27.89% | |
| (II) | Certificate of Deposit | 71.66% | |
| (III) | CBLO/ Repo | 0.44% | |
| B | Cash and Net Current Assets | 0.02% | |
| C | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | HDFC Ltd | ICRA A1 + | 27.89% |
| (II) | Punjab & Sind Bank | ICRA A1 + | 30.02% |
| (II) | Axis Bank Ltd. | ICRA A1 + | 30.02% |
| (II) | Yes Bank Ltd. | CRISIL A1 + | 11.62% |
| (III) | CBLO | | 0.44% |
| Rating Table: | | | |
| AAA and Equivalent : 99.95% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.45% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.72 Years | | Modified Duration: 0.66 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 3 Year Plan H | | | |
|--|------------------------------------|--|----------|
| Inception Date: 29-Aug-2012 | | AAUM as on 31-Dec-12: Rs. 26.19 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.3301 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 3 Year Plan H - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 95.39% | |
| (I) | Public Sector Undertakings | 19.62% | |
| (II) | Banks/Fls | 75.77% | |
| B | Money Market Instruments | 1.08% | |
| (III) | CBLO/ Repo | 1.08% | |
| C | Cash and Net Current Assets | 3.53% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 19.62% |
| (II) | NABARD | CRISIL AAA | 19.17% |
| (II) | Power Finance Corporation Ltd. | ICRA AAA | 18.72% |
| (II) | IDFC Ltd. | ICRA AAA | 18.05% |
| (II) | Export-Import Bank Of India | ICRA AAA | 10.33% |
| (II) | HDFC Ltd | CRISIL AAA | 9.50% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 1.08% |
| Rating Table: | | | |
| AAA and Equivalent : 95.39% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 4.61% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.51 Years | | Modified Duration: 2.14 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 3 Year Plan K | | | |
|--|------------------------------------|--|----------|
| Inception Date: 25-Sep-2012 | | AAUM as on 31-Dec-12: Rs. 63.20 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.2127 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 3 Year Plan K - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 95.30% | |
| (I) | Private Corporate Bodies | 15.75% | |
| (II) | Public Sector Undertakings | 13.44% | |
| (III) | Banks/Fls | 66.11% | |
| B | Money Market Instruments | 0.70% | |
| (IV) | CBLO/ Repo | 0.70% | |
| C | Cash and Net Current Assets | 4.00% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Ashok Leyland Ltd. | ICRA AA- | 15.75% |
| (II) | LIC Housing Finance Ltd. | CRISIL AAA | 13.44% |
| (III) | IDFC Ltd. | ICRA AAA | 18.76% |
| (III) | Power Finance Corporation Ltd. | ICRA AAA | 15.82% |
| (III) | NABARD | CRISIL AAA | 15.77% |
| (III) | HDFC Ltd | CRISIL AAA | 15.76% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (IV) | CBLO | | 0.70% |
| Rating Table: | | | |
| AA and Equivalent : 15.75% | | AAA and Equivalent : 79.55% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 4.70% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.56 Years | | Modified Duration: 2.11 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 64 - 3 Year Plan I | | | |
|--|------------------------------------|--|----------|
| Inception Date: 04-Sep-2012 | | AAUM as on 31-Dec-12: Rs. 74.22 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.3292 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 64 - 3 Year Plan I - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 95.94% | |
| (I) | Public Sector Undertakings | 16.61% | |
| (II) | Banks/Fls | 79.33% | |
| B | Money Market Instruments | 0.52% | |
| (III) | CBLO/ Repo | 0.52% | |
| C | Cash and Net Current Assets | 3.55% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 16.61% |
| (II) | IDFC Ltd. | ICRA AAA | 19.10% |
| (II) | NABARD | CRISIL AAA | 18.93% |
| (II) | Power Finance Corporation Ltd. | ICRA AAA | 18.73% |
| (II) | HDFC Ltd | CRISIL AAA | 12.72% |
| (II) | Export-Import Bank Of India | ICRA AAA | 9.85% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 0.52% |
| Rating Table: | | | |
| AAA and Equivalent : 95.94% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 79.33% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.54 Years | | Modified Duration: 2.16 Years | |

ICICI Prudential Fixed Maturity Plans

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| ICICI Prudential Fixed Maturity Plan - Series 65 - 3 Year Plan A | | | |
|--|------------------------------------|--|----------|
| Inception Date: 30-Jul-12 | | AAUM as on 31-Dec-12: Rs. 15.28 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.1304 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 65 - 3 Year Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 94.23% | |
| (I) | Public Sector Undertakings | 16.15% | |
| (II) | Banks/FIs | 78.08% | |
| B | Money Market Instruments | 0.87% | |
| (III) | CBLO/ Repo | 0.87% | |
| C | Cash and Net Current Assets | 4.90% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 16.15% |
| (II) | NABARD | CRISIL AAA | 19.24% |
| (II) | Export-Import Bank Of India | CRISIL AAA | 18.64% |
| (II) | Power Finance Corporation Ltd. | ICRA AAA | 18.19% |
| (II) | HDFC Ltd | CRISIL AAA | 12.23% |
| (II) | IDFC Ltd. | ICRA AAA | 9.77% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 0.87% |
| Rating Table: | | | |
| AAA and Equivalent : 94.23% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 5.77% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 2.51 Years | | Modified Duration: 2.06 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 65 - 367 Days Plan B | | | |
|--|------------------------------------|--|----------|
| Inception Date: 23-Nov-12 | | AAUM as on 31-Dec-12: Rs. 78.18 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.0829 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 65 - 367 Days Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.01% | |
| (I) | Certificate of Deposit | 99.02% | |
| (II) | CBLO/ Repo | 0.99% | |
| B | Cash and Net Current Assets | -0.01% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Axis Bank Ltd. | CRISIL A1 + | 25.84% |
| (I) | Allahabad Bank | ICRA A1 + | 24.41% |
| (I) | IDBI Bank Ltd | CRISIL A1 + | 24.39% |
| (I) | Kotak Mahindra Bank Ltd. | CRISIL A1 + | 24.38% |
| (II) | CBLO | | 0.99% |
| Rating Table: | | | |
| AAA and Equivalent : 99.02% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.98% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.89 Years | | Modified Duration: 0.82 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 65 - 367 Days Plan H | | | |
|--|------------------------------------|--|----------|
| Inception Date: 21-Dec-12 | | AAUM as on 31-Dec-12: Rs. 16.42 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.0252 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 65 - 367 Days Plan H - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.00% | |
| (I) | Certificate of Deposit | 99.55% | |
| (II) | CBLO/ Repo | 0.45% | |
| B | Cash and Net Current Assets | 0.0004% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Andhra Bank | CARE A1 + | 29.99% |
| (I) | Syndicate Bank | CARE A1 + | 29.99% |
| (I) | Punjab National Bank | ICRA A1 + | 24.36% |
| (I) | Central Bank Of India | CARE A1 + | 15.22% |
| (II) | CBLO | | 0.45% |
| Rating Table: | | | |
| AAA and Equivalent : 99.55% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.45% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.97 Years | | Modified Duration: 0.90 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 65 - 488 Days Plan D | | | |
|--|------------------------------------|--|----------|
| Inception Date: 27-Dec-12 | | AAUM as on 31-Dec-12: Rs. 11.80 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.0112 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 65 - 488 Days Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 40.99% | |
| (I) | Private Corporate Bodies | 19.31% | |
| (II) | Public Sector Undertakings | 16.12% | |
| (III) | Banks/FIs | 5.56% | |
| B | Money Market Instruments | 46.36% | |
| (IV) | CBLO/ Repo | 46.36% | |
| C | Cash and Net Current Assets | 12.65% | |
| D | Net Assets | 100.00 % | |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Motors Ltd. | ICRA AAA | 19.31% |
| (II) | LIC Housing Finance Ltd. | CRISIL AAA | 16.12% |
| (III) | HDFC Ltd | ICRA AAA | 3.71% |
| (III) | NABARD | CRISIL AAA | 1.85% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (IV) | CBLO | | 46.36% |
| Rating Table: | | | |
| AAA and Equivalent : 40.99% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 59.01% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.58 Years | | Modified Duration: 0.52 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Fixed Maturity Plan - Series 65 - 502 Days Plan C | | | |
|--|---|---|-----------------|
| Inception Date: 11-Dec-12 | | AAUM as on 31-Dec-12: Rs. 126.00 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 10.0519 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 65 - 502 Days Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Bonds and Debentures of | | 96.09% |
| (I) | Private Corporate Bodies | | 38.52% |
| (II) | Public Sector Undertakings | | 12.08% |
| (III) | Banks/FIs | | 45.49% |
| B | Money Market Instruments | | 0.29% |
| (IV) | CBLO/ Repo | | 0.29% |
| C | Cash and Net Current Assets | | 3.62% |
| D | Net Assets | | 100.00 % |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Motors Ltd. | ICRA AAA | 19.38% |
| (I) | Tata Sons Ltd. | CRISIL AAA | 19.13% |
| (III) | LIC Housing Finance Ltd. | CRISIL AAA | 11.00% |
| (III) | Power Grid Corporation Of India Ltd. | CRISIL AAA | 1.08% |
| (III) | IDFC Ltd. | ICRA AAA | 19.99% |
| (III) | NABARD | CRISIL AAA | 8.96% |
| (III) | HDFC Ltd | ICRA AAA | 5.92% |
| (III) | Indian Railways Finance Corporation Ltd | CRISIL AAA | 5.67% |
| (III) | Indian Railways Finance Corporation Ltd | ICRA AAA | 4.95% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (IV) | CBLO | | 0.29% |
| Rating Table: | | | |
| AAA and Equivalent : 96.09% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 3.91% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.26 Years | | Modified Duration: 1.13 Years | |

| ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Year Plan E | | | |
|--|--|---|-----------------|
| Inception Date: 05-Dec-11 | | AAUM as on 31-Dec-12: Rs. 190.90 crores | |
| NAV (As on 31-Dec-12): | | | |
| Growth Option : Rs. 11.0306 | | | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Year Plan E - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Bonds and Debentures of | | 99.04% |
| (I) | Banks/FIs | | 99.04% |
| B | Money Market Instruments | | 2.08% |
| (II) | CBLO/ Repo | | 2.08% |
| C | Cash and Net Current Assets | | -1.12% |
| D | Net Assets | | 100.00 % |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | SREI Equipment Finance Pvt Ltd. | FITCH AA- | 20.74% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA+ | 20.44% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 20.01% |
| (I) | Indiabulls Financial Services Ltd. | CARE AA+ | 19.38% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 18.47% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 2.08% |
| Rating Table: | | | |
| AA and Equivalent : 99.04% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.96% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 1.92 Years | | Modified Duration: 1.74 Years | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|--|---|---|---|---|-------------|--------------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) | |
| ICICI Prudential Fixed Maturity Plan - Series 51 - 3 Years Plan F | 8.62 | 8.61 | - | -- | -- | 23-Mar-10 |
| Crisil Composite Bond Fund Index | 9.38 | 6.90 | - | -- | -- | |
| 1 Year T Bill | 8.11 | 6.42 | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 12.2221) | 11.25 | 10.36 | - | | - | |
| ICICI Prudential Fixed Maturity Plan-Series 53-3 Years Plan A | 9.47 | 8.57 | - | -- | -- | 27-Aug-10 |
| Crisil Composite Bond Fund Index | 9.38 | 6.90 | - | -- | -- | |
| 1 Year T Bill | 8.11 | 6.42 | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.9508) | 10.92 | 10.06 | - | | - | |
| ICICI Prudential Fixed Maturity Plan-Series 53-3 Years Plan B | 9.47 | - | - | -- | -- | 12-Jan-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.8839) | 10.86 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 54 - 24 Months Plan A | 9.50 | - | - | -- | -- | 01-Feb-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.8836) | 10.85 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Years Plan A | 10.18 | - | - | -- | -- | 08-Sep-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.3369) | 10.29 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Years Plan B | 9.96 | - | - | -- | -- | 21-Oct-2011 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.2435) | 10.22 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Years Plan C | 10.51 | - | - | -- | -- | 11-Nov-2011 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.2526) | 10.18 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 19 Months Plan F | 9.71 | - | - | -- | -- | 27-Sep-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.2508) | 10.26 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Years Plan A | 9.65 | - | - | -- | -- | 06-Jul-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.5064) | 10.49 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Years Plan C | 9.82 | - | - | -- | -- | 27-Jul-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.4434) | 10.42 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Years Plan D | 9.71 | - | - | -- | -- | 09-Sep-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.2923) | 10.29 | - | - | | - | |

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-12

| | | | | | | |
|--|-------------|---|---|----|----|--------------------|
| ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Years Plan E | 9.64 | - | - | -- | -- | 23-Aug-11 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.3311) | 10.33 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan A | 9.39 | - | - | -- | -- | 21-Oct-2011 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.1665) | 10.21 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan B | 9.36 | - | - | -- | -- | 09-Nov-2011 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.1206) | 10.17 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan C | 9.61 | - | - | -- | -- | 25-Nov-2011 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.0913) | 10.12 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan G | 9.52 | - | - | -- | -- | 19-Dec-2011 |
| Crisil Short Term Bond Fund Index | 9.15 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 10.9987) | 10.04 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J | 9.74 | - | - | -- | -- | 28-Dec-2011 |
| Crisil Short Term Bond Fund Index | 9.15 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 10.9824) | 10.01 | - | - | | - | |
| ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Years Plan E | 9.32 | - | - | -- | -- | 05-Dec-2011 |
| Crisil Composite Bond Fund Index | 9.38 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.0306) | 10.09 | - | - | | - | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "--" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended December 31, 2012. The NAV per unit shown in the table is as on the start date of the said period.

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 31-Dec-12

Fund Manager of all Interval Funds: Manish Banthia (Managing this fund since Sep, 2012 & Overall 8 years experience of which 2 years as Fund Manager & 3 years as Fixed Income Dealer)

(Please refer to page no. 101 for dividend history)

| | |
|---------------------------|----------------------|
| INVESTMENT HORIZON | 1 Month to 15 Months |
|---------------------------|----------------------|

ICICI Prudential Interval Fund - Annual Interval Plan I

Inception Date: 17-Aug-07
AAUM as on 31-Dec-12: Rs. 167.92 crores
NAV (As on 31-Dec-12)
Growth Option : Rs. 15.2576 **Institutional Growth Option :** Rs. 12.1731

ICICI Prudential Interval Fund - Annual Interval Plan I - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|-----------------|
| A | Bonds and Debentures of | 32.36% |
| (I) | Public Sector Undertakings | 14.65% |
| (II) | Banks/FIs | 17.70% |
| B | Money Market Instruments | 67.42% |
| (III) | Certificate of Deposit | 66.85% |
| (IV) | CBLO/ Repo | 0.57% |
| C | Cash and Net Current Assets | 0.22% |
| D | Net Assets | 100.00 % |

Annexure - A. Bonds and Debentures of

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------|------------|----------|
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 14.65% |
| (II) | HDFC Ltd | ICRA AAA | 17.70% |

Annexure - B. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------|------------|----------|
| (III) | Indian Bank | FITCH A1+ | 27.86% |
| (III) | Axis Bank Ltd. | CRISIL A1+ | 27.85% |
| (III) | Corporation Bank | CRISIL A1+ | 11.15% |
| (IV) | CBLO | | 0.57% |

Rating Table:
 AAA and Equivalent : 99.21% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.79%
Quantitative Indicators:
Average Maturity: 0.66 Years **Modified Duration:** 0.61 Years

ICICI Prudential Interval Fund - Annual Interval Plan II

Inception Date: 05-Oct-07
AAUM as on 31-Dec-12: Rs. 23.80 crores
NAV (As on 31-Dec-12)
Growth Option : Rs. 14.9203 **Institutional Growth Option :** Rs. 15.3735

ICICI Prudential Interval Fund - Annual Interval Plan II - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|-----------------|
| A | Bonds and Debentures of | 29.52% |
| (I) | Banks/FIs | 29.52% |
| B | Money Market Instruments | 70.94% |
| (II) | Certificate of Deposit | 69.41% |
| (III) | CBLO/ Repo | 1.53% |
| C | Cash and Net Current Assets | -0.46% |
| D | Net Assets | 100.00 % |

Annexure - A. Bonds and Debentures of

| Category | Name of the Issuer | Rating | % to NAV |
|----------|---|------------|----------|
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 19.30% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 9.65% |
| (I) | Power Finance Corporation Ltd. | ICRA AAA | 0.57% |

Annexure - B. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|---------------------------|------------|----------|
| (II) | Oriental Bank Of Commerce | CRISIL A1+ | 29.28% |
| (II) | Yes Bank Ltd. | ICRA A1+ | 26.57% |
| (II) | Axis Bank Ltd. | CRISIL A1+ | 13.56% |
| (III) | CBLO | | 1.53% |

Rating Table:
 AA and Equivalent : 28.95% AAA and Equivalent : 69.98%
 Cash, Call, CBLO, Reverse Repo & Current Assets : 1.07%
Quantitative Indicators:
Average Maturity: 0.78 Years **Modified Duration:** 0.72 Years

ICICI Prudential Interval Fund - Annual Interval Plan III

Inception Date: 18-Oct-07
AAUM as on 31-Dec-12: Rs. 56.72 crores
NAV (As on 31-Dec-12)
Growth Option : Rs. 14.9343 **Institutional Growth Option :** Rs. 12.0661

ICICI Prudential Interval Fund - Annual Interval Plan III - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|-----------------|
| A | Bonds and Debentures of | 38.26% |
| (I) | Public Sector Undertakings | 19.04% |
| (II) | Banks/FIs | 19.22% |
| B | Money Market Instruments | 62.29% |
| (III) | Certificate of Deposit | 53.70% |
| (IV) | CBLO/ Repo | 8.59% |
| C | Cash and Net Current Assets | -0.55% |
| D | Net Assets | 100.00 % |

ICICI Prudential Interval Fund - Annual Interval Plan III - Portfolio

Annexure - A. Bonds and Debentures of

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------------|----------|----------|
| (I) | LIC Housing Finance Ltd. | CARE AAA | 19.04% |
| (II) | Power Finance Corporation Ltd. | ICRA AAA | 19.22% |

Annexure - B. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------|------------|----------|
| (III) | Axis Bank Ltd. | ICRA A1+ | 26.87% |
| (III) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 26.83% |
| (IV) | CBLO | | 8.59% |

Rating Table:
 AAA and Equivalent : 91.96%
 Cash, Call, CBLO, Reverse Repo & Current Assets : 8.04%
Quantitative Indicators:
Average Maturity: 0.72 Years **Modified Duration:** 0.66 Years

ICICI Prudential Interval Fund - Annual Interval Plan IV

Inception Date: 26-Oct-07
AAUM as on 31-Dec-12: Rs. 155.30 Crores
NAV (As on 31-Dec-12)
Growth Option : Rs. 14.9378 **Institutional Growth Option :** Rs. 14.0178

ICICI Prudential Interval Fund - Annual Interval Plan IV - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|-----------------|
| A | Bonds and Debentures of | 29.94% |
| (I) | Public Sector Undertakings | 17.87% |
| (II) | Banks/FIs | 12.06% |
| B | Money Market Instruments | 70.34% |
| (III) | Certificate of Deposit | 67.07% |
| (IV) | CBLO/ Repo | 3.27% |
| C | Cash and Net Current Assets | -0.28% |
| D | Net Assets | 100.00 % |

Annexure - A. Bonds and Debentures of

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------|----------|----------|
| (I) | LIC Housing Finance Ltd. | CARE AAA | 17.87% |
| (II) | IDFC Ltd. | ICRA AAA | 12.06% |

Annexure - B. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------|------------|----------|
| (III) | State Bank Of Hyderabad | ICRA A1+ | 27.94% |
| (III) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 27.93% |
| (III) | Axis Bank Ltd. | CRISIL A1+ | 11.20% |
| (IV) | CBLO | | 3.27% |

Rating Table:
 AAA and Equivalent : 97.01%
 Cash, Call, CBLO, Reverse Repo & Current Assets : 2.99%
Quantitative Indicators:
Average Maturity: 0.80 Years **Modified Duration:** 0.74 Years

ICICI Prudential Interval Fund - Half Yearly Interval Plan II

Inception Date: 07-Nov-07
AAUM as on 31-Dec-12: Rs. 24.45 crores
NAV (As on 31-Dec-12)
Growth Option : Rs. 14.4215 **Institutional Growth Option :** Rs. 12.1149

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|-----------------|
| A | Bonds and Debentures of | 37.78% |
| (I) | Public Sector Undertakings | 18.87% |
| (II) | Banks/FIs | 18.91% |
| B | Money Market Instruments | 60.47% |
| (III) | Certificate of Deposit | 18.41% |
| (IV) | CBLO/ Repo | 42.06% |
| C | Cash and Net Current Assets | 1.75% |
| D | Net Assets | 100.00 % |

Annexure - A. Bonds and Debentures of

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------------------|------------|----------|
| (I) | Hindustan Petroleum Corporation Ltd. | CRISIL AAA | 18.87% |
| (II) | HDFC Ltd | ICRA AAA | 18.91% |

Annexure - B. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------|----------|----------|
| (III) | Andhra Bank | CARE A1+ | 18.41% |
| (IV) | CBLO | | 42.06% |

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 31-Dec-12

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Portfolio

| |
|--|
| Rating Table: AAA and Equivalent : 56.19% Cash, Call, CBLO, Reverse Repo & Current Assets : 43.81% |
| Quantitative Indicators: Average Maturity: 0.18 Years Modified Duration: 0.16 Years |

ICICI Prudential Interval Fund - Quarterly Interval Plan I

| |
|---|
| Inception Date: 15-May-07 |
| AAUM as on 31-Dec-12: Rs. 21.71 crores |
| NAV (As on 31-Dec-12) |
| Growth Option : Rs. 15.4337 Institutional Growth Option : Rs. 12.3115 |

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|----------------|
| A | Money Market Instruments | 100.25% |
| (I) | Certificate of Deposit | 84.00% |
| (II) | CBLO/ Repo | 16.26% |
| B | Cash and Net Current Assets | -0.25% |
| C | Net Assets | 100.00% |

Annexure - A. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------|------------|----------|
| (I) | IDBI Bank Ltd | CRISIL A1+ | 24.79% |
| (I) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 24.67% |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 24.67% |
| (I) | Andhra Bank | CARE A1+ | 9.87% |
| (II) | CBLO | | 16.26% |

| |
|--|
| Rating Table: AAA and Equivalent : 84.00% Cash, Call, CBLO, Reverse Repo & Current Assets : 16.00% |
| Quantitative Indicators: Average Maturity: 0.11 Years Modified Duration: 0.10 Years |

ICICI Prudential Interval Fund - Quarterly Interval Plan II

| |
|---|
| Inception Date: 15-Jun-07 |
| AAUM as on 31-Dec-12: Rs. 19.86 crores |
| NAV (As on 31-Dec-12) |
| Growth Option : Rs. 15.3186 Institutional Growth Option : Rs. 13.8735 |

ICICI Prudential Interval Fund - Quarterly Interval Plan II - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|----------------|
| A | Money Market Instruments | 100.98% |
| (I) | Certificate of Deposit | 99.79% |
| (II) | CBLO/ Repo | 1.19% |
| B | Cash and Net Current Assets | -0.98% |
| C | Net Assets | 100.00% |

Annexure - A. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|---------------------------|------------|----------|
| (I) | Oriental Bank Of Commerce | CRISIL A1+ | 29.70% |
| (I) | Bank Of India | CRISIL A1+ | 29.66% |
| (I) | Corporation Bank | CRISIL A1+ | 29.28% |
| (I) | Punjab National Bank | ICRA A1+ | 11.15% |
| (II) | CBLO | | 1.19% |

| |
|--|
| Rating Table: AAA and Equivalent : 99.79% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.21% |
| Quantitative Indicators: Average Maturity: 0.22 Years Modified Duration: 0.20 Years |

ICICI Prudential Interval Fund II - Quarterly Interval Plan C

| |
|---|
| Inception Date: 23-Nov-07 |
| AAUM as on 31-Dec-12: Rs. 15.70 crores |
| NAV (As on 31-Dec-12) |
| Growth Option : Rs. 15.0048 |
| Institutional Option : 11.6203 |

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|----------------|
| A | Money Market Instruments | 101.08% |
| (I) | Certificate of Deposit | 88.80% |
| (II) | CBLO/ Repo | 12.28% |
| B | Cash and Net Current Assets | -1.08% |
| C | Net Assets | 100.00% |

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Portfolio

Annexure - A. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|---------------------------|------------|----------|
| (I) | ING Vysya Bank Ltd. | CRISIL A1+ | 29.62% |
| (I) | Andhra Bank | ICRA A1+ | 29.59% |
| (I) | Oriental Bank Of Commerce | CRISIL A1+ | 29.59% |
| (II) | CBLO | | 12.28% |

| |
|---|
| Rating Table: AAA and Equivalent : 88.80% Cash, Call, CBLO, Reverse Repo & Current Assets : 11.20% |
| Quantitative Indicators: Average Maturity: 0.15 Years Modified Duration: 0.14 Years |

ICICI Prudential Interval Fund II - Quarterly Interval Plan D

| |
|---|
| Inception Date: 05-Dec-07 |
| AAUM as on 31-Dec-12: Rs. 44.06 crores |
| NAV (As on 31-Dec-12) |
| Growth Option : Rs. 15.9581 Institutional Growth Option : Rs. 12.3617 |

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|----------------|
| A | Money Market Instruments | 90.86% |
| (I) | Commercial Papers | 19.29% |
| (II) | Certificate of Deposit | 71.14% |
| (III) | CBLO/ Repo | 0.43% |
| B | Term Deposits | 9.12% |
| (IV) | Term Deposits | 9.12% |
| C | Cash and Net Current Assets | 0.02% |
| D | Net Assets | 100.00% |

Annexure - A. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------|------------|----------|
| (I) | HDFC Ltd | ICRA A1+ | 19.29% |
| (II) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 28.99% |
| (II) | Canara Bank | CRISIL A1+ | 23.61% |
| (II) | Yes Bank Ltd. | CRISIL A1+ | 14.95% |
| (II) | Central Bank Of India | CARE A1+ | 3.59% |
| (III) | CBLO | | 0.43% |

Annexure - B. Term Deposits

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------|--------|----------|
| (IV) | Allahabad Bank | | 9.12% |

| |
|--|
| Rating Table: AAA and Equivalent : 90.43% Term Deposits: 9.12% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.45% |
| Quantitative Indicators: Average Maturity: 0.18 Years Modified Duration: 0.16 Years |

ICICI Prudential Interval Fund II - Quarterly Interval Plan F

| |
|---|
| Inception Date: 27-Dec-07 |
| AAUM as on 31-Dec-12: Rs. 22.03 crores |
| NAV (As on 31-Dec-12) |
| Growth Option : Rs. 14.4254 Institutional Growth Option : Rs. 12.5635 |

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Portfolio

| Sr. No. | Name of the Instrument | % to NAV |
|----------|------------------------------------|----------------|
| A | Money Market Instruments | 100.05% |
| (I) | Certificate of Deposit | 84.91% |
| (II) | CBLO/ Repo | 15.14% |
| B | Cash and Net Current Assets | -0.05% |
| C | Net Assets | 100.00% |

Annexure - A. Money Market Instruments

| Category | Name of the Issuer | Rating | % to NAV |
|----------|--------------------------|------------|----------|
| (I) | IndusInd Bank Ltd. | CRISIL A1+ | 29.97% |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 29.92% |
| (I) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 25.01% |
| (II) | CBLO | | 15.14% |

| |
|--|
| Rating Table: AAA and Equivalent : 84.91% Cash, Call, CBLO, Reverse Repo & Current Assets : 15.09% |
| Quantitative Indicators: Average Maturity: 0.02 Years Modified Duration: 0.02 Years |

ICICI Prudential Interval Fund - Quarterly Interval Plan III

| |
|---|
| Inception Date: 20-Jul-07 |
| AAUM as on 31-Dec-12: Rs. 26.26 crores |
| NAV (As on 31-Dec-12) |
| Growth Option : Rs. 14.6699 Institutional Growth Option : Rs. 12.2896 |

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 31-Dec-12

| ICICI Prudential Interval Fund - Quarterly Interval Plan III - Portfolio | | | |
|--|------------------------------------|-------------------------------|-----------------|
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Money Market Instruments | | 100.13% |
| (I) | Certificate of Deposit | | 88.36% |
| (II) | CBLO/ Repo | | 11.77% |
| B | Cash and Net Current Assets | | -0.13% |
| C | Net Assets | | 100.00% |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | ING Vysya Bank Ltd. | CRISIL A1+ | 29.48% |
| (I) | Yes Bank Ltd. | CRISIL A1+ | 29.44% |
| (I) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 29.44% |
| (II) | CBLO | | 11.77% |
| Rating Table: | | | |
| AAA and Equivalent : 88.36% Cash, Call, CBLO, Reverse Repo & Current Assets : 11.64% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.07 Years | | Modified Duration: 0.07 Years | |

| ICICI Prudential Interval Fund IV - Quarterly Interval Plan B | | | |
|---|------------------------------------|--|-----------------|
| Inception Date: 24-Sep-08 | | | |
| AAUM as on 31-Dec-12: Rs. 18.11 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 13.8501 | | Institutional Growth Option : Rs. 12.6495 | |
| ICICI Prudential Interval Fund IV - Quarterly Interval Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Money Market Instruments | | 100.81% |
| (I) | CBLO/ Repo | | 100.81% |
| B | Cash and Net Current Assets | | -0.81% |
| D | Net Assets | | 100.00% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO | | 100.81% |
| Rating Table: | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.00 Years | | Modified Duration: 0.00 Years | |

| ICICI Prudential Interval Fund V - Monthly Interval Plan A | | | |
|--|------------------------------------|--|-----------------|
| Inception Date: 05-Sep-08 | | | |
| AAUM as on 31-Dec-12: Rs. 4.35 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 13.5969 | | Institutional Growth Option : Rs. 12.4032 | |
| ICICI Prudential Interval Fund V - Monthly Interval Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Money Market Instruments | | 105.18% |
| (I) | CBLO/ Repo | | 105.18% |
| B | Cash and Net Current Assets | | -5.18% |
| C | Net Assets | | 100.00% |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO | | 105.18% |
| Rating Table: | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.00 Years | | Modified Duration: 0.00 Years | |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan B | | | |
|---|------------------------------------|-------------------------------|-----------------|
| Inception Date: 07-Nov-07 | | | |
| AAUM as on 31-Dec-12: Rs. 23.70 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 14.5953 | | | |
| ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Money Market Instruments | | 100.40% |
| (I) | Certificate of Deposit | | 86.63% |
| (II) | CBLO/ Repo | | 13.77% |
| B | Cash and Net Current Assets | | -0.40% |
| C | Net Assets | | 100.00% |
| Annexure - A. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 28.91% |
| (I) | Oriental Bank Of Commerce | CRISIL A1+ | 28.86% |
| (I) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 28.86% |
| (II) | CBLO | | 13.77% |
| Rating Table: | | | |
| AAA and Equivalent : 86.63% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 13.37% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.11 Years | | Modified Duration: 0.10 Years | |

| ICICI Prudential Interval Fund - Monthly Interval Plan I | | | |
|--|------------------------------------|-------------------------------|-----------------|
| Inception Date: 12-May-07 | | | |
| AAUM as on 31-Dec-12: Rs. 6.08 Crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 14.9802 | | | |
| ICICI Prudential Interval Fund - Monthly Interval Plan I - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Money Market Instruments | | 100.08% |
| (I) | CBLO/ Repo | | 100.08% |
| B | Cash and Net Current Assets | | -0.08% |
| C | Net Assets | | 100.00% |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO | | 100.08% |
| Rating Table: | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.00 Years | | Modified Duration: 0.00 Years | |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan - A | | | |
|---|------------------------------------|-------------------------------|-----------------|
| Inception Date: 24-Oct-07 | | | |
| AAUM as on 31-Dec-12: Rs. 13.96 Crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 14.8608 | | | |
| ICICI Prudential Interval Fund II - Quarterly Interval Plan - A - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Money Market Instruments | | 100.43% |
| (I) | Certificate of Deposit | | 76.48% |
| (II) | CBLO/ Repo | | 23.95% |
| B | Cash and Net Current Assets | | -0.43% |
| C | Net Assets | | 100.00% |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | ING Vysya Bank Ltd. | CRISIL A1+ | 29.98% |
| (I) | IndusInd Bank Ltd. | CRISIL A1+ | 29.32% |
| (I) | Yes Bank Ltd. | CRISIL A1+ | 17.18% |
| (II) | CBLO | | 23.95% |
| Rating Table: | | | |
| AAA and Equivalent : 76.48% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 23.52% | | | |
| Quantitative Indicators: | | | |
| Average Maturity: 0.05 Years | | Modified Duration: 0.05 Years | |

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|---|---|---|---|---|-------------|-------------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) | |
| ICICI Prudential Interval Fund-Annual Interval Plan I | 9.22 | 8.48 | 5.50 | 15257.60 | 8.17 | 17-Aug-07 |
| Crisil Composite Bond Fund Index | 9.38 | 6.90 | 4.96 | 14352.82 | 6.95 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13479.85 | 5.71 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.2576) | 13.97 | 12.88 | 12.21 | 10.00 | | |
| ICICI Prudential Interval Fund-Annual Interval Plan II | 8.76 | 9.14 | 4.22 | 14920.30 | 7.93 | 05-Oct-07 |
| Crisil Composite Bond Fund Index | 9.38 | 6.90 | 4.96 | 14171.97 | 6.88 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13389.95 | 5.72 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.9203) | 13.72 | 12.57 | 12.06 | 10.00 | | |
| ICICI Prudential Interval Fund-Annual Interval Plan III | 9.03 | 9.17 | 4.10 | 14934.30 | 8.01 | 18-Oct-07 |
| Crisil Composite Bond Fund Index | 9.38 | 6.90 | 4.96 | 14122.42 | 6.85 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13347.95 | 5.70 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.9343) | 13.70 | 12.55 | 12.05 | 10.00 | | |
| ICICI Prudential Interval Fund - Annual Interval Plan IV | 9.60 | 8.87 | 4.32 | 14937.80 | 8.05 | 26-Oct-07 |
| Crisil Composite Bond Fund Index | 9.38 | 6.90 | 4.96 | 14033.16 | 6.75 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13332.22 | 5.70 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.9378) | 13.63 | 12.52 | 12.00 | 10.00 | | |
| ICICI Prudential Interval Fund-Half Yearly Plan II | 9.35 | 9.14 | 3.92 | 14421.50 | 7.36 | 07-Nov-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14179.50 | 7.01 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13363.51 | 5.79 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.4215) | 13.19 | 12.08 | 11.63 | 10.00 | | |
| ICICI Prudential Interval Fund - Monthly Interval Plan I | 8.98 | 8.51 | 4.84 | 14980.20 | 7.42 | 12-May-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14631.32 | 6.98 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13719.90 | 5.76 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.9802) | 13.75 | 12.67 | 12.08 | 10.00 | | |
| ICICI Prudential Interval Fund V-Mnthly Int Plan A | 9.18 | 8.93 | 4.97 | 13596.90 | 7.37 | 05-Sep-08 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 13349.50 | 6.91 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 12883.02 | 6.03 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 13.5969) | 12.45 | 11.43 | 10.89 | 10.00 | | |
| ICICI Prudential Interval Fund-Qtrly Int Plan I | 9.60 | 8.99 | 5.18 | 15433.70 | 8.00 | 15-May-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14621.66 | 6.97 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13711.94 | 5.76 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.4337) | 14.08 | 12.92 | 12.28 | 10.00 | | |
| ICICI Prudential Interval Fund-Qtrly Int Plan II | 9.75 | 9.32 | 5.68 | 15318.60 | 7.99 | 15-Jun-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14517.09 | 6.95 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13618.87 | 5.72 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.3186) | 13.96 | 12.77 | 12.08 | 10.00 | | |
| ICICI Prudential Interval Fund-Qtrly Int Plan III | 9.16 | 8.70 | 4.72 | 14669.90 | 7.28 | 20-Jul-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14395.76 | 6.91 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13436.98 | 5.57 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.6699) | 13.44 | 12.36 | 11.81 | 10.00 | | |
| ICICI Prudential Interval Fund II-Qtrly Int Plan A | 9.18 | 8.91 | 4.84 | 14860.80 | 7.93 | 24-Oct-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14194.50 | 6.98 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13344.86 | 5.72 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.8608) | 13.61 | 12.50 | 11.92 | 10.00 | | |
| ICICI Prudential Interval Fund II-Qtrly Int Plan B | 9.67 | 8.85 | 4.63 | 14595.30 | 7.61 | 07-Nov-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14179.50 | 7.01 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13363.51 | 5.79 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.5953) | 13.31 | 12.23 | 11.68 | 10.00 | | |

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

| | | | | | | |
|---|-------------|-------------|-------------|-----------------|-------------|------------------|
| ICICI Prudential Interval Fund II-Qtrly Int Plan C | 9.47 | 9.41 | 5.88 | 15004.80 | 8.27 | 24-Nov-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14141.61 | 7.02 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13323.54 | 5.78 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.0048) | 13.71 | 12.53 | 11.83 | 10.00 | | |
| ICICI Prudential Interval Fund II-Qtrly Int Plan D | 9.80 | 9.47 | 7.86 | 15958.10 | 9.64 | 05-Dec-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14109.64 | 7.02 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13302.24 | 5.78 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.9581) | 14.53 | 13.28 | 12.31 | 10.00 | | |
| ICICI Prudential Interval Fund II-Qtrly Int Plan F | 9.15 | 9.27 | 5.09 | 14425.40 | 7.58 | 27-Dec-07 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 14045.98 | 7.01 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 13245.42 | 5.76 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 14.4254) | 13.22 | 12.09 | 11.51 | 10.00 | | |
| ICICI Prudential Interval Fund IV-Qtrly Int Plan B | 9.47 | 9.39 | 5.99 | 13850.10 | 7.92 | 24-Sep-08 |
| Crisil Liquid Fund Index | 8.54 | 8.15 | 5.12 | 13291.35 | 6.89 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 12799.30 | 5.95 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 13.8501) | 12.65 | 11.57 | 10.91 | 10.00 | | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-12

Fund Manager for all the Plans of Multiple Yield Funds : Rajat Chandak (Managing the Equity Portion of this fund from Feb, 2012 & 5 yrs experience as an Equity Analyst), Rahul Goswami (Managing the Debt Portion of this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management) & In addition to the fund manager managing this fund, the ADR/ GDR exposure is managed by Mr. Atul Patel.

| ICICI Prudential Multiple Yield Fund Plan A | | | |
|--|---|----------|----------------|
| Inception Date: 06-June-11 | | | |
| AAUM as on 31-Dec-12: Rs. 135.71 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 12.0101 | | | |
| ICICI Prudential Multiple Yield Fund Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Equity Shares | | 14.84% |
| B | Money Market Instruments | | 21.12% |
| (I) | CBLO/ Repo | | 21.12% |
| C | Bonds and Debentures of | | 60.44% |
| (II) | Private Corporate Bodies | | 60.44% |
| D | Fixed Deposits | | 0.65% |
| (III) | Term Deposits | | 0.65% |
| E | Cash and Net Current Assets | | 2.96% |
| F | Net Assets | | 100.00% |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | | % to NAV |
| | Motherson Sumi Systems Ltd. | | 3.92% |
| | NMDC Ltd | | 3.08% |
| | State Bank Of India | | 2.33% |
| | Dr Reddy's Laboratories Ltd. | | 2.18% |
| | Standard Chartered PLC - IDR | | 0.91% |
| | Natco Pharma Ltd. | | 0.89% |
| | Sterlite Industries (India) Ltd. | | 0.72% |
| | United Phosphorus Ltd. | | 0.44% |
| | Union Bank Of India | | 0.37% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 21.12% |
| Annexure - C. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | Sundaram Finance Ltd. | ICRA AA+ | 16.71% |
| (II) | Shriram Transport Finance Company Ltd. | CARE AA+ | 14.58% |
| (II) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 14.58% |
| (II) | Kotak Mahindra Prime Ltd. | ICRA AA+ | 14.56% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (III) | ICICI Bank Ltd. | | 0.65% |
| Rating Table: | | | |
| Equity Shares: 14.84% | AA and Equivalent : 60.44% | | |
| Term Deposits: 0.65% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 24.07% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.06 Years | Modified Duration : 0.90 Years | | |

| ICICI Prudential Multiple Yield Fund Plan B | | | |
|--|---|------------|----------------|
| Inception Date: 05-Jul-11 | | | |
| AAUM as on 31-Dec-12: Rs. 140.86 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.7748 | | | |
| ICICI Prudential Multiple Yield Fund Plan B - Portfolio | | | |
| Sr. No. | Name of the Instrument | | % to NAV |
| A | Equity Shares | | 15.54% |
| B | Money Market Instruments | | 19.82% |
| (I) | CBLO/ Repo | | 19.82% |
| C | Bonds and Debentures of | | 61.07% |
| (II) | Private Corporate Bodies | | 61.07% |
| D | Fixed Deposits | | 0.57% |
| (III) | Term Deposits | | 0.57% |
| E | Cash and Net Current Assets | | 3.01% |
| F | Net Assets | | 100.00% |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | | % to NAV |
| | Motherson Sumi Systems Ltd. | | 3.91% |
| | NMDC Ltd | | 3.08% |
| | State Bank Of India | | 2.33% |
| | Dr Reddy's Laboratories Ltd. | | 2.22% |
| | Standard Chartered PLC - IDR | | 1.08% |
| | Natco Pharma Ltd. | | 0.91% |
| | Sterlite Industries (India) Ltd. | | 0.90% |
| | Union Bank Of India | | 0.68% |
| | United Phosphorus Ltd. | | 0.43% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 19.82% |
| Annexure - C. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 17.48% |
| (II) | Sundaram Finance Ltd. | ICRA AA+ | 17.45% |
| (II) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 17.45% |
| (II) | Indiabulls Financial Services Ltd. | CARE AA+ | 8.68% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (III) | ICICI Bank Ltd. | | 0.57% |
| Rating Table: | | | |
| Equity Shares: 15.54% | AA and Equivalent : 61.07% | | |
| Term Deposits: 0.57% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 22.83% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.14 Years | Modified Duration : 0.97 Years | | |

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Multiple Yield Fund Plan C | | | |
|--|---|--------------------------------|----------|
| Inception Date: 19-Aug-11 | | | |
| AAUM as on 31-Dec-12: Rs. 87.78 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.8497 | | | |
| ICICI Prudential Multiple Yield Fund Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 15.97% | |
| B | Bonds and Debentures of | 59.66% | |
| (I) | Banks/Fis | 59.66% | |
| C | Money Market Instruments | 21.49% | |
| (II) | CBLO/ Repo | 21.49% | |
| D | Fixed Deposits | 0.97% | |
| (III) | Term Deposits | 0.97% | |
| E | Cash and Net Current Assets | 1.91% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.91% | |
| | NMDC Ltd | 3.08% | |
| | State Bank Of India | 2.33% | |
| | Dr Reddy's Laboratories Ltd. | 2.21% | |
| | Sterlite Industries (India) Ltd. | 2.01% | |
| | United Phosphorus Ltd. | 1.50% | |
| | Natco Pharma Ltd. | 0.92% | |
| Annexure - B. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Cholamandalam Investment & Finance Co. Ltd. | ICRA AA- | 17.24% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 16.76% |
| (I) | Indiabulls Financial Services Ltd. | CARE AA+ | 14.48% |
| (I) | Sundaram Finance Ltd. | ICRA AA+ | 11.18% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 21.49% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (III) | ICICI Bank Ltd. | | 0.97% |
| Rating Table: | | | |
| Equity Shares: 15.97% | | | |
| AA and Equivalent : 59.66% | | | |
| Term Deposits: 0.97% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 23.40% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.19 Years | | Modified Duration : 1.02 Years | |

| ICICI Prudential Multiple Yield Fund Plan D | | | |
|--|---|--------------------------------|----------|
| Inception Date: 08-Sep-11 | | | |
| AAUM as on 31-Dec-12: Rs. 94.73 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 12.0130 | | | |
| ICICI Prudential Multiple Yield Fund Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 17.67% | |
| B | Bonds and Debentures of | 58.00% | |
| (I) | Banks/Fis | 58.00% | |
| C | Money Market Instruments | 21.92% | |
| (II) | CBLO/ Repo | 21.92% | |
| D | Fixed Deposits | 0.85% | |
| (III) | Term Deposits | 0.85% | |
| E | Cash and Net Current Assets | 1.56% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.90% | |
| | NMDC Ltd | 3.08% | |
| | State Bank Of India | 2.37% | |
| | Dr Reddy's Laboratories Ltd. | 2.21% | |
| | United Phosphorus Ltd. | 1.71% | |
| | Sterlite Industries (India) Ltd. | 1.50% | |
| | Bajaj Holdings & Investment Ltd | 1.08% | |
| | Natco Pharma Ltd. | 0.92% | |
| | Standard Chartered PLC - IDR | 0.90% | |
| Annexure - B. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 16.56% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 15.55% |
| (I) | Sundaram Finance Ltd. | ICRA AA+ | 15.53% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 10.36% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 21.92% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (III) | ICICI Bank Ltd. | | 0.85% |
| Rating Table: | | | |
| Equity Shares: 17.67% | | | |
| AA and Equivalent : 58.00% | | | |
| Term Deposits: 0.85% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 23.48% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.22 Years | | Modified Duration : 1.05 Years | |

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Multiple Yield Fund Plan E | | | |
|--|---|----------------|----------|
| Inception Date: 15-Nov-2011 | | | |
| AAUM as on 31-Dec-12: Rs. 81.59 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.8536 | | | |
| ICICI Prudential Multiple Yield Fund Plan E - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 16.15% | |
| B | Bonds and Debentures of | 63.90% | |
| (I) | Banks/Fls | 63.90% | |
| C | Money Market Instruments | 18.72% | |
| (II) | CBLO/ Repo | 18.72% | |
| D | Fixed Deposits | 0.83% | |
| (III) | Term Deposits | 0.83% | |
| E | Cash and Net Current Assets | 0.39% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.92% | |
| | NMDC Ltd | 3.08% | |
| | State Bank Of India | 2.39% | |
| | Dr Reddy's Laboratories Ltd. | 2.23% | |
| | Bajaj Holdings & Investment Ltd | 1.61% | |
| | Vardhman Textiles Ltd. | 1.40% | |
| | Natco Pharma Ltd. | 0.92% | |
| | MBL Infrastructures Ltd. | 0.61% | |
| Annexure - B. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA + | 19.06% |
| (I) | L&T Finance Ltd. | ICRA AA + | 17.12% |
| (I) | Sundaram Finance Ltd. | Fitch AA + | 14.28% |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 13.43% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 18.72% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (III) | ICICI Bank Ltd. | | 0.83% |
| Rating Table: | | | |
| Equity Shares: 16.15% | AA and Equivalent : 50.47% | | |
| AAA and Equivalent : 13.43% | | | |
| Term Deposits: 0.83% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 19.12% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.39 Years | Modified Duration : 1.24 Years | | |

| ICICI Prudential Multiple Yield Fund - Series 2 - Plan A | | | |
|--|--|----------------|----------|
| Inception Date: 07-Dec-2011 | | | |
| AAUM as on 31-Dec-12: Rs. 75.80 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.7899 | | | |
| ICICI Prudential Multiple Yield Fund - Series 2 - Plan A - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 15.23% | |
| B | Bonds and Debentures of | 65.28% | |
| (I) | Private Corporate Bodies | 65.28% | |
| C | Money Market Instruments | 17.79% | |
| (II) | CBLO/ Repo | 17.79% | |
| D | Fixed Deposits | 0.53% | |
| (III) | Term Deposits | 0.53% | |
| E | Cash and Net Current Assets | 1.17% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.95% | |
| | NMDC Ltd | 3.08% | |
| | State Bank Of India | 2.37% | |
| | Dr Reddy's Laboratories Ltd. | 2.24% | |
| | Bajaj Holdings & Investment Ltd | 1.99% | |
| | Vardhman Textiles Ltd. | 1.61% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA + | 19.11% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA + | 18.71% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 17.18% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA + | 6.07% |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 4.22% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 17.79% |
| Annexure - D. Fixed Deposits | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | ICICI Bank Ltd. | | 0.53% |
| Rating Table: | | | |
| Equity Shares: 15.23% | AA and Equivalent : 61.06% | | |
| AAA and Equivalent : 4.22% | | | |
| Term Deposits: 0.53% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 18.96% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.50 Years | Modified Duration : 1.35 Years | | |

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Multiple Yield Fund - Series 2 - Plan C | | | |
|--|--|--|----------|
| Inception Date: 04-Jan-12 | | AAUM as on 31-Dec-12: Rs. 48.32 crores | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.8044 | | | |
| ICICI Prudential Multiple Yield Fund - Series 2 - Plan C - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 14.48% | |
| B | Bonds and Debentures of | 64.90% | |
| (I) | Private Corporate Bodies | 64.90% | |
| C | Money Market Instruments | 18.97% | |
| (II) | CBLO/ Repo | 18.97% | |
| C | Fixed Deposits | 0.04% | |
| (III) | Term Deposits | 0.04% | |
| D | Cash and Net Current Assets | 1.61% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.87% | |
| | NMDC Ltd | 3.08% | |
| | State Bank Of India | 2.32% | |
| | Dr Reddy's Laboratories Ltd. | 2.19% | |
| | Bajaj Holdings & Investment Ltd | 1.99% | |
| | Vardhman Textiles Ltd. | 1.04% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 18.43% |
| (I) | Tata Capital Financial Services Ltd. | CARE AA+ | 17.77% |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 17.69% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA+ | 11.01% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 18.97% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (III) | ICICI Bank Ltd. | 0.04% | |
| Rating Table: | | | |
| Equity Shares: 14.48% | | | |
| AA and Equivalent : 64.90% | | | |
| Term Deposits: 0.04% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 20.58% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.55 Years | | Modified Duration : 1.39 Years | |

| ICICI Prudential Multiple Yield Fund - Series 2 - Plan D | | | |
|--|--|--|----------|
| Inception Date: 03-Feb-12 | | AAUM as on 31-Dec-12: Rs. 57.44 crores | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.2243 | | | |
| ICICI Prudential Multiple Yield Fund - Series 2 - Plan D - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 15.83% | |
| B | Bonds and Debentures of | 67.21% | |
| (I) | Private Corporate Bodies | 67.21% | |
| C | Money Market Instruments | 15.18% | |
| (II) | CBLO/ Repo | 15.18% | |
| C | Fixed Deposits | 0.15% | |
| (III) | Term Deposits | 0.15% | |
| D | Cash and Net Current Assets | 1.63% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.87% | |
| | NMDC Ltd | 3.08% | |
| | State Bank Of India | 2.33% | |
| | Dr Reddy's Laboratories Ltd. | 2.20% | |
| | Natco Pharma Ltd. | 1.49% | |
| | Vardhman Textiles Ltd. | 1.12% | |
| | Bajaj Holdings & Investment Ltd | 1.07% | |
| | Blue Star Ltd. | 0.68% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Capital Housing Finance Ltd. | CRISIL AA+ | 18.56% |
| (I) | Bajaj Finance Ltd. | CRISIL AA+ | 18.49% |
| (I) | HDFC Ltd | ICRA AAA | 17.21% |
| (I) | Shriram Transport Finance Company Ltd. | CARE AA+ | 12.95% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 15.18% |
| Annexure - D. Fixed Deposits | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | ICICI Bank Ltd. | | 0.15% |
| Rating Table: | | | |
| Equity Shares: 15.83% | | AA and Equivalent : 50.00% | |
| AAA and Equivalent : 17.21% | | | |
| Term Deposits: 0.15% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 16.80% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.72 Years | | Modified Duration : 1.52 Years | |

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-12

| ICICI Prudential Multiple Yield Fund - Series 2 - Plan E | | | |
|--|---|--|----------|
| Inception Date: 13-Apr-12 | | AAUM as on 31-Dec-12: Rs. 72.66 crores | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.9303 | | | |
| ICICI Prudential Multiple Yield Fund - Series 2 - Plan E - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Index Futures | 22.68% | |
| B | Bonds and Debentures of | 73.32% | |
| (I) | Private Corporate Bodies | 73.32% | |
| C | Money Market Instruments | 2.87% | |
| (II) | CBLO/ Repo | 2.87% | |
| D | Cash and Net Current Assets | 1.14% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | S&P CNX Nifty | 22.68% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Tata Motors Finance Ltd. | CRISIL AA- | 18.71% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 18.61% |
| (I) | Bajaj Finance Ltd. | CRISIL AA+ | 18.57% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 17.43% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 2.87% |
| Rating Table: | | | |
| Equity Shares: 22.68% | | AA and Equivalent : 73.32% | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 4.01% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 2.20 Years | | Modified Duration : 2.01 Years | |

Exit Load for all Schemes

Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors.

| ICICI Prudential Multiple Yield Fund - Series 2 - Plan F | | | |
|--|---|---|----------|
| Inception Date: 30-Apr-12 | | AAUM as on 31-Dec-12: Rs. 108.69 crores | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.3233 | | | |
| ICICI Prudential Multiple Yield Fund - Series 2 - Plan F - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Index Futures | 25.68% | |
| B | Bonds and Debentures of | 72.40% | |
| (I) | Private Corporate Bodies | 72.40% | |
| C | Money Market Instruments | 0.001% | |
| (II) | CBLO/ Repo | 0.001% | |
| D | Fixed Deposits | 0.99% | |
| (III) | Term Deposits | 0.99% | |
| E | Cash and Net Current Assets | 0.93% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Index Futures | | | |
| Category | Name of the Issuer | % to NAV | |
| | S&P CNX Nifty | 25.68% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Sundaram Finance Ltd. | ICRA AA+ | 18.74% |
| (I) | Mahindra & Mahindra Financial Services Ltd. | CRISIL AA+ | 16.71% |
| (I) | Tata Capital Financial Services Ltd. | ICRA AA+ | 15.54% |
| (I) | Kotak Mahindra Prime Ltd. | CRISIL AA+ | 15.39% |
| (I) | Bajaj Finance Ltd. | CRISIL AA+ | 6.01% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO | | 0.001% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (III) | ICICI Bank Ltd. | 0.99% | |
| Rating Table: | | | |
| Equity Shares: 25.68% | | AA and Equivalent : 72.40% | |
| Term Deposits: 0.99% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.934% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 2.31 Years | | Modified Duration : 2.10 Years | |

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-12

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|---|---|---|---|---|----------|--------------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) | |
| ICICI Prudential Multiple Yield Fund Plan A | 19.6094 | - | - | -- | -- | 06-Jun-11 |
| Crisil MIP Blended Index | 12.1177 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 12.0101) | 10.0411 | - | - | | - | |
| ICICI Prudential Multiple Yield Fund Plan B | 19.3170 | - | - | -- | -- | 05-Jul-11 |
| Crisil MIP Blended Index | 12.1177 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.7748) | 9.8685 | - | - | | - | |
| ICICI Prudential Multiple Yield Fund Plan C | 17.4261 | - | - | -- | -- | 19-Aug-11 |
| Crisil MIP Blended Index | 12.1177 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.8497) | 10.0912 | - | - | | - | |
| ICICI Prudential Multiple Yield Fund Plan D | 18.7889 | - | - | -- | -- | 08-Sep-11 |
| Crisil MIP Blended Index | 12.1177 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 12.0130) | 10.1129 | - | - | | - | |
| ICICI Prudential Multiple Yield Fund Plan E | 19.5317 | - | - | -- | -- | 15-Nov-2011 |
| Crisil MIP Blended Index | 12.1177 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.8536) | 9.9167 | - | - | | - | |
| ICICI Prudential Multiple Yield Fund - Series 2 - Plan A | 18.4831 | - | - | -- | -- | 07-Dec-2011 |
| Crisil MIP Blended Index | 12.1177 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.7899) | 9.9507 | - | - | | - | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "--" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended December 31, 2012. The NAV per unit shown in the table is as on the start date of the said period.

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-12

Fund Manager for all the Plans of Capital Protection Oriented Funds : Rajat Chandak (Managing the Equity Portion of this fund from Feb, 2012 & 5 yrs experience as an Equity Analyst), Rahul Goswami (Managing the Debt Portion of this fund since Sep, 2012 & Overall 17 years of experience in Debt Markets including 7 years in Fund Management) & In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Atul Patel.

| ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months | | | |
|--|------------------------------------|---------------------------------------|----------|
| Inception Date: 23-Jun-11 | | | |
| AAUM as on 31-Dec-12: Rs. 165.78 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.2880 | | | |
| ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 4.44% | |
| B | Money Market Instruments | 39.53% | |
| (I) | Certificate of Deposit | 28.62% | |
| (II) | CBLO/ Repo | 10.92% | |
| C | Bonds and Debentures of | 54.73% | |
| (III) | Private Corporate Bodies | 54.73% | |
| D | Fixed Deposits | 0.21% | |
| (IV) | Term Deposits | 0.21% | |
| E | Cash and Net Current Assets | 1.09% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | IndusInd Bank Ltd. | 1.89% | |
| | Dr Reddy's Laboratories Ltd. | 0.93% | |
| | ITC Ltd. | 0.64% | |
| | Union Bank Of India | 0.45% | |
| | MBL Infrastructures Ltd. | 0.26% | |
| | Oil & Natural Gas Corporation Ltd. | 0.15% | |
| | United Phosphorus Ltd. | 0.11% | |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Export-Import Bank Of India | CRISIL A1+ | 28.62% |
| (II) | CBLO/ Repo | | 10.92% |
| Annexure - C. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | HDFC Ltd | ICRA AAA | 19.77% |
| (III) | LIC Housing Finance Ltd. | CRISIL AAA | 17.62% |
| (III) | IDFC Ltd. | ICRA AAA | 17.34% |
| Annexure - D. Fixed Deposits | | | |
| Bank Name | | | |
| (IV) | ICICI Bank Ltd. | 0.21% | |
| Rating Table: | | | |
| Equity Shares: 4.44% | | | |
| AAA and Equivalent : 83.34% | | | |
| Term Deposits: 0.21% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 12.01% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 0.42 Years | | Modified Duration : 0.38 Years | |

| ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months | | | |
|--|--------------------------------------|---------------------------------------|----------|
| Inception Date: 21-Jul-11 | | | |
| AAUM as on 31-Dec-12: Rs. 147.80 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.3918 | | | |
| ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 10.58% | |
| B | Bonds and Debentures of | 69.79% | |
| (I) | Private Corporate Bodies | 69.79% | |
| C | Money Market Instruments | 16.11% | |
| (II) | CBLO/ Repo | 16.11% | |
| C | Fixed Deposits | 0.02% | |
| (III) | Term Deposits | 0.02% | |
| D | Cash and Net Current Assets | 3.52% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | IndusInd Bank Ltd. | 2.40% | |
| | NMDC Ltd | 1.96% | |
| | State Bank Of India | 1.78% | |
| | Dr Reddy's Laboratories Ltd. | 1.42% | |
| | Natco Pharma Ltd. | 0.92% | |
| | Union Bank Of India | 0.64% | |
| | ITC Ltd. | 0.63% | |
| | Dabur India Ltd. | 0.63% | |
| | United Phosphorus Ltd. | 0.15% | |
| | Vardhman Textiles Ltd. | 0.03% | |
| | MBL Infrastructures Ltd. | 0.02% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Power Finance Corporation Ltd. | ICRA AAA | 16.82% |
| (I) | Tata Sons Ltd. | ICRA AAA | 16.82% |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 16.17% |
| (I) | Rural Electrification Corpn Ltd | ICRA AAA | 10.10% |
| (I) | Power Grid Corporation Of India Ltd. | ICRA AAA | 9.88% |
| Annexure - C. Money Market Instruments | | | |
| (II) | CBLO | 16.11% | |
| Annexure - D. Fixed Deposits | | | |
| (III) | ICICI Bank Ltd. | 0.02% | |
| Rating Table: | | | |
| Equity Shares: 10.58% | | | |
| AAA and Equivalent : 69.79% | | | |
| Term Deposits: 0.02% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 19.62% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.19 Years | | Modified Duration : 1.03 Years | |

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-12

| ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months | | | |
|---|---|--------------------------------|----------|
| Inception Date: 03-Aug-11 | | | |
| AAUM as on 31-Dec-12: Rs. 172.12 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.3136 | | | |
| ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 5.53% | |
| B | Bonds and Debentures of | 79.65% | |
| (I) | Public Sector Undertakings | 40.25% | |
| (II) | Banks/FIs | 39.40% | |
| C | Money Market Instruments | 12.02% | |
| (III) | CBLO/ Repo | 12.02% | |
| D | Term Deposits | 0.21% | |
| (IV) | Term Deposits | 0.21% | |
| E | Cash and Net Current Assets | 2.60% | |
| F | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | IndusInd Bank Ltd. | 2.41% | |
| | Dr Reddy's Laboratories Ltd. | 0.93% | |
| | Mahindra & Mahindra Financial Services Ltd. | 0.74% | |
| | ITC Ltd. | 0.64% | |
| | Union Bank Of India | 0.30% | |
| | MBL Infrastructures Ltd. | 0.26% | |
| | Oil & Natural Gas Corporation Ltd. | 0.15% | |
| | United Phosphorus Ltd. | 0.10% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 17.26% |
| (I) | Small Industries Development Bank of India | CRISIL AAA | 14.30% |
| (I) | Rural Electrification Corpn Ltd | ICRA AAA | 8.69% |
| (II) | HDFC Ltd | ICRA AAA | 19.29% |
| (II) | IDFC Ltd. | ICRA AAA | 17.26% |
| (II) | National Housing Bank | CRISIL AAA | 2.85% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 12.02% |
| Annexure - D. Term Deposits | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (IV) | ICICI Bank Ltd. | | 0.21% |
| Rating Table: | | | |
| Equity Shares: 5.53% | | | |
| AAA and Equivalent : 79.65% | | | |
| Term Deposits: 0.21% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 14.62% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 0.44 Years | | Modified Duration : 0.40 Years | |

| ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months | | | |
|--|--------------------------------------|--------------------------------|----------|
| Inception Date: 21-Sep-11 | | | |
| AAUM as on 31-Dec-12: Rs. 80.63 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.9146 | | | |
| ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 16.21% | |
| B | Bonds and Debentures of | 64.01% | |
| (I) | Public Sector Undertakings | 49.67% | |
| (II) | Banks/FIs | 14.34% | |
| C | Money Market Instruments | 18.00% | |
| (III) | CBLO/ Repo | 18.00% | |
| D | Cash and Net Current Assets | 1.78% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherhood Sumi Systems Ltd. | 3.91% | |
| | NMDC Ltd | 2.98% | |
| | State Bank Of India | 2.78% | |
| | Dr Reddy's Laboratories Ltd. | 2.18% | |
| | Bajaj Holdings & Investment Ltd | 1.49% | |
| | Vardhman Textiles Ltd. | 1.41% | |
| | Natco Pharma Ltd. | 0.89% | |
| | MBL Infrastructures Ltd. | 0.59% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Power Finance Corporation Ltd. | ICRA AAA | 18.32% |
| (I) | Rural Electrification Corpn Ltd | CRISIL AAA | 12.29% |
| (I) | LIC Housing Finance Ltd. | CRISIL AAA | 12.29% |
| (I) | Power Grid Corporation Of India Ltd. | ICRA AAA | 6.16% |
| (I) | Hindustan Petroleum Corporation Ltd. | Fitch AAA | 0.61% |
| (II) | HDFC Ltd | ICRA AAA | 14.34% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (III) | CBLO | | 18.00% |
| Rating Table: | | | |
| Equity Shares: 16.21% | | | |
| AAA and Equivalent : 64.01% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 19.78% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 2.80 Years | | Modified Duration : 2.29 Years | |

ICICI Prudential Capital Protection Oriented Fund

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Figures As on 31-Dec-12

| ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months | | | |
|---|------------------------------------|---------------------------------------|----------|
| Inception Date: 12-Oct-11 | | | |
| AAUM as on 31-Dec-12: Rs. 44.47 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.5497 | | | |
| ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 12.05% | |
| B | Money Market Instruments | 17.00% | |
| (I) | CBLO/ Repo | 17.00% | |
| C | Bonds and Debentures of | 68.14% | |
| (II) | Private Corporate Bodies | 68.14% | |
| D | Cash and Net Current Assets | 2.81% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.87% | |
| | NMDC Ltd | 1.95% | |
| | State Bank Of India | 1.76% | |
| | Dr Reddy's Laboratories Ltd. | 1.41% | |
| | Vardhman Textiles Ltd. | 1.12% | |
| | Bajaj Holdings & Investment Ltd | 0.99% | |
| | Natco Pharma Ltd. | 0.91% | |
| | MBL Infrastructures Ltd. | 0.02% | |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 17.00% |
| Annexure - C. Bonds and Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | Rural Electrification Corpn Ltd | ICRA AAA | 17.11% |
| (II) | LIC Housing Finance Ltd. | CRISIL AAA | 17.11% |
| (II) | HDFC Ltd | ICRA AAA | 17.04% |
| (II) | NABARD | CRISIL AAA | 16.89% |
| Rating Table: | | | |
| Equity Shares: 12.05% | | | |
| AAA and Equivalent : 68.14% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 19.81% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.30 Years | | Modified Duration : 1.13 Years | |

| ICICI Prudential Capital Protection Oriented Fund II - Series VI - 24 Months | | | |
|--|------------------------------------|---------------------------------------|----------|
| Inception Date: 20-Jan-12 | | | |
| AAUM as on 31-Dec-12: Rs. 74.42 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 11.0414 | | | |
| ICICI Prudential Capital Protection Oriented Fund II - Series VI - 24 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 7.99% | |
| B | Bonds and Debentures of | 76.20% | |
| (I) | Private Corporate Bodies | 76.20% | |
| C | Money Market Instruments | 12.98% | |
| (II) | CBLO/ Repo | 12.98% | |
| D | Cash and Net Current Assets | 2.83% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 2.37% | |
| | NMDC Ltd | 1.23% | |
| | State Bank Of India | 1.19% | |
| | Bajaj Holdings & Investment Ltd | 1.16% | |
| | Bharti Airtel Ltd. | 1.05% | |
| | Dr Reddy's Laboratories Ltd. | 0.92% | |
| | Vardhman Textiles Ltd. | 0.04% | |
| | MBL Infrastructures Ltd. | 0.02% | |
| Annexure - B. Bonds and Debentures of | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | ICICI Home Finance Company Limited | CARE AAA | 17.36% |
| (I) | National Housing Bank | CRISIL AAA | 16.04% |
| (I) | Export-Import Bank Of India | ICRA AAA | 15.99% |
| (I) | Rural Electrification Corpn Ltd | ICRA AAA | 13.54% |
| (I) | HDFC Ltd | ICRA AAA | 13.28% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | CBLO/ Repo | | 12.98% |
| Rating Table: | | | |
| Equity Shares: 7.99% | | | |
| AAA and Equivalent : 76.20% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 15.82% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 0.84 Years | | Modified Duration : 0.75 Years | |

ICICI Prudential Capital Protection Oriented Fund

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| ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months | | | |
|---|--------------------------------------|---------------------------------------|----------|
| Inception Date: 02-Mar-12 | | | |
| AAUM as on 31-Dec-12: Rs. 160.63 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.9001 | | | |
| ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 7.75% | |
| B | Bonds and Debentures of | 81.60% | |
| (I) | Private Corporate Bodies | 81.60% | |
| C | Money Market Instruments | 5.57% | |
| (I) | Certificate of Deposit | 1.72% | |
| (II) | CBLO/ Repo | 3.85% | |
| D | Cash and Net Current Assets | 5.08% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | IndusInd Bank Ltd. | 2.40% | |
| | Motherson Sumi Systems Ltd. | 1.52% | |
| | NMDC Ltd | 1.24% | |
| | State Bank Of India | 1.19% | |
| | Dr Reddy's Laboratories Ltd. | 0.92% | |
| | United Phosphorus Ltd. | 0.42% | |
| | Vardhman Textiles Ltd. | 0.03% | |
| | MBL Infrastructures Ltd. | 0.02% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | HDFC Ltd | ICRA AAA | 18.60% |
| (I) | NABARD | CRISIL AAA | 18.56% |
| (I) | Power Finance Corporation Ltd. | ICRA AAA | 14.32% |
| (I) | ICICI Home Finance Company Limited | CARE AAA | 14.25% |
| (I) | Rural Electrification Corpn Ltd | ICRA AAA | 7.85% |
| (I) | Power Grid Corporation Of India Ltd. | ICRA AAA | 6.17% |
| (I) | National Housing Bank | CRISIL AAA | 1.86% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Oriental Bank Of Commerce | CRISIL A1+ | 1.72% |
| (II) | CBLO/ Repo | | 3.85% |
| Rating Table: | | | |
| Equity Shares: 7.75% | | | |
| AAA and Equivalent : 83.33% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 8.93% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.06 Years | | Modified Duration : 0.91 Years | |

| ICICI Prudential Capital Protection Oriented Fund II - Series VIII - 24 Months | | | |
|---|---|---------------------------------------|----------|
| Inception Date: 30-Mar-12 | | | |
| AAUM as on 31-Dec-12: Rs. 39.06 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.7665 | | | |
| ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 6.30% | |
| B | Bonds and Debentures of | 81.17% | |
| (I) | Private Corporate Bodies | 81.17% | |
| C | Money Market Instruments | 8.02% | |
| (I) | CBLO/ Repo | 8.02% | |
| D | Cash and Net Current Assets | 4.50% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | HDFC Bank Ltd. | 2.42% | |
| | NMDC Ltd | 1.24% | |
| | State Bank Of India | 1.20% | |
| | Dr Reddy's Laboratories Ltd. | 0.93% | |
| | Motherson Sumi Systems Ltd. | 0.48% | |
| | Vardhman Textiles Ltd. | 0.03% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | NABARD | CRISIL AAA | 17.86% |
| (I) | Power Finance Corporation Ltd. | ICRA AAA | 17.77% |
| (I) | HDFC Ltd | ICRA AAA | 17.60% |
| (I) | Rural Electrification Corpn Ltd | ICRA AAA | 15.29% |
| (I) | Indian Railways Finance Corporation Ltd | ICRA AAA | 12.65% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 8.02% |
| Rating Table: | | | |
| Equity Shares: 6.30% | | | |
| AAA and Equivalent : 81.17% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 12.53% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.03 Years | | Modified Duration : 0.90 Years | |

ICICI Prudential Capital Protection Oriented Fund

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Figures As on 31-Dec-12

| ICICI Prudential Capital Protection Oriented Fund II - Series XI - 12 Months | | | |
|--|------------------------------------|--------------------------------|----------|
| Inception Date: 18-Apr-12 | | | |
| AAUM as on 31-Dec-12: Rs. 68.59 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.5769 | | | |
| ICICI Prudential Capital Protection Oriented Fund II - Series XI - 12 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Bonds and Debentures of | 4.62% | |
| (I) | Private Corporate Bodies | 4.62% | |
| B | Money Market Instruments | 95.31% | |
| (I) | Certificate of Deposit | 95.12% | |
| (II) | CBLO/ Repo | 0.18% | |
| C | Cash and Net Current Assets | 0.07% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | HDFC Ltd | ICRA AAA | 4.62% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 28.17% |
| (I) | Kotak Mahindra Bank Ltd. | CRISIL A1+ | 28.16% |
| (I) | Indian Bank | FITCH A1+ | 28.16% |
| (I) | Canara Bank | CRISIL A1+ | 10.63% |
| (II) | CBLO/ Repo | | 0.18% |
| Rating Table: | | | |
| AAA and Equivalent : 99.74% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 0.26% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 0.30 Years | | Modified Duration : 0.27 Years | |

| ICICI Prudential Capital Protection Oriented Fund II - Series IX - 36 Months | | | |
|--|--|--------------------------------|----------|
| Inception Date: 29-May-12 | | | |
| AAUM as on 31-Dec-12: Rs. 50.88 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.9734 | | | |
| ICICI Prudential Capital Protection Oriented Fund II - Series IX - 36 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 9.81% | |
| B | Bonds and Debentures of | 73.21% | |
| (I) | Private Corporate Bodies | 73.21% | |
| C | Money Market Instruments | 12.18% | |
| (I) | CBLO/ Repo | 12.18% | |
| D | Cash and Net Current Assets | 4.80% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | Motherson Sumi Systems Ltd. | 3.13% | |
| | Federal Bank Ltd. | 2.38% | |
| | NMDC Ltd | 1.95% | |
| | State Bank Of India | 1.18% | |
| | ITC Ltd. | 1.14% | |
| | Vardhman Textiles Ltd. | 0.03% | |
| Annexure - B. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | Small Industries Development Bank of India | CARE AAA | 18.42% |
| (I) | NABARD | CRISIL AAA | 18.38% |
| (I) | HDFC Ltd | ICRA AAA | 18.28% |
| (I) | Power Finance Corporation Ltd. | ICRA AAA | 18.13% |
| Annexure - C. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 12.18% |
| Rating Table: | | | |
| Equity Shares: 9.81% | | | |
| AAA and Equivalent : 73.21% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 16.97% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 1.97 Years | | Modified Duration : 1.61 Years | |

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-12

| ICICI Prudential Capital Protection Oriented Fund II - Series X - 36 Months | | | |
|---|--------------------------------------|---------------------------------------|----------|
| Inception Date: 26-Jun-12 | | | |
| AAUM as on 31-Dec-12: Rs. 64.46 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.5873 | | | |
| ICICI Prudential Capital Protection Oriented Fund II - Series X - 36 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 12.50% | |
| B | Money Market Instruments | 6.73% | |
| (I) | CBLO/ Repo | 6.73% | |
| C | Bonds and Debentures of | 76.82% | |
| (II) | Private Corporate Bodies | 76.82% | |
| D | Cash and Net Current Assets | 3.95% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| | Bharti Airtel Ltd. | | 3.82% |
| | Nestle India Ltd. | | 2.12% |
| | NMDC Ltd | | 1.95% |
| | IndusInd Bank Ltd. | | 1.75% |
| | ICICI Bank Ltd. | | 1.55% |
| | Bilcare Ltd. | | 1.09% |
| | Motherson Sumi Systems Ltd. | | 0.19% |
| | Vardhman Textiles Ltd. | | 0.03% |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 6.73% |
| Annexure - C. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | Power Finance Corporation Ltd. | ICRA AAA | 16.97% |
| (II) | Power Grid Corporation Of India Ltd. | ICRA AAA | 15.73% |
| (II) | NABARD | ICRA AAA | 15.46% |
| (II) | LIC Housing Finance Ltd. | CRISIL AAA | 15.41% |
| (II) | ICICI Home Finance Company Limited | CARE AAA | 13.26% |
| Rating Table: | | | |
| Equity Shares: 12.50% | | | |
| AAA and Equivalent : 76.82% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 10.67% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 2.24 Years | | Modified Duration : 1.84 Years | |

| ICICI Prudential Capital Protection Oriented Fund II - Series XII - 12 Months | | | |
|---|------------------------------------|---------------------------------------|----------|
| Inception Date: 05-Jun-12 | | | |
| AAUM as on 31-Dec-12: Rs. 26.95 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.5246 | | | |
| ICICI Prudential Capital Protection Oriented Fund II - Series XII - 12 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Money Market Instruments | 100.04% | |
| (I) | Certificate of Deposit | 97.51% | |
| (II) | CBLO/ Repo | 2.53% | |
| C | Cash and Net Current Assets | -0.04% | |
| D | Net Assets | 100.00% | |
| Annexure - A. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | State Bank Of Hyderabad | ICRA A1+ | 26.61% |
| (I) | IDBI Bank Ltd | ICRA A1+ | 17.74% |
| (I) | Axis Bank Ltd. | CRISIL A1+ | 17.73% |
| (I) | Andhra Bank | CARE A1+ | 17.72% |
| (I) | Central Bank Of India | CARE A1+ | 17.72% |
| (II) | CBLO/ Repo | | 2.53% |
| Rating Table: | | | |
| AAA and Equivalent : 97.51% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 2.49% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 0.42 Years | | Modified Duration : 0.39 Years | |

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-12

| ICICI Prudential Capital Protection Oriented Fund III - Plan A - 36 Months | | | |
|--|--------------------------------------|---------------------------------------|----------|
| Inception Date: 07-Dec-12 | | | |
| AAUM as on 31-Dec-12: Rs. 19.43 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.0813 | | | |
| ICICI Prudential Capital Protection Oriented Fund III - Plan A - 36 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 10.46% | |
| B | Money Market Instruments | 6.10% | |
| (I) | CBLO/ Repo | 6.10% | |
| C | Bonds and Debentures of | 80.32% | |
| (II) | Private Corporate Bodies | 80.32% | |
| D | Cash and Net Current Assets | 3.12% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | NMDC Ltd | 1.75% | |
| | Bajaj Holdings & Investment Ltd | 1.33% | |
| | Cadila Healthcare Ltd. | 1.33% | |
| | Tech Mahindra Ltd. | 1.32% | |
| | Nestle India Ltd. | 1.29% | |
| | India Cements Ltd. | 1.26% | |
| | ICICI Bank Ltd. | 1.26% | |
| | Union Bank Of India | 0.66% | |
| | Hexaware Technologies Ltd. | 0.27% | |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 6.10% |
| Annexure - C. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | NABARD | CRISIL AAA | 19.64% |
| (II) | Hindustan Petroleum Corporation Ltd. | Fitch AAA | 19.35% |
| (II) | Power Finance Corporation Ltd. | ICRA AAA | 14.84% |
| (II) | LIC Housing Finance Ltd. | CRISIL AAA | 13.37% |
| (II) | HDFC Ltd | CRISIL AAA | 13.12% |
| Rating Table: | | | |
| Equity Shares: 10.46% | | | |
| AAA and Equivalent : 80.32% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 9.22% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 2.49 Years | | Modified Duration : 2.06 Years | |

| ICICI Prudential Capital Protection Oriented Fund III - Plan B - 60 Months | | | |
|--|--------------------------------------|---------------------------------------|----------|
| Inception Date: 07-Dec-12 | | | |
| AAUM as on 31-Dec-12: Rs. 19.17 crores | | | |
| NAV (As on 31-Dec-12) | | | |
| Growth Option : Rs. 10.1175 | | | |
| ICICI Prudential Capital Protection Oriented Fund III - Plan B - 60 Months - Portfolio | | | |
| Sr. No. | Name of the Instrument | % to NAV | |
| A | Equity Shares | 17.53% | |
| B | Money Market Instruments | 8.73% | |
| (I) | CBLO/ Repo | 8.73% | |
| C | Bonds and Debentures of | 72.11% | |
| (II) | Private Corporate Bodies | 72.11% | |
| D | Cash and Net Current Assets | 1.63% | |
| E | Net Assets | 100.00% | |
| Annexure - A. Equity Shares | | | |
| Category | Name of the Issuer | % to NAV | |
| | NMDC Ltd | 2.86% | |
| | Bajaj Holdings & Investment Ltd | 2.23% | |
| | Cadila Healthcare Ltd. | 2.22% | |
| | Tech Mahindra Ltd. | 2.21% | |
| | Nestle India Ltd. | 2.16% | |
| | India Cements Ltd. | 2.11% | |
| | ICICI Bank Ltd. | 2.11% | |
| | Union Bank Of India | 1.25% | |
| | Hexaware Technologies Ltd. | 0.38% | |
| Annexure - B. Money Market Instruments | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (I) | CBLO/ Repo | | 8.73% |
| Annexure - C. Bonds & Debentures | | | |
| Category | Name of the Issuer | Rating | % to NAV |
| (II) | HDFC Ltd | CRISIL AAA | 19.82% |
| (II) | Power Finance Corporation Ltd. | CRISIL AAA | 19.58% |
| (II) | Rural Electrification Corpn Ltd | CRISIL AAA | 19.14% |
| (II) | LIC Housing Finance Ltd. | CRISIL AAA | 6.81% |
| (II) | Power Grid Corporation Of India Ltd. | CRISIL AAA | 6.76% |
| Rating Table: | | | |
| Equity Shares: 17.53% | | | |
| AAA and Equivalent : 72.11% | | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 10.36% | | | |
| Quantitative Indicators: | | | |
| Average Maturity : 4.23 Years | | Modified Duration : 3.24 Years | |

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-12

| | | |
|---|---------------------------------|--------------------------------|
| ICICI Prudential Capital Protection Oriented Fund III - Plan C - 36 Months | | |
| Inception Date: 21-Dec-12 | | |
| NAV (As on 31-Dec-12) | | |
| Growth Option : Rs. 11.5497 | | |
| ICICI Prudential Capital Protection Oriented Fund III - Plan C - 36 Months - Portfolio | | |
| Sr. No. | Name of the Instrument | % to NAV |
| A | Money Market Instruments | 100.00% |
| (I) | CBLO/ Repo | 100.00% |
| B | Net Assets | 100.00% |
| Annexure - A. Money Market Instruments | | |
| Category | Name of the Issuer | % to NAV |
| (I) | CBLO/ Repo | 100.00% |
| Rating Table: | | |
| Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00% | | |
| Quantitative Indicators: | | |
| Average Maturity : 0.00 Years | | Modified Duration : 0.00 Years |

| |
|--|
| Exit Load for all Schemes |
| Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors. |

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|---|--|--|--|---|----------|------------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) | |
| ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months | 10.99 | - | - | -- | -- | 23-Jun-11 |
| Crisil MIP Blended Index | 12.12 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.2880) | 10.17 | - | - | - | - | |
| ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months | 11.57 | - | - | -- | -- | 03-Aug-11 |
| Crisil MIP Blended Index | 12.12 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.3136) | 10.14 | - | - | - | - | |
| ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months | 14.74 | - | - | -- | -- | 21-Jul-11 |
| Crisil MIP Blended Index | 12.12 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.3918) | 9.93 | - | - | - | - | |
| ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months | 15.33 | - | - | -- | -- | 12-Oct-11 |
| Crisil MIP Blended Index | 12.12 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.5497) | 10.01 | - | - | - | - | |
| ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months | 19.50 | - | - | -- | -- | 21-Sep-11 |
| Crisil MIP Blended Index | 12.12 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.9146) | 9.97 | - | - | - | - | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "--" - not available. "-" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended December 31, 2012. The NAV per unit shown in the table is as on the start date of the said period.

ICICI Prudential Advisor Series

(Open ended Fund of Funds)

Figures As on 31-Dec-12

WHY SHOULD ONE INVEST?

Customised investment solutions to match risk return profile.

Fund Manager of all Advisor Series: Mrinal Singh (Managing this fund since Oct, 2010 & overall 10 yrs of experience of which 3 yr as an Equity Analyst)

| ICICI Prudential Advisor Series - Very Cautious Plan Savings Oriented Solution | |
|--|----------------|
| Inception Date: 18-Dec-2003 | |
| AAUM as on 31-Dec-12: Rs. 1.69 crores | |
| NAV (As on 31-Dec-12) | |
| Growth Option : Rs. 17.3138 | |
| Portfolio - ICICI Prudential Advisor Series - Very Cautious Plan | |
| Company/Issuer | % to NAV |
| Units of Mutual Funds | 95.76% |
| Mutual Fund | 95.76% |
| ICICI Prudential Short Term Plan- Growth | 34.12% |
| ICICI Prudential Income Plan - Growth | 30.94% |
| ICICI Prudential Flexible Income Plan Premium-Growth | 30.71% |
| Short Term Debt and other current assets | 4.24% |
| Total Net Assets | 100.00% |
| Quantitative Indicators: | |
| Portfolio Turnover Ratio: | 0.37 times |

Exit Load : Nil.

| ICICI Prudential Advisor Series - Cautious Plan Savings Oriented Solution | |
|---|-----------------|
| Inception Date: 18-Dec-2003 | |
| AAUM as on 31-Dec-12: Rs. 3.35 crores | |
| NAV (As on 31-Dec-12) | |
| Growth Option : Rs. 21.3418 | |
| Portfolio - ICICI Prudential Advisor Series - Cautious Plan | |
| Company/Issuer | % to NAV |
| Units of Mutual Funds | 95.54% |
| Mutual Fund | 95.54% |
| ICICI Prudential Income Plan - Growth | 24.10% |
| ICICI Prudential Gilt Fund Investment Plan - Growth | 23.32% |
| ICICI Prudential Gold Exchange Traded Fund | 16.69% |
| ICICI Prudential Short Term Plan- Growth | 9.73% |
| ICICI Prudential Focused Bluechip Equity Fund - Retail Growth | 7.91% |
| ICICI Prudential Flexible Income Plan Premium-Growth | 7.21% |
| ICICI Prudential Nifty Junior Index Fund Growth | 6.56% |
| Short Term Debt and other current assets | 4.46% |
| Total Net Assets | 100.00 % |
| Quantitative Indicators: | |
| Portfolio Turnover Ratio: | 1.37 times |

Exit Load : Upto 1 Year 1% or else Nil.

| ICICI Prudential Advisor Series - Moderate Plan Income Oriented Solution | |
|--|-----------------|
| Inception Date: 18-Dec-2003 | |
| AAUM as on 31-Dec-12: Rs. 5.31 crores | |
| NAV (As on 31-Dec-12) | |
| Growth Option : Rs. 28.9101 | |
| Portfolio - ICICI Prudential Advisor Series - Moderate Plan | |
| Company/Issuer | % to NAV |
| Units of Mutual Funds | 95.29% |
| Mutual Fund | 95.29% |
| ICICI Prudential Focused Bluechip Equity Fund - Retail Growth | 23.65% |
| ICICI Prudential Gold Exchange Traded Fund | 18.49% |
| ICICI Prudential Gilt Fund Investment Plan - Growth | 13.36% |
| ICICI Prudential Discovery Fund - Growth | 12.37% |
| ICICI Prudential Income Plan - Growth | 10.27% |
| ICICI Prudential Nifty Junior Index Fund Growth | 9.94% |
| ICICI Prudential Flexible Income Plan Premium-Growth | 7.22% |
| Short Term Debt and other current assets | 4.71% |
| Total Net Assets | 100.00 % |
| Quantitative Indicators: | |
| Portfolio Turnover Ratio: | 0.70 times |

Exit Load : Upto 1 Year 1% or else Nil.

| ICICI Prudential Advisor Series - Aggressive Plan Income Oriented Solution | |
|--|-----------------|
| Inception Date: 18-Dec-2003 | |
| AAUM as on 31-Dec-12: Rs. 7.27 crores | |
| NAV (As on 31-Dec-12) | |
| Growth Option : Rs. 35.4980 | |
| Portfolio - ICICI Prudential Advisor Series - Aggressive Plan | |
| Company/Issuer | % to NAV |
| Units of Mutual Funds | 95.27% |
| Mutual Fund | 95.27% |
| ICICI Prudential Gold Exchange Traded Fund | 23.47% |
| ICICI Prudential Focused Bluechip Equity Fund - Retail Growth | 21.89% |
| ICICI Prudential Gilt Fund Investment Plan - Growth | 20.05% |
| ICICI Prudential Discovery Fund - Growth | 11.50% |
| ICICI Prudential Nifty Junior Index Fund Growth | 9.60% |
| ICICI Prudential Infrastructure Fund - Growth | 8.76% |
| Short Term Debt and other current assets | 4.73% |
| Total Net Assets | 100.00 % |
| Quantitative Indicators: | |
| Portfolio Turnover Ratio: | 0.14 times |

Exit Load : Upto 1 Year 1% or else Nil.

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|--|---|---|---|---|--------------|-------------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) | |
| ICICI Prudential Very Cautious Plan - Growth Option | 8.45 | 5.92 | 4.38 | 17313.80 | 6.26 | 18-Dec-03 |
| Crisil Liquid Fund Index (30%) + Crisil Composite Bond Fund Index (70%) | 9.13 | 7.27 | 5.01 | 16526.52 | 5.71 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 17.3138) | 15.96 | 15.07 | 14.44 | 10.00 | | |
| ICICI Prudential Cautious Plan - Growth Option | 11.94 | 2.72 | 8.45 | 21341.80 | 8.74 | 18-Dec-03 |
| Nifty (20%) + Crisil Composite Bond Index (60%) + Crisil Liquid Fund Index (10%) + Gold (10%) | 13.32 | 2.50 | 7.32 | 19384.02 | 7.59 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 21.3418) | 19.06 | 18.56 | 17.11 | 10.00 | | |
| ICICI Prudential Moderate Plan - Growth Option | 19.63 | -3.65 | 11.52 | 28910.10 | 12.46 | 18-Dec-03 |
| Nifty (40%) + Crisil Composite Bond Fund Index (40%) + Crisil Liquid Fund Index (10%) + Gold (10%) | 16.99 | -4.25 | 10.48 | 24390.81 | 10.36 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 28.9101) | 24.17 | 25.08 | 22.49 | 10.00 | | |
| ICICI Prudential Aggressive Plan - Growth Option | 21.20 | -5.44 | 15.49 | 35498.00 | 15.04 | 18-Dec-03 |
| Nifty (50%) + Crisil Composite Bond Fund Index (30%) + Crisil Liquid Fund Index (5%) + Gold (15%) | 19.06 | -6.51 | 13.80 | 31246.09 | 13.43 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 35.4980) | 29.29 | 30.97 | 26.82 | 10.00 | | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

| Benchmark indices allocation from inception to November 23, 2010 | |
|---|--|
| Very Cautious:- | Crisil Liquid fund Index - 70%, Crisil Composite Bond Fund Index -30% |
| Cautious:- | Nifty-15%, Crisil Composite Bond Fund Index - 70%, Crisil Liquid Fund Index-15% |
| Moderate:- | Nifty-40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index-20% |
| Aggressive:- | Nifty-70%, Crisil Composite Bond Fund Index - 25%, Crisil Liquid Fund Index-5% |
| New Benchmark indices allocation w.e.f. November 24, 2010 | |
| Very Cautious:- | Crisil Composite Bond Fund Index - 70%, Crisil Liquid fund Index - 30% |
| Cautious:- | S&P CNX Nifty - 20%, Crisil Composite Bond Fund Index - 60%, Crisil Liquid Fund Index - 10%, Gold# - 10% |
| Moderate:- | S&P CNX Nifty - 40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index - 10%, Gold# - 10% |
| Aggressive:- | S&P CNX Nifty - 50%, Crisil Composite Bond Fund Index - 30%, Crisil Liquid Fund Index - 5%, Gold# - 15% |
| # Benchmark against the domestic price of gold as derived from the LBMA AM fixing prices. | |

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|---|--|--|--|---|----------|----------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) | |
| Funds Managed by Avnish Jain | | | | | | |
| ICICI Prudential Corporate Bond Fund | 9.66 | 8.14 | 4.94 | 17514.20 | 6.99 | 15-Sep-04 |
| Crisil Short-Term Bond Fund Index(Benchmark) | 9.15 | 7.84 | 4.70 | 17325.06 | 6.85 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 15556.31 | 5.47 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 17.5142) | 15.97 | 14.77 | 14.07 | 10.00 | | |
| ICICI Prudential Regular Savings Fund | 9.43 | 8.86 | - | -- | -- | 03-Dec-10 |
| Crisil Composite Bond Fund Index(Benchmark) | 9.38 | 6.90 | - | -- | -- | |
| 1 Year T Bill | 8.11 | 6.42 | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.9788) | 10.95 | 10.06 | - | -- | -- | |
| ICICI Prudential Income Plan | 10.21 | 6.97 | 2.95 | 36260.40 | 9.30 | 09-Jul-98 |
| Crisil Composite Bond Fund Index(Benchmark start date : 30-Mar-02) | 9.38 | 6.90 | 4.96 | NA | NA | |
| 10 Year G Sec(Benchmark start date : 01-Sep-01) | 10.67 | 1.91 | 3.11 | NA | NA | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 36.2604) | 32.90 | 30.76 | 29.87 | 10.00 | | |
| ICICI Prudential Income Opportunities Fund | 11.27 | 6.98 | 4.13 | 15777.20 | 10.99 | 18-Aug-08 |
| Crisil Composite Bond Fund Index(Benchmark) | 9.38 | 6.90 | 4.96 | 13820.27 | 7.68 | |
| 10 Year G Sec | 10.67 | 1.91 | 3.11 | 13998.46 | 8.00 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.7772) | 14.18 | 13.25 | 12.73 | 10.00 | | |
| ICICI Prudential MIP 25 | 17.27 | -0.55 | 9.03 | 22805.00 | 9.87 | 30-Mar-04 |
| Crisil MIP Blended Index(Benchmark) | 12.12 | 1.72 | 7.00 | 18512.89 | 7.28 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 33740.54 | 14.89 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 15740.55 | 5.31 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 22.8050) | 19.45 | 19.55 | 17.93 | 10.00 | | |
| ICICI Prudential Monthly Income Plan | 13.63 | 1.83 | 7.36 | 29599.70 | 9.34 | 10-Nov-00 |
| Crisil MIP Blended Index(Benchmark start date : 30-Mar-02) | 12.12 | 1.72 | 7.00 | NA | NA | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 47639.06 | 13.71 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 20281.34 | 5.99 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 29.5997) | 26.05 | 25.58 | 23.83 | 10.00 | | |
| ICICI Prudential MIP 5 | 9.39 | - | - | -- | -- | 03-May-11 |
| Crisil MIP Blended Index(Benchmark) | 12.12 | - | - | -- | -- | |
| S&P CNX Nifty | 27.70 | - | - | -- | -- | |
| 1 Year T Bill | 8.11 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.3393) | 10.37 | - | - | -- | -- | |
| Funds Managed by Chintan Haria | | | | | | |
| ICICI Prudential Child Care - Gift Plan | 42.34 | -26.10 | 24.30 | 64410.00 | 17.85 | 31-Aug-01 |
| 50% Nifty Midcap 50 + 50% BSE Small Cap(Benchmark start date : 01-Jan-04) | 34.22 | -41.20 | 13.14 | NA | NA | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 56038.91 | 16.41 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 64.4100) | 45.25 | 61.23 | 49.26 | 10.00 | | |
| ICICI Prudential Tax Plan | 37.63 | -23.96 | 24.11 | 158070.00 | 22.92 | 19-Aug-99 |
| S&P CNX 500(Benchmark) | 31.84 | -27.19 | 14.13 | 49290.28 | 12.66 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 43904.09 | 11.69 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 158.0700) | 114.85 | 151.03 | 121.69 | 10.00 | | |
| Funds Managed by Kayzad Eghlim | | | | | | |
| ICICI Prudential Blended - Plan A | 10.47 | 7.69 | 6.39 | 17524.20 | 7.67 | 31-May-05 |
| Crisil Liquid Fund Index(Benchmark) | 8.54 | 8.15 | 5.12 | 16418.65 | 6.75 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 28287.23 | 14.68 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 17.5242) | 15.86 | 14.73 | 13.85 | 10.00 | | |
| ICICI Prudential Equity- Arbitrage Fund | 10.11 | 7.63 | 6.52 | 15680.00 | 7.77 | 30-Dec-06 |
| Crisil Liquid Fund Index(Benchmark) | 8.54 | 8.15 | 5.12 | 15094.22 | 7.09 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 14735.49 | 6.67 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.6800) | 14.24 | 13.23 | 12.42 | 10.00 | | |
| ICICI Prudential Index Fund | 26.50 | -23.62 | 18.73 | 55056.60 | 17.02 | 26-Feb-02 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 49647.72 | 15.91 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 55.0566) | 43.52 | 56.98 | 47.99 | 10.00 | | |
| ICICI Prudential Nifty Junior Index Fund | 44.86 | -30.80 | - | -- | -- | 25-Jun-10 |
| CNX Nifty Junior(Benchmark) | 48.08 | -31.87 | - | -- | -- | |
| S&P CNX Nifty | 27.70 | -24.62 | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 10.8359) | 7.48 | 10.81 | - | -- | -- | |
| Sensex ICICI Prudential Exchange Traded Fund | 29.00 | -23.77 | 18.77 | 62775.35 | 20.21 | 10-Jan-03 |
| BSE SENSEX(Benchmark) | 25.70 | -24.64 | 17.43 | 57834.97 | 19.22 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 54664.20 | 18.55 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 210.8624) | 163.46 | 214.44 | 180.55 | 33.59 | | |
| Funds Managed by Manish Banthia | | | | | | |
| ICICI Prudential Blended - Plan B | 9.57 | 8.67 | 5.62 | 17152.80 | 7.37 | 31-May-05 |
| Crisil Short-Term Bond Fund Index(Benchmark) | 9.15 | 7.84 | 4.70 | 16764.78 | 7.04 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 15042.02 | 5.52 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 17.1528) | 15.66 | 14.41 | 13.64 | 10.00 | | |
| ICICI Prudential Gold Exchange Traded Fund | 10.89 | 30.27 | - | -- | -- | 24-Aug-10 |
| Gold(Benchmark) | 12.88 | 31.67 | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 2992.8970) | 2698.86 | 2071.78 | - | -- | -- | |

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|---|---|---|---|--|--------------|-------------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of In- vestment of Rs.10000 | CAGR (%) | |
| ICICI Prudential Regular Gold Savings Fund | 11.24 | - | - | -- | -- | 11-Oct-11 |
| Gold(Benchmark) | 12.88 | - | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.2367) | 10.10 | - | - | -- | -- | |
| ICICI Prudential Long Term Plan | 9.94 | 8.90 | - | -- | -- | 20-Jan-10 |
| Crisil Composite Bond Fund Index(Benchmark) | 9.38 | 6.90 | - | -- | -- | |
| 1 Year T Bill | 8.11 | 6.42 | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 12.5170) | 11.39 | 10.45 | - | -- | -- | |
| ICICI Prudential Money Market Fund | 9.74 | 8.17 | 4.69 | 15889.03 | 7.02 | 08-Mar-06 |
| Crisil Liquid Fund Index(Benchmark) | 8.54 | 8.15 | 5.12 | 15847.60 | 6.98 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 14599.47 | 5.70 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 158.8903) | 144.79 | 133.85 | 127.86 | 100.00 | | |
| ICICI Prudential Short Term Plan | 9.54 | 8.71 | 4.35 | 23404.90 | 7.89 | 25-Oct-01 |
| Crisil Short-Term Bond Fund Index(Benchmark start date : 30-Mar-02) | 9.15 | 7.84 | 4.70 | NA | NA | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 18198.61 | 5.50 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 23.4049) | 21.37 | 19.65 | 18.83 | 10.00 | | |
| ICICI Prudential Ultra Short Term Plan | 9.05 | -0.86 | 5.32 | 11594.30 | 4.46 | 11-Aug-09 |
| Crisil Short-Term Bond Fund Index(Benchmark) | 9.15 | 7.84 | 4.70 | 12554.39 | 6.94 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 11852.72 | 5.14 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 11.5943) | 10.63 | 10.73 | 10.18 | 10.00 | | |
| Funds Managed by Manish Gunwani | | | | | | |
| ICICI Prudential Equity -Volatility Advantage Fund | 33.33 | -8.77 | 15.24 | 17200.00 | 9.45 | 30-Dec-06 |
| Crisil Balanced Fund Index(Benchmark) | 21.28 | -14.39 | 13.57 | 15724.98 | 7.83 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 14735.49 | 6.67 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 17.2000) | 12.90 | 14.14 | 12.27 | 10.00 | | |
| ICICI Prudential Indo Asia Equity Fund | 26.01 | -15.05 | 17.36 | 12160.00 | 3.83 | 18-Oct-07 |
| 65% Nifty + 35% MSCI Asia ex-Japan(Benchmark) | 26.65 | -17.57 | 16.26 | 11592.5583 | 2.88 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 11035.51 | 1.91 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 12.1600) | 9.65 | 11.36 | 9.68 | 10.00 | | |
| ICICI Prudential Focused Bluechip Equity Fund | 26.79 | -16.41 | 27.07 | 18410.00 | 14.15 | 23-May-08 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 11937.82 | 3.92 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 18.4100) | 14.52 | 17.37 | 13.67 | 10.00 | | |
| ICICI Prudential R.I.G.H.T Fund | 39.37 | -12.74 | 22.07 | 15470.00 | 14.29 | 26-Sep-09 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 11794.04 | 5.20 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.4700) | 11.10 | 12.72 | 10.42 | 10.00 | | |
| Funds Managed by Mrinal Singh | | | | | | |
| ICICI Prudential Discovery Fund | 46.01 | -23.73 | 27.71 | 57380.00 | 23.18 | 16-Aug-04 |
| CNX Midcap(Benchmark) | 39.16 | -31.00 | 19.16 | 41244.45 | 18.42 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 36926.49 | 16.87 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 57.3800) | 39.30 | 51.53 | 40.35 | 10.00 | | |
| ICICI Prudential MidCap Fund | 40.47 | -32.60 | 19.56 | 33740.00 | 16.03 | 28-Oct-04 |
| CNX Midcap(Benchmark) | 39.16 | -31.00 | 19.16 | 36324.54 | 17.08 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 32804.29 | 15.63 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 33.7400) | 24.02 | 35.64 | 29.81 | 10.00 | | |
| ICICI Prudential Technology Fund | 17.12 | -18.85 | 44.47 | 19360.00 | 5.28 | 03-Mar-00 |
| BSE IT(Benchmark) | -1.18 | -15.72 | 31.59 | 7741.72 | -1.97 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 35658.82 | 10.41 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 19.3600) | 16.53 | 20.37 | 14.10 | 10.00 | | |
| Funds Managed by Rahul Goswami & Manish Banthia | | | | | | |
| ICICI Prudential Liquid Plan | 9.70 | 8.95 | 5.50 | 16986.54 | 7.72 | 17-Nov-05 |
| Crisil Liquid Fund Index(Benchmark) | 8.54 | 8.15 | 5.12 | 16078.31 | 6.89 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 14727.04 | 5.58 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 169.8654) | 154.84 | 142.12 | 134.71 | 100.00 | | |
| ICICI Prudential Flexible Income Plan | 9.67 | 9.18 | 5.75 | 21439.09 | 7.71 | 27-Sep-02 |
| Crisil Liquid Fund Index(Benchmark) | 8.54 | 8.15 | 5.12 | 18458.04 | 6.15 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 17097.44 | 5.36 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 214.3909) | 195.49 | 179.06 | 169.32 | 100.00 | | |
| ICICI Prudential Floating Rate Fund | 9.66 | 9.15 | 5.65 | 17050.21 | 7.78 | 18-Nov-05 |
| Crisil Liquid Fund Index(Benchmark) | 8.54 | 8.15 | 5.12 | 16075.97 | 6.89 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 14724.82 | 5.58 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 170.5021) | 155.49 | 142.46 | 134.84 | 100.00 | | |
| Funds Managed by Rahul Goswami | | | | | | |
| ICICI Prudential Banking & PSU Debt Fund | 8.87 | 9.12 | - | -- | -- | 01-Jan-10 |
| Crisil Short-Term Bond Fund Index(Benchmark) | 9.15 | 7.84 | - | -- | -- | |
| 1 Year T Bill | 8.11 | 6.42 | - | -- | -- | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 12.5932) | 11.57 | 10.60 | - | -- | -- | |
| ICICI Prudential Gift Fund - Investment Plan - PF Option | 9.59 | 3.93 | 5.61 | 21870.80 | 8.96 | 19-Nov-03 |
| Li-BEX (Benchmark) | 12.85 | 6.08 | 6.31 | 18044.47 | 6.68 | |
| 10 Year G Sec | 10.67 | 1.91 | 3.11 | 15018.29 | 4.56 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 21.8708) | 19.96 | 19.20 | 18.18 | 10.00 | | |
| ICICI Prudential Gift Fund - Treasury Plan - PF Option | 6.99 | 5.98 | 5.51 | 18152.50 | 6.93 | 11-Feb-04 |

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

| Scheme Name | December 31, 2011 to December 31, 2012 | December 31, 2010 to December 31, 2011 | December 31, 2009 to December 31, 2010 | Since inception | | Inception date |
|---|---|---|---|---|--------------|-------------------|
| | Absolute Returns (%) | Absolute Returns (%) | Absolute Returns (%) | Current Value of Investment of Rs.10000 | CAGR (%) | |
| Si-BEX(Benchmark) | 9.05 | 7.61 | 4.85 | 18212.21 | 6.97 | |
| 10 Year G Sec | 10.67 | 1.91 | 3.11 | 14990.39 | 4.66 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 18.1525) | 16.97 | 16.01 | 15.17 | 10.00 | | |
| ICICI Prudential Gilt Fund - Treasury Plan | 7.84 | 6.48 | 3.81 | 28689.00 | 8.20 | 19-Aug-99 |
| Si-BEX(Benchmark start date - 31-Mar-02) | 9.05 | 7.61 | 4.85 | NA | NA | |
| 10 Year G Sec(Benchmark start date : 01-Sep-01) | 10.67 | 1.91 | 3.11 | NA | NA | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 28.6890) | 26.60 | 24.98 | 24.07 | 10.00 | | |
| ICICI Prudential Gilt Fund - Investment Plan | 11.01 | 5.90 | 5.29 | 38806.20 | 10.67 | 19-Aug-99 |
| I-BEX (I-Sec Sovereign Bond Index)(Benchmark) | 12.02 | 6.27 | 6.25 | 36812.70 | 10.23 | |
| 10 Year G Sec | 10.67 | 1.91 | 3.11 | 22599.97 | 7.46 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 38.8062) | 34.96 | 33.01 | 31.35 | 10.00 | | |
| ICICI Prudential Dynamic Bond Fund | 9.47 | 8.41 | 5.67 | 12686.70 | 6.92 | 12-Jun-09 |
| Crisil Composite Bond Fund Index(Benchmark) | 9.38 | 6.90 | 4.96 | 12551.22 | 6.60 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 11969.05 | 5.18 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 12.6867) | 11.59 | 10.69 | 10.12 | 10.00 | | |
| Funds Managed by Rajat Chandak | | | | | | |
| ICICI Prudential Child Care - Study Plan | 18.00 | 0.33 | 12.82 | 34640.70 | 11.58 | 31-Aug-01 |
| Crisil MIP Blended Index(Benchmark start date : 30-Mar-02) | 12.12 | 1.72 | 7.00 | NA | NA | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 56038.91 | 16.41 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 18537.47 | 5.59 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 34.6407) | 29.36 | 29.26 | 25.94 | 10.00 | | |
| Funds Managed by Sankaran Naren & Mittal Kalawadia | | | | | | |
| ICICI Prudential Top 100 Fund | 32.83 | -20.33 | 17.54 | 153020.00 | 20.71 | 09-Jul-98 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 61444.25 | 13.35 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 153.0200) | 115.20 | 144.59 | 123.01 | 10.00 | | |
| ICICI Prudential Dynamic Plan | 30.58 | -20.32 | 21.26 | 116120.20 | 27.25 | 31-Oct-02 |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 62067.48 | 19.65 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 116.1202) | 88.93 | 111.60 | 92.03 | 10.00 | | |
| Funds Managed by Venkatesh Sanjeevi | | | | | | |
| ICICI Prudential Banking & Financial Services Fund | 72.21 | -31.61 | 32.78 | 22800.00 | 20.80 | 22-Aug-08 |
| BSE BANKEX(Benchmark) | 56.72 | -31.59 | 33.39 | 21552.75 | 19.25 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 13645.68 | 7.39 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 22.8000) | 13.24 | 19.36 | 14.58 | 10.00 | | |
| Funds Managed by Yogesh Bhatt | | | | | | |
| ICICI Prudential Balanced Fund | 29.38 | -9.33 | 18.58 | 55710.00 | 13.93 | 03-Nov-99 |
| Crisil Balanced Fund Index(Benchmark start date : 30-Mar-02) | 21.28 | -14.39 | 13.57 | NA | NA | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 44519.75 | 12.01 | |
| 1 Year T Bill | 8.11 | 6.42 | 2.81 | 22082.84 | 6.20 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 55.7100) | 43.06 | 47.49 | 40.05 | 10.00 | | |
| ICICI Prudential FMCG Fund | 40.81 | 14.96 | 24.93 | 106340.00 | 18.74 | 31-Mar-99 |
| FMCG-Index(Benchmark) | 48.53 | 8.58 | 30.56 | 47565.50 | 12.00 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 54775.75 | 13.15 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 106.3400) | 75.52 | 65.69 | 52.58 | 10.00 | | |
| ICICI Prudential Infrastructure Fund | 25.50 | -31.02 | 9.98 | 27660.00 | 14.87 | 31-Aug-05 |
| CNX Infrastructure(Benchmark) | 21.65 | -38.54 | -4.01 | 14848.64 | 5.53 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 24762.96 | 13.15 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 27.6600) | 22.04 | 31.95 | 29.05 | 10.00 | | |
| ICICI Prudential Services Industries Fund | 34.49 | -24.53 | 17.05 | 18950.00 | 9.43 | 30-Nov-05 |
| CNX Service Sector(Benchmark) | 26.87 | -24.16 | 19.13 | 20870.31 | 10.93 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 22264.49 | 11.95 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 18.9500) | 14.09 | 18.67 | 15.95 | 10.00 | | |
| ICICI Prudential Target Returns Fund | 30.90 | -23.76 | 21.27 | 15080.00 | 12.10 | 28-May-09 |
| BSE-100(Benchmark) | 29.96 | -25.73 | 15.66 | 13831.71 | 9.44 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 13615.32 | 8.96 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 15.0800) | 11.52 | 15.11 | 12.46 | 10.00 | | |
| ICICI Prudential Top 200 Fund | 36.53 | -27.41 | 21.78 | 121650.00 | 14.66 | 01-Oct-94 |
| BSE-200(Benchmark start date - 03-Oct-94) | 30.98 | -26.95 | 16.22 | 49508.46 | 9.16 | |
| S&P CNX Nifty | 27.70 | -24.62 | 17.95 | 45255.70 | 8.62 | |
| NAV (Rs.) Per Unit (as on December 31,2012 : 121.6500) | 89.10 | 122.74 | 100.79 | 10.00 | | |

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00 or Rs.100.00 as may be applicable. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "-" - not available. "-" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended December 31, 2012. The NAV per unit shown in the table is as on the start date of the said period.

Note :-

- ICICI Prudential Blended - Plan A the Equity Portion is managed by Kayzad Eghlim and Debt Portion by Manish Banthia.
- ICICI Prudential Equity - Volatility Advantage Fund the Equity Portion is managed by Manish Gunwani and Debt Portion by Manish Banthia.
- ICICI Prudential Equity - Arbitrage Fund the Equity Portion is managed by Kayzad Eghlim and Debt Portion by Manish Banthia.
- ICICI Prudential Balanced Fund the Equity Portion is managed by Yogesh Bhatt and Debt Portion by Avnish Jain.
- ICICI Prudential Child Care Plan (Study Plan) the Equity Portion is managed by Rajat Chandak and Debt Portion by Avnish Jain.
- ICICI Prudential MIP 25 the Equity Portion is managed by Venkatesh Sanjeevi and Debt Portion by Avnish Jain.
- ICICI Prudential Monthly Income Plan the Equity Portion is managed by Rajat Chandak and Debt Portion by Avnish Jain.
- ICICI Prudential MIP 5 the Equity Portion is managed by Rajat Chandak and Debt Portion by Avnish Jain.
- ICICI Prudential Child Care Plan (Gift Plan) the Equity Portion is managed by Chintan Haria and Debt Portion by Avnish Jain.
- ICICI Prudential Blended - Plan B the Equity Portion is managed by Kayzad Eghlim and Debt Portion by Manish Banthia.
- ICICI Prudential Indo Asia Equity Fund the India Portion is managed by Manish Gunwani and Asia Portion by Atul Patel.

Benefits of Systematic Investment Plan (SIP) - SIP Performance of Select Schemes

The Fund offers flexible and convenient Systematic Investment Plan (SIP) facility. To illustrate the advantages of SIP investments, this is how your investments would have grown if you had invested say Rs.2,000 systematically on the first Business Day of every month over a period of time in the Growth Option of Respective Scheme. The returns are calculated by XIRR approach assuming investment of Rs 2000/- on the 1st working day of every month. XIRR helps in calculating return on investments given an initial and final value and a series of cash inflows and outflows with the correct allowance for the time impact of the transactions. Data as on 31 Dec 2012.

ICICI Prudential Dynamic Plan

| SIP Investments | Since Inception SIP | 10 Year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 246 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 775.26 | 708.34 | 166.86 | 81.61 | 26.62 |
| Scheme Returns (%) CAGR | 21.14 | 20.51 | 13.13 | 8.29 | 20.73 |
| S&P CNX Nifty Returns (%) CAGR | 14.13 | 13.72 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 31 Oct 2002 .

ICICI Prudential Top 100 Fund

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 348 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 1566.11 | 587.79 | 163.31 | 83.84 | 27.01 |
| Scheme Returns (%) CAGR | 18.79 | 17.05 | 12.27 | 10.12 | 23.92 |
| S&P CNX Nifty Returns (%) CAGR | 14.16 | 13.72 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 09 Jul 1998.

ICICI Prudential Focused Bluechip Equity Fund

| SIP Investments | Since Inception SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|
| Total Amount Invested (₹'000) | 112 | 72 | 24 |
| Market Value as on Month End (₹'000) | 164.36 | 84.21 | 27.06 |
| Scheme Returns (%) CAGR | 16.49 | 10.42 | 24.39 |
| S&P CNX Nifty Returns (%) CAGR | 9.84 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 23 May 2008.

ICICI Prudential Top 200 Fund

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 438 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 3085.21 | 585.82 | 160.75 | 82.02 | 27.77 |
| Scheme Returns (%) CAGR | 18.70 | 16.99 | 11.63 | 8.63 | 30.25 |
| Scheme** Benchmark Returns (%) CAGR | 13.69 | 13.93 | 9.14 | 5.99 | 25.33 |
| S&P CNX Nifty Returns (%) CAGR | 12.11 | 13.72 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 01 Oct 1994. **Scheme benchmark is BSE - 200 Index.

ICICI Prudential Discovery Fund

| SIP Investments | Since Inception SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 202 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 453.25 | 202.92 | 87.93 | 28.25 |
| Scheme Returns (%) CAGR | 18.56 | 21.12 | 13.39 | 34.24 |
| Scheme** Benchmark Returns (%) CAGR | 12.08 | 11.42 | 6.31 | 30.43 |
| S&P CNX Nifty Returns (%) CAGR | 10.83 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 16 Aug 2004. **Scheme benchmark is CNX Midcap Index.

ICICI Prudential Indo Asia Equity Fund

| SIP Investments | Since Inception SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 126 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 171.72 | 164.66 | 84.28 | 27.16 |
| Scheme Returns (%) CAGR | 11.71 | 12.60 | 10.47 | 25.15 |
| Scheme** Benchmark Returns (%) CAGR | 10.04 | 10.84 | 9.16 | 23.42 |
| S&P CNX Nifty Returns (%) CAGR | 8.11 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 18 Oct 2007. **Scheme benchmark is 65 Nifty + 35 MSCI Asia ex - Japan Index .

ICICI Prudential Infrastructure Fund

| SIP Investments | Since Inception SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 178 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 234.96 | 131.38 | 72.94 | 26.64 |
| Scheme Returns (%) CAGR | 7.35 | 3.57 | 0.84 | 20.89 |
| Scheme** Benchmark Returns (%) CAGR | -3.25 | -5.98 | -6.40 | 13.80 |
| S&P CNX Nifty Returns (%) CAGR | 8.64 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 31 Aug 2005. **Scheme benchmark is CNX Infrastructure Index.

ICICI Prudential Midcap Fund

| SIP Investments | Since Inception SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 198 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 291.79 | 153.51 | 77.77 | 27.10 |
| Scheme Returns (%) CAGR | 9.18 | 9.78 | 5.06 | 24.70 |
| Scheme** Benchmark Returns (%) CAGR | 11.68 | 11.42 | 6.31 | 30.43 |
| S&P CNX Nifty Returns (%) CAGR | 10.28 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 28 Oct 2004. **Scheme benchmark is CNX Midcap Index.

ICICI Prudential Tax Plan

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 322 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 1750.51 | 705.58 | 179.22 | 84.25 | 27.87 |
| Scheme Returns (%) CAGR | 22.89 | 20.43 | 16.03 | 10.45 | 31.07 |
| Scheme** Benchmark Returns (%) CAGR | 14.94 | 13.59 | 8.95 | 5.95 | 25.87 |
| S&P CNX Nifty Returns (%) CAGR | 14.19 | 13.72 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 19 Aug 1999. **Scheme benchmark is S&P CNX 500 Index.

ICICI Prudential Services Industries Fund

| SIP Investments | Since Inception SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 172 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 229.22 | 155.20 | 81.77 | 27.49 |
| Scheme Returns (%) CAGR | 7.87 | 10.22 | 8.42 | 27.92 |
| Scheme** Benchmark Returns (%) CAGR | 8.34 | 9.07 | 6.37 | 22.89 |
| S&P CNX Nifty Returns (%) CAGR | 8.19 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 30 Nov 2005. **Scheme benchmark is CNX Service Sector Index.

Benefits of Systematic Investment Plan (SIP) - SIP Performance of Select Schemes

ICICI Prudential Banking & Financial Services Fund

| SIP Investments | Since Inception SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|
| Total Amount Invested (₹'000) | 106 | 72 | 24 |
| Market Value as on Month End (₹'000) | 176.43 | 95.82 | 31.30 |
| Scheme Returns (%) CAGR | 23.43 | 19.43 | 60.49 |
| Scheme** Benchmark Returns (%) CAGR | 20.16 | 13.69 | 43.50 |
| S&P CNX Nifty Returns (%) CAGR | 10.31 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 22 Aug 2008. **Scheme benchmark is BSE BANKEX.

ICICI Prudential Technology Fund

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 308 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 903.30 | 541.86 | 179.20 | 81.50 | 25.26 |
| Scheme Returns (%) CAGR | 15.58 | 15.54 | 16.03 | 8.20 | 9.82 |
| Scheme** Benchmark Returns (%) CAGR | 10.84 | 11.35 | 9.82 | -0.36 | -3.40 |
| S&P CNX Nifty Returns (%) CAGR | 14.57 | 13.72 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 03 Mar 2000. **Scheme benchmark is BSE IT Index.

ICICI Prudential FMCG Fund

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 332 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 2013.52 | 983.90 | 237.08 | 108.85 | 28.43 |
| Scheme Returns (%) CAGR | 23.50 | 26.58 | 27.59 | 28.73 | 35.88 |
| Scheme** Benchmark Returns (%) CAGR | 18.28 | 22.86 | 28.13 | 31.32 | 47.42 |
| S&P CNX Nifty Returns (%) CAGR | 14.08 | 13.72 | 8.85 | 6.32 | 22.60 |

Past performance may or may not be sustained in future

*Inception date is 31 Mar 1999. **Scheme benchmark is CNX FMCG Index.

ICICI Prudential Child Care Plan (Gift Plan)

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 274 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 712.55 | 504.93 | 167.85 | 83.67 | 27.71 |
| Scheme Returns (%) CAGR | 15.76 | 14.23 | 13.37 | 9.98 | 29.73 |
| Scheme** Benchmark Returns (%) CAGR | NA | NA | 4.05 | -1.71 | 21.87 |
| S&P CNX Nifty Returns (%) CAGR | 15.09 | 13.72 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 31 Aug 2001. **Scheme benchmark is 50 Nifty Midcap 50+50 BSE Small Cap Index start date - 01-Jan-04.

ICICI Prudential Index Fund

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 262 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 656.16 | 520.69 | 151.25 | 79.36 | 26.72 |
| Scheme Returns (%) CAGR | 15.90 | 14.80 | 9.18 | 6.41 | 21.57 |
| S&P CNX Nifty Returns (%) CAGR | 14.81 | 13.72 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 26 Feb 2002.

ICICI Prudential Nifty Junior Index Fund

| SIP Investments | Since Inception SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|
| Total Amount Invested (₹'000) | 62 | 24 |
| Market Value as on Month End (₹'000) | 70.43 | 28.80 |
| Scheme Returns (%) CAGR | 9.84 | 38.91 |
| Scheme** Benchmark Returns (%) CAGR | 10.67 | 41.67 |
| S&P CNX Nifty Returns (%) CAGR | 6.61 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 25 Jun 2010. **Scheme benchmark is CNX Nifty Junior Index.

ICICI Prudential Equity - Volatility Advantage Fund

| SIP Investments | Since Inception SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 146 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 213.35 | 172.10 | 89.37 | 27.72 |
| Scheme Returns (%) CAGR | 12.33 | 14.38 | 14.52 | 29.81 |
| Scheme** Benchmark Returns (%) CAGR | 8.15 | 8.76 | 7.23 | 17.98 |
| S&P CNX Nifty Returns (%) CAGR | 7.35 | 8.85 | 6.32 | 22.52 |

Past performance may or may not be sustained in future

*Inception date is 30 Dec 2006. **Scheme benchmark is Crisil Balanced Fund Index.

ICICI Prudential Balanced Fund

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 316 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 962.41 | 516.27 | 169.50 | 87.65 | 27.33 |
| Scheme Returns (%) CAGR | 15.67 | 14.64 | 13.77 | 13.17 | 26.60 |
| Scheme** Benchmark Returns (%) CAGR | NA | 11.33 | 8.76 | 7.23 | 17.98 |
| S&P CNX Nifty Returns (%) CAGR | 14.34 | 13.72 | 8.85 | 6.32 | 22.52 |
| 1 Year T Bill Returns (%) CAGR | 5.69 | 5.60 | 6.01 | 6.93 | 8.06 |

Past performance may or may not be sustained in future

*Inception date is 03 Nov 1999. **Scheme benchmark is Crisil Balanced Fund Index start date - 30-Mar-02.

ICICI Prudential Child Care Plan (Study Plan)

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 274 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 536.13 | 425.12 | 158.96 | 84.16 | 25.99 |
| Scheme Returns (%) CAGR | 11.20 | 11.00 | 11.18 | 10.38 | 15.68 |
| Scheme** Benchmark Returns (%) CAGR | NA | 7.70 | 7.78 | 7.96 | 11.33 |
| S&P CNX Nifty Returns (%) CAGR | 15.09 | 13.72 | 8.85 | 6.32 | 22.52 |
| 1 Year T Bill Returns (%) CAGR | 5.47 | 5.60 | 6.01 | 6.93 | 8.06 |

Past performance may or may not be sustained in future

*Inception date is 31 Aug 2001. **Scheme benchmark is Crisil MIP Blended Index start date - 30-Mar-02.

Benefits of Systematic Investment Plan (SIP) - SIP Performance of Select Schemes

ICICI Prudential MIP 25

| SIP Investments | Since Inception SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 212 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 325.55 | 153.58 | 83.36 | 25.99 |
| Scheme Returns (%) CAGR | 9.45 | 9.79 | 9.73 | 15.64 |
| Scheme** Benchmark Returns (%) CAGR | 7.38 | 7.78 | 7.96 | 11.33 |
| S&P CNX Nifty Returns (%) CAGR | 11.50 | 8.85 | 6.32 | 22.52 |
| 1 Year T Bill Returns (%) CAGR | 5.70 | 6.01 | 6.93 | 8.06 |

Past performance may or may not be sustained in future

*Inception date is 30 Mar 2004. **Scheme benchmark is Crisil MIP Blended Index.

ICICI Prudential Monthly Income Plan

| SIP Investments | Since Inception SIP | 10 year SIP | 5 year SIP | 3 year SIP | 1 year SIP |
|--------------------------------------|---------------------|-------------|------------|------------|------------|
| Total Amount Invested (₹'000) | 292 | 240 | 120 | 72 | 24 |
| Market Value as on Month End (₹'000) | 508.31 | 371.74 | 148.67 | 81.79 | 25.48 |
| Scheme Returns (%) CAGR | 8.71 | 8.47 | 8.49 | 8.44 | 11.57 |
| Scheme** Benchmark Returns (%) CAGR | NA | 7.70 | 7.78 | 7.96 | 11.33 |
| S&P CNX Nifty Returns (%) CAGR | 14.98 | 13.72 | 8.85 | 6.32 | 22.52 |
| 1 Year T Bill Returns (%) CAGR | 5.60 | 5.60 | 6.01 | 6.93 | 8.06 |

Past performance may or may not be sustained in future

*Inception date is 10 Nov 2000. **Scheme benchmark is Crisil MIP Blended Index start date - 30-Mar-02.

ICICI Prudential MIP 5

| SIP Investments | Since Inception SIP | 1 year SIP |
|---------------------------------------|---------------------|------------|
| Total Amount Invested (₹'000) | 40 | 24 |
| Market Value as on Month End (₹'000) | 42.98 | 25.17 |
| Scheme Returns (%) CAGR | 8.46 | 9.09 |
| "Scheme** Benchmark Returns (%) CAGR" | 9.96 | 11.33 |
| "S&P CNX Nifty Returns (%) CAGR" | 13.37 | 22.52 |
| 1 Year T Bill Returns (%) CAGR | 7.95 | 8.06 |

Past performance may or may not be sustained in future

*Inception date is 03 May 2011. **Scheme benchmark is Crisil MIP Blended Index.

ANNEXURE- I
Pass Through Certificates (PTC) Details

| Pool PTC Details | | | |
|--------------------------------|----------------------|---------------------------|-----------------------------|
| Originator | Trust Details | EXISTING MF RATING | Type of Pool |
| Srei Equipment Finance Pvt Ltd | IRST 2011 Series - I | AAA(SO) | Construction Equipment Loan |
| Tata Motors Finance Ltd | REC SECT TRUST SR XV | AAA(SO) | Cars/CV Pool |

ANNEXURE -II

Details of exposure across all ICICI Prudential Debt Funds as on 31-Dec-2012 i.e as a% of debt funds' AUM including ICICI Prudential Balanced Fund & ICICI Prudential Blended Plan - Plan A

| Issuer Name | % of exposure to Total Debt AUM |
|---|---------------------------------|
| ADITYA BIRLA FINANCE | 0.47% |
| Aditya Birla Nuvo Ltd. | 0.27% |
| Allahabad Bank | 5.12% |
| Andhra Bank | 2.01% |
| Apollo Tyres Ltd. | 0.23% |
| Ashok Leyland Ltd. | 0.23% |
| Axis Bank Ltd. | 3.91% |
| AXIS CAPITAL LTD | 0.42% |
| Bajaj Finance Ltd | 0.72% |
| Bank of India | 0.56% |
| Bank of Maharashtra | 0.84% |
| Bharat Petroleum Corporation Ltd. | 0.31% |
| Canara Bank | 1.39% |
| CCIL | 2.02% |
| Central Bank of India | 1.56% |
| Cholamandalam Investment and Finance Company Ltd. | 0.93% |
| CITIFINANCIAL CONSUMER FINANCE INDIA LIMITED. | 0.02% |
| Corporation Bank | 0.34% |
| Dena Bank | 0.08% |
| Dr. Reddy's Laboratories Ltd. | 0.21% |
| ECL Finance Ltd | 0.23% |
| EXPORT IMPORT BANK OF INDIA | 0.96% |
| Godrej Industries Ltd. | 0.07% |
| Government of India Securities | 5.47% |
| Gruh Finance Ltd. | 0.14% |
| HDFC Bank Ltd. | 0.46% |
| Hindustan Petroleum Corporation Ltd. | 0.70% |
| Housing Development Finance Corporation Ltd. | 7.37% |
| HPCL-MITTAL PIPELINES LIMITED | 0.05% |
| ICICI Bank Ltd. | 0.03% |
| ICICI HOME FINANCE COMPANY LIMITED | 0.18% |
| IDBI Bank Ltd. | 3.85% |
| IDEA CELLULAR LIMITED | 0.08% |
| IDFC Ltd. | 3.50% |
| IDFC PRIMARY DEALERSHIP COMPANY LIMITED | 0.23% |
| IL&FS FINANCIAL SERVICE | 0.49% |
| IL&FS TRANSPORTATION NETWORKS LTD | 0.28% |
| INDIA INFOLINE FINANCE LTD | 0.75% |
| INDIABULLS FINANCIAL SERVICES LIMITED | 1.22% |
| Indian Bank | 0.81% |
| Indian Oil Corporation Ltd. | 1.42% |
| Indian Overseas Bank | 0.34% |
| INDIAN RAILWAY FINANCE CORPORATION LIMITED | 0.11% |
| IndusInd Bank Ltd. | 2.10% |
| ING Vysya Bank Ltd. | 1.09% |
| J M FINANCIAL PRODUCTS PVT LTD | 0.27% |
| Karur Vysya Bank Ltd. | 1.42% |
| Kotak Mahindra Bank Ltd. | 2.15% |
| KOTAK MAHINDRA PRIME LIMITED | 1.30% |
| L & T FINANCE LIMITED | 0.17% |
| L&T Infrastructure Finance Company Limited | 0.31% |
| LANDS END PROPERTIES PRIVATE LIMITED | 0.09% |
| LIC Housing Finance Ltd. | 2.81% |
| MAGMA FINCORP LIMITED | 0.62% |
| Mahindra & Mahindra Financial Services Ltd. | 0.99% |
| NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPME | 0.92% |
| NATIONAL HOUSING BANK | 0.11% |
| Oriental Bank of Commerce | 2.00% |
| Piramal Enterprises Ltd. | 0.34% |
| Power Finance Corporation Ltd. | 2.20% |
| Power Grid Corporation of India Ltd. | 0.28% |
| Prism CEMENT Ltd. | 0.16% |
| Punjab & Sind Bank | 0.48% |
| Punjab National Bank | 2.55% |
| Ranbaxy Laboratories Ltd. | 0.19% |
| RATNAKAR BANK | 0.15% |
| Reliance Capital Ltd. | 0.52% |
| RELIANCE GAS TRANSPORTATION LIMITED | 0.10% |
| RELIANCE PORTS & TERMINAL LTD | 0.21% |
| RELIGARE FINVEST LIMITED | 0.30% |
| Rural Electrification Corporation Ltd. | 1.11% |
| Sesa Goa Ltd. | 0.18% |
| Shriram Transport Finance Company Ltd. | 1.35% |
| SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA | 0.31% |
| SREI EQUIPMENT FINANCE PRIVATE LIMITED | 0.62% |
| STATE BANK OF BIKANER & JAIPUR | 0.03% |
| STATE BANK OF HYDERABAD | 0.53% |
| State Bank of India | 0.00% |
| STATE BANK OF MYSORE | 0.76% |
| STATE BANK OF PATIALA | 0.82% |
| STATE BANK OF TRAVANCORE | 0.30% |
| STATE DEVELOPMENT LOAN | 4.96% |
| Steel Authority of India Ltd. | 0.01% |
| Sterlite Industries (India) Ltd. | 0.04% |
| SUNDARAM BNP PARIBAS HOME FINANCE | 0.28% |
| Sundaram Finance Ltd. | 0.60% |
| Syndicate Bank | 1.14% |
| TATA CAPITAL FINANCIAL SERVICES LIMITED | 2.22% |
| TATA CAPITAL HOUSING FINANCE LTD | 0.31% |
| TATA CAPITAL LIMITED | 0.14% |
| TATA MOTORS FINANCE LTD | 0.67% |
| Tata Motors Ltd. | 0.80% |
| TATA SONS LIMITED | 1.06% |
| Tata Steel Ltd. | 0.75% |
| Tech Mahindra Ltd. | 0.02% |
| The Indian Hotels Company Ltd. | 0.46% |
| THE JAMMU AND KASHMIR BANK LIMITED | 0.15% |
| The South Indian Bank Ltd | 0.87% |
| Trapti Trading & Investments Ltd | 0.15% |
| Tube Investments of India Ltd. | 0.04% |
| UCO Bank | 1.29% |
| Union Bank of India | 0.32% |
| United Bank of India | 0.29% |
| Vijaya Bank | 2.28% |
| VODAFONE INDIA LIMITED | 0.38% |
| Yes Bank Ltd. | 0.54% |
| INDUSTRY/SECTOR | % of exposure to Total Debt AUM |
| BANKS | 44.57% |
| CASH (CBLO & REVERSE REPO) | 2.02% |
| CORPORATES | 8.84% |
| FINANCIAL SERVICES | 17.83% |
| GOI & TBILLS | 10.43% |
| NBFC | 16.22% |
| REAL ESTATE | 0.09% |

Dividend History

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs./Unit) |
|-------------|------------------|----------|---------------------|
| 30-Sep-02 | 10.0000 | 10.2886 | 0.0600 |
| 31-Oct-02 | 10.0000 | 10.3270 | 0.0600 |
| 29-Nov-02 | 10.0000 | 10.4464 | 0.6000 |
| 31-Dec-02 | 10.0000 | 10.4710 | 0.0600 |
| 31-Jan-03 | 10.0000 | 10.3989 | 0.0600 |
| 28-Feb-03 | 10.0000 | 10.4195 | 0.0600 |
| 3-Apr-03 | 10.0000 | 10.3803 | 0.0600 |
| 30-Apr-03 | 10.0000 | 10.3806 | 0.0600 |
| 30-May-03 | 10.0000 | 10.4776 | 0.0600 |
| 30-Jun-03 | 10.0000 | 10.5644 | 0.0600 |
| 31-Jul-03 | 10.0000 | 10.6149 | 0.0600 |
| 29-Aug-03 | 10.0000 | 10.8076 | 0.0699 |
| 29-Sep-03 | 10.0000 | 10.8405 | 0.0750 |
| 30-Oct-03 | 10.0000 | 10.9382 | 0.0600 |
| 27-Nov-03 | 10.0000 | 10.9939 | 0.0670 |
| 31-Dec-03 | 10.0000 | 11.1746 | 0.0600 |
| 29-Jan-04 | 10.0000 | 11.0700 | 0.0600 |
| 26-Feb-04 | 10.0000 | 10.9607 | 0.0600 |
| 31-Mar-04 | 10.0000 | 10.9146 | 0.0600 |
| 29-Apr-04 | 10.0000 | 10.9764 | 0.0600 |
| 27-May-04 | 10.0000 | 10.8133 | 0.0600 |
| 29-Jun-04 | 10.0000 | 10.7053 | 0.0500 |
| 30-Jul-04 | 10.0000 | 10.7339 | 0.0600 |
| 31-Aug-04 | 10.0000 | 10.7295 | 0.0600 |
| 28-Sep-04 | 10.0000 | 10.7954 | 0.0600 |
| 29-Oct-04 | 10.0000 | 10.7570 | 0.0600 |
| 30-Nov-04 | 10.0000 | 10.8753 | 0.0600 |
| 31-Dec-04 | 10.0000 | 11.0062 | 0.0600 |
| 31-Jan-05 | 10.0000 | 10.9495 | 0.0600 |
| 28-Feb-05 | 10.0000 | 11.0265 | 0.0600 |
| 28-Mar-05 | 10.0000 | 10.9470 | 0.0600 |
| 29-Apr-05 | 10.0000 | 10.8982 | 0.0600 |
| 31-May-05 | 10.0000 | 11.0119 | 0.0600 |
| 30-Jun-05 | 10.0000 | 11.0300 | 0.0600 |
| 29-Jul-05 | 10.0000 | 11.1794 | 0.0600 |
| 1-Sep-05 | 10.0000 | 11.3202 | 0.0850 |
| 29-Sep-05 | 10.0000 | 11.3237 | 0.0800 |
| 31-Oct-05 | 10.0000 | 11.0915 | 0.0600 |
| 30-Nov-05 | 10.0000 | 11.2303 | 0.0800 |
| 30-Dec-05 | 10.0000 | 11.2991 | 0.0800 |
| 31-Jan-06 | 10.0000 | 11.4147 | 0.0800 |
| 28-Feb-06 | 10.0000 | 11.4226 | 0.0800 |
| 31-Mar-06 | 10.0000 | 11.6408 | 0.1000 |
| 28-Apr-06 | 10.0000 | 11.7296 | 0.1000 |
| 31-May-06 | 10.0000 | 11.4475 | 0.0800 |
| 30-Jun-06 | 10.0000 | 11.3088 | 0.0600 |
| 31-Jul-06 | 10.0000 | 11.2633 | 0.0600 |
| 31-Aug-06 | 10.0000 | 11.4507 | 0.0700 |
| 29-Sep-06 | 10.0000 | 11.5469 | 0.0700 |
| 31-Oct-06 | 10.0000 | 11.6247 | 0.0800 |
| 30-Nov-06 | 10.0000 | 11.7290 | 0.0800 |
| 29-Dec-06 | 10.0000 | 11.7009 | 0.0700 |
| 31-Jan-07 | 10.0000 | 11.6988 | 0.0700 |
| 28-Feb-07 | 10.0000 | 11.4882 | 0.0600 |
| 30-Mar-07 | 10.0000 | 11.4461 | 0.0600 |
| 27-Apr-07 | 10.0000 | 11.5230 | 0.0800 |
| 31-May-07 | 10.0000 | 11.5527 | 0.0700 |
| 28-Jun-07 | 10.0000 | 11.5658 | 0.0700 |
| 26-Jul-07 | 10.0000 | 11.7353 | 0.0900 |
| 30-Aug-07 | 10.0000 | 11.5856 | 0.0600 |
| 28-Sep-07 | 10.0000 | 11.7387 | 0.0900 |
| 26-Oct-07 | 10.0000 | 11.9880 | 0.1100 |
| 30-Nov-07 | 10.0000 | 12.0031 | 0.0800 |
| 31-Dec-07 | 10.0000 | 12.2620 | 0.1100 |

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs./Unit) |
|-------------|------------------|----------|---------------------|
| 31-Jan-08 | 10.0000 | 11.9671 | 0.0600 |
| 29-Feb-08 | 10.0000 | 11.8405 | 0.0600 |
| 31-Mar-08 | 10.0000 | 11.4672 | 0.0600 |
| 29-Apr-08 | 10.0000 | 11.6097 | 0.0600 |
| 29-May-08 | 10.0000 | 11.4861 | 0.0600 |
| 30-Jun-08 | 10.0000 | 10.9938 | 0.0600 |
| 31-Jul-08 | 10.0000 | 10.9951 | 0.0600 |
| 29-Aug-08 | 10.0000 | 11.0073 | 0.0600 |
| 29-Sep-08 | 10.0000 | 10.7572 | 0.0600 |
| 29-Oct-08 | 10.0000 | 10.1775 | 0.0600 |
| 28-Nov-08 | 10.0000 | 10.3424 | 0.0600 |
| 31-Dec-08 | 10.0000 | 11.2938 | 0.1200 |
| 30-Jan-09 | 10.0000 | 10.8348 | 0.1200 |
| 27-Feb-09 | 10.0000 | 10.5659 | 0.1200 |
| 31-Mar-09 | 10.0000 | 10.6473 | 0.1200 |
| 29-Apr-09 | 10.0000 | 11.2538 | 0.1200 |
| 1-Jun-09 | 10.0000 | 11.5024 | 0.0600 |
| 30-Jun-09 | 10.0000 | 11.5042 | 0.0600 |
| 31-Jul-09 | 10.0000 | 11.5411 | 0.0600 |
| 31-Aug-09 | 10.0000 | 11.3989 | 0.0600 |
| 1-Oct-09 | 10.0000 | 11.5482 | 0.0800 |
| 30-Oct-09 | 10.0000 | 11.3862 | 0.0565 |
| 30-Nov-09 | 10.0000 | 11.5502 | 0.0800 |
| 31-Dec-09 | 10.0000 | 11.4538 | 0.0500 |
| 29-Jan-10 | 10.0000 | 11.3681 | 0.0470 |
| 26-Feb-10 | 10.0000 | 11.3300 | 0.0450 |
| 31-Mar-10 | 10.0000 | 11.4650 | 0.0125 |
| 30-Apr-10 | 10.0000 | 11.5646 | 0.0500 |
| 31-May-10 | 10.0000 | 11.5295 | 0.0300 |
| 30-Jun-10 | 10.0000 | 11.5831 | 0.0590 |
| 02-Aug-10 | 10.0000 | 11.5857 | 0.0645 |
| 31-Aug-10 | 10.0000 | 11.5427 | 0.0190 |
| 27-Sep-10 | 10.0000 | 11.7199 | 0.0850 |
| 27-Oct-10 | 10.0000 | 11.6888 | 0.0575 |
| 26-Nov-10 | 10.0000 | 11.6416 | 0.0480 |
| 27-Dec-10 | 10.0000 | 11.6527 | 0.0500 |
| 27-Jan-11 | 10.0000 | 11.5447 | 0.0300 |
| 24-Feb-11 | 10.0000 | 11.4413 | 0.0180 |
| 23-Mar-11 | 10.0000 | 11.5639 | 0.0850 |
| 28-Apr-11 | 10.0000 | 11.8630 | 0.1142 |
| 27-May-11 | 10.0000 | 11.5305 | 0.0186 |
| 27-Jun-11 | 10.0000 | 11.6538 | 0.0785 |
| 27-Jul-11 | 10.0000 | 11.6762 | 0.0761 |
| 26-Aug-11 | 10.0000 | 11.3794 | 0.0381 |
| 22-Sep-11 | 10.0000 | 11.4544 | 0.0839 |
| 20-Oct-11 | 10.0000 | 11.4170 | 0.0440 |
| 22-Nov-11 | 10.0000 | 11.3323 | 0.0308 |
| 27-Dec-11 | 10.0000 | 11.2958 | 0.0542 |
| 27-Jan-12 | 10.0000 | 11.5834 | 0.1144 |
| 27-Feb-12 | 10.0000 | 11.6217 | 0.0974 |
| 22-Mar-12 | 10.0000 | 11.5308 | 0.0377 |
| 25-Apr-12 | 10.0000 | 11.6094 | 0.0855 |
| 25-May-12 | 10.0000 | 11.4890 | 0.0189 |
| 25-Jun-12 | 10.0000 | 11.5835 | 0.0779 |
| 25-Jul-12 | 10.0000 | 11.6469 | 0.0757 |
| 27-Aug-12 | 10.0000 | 11.6775 | 0.0837 |
| 27-Sep-12 | 10.0000 | 11.7662 | 0.0985 |
| 29-Oct-12 | 10.0000 | 11.7621 | 0.0716 |
| 29-Nov-12 | 10.0000 | 11.7949 | 0.0695 |
| 27-Dec-12 | 10.0000 | 11.8069 | 0.0720 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

Dividend History

| ICICI Prudential Infrastructure Fund - Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 15-Sep-06 | 10.00 | 14.68 | 1.00 |
| 16-Mar-07 | 10.00 | 14.46 | 1.50 |
| 14-Sep-07 | 10.00 | 18.42 | 2.00 |
| 16-Nov-07 | 10.00 | 22.50 | 2.00 |
| 28-Mar-08 | 10.00 | 17.68 | 3.00 |
| 26-Sep-08 | 10.00 | 11.87 | 1.50 |
| 30-Oct-09 | 10.00 | 12.05 | 1.00 |
| 27-Aug-10 | 10.00 | 12.56 | 0.50 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Dynamic Plan - Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 13-Feb-09 | 10.0000 | 11.4435 | 0.60 |
| 21-Aug-09 | 10.0000 | 16.4148 | 1.20 |
| 19-Feb-10 | 10.0000 | 18.1286 | 1.20 |
| 20-Aug-10 | 10.0000 | 19.3549 | 1.00 |
| 25-Feb-11 | 10.0000 | 18.2365 | 1.00 |
| 30-Aug-11 | 10.0000 | 16.3368 | 0.50 |
| 2-Nov-12 | 10.0000 | 18.2766 | 2.0000 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Tax Plan - Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 25-Mar-04 | 10.00 | 16.09 | 4.50 |
| 28-Dec-04 | 10.00 | 20.61 | 2.50 |
| 23-Aug-05 | 10.00 | 26.98 | 2.50 |
| 20-Mar-06 | 10.00 | 31.51 | 5.00 |
| 10-Nov-06 | 10.00 | 29.77 | 2.50 |
| 09-Feb-07 | 10.00 | 27.15 | 5.00 |
| 17-Aug-07 | 10.00 | 21.55 | 2.00 |
| 18-Jan-08 | 10.00 | 26.43 | 2.00 |
| 18-Jul-08 | 10.00 | 16.76 | 1.50 |
| 04-Dec-09 | 10.00 | 21.41 | 4.00 |
| 18-Feb-11 | 10.00 | 20.29 | 2.00 |
| 24-Feb-12 | 10.00 | 18.40 | 1.00 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Discovery Fund - Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 15-Jun-07 | 10.00 | 19.05 | 2.00 |
| 14-Dec-07 | 10.00 | 22.36 | 1.20 |
| 13-Jun-08 | 10.00 | 15.25 | 1.20 |
| 19-Jun-09 | 10.00 | 14.31 | 1.20 |
| 18-Dec-09 | 10.00 | 19.37 | 1.50 |
| 28-Jun-10 | 10.00 | 20.73 | 1.00 |
| 30-Mar-11 | 10.00 | 20.82 | 1.50 |
| 16-Mar-12 | 10.00 | 19.36 | 1.00 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Top 200 Fund- Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 25-Mar-04 | 10.00 | 12.68 | 1.50 |
| 24-Mar-05 | 10.00 | 14.72 | 2.50 |
| 26-Dec-05 | 10.00 | 17.77 | 2.00 |
| 8-Aug-06 | 10.00 | 19.33 | 2.00 |
| 16-Mar-07 | 10.00 | 20.16 | 2.00 |
| 07-Sep-07 | 10.00 | 22.67 | 2.00 |
| 19-Mar-08 | 10.00 | 18.73 | 2.00 |
| 12-Sep-08 | 10.00 | 15.26 | 1.50 |
| 26-Jun-09 | 10.00 | 14.40 | 1.00 |
| 24-Dec-09 | 10.00 | 16.59 | 1.00 |
| 29-Oct-10 | 10.00 | 19.14 | 1.00 |
| 30-Nov-12 | 10.00 | 17.73 | 1.70 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Top 100 Fund - Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 17-Mar-05 | 10.00 | 14.68 | 1.00 |
| 23-Mar-06 | 10.00 | 23.03 | 2.00 |
| 15-Dec-06 | 10.00 | 25.03 | 2.50 |
| 15-Jun-07 | 10.00 | 23.70 | 2.00 |
| 14-Dec-07 | 10.00 | 29.58 | 2.00 |
| 13-Jun-08 | 10.00 | 20.83 | 2.00 |
| 19-Dec-08 | 10.00 | 13.70 | 1.00 |
| 19-Jun-09 | 10.00 | 17.10 | 1.00 |
| 18-Dec-09 | 10.00 | 19.28 | 1.50 |
| 28-Jun-10 | 10.00 | 19.03 | 1.00 |
| 20-Aug-10 | 10.00 | 18.64 | 1.00 |
| 28-Mar-11 | 10.00 | 18.50 | 4.00 |
| 27-Apr-12 | 10.00 | 14.24 | 1.00 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Focused Bluechip Equity Fund -Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 25-Jan-11 | 10.00 | 15.64 | 0.75 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Midcap Fund - Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 19-Jul-05 | 10.00 | 15.21 | 1.00 |
| 18-May-06 | 10.00 | 23.93 | 3.00 |
| 12-Jan-07 | 10.00 | 24.23 | 2.50 |
| 20-Jul-07 | 10.00 | 24.54 | 2.50 |
| 18-Jan-08 | 10.00 | 27.60 | 2.00 |
| 18-Jul-08 | 10.00 | 14.98 | 1.50 |
| 22-Jan-10 | 10.00 | 16.86 | 1.50 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Services Industries Fund - Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 11-May-07 | 10.00 | 15.99 | 1.50 |
| 16-Nov-07 | 10.00 | 19.36 | 1.50 |
| 16-May-08 | 10.00 | 14.95 | 1.50 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential FMCG Fund - Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 15-Feb-08 | 10.00 | 36.78 | 2.00 |
| 22-Aug-08 | 10.00 | 28.86 | 2.00 |
| 13-Feb-09 | 10.00 | 20.82 | 1.20 |
| 21-Aug-09 | 10.00 | 28.02 | 1.20 |
| 11-Feb-10 | 10.00 | 29.76 | 1.20 |
| 29-Mar-11 | 10.00 | 36.18 | 2.00 |
| 28-Dec-12 | 10.00 | 57.43 | 4.50 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Blended Plan - Plan A - Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 17-Sep-07 | 10.0000 | 10.8971 | 0.4000 |
| 27-Jun-08 | 10.0000 | 11.1995 | 0.6000 |
| 10-Oct-08 | 10.0000 | 10.6324 | 0.5000 |
| 24-Apr-09 | 10.0000 | 10.6994 | 0.5000 |
| 28-Mar-11 | 10.0000 | 11.3226 | 0.1000 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Equity - Volatility Advantage Fund - Regular Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 02-Sep-11 | 10.00 | 13.09 | 1.00 |
| 28-Sep-12 | 10.00 | 14.16 | 1.40 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

| ICICI Prudential Equity - Arbitrage Fund - Institutional Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 12-Sep-07 | 10.00 | 10.87 | 0.35 |
| 27-Jun-08 | 10.00 | 11.20 | 0.60 |
| 10-Oct-08 | 10.00 | 10.65 | 0.50 |

| ICICI Prudential Equity - Arbitrage Fund - Regular Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 12-Sep-07 | 10.00 | 10.85 | 0.35 |
| 27-Jun-08 | 10.00 | 11.15 | 0.60 |
| 10-Oct-08 | 10.00 | 10.60 | 0.50 |

| ICICI Prudential Equity - Arbitrage Fund - Regular Monthly Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Apr-09 | 10.0000 | 10.5800 | 0.5000 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Balanced Fund - Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 16-Mar-07 | 10.00 | 16.93 | 1.00 |
| 14-Sep-07 | 10.00 | 18.37 | 1.00 |
| 19-Mar-08 | 10.00 | 16.84 | 1.00 |
| 10-Oct-08 | 10.00 | 10.84 | 0.84 |
| 26-Jun-09 | 10.00 | 13.51 | 0.60 |
| 24-Dec-09 | 10.00 | 15.32 | 0.60 |
| 27-Aug-10 | 10.00 | 16.10 | 0.50 |
| 02-Sep-11 | 10.00 | 16.45 | 1.00 |
| 28-Sep-12 | 10.00 | 17.73 | 1.75 |

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

Dividend History

ICICI Prudential MIP 25 (An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 27-Aug-12 | 10.0000 | 12.2290 | 0.1227 |
| 27-Sep-12 | 10.0000 | 12.3171 | 0.1234 |
| 29-Oct-12 | 10.0000 | 12.3245 | 0.0855 |
| 29-Nov-12 | 10.0000 | 12.4204 | 0.0832 |
| 27-Dec-12 | 10.0000 | 12.5188 | 0.0946 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Quarterly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 22-May-12 | 10.0000 | 12.3658 | 0.1516 |
| 22-Aug-12 | 10.0000 | 12.6055 | 0.2463 |
| 22-Nov-12 | 10.0000 | 12.6707 | 0.2492 |

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Half Yearly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 24-Feb-11 | 10.0000 | 12.3535 | 0.2350 |
| 26-Aug-11 | 10.0000 | 12.4658 | 0.2430 |
| 27-Feb-12 | 10.0000 | 12.8897 | 0.6195 |
| 27-Aug-12 | 10.0000 | 12.7559 | 0.4266 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential MIP 5 (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 27-Sep-12 | 10.0000 | 10.5007 | 0.0854 |
| 29-Oct-12 | 10.0000 | 10.4990 | 0.0730 |
| 29-Nov-12 | 10.0000 | 10.5298 | 0.0708 |
| 27-Dec-12 | 10.0000 | 10.5097 | 0.0642 |

ICICI Prudential MIP 5 (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Quarterly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 27-Sep-12 | 10.0000 | 10.3996 | 0.1293 |
| 27-Dec-12 | 10.0000 | 10.5077 | 0.1793 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Money Market Fund - Monthly Dividend Option

| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|-----------------|----------|---------------------|
| 30-Aug-12 | 100.0000 | 101.0027 | 0.7750 |
| 26-Sep-12 | 100.0000 | 100.8711 | 0.6434 |
| 29-Oct-12 | 100.0000 | 100.9952 | 0.7675 |
| 26-Nov-12 | 100.0000 | 100.8710 | 0.6433 |
| 26-Dec-12 | 100.0000 | 100.9217 | 0.6940 |

ICICI Prudential Money Market Fund - Weekly Dividend Option

| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|-----------------|----------|---------------------|
| 26-Nov-12 | 100.0000 | 100.2259 | 0.1600 |
| 3-Dec-12 | 100.0000 | 100.2267 | 0.1608 |
| 10-Dec-12 | 100.0000 | 100.2260 | 0.1601 |
| 17-Dec-12 | 100.0000 | 100.2269 | 0.1610 |
| 24-Dec-12 | 100.0000 | 100.2289 | 0.1630 |
| 31-Dec-12 | 100.0000 | 100.2292 | 0.1633 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Liquid Plan - Quarterly Dividend Option

| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|-----------------|----------|---------------------|
| 29-Mar-12 | 100.0000 | 102.3810 | 2.1946 |
| 28-Jun-12 | 100.0000 | 102.5048 | 2.3184 |
| 26-Sep-12 | 100.0000 | 102.1913 | 2.0049 |
| 26-Dec-12 | 100.0000 | 102.0913 | 1.9049 |

ICICI Prudential Liquid Plan - Weekly Dividend Option

| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|-----------------|----------|---------------------|
| 8-Oct-12 | 100.0000 | 118.9956 | 0.1721 |
| 15-Oct-12 | 100.0000 | 118.9924 | 0.1689 |
| 22-Oct-12 | 100.0000 | 118.9908 | 0.1673 |
| 29-Oct-12 | 100.0000 | 118.9912 | 0.1677 |
| 5-Nov-12 | 100.0000 | 118.9904 | 0.1669 |
| 12-Nov-12 | 100.0000 | 118.9911 | 0.1676 |
| 19-Nov-12 | 100.0000 | 118.9907 | 0.1672 |
| 26-Nov-12 | 100.0000 | 118.9913 | 0.1678 |
| 3-Dec-12 | 100.0000 | 118.9907 | 0.1672 |
| 10-Dec-12 | 100.0000 | 118.9899 | 0.1664 |
| 17-Dec-12 | 100.0000 | 118.9932 | 0.1697 |
| 24-Dec-12 | 100.0000 | 118.9929 | 0.1694 |
| 31-Dec-12 | 100.0000 | 118.9940 | 0.1635 |

ICICI Prudential Liquid Plan - Monthly Dividend Option

| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|-----------------|----------|---------------------|
| 31-Aug-12 | 100.0000 | 100.8007 | 0.6921 |
| 26-Sep-12 | 100.0000 | 100.6769 | 0.5683 |
| 29-Oct-12 | 100.0000 | 100.7826 | 0.6740 |
| 26-Nov-12 | 100.0000 | 100.6738 | 0.5652 |
| 26-Dec-12 | 100.0000 | 100.7177 | 0.6091 |

ICICI Prudential Liquid Plan - Half Yearly Dividend Option

| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|-----------------|----------|---------------------|
| 26-May-11 | 100.0000 | 101.4900 | 1.4213 |
| 26-Sep-11 | 100.0000 | 102.7700 | 2.7010 |
| 29-Mar-12 | 100.0000 | 104.4505 | 4.3815 |
| 26-Sep-12 | 100.0000 | 104.4340 | 4.3650 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Flexible Income Plan - Regular - Weekly Dividend Option

| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|-----------------|----------|---------------------|
| 3-Dec-12 | 100.0000 | 100.5633 | 0.1485 |
| 10-Dec-12 | 100.0000 | 100.5475 | 0.1327 |
| 17-Dec-12 | 100.0000 | 100.5678 | 0.1530 |
| 24-Dec-12 | 100.0000 | 100.5580 | 0.1432 |
| 31-Dec-12 | 100.0000 | 100.5710 | 0.1562 |

ICICI Prudential Flexible Income Plan - Regular - Weekly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 3-Dec-12 | 100.0000 | 105.6046 | 0.1718 |
| 10-Dec-12 | 100.0000 | 105.5863 | 0.1535 |
| 17-Dec-12 | 100.0000 | 105.6070 | 0.1742 |
| 24-Dec-12 | 100.0000 | 105.6001 | 0.1673 |
| 31-Dec-12 | 100.0000 | 105.6152 | 0.1824 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Floating Rate Plan - Plan A - Fortnightly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 15-Oct-12 | 100.0000 | 101.0232 | 0.4012 |
| 30-Oct-12 | 100.0000 | 100.9018 | 0.2986 |
| 15-Nov-12 | 100.0000 | 100.9332 | 0.3112 |
| 29-Nov-12 | 100.0000 | 100.9110 | 0.2890 |
| 14-Dec-12 | 100.0000 | 100.9232 | 0.3012 |
| 28-Dec-12 | 100.0000 | 100.9115 | 0.2895 |

ICICI Prudential Floating Rate Plan - Plan B - Fortnightly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 15-Oct-12 | 100.0000 | 101.3951 | 0.4001 |
| 30-Oct-12 | 100.0000 | 101.2738 | 0.2975 |
| 15-Nov-12 | 100.0000 | 101.3051 | 0.3101 |
| 29-Nov-12 | 100.0000 | 101.2831 | 0.2881 |
| 14-Dec-12 | 100.0000 | 101.2952 | 0.3002 |
| 28-Dec-12 | 100.0000 | 101.2836 | 0.2886 |

ICICI Prudential Floating Rate Plan - Plan C - Fortnightly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 15-Oct-12 | 100.0000 | 101.0572 | 0.4372 |
| 30-Oct-12 | 100.0000 | 100.9287 | 0.3296 |
| 15-Nov-12 | 100.0000 | 100.9649 | 0.3449 |
| 29-Nov-12 | 100.0000 | 100.9353 | 0.3153 |
| 14-Dec-12 | 100.0000 | 100.9513 | 0.3313 |
| 28-Dec-12 | 100.0000 | 100.9327 | 0.3127 |

ICICI Prudential Floating Rate Plan - Regular - Fortnightly Dividend Option

| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
|-------------|------------------|----------|---------------------|
| 15-Oct-12 | 100.0000 | 100.5614 | 0.4404 |
| 30-Oct-12 | 100.0000 | 100.4320 | 0.3321 |
| 15-Nov-12 | 100.0000 | 100.4666 | 0.3456 |
| 29-Nov-12 | 100.0000 | 100.4367 | 0.3157 |
| 14-Dec-12 | 100.0000 | 100.4548 | 0.3338 |
| 28-Dec-12 | 100.0000 | 100.4360 | 0.3150 |

Dividend History

| ICICI Prudential Floating Rate Plan A - Weekly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 100.0000 | 100.2383 | 0.1423 |
| 10-Dec-12 | 100.0000 | 100.2277 | 0.1317 |
| 17-Dec-12 | 100.0000 | 100.2436 | 0.1476 |
| 24-Dec-12 | 100.0000 | 100.2338 | 0.1378 |
| 31-Dec-12 | 100.0000 | 100.2517 | 0.1557 |

| ICICI Prudential Floating Rate Plan B - Weekly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 100.0000 | 100.2373 | 0.1413 |
| 10-Dec-12 | 100.0000 | 100.2268 | 0.1308 |
| 17-Dec-12 | 100.0000 | 100.2425 | 0.1465 |
| 24-Dec-12 | 100.0000 | 100.2329 | 0.1369 |
| 31-Dec-12 | 100.0000 | 100.2507 | 0.1547 |

| ICICI Prudential Floating Rate Plan C - Weekly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 100.0000 | 100.2540 | 0.1570 |
| 10-Dec-12 | 100.0000 | 100.2422 | 0.1452 |
| 17-Dec-12 | 100.0000 | 100.2566 | 0.1596 |
| 24-Dec-12 | 100.0000 | 100.2464 | 0.1494 |
| 31-Dec-12 | 100.0000 | 100.2646 | 0.1676 |

| ICICI Prudential Floating Rate - Regular - Weekly Dividend Option | | | |
|---|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 100.0000 | 100.2239 | 0.1584 |
| 10-Dec-12 | 100.0000 | 100.2126 | 0.1471 |
| 17-Dec-12 | 100.0000 | 100.2270 | 0.1615 |
| 24-Dec-12 | 100.0000 | 100.2167 | 0.1512 |
| 31-Dec-12 | 100.0000 | 100.2350 | 0.1695 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Ultra Short Term Plan - Retail - Weekly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 10.0000 | 10.0980 | 0.0144 |
| 10-Dec-12 | 10.0000 | 10.0959 | 0.0123 |
| 17-Dec-12 | 10.0000 | 10.0995 | 0.0159 |
| 24-Dec-12 | 10.0000 | 10.0973 | 0.0137 |
| 31-Dec-12 | 10.0000 | 10.1003 | 0.0167 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Dynamic Bond Fund - Premium Monthly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Sep-12 | 10.0000 | 10.0710 | 0.0645 |
| 25-Oct-12 | 10.0000 | 10.1084 | 0.0765 |
| 26-Dec-12 | 10.0000 | 10.1399 | 0.1080 |

| ICICI Prudential Dynamic Bond Fund - Premium Plus Monthly Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 27-Jan-11 | 10.0000 | 10.0955 | 0.0701 |
| 24-Feb-11 | 10.0000 | 10.0882 | 0.0618 |
| 21-Mar-11 | 10.0000 | 10.0755 | 0.0491 |

| ICICI Prudential Dynamic Bond Fund - Regular Monthly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Aug-12 | 10.0000 | 10.1255 | 0.0860 |
| 24-Sep-12 | 10.0000 | 10.1025 | 0.0630 |
| 25-Oct-12 | 10.0000 | 10.1401 | 0.0997 |
| 26-Dec-12 | 10.0000 | 10.1477 | 0.1073 |

| ICICI Prudential Dynamic Bond Fund - Regular Quarterly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 09-Mar-12 | 10.0000 | 10.1736 | 0.1531 |
| 26-Jun-12 | 10.0000 | 10.3483 | 0.3278 |
| 24-Sep-12 | 10.0000 | 10.2381 | 0.2176 |
| 24-Dec-12 | 10.0000 | 10.2179 | 0.1749 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Corporate Bond Fund - Regular - Quarterly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-Jul-12 | 10.0000 | 10.446 | 0.2516 |
| 29-Oct-12 | 10.0000 | 10.5126 | 0.2123 |

| ICICI Prudential Corporate Bond Fund - Plan B - Quarterly Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-Jul-12 | 10.0000 | 10.3004 | 0.2414 |
| 29-Oct-12 | 10.0000 | 10.3788 | 0.2094 |

| ICICI Prudential Corporate Bond Fund - Plan C - Quarterly Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-Jul-12 | 10.0000 | 10.3221 | 0.2573 |
| 29-Oct-12 | 10.0000 | 10.3964 | 0.2096 |

| ICICI Prudential Corporate Bond Fund - Regular - Monthly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-Aug-11 | 10.0000 | 10.3703 | 0.0729 |
| 23-Sep-11 | 10.0000 | 10.3596 | 0.0622 |
| 20-Oct-11 | 10.0000 | 10.3563 | 0.0579 |
| 26-Dec-11 | 10.0000 | 10.3634 | 0.0660 |
| 25-Jan-12 | 10.0000 | 10.3582 | 0.0608 |
| 15-Feb-12 | 10.0000 | 10.3402 | 0.0428 |

| ICICI Prudential Corporate Bond Fund Plan B - Monthly Dividend Option | | | |
|---|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 23-Sep-11 | 10.0000 | 10.0905 | 0.0618 |
| 20-Oct-11 | 10.0000 | 10.0853 | 0.0566 |
| 26-Dec-11 | 10.0000 | 10.0930 | 0.0643 |
| 25-Jan-12 | 10.0000 | 10.0879 | 0.0592 |
| 15-Feb-12 | 10.0000 | 10.0705 | 0.0418 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Short Term Plan - Fortnightly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 27-Sep-12 | 10.0000 | 12.0140 | 0.0459 |
| 15-Oct-12 | 10.0000 | 12.0475 | 0.0708 |
| 30-Oct-12 | 10.0000 | 12.0118 | 0.0345 |
| 15-Nov-12 | 10.0000 | 12.0023 | 0.0262 |
| 29-Nov-12 | 10.0000 | 12.0004 | 0.0230 |
| 14-Dec-12 | 10.0000 | 12.0202 | 0.0345 |
| 28-Dec-12 | 10.0000 | 12.0253 | 0.0368 |

| ICICI Prudential Short Term Plan - Monthly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 27-Sep-12 | 10.0000 | 12.0094 | 0.1211 |
| 29-Oct-12 | 10.0000 | 12.0022 | 0.1146 |
| 29-Nov-12 | 10.0000 | 11.9366 | 0.0505 |
| 28-Dec-12 | 10.0000 | 11.9680 | 0.0756 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Banking and PSU Debt Fund - Regular - Weekly Dividend | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 19-Nov-12 | 10.0000 | 10.0692 | 0.0127 |
| 26-Nov-12 | 10.0000 | 10.0696 | 0.0131 |
| 3-Dec-12 | 10.0000 | 10.0755 | 0.0190 |
| 10-Dec-12 | 10.0000 | 10.0636 | 0.0071 |
| 17-Dec-12 | 10.0000 | 10.0745 | 0.0180 |
| 24-Dec-12 | 10.0000 | 10.0731 | 0.0166 |
| 31-Dec-12 | 10.0000 | 10.0744 | 0.0179 |

Dividend History

| ICICI Prudential Banking and PSU Debt Fund - Retail Weekly Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 10.0000 | 10.0331 | 0.0201 |
| 10-Dec-12 | 10.0000 | 10.0212 | 0.0082 |
| 17-Dec-12 | 10.0000 | 10.0322 | 0.0192 |
| 24-Dec-12 | 10.0000 | 10.0308 | 0.0178 |
| 31-Dec-12 | 10.0000 | 10.0321 | 0.0191 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Long Term Plan - Regular - Weekly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 27-Nov-12 | 10.0000 | 10.4282 | 0.0104 |
| 4-Dec-12 | 10.0000 | 10.4342 | 0.0164 |
| 11-Dec-12 | 10.0000 | 10.4291 | 0.0113 |
| 18-Dec-12 | 10.0000 | 10.4361 | 0.0183 |
| 26-Dec-12 | 10.0000 | 10.4395 | 0.0217 |
| 1-Jan-13 | 10.0000 | 10.4346 | 0.0168 |

| ICICI Prudential Long Term Plan Regular - Annual Dividend | | | |
|---|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-May-11 | 10.0000 | 10.3500 | 0.3509 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Regular Savings Fund - Quarterly Dividend | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Dec-12 | 10.0000 | 10.4071 | 0.2034 |

| ICICI Prudential Regular Savings Fund - Half Yearly Dividend | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 27-Sep-12 | 10.0000 | 10.6720 | 0.4733 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Income Opportunities Fund - Regular Monthly Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Aug-12 | 10.0000 | 11.3967 | 0.0465 |
| 24-Sep-12 | 10.0000 | 11.5436 | 0.0964 |
| 25-Oct-12 | 10.0000 | 11.6170 | 0.0972 |
| 26-Nov-12 | 10.0000 | 11.5444 | 0.0505 |
| 26-Dec-12 | 10.0000 | 11.6037 | 0.0662 |

| ICICI Prudential Income Opportunities Fund- Regular Quarterly Dividend | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Aug-12 | 10.0000 | 11.0374 | 0.1890 |
| 23-Nov-12 | 10.0000 | 11.2311 | 0.2164 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Income Plan - Quarterly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-Jun-12 | 10.0000 | 13.0423 | 0.2218 |
| 26-Sep-12 | 10.0000 | 13.1724 | 0.2262 |
| 26-Dec-12 | 10.0000 | 13.2586 | 0.2259 |

| ICICI Prudential Income Plan - Half Yearly Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 25-Mar-10 | 10.0000 | 11.7096 | 0.2800 |
| 26-May-11 | 10.0000 | 11.4544 | 0.0500 |
| 23-Sep-11 | 10.0000 | 11.7201 | 0.2250 |
| 27-Mar-12 | 10.0000 | 12.0055 | 0.3515 |
| 26-Sep-12 | 10.0000 | 12.2869 | 0.4090 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential Gilt Fund - Investment Plan - Half Yearly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 30-Nov-09 | 10.0000 | 12.6965 | 0.3200 |
| 31-May-10 | 10.0000 | 12.4830 | 0.3000 |
| 26-Nov-10 | 10.0000 | 12.4892 | 0.3000 |
| 26-May-11 | 10.0000 | 12.4609 | 0.1800 |
| 23-May-12 | 10.0000 | 13.2553 | 0.4746 |
| 23-Nov-12 | 10.0000 | 13.3404 | 0.5154 |

| ICICI Prudential Gilt Fund - Treasury Plan - Quarterly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 29-Aug-11 | 10.0000 | 11.9094 | 0.1220 |
| 23-Feb-12 | 10.0000 | 12.0621 | 0.1488 |
| 23-May-12 | 10.0000 | 12.1120 | 0.1469 |
| 23-Aug-12 | 10.0000 | 12.1609 | 0.1508 |
| 23-Nov-12 | 10.0000 | 12.2754 | 0.2422 |

| ICICI Prudential Gilt Fund - Treasury Plan - Half Yearly Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 30-Nov-09 | 10.0000 | 11.3562 | 0.3400 |
| 31-May-10 | 10.0000 | 11.2724 | 0.2800 |
| 26-Nov-10 | 10.0000 | 11.1024 | 0.2700 |
| 26-May-11 | 10.0000 | 11.1020 | 0.1600 |
| 23-May-12 | 10.0000 | 11.4450 | 0.2748 |
| 23-Nov-12 | 10.0000 | 11.6036 | 0.4505 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

| ICICI Prudential FMP Series 51 - 3 Years Plan F Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 28-Mar-2011 | 10.0000 | 10.1856 | 0.1856 |
| 15-Sep-2011 | 10.0000 | 10.4585 | 0.4468 |
| 30-Mar-2012 | 10.0000 | 10.4628 | 0.4511 |
| 24-Sep-12 | 10.0000 | 10.4899 | 0.4782 |

| ICICI Prudential FMP Series 53 - 3 Years Plan A Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 15-Sep-2011 | 10.0000 | 10.4686 | 0.4650 |
| 15-Mar-2012 | 10.0000 | 10.4437 | 0.3764 |
| 17-Sep-12 | 10.0000 | 10.5770 | 0.5155 |

| ICICI Prudential FMP Series 53 - 3 Years Plan B Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 28-Jun-12 | 10.0000 | 10.4130 | 0.4130 |
| 28-Dec-12 | 10.0000 | 10.5130 | 0.5053 |

| ICICI Prudential FMP Series 57 - 3 Years Plan A Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 6-Sep-12 | 10.0000 | 10.5013 | 0.4487 |

| ICICI Prudential FMP Series 57 - 3 Years Plan B Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 18-Oct-12 | 10.0000 | 11.0019 | 0.5344 |

Dividend History

| ICICI Prudential FMP Series 57 - 3 Years Plan C Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 9-Nov-12 | 10.0000 | 10.5444 | 0.4160 |

| ICICI Prudential FMP Series 58 - 19 Months Plan F Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-Sep-12 | 10.0000 | 10.9015 | 0.5402 |

| ICICI Prudential FMP Series 58 - 2 Years Plan D Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 7-Sep-12 | 10.0000 | 10.4960 | 0.4555 |

| ICICI Prudential FMP Series 58 - 2 Years Plan E Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 22-Aug-2012 | 10.0000 | 10.9800 | 0.9601 |

| ICICI Prudential FMP Series 60 - 18 Months Plan A Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 18-Oct-12 | 10.0000 | 10.9436 | 0.5022 |

| ICICI Prudential FMP Series 60 - 18 Months Plan C Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 23-Nov-12 | 10.0000 | 10.4806 | 0.4580 |

| ICICI Prudential FMP Series 60 - 18 Months Plan G Retail Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 18-Dec-12 | 10.0000 | 10.4856 | 0.4856 |

| ICICI Prudential FMP Series 60 - 1 Year Plan F | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 10-Dec-12 | 10.0000 | 10.9680 | 0.0500 |

| ICICI Prudential FMP Series 60 - 1 Year Plan J | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 31-Dec-12 | 10.0000 | 10.9824 | 0.0500 |

| ICICI Prudential FMP Series 61 - 1 Year Plan C Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 28-Jun-12 | 10.0000 | 10.4357 | 0.4326 |

| ICICI Prudential FMP Series 61 - 1 Year Plan E Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 28-Jun-12 | 10.0000 | 10.4131 | 0.4036 |

| ICICI Prudential FMP Series 61 - 3 Year Plan F Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 22-Aug-12 | 10.0000 | 10.4754 | 0.4754 |

| ICICI Prudential FMP Series 63-1 Year Plan B Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 28-Jun-12 | 10.0000 | 10.3431 | 0.2892 |

| ICICI Prudential FMP Series 62-786 Days Plan E Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 03-Sep-12 | 10.0000 | 10.4453 | 0.4453 |

| ICICI Prudential FMP Series 63-3 Year Plan G Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 26-Sep-12 | 10.0000 | 10.455 | 0.4550 |

| ICICI Prudential FMP Series 61-18 Months Plan B Dividend | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 10-Jul-12 | 10.0000 | 10.4439 | 0.4439 |

| ICICI Prudential FMP Series 60-27 Months Plan I Dividend | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 10-Jul-12 | 10.0000 | 10.3929 | 0.3929 |

| ICICI Prudential FMP Series 63 - 750 Days Plan F Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 14-Sep-12 | 10.0000 | 10.4637 | 0.4637 |

| ICICI Prudential FMP Series 61-27 Months Plan D Dividend | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 23-Jul-12 | 10.0000 | 10.4179 | 0.4179 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

| ICICI Prudential FMP Series 63-3 Year Plan H Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 29-Oct-12 | 10.0000 | 10.5371 | 0.5075 |

| ICICI Prudential Annual Interval Plan I - Retail Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 23-Aug-11 | 10.0000 | 10.2103 | 0.0350 |
| 28-Aug-12 | 10.0000 | 10.0000 | 0.9026 |
| 29-Aug-12 | 10.0000 | 10.0025 | 0.0025 |

| ICICI Prudential Annual Interval Plan I - Institutional Dividend | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 23-Aug-11 | 10.0000 | 10.245 | 0.0350 |
| 28-Aug-12 | 10.0000 | 10.0000 | 0.9428 |
| 29-Aug-12 | 10.0000 | 10.0026 | 0.0026 |

| ICICI Prudential Annual Interval Plan II - Retail Dividend Option | | | |
|---|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 07-Oct-11 | 10.0000 | 10.1759 | 0.0063 |
| 15-Oct-12 | 10.0000 | 11.1127 | 0.0500 |
| 16-Oct-12 | 10.0000 | 11.0648 | 0.0021 |

| ICICI Prudential Annual Interval Plan II - Institutional Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 07-Oct-11 | 10.0000 | 10.0056 | 0.0056 |
| 15-Oct-12 | 10.0000 | 10.9649 | 0.0500 |
| 16-Oct-12 | 10.0000 | 10.9173 | 0.0024 |

| ICICI Prudential Annual Interval Plan III - Retail Dividend Option | | | |
|--|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 19-Oct-11 | 10.0000 | 10.1049 | 0.0026 |
| 23-Oct-12 | 10.0000 | 11.0376 | 0.9353 |
| 25-Oct-12 | 10.0000 | 10.1121 | 0.0098 |

| ICICI Prudential Annual Interval Plan III - Institutional Dividend Option | | | |
|---|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 19-Oct-11 | 10.0000 | 10.0026 | 0.0026 |
| 23-Oct-12 | 10.0000 | 10.9681 | 0.9681 |
| 25-Oct-12 | 10.0000 | 10.0094 | 0.0094 |

| ICICI Prudential Annual Interval Plan IV - Retail Dividend Option | | | |
|---|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 25-Oct-11 | 10.0000 | 10.3967 | 0.3967 |
| 28-Oct-11 | 10.0000 | 10.0059 | 0.0059 |
| 5-Nov-12 | 10.0000 | 10.9619 | 0.9619 |
| 6-Nov-12 | 10.0000 | 10.0041 | 0.0041 |

| ICICI Prudential Annual Interval Plan IV - Institutional Dividend | | | |
|---|-----------------|----------|---------------------|
| Record Date | Face Value (Rs) | NAV (Rs) | Dividend (Rs.)/Unit |
| 28-Oct-11 | 10.0000 | 10.0058 | 0.0058 |
| 5-Nov-12 | 10.0000 | 10.9745 | 0.9745 |
| 6-Nov-12 | 10.0000 | 10.0025 | 0.0025 |

| ICICI Prudential Interval Fund - Half Yearly Interval Plan I - Retail Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Mar-11 | 10.0000 | 10.3123 | 0.3123 |
| 13-Apr-11 | 10.0000 | 10.0452 | 0.0331 |

| ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Retail Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 8-Nov-12 | 10.0000 | 10.4614 | 0.4614 |
| 9-Nov-12 | 10.0000 | 10.0022 | 0.0022 |

| ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Institutional Dividend | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 8-Nov-12 | 10.0000 | 10.4773 | 0.4773 |
| 9-Nov-12 | 10.0000 | 10.0024 | 0.0024 |

| ICICI Prudential Interval Fund - Quarterly Interval Plan I - Retail Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Aug-12 | 10.0000 | 10.0028 | 0.0019 |
| 23-Nov-12 | 100.0000 | 10.2029 | 0.2030 |
| 26-Nov-12 | 100.0000 | 10.0066 | 0.0066 |

| ICICI Prudential Interval Fund - Quarterly Interval Plan I - Institutional Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Aug-12 | 10.0000 | 10.0019 | 0.0019 |
| 23-Nov-12 | 100.0000 | 10.2105 | 0.2105 |
| 26-Nov-12 | 100.0000 | 10.0068 | 0.0068 |

Dividend History

| ICICI Prudential Interval Fund Quarterly Interval Plan - II Retail Quarterly Dividend | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 21-Dec-12 | 10.0000 | 10.2291 | 0.2032 |
| 24-Dec-12 | 10.0000 | 10.0343 | 0.0084 |

| ICICI Prudential Interval Fund- Quarterly Interval Plan II - Institutional Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 21-Dec-12 | 10.0000 | 10.2090 | 0.2090 |
| 24-Dec-12 | 10.0000 | 10.0087 | 0.0087 |

| ICICI Prudential Interval Fund - Quarterly Interval Plan III - Retail Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 25-Oct-12 | 10.0000 | 10.2131 | 0.2131 |
| 29-Oct-12 | 10.0000 | 10.0094 | 0.0094 |
| 31-Oct-12 | 10.0000 | 10.0041 | 0.0041 |

| ICICI Prudential Interval Fund - Quarterly Interval Plan III - Institutional Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 25-Oct-12 | 10.0000 | 10.2196 | 0.2196 |
| 29-Oct-12 | 10.0000 | 10.0097 | 0.0097 |
| 31-Oct-12 | 10.0000 | 10.0044 | 0.0044 |

| ICICI Prudential Interval Fund - Monthly Interval Plan I - Retail Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 10.0000 | 10.0755 | 0.0755 |
| 4-Dec-12 | 10.0000 | 10.0022 | 0.0022 |

| ICICI Prudential Interval Plan-Monthly Interval Plan I- Institutional Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 10.0000 | 10.0755 | 0.0755 |
| 4-Dec-12 | 10.0000 | 10.0022 | 0.0022 |

| ICICI Prudential Interval Fund V - Monthly Interval Plan A - Retail Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 3-Dec-12 | 10.0000 | 10.0755 | 0.0760 |
| 4-Dec-12 | 10.0000 | 10.0022 | 0.0023 |

| ICICI Prudential Interval Fund V - Monthly Interval Plan A - Institutional Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 24-Aug-12 | 10.0000 | 10.0022 | 0.0020 |
| 24-Sep-12 | 10.0000 | 10.0712 | 0.0710 |
| 25-Sep-12 | 10.0000 | 10.0025 | 0.0023 |
| 29-Oct-12 | 10.0000 | 10.0766 | 0.0764 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Retail Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 2-Aug-12 | 10.0000 | 10.2287 | 0.2278 |
| 3-Aug-12 | 10.0000 | 10.0023 | 0.0020 |
| 2-Nov-12 | 10.0000 | 10.2080 | 0.2080 |
| 5-Nov-12 | 10.0000 | 10.0068 | 0.0068 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Institutional Dividend | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 2-Aug-12 | 10.0000 | 10.2360 | 0.2360 |
| 3-Aug-12 | 10.0000 | 10.0029 | 0.0023 |
| 2-Nov-12 | 10.0000 | 10.2182 | 0.2182 |
| 5-Nov-12 | 10.0000 | 10.0071 | 0.0071 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Retail Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 16-May-12 | 10.0000 | 10.0130 | 0.0022 |
| 16-Aug-12 | 10.0000 | 10.2506 | 0.2398 |
| 17-Aug-12 | 10.0000 | 10.0128 | 0.0020 |
| 16-Nov-12 | 10.0000 | 10.2185 | 0.2077 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Institutional Dividend | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 16-Aug-12 | 10.0000 | 10.2460 | 0.2460 |
| 17-Aug-12 | 10.0000 | 10.0024 | 0.0024 |
| 16-Nov-12 | 10.0000 | 10.2139 | 0.2139 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Retail Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 31-Aug-12 | 10.0000 | 10.0023 | 0.0021 |
| 30-Nov-12 | 10.0000 | 10.2065 | 0.2063 |
| 3-Dec-12 | 10.0000 | 10.0074 | 0.0069 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Institutional Dividend | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 31-Aug-12 | 10.0000 | 10.0025 | 0.0021 |
| 30-Nov-12 | 10.0000 | 10.2129 | 0.2126 |
| 3-Dec-12 | 10.0000 | 10.0071 | 0.0071 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Retail Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 12-Sep-12 | 10.0000 | 10.0772 | 0.0021 |
| 12-Dec-12 | 10.0000 | 10.2071 | 0.2022 |
| 13-Dec-12 | 10.0000 | 10.0281 | 0.0283 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan D Institutional Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 12-Sep-12 | 10.0000 | 10.0021 | 0.0021 |
| 12-Dec-12 | 10.0000 | 10.2773 | 0.2071 |
| 13-Dec-12 | 10.0000 | 10.1034 | 0.0281 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Retail Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 10-Jul-12 | 10.0000 | 10.3104 | 0.2409 |
| 11-Jul-12 | 10.0000 | 10.0716 | 0.0021 |
| 10-Oct-12 | 10.0000 | 10.2829 | 0.2134 |
| 11-Oct-12 | 10.0000 | 10.0716 | 0.0021 |

| ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Institutional Dividend Option | | | |
|---|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 11-Jul-12 | 10.0000 | 10.0021 | 0.0021 |
| 10-Oct-12 | 10.0000 | 10.2181 | 0.2181 |
| 11-Oct-12 | 10.0000 | 10.0022 | 0.0022 |

| ICICI Prudential Interval Fund IV-Quarterly Interval Plan B - Retail Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 28-Sep-12 | 10.0000 | 10.0021 | 0.0021 |
| 28-Dec-12 | 10.0000 | 10.1989 | 0.1989 |
| 31-Dec-12 | 10.0000 | 10.0083 | 0.0083 |

| ICICI Prudential Interval Fund IV-Quarterly Interval Plan B- Institutional Dividend Option | | | |
|--|------------------|----------|---------------------|
| Record Date | Face Value (Rs.) | NAV (Rs) | Dividend (Rs.)/Unit |
| 27-Sep-12 | 10.0000 | 10.2240 | 0.2240 |
| 28-Sep-12 | 10.0000 | 10.0022 | 0.0022 |
| 28-Dec-12 | 10.0000 | 10.2067 | 0.2067 |

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Mutual Fund Corporate Office

3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai - 400 051, India.
Telephone No: 022 - 26428000 Fax No: 022 - 26554165, Website: www.icicipruamc.com E-mail: enquiry@icicipruamc.com

Statutory Details & Risk Factors

Year to date expense ratio to average AUM for ICICI Prudential Advisor Series - Aggressive Plan, ICICI Prudential Banking and Financial Services Fund, ICICI Prudential Balanced Fund, ICICI Prudential Banking & PSU Debt Fund - Premium, ICICI Prudential Banking & PSU Debt Fund, ICICI Prudential Banking & PSU Debt Fund - Regular, ICICI Prudential Blended Plan - Plan A, ICICI Prudential Blended Plan - Plan B, ICICI Prudential Blended Plan - Plan B (Institutional), ICICI Prudential Capital Protection Oriented Fund II - Series X - 36 Months, ICICI Prudential Capital Protection Oriented Fund II - Series XII - 12 Months, ICICI Prudential Capital Protection Oriented Fund III - PLAN A - 36 Months, ICICI Prudential Capital Protection Oriented Fund III - PLAN B - 60 Months, ICICI Prudential Capital Protection Oriented Fund II - Series XI - 12 Months, ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months, ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months, ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months Plan, ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months Plan, ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months, ICICI Prudential Capital Protection Oriented Fund II - Series VI - 24 Months, ICICI Prudential Capital Protection Oriented Fund II Series VII - 24 Months Plan, ICICI Prudential Capital Protection Oriented Fund II Series VIII - 24 Months Plan, ICICI Prudential Capital Protection Oriented Fund II - Series IX - 36 Months, ICICI Prudential Advisor Series - Cautious Plan, ICICI Prudential Discovery Fund, ICICI Prudential Discovery Fund (Inst-I), ICICI Prudential Dynamic Plan, ICICI Prudential Dynamic Plan - FII Option, ICICI Prudential Dynamic Plan - Institutional Option, ICICI Prudential Equity & Derivative - Income Optimiser Plan, ICICI Prudential Equity & Derivative - Income Optimiser Plan (inst), ICICI Prudential Equity and Derivatives Fund - Volatility Advantage Plan, ICICI Prudential Midcap Fund (Inst-I), ICICI Prudential Fixed Maturity Plan - Series 51 - 3 Years Plan F, ICICI Prudential Fixed Maturity Plan - Series 53 - 3 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 53 - 3 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 54 - 24 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 58 - 19 Months Plan F, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan A, ICICI Prudential FMP Series 60 - 18 Months Plan B, ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan C, ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan G, ICICI Prudential Fixed Maturity Plan-Series 60-27 Months Plan I, ICICI Prudential Fixed Maturity Plan-Series 60 - 3 Year Plan E, ICICI Prudential Fixed Maturity Plan-Series 61-18 Months Plan B, ICICI Prudential Fixed Maturity Plan-Series 61- 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan-Series 61 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan-Series 61-27 Months Plan D, ICICI Prudential Fixed Maturity Plan-Series 61- 3 Year Plan F, ICICI Prudential Fixed Maturity Plan-Series 62-1 Year Plan A, ICICI Prudential Fixed Maturity Plan-Series 62-1 Year Plan B, ICICI Prudential Fixed Maturity Plan-Series 62-1 Year Plan C, ICICI Prudential Fixed Maturity Plan-Series 62-1 Year Plan G, ICICI Prudential Fixed Maturity Plan-Series 62-1 Year Plan H, ICICI Prudential Fixed Maturity Plan-Series 62-396 Days Plan F, ICICI Prudential Fixed Maturity Plan-Series 62-417 Days Plan D, ICICI Prudential Fixed Maturity Plan-Series 62-786 Days Plan E, ICICI Prudential Fixed Maturity Plan-Series 63-1 Year Plan B, ICICI Prudential Fixed Maturity Plan-Series 63-1 Year Plan C, ICICI Prudential Fixed Maturity Plan-Series 63-370 Days Plan F, ICICI Prudential Fixed Maturity Plan-Series 63-376 Days Plan J, ICICI Prudential Fixed Maturity Plan-Series 63-378 Days Plan I, ICICI Prudential Fixed Maturity Plan-Series 63-384 Days Plan A, ICICI Prudential Fixed Maturity Plan-Series 63-3 Year Plan G, ICICI Prudential Fixed Maturity Plan-Series 63-3 Year Plan H, ICICI Prudential Fixed Maturity Plan-Series 63-3 Year Plan K, ICICI Prudential Fixed Maturity Plan-Series 63-3 Year Plan L, ICICI Prudential Fixed Maturity Plan-Series 63-3 Year Plan M, ICICI Prudential Fixed Maturity Plan-Series 63-750 Days Plan F, ICICI Prudential Fixed Maturity Plan-Series 64-274 Days Plan F, ICICI Prudential Fixed Maturity Plan-Series 64-367 Days Plan A, ICICI Prudential Fixed Maturity Plan-Series 64-367 Days Plan B, ICICI Prudential Fixed Maturity Plan-Series 64-367 Days Plan C, ICICI Prudential Fixed Maturity Plan-Series 64-367 Days Plan D, ICICI Prudential Fixed Maturity Plan-Series 64-367 Days Plan G, ICICI Prudential Fixed Maturity Plan-Series 64-367 Days Plan J, ICICI Prudential Fixed Maturity Plan-Series 64-367 Days Plan K, ICICI Prudential Fixed Maturity Plan-Series 64-3 Year Plan H, ICICI Prudential Fixed Maturity Plan-Series 65-367 Days Plan B, ICICI Prudential Fixed Maturity Plan-Series 65-367 Days Plan H, ICICI Prudential Fixed Maturity Plan-Series 65-3 Years Plan A, ICICI Prudential Fixed Maturity Plan-Series 65-502 Days Plan C, ICICI Prudential Flexible Income Plan, ICICI Prudential Flexible Income Plan - Regular Option, ICICI Prudential Floating Rate Plan (plan A), ICICI Prudential Floating Rate Plan (plan B), ICICI Prudential Floating Rate Plan (plan C), ICICI Prudential Floating Rate Plan, ICICI Prudential FMCG Fund, ICICI Pru Focused Bluechip Equity Fund, ICICI Pru Focused Bluechip Equity Fund - Institutional Plan, ICICI Prudential Child Care Plan - Gift Plan, ICICI Prudential Gift Fund - Investment Plan, ICICI Prudential Gift Fund - Investment Plan - PF Option, ICICI Prudential Gift Fund - Treasury Plan, ICICI Prudential Gift Fund - Treasury Plan - PF Option, ICICI Prudential Gold Exchange Traded Fund, ICICI Prudential Top 100 Days Fund, ICICI Prudential Top 100 Fund - Institutional Option - I, ICICI Prudential MIP 25, ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Indo Asia Equity Fund - Inst Option, ICICI Prudential Income Plan, ICICI Prudential Income Plan (inst), ICICI Prudential Income Opportunities Fund, ICICI Prudential Income Opportunities Fund - Institutional Plan, ICICI Prudential Index Fund, ICICI Prudential Infrastructure Fund, ICICI Prudential Infrastructure Fund (FII Option), ICICI Prudential Interval Fund IV - Quarterly Interval Plan B - Regular Option, ICICI Prudential Interval Fund IV - Quarterly Interval Plan B, ICICI Prudential Interval Fund - Annual Interval Plan-I - Regular Option, ICICI Prudential Interval Fund - Annual Interval Plan-I, ICICI Prudential Interval Fund - Annual Interval Plan-II - Regular Option, ICICI Prudential Interval Fund - Annual Interval Plan-II, ICICI Prudential Interval Fund - Annual Interval Plan-III - Regular Option, ICICI Prudential Interval Fund - Annual Interval Plan-III, ICICI Prudential Interval Fund - Annual Interval Plan-IV - Regular Option, ICICI Prudential Interval Fund - Half Yearly Interval Plan-I - Regular Option, ICICI Prudential Interval Fund - Half Yearly Interval Plan-II, ICICI Prudential Interval Fund Monthly Interval Plan-I - Regular Option, ICICI Prudential Interval Fund - Monthly Interval Plan I, ICICI Prudential Interval Fund - Quarterly Interval Plan-I - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-I, ICICI Prudential Interval Fund - Quarterly Interval Plan-II - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-II, ICICI Prudential Interval Fund-II Quarterly Interval Plan - A - Regular Option, ICICI Prudential Interval Fund II - Quarterly Interval Plan A, ICICI Prudential Interval Fund-II Quarterly Interval Plan - B - Regular Option, ICICI Prudential Interval Fund-II Quarterly Interval Plan - B, ICICI Prudential Interval Fund-II Quarterly Interval Plan - C - Regular Option, ICICI Prudential Interval Fund II - Quarterly Interval Plan C, ICICI Prudential Interval Fund-II Quarterly Interval Plan - D - Regular Option, ICICI Prudential Interval Fund-II Quarterly Interval Plan - D, ICICI Prudential Interval Fund-II Quarterly Interval Plan - F - Regular Option, ICICI Prudential Interval Fund - Half Yearly Interval Plan-I - Regular Option, ICICI Prudential Interval Fund - Half Yearly Interval Plan-III - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan III, ICICI Prudential Interval Fund V - Monthly Interval Plan A - Regular Option, ICICI Prudential Interval Fund V - Monthly Interval Plan A, ICICI Prudential Liquid Plan, ICICI Prudential Liquid Plan - Inst, ICICI Prudential Liquid Plan - Inst-I plan, ICICI Prudential Liquid Plan - inst plus, ICICI Prudential Liquid Plan - Retail Option, ICICI Prudential Corporate Bond Fund, ICICI Prudential Corporate Bond Fund - Plan B, ICICI Prudential Corporate Bond Fund - Plan C, ICICI Prudential Long Term Plan, ICICI Prudential Long Term Plan - Regular Option, ICICI Prudential Long Term Plan - Premium, ICICI Prudential Dynamic Bond Fund - Premium, ICICI Prudential Dynamic Bond Fund - Premium Plus, ICICI Prudential Dynamic Bond Fund, ICICI Prudential Monthly Income Plan, ICICI Prudential Monthly Income Plan 5, ICICI Prudential Advisor Series - Moderate Plan, ICICI Prudential Multiple Yield Fund Plan - Series 2 - Plan A, ICICI Prudential Multiple Yield Fund - Series 2 - Plan C, ICICI Prudential Multiple Yield Fund - Series 2 - Plan D, ICICI Prudential Multiple Yield Fund - Series 2 - Plan E, ICICI Prudential Multiple Yield Fund - Series 2 - Plan F, ICICI Prudential Multiple Yield Fund-Plan A, ICICI Prudential Multiple Yield Fund-Plan B, ICICI Prudential Multiple Yield Fund-Plan C, ICICI Prudential Multiple Yield Fund-Plan D, ICICI Prudential Multiple Yield Fund-Plan E, ICICI Prudential Nifty Junior Index Fund, ICICI Prudential Top 200 Fund, ICICI Prudential Top 200 Fund - Institutional Option - I, ICICI Prudential Regular Gold Saving Fund, ICICI Prudential Regular Savings Fund, ICICI Prudential R.I.G.H.T. Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Short Term Plan, ICICI Prudential Short Term Plan (inst), SENSEX Prudential ICICI Exchange Traded Fund, ICICI Prudential Child Care Plan - Study Plan, ICICI Prudential Money Market Fund (erstwhile Cash Option), ICICI Prudential Money Market Fund - Regular Option, ICICI Prudential Target Returns Fund, ICICI Prudential Tax Plan, ICICI Prudential Technology Fund, ICICI Prudential Ultra Short Term Plan - Premium, ICICI Prudential Ultra Short Term Plan - Regular Option, ICICI Prudential Ultra Short Term Plan - Super Premium, ICICI Prudential US Bluechip Equity Fund, ICICI Prudential Advisor Series - Very Cautious Plan, 0.73%, 2.58%, 2.45%, 0.13%, 1.53%, 1.58%, 0.87%, 0.60%, 0.04%, 2.06%, 0.74%, 1.95%, 1.96%, 1.87%, 2.13%, 2.12%, 2.15%, 2.16%, 2.17%, 2.17%, 2.11%, 2.18%, 2.05%, 0.74%, 2.04%, 0.94%, 1.93%, 0.96%, 1.16%, 1.47%, 1.18%, 2.49%, 2.43%, 0.98%, 2.01%, 0.67%, 1.07%, 0.55%, 0.68%, 0.76%, 0.76%, 0.76%, 0.71%, 0.57%, 0.65%, 0.71%, 0.77%, 0.77%, 0.62%, 0.60%, 0.61%, 2.00%, 0.61%, 0.14%, 0.14%, 0.19%, 0.84%, 0.70%, 0.10%, 0.09%, 0.27%, 0.41%, 0.62%, 0.17%, 0.25%, 0.78%, 0.05%, 0.05%, 0.06%, 0.14%, 0.06%, 0.20%, 0.10%, 0.71%, 0.65%, 0.51%, 0.49%, 0.55%, 0.54%, 0.10%, 0.20%, 0.19%, 0.20%, 0.30%, 0.15%, 0.19%, 0.73%, 0.21%, 0.77%, 0.14%, 0.04%, 0.25%, 0.10%, 0.38%, 1.09%, 1.28%, 1.34%, 0.67%, 0.49%, 2.56%, 1.95%, 1.17%, 2.52%, 1.46%, 1.32%, 0.89%, 1.12%, 0.98%, 2.41%, 0.97%, 2.18%, 2.35%, 2.34%, 1.72%, 1.26%, 0.98%, 0.91%, 1.58%, 1.99%, 0.97%, 0.36%, 0.05%, 0.51%, 0.21%, 0.79%, 0.40%, 0.53%, 0.17%, 0.68%, 0.48%, 0.51%, 0.15%, 0.31%, 0.07%, 0.35%, 0.07%, 0.35%, 0.09%, 0.44%, 0.11%, 0.35%, 0.09%, 0.52%, 0.26%, 0.30%, 0.08%, 0.31%, 0.04%, 0.38%, 0.16%, 0.31%, 0.07%, 0.19%, 0.86%, 0.32%, 0.65%, 1.09%, 1.95%, 1.54%, 1.25%, 0.20%, 0.94%, 0.51%, 0.31%, 0.18%, 0.45%, 2.21%, 2.38%, 0.74%, 2.22%, 2.22%, 2.22%, 2.23%, 2.08%, 2.19%, 2.18%, 2.25%, 2.23%, 2.22%, 1.59%, 2.37%, 0.97%, 0.50%, 1.63%, 2.54%, 2.48%, 1.17%, 0.63%, 0.76%, 1.47%, 0.18%, 0.99%, 2.52%, 2.08%, 2.59%, 1.09%, 0.97%, 1.24%, 0.24%, 2.76%, 0.75%.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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