

# THE PRUDENTIAL FACT SHEET



— TARAKKI KAREIN!

January 2012

**WHY LOCK  
YOUR MONEY  
FOR MORE THAN  
3 YEARS**

Invest  
in

ICICI Prudential   
**Tax Plan**

An Open Ended Equity-linked Savings Scheme

A fund that provides tax savings and aims for capital appreciation.

Value Research Fund Rating



Past performance is no guarantee of future results. Value Research Rating Methodology: Rated 4 stars in Equity - Tax Planning category out of 29 schemes for last 3 & 5 year periods ended 31/12/11.

*For statutory details, risk factors and Rating Methodology please refer to page 91.*

## Equity Market Outlook

### Global Economy

Europe continues to grapple with its debt crisis at the start of 2012. One of the biggest immediate tests will be hundreds of billions of Euros worth of government and bank debt that becomes due in the first three months of the year. More than € 457 billion of Euro zone debt is due to be repaid in the first quarter of 2012. Italy is to pay € 113 billion in the first three months. The scale of deficit overshoot in Spain is quite worrying. Both these countries are under intense pressure in sovereign bond markets to restore order to their public finances and make their economies competitive. (Source: Bloomberg)

In US, investor sentiments were boosted by encouraging jobs and manufacturing data. The sentiments were further lifted after a report signaled an improving economic data. Confidence among U.S. homebuilders rose in December for a third consecutive month, a sign of stabilisation in the housing market. New home sales showed that new home construction rose 1.6% in November compared to 1.3% in October (Source: Reuters). The figure beat expectations but still shows a relatively sluggish pace of growth in the housing sector.

In China, manufacturing activity declined for second consecutive month but with signs of stabilizing. The December HSBC PMI number was softer than previous month's signaling slowdown in manufacturing growth and appears to be nearing a bottom (atleast in short term). With inflation falling sharply and slowing growth, China's People Bank cut its reserve requirements, first time in three years and rate cut is expected. In 2011, China's stock market was down by twenty two percent and at a near lowest level since early 2009. Global growth in 2012 will be increasingly dependent on China where signs of hope are emerging.

### Fundamentals:

Industrial production (IP) growth plunged sharply to -5.1%YoY in October and was well below the consensus expectation. The headline inflation rate (Wholesale Price Index- WPI) eased to 9.11%YoY in November, compared to 9.73%YoY in October 2011. RBI kept policy rates unchanged; repo rate and reverse repo rate being 8.5% and 7.5% respectively. Consequently the marginal standing facility (MSF) rate stands unchanged at 9.5%. Further it also kept the cash reserve ratio (CRR) unchanged at 6%. This was in line with consensus expectations. RBI announced measures to curb foreign exchange speculation. Trade deficit narrowed to US\$13.6 billion (9% of GDP annualized) in November from US\$19.6 billion (13% of GDP annualized) in October 2011. The current account deficit remained high at US\$16.9 bn (3.8% of GDP, annualized) in quarter ended-Sep 11 compared with a deficit (revised) of US\$15.9bn (3.6% of GDP, annualized) in quarter ended- Jun 11. The Fiscal deficit remains high. (Source: www.rbi.org.in)

### Market Sentiments

News flow from developed economies, particularly the USA, surprised positively over the month. Policymakers in various emerging markets announced specific measures to support declining growth.

At home, the macro picture remained grim with moderation in

growth, elevated inflation and political logjam during the winter session of Parliament. The credit rating agency Moody reaffirmed Indian sovereign rating at Baa3 with stable outlook.

Foreign institutional investors (FIIs) were marginal buyers of Indian equities over the month having bought US\$32 mn. Over 2011, FIIs were marginal net sellers of US\$357 mn. Domestic institutional investors (DIIs) bought US\$177 mn of Indian equities. Insurance companies and mutual funds were buyers of US\$ 66 mn and US\$ 111 mn respectively, over the month. Over 2011, insurance companies bought US\$4.6 bn and mutual funds bought US\$ 1.3 bn. Over all investor sentiment remains patchy, as evidenced in weak trading volumes. Consensus earnings estimates for the broad market (MSCI India) were reduced by (1.2%) for FY12 (E) and (1.3%) for FY13 (E) over the month. The street now estimates earnings growth of 13% and 16% for FY12 (E) and FY13(E) respectively. The breadth of earnings revisions was negative. Earnings estimates increased only for Consumer Staple, IT Services and Health Care sectors. (Source www.sebi.gov.in)

### Outlook:

There exists a whole set of positives and negatives for India at the onset of 2012. The positives are based on sentiments (excessive investor fear of investing), valuations being cheap across sectors and stocks (especially mid-cap space) and inflation having peaked out. The negatives are in the form of a deceleration in growth, strong credit linkages with a weakening Euro zone, significantly less fiscal ammunition than in 2008 and the twin deficits of fiscal and current account. Consequently we believe that equity markets will continue to remain volatile in the next three months period upto the budget session when we expect clarity to emerge on various fronts that would necessitate a revisit of the above view.

The past year has seen significant delays in the approval process due to various governance issues. Our government needs to unclog the pipeline for investment projects. Its ability to do so may determine the pace of investment upsurge in the second half of FY 2012. The second big issue is the ability to push through fiscal reforms, on the structural side, primarily the Goods and Services Tax (GST), and on the cyclical side, measures to reduce the fiscal deficit. There are other structural reforms that need to be put in place, especially the Land Acquisition Bill and opening up pension, insurance, and banking to greater foreign and private investment.

### Recommendation:

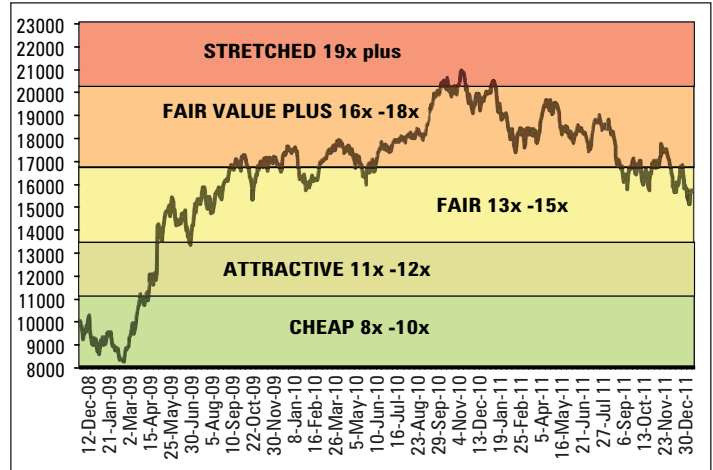
Small and mid caps are very cheap and too attractively valued. A market characterized by low valuations and high investor fear is normally a good condition for long term out-performance. We think that Investors are currently under-invested in this category and therefore, need to look at investing in this space. SIPs over next three years will be ideal. In our view, the near term will continue to be marked with volatility and hence investors can look at funds that benefit out of volatility.

A rewarding choice as a New Year resolution would be to continue with SIPs.

## Equity Market Outlook

Technicals (Data Source : Bloomberg)

Investments by Institutions in the cash segment (Rs. Cr)	Oct 2011 - Dec 2011	Jul 2011 - Sep 2011	Valuation Ratios	Oct 2011 - Dec 2011	Jul 2011 - Sep 2011
FII's (Net Purchases / Sales)	(2,199)	(3,262)	P/E ratio- Sensex	16.41	18.2
MFs (Net Purchases / Sales)	1,178	2,445	P/E ratio- Nifty	16.75	17.85
Avg Daily Open Interest (Rs. Cr)			Price/Book Value Ratio- Sensex	3.13	2.97
Index Futures	15474	15307	Price/Book Value Ratio- Nifty	2.76	2.92
Stock Futures	28691	31137	Dividend Yield-Sensex	1.63	1.61
Index Options	70009	74167	Dividend Yield-Nifty	1.63	1.53
Stock Options	5029	5555	<b>Indices Movement</b>	<b>% Qtr change December - 11</b>	<b>% Qtr change September -11</b>
<b>Total</b>	<b>119202</b>	<b>126166</b>	Sensex	-6.07%	-12.31%
<b>Avg Daily Volumes (Rs. Cr)</b>			Nifty	-6.45%	-12.15%
<b>Cash Segment</b>			BSE Mid Cap	-16.23%	-11.19%
BSE	2121	2654	BSE Small Cap	-19.34%	-16.33%
NSE	9826	11116	BSE Realty	-21.97%	-15.27%
<b>Total</b>	<b>11947</b>	<b>13770</b>	BSE Metals	-15.48%	-27.41%
<b>Derivative Segment</b>			BSE Consumer Durables	-16.93%	-3.63%
NSE	128816	132964	BSE Capital Goods	-24.90%	-22.62%
<b>Total</b>	<b>128816</b>	<b>132964</b>	Bankex	-15.64%	-15.58%
<b>Avg Advance Decline Ratio</b>			BSE PSU	-14.03%	-13.62%
BSE	0.92	1.08	BSE Auto	-4.17%	-3.23%
NSE	0.90	1.20	BSE Oil & Gas	-11.36%	-6.02%
			BSE Teck Index	3.96%	-12.14%
			BSE Healthcare	0.05%	-7.89%
			BSE FMCG	3.19%	-3.41%



Valuation levels of the Sensex based on earnings estimate of Rs.1243 ( 4 Quarter Forward)

MARKET	CHEAP	ATTRACTIVE	FAIR	FAIR VALUE PLUS	STRETCHED	BUBBLE
EQUITY ALLOCATION	Over Invested 70%-80%	Neutral + 55%-65%	Neutral 50%	Neutral - 35%-45%	Under Invested 15%-25%	Exit 5%-10%

Suggested Equity Allocation (Assuming 50% equity allocation as neutral)

## Fixed Income Market Outlook

FACTORS	Impact on Interest Rates	
	Short Term (1-3 Months)	Medium Term (3-6 Months)
<b>Inflation</b>	<b>NEGATIVE</b>	<b>NEUTRAL</b>

Headline WPI inflation remained elevated at 9%+ levels for 22 consecutive months, up 9.1% in Nov. However, this represents a near 70bps drop over the Oct inflation print of 9.74% and was in line with expectations. The base effect has begun to impact the readings for the primary index, which came in at 8.5% YoY in Nov vs 11.4% in October. While the headline manufactured product index remained unchanged at 7.7% from last month, the fuel index rose 15.5% vs 14.8% in October. We expect the headline inflation numbers to continue to taper off as we enter into the first half of new year. By mid next year, we could see inflation in mid single digits (WPI: 6-7%). (Source: [www.rbi.org.in](http://www.rbi.org.in))

<b>Money Supply</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>
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Inter-bank liquidity remains tight as overnight call rates touched a high of 9.5%. The net average borrowing through repo window in the banking system (repo less reverse repo balance) has remained above Rs 1.5 trillion in the second half of December. The Open Market Operations (OMO) purchase on December 23 helped to a certain extent. The tight liquidity situation can also stretch in the next quarter as well due to increased borrowings announced by the government. However, RBI's assurance to announce bond buyback and sharp increase in interest rates on NRE accounts could help to some extent. (Source: [www.rbi.org.in](http://www.rbi.org.in))

<b>Credit Demand</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>
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Credit growth fell to 21-month low as on December 16. Bank advances grew 17.08% Y-o-Y against 17.67% as on October 21. Credit growth has been below the central bank's projection of 18% since the last two months. High lending rates, coupled with the slowdown in fresh investments were the major reasons that capped credit off-take. The deposit growth surprisingly stood at 18.03% Y-o-Y as on November 18, higher than 16.37% reported on November 4. Favorable base effect and interest from NRI benefiting due to rupee depreciation could have led to the deposit growth. Hike in NRE deposits rates may prove to be fruitful in increasing the deposits in the coming months. (Source: [www.rbi.org.in](http://www.rbi.org.in))

<b>Government Borrowings</b>	<b>NEGATIVE</b>	<b>NEUTRAL</b>
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On expected lines, the government has raised its borrowing target for FY12 by another Rs400bn over the previously announced (Sep 2011) additional borrowing of Rs528.7bn for the fiscal. This was on account of lower cash balance and dip in collections from small saving schemes due to better interest rates by the banks to the depositors. In this regard, the government has issued a revised borrowing calendar for Jan-Mar'12. Overall (planned) government borrowing for the year has now reached Rs5.1trn (Rs4.7trn+Rs400bn), implying an increase of 22% from the FY12 budgeted amount of Rs4.17trn. The Govt. has also plans to seek approval for a third supplementary grant in the budget session of Parliament (amount undisclosed for now). We always believed that the government's deficit numbers of 4.60-4.70% were always optimistic. We believe that fiscal deficit will remain an issue even the next fiscal year unless the FM comes up with something and therefore, there is still going to be pressure on the borrowing program even as we move ahead. (Source: [www.rbi.org.in](http://www.rbi.org.in))

<b>Foreign Exchange</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>
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INR depreciated by 2% vs. the US\$ over the month. This could be attributed to strengthening of dollar index and India specific macro uncertainties. RBI has been announcing a series of measures to check the sharp depreciation of INR. India's foreign currency reserves decreased by US\$ 3 billion to US\$267 billion over the month. (Source: [www.rbi.org.in](http://www.rbi.org.in))

<b>RBI Policy</b>	<b>NEUTRAL</b>	<b>POSITIVE</b>
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In line with expectations; the RBI left key policy rates unchanged (Repo at 8.5%, Reverse Repo at 7.5%, CRR at 6%). While reiterating concerns on elevated 'core' inflation, the RBI has stated that 'the downside risks to its growth projections have increased significantly'. Key data points to watch for before the 24 Jan policy meetings are the IIP and WPI numbers due on 12 Jan and 16 Jan. (Source: [www.rbi.org.in](http://www.rbi.org.in))

<b>Market Sentiment</b>	<b>NEGATIVE</b>	<b>NEUTRAL</b>
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Yields dropped rapidly in the first half due to expectations of a pause in rate hike and couple of bond buyback to ease liquidity in the banking system. However, yields increased in the second half of December as acute shortage of liquidity post-advance tax outflows was not followed by required open market operations (OMO). This pushed up the liquidity deficit in the banking system to more than Rs 1.5 trillion. This amount of liquidity deficit was not seen in the same period last year. (Source: [www.rbi.org.in](http://www.rbi.org.in))

### Outlook

In our view, 2012 will be a largely a year of Short and Medium term Income funds, and the mid maturity space could prove to be the most lucrative. We believe that rates have peaked and the next move from RBI is going to be a rate cut however that is likely three to six months away from now. Investors have so far been looking at locking in high yields in fixed maturity kind of products and have now reasonable exposure. It is time for them to now look at short and medium term open ended income funds because as rates come down, they will offer better risk adjusted returns. At the same time Income funds can probably be looked at by investors who have a two-year and plus horizon. We expect the rates to come down, as the government looks to balance out its fiscal deficit. The RBI is also expected to cuts rates on the back of slowing growth and falling inflation.

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# ICICI Prudential Dynamic Plan

Open Ended Diversified Equity Fund


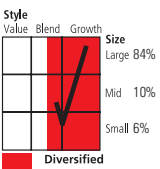
Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Medium term investment of funds having potential for capital appreciation by managing cash and equity portfolio

**\$Value Research : ★★★★★**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no.91

Award	Returns of Growth Option as on December 31, 2011								
 <p><b>Category - Mixed Asset INR Flexible</b> Scheme awarded for Growth Option for its 3 and 5 years performance till 31-12-2010 out of 8 &amp; 6 schemes Past Performance is no guarantee of future results. For detailed methodology please refer page no.91.</p>	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception				
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)			
	<b>Scheme</b>	-20.32	21.26	79.93	88925.00	26.91			
	<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	48605.21	18.82			
<b>NAV Per Unit (Rs)</b>	111.60	92.03	51.15	10.00					
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Oct-02. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&amp;P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p>									
<p>Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 80 for performance of schemes managed by Mr.Sanjay Parekh (fund manager).</p>									
<b>Style Box</b>	<b>Portfolio as on December 31,2011</b>								
	<b>Company/Issuer</b>	<b>% to NAV</b>	<b>% to NAV Derivatives</b>	<b>Company/Issuer</b>	<b>% to NAV</b>	<b>% to NAV Derivatives</b>			
<b>Fund Details</b>	<table border="0" style="width: 100%; font-size: small;"> <tr> <td style="width: 33%; vertical-align: top;"> <ul style="list-style-type: none"> <li><b>Auto</b> <ul style="list-style-type: none"> <li>Tata Motors Ltd. 3.98%</li> <li>Tata Motors Ltd.-Futures 3.98%</li> </ul> </li> <li><b>Auto Ancillaries</b> <ul style="list-style-type: none"> <li>Balkrishna Industries Ltd. 0.58%</li> <li>Motherson Sumi Systems Ltd. 0.15%</li> <li>Alicon Castalloy Ltd 0.08%</li> </ul> </li> <li><b>Banks</b> <ul style="list-style-type: none"> <li>ICICI Bank Ltd. 7.49%</li> <li>ICICI Bank Ltd.-Futures 0.56%</li> <li>Standard Chartered PLC - IDR 3.75%</li> <li>Punjab National Bank-Futures 0.08%</li> <li>Union Bank Of India 1.84%</li> <li>State Bank Of India 1.64%</li> <li>Bank Of Baroda 0.37%</li> <li>Bank Of Baroda-Futures 0.13%</li> <li>ING Vysya Bank Ltd. 0.16%</li> <li>HDFC Bank Ltd. 0.04%</li> </ul> </li> <li><b>Cement</b> <ul style="list-style-type: none"> <li>Birla Corporation Ltd. 0.68%</li> <li>Century Textiles &amp; Industries. Ltd. 0.31%</li> </ul> </li> <li><b>Construction</b> <ul style="list-style-type: none"> <li>Oberoi Realty Ltd. 0.16%</li> <li>Ahluwalia Contracts (India) Ltd. 0.02%</li> </ul> </li> <li><b>Construction Project</b> <ul style="list-style-type: none"> <li>Larsen &amp; Toubro Ltd. 1.94%</li> <li>Voltas Ltd. 0.22%</li> </ul> </li> <li><b>Consumer Durables</b> <ul style="list-style-type: none"> <li>Blue Star Ltd. 0.08%</li> </ul> </li> <li><b>Consumer Non Durables</b> <ul style="list-style-type: none"> <li>Bajaj Corp Ltd 0.43%</li> </ul> </li> <li><b>Ferrous Metals</b> <ul style="list-style-type: none"> <li>Tata Steel Ltd. 1.25%</li> <li>Tata Steel Ltd.-Futures 1.05%</li> <li>Usha Martin Ltd. 0.19%</li> </ul> </li> <li><b>Fertilisers</b> <ul style="list-style-type: none"> <li>Gujarat Narmada Valley Fertilizers Company Ltd. 0.11%</li> </ul> </li> <li><b>Finance</b> <ul style="list-style-type: none"> <li>IDFC Ltd. 1.71%</li> <li>Kalyani Investment Co Ltd 0.24%</li> <li>HDFC Ltd 0.15%</li> <li>HDFC Ltd-Futures 0.15%</li> </ul> </li> <li><b>Healthcare Services</b> <ul style="list-style-type: none"> <li>Bilcare Ltd. 0.27%</li> </ul> </li> <li><b>Hotels</b> <ul style="list-style-type: none"> <li>Indian Hotels Company Ltd. 0.49%</li> </ul> </li> <li><b>Industrial Capital Goods</b> <ul style="list-style-type: none"> <li>Bharat Heavy Electricals Ltd. 1.33%</li> <li>Texmaco Rail &amp; Engineering Ltd. 0.57%</li> <li>AIA Engineering Ltd. 0.49%</li> <li>ABG Infralogistics Ltd. 0.36%</li> <li>Texmaco Ltd. 0.20%</li> <li>Gujarat Apollo Inds. 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<b>Fund Managers** :</b>	<p>Sanjay Parekh (Managing this fund since Feb. 2011 &amp; Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)</p>								
<b>Indicative Investment Horizon:</b>	3 yrs and more								
<b>Inception date:</b>	31-10-2002								
<b>AAUM as on 31-Dec-11 :</b>	Rs. 3962.49 crores								
<b>NAV (As on 30-Dec-11):</b>	Rs. 88.9250								
<b>Growth option :</b>	Rs. 14.5627								
<b>Dividend option :</b>	Rs. 8.2933								
<b>Institutional Option-I :</b>	Rs. 14.0469								
<b>Expense Ratio :</b>	Retail option : 1.83%								
<b>Retail option :</b>	Institutional option : 1.20%								
<b>Institutional option :</b>	Institutional option-I : 1.00%								
<b>Options :</b>	(please refer to page no. 92 for further details)								
<b>Default Option :</b>	Growth								
<b>Application Amount :</b>	Rs.5,000 (plus in multiples of Re.1)								
<b>Min.Addl.Investment :</b>	Rs.500 & in multiples thereof.								
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b>	Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil								
<b>Min.Redemption Amt. :</b>	Rs.500 & in multiples thereof								
<b>SIP :</b>	Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.								
<b>SWP :</b>	Minimum of Rs.500 and multiples of Re1/-								
<b>STP :</b>	Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.								
<b>Quantitative Indicators</b>									
Average P/E : 15.17		Average P/BV : 2.35		Average Dividend Yield : 1.56		Annual Portfolio Turnover Ratio : 1.05 times			
Std Dev (Annualised) : 20.39%		Sharpe Ratio : 0.59		Portfolio Beta : 0.73		R squared : 0.91			
<p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%</p> <p>©ICICI Prudential Dynamic Plan Retail Option &amp; Institutional Option I - in Equity Large &amp; Mid Cap Category (55 schemes considered) for 3 and 5 years periods ending Dec 31, 2011</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.</p>									

# ICICI Prudential Focused Bluechip Equity Fund

Open Ended Equity Scheme

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Aim to maximize long-term total return by investing in equity and equity related securities of about 20 large-cap companies

**\$Value Research : ★★★★★**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no.91

### Award

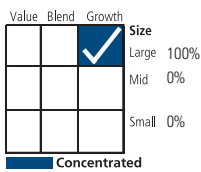


CRISIL Fund Rank

Category- Open End Large Cap Oriented Equity Schemes  
Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 37 schemes.

Past performance is no guarantee of future results.  
For Detailed methodology please refer Page no.91.

### Style Box



### Fund Details

#### Fund Managers\*\* :

Prashant Kothari  
(Managing this fund since inception & 7 Years as Equity Analyst and Fund Manager)

Indicative Investment Horizon: 3 yrs and more

Inception date: 23-05-2008

AAUM as on 31-Dec-11: Rs. 3532.16 crores

NAV (As on 30-Dec-11):  
Growth option : Rs. 14.5200  
Dividend option : Rs. 13.8500  
Institutional Option -I : Rs. 14.9700

Expense Ratio :  
Retail option : 1.83%  
Institutional option : 1.20%  
(please refer to page no. 92 for further details)

Options :  
Growth & Dividend &  
Institutional Option I (Growth)

Default Option : Growth

Application Amount :  
Retail: Rs.5,000 (plus in multiples of Re.1)  
Institutional I : Rs. 1 Crores (plus in multiples of Re.1)

Min.Addl.Investment :  
Retail: Rs.1000/- (plus in multiples of Re.1/-)  
Institutional Option I : Rs.10,000/- (plus in multiples of Re.1/-)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP  
Investment Option  
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. :  
Rs. 500 and in multiples of Re. 1  
provided minimum balance should not fall below Rs.5000/-.

SIP :  
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

SWP :  
Retail Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.

STP :  
Minimum Amount Rs. 1,000/-;  
Maximum Period: 10 years : Available.

### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-16.41	27.07	91.19	14520.00	10.90
S&P CNX Nifty	-24.62	17.95	75.76	9348.54	-1.85
NAV Per Unit (Rs)	17.37	13.67	7.15		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 23-May-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 80 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

### Portfolio as on December 31, 2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto</b>	<b>5.96%</b>		Bharti Airtel Ltd.	5.08%	
• Bajaj Auto Ltd	5.96%		Bharti Airtel Ltd.-Futures		0.72%
<b>Banks</b>	<b>16.80%</b>	<b>1.11%</b>	<b>Textile Products</b>	<b>3.18%</b>	
• Bank Of Baroda	4.85%		Grasim Industries Ltd.	3.18%	
• Axis Bank Ltd.	4.34%		<b>Index Futures/Options</b>		<b>3.36%</b>
ICICI Bank Ltd.	4.12%		S&P CNX Nifty-Futures		3.36%
Punjab National Bank	2.05%		<b>Short Term Debt and other current assets</b>	<b>5.66%</b>	
Punjab National Bank-Futures		1.11%			
HDFC Bank Ltd.	1.44%		<b>Total Net Assets</b>	<b>100.00 %</b>	
<b>Consumer Non Durables</b>	<b>4.98%</b>				
• ITC Ltd.	4.98%		• Top Ten Holdings		
<b>Industrial Capital Goods</b>	<b>1.42%</b>		Derivatives are considered at exposure value.		
Bharat Heavy Electricals Ltd.	1.42%				
<b>Non - Ferrous Metals</b>	<b>4.60%</b>				
• Hindustan Zinc Ltd.	4.60%				
<b>Oil</b>	<b>6.56%</b>				
Cairn India Ltd.	3.38%				
Oil & Natural Gas Corporation Ltd.	3.18%				
<b>Petroleum Products</b>	<b>8.37%</b>				
• Reliance Industries Ltd.	8.37%				
<b>Pharmaceuticals</b>	<b>9.01%</b>				
• Cipla Ltd.	5.95%				
Cadila Healthcare Ltd.	3.06%				
<b>Power</b>	<b>7.59%</b>				
Power Grid Corporation Of India Ltd.	3.85%				
Tata Power Company Ltd.	3.74%				
<b>Software</b>	<b>15.62%</b>				
• Infosys Ltd.	9.44%				
• Wipro Ltd.	6.18%				
<b>Telecom - Services</b>	<b>5.08%</b>	<b>0.72%</b>			

### Quantitative Indicators

Average P/E : 17.79	Average P/BV : 3.28	Average Dividend Yield : 1.69	Annual Portfolio Turnover Ratio : 0.38 times
Std Dev (Annualised) : 22.82%	Sharpe Ratio : 0.78	Portfolio Beta : 0.85	R squared : 0.97

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

ICICI Prudential Focused Bluechip Equity Retail & Institutional Option I - in Equity Large Cap Category (48 schemes considered) for 3 years periods ending Dec 31, 2011

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Discovery Fund

Open Ended Diversified Equity Scheme

Wealth Creation  
Oriented Solution

**WHY SHOULD ONE INVEST?**  
Long term investment of funds having potential for  
capital appreciation following value investment philosophy

**Value Research : ★★★★★**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

## Award

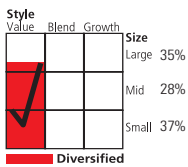


### CRISIL Fund Rank

Category- Open End Consistent Equity  
Awarded over the 5- year period ended  
30-09-2011 out of 54 schemes.

Past performance is no guarantee of future results.  
For Detailed methodology please refer page no. 91.

## Style Box



## Fund Details

<b>Fund Managers** :</b>
Mrinal Singh (Managing this fund since Feb 2011 & Overall 9 years of which 3 year as Equity Analyst)
<b>Indicative Investment Horizon:</b> 5 yrs and more
<b>Inception date:</b> 16-08-2004
<b>AAUM as on 31-Dec-11:</b> Rs.1664.73 crores
<b>NAV (As on 30-Dec-11):</b> <b>Growth option :</b> Rs. 39.30 <b>Dividend option :</b> Rs. 15.81 <b>Institutional option-I :</b> Rs. 17.67
<b>Expense Ratio :</b> <b>Retail option :</b> 1.94% <b>Institutional option-I :</b> 1.00% (please refer to page no. 92 for further details)
<b>Options :</b> Growth & Dividend & Institutional Option I (Growth)
<b>Default Option :</b> Growth
<b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b> Rs.500 & in multiples thereof Institutional I: Rs.10,000
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
<b>Min.Redemption Amt. :</b> Rs.500
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
<b>SWP :</b> Minimum of Rs.500 and multiples of Re.1/-
<b>STP :</b> <b>Minimum Amount Rs. 1,000/-</b> <b>Maximum Period: 10 years :</b> Available.

## Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)
<b>Scheme</b>	-23.73	27.71	134.32	39300.00	20.39
<b>Benchmark</b>	-31.00	19.16	98.97	29638.67	15.87
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	28917.24	15.49
<b>NAV Per Unit (Rs)</b>	51.53	40.35	17.22		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:16-Aug-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Midcap Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 80 for performance of schemes managed by Mr. Mrinal Singh (fund manager).

## Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto</b>	<b>2.25%</b>		Sesa Goa Ltd.-Futures		0.49%
Tata Motors Ltd.	2.25%		<b>Non - Ferrous Metals</b>	<b>5.23%</b>	
<b>Auto Ancillaries</b>	<b>6.44%</b>	<b>0.24%</b>	Sterlite Industries (India) Ltd.	5.23%	
• Amara Raja Batteries Ltd.	3.24%		<b>Oil</b>	<b>2.12%</b>	
Balkrishna Industries Ltd.	2.13%		Cairn India Ltd.	2.12%	
Apollo Tyres Ltd.	0.45%		<b>Paper</b>	<b>1.00%</b>	
Apollo Tyres Ltd.-Futures		0.24%	Tamil Nadu Newsprint & Papers Ltd.	0.52%	
Kesoram Industries Ltd.	0.41%		Ballarpur Industries Ltd.	0.47%	
India Nippon Electricals Ltd.	0.21%		<b>Pesticides</b>	<b>3.03%</b>	
<b>Banks</b>	<b>9.19%</b>		United Phosphorus Ltd.	3.03%	
• Standard Chartered PLC - IDR	3.09%		<b>Petroleum Products</b>	<b>4.49%</b>	
Union Bank Of India	2.18%		• Reliance Industries Ltd.	4.49%	
ING Vysya Bank Ltd.	2.12%		<b>Pharmaceuticals</b>	<b>18.10%</b>	
Karur Vysya Bank Ltd.	1.29%		• Cipla Ltd.	6.68%	
Allahabad Bank	0.52%		Piramal Healthcare Ltd.	2.35%	
<b>Cement</b>	<b>6.58%</b>		Divis Laboratories Ltd.	2.03%	
• Rain Commodities Ltd.	3.37%		Torrent Pharmaceuticals Ltd.	1.69%	
Prism Cement Ltd.	1.43%		Natco Pharma Ltd.	1.51%	
Orient Paper & Inds. Ltd.	1.19%		FDC Ltd.	1.42%	
Birla Corporation Ltd.	0.59%		Aurobindo Pharma Ltd.	0.93%	
<b>Chemicals</b>	<b>0.27%</b>		Cadila Healthcare Ltd.	0.91%	
Phillips Carbon Black Ltd.	0.27%		IPCA Laboratories Ltd.	0.57%	
<b>Construction</b>	<b>0.29%</b>		<b>Power</b>	<b>3.77%</b>	
BL Kashyap & Sons Ltd.	0.29%		CESC Ltd.	2.08%	
<b>Construction Project</b>	<b>1.59%</b>		SJVN Ltd.	1.17%	
Voltas Ltd.	1.59%		Kalpataru Power Transmission Ltd.	0.52%	
<b>Consumer Non Durables</b>	<b>2.36%</b>		<b>Software</b>	<b>12.43%</b>	
Balrampur Chini Mills Ltd.	1.53%		• Oracle Financial Services Software Ltd	2.52%	
VST Industries Ltd.	0.43%		Mindtree Ltd	2.31%	
Eveready Industries (India) Ltd.	0.20%		Wipro Ltd.	1.94%	
Britannia Industries Ltd.	0.19%		eClerx Services Ltd	1.65%	
<b>Ferrous Metals</b>	<b>3.97%</b>		Infotech Enterprises Ltd.	1.60%	
Tata Steel Ltd.	1.85%		HCL Technologies Ltd.	1.01%	
Usha Martin Ltd.	1.05%		Persistent Systems Ltd.	1.00%	
Godawari Power & Ispat Ltd.	1.00%		Nucleus Software Exports Ltd.	0.35%	
Vardhman Special Steel	0.08%		Career Point Infosystems Ltd	0.04%	
<b>Fertilisers</b>	<b>0.48%</b>		Infinite Computer Solutions (India) Ltd.	0.02%	
Gujarat Narmada Valley Fertilizers Company Ltd.	0.48%		<b>Textile Products</b>	<b>0.23%</b>	
<b>Finance</b>	<b>2.74%</b>		Siyaram Silk Mills Ltd.	0.23%	
• Bajaj Holdings & Investment Ltd	2.67%		<b>Textiles - Cotton</b>	<b>3.05%</b>	
Kalyani Investment Co Ltd	0.07%		• Vardhman Textiles Ltd.	3.05%	
<b>Hotels</b>	<b>0.95%</b>		<b>Transportation</b>	<b>2.46%</b>	
Indian Hotels Company Ltd.	0.95%		Great Eastern Shipping Company Ltd.	2.46%	
<b>Industrial Capital Goods</b>	<b>0.78%</b>		<b>Short Term Debt and other current assets</b>	<b>3.86%</b>	
Voltamp Transformers Ltd.	0.55%				
Elecon Engineering Company Ltd.	0.23%				
<b>Industrial Products</b>	<b>0.86%</b>				
Kirloskar Ferrous Inds. Ltd.	0.55%				
MM Forgings Ltd.	0.31%				
<b>Minerals/Mining</b>	<b>0.74%</b>	<b>0.49%</b>			
Sesa Goa Ltd.	0.74%				
<b>Quantitative Indicators</b>					
Average P/E : 10.54	Average P/BV : 1.70	Average Dividend Yield : 2.11	Annual Portfolio Turnover Ratio : 0.76 times		
Std Dev (Annualised) :28.22%	Sharpe Ratio : 0.81	Portfolio Beta : 0.88	R squared : 0.91		

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.  
Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .  
\*ICICI Prudential Discovery Fund Institutional Option I - in Equity Mid & Small Cap Category (50 schemes considered) for 3 and 5 years periods ending Dec 31, 2011

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.



# ICICI Prudential Infrastructure Fund

Open Ended Equity Fund

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation derived from the growth and development of the infrastructure sector

**Value Research : ★★★★★**

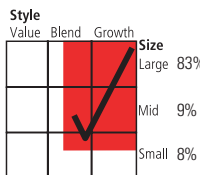
Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

### Award



Category- Open End Infrastructure Equity Schemes  
Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 19 schemes.  
Past performance is no guarantee of future results.  
For Detailed methodology please refer page no. 91.

### Style Box



### Fund Details

<b>Fund Managers** :</b>
Prashant Kothari (Managing this fund since Feb 2011 & 7 Years as Equity Analyst and Fund Manager)
<b>Indicative Investment Horizon:</b> 5 yrs and more
<b>Inception date:</b> 31-08-2005
<b>AAUM as on 31-Dec-11:</b> Rs.2114.24 crores
<b>NAV (As on 30-Dec-11):</b> Growth option : Rs. 22.04 Dividend option : Rs. 8.88 Institutional option-I : Rs. 12.05
<b>Expense Ratio :</b> Retail option : 1.91% Institutional option-I : 1.00% (please refer to page no. 92 for further details)
<b>Options :</b> Growth & Dividend Institutional (Growth & Dividend) & Institutional Option I (Growth)
<b>Default Option :</b> Growth
<b>Application Amount :</b> Retail: Rs.5000 (plus in multiples of Re.1) Institutional: Rs.20 Crores, Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
<b>Min.Addl. Investment :</b> Retail & institutional I: Rs.1,000 (plus in multiple of Re. 1/-) Institutional: Rs. 500 and thereof
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
<b>Min.Redemption Amt. :</b> Rs.500
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
<b>SWP :</b> Minimum of Rs.500 and multiples of Re.1/-
<b>STP :</b> Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.

### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-31.02	9.98	68.31	22040.00	13.29
<b>Benchmark</b>	-38.54	-4.01	39.66	12205.76	3.20
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	19391.94	11.02
<b>NAV Per Unit (Rs)</b>	31.95	29.05	17.26	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:31-Aug-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Infrastructure Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 80 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

### Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto</b>	<b>2.02%</b>	<b>-2.13%</b>	Cummins India Ltd.	0.36%	
Tata Motors Ltd.	2.02%		Electrosteel Castings Ltd.	0.36%	
Tata Motors Ltd.-Futures		-2.13%	<b>Minerals/Mining</b>	<b>2.29%</b>	<b>0.17%</b>
<b>Banks</b>	<b>18.76%</b>	<b>1.42%</b>	Sesa Goa Ltd.	1.47%	
• HDFC Bank Ltd.	5.21%		Sesa Goa Ltd.-Futures		0.17%
• ICICI Bank Ltd.	4.41%		Coal India Ltd.	0.82%	
• State Bank Of India	2.87%		<b>Non - Ferrous Metals</b>	<b>4.98%</b>	
Punjab National Bank	2.20%		Sterlite Industries (India) Ltd.	2.61%	
Punjab National Bank-Futures		1.42%	Hindustan Zinc Ltd.	2.37%	
Axis Bank Ltd.	1.86%		<b>Oil</b>	<b>12.43%</b>	
Corporation Bank	1.83%		• Oil & Natural Gas Corporation Ltd.	6.85%	
Bank Of Baroda	0.37%		• Cairn India Ltd.	4.89%	
<b>Cement</b>	<b>2.17%</b>		Oil India Ltd	0.70%	
Birla Corporation Ltd.	1.23%		<b>Petroleum Products</b>	<b>7.65%</b>	
Orient Paper & Inds. Ltd.	0.94%		• Reliance Industries Ltd.	7.65%	
<b>Construction Project</b>	<b>2.89%</b>		<b>Power</b>	<b>13.63%</b>	
Larsen & Toubro Ltd.	2.71%		• Power Grid Corporation Of India Ltd.	3.95%	
Volta Ltd.	0.18%		• Tata Power Company Ltd.	2.93%	
<b>Consumer Durables</b>	<b>0.20%</b>		Kalpataru Power Transmission Ltd.	2.21%	
Blue Star Ltd.	0.20%		SJVN Ltd.	2.21%	
<b>Ferrous Metals</b>	<b>3.24%</b>	<b>0.35%</b>	CESC Ltd.	1.23%	
Tata Steel Ltd.	2.02%		NTPC Ltd.	0.98%	
Tata Steel Ltd.-Futures		0.35%	NHPC Ltd.	0.12%	
Usha Martin Ltd.	0.86%		<b>Telecom - Services</b>	<b>8.76%</b>	
Electrosteel Steels Ltd.	0.36%		• Bharti Airtel Ltd.	8.76%	
<b>Finance</b>	<b>1.24%</b>		<b>Textile Products</b>	<b>0.77%</b>	
IDFC Ltd.	1.24%		Grasim Industries Ltd.	0.77%	
<b>Gas</b>	<b>0.33%</b>		<b>Transportation</b>	<b>1.96%</b>	
GAIL (India) Ltd.	0.33%		Great Eastern Shipping Company Ltd.	1.53%	
<b>Hotels</b>	<b>0.58%</b>		Container Corporation Of India Ltd.	0.43%	
Indian Hotels Company Ltd.	0.58%		<b>Short Term Debt and other current assets</b>	<b>10.27%</b>	
<b>Industrial Capital Goods</b>	<b>5.26%</b>				
• Bharat Heavy Electricals Ltd.	3.44%		<b>Total Net Assets</b>	<b>100.00 %</b>	
Texmaco Rail & Engineering Ltd.	0.89%		• Top Ten Holdings		
Techno Electric & Engineering Co Ltd.	0.60%		Derivatives are considered at exposure value.		
BEML Ltd.	0.27%				
Texmaco Ltd.	0.06%				
<b>Industrial Products</b>	<b>0.72%</b>				

### Quantitative Indicators

Average P/E : 14.06	Average P/BV : 1.76	Average Dividend Yield : 2.14	Annual Portfolio Turnover Ratio : 0.35 times
Std Dev (Annualised) : 23.11%	Sharpe Ratio : 0.09	Portfolio Beta : 0.72	R squared : 0.91

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%

ICICI Prudential Infrastructure Fund - in Equity Infrastructure Category (19 schemes considered) for 3 and 5 years periods ending Dec 31, 2011

\*\* In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Tax Plan

## Open Ended Equity Linked Saving Scheme

Tax Savings  
Oriented Solution

### WHY SHOULD ONE INVEST?

Medium term investment of funds with tax benefits aiming for capital appreciation

**Value Research : ★★★★★**

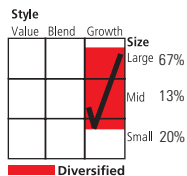
Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

#### Award



Category- Open End Equity Linked Saving Schemes (ELSS)  
Awarded for Growth Option over the 2- year period ended  
30-09-2011 out of 28 schemes.  
Past performance is no guarantee of future results.  
For Detailed methodology please refer page no. 91.

#### Style Box



#### Fund Details

<b>Fund Managers** :</b>
Chintan Haria (Managing this fund since May, 2011 & 4 years experience as Equity dealer and 1.5 years as Fund Manager)
<b>Indicative Investment Horizon:</b> 3 yrs and more
<b>Inception date:</b> 19-08-1999
<b>AAUM as on 31-Dec-11:</b> Rs.1197.24 crores
<b>NAV (As on 30-Dec-11):</b> <b>Growth option :</b> Rs. 114.85 <b>Dividend option :</b> Rs. 15.43
<b>Expense Ratio :</b> 2.02% (please refer to page no. 92 for further details)
<b>Options :</b> Growth & Dividend
<b>Default Option :</b> Growth
<b>Application Amount :</b> Rs.500 (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b> Rs.500 & in multiples thereof
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Nil
<b>Min.Redemption Amt. :</b> Rs.500
<b>SIP :</b> Monthly : Minimum of Rs.500 or multiples thereof & 5 post - dated cheques for a minimum of Rs.500/- for a block of 5 months in advance Quarterly : Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000/- each.
<b>SWP :</b> Not Available
<b>STP :</b> <b>Minimum Amount Rs. 1,000/-</b> <b>Maximum Period: 10 years :</b> Available.

#### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-23.96	24.11	112.00	114850.00	21.81
<b>Benchmark</b>	-27.19	14.13	88.57	37385.05	11.25
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	34381.41	10.50
<b>NAV Per Unit (Rs)</b>	151.03	121.69	57.40		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 19-Aug-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX 500 Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 2. Refer annexure on page no. 80 for performance of schemes managed by Mr.Chintan Haria (fund manager).

#### Portfolio as on December 31,2011

Company/Issuer	% to NAV	Company/Issuer	% to NAV
<b>Auto</b>	<b>3.56%</b>	<b>Media &amp; Entertainment</b>	<b>0.33%</b>
Tata Motors Ltd.	2.04%	Jagran Prakashan Ltd.	0.33%
VST Tillers Tractors Ltd.	1.08%	<b>Minerals/Mining</b>	<b>0.52%</b>
Bajaj Auto Ltd	0.44%	Sesa Goa Ltd.	0.52%
<b>Auto Ancillaries</b>	<b>2.92%</b>	<b>Non - Ferrous Metals</b>	<b>3.99%</b>
Wabco India Ltd.	1.70%	• Sterlite Industries (India) Ltd.	3.99%
Motherson Sumi Systems Ltd.	1.22%	<b>Oil</b>	<b>4.80%</b>
<b>Banks</b>	<b>13.30%</b>	• Cairn India Ltd.	2.81%
• ICICI Bank Ltd.	7.95%	Oil India Ltd	1.07%
• Standard Chartered PLC - IDR	2.81%	Oil & Natural Gas Corporation Ltd.	0.93%
Axis Bank Ltd.	1.31%	<b>Pesticides</b>	<b>0.89%</b>
Corporation Bank	1.23%	United Phosphorus Ltd.	0.89%
<b>Cement</b>	<b>1.35%</b>	<b>Petroleum Products</b>	<b>8.90%</b>
Orient Paper & Inds. Ltd.	1.35%	• Reliance Industries Ltd.	8.26%
<b>Construction</b>	<b>1.15%</b>	Bharat Petroleum Corporation Ltd.	0.64%
Mahindra Lifespace Developers Ltd.	1.15%	<b>Pharmaceuticals</b>	<b>9.51%</b>
<b>Construction Project</b>	<b>2.54%</b>	Cadila Healthcare Ltd.	2.48%
• Larsen & Toubro Ltd.	2.54%	FDC Ltd.	2.23%
<b>Consumer Non Durables</b>	<b>1.33%</b>	Piramal Healthcare Ltd.	1.91%
Tata Global Beverages Ltd	0.61%	Divis Laboratories Ltd.	1.74%
Shree Renuka Sugars Ltd.	0.57%	Cipla Ltd.	1.15%
Balrampur Chini Mills Ltd.	0.15%	<b>Power</b>	<b>3.38%</b>
<b>Ferrous Metals</b>	<b>4.29%</b>	• Tata Power Company Ltd.	2.53%
• Tata Steel Ltd.	3.27%	SJVN Ltd.	0.85%
MOIL Ltd.	1.02%	<b>Software</b>	<b>11.92%</b>
<b>Finance</b>	<b>3.92%</b>	• Infosys Ltd.	7.47%
Sundaram Finance Ltd.	2.27%	• Oracle Financial Services Software Ltd	2.98%
IDFC Ltd.	1.49%	HCL Technologies Ltd.	1.47%
Kalyani Investment Co Ltd	0.16%	<b>Telecom - Services</b>	<b>1.74%</b>
<b>Gas</b>	<b>1.01%</b>	Bharti Airtel Ltd.	1.74%
Gujarat State Petronet Ltd.	1.01%	<b>Textiles - Cotton</b>	<b>1.29%</b>
<b>Healthcare Services</b>	<b>0.49%</b>	Vardhman Textiles Ltd.	1.18%
Bilcare Ltd.	0.49%	Precot Meridian Ltd	0.11%
<b>Industrial Capital Goods</b>	<b>4.37%</b>	<b>Textiles - Synthetic</b>	<b>0.53%</b>
Texmaco Rail & Engineering Ltd.	1.35%	JBF Industries Ltd.	0.53%
Bharat Heavy Electricals Ltd.	1.24%	<b>Transportation</b>	<b>0.45%</b>
Texmaco Ltd.	0.78%	Container Corporation Of India Ltd.	0.45%
Numeric Power Systems Ltd.	0.53%	<b>Short Term Debt and other current assets</b>	<b>7.30%</b>
Voltamp Transformers Ltd.	0.47%		
<b>Industrial Products</b>	<b>4.19%</b>		
Kirloskar Brothers Ltd.	1.87%		
Polyplex Corporation Ltd.	1.29%		
Kirloskar Pneumatic Company Ltd.	0.90%		
MM Forgings Ltd.	0.14%		
		<b>Total Net Assets</b>	<b>100.00 %</b>
		• Top Ten Holdings	

#### Quantitative Indicators

Average P/E : 12.94	Average P/BV : 2.11	Average Dividend Yield : 2.03	Annual Portfolio Turnover Ratio : 1.38 times
Std Dev (Annualised) : 26.21%	Sharpe Ratio : 0.69	Portfolio Beta : 0.90	R squared : 0.96

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%

ICICI Prudential Tax Plan - in Equity: Tax Planning category (29 schemes considered) for 3 and 5 years periods ending Dec 31, 2011

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Top 200 Fund

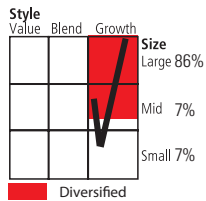
Open Ended Diversified Equity Fund

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in a blend of large and midcap portfolio

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-27.41	21.78	84.29	89100.00	13.51
<b>Benchmark</b>	-26.95	16.22	88.51	37797.18	277.97
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	35439.87	7.61
<b>NAV Per Unit (Rs)</b>	122.74	100.79	54.69	10.00	

### Fund Details

<b>Fund Managers** :</b>	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Oct-94 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-200 Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.
Sanjay Parekh (Managing this fund since Dec, 2008 & Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)	Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 80 for performance of schemes managed by Mr.Sanjay Parekh (fund manager).
<b>Indicative Investment Horizon:</b> 5 yrs and more	
<b>Inception date:</b> 01-10-1994	
<b>AAUM as on 31-Dec-11:</b> Rs. 473.63 crores	
<b>NAV (As on 30-Dec-11):</b> Growth option : Rs. 89.10 Dividend option : Rs. 13.23 Institutional option-I : Rs. 25.15	
<b>Expense Ratio :</b> Retail option : 2.29% Institutional option- I : 1.00% (please refer to page no. 92 for further details)	
<b>Options :</b> Growth & Dividend & Institutional Option I (Growth)	
<b>Default Option :</b> Growth	
<b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)	
<b>Min.Addl.Investment :</b> Rs.500 & in multiples thereof Institutional I: Rs.10,000	
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil	
<b>Min.Redemption Amt. :</b> Rs.500 & in multiples thereof	
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	
<b>SWP :</b> Minimum of Rs.500 and multiples of Re.1/-	
<b>STP :</b> Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.	

### Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto</b>	<b>6.08%</b>		<b>Non - Ferrous Metals</b>	<b>2.97%</b>	
• Tata Motors Ltd.	4.74%		• Sterlite Industries (India) Ltd.	2.97%	
Mahindra & Mahindra Ltd.	1.34%		<b>Oil</b>	<b>9.38%</b>	
<b>Banks</b>	<b>15.04%</b>	<b>1.48%</b>	• Oil & Natural Gas Corporation Ltd.	4.17%	
• HDFC Bank Ltd.	5.94%		• Cairn India Ltd.	3.00%	
• ICICI Bank Ltd.	4.89%		Oil India Ltd	2.21%	
ICICI Bank Ltd.-Futures		1.48%	<b>Petroleum Products</b>	<b>8.15%</b>	<b>-0.71%</b>
Standard Chartered PLC - IDR	1.39%		• Reliance Industries Ltd.	8.15%	
Union Bank Of India	1.18%		Reliance Industries Ltd.-Futures		-0.71%
Axis Bank Ltd.	0.84%		<b>Pharmaceuticals</b>	<b>5.25%</b>	
State Bank Of India	0.71%		Shilpa Medicare Ltd.	1.55%	
Bank Of Baroda	0.07%		Cadila Healthcare Ltd.	1.33%	
<b>Cement</b>	<b>1.90%</b>		Torrent Pharmaceuticals Ltd.	1.25%	
Birla Corporation Ltd.	1.90%		Cipla Ltd.	1.11%	
<b>Construction Project</b>	<b>2.75%</b>		<b>Power</b>	<b>1.36%</b>	
Larsen & Toubro Ltd.	2.75%		Kalpataru Power Transmission Ltd.	1.36%	
<b>Consumer Durables</b>	<b>0.67%</b>		<b>Software</b>	<b>13.20%</b>	
Blue Star Ltd.	0.67%		• Infosys Ltd.	8.05%	
<b>Consumer Non Durables</b>	<b>5.50%</b>		Financial Technologies (India) Ltd.	2.67%	
• ITC Ltd.	5.50%		Wipro Ltd.	2.45%	
<b>Ferrous Metals</b>	<b>0.74%</b>		Tata Consultancy Services Ltd.	0.02%	
Tata Steel Ltd.	0.74%		<b>Telecom - Services</b>	<b>5.83%</b>	
<b>Finance</b>	<b>6.03%</b>	<b>1.97%</b>	• Bharti Airtel Ltd.	4.14%	
HDFC Ltd	2.72%		Idea Cellular Ltd.	1.69%	
HDFC Ltd-Futures		1.97%	<b>Textiles - Synthetic</b>	<b>1.35%</b>	
IDFC Ltd.	2.65%		JBF Industries Ltd.	1.35%	
Kalyani Investment Co Ltd	0.42%		<b>Index Futures/Options</b>		<b>1.11%</b>
Sundaram Finance Ltd.	0.23%		S&P CNX Nifty-Futures		1.11%
<b>Industrial Capital Goods</b>	<b>0.72%</b>		<b>Short Term Debt and other current assets</b>	<b>6.03%</b>	
Bharat Heavy Electricals Ltd.	0.72%				
<b>Industrial Products</b>	<b>1.10%</b>		<b>Total Net Assets</b>	<b>100.00 %</b>	
Sintex Industries Ltd.	1.10%		• Top Ten Holdings		
<b>Media &amp; Entertainment</b>	<b>0.61%</b>		Derivatives are considered at exposure value.		
Zee Entertainment Enterprises Ltd.	0.61%				
<b>Minerals/Mining</b>	<b>1.52%</b>				
Sesa Goa Ltd.	1.52%				

### Quantitative Indicators

Average P/E : 15.46	Average P/BV : 2.75	Average Dividend Yield : 1.90	Annual Portfolio Turnover Ratio : 0.21 times
Std Dev (Annualised) : 24.60%	Sharpe Ratio : 0.44	Portfolio Beta : 0.86	R squared : 0.97

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Midcap Fund

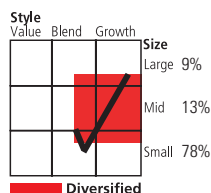
## Open Ended Diversified Equity Fund

Wealth Creation  
Oriented Solution

### WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation on a mid-cap portfolio

#### Style Box



#### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-32.60	19.56	100.74	24020.00	12.99
<b>Benchmark</b>	-31.00	19.16	98.97	26103.18	14.31
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	25689.13	14.05
<b>NAV Per Unit (Rs)</b>	35.64	29.81	14.85	10.00	

#### Fund Details

<b>Fund Managers** :</b>	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-Oct-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Midcap Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.
<b>Mrinal Singh</b> (Managing this fund since May 2011 & overall 9 year of which 3 years as Equity Analyst)	Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 80 for performance of schemes managed by Mr.Mrinal Singh (fund manager).
<b>Indicative Investment Horizon:</b> 3 yrs and more	
<b>Inception date:</b> 28-10-2004	
<b>AAUM as on 31-Dec-11:</b> Rs. 250.86 crores	
<b>NAV (As on 30-Dec-11):</b> Growth option : Rs. 24.02 Dividend option : Rs. 11.96 Institutional option-I : Rs. 9.96	
<b>Expense Ratio :</b> Retail option : 2.36% Institutional option-I : 1.00% (please refer to page no. 92 for further details)	
<b>Options :</b> Growth & Dividend & Institutional Option I (Growth)	
<b>Default Option :</b> Growth	
<b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)	
<b>Min.Addl.Investment :</b> Rs.500 & in multiples thereof Institutional I: Rs.10,000	
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil	
<b>Min.Redemption Amt. :</b> Rs.500	
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	
<b>SWP :</b> Minimum of Rs.500 and multiples of Re.1/-	
<b>STP :</b> Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.	

#### Portfolio as on December 31,2011

Company/Issuer	% to NAV	Company/Issuer	% to NAV
<b>Auto Ancillaries</b>	<b>5.03%</b>	TRF Ltd.	1.98%
• Motherson Sumi Systems Ltd.	2.78%	Techno Electric & Engineering Co Ltd.	1.98%
Banco Products (India) Ltd.	2.24%	Texmaco Rail & Engineering Ltd.	1.48%
<b>Banks</b>	<b>8.79%</b>	Voltamp Transformers Ltd.	1.17%
Union Bank Of India	2.39%	Gujarat Apollo Inds. Ltd.	1.05%
Corporation Bank	2.15%	Petron Engineering Construction Ltd.	0.17%
Allahabad Bank	1.79%	<b>Industrial Products</b>	<b>8.37%</b>
Oriental Bank Of Commerce	1.33%	• Esab India Ltd.	2.61%
ING Vysya Bank Ltd.	1.12%	Supreme Industries Ltd.	1.99%
<b>Cement</b>	<b>8.12%</b>	Kirloskar Brothers Ltd.	1.97%
Orient Paper & Inds. Ltd.	2.11%	Kirloskar Ferrous Inds. Ltd.	1.65%
Hyderabad Industries Ltd.	2.05%	Carborundum Universal Ltd.	0.16%
Prism Cement Ltd.	1.72%	<b>Pharmaceuticals</b>	<b>6.14%</b>
Birla Corporation Ltd.	1.65%	• Natco Pharma Ltd.	6.14%
Rain Commodities Ltd.	0.58%	<b>Power</b>	<b>3.02%</b>
<b>Chemicals</b>	<b>4.56%</b>	• Kalpataru Power Transmission Ltd.	3.02%
• Solar Industries (India) Ltd.	2.98%	<b>Software</b>	<b>20.56%</b>
Phillips Carbon Black Ltd.	1.58%	• Mindtree Ltd	6.80%
<b>Construction</b>	<b>13.34%</b>	• Oracle Financial Services Software Ltd	5.24%
• Sadbhav Engineering Ltd.	5.04%	• Career Point Infosystems Ltd	3.57%
• MBL Infrastructures Ltd.	2.90%	Hexaware Technologies Ltd.	2.49%
Ramky Infrastructure Ltd.	2.00%	Infotech Enterprises Ltd.	1.77%
Ahluwalia Contracts (India) Ltd.	1.88%	Persistent Systems Ltd.	0.69%
BL Kashyap & Sons Ltd.	1.53%	<b>Textile Products</b>	<b>1.05%</b>
<b>Construction Project</b>	<b>2.20%</b>	Siyaram Silk Mills Ltd.	1.05%
Voltas Ltd.	2.20%	<b>Textiles - Cotton</b>	<b>1.63%</b>
<b>Consumer Non Durables</b>	<b>1.72%</b>	Vardhman Textiles Ltd.	1.63%
VST Industries Ltd.	1.72%	<b>Short Term Debt and other current assets</b>	<b>3.28%</b>
<b>Ferrous Metals</b>	<b>0.83%</b>		
Usha Martin Ltd.	0.83%	<b>Total Net Assets</b>	<b>100.00 %</b>
<b>Fertilisers</b>	<b>1.79%</b>	• Top Ten Holdings	
Gujarat Narmada Valley Fertilizers Company Ltd.	1.79%		
<b>Finance</b>	<b>0.56%</b>		
Kalyani Investment Co Ltd	0.56%		
<b>Hotels</b>	<b>1.18%</b>		
Indian Hotels Company Ltd.	1.18%		
<b>Industrial Capital Goods</b>	<b>7.83%</b>		

#### Quantitative Indicators

Average P/E : 10.02	Average P/BV : 1.63	Average Dividend Yield : 2.23	Annual Portfolio Turnover Ratio : 0.63 times
Std Dev (Annualised) : 30.29%	Sharpe Ratio : 0.39	Portfolio Beta : 0.97	R squared : 0.95

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%

\*\* In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Indo Asia Equity Fund

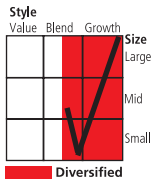
Open Ended Diversified Equity Fund

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Aiming Long term capital appreciation by investing in blend of Indian & Asian Equities

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-15.05	17.36	80.93	9650.00	-0.84
<b>Benchmark</b>	-17.57	16.26	71.92	9152.97	-2.08
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	8641.94	-3.41
<b>NAV Per Unit (Rs)</b>	11.36	9.68	5.35	10.00	

### Fund Details

**Fund Managers :**  
Prashant Kothari (India Portion)  
(Managing this fund since Feb, 2011 & 7 Years as Equity Analyst and Fund Manager)  
Rajat Chandak (Asia Portion)  
(Managing this fund since Aug 09 & 2½ year as equity analyst)

**Indicative Investment Horizon:** 3 yrs and more

**Inception date:** 18-10-2007

**AAUM as on 31-Dec-11:** Rs. 183.07 crores

**NAV (As on 30-Dec-11):**  
Growth option : Rs. 9.65  
Dividend option : Rs. 9.65  
Institutional Growth Option : Rs. 9.65

**Expense Ratio :**  
Retail option : 2.39%  
Institutional option-I : 2.39%  
(please refer to page no. 92 for further details)

**Options :**  
Growth & Dividend & Institutional Option (Growth)

**Default Option :** Growth

**Application Amount :**  
Retail option : Rs.5,000 (plus multiples of Re.1)  
Institutional option : Rs. 1 Crore (plus in multiples of Re.1)

**Min.Addl.Investment :**  
Retail: Rs.1000/- (plus in multiples of Re.1/-)  
Institutional: Rs.10,000/- (plus in multiples of Re.1/-)

**Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option**  
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

**Min.Redemption Amt. :**  
Rs.500 and in multiples of Re.1, provided minimum balance should not fall below Rs.5000

**SIP :**  
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

**SWP :**  
Retail Option: Rs.500 and in multiples of Re. 1/-

**STP :**  
Minimum Amount Rs. 1,000/-;  
Maximum Period: 10 years : Available.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 18-Oct-07 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 65% Nifty+35% MSCI Asia ex-Japan Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 80 for performance of schemes managed by Mr. Prashant (fund manager).

### Portfolio as on December 31, 2011

Company/Issuer	% to NAV	Company/Issuer	% to NAV
<b>Overseas Investments</b>	<b>32.97%</b>	<b>Software</b>	<b>8.32%</b>
• IOF Asian Equity Fund	32.97%	• Infosys Ltd.	4.18%
<b>Auto</b>	<b>4.96%</b>	• Wipro Ltd.	4.14%
• Bajaj Auto Ltd	3.73%	<b>Telecom - Services</b>	<b>3.66%</b>
Mahindra & Mahindra Ltd.	1.24%	Bharti Airtel Ltd.	3.66%
<b>Banks</b>	<b>14.00%</b>	<b>Textile Products</b>	<b>4.44%</b>
• Bank Of Baroda	3.92%	• Grasim Industries Ltd.	4.44%
• Punjab National Bank	3.67%	<b>Short Term Debt and other current assets</b>	<b>1.58%</b>
ICICI Bank Ltd.	2.56%	<b>Total Net Assets</b>	<b>100.00%</b>
Axis Bank Ltd.	2.31%	• Top Ten Holdings	
HDFC Bank Ltd.	1.53%		
<b>Consumer Non Durables</b>	<b>4.78%</b>		
• ITC Ltd.	4.78%		
<b>Industrial Capital Goods</b>	<b>1.49%</b>		
Bharat Heavy Electricals Ltd.	1.49%		
<b>Non - Ferrous Metals</b>	<b>3.43%</b>		
Hindustan Zinc Ltd.	3.43%		
<b>Oil</b>	<b>5.82%</b>		
Cairn India Ltd.	3.20%		
Oil & Natural Gas Corporation Ltd.	2.62%		
<b>Petroleum Products</b>	<b>3.77%</b>		
• Reliance Industries Ltd.	3.77%		
<b>Pharmaceuticals</b>	<b>6.20%</b>		
• Cipla Ltd.	6.03%		
Cadila Healthcare Ltd.	0.17%		
<b>Power</b>	<b>4.58%</b>		
Power Grid Corporation Of India Ltd.	2.65%		
Tata Power Company Ltd.	1.93%		

### Quantitative Indicators

Average P/E : 16.79	Average P/BV : 3.12	Average Dividend Yield : 1.71	Annual Portfolio Turnover Ratio : 0.71 times
Std Dev (Annualised) : 27.94%	Sharpe Ratio : 0.19	Portfolio Beta : 1.00	R squared : 0.93

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.  
Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%

# ICICI Prudential Target Returns Fund

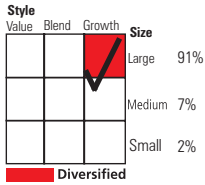
Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns.

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Automated mechanism for asset allocation  
and target based investment approach

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-23.76	21.27	-	11520.00	5.61
<b>Benchmark</b>	-25.73	15.66	-	10643.20	2.43
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	-	10662.19	2.50
<b>NAV Per Unit (Rs)</b>	15.11	12.46	-		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-May-09. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-100 Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 80 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

### Fund Details

<b>Fund Managers :</b> Sanjay Parekh, (Managing this fund since Inception & Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)
<b>Indicative Investment Horizon:</b> Target based investment approach with return targets of 12%, 20%, 50% and 100%
<b>Inception date:</b> 28-05-2009
<b>AAUM as on 31-Dec-11:</b> Rs. 151.14 crores
<b>NAV (As on 30-Dec-11):</b> <b>Growth option:</b> Rs. 11.52 <b>Dividend option:</b> Rs. 11.52
<b>Expense Ratio :</b> 2.43% (please refer to page no. 92 for further details)
<b>Options :</b> Growth, Dividend & Institutional Option I (Growth)
<b>Default Option :</b> Growth
<b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b> Rs.1000 plus in multiples of Re.1
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
<b>Min.Redemption Amt. :</b> Rs.500 and multiples of Re.1 thereof
<b>SIP :</b> Not available
<b>SWP :</b> Not available
<b>STP :</b> Not available

### Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto</b>	<b>5.81%</b>		Kalpataru Power Transmission Ltd.	1.43%	
• Tata Motors Ltd.	5.81%		<b>Software</b>	<b>15.09%</b>	
<b>Banks</b>	<b>17.27%</b>		• Infosys Ltd.	9.40%	
• HDFC Bank Ltd.	6.61%		Financial Technologies (India) Ltd.	3.46%	
• ICICI Bank Ltd.	5.25%		Wipro Ltd.	2.23%	
Bank Of Baroda	2.23%		<b>Telecom - Services</b>	<b>6.24%</b>	<b>1.03%</b>
Standard Chartered PLC - IDR	1.93%		• Bharti Airtel Ltd.	4.09%	
Union Bank Of India	1.25%		Bharti Airtel Ltd.-Futures		1.03%
<b>Construction Project</b>	<b>2.35%</b>		Idea Cellular Ltd.	2.14%	
Larsen & Toubro Ltd.	2.35%		<b>Short Term Debt and other current assets</b>	<b>9.04%</b>	
<b>Consumer Non Durables</b>	<b>7.42%</b>		<b>Total Net Assets</b>	<b>100.00 %</b>	
• ITC Ltd.	7.42%		• Top Ten Holdings		
<b>Finance</b>	<b>5.63%</b>		Derivatives are considered at exposure value.		
HDFC Ltd	2.96%				
IDFC Ltd.	2.66%				
<b>Industrial Capital Goods</b>	<b>0.89%</b>				
Bharat Heavy Electricals Ltd.	0.89%				
<b>Minerals/Mining</b>	<b>1.82%</b>				
Sesa Goa Ltd.	1.82%				
<b>Non - Ferrous Metals</b>	<b>3.84%</b>				
• Sterlite Industries (India) Ltd.	3.84%				
<b>Oil</b>	<b>10.13%</b>				
• Oil & Natural Gas Corporation Ltd.	4.59%				
• Cairn India Ltd.	3.51%				
Oil India Ltd	2.04%				
<b>Petroleum Products</b>	<b>8.17%</b>	<b>-0.71%</b>			
• Reliance Industries Ltd.	8.17%				
Reliance Industries Ltd.-Futures		-0.71%			
<b>Pharmaceuticals</b>	<b>4.56%</b>				
Torrent Pharmaceuticals Ltd.	3.02%				
Cipla Ltd.	1.55%				
<b>Power</b>	<b>1.43%</b>				

### Quantitative Indicators

Average P/E : 16.16	Average P/BV : 2.92	Average Dividend Yield : 1.82	Annual Portfolio Turnover Ratio : 0.66 times
Std Dev (Annualised) : 19.21%	Sharpe Ratio : -0.06	Portfolio Beta : 0.99	R squared : 0.99

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%.

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Top 100 Fund

Open Ended Diversified Equity Fund

Wealth Creation  
Oriented Solution

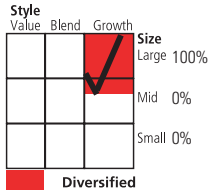
WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation

\$Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

## Style Box



## Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-20.33	17.54	74.61	115200.00	19.87
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	48117.16	12.36
<b>NAV Per Unit (Rs)</b>	144.59	123.01	70.45	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 9-Jul-98. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 80 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

## Fund Details

### Fund Managers :

Sanjay Parekh  
(Managing this fund since Feb. 2011 & Overall 16 years of equity market experience excluding 6 ½ years of Fund Management Experience)

**Indicative Investment Horizon:** 5 yrs and more

**Inception date:** 09-07-1998

**AAUM as on 31-Dec-11:** Rs. 296.62 crores

**NAV (As on 30-Dec-11):**

**Growth option** : Rs. 115.20

**Dividend option** : Rs. 12.25

**Institutional option-I** : Rs. 16.47

### Expense Ratio :

**Retail option** : 2.34%

**Institutional option-I** : 1.00%

(please refer to page no. 92 for further details)

### Options :

Growth, Dividend & Institutional Option I (Growth)

**Default Option :** Growth

### Application Amount :

Rs.5,000 (plus in multiples of Re.1)

Institutional I: Rs. 1 Crore (plus in multiples of Re.1)

### Min.Addl.Investment :

Rs.500 & in multiples thereof.

Institutional I : Rs. 10,000.

### Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP

### Investment Option

Upto 1 year from allotment - 1% of applicable NAV, more than 1 Year - Nil

### Min.Redemption Amt. :

Rs.500

### SIP :

Monthly: Minimum Rs.1,000 + 5

post - dated cheques for a minimum of Rs.1000 each

Quarterly : Minimum Rs. 5000 + 4 post

- dated cheques of Rs. 5000 each

### SWP :

Minimum of Rs.500 and multiples of Re1/-

### STP :

**Minimum Amount Rs. 1,000/-;**

**Maximum Period: 10 years :**

Available.

## Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto</b>	<b>4.49%</b>		Wipro Ltd.	4.18%	
• Tata Motors Ltd.	4.49%		HCL Technologies Ltd.	1.98%	
<b>Banks</b>	<b>13.32%</b>		HCL Technologies Ltd.-Futures		1.02%
• ICICI Bank Ltd.	6.62%		<b>Telecom - Services</b>	<b>4.83%</b>	
• Standard Chartered PLC - IDR	5.57%		• Bharti Airtel Ltd.	4.36%	
HDFC Bank Ltd.	1.12%		Idea Cellular Ltd.	0.47%	
<b>Construction Project</b>	<b>3.81%</b>		<b>Short Term Debt and other current assets</b>	<b>2.72%</b>	
Larsen & Toubro Ltd.	3.81%				
<b>Ferrous Metals</b>	<b>1.59%</b>	<b>3.45%</b>	<b>Total Net Assets</b>	<b>100.00 %</b>	
Tata Steel Ltd.	1.59%		• Top Ten Holdings		
Tata Steel Ltd.-Futures		3.45%	Derivatives are considered at exposure value.		
<b>Finance</b>	<b>1.20%</b>				
IDFC Ltd.	1.20%				
<b>Minerals/Mining</b>	<b>2.98%</b>	<b>0.60%</b>			
Sesa Goa Ltd.	2.98%				
Sesa Goa Ltd.-Futures		0.60%			
<b>Non - Ferrous Metals</b>	<b>5.44%</b>				
• Sterlite Industries (India) Ltd.	4.63%				
Hindalco Industries Ltd.	0.81%				
<b>Oil</b>	<b>4.88%</b>				
• Cairn India Ltd.	4.88%				
<b>Petroleum Products</b>	<b>9.40%</b>	<b>0.68%</b>			
• Reliance Industries Ltd.	8.71%				
Reliance Industries Ltd.-Futures		0.68%			
Bharat Petroleum Corporation Ltd.	0.68%				
<b>Pharmaceuticals</b>	<b>18.67%</b>				
• Cipla Ltd.	10.03%				
• Sun Pharmaceutical Industries Ltd.	4.35%				
Dr Reddy's Laboratories Ltd.	4.29%				
<b>Power</b>	<b>4.86%</b>				
Tata Power Company Ltd.	3.61%				
Power Grid Corporation Of India Ltd.	1.25%				
<b>Software</b>	<b>16.06%</b>	<b>1.02%</b>			
• Infosys Ltd.	9.90%				

## Quantitative Indicators

Average P/E : 17.15	Average P/BV : 2.63	Average Dividend Yield : 1.27	Annual Portfolio Turnover Ratio : 1.32 times
Std Dev (Annualised) : 21.96%	Sharpe Ratio : 0.47	Portfolio Beta : 0.82	R squared : 0.98

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

©ICICI Prudential Top100 Fund - Growth & Institutional Option I - in Equity Large Cap Category (48 schemes considered) for 3 and 5 years periods ending Dec 31, 2011

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Services Industries Fund

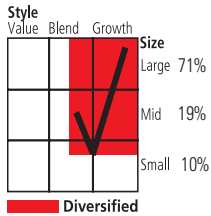
Open Ended Equity Fund

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation derived from the growth potential of the service industries sector

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-24.53	17.05	75.85	14090.00	5.80
<b>Benchmark</b>	-24.16	19.13	67.33	16449.87	8.52
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	17435.39	9.57
<b>NAV Per Unit (Rs)</b>	18.67	15.95	9.07	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Nov-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Service Sector Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no.80 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

### Fund Details

<b>Fund Managers** :</b>
Sanjay Parekh (Managing this fund since August 09 & Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)
<b>Indicative Investment Horizon:</b> 5 yrs and more
<b>Inception date:</b> 30-11-2005
<b>AAUM as on 31-Dec-11:</b> Rs. 167.20 crores
<b>NAV (As on 30-Dec-11):</b> Growth option : Rs. 14.09 Dividend option : Rs. 10.60
<b>Expense Ratio :</b> 2.41% (please refer to page no. 92 for further details)
<b>Options :</b> Growth & Dividend
<b>Default Option :</b> Growth
<b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b> Rs.500 & in multiples thereof
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
<b>Min.Redemption Amt. :</b> Rs.500
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
<b>SWP :</b> Minimum of Rs.500 and multiples of Re.1/-
<b>STP :</b> Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

### Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto Ancillaries</b>	0.02%		<b>Pharmaceuticals</b>	3.12%	
Motherson Sumi Systems Ltd.	0.02%		Torrent Pharmaceuticals Ltd.	1.78%	
<b>Banks</b>	22.09%	2.91%	Cipla Ltd.	1.34%	
• HDFC Bank Ltd.	7.28%		<b>Power</b>	1.92%	
• ICICI Bank Ltd.	6.52%		Kalpataru Power Transmission Ltd.	1.92%	
ICICI Bank Ltd.-Futures		2.91%	<b>Software</b>	28.58%	
Axis Bank Ltd.	2.66%		• Infosys Ltd.	10.78%	
Union Bank Of India	2.55%		• Financial Technologies (India) Ltd.	5.05%	
Oriental Bank Of Commerce	2.09%		• Infotech Enterprises Ltd.	4.40%	
Standard Chartered PLC - IDR	0.99%		• Wipro Ltd.	3.95%	
<b>Engineering Services</b>	3.03%		Tata Consultancy Services Ltd.	3.05%	
Engineers India Ltd.	3.03%		Persistent Systems Ltd.	1.35%	
<b>Finance</b>	14.42%		<b>Telecom - Services</b>	7.50%	
• HDFC Ltd	9.36%		• Bharti Airtel Ltd.	4.07%	
• IDFC Ltd.	5.06%		• Idea Cellular Ltd.	3.43%	
<b>Gas</b>	0.92%		<b>Short Term Debt and other current assets</b>	5.14%	
Gujarat State Petronet Ltd.	0.92%		<b>Total Net Assets</b>	<b>100.00%</b>	
<b>Healthcare Services</b>	0.56%		• Top Ten Holdings		
Bilcare Ltd.	0.56%		Derivatives are considered at exposure value.		
<b>Industrial Capital Goods</b>	0.97%				
TRF Ltd.	0.97%				
<b>Media &amp; Entertainment</b>	4.62%				
Jagran Prakashan Ltd.	3.07%				
Zee Entertainment Enterprises Ltd.	1.55%				
<b>Oil</b>	4.20%				
Cairn India Ltd.	2.79%				
Oil India Ltd	1.41%				

### Quantitative Indicators

Average P/E : 17.94	Average P/BV : 3.02	Average Dividend Yield : 1.67	Annual Portfolio Turnover Ratio : 0.96 times
Std Dev (Annualised) : 26.50%	Sharpe Ratio : 0.36	Portfolio Beta : 0.97	R squared : 0.95

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.



# ICICI Prudential Banking & Financial Services Fund

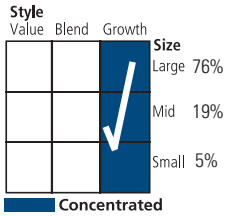
Open Ended Equity Fund

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in banking & financial services sector

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-31.61	32.78	77.59	13240.00	8.72
<b>Benchmark</b>	-31.59	33.39	83.90	13752.58	9.96
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	10685.97	2.00
<b>NAV Per Unit (Rs)</b>	19.36	14.58	8.21	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 22-Aug-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE BANKEX. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no.80 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

### Portfolio as on December 31, 2011

Company/Issuer	% to NAV	% to NAV Derivatives
<b>Banks</b>	<b>81.76%</b>	<b>7.38%</b>
• ICICI Bank Ltd.	20.84%	
• ICICI Bank Ltd.-Futures		4.31%
• HDFC Bank Ltd.	11.73%	
• Axis Bank Ltd.	8.68%	
• Bank Of Baroda	7.65%	
• State Bank Of India	7.18%	
• IndusInd Bank Ltd.	6.38%	
• Standard Chartered PLC - IDR	5.73%	
• Union Bank Of India	3.08%	
• Oriental Bank Of Commerce	2.80%	
• Karur Vysya Bank Ltd.	2.70%	
• ING Vysya Bank Ltd.	2.49%	
• Federal Bank Ltd.	1.77%	
• Canara Bank	0.65%	
• Punjab National Bank	0.08%	
• Punjab National Bank-Futures		3.08%
<b>Finance</b>	<b>9.94%</b>	
• Sundaram Finance Ltd.	4.49%	
• IDFC Ltd.	3.55%	
• Mahindra & Mahindra Financial Services Ltd.	1.90%	
<b>Short Term Debt and other current assets</b>	<b>0.92%</b>	
<b>Total Net Assets</b>	<b>100.00%</b>	
• Top Ten Holdings		
Derivatives are considered at exposure value.		

### Quantitative Indicators

Average P/E : 11.21	Average P/BV : 1.60	Average Dividend Yield : 1.92	Annual Portfolio Turnover Ratio : 0.54 times
Std Dev (Annualised) : 31.58%	Sharpe Ratio : 0.38	Portfolio Beta : 0.79	R squared : 0.96

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Technology Fund

Open Ended Equity Fund

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation in technology sector

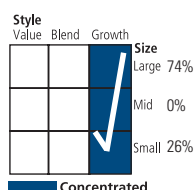
### Award



#### Category - Equity Sector Information Technology

Scheme awarded for Growth Option for its 5 and 10 years performance till 31-12-2010 out of 5 schemes. Past Performance is no guarantee of future results. For detailed methodology please refer page no. 91.

#### Style Box



#### Fund Details

<b>Fund Managers** :</b>
Mrinal Singh (Managing this fund since Aug 09 & Overall 9 years of which 3 year as Equity Analyst)
<b>Indicative Investment Horizon:</b> 5 yrs and more
<b>Inception date:</b> 03-03-2000
<b>AAUM as on 31-Dec-11:</b> Rs.101.02 crores
<b>NAV (As on 30-Dec-11):</b> Growth option: Rs. 16.53 Dividend Option: Rs. 16.53
<b>Expense Ratio :</b> 2.49% (please refer to page no. 92 for further details)
<b>Options :</b> Growth & Dividend
<b>Default Option :</b> Growth
<b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b> Rs.500 & in multiples thereof
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
<b>Min.Redemption Amt. :</b> Rs.500
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
<b>SWP :</b> Minimum of Rs.500 and multiples of Re1/-
<b>STP :</b> Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-18.85	44.47	123.10	16530.00	4.34
<b>Benchmark</b>	-15.72	31.59	132.78	7834.13	-2.04
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	27924.52	9.07
<b>NAV Per Unit (Rs)</b>	20.37	14.10	6.32	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 3-Mar-00. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE IT Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no.80 for performance of schemes managed by Mr. Mrinal Singh (fund manager).

#### Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives
<b>Software</b>	<b>93.77%</b>	<b>3.87%</b>
• Infosys Ltd.	38.75%	
• Wipro Ltd.	10.65%	
• Mindtree Ltd	9.86%	
• Oracle Financial Services Software Ltd	9.03%	
• Tata Consultancy Services Ltd.	8.64%	
• Persistent Systems Ltd.	6.52%	
• Hexaware Technologies Ltd.	3.48%	
• Infotech Enterprises Ltd.	2.51%	
• Nucleus Software Exports Ltd.	2.48%	
• HCL Technologies Ltd.	0.96%	
• HCL Technologies Ltd.-Futures		3.87%
Quality Assurance Institute (I) Ltd	0.74%	
Infinite Computer Solutions (India) Ltd.	0.15%	
SIP Technologies & Exports Ltd	0.003%	
<b>Telecom - Equipment &amp; Accessories</b>	<b>0.49%</b>	
HCL Infosystems Ltd.	0.49%	
<b>Short Term Debt and other current assets</b>	<b>1.87%</b>	
<b>Total Net Assets</b>	<b>100.00%</b>	
• Top Ten Holdings		
Derivatives are considered at exposure value.		

#### Quantitative Indicators

Average P/E : 17.68	Average P/BV : 4.13	Average Dividend Yield : 1.64	Annual Portfolio Turnover Ratio : 0.52 times
Std Dev (Annualised) : 25.32%	Sharpe Ratio : 1.07	Portfolio Beta : 0.96	R squared : 0.93

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential FMCG Fund

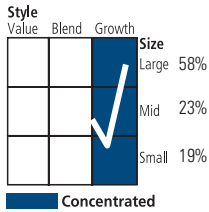
Open Ended Equity Fund

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in FMCG sector

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	14.96	24.93	65.24	75520.00	17.17
<b>Benchmark</b>	8.58	30.56	41.60	32024.77	9.55
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	42895.04	12.09
<b>NAV Per Unit (Rs)</b>	65.69	52.58	31.82		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Mar-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX FMCG Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no.80 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

### Portfolio as on December 31, 2011

Company/Issuer	% to NAV
<b>Chemicals</b>	<b>4.82%</b>
• Pidilite Industries Ltd.	4.82%
<b>Consumer Non Durables</b>	<b>70.02%</b>
• ITC Ltd.	26.82%
• Hindustan Unilever Ltd.	17.39%
• VST Industries Ltd.	6.92%
• Britannia Industries Ltd.	5.55%
• Marico Ltd.	5.30%
• Eveready Industries (India) Ltd.	3.11%
• Tata Global Beverages Ltd	2.96%
• Dabur India Ltd.	1.98%
<b>Textile Products</b>	<b>5.32%</b>
• Page Industries Ltd.	5.32%
<b>Short Term Debt and other current assets</b>	<b>19.84%</b>
<b>Total Net Assets</b>	<b>100.00%</b>
• Top Ten Holdings	

### Quantitative Indicators

Average P/E : 27.66	Average P/BV : 11.00	Average Dividend Yield : 1.92	Annual Portfolio Turnover Ratio : 0.28 times
Std Dev (Annualised) : 23.60%	Sharpe Ratio : 0.67	Portfolio Beta : 1.03	R squared : 0.79

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Child Care Plan (Gift Plan)

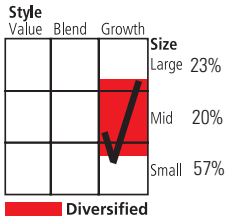
(An Open Ended Fund)

Children Benefit  
Oriented Solution

## WHY SHOULD ONE INVEST?

For your child between 1-13 years and seeking to save over a long term horizon

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-26.10	24.30	83.67	45250.00	15.72
<b>Benchmark</b>	-41.20	13.14	113.74	NA	NA
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	43884.22	15.38
<b>NAV Per Unit (Rs)</b>	61.23	49.26	26.82		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:31-Aug-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 50% Nifty Midcap 50+50% BSE Small Cap Index and start date is 01-Jan-04. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 2 . Refer annexure on page no.80 for performance of schemes managed by Mr. Chintan Haria (fund manager).

### Fund Details

**Fund Managers\*\* :**

**Equity :** Chintan Haria  
(Managing this fund since May, 2011 & 4 years experience as Equity Dealer and 1.5 years as Fund Manager)

**Debt :** Avnish Jain  
(Managing this fund since May, 2011 & overall 12 years experience in managing the Fixed Income Investment)

**Indicative Investment Horizon:**  
6-17 yrs

**Inception date:** 31-08-2001

**AAUM as on 31-Dec-11:** Rs. 154.64 crores

**NAV (As on 30-Dec-11):** Rs. 45.25

**Expense Ratio :** 2.42%  
(please refer to page no. 92 for further details)

**Options :** Cumulative Option

**Default Option :** Cumulative Option

**Application Amount :**  
Rs.5,000 (plus in multiples of Re.1)

**Min.Addl.Investment :**  
Rs.1,000/-, additional in multiples of Re.1

**Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option**  
Upto 3 Years from allotment - 1% of applicable NAV, more than 3 Years - Nil

**Min.Redemption Amt. :** Rs.1,000

**SIP :**  
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

**SWP :**  
Minimum of Rs.500 and multiples of Re. 1/-

**STP :**  
Minimum Amount Rs. 1,000/-;  
Maximum Period: 10 years

### Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Auto Ancillaries</b>	<b>4.87%</b>		Indian Hotels Company Ltd.	0.99%	
• Banco Products (India) Ltd.	2.59%		<b>Industrial Capital Goods</b>	<b>9.24%</b>	
Wabco India Ltd.	1.44%		• Elecon Engineering Company Ltd.	2.88%	
Motherson Sumi Systems Ltd.	0.84%		• Nesco Ltd.	2.73%	
<b>Banks</b>	<b>4.97%</b>	<b>0.97%</b>	Gujarat Apollo Inds. Ltd.	1.67%	
Canara Bank-Futures		0.97%	TRF Ltd.	1.62%	
ICICI Bank Ltd.	1.85%		Petron Engineering Construction Ltd.	0.34%	
Axis Bank Ltd.	1.26%		<b>Industrial Products</b>	<b>10.99%</b>	
Oriental Bank Of Commerce	1.16%		• Esab India Ltd.	2.91%	
Allahabad Bank	0.69%		• Kirloskar Brothers Ltd.	2.26%	
<b>Cement</b>	<b>8.06%</b>		Plastiblends India Ltd.	1.50%	
• Hyderabad Industries Ltd.	3.13%		Supreme Industries Ltd.	1.26%	
Orient Paper & Inds. Ltd.	2.20%		Kirloskar Ferrous Inds. Ltd.	1.26%	
Rain Commodities Ltd.	1.74%		Carborundum Universal Ltd.	0.98%	
Prism Cement Ltd.	1.00%		Polyplex Corporation Ltd.	0.83%	
<b>Chemicals</b>	<b>2.47%</b>		<b>Non - Ferrous Metals</b>	<b>2.20%</b>	
Phillips Carbon Black Ltd.	1.98%		Sterlite Industries (India) Ltd.	2.20%	
Clariant Chemicals (India) Ltd.	0.49%		<b>Oil</b>	<b>1.02%</b>	<b>1.00%</b>
<b>Construction</b>	<b>6.80%</b>		Cairn India Ltd.-Futures		1.00%
MBL Infrastructures Ltd.	2.24%		Oil India Ltd	1.02%	
Mahindra Lifespace Developers Ltd.	1.90%		<b>Petroleum Products</b>	<b>3.52%</b>	
Ahluwalia Contracts (India) Ltd.	1.45%		• Reliance Industries Ltd.	3.52%	
JMC Projects (India) Ltd.	1.21%		<b>Pharmaceuticals</b>	<b>8.05%</b>	
<b>Construction Project</b>	<b>3.95%</b>		• Natco Pharma Ltd.	2.47%	
Larsen & Toubro Ltd.	2.12%		• FDC Ltd.	2.32%	
Voltas Ltd.	1.83%		Piramal Healthcare Ltd.	1.72%	
<b>Consumer Durables</b>	<b>2.19%</b>		Sun Pharma Advanced Research Co. Ltd.	0.91%	
Blue Star Ltd.	2.19%		JB Chemicals & Pharmaceuticals Ltd.	0.62%	
<b>Consumer Non Durables</b>	<b>3.02%</b>		<b>Power</b>	<b>1.78%</b>	
Tata Global Beverages Ltd	1.28%		Kalpataru Power Transmission Ltd.	1.78%	
VST Industries Ltd.	0.93%		<b>Software</b>	<b>4.82%</b>	
Shree Renuka Sugars Ltd.	0.81%		• Oracle Financial Services Software Ltd	3.37%	
<b>Engineering Services</b>	<b>2.22%</b>		Nucleus Software Exports Ltd.	1.45%	
Engineers India Ltd.	2.22%		<b>Telecom - Services</b>	<b>0.23%</b>	<b>1.05%</b>
<b>Ferrous Metals</b>	<b>1.05%</b>	<b>1.71%</b>	Bharti Airtel Ltd.-Futures		1.05%
MOIL Ltd.	1.05%		Tata Communications Ltd	0.23%	
Tata Steel Ltd.-Futures		1.71%	<b>Textile Products</b>	<b>0.27%</b>	
<b>Finance</b>	<b>4.12%</b>		Siyaram Silk Mills Ltd.	0.27%	
Bajaj Holdings & Investment Ltd	2.18%		<b>Index Futures/Options</b>		<b>0.99%</b>
Sundaram Finance Ltd.	1.36%		S&P CNX Nifty-Futures		0.99%
Kalyani Investment Co Ltd	0.34%		<b>Short Term Debt and other current assets</b>	<b>5.04%</b>	
Kirloskar Brothers Investment Ltd	0.23%		<b>Total Net Assets</b>	<b>100.00%</b>	
<b>Gas</b>	<b>2.04%</b>	<b>0.38%</b>			
Gujarat State Petronet Ltd.	1.38%		• Top Ten Holdings		
Gujarat State Petronet Ltd.-Futures		0.38%	Derivatives are considered at exposure value.		
Indraprastha Gas Ltd.	0.66%				
<b>Hotels</b>	<b>0.99%</b>				

### Quantitative Indicators

Average P/E :9.26	Average P/BV :1.65	Average Dividend Yield : 2.75	Annual Portfolio Turnover Ratio : 1.22 times
Std Dev (Annualised) : 25.90%	Sharpe Ratio : 0.47	Portfolio Beta : 0.65	R squared : 0.93

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Index Fund

(An Open Ended Index Fund)

Wealth Creation  
Oriented Solution

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation  
by replicating S&P CNX Nifty index

**Value Research : ★★★★★**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

Returns of Growth Option as on December 31, 2011						
Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Fund Managers :</b> Kayzad Eghlim (Managing this fund since August 09 & 20 Years as Equity Dealer & Fund Management)						
<b>Indicative Investment Horizon:</b> 5 yrs & more	<b>Scheme</b>	-23.62	18.73	75.57	43523.20	16.11
<b>Inception date:</b> 26-02-2002	<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	38879.27	14.79
<b>AAUM as on 31-Dec-11:</b> Rs.93.64 crores	<b>NAV Per Unit (Rs)</b>	56.98	47.99	27.34		10.00
<b>NAV (As on 30-Dec-11):</b> Rs. 43.5232	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Feb-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
<b>Expense Ratio :</b> 1.50% (please refer to page no. 92 for further details)	Total Schemes managed by the Fund Manager is 5 . Refer annexure on page no.80 for performance of schemes managed by Mr. Kayzad Eghlim (fund manager).					
<b>Options :</b> Growth & Institutional Option I (Growth)						
<b>Application Amount :</b> Rs.5,000 (plus multiples of Rs.1000) Institutional I: Rs. 1 Crore (plus in multiples of Re.1) For Rs.5 lac and above: Payment mode only RTGS, NEFT, Funds Transfer Letter, Transfer Cheque of bank where scheme has a collection account.	<b>Portfolio as on December 31,2011</b>					
<b>Min.Addl.Investment :</b> Retail : Rs.1000/- Institutional Option I : Rs.500/-	<b>Company/Issuer</b>	<b>% to NAV</b>	<b>% to NAV Derivatives</b>	<b>Company/Issuer</b>	<b>% to NAV</b>	<b>% to NAV Derivatives</b>
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 7 Days from allotment - 0.25% of applicable NAV, more than 7 Days - Nil	<b>Auto</b>	<b>6.07%</b>		Sesa Goa Ltd.	0.34%	
<b>Min.Redemption Amt. :</b> Retail : Rs.1000; Institutional Option I : Rs. 500/-	Mahindra & Mahindra Ltd.	1.67%		<b>Non - Ferrous Metals</b>	<b>1.46%</b>	
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	Tata Motors Ltd.	1.66%		Hindalco Industries Ltd.	0.79%	
<b>SWP :</b> Minimum of Rs. 500/- and multiples of Re.1/-	Bajaj Auto Ltd	1.13%		Sterlite Industries (India) Ltd.	0.67%	
<b>STP :</b> Available	Hero MotoCorp Ltd.	0.96%		<b>Oil</b>	<b>2.44%</b>	
	Maruti Suzuki India Ltd.	0.64%		Oil & Natural Gas Corporation Ltd.	1.84%	
	<b>Banks</b>	<b>12.97%</b>		Cairn India Ltd.	0.61%	
	• ICICI Bank Ltd.	4.19%		<b>Petroleum Products</b>	<b>6.53%</b>	
	• HDFC Bank Ltd.	4.06%		• Reliance Industries Ltd.	6.20%	
	State Bank Of India	2.21%		Bharat Petroleum Corporation Ltd.	0.33%	
	Axis Bank Ltd.	1.11%		<b>Pharmaceuticals</b>	<b>3.24%</b>	
	Kotak Mahindra Bank Ltd.	0.84%		Dr Reddy's Laboratories Ltd.	1.06%	
	Punjab National Bank	0.55%		Sun Pharmaceutical Industries Ltd.	0.99%	
	<b>Cement</b>	<b>1.18%</b>		Cipla Ltd.	0.86%	
	Ambuja Cements Ltd.	0.62%		Ranbaxy Laboratories Ltd.	0.33%	
	ACC Ltd.	0.56%		<b>Power</b>	<b>3.05%</b>	
	<b>Construction</b>	<b>0.67%</b>		NTPC Ltd.	1.09%	
	DLF Ltd.	0.35%		Power Grid Corporation Of India Ltd.	0.75%	
	Jaiprakash Associates Ltd.	0.31%		Tata Power Company Ltd.	0.75%	
	<b>Construction Project</b>	<b>2.83%</b>		Reliance Infrastructure Ltd	0.25%	
	• Larsen & Toubro Ltd.	2.83%		Reliance Power Ltd	0.21%	
	<b>Consumer Non Durables</b>	<b>7.93%</b>		<b>Software</b>	<b>11.79%</b>	
	• ITC Ltd.	5.71%		• Infosys Ltd.	7.08%	
	• Hindustan Unilever Ltd.	2.22%		• Tata Consultancy Services Ltd.	3.12%	
	<b>Ferrous Metals</b>	<b>2.37%</b>		Wipro Ltd.	1.08%	
	Tata Steel Ltd.	1.18%		HCL Technologies Ltd.	0.51%	
	Jindal Steel & Power Ltd.	0.93%		<b>Telecom - Services</b>	<b>2.44%</b>	
	Steel Authority Of India Ltd.	0.25%		Bharti Airtel Ltd.	2.19%	
	<b>Finance</b>	<b>5.17%</b>		Reliance Communications Ltd.	0.25%	
	• HDFC Ltd	4.59%		<b>Textile Products</b>	<b>0.84%</b>	
	IDFC Ltd.	0.57%		Grasim Industries Ltd.	0.84%	
	<b>Gas</b>	<b>0.91%</b>		<b>Index Futures/Options</b>		<b>21.00%</b>
	GAIL (India) Ltd.	0.91%		• S&P CNX Nifty-Futures		21.00%
	<b>Industrial Capital Goods</b>	<b>1.29%</b>		<b>Short Term Debt and other current assets</b>	<b>4.47%</b>	
	Bharat Heavy Electricals Ltd.	1.00%		<b>Total Net Assets</b>	<b>100.00%</b>	
	Siemens Ltd.	0.29%		• Top Ten Holdings		
	<b>Minerals/Mining</b>	<b>1.35%</b>		Derivatives are considered at exposure value.		
	Coal India Ltd.	1.01%				
	<b>Quantitative Indicators</b>					
	Average P/E : 18.47	Average P/BV : 4.22	Average Dividend Yield:1.76	Annual Portfolio Turnover Ratio : 0.32 times	Tracking Error : 0.94%	
	Std Dev (Annualised) : 26.50%	Sharpe Ratio : 0.39	Portfolio Beta : 1.00	R squared : 1.00		

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .

<sup>3</sup>ICICI Prudential Index Fund Retail option - in Equity Large Cap Category (48 schemes considered) for 3 and 5 years periods ending Dec 31, 2011

# ICICI Prudential Nifty Junior Index Fund

(An Open Ended Index Fund)

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation  
by replicating CNX Nifty Junior Index

Returns of Growth Option as on December 31, 2011				
Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
<b>Fund Managers :</b>		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Kayzad Eghlim (Managing this fund since inception 09 & 20 Years as Equity Dealer & Fund Management)	<b>Scheme</b>	-30.80	-	-
<b>Indicative Investment Horizon:</b> 5 yrs & more	<b>Benchmark</b>	-31.87	-	-
<b>Inception date:</b> 25-06-2010	<b>S&amp;P CNX Nifty</b>	-24.62	-	-
<b>AAUM as on 31-Dec-11:</b> Rs. 6.37 crores	<b>NAV Per Unit (Rs)</b>	10.81	-	-
<b>NAV (As on 30-Dec-11):</b> Growth: Rs. 7.4805 Dividend: Rs. 7.4805	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:25-Jun-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Nifty Junior Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns.The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.			
<b>Expense Ratio :</b> 1.50% (please refer to page no. 92 for further details)	Total Schemes managed by the Fund Manager is 5 . Refer annexure on page no.80 for performance of schemes managed by Mr. Kayzad Eghlim (fund manager).			
<b>Options :</b> Growth & Dividend	<b>Portfolio as on December 31,2011</b>			
<b>Application Amount :</b> Rs.5,000 (plus multiples of Re.1/-)	<b>Company/Issuer</b>	<b>% to NAV</b>	<b>Company/Issuer</b>	<b>% to NAV</b>
<b>Min.Addl.Investment :</b> Rs.1000/- (plus multiples of Re.1/-)	<b>Auto</b>	<b>1.12%</b>	IFCI Ltd.	0.56%
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil	Ashok Leyland Ltd.	1.12%	HDFC Ltd	0.46%
<b>Min.Redemption Amt. :</b> Rs.500;	<b>Auto Ancillaries</b>	<b>4.12%</b>	<b>Hotels</b>	<b>1.03%</b>
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	Bosch Ltd	2.30%	Indian Hotels Company Ltd.	1.03%
<b>SWP :</b> Minimum of Rs. 500/- and multiples of Re.1/-	Exide Industries Ltd.	1.81%	<b>Industrial Capital Goods</b>	<b>2.78%</b>
<b>STP :</b> Available	<b>Banks</b>	<b>19.15%</b>	Crompton Greaves Ltd.	1.80%
	• Bank Of Baroda	4.21%	Bharat Electronics Ltd.	0.98%
	• IndusInd Bank Ltd.	3.03%	<b>Industrial Products</b>	<b>3.07%</b>
	Federal Bank Ltd.	2.17%	Cummins India Ltd.	1.79%
	Yes Bank Ltd.	2.17%	Bharat Forge Ltd.	1.28%
	Canara Bank	1.96%	<b>Media &amp; Entertainment</b>	<b>2.46%</b>
	Bank Of India	1.87%	Zee Entertainment Enterprises Ltd.	2.46%
	Union Bank Of India	1.44%	<b>Pesticides</b>	<b>1.62%</b>
	IDBI Bank Ltd	1.01%	United Phosphorus Ltd.	1.62%
	Andhra Bank	0.71%	<b>Petroleum Products</b>	<b>1.58%</b>
	Indian Overseas Bank	0.58%	Hindustan Petroleum Corporation Ltd.	1.58%
	<b>Cement</b>	<b>4.29%</b>	<b>Pharmaceuticals</b>	<b>9.31%</b>
	• Ultratech Cement Ltd.	4.29%	• Lupin Ltd.	3.99%
	<b>Construction</b>	<b>0.48%</b>	• Glaxosmithkline Pharmaceuticals Ltd.	3.06%
	Housing Development & Infrastructure Ltd.	0.48%	Glenmark Pharmaceuticals Ltd.	1.54%
	<b>Construction Project</b>	<b>0.88%</b>	Biocon Ltd.	0.71%
	GMR Infrastructure Ltd.	0.88%	<b>Power</b>	<b>1.25%</b>
	<b>Consumer Non Durables</b>	<b>14.76%</b>	Torrent Power Ltd.	1.25%
	• Asian Paints Ltd.	4.43%	<b>Software</b>	<b>2.77%</b>
	• Titan Industries Ltd.	2.67%	Oracle Financial Services Software Ltd	1.15%
	Colgate-Palmolive (India) Ltd.	2.48%	Mphasis Ltd.	0.83%
	Dabur India Ltd.	2.04%	Tech Mahindra Ltd.	0.79%
	United Spirits Ltd.	1.63%	<b>Telecom - Services</b>	<b>2.55%</b>
	Aditya Birla Nuvo Ltd.	1.51%	• Idea Cellular Ltd.	2.55%
	<b>Ferrous Metals</b>	<b>2.02%</b>	<b>Trading</b>	<b>2.63%</b>
	JSW Steel Ltd.	2.02%	• Adani Enterprises Ltd.	2.63%
	<b>Fertilisers</b>	<b>2.06%</b>	<b>Transportation</b>	<b>3.55%</b>
	Tata Chemicals Ltd.	2.06%	Mundra Port & Special Economic Zone Ltd	2.04%
	<b>Finance</b>	<b>10.33%</b>	Container Corporation Of India Ltd.	1.52%
	• LIC Housing Finance Ltd.	2.51%	<b>Short Term Debt and other current assets</b>	<b>6.19%</b>
	Shriram Transport Finance Company Ltd.	2.10%	<b>Total Net Assets</b>	<b>100.00%</b>
	Rural Electrification Corpn Ltd	1.90%		
	Power Finance Corporation Ltd.	1.80%	• Top Ten Holdings	
	Reliance Capital Ltd.	1.00%		
<b>Quantitative Indicators</b>				
Average P/E : 15.88		Average P/BV : 3.89		Average Dividend Yield : 1.82
Annual Portfolio Turnover Ratio : 0.21 times				
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.				
Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .				

# SENSEX Prudential ICICI Exchange Traded Fund (SPICe)

Open Ended Exchange Listed Index Linked Growth Fund

Wealth Creation  
Oriented Solution

WHY SHOULD ONE INVEST?

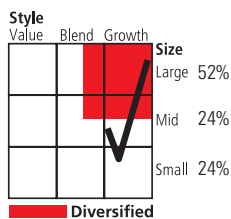
Long term investment of funds for capital appreciation by replicating the BSE Sensitive Index

Returns of Growth Option as on December 31, 2011						
Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR(%)
<b>Fund Managers :</b> Kayzad Eghlim (Managing this fund since August 09 & 20 Years as Equity Dealer & Fund Management)	<b>Scheme</b>	-23.77	18.77	78.41	48662.07	19.28
<b>Indicative Investment Horizon:</b> 5 years & more	<b>Benchmark</b>	-24.64	17.43	81.03	46010.62	18.54
<b>Inception date:</b> 10-01-2003	<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	42807.68	17.59
<b>AAUM as on 31-Dec-11:</b> Rs. 0.94 crores	<b>NAV Per Unit (Rs)</b>	214.44	180.55	101.20	10.00	
<b>NAV (As on 30-Dec-11):</b> Rs. 163.4559	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 10-Jan-03. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE SENSEX. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
<b>Expense Ratio :</b> 0.80% (please refer to page no. 92 for further details)	Total Schemes managed by the Fund Manager is 5. Refer annexure on page no.80 for performance of schemes managed by Mr. Kayzad Eghlim (fund manager).					
<b>Application Amount :</b> One Unit (One unit = SENSEX/100)	<b>Portfolio as on December 31,2011</b>					
<b>Min.Addl.Investment :</b> One Unit (One unit = SENSEX/100)	<b>Company/Issuer</b>	<b>% to NAV</b>	<b>Company/Issuer</b>	<b>% to NAV</b>		
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Nil (In case there are no quotes on the BSE/ DSE for five trading days consecutively, an investor can sell directly to the fund at an exit load of 2.5% of NAV).	<b>Auto</b>	<b>9.52%</b>	Hindalco Industries Ltd.	1.21%		
<b>Min.Redemption Amt. :</b> One Unit (One unit = SENSEX/100)	Mahindra & Mahindra Ltd.	2.61%	Sterlite Industries (India) Ltd.	1.05%		
<b>SIP :</b> Not Available	Tata Motors Ltd.	2.61%	<b>Oil</b>	<b>3.41%</b>		
<b>SWP :</b> Not Available	Bajaj Auto Ltd	1.80%	Oil & Natural Gas Corporation Ltd.	3.41%		
<b>STP :</b> Not Available	Hero MotoCorp Ltd.	1.48%	<b>Petroleum Products</b>	<b>9.68%</b>		
	Maruti Suzuki India Ltd.	1.02%	• Reliance Industries Ltd.	9.68%		
	<b>Banks</b>	<b>15.90%</b>	<b>Pharmaceuticals</b>	<b>2.89%</b>		
	• HDFC Bank Ltd.	6.19%	Sun Pharmaceutical Industries Ltd.	1.59%		
	• ICICI Bank Ltd.	6.11%	Cipla Ltd.	1.30%		
	• State Bank Of India	3.60%	<b>Power</b>	<b>3.19%</b>		
	<b>Construction</b>	<b>1.08%</b>	NTPC Ltd.	2.06%		
	DLF Ltd.	0.60%	Tata Power Company Ltd.	1.13%		
	Jaiprakash Associates Ltd.	0.48%	<b>Software</b>	<b>17.68%</b>		
	<b>Construction Project</b>	<b>4.25%</b>	• Infosys Ltd.	10.48%		
	• Larsen & Toubro Ltd.	4.25%	• Tata Consultancy Services Ltd.	5.29%		
	<b>Consumer Non Durables</b>	<b>11.89%</b>	Wipro Ltd.	1.90%		
	• ITC Ltd.	8.48%	<b>Telecom - Services</b>	<b>3.54%</b>		
	Hindustan Unilever Ltd.	3.41%	• Bharti Airtel Ltd.	3.54%		
	<b>Ferrous Metals</b>	<b>3.23%</b>	<b>Short Term Debt and other current assets</b>	<b>1.41%</b>		
	Tata Steel Ltd.	1.75%	<b>Total Net Assets</b>	<b>100.00%</b>		
	Jindal Steel & Power Ltd.	1.48%	• Top Ten Holdings			
	<b>Finance</b>	<b>7.02%</b>				
	• HDFC Ltd	7.02%				
	<b>Industrial Capital Goods</b>	<b>1.59%</b>				
	Bharat Heavy Electricals Ltd.	1.59%				
	<b>Minerals/Mining</b>	<b>1.47%</b>				
	Coal India Ltd.	1.47%				
	<b>Non - Ferrous Metals</b>	<b>2.25%</b>				
<b>Quantitative Indicators</b>						
Average P/E : 18.89		Average P/BV : 4.52		Average Dividend Yield : 1.83		Annual Portfolio Turnover Ratio : 0.06 times
Std Dev (Annualised) : 26.40%		Sharpe Ratio : 0.41		Portfolio Beta : 0.97		R squared : 1.00 Tracking Error : 0.32%
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.						
Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%						

# ICICI Prudential R.I.G.H.T (Rewards of investing & generation of healthy tax savings) Fund

Closed Ended Equity Linked Savings Scheme

## Style Box



## Fund Details

<b>Fund Managers** :</b>
Prashant Kothari, (Managing this fund since Inception & 7 Years as Equity Analyst and Fund Manager)
<b>Indicative Investment Horizon:</b> 3 yrs & more
<b>Inception date:</b> 26-09-2009
<b>AAUM as on 31-Dec-11:</b> Rs.99.19 crores
<b>NAV (As on 30-Dec-11):</b> <b>Growth option:</b> Rs. 11.10 <b>Dividend option:</b> Rs. 11.10
<b>Expense Ratio :</b> 2.49% (please refer to page no. 92 for further details)

## Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-12.74	22.07	-	11100.00	4.73
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	-	9235.95	-3.46
<b>NAV Per Unit (Rs)</b>	12.72	10.42	-	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Sep-09. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty (Nifty). Load is not considered for computation of returns. In case, the start/end date of the concerned period is a non-business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no.80 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

## Portfolio as on December 31,2011

Company/Issuer	% to NAV	Company/Issuer	% to NAV
<b>Auto</b>	<b>6.86%</b>	CESC Ltd.	1.54%
Bajaj Auto Ltd	4.44%	SJVN Ltd.	0.58%
VST Tillers Tractors Ltd.	2.41%	<b>Software</b>	<b>16.26%</b>
<b>Auto Ancillaries</b>	<b>11.37%</b>	• Wipro Ltd.	6.89%
• Amara Raja Batteries Ltd.	5.36%	• Infosys Ltd.	6.13%
Balkrishna Industries Ltd.	3.61%	Tata Consultancy Services Ltd.	2.26%
Motherson Sumi Systems Ltd.	2.40%	Nucleus Software Exports Ltd.	0.99%
<b>Banks</b>	<b>15.23%</b>	<b>Telecom - Services</b>	<b>4.61%</b>
Punjab National Bank	3.03%	• Bharti Airtel Ltd.	4.61%
Axis Bank Ltd.	2.91%	<b>Textile Products</b>	<b>0.52%</b>
Bank Of Baroda	2.86%	Page Industries Ltd.	0.52%
IndusInd Bank Ltd.	2.76%	<b>Short Term Debt and other current assets</b>	<b>1.11%</b>
HDFC Bank Ltd.	2.19%		
Allahabad Bank	1.48%	<b>Total Net Assets</b>	<b>100.00%</b>
<b>Consumer Non Durables</b>	<b>18.71%</b>		
• ITC Ltd.	6.89%	• Top Ten Holdings	
• VST Industries Ltd.	5.12%		
• Britannia Industries Ltd.	5.05%		
Eveready Industries (India) Ltd.	1.64%		
<b>Gas</b>	<b>2.76%</b>		
Indraprastha Gas Ltd.	2.76%		
<b>Pesticides</b>	<b>2.25%</b>		
United Phosphorus Ltd.	2.25%		
<b>Pharmaceuticals</b>	<b>14.39%</b>		
• Cipla Ltd.	5.42%		
• FDC Ltd.	4.49%		
• Torrent Pharmaceuticals Ltd.	4.48%		
<b>Power</b>	<b>5.95%</b>		
Power Grid Corporation Of India Ltd.	2.28%		
Tata Power Company Ltd.	1.56%		

## Quantitative Indicators:

Average P/E : 17.53	Average P/BV : 3.99	Average Dividend Yield : 1.89	Annual Portfolio Turnover Ratio : 0.48 times
Std Dev (Annualised) : 14.57%	Sharpe Ratio : -0.19	Portfolio Beta : 0.66	R squared : 0.81

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782% .



# ICICI Prudential Blended Plan - Plan A

(An Open Ended Fund)

## WHY SHOULD ONE INVEST?

Opportunity to enhance returns from a blend of equity & equity arbitrage (atleast 65%) and low volatility returns from a minimum debt exposure of 20% for a short time horizon

Wealth Creation  
Oriented Solution

Style Box		Returns of Growth Option as on December 31, 2011																																																																																																																																																																																																																																																																																																													
<b>Fund Details</b>		<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception																																																																																																																																																																																																																																																																																																									
<b>Fund Managers :</b>			Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)																																																																																																																																																																																																																																																																																																								
<b>Equity :</b> Kayzad Eghlim (Managing this fund since Feb, 2011 & 20 Years as Equity Dealer & Fund Management)		<b>Scheme</b>	7.69	6.39	3.53	15863.00	7.26																																																																																																																																																																																																																																																																																																								
<b>Debt :</b> Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)		<b>Benchmark</b>	8.15	5.12	4.86	15126.37	6.49																																																																																																																																																																																																																																																																																																								
<b>Indicative Investment Horizon:</b> 6 months-1 year		<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	22151.80	12.83																																																																																																																																																																																																																																																																																																								
<b>Inception date:</b> 31-05-2005		<b>NAV Per Unit (Rs)</b>	14.73	13.85	13.37		10.00																																																																																																																																																																																																																																																																																																								
<b>AAUM as on 31-Dec-11:</b> Rs.37.65 crores		Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-May-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.																																																																																																																																																																																																																																																																																																													
<b>NAV (As on 30-Dec-11):</b>		<b>Portfolio as on December 31,2011</b>																																																																																																																																																																																																																																																																																																													
<b>Growth option :</b> Rs. 15.8630																																																																																																																																																																																																																																																																																																															
<b>Dividend option :</b> Rs. 11.8414		<table border="1"> <thead> <tr> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> </tr> </thead> <tbody> <tr> <td><b>Equity Shares</b></td> <td><b>68.56%</b></td> <td><b>-68.98%</b></td> <td>• Infosys Ltd.</td> <td>9.51%</td> <td></td> </tr> <tr> <td><b>Auto</b></td> <td><b>5.57%</b></td> <td><b>-5.60%</b></td> <td>Infosys Ltd.-Futures</td> <td></td> <td>-9.54%</td> </tr> <tr> <td>• Tata Motors Ltd.</td> <td>5.57%</td> <td></td> <td><b>Telecom - Services</b></td> <td><b>0.22%</b></td> <td><b>-0.22%</b></td> </tr> <tr> <td>Tata Motors Ltd.-Futures</td> <td></td> <td>-5.60%</td> <td>Onmobile Global Ltd</td> <td>0.22%</td> <td></td> </tr> <tr> <td><b>Banks</b></td> <td><b>7.68%</b></td> <td><b>-7.76%</b></td> <td>Onmobile Global Ltd-Futures</td> <td></td> <td>-0.22%</td> </tr> <tr> <td>• Dena Bank</td> <td>4.25%</td> <td></td> <td><b>Transportation</b></td> <td><b>1.00%</b></td> <td><b>-1.01%</b></td> </tr> <tr> <td>Dena Bank-Futures</td> <td></td> <td>-4.30%</td> <td>Mercator Ltd.</td> <td>1.00%</td> <td></td> </tr> <tr> <td>Development Credit Bank Ltd.</td> <td>1.97%</td> <td></td> <td>Mercator Ltd.-Futures</td> <td></td> <td>-1.01%</td> </tr> <tr> <td>Development Credit Bank Ltd.-Futures</td> <td></td> <td>-1.99%</td> <td><b>Cash, Call, CBLO, Term Deposits &amp; Reverse Repo</b></td> <td><b>33.29%</b></td> <td></td> </tr> <tr> <td>UCO Bank</td> <td>1.46%</td> <td></td> <td><b>Other Current Assets</b></td> <td><b>-1.86%</b></td> <td></td> </tr> <tr> <td>UCO Bank-Futures</td> <td></td> <td>-1.47%</td> <td><b>Total Net Assets</b></td> <td><b>100.00 %</b></td> <td></td> </tr> <tr> <td><b>Cement</b></td> <td><b>0.59%</b></td> <td><b>-0.59%</b></td> <td colspan="3">• Top Ten Holdings</td> </tr> <tr> <td>Century Textiles &amp; Industries. Ltd.</td> <td>0.59%</td> <td></td> <td colspan="3">Derivatives are considered at exposure value.</td> </tr> <tr> <td>Century Textiles &amp; Industries. 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# ICICI Prudential Equity & Derivatives Fund Volatility Advantage Plan

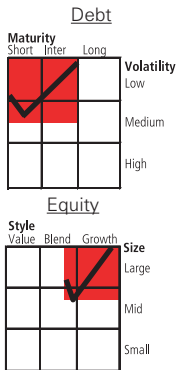
(An Open Ended Equity Fund)

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively less conservative - 65% to 100% in Equity and Equity Derivatives (unhedged exposure limited to 80%)

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-8.77	15.24	49.63	12609.97	4.74
<b>Benchmark</b>	-14.39	13.57	48.65	12965.88	5.33
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	11539.40	2.90
<b>NAV Per Unit (Rs)</b>	14.14	12.27	8.20	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Balanced Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Prashant Kothari (Equity) is 7 and Mr. Manish Banthia (Debt) is 4. Refer annexure on page no.80 for performance of schemes managed by fund managers.

### Fund Details

#### Fund Managers\*\* :

**Equity** : Prashant Kothari (Managing this fund since Aug, 2009 & 7 Years as Equity Analyst and Fund Manager)

**Debt** : Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)

**Inception date:** 30-12-2006

**AAUM as on 31-Dec-11:** Rs. 149.61 crores

**NAV (As on 30-Dec-11):**

**Growth option** : Rs. 12.90

**Dividend option** : Rs. 11.29

**Expense Ratio** : 2.42% (please refer to page no. 92 for further details)

**Options :**

**Growth & Dividend**

**Default Option** : Growth

**Application Amount :**

Rs.5,000 (plus in multiples of Re.1)

**Min.Addl.Investment :**

Rs.1,000/- (plus in multiples of Re.1/-)

**Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option**

Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

**Min.Redemption Amt. :** Rs.500

**SIP :**

Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

**SWP :**

Rs.500 and in multiples of Re. 1/-

**STP :**

Minimum Amount Rs. 1,000/-;

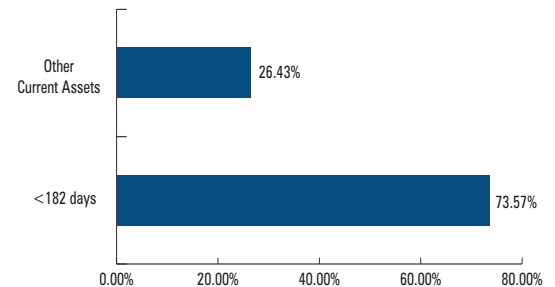
Maximum Period: 10 years ;

Available.

### Portfolio as on December 31,2011

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
<b>Equity Shares</b>	<b>75.73%</b>	<b>-4.75%</b>	• Cipla Ltd.	2.51%	
<b>Auto</b>	<b>5.82%</b>		IPCA Laboratories Ltd.	1.70%	
• Bajaj Auto Ltd	3.84%		Cadila Healthcare Ltd.	0.01%	
Mahindra & Mahindra Ltd.	1.31%		<b>Power</b>	<b>5.36%</b>	
VST Tillers Tractors Ltd.	0.67%		CESC Ltd.	2.16%	
<b>Auto Ancillaries</b>	<b>8.27%</b>		Power Grid Corporation Of India Ltd.	1.61%	
• Amara Raja Batteries Ltd.	3.64%		SJVN Ltd.	1.38%	
Balkrishna Industries Ltd.	2.31%		Tata Power Company Ltd.	0.20%	
Motherson Sumi Systems Ltd.	2.31%		<b>Software</b>	<b>9.29%</b>	
<b>Banks</b>	<b>11.51%</b>		• Infosys Ltd.	5.34%	
Punjab National Bank	2.21%		• Wipro Ltd.	3.94%	
Bank Of Baroda	2.19%		<b>Telecom - Services</b>	<b>3.75%</b>	
Axis Bank Ltd.	2.01%		• Bharti Airtel Ltd.	3.75%	
<b>Corporation Bank</b>	<b>1.74%</b>		<b>Textile Products</b>	<b>0.27%</b>	
Allahabad Bank	1.72%		Page Industries Ltd.	0.27%	
IndusInd Bank Ltd.	1.64%		<b>Index Futures/Options</b>		<b>-4.75%</b>
<b>Construction Project</b>	<b>0.85%</b>		S&P CNX Nifty-Futures		<b>-4.75%</b>
Larsen & Toubro Ltd.	0.85%		<b>Cash, Call, CBLO, Term Deposits</b>		
<b>Consumer Non Durables</b>	<b>7.01%</b>		<b>&amp; Reverse Repo</b>	<b>21.35%</b>	
• VST Industries Ltd.	2.94%		<b>Other Current Assets</b>	<b>2.92%</b>	
ITC Ltd.	2.46%				
Britannia Industries Ltd.	1.60%		<b>Total Net Assets</b>	<b>100.00 %</b>	
<b>Finance</b>	<b>1.49%</b>		• Top Ten Holdings		
Power Finance Corporation Ltd.	1.49%		Derivatives are considered at exposure value.		
<b>Gas</b>	<b>1.29%</b>				
Indraprastha Gas Ltd.	1.29%				
<b>Hotels</b>	<b>1.55%</b>				
Indian Hotels Company Ltd.	1.55%				
<b>Non - Ferrous Metals</b>	<b>2.99%</b>				
• Hindustan Zinc Ltd.	2.99%				
<b>Oil</b>	<b>4.32%</b>				
Cairn India Ltd.	2.17%				
Oil & Natural Gas Corporation Ltd.	2.15%				
<b>Petroleum Products</b>	<b>2.34%</b>				
Reliance Industries Ltd.	2.34%				
<b>Pharmaceuticals</b>	<b>9.63%</b>				
• FDC Ltd.	2.81%				
• Torrent Pharmaceuticals Ltd.	2.60%				

### Maturity Profile (as % of debt holding)



### Quantitative Indicators

Average Maturity : 0.00 Years	Modified Duration :0.00 Years	Yield To Maturity : 9.31%	% Unlisted Bonds : 0.00%	Std Dev (Annualised):13.76%
Average P/E : 14.46	Average P/BV : 3.20	Average Dividend Yield : 2.11	Annual Portfolio Turnover Ratio : 0.36 times	

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan

(An Open Ended Equity Fund)

## WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively more conservative - 65% to 80% in Equity and Equity Derivatives (unhedged exposure limited to 5%)

Wealth Creation  
Oriented Solution

Style Box		Returns of Growth Option as on December 31, 2011																																																																																																																																																																																																																																																																						
<p><b>Debt</b></p> <p>Maturity: Short, Inter, Long</p> <p>Volatility: Low, Medium, High</p> <p><b>Equity</b></p> <p>Style: Value, Blend, Growth</p> <p>Size: Large, Mid, Small</p>	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception																																																																																																																																																																																																																																																																			
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)																																																																																																																																																																																																																																																																		
	<b>Scheme</b>	7.63	6.52	3.67	14240.00	7.32																																																																																																																																																																																																																																																																		
	<b>Benchmark</b>	8.15	5.12	4.86	13906.18	6.81																																																																																																																																																																																																																																																																		
	<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	11539.40	2.90																																																																																																																																																																																																																																																																		
	<b>NAV Per Unit (Rs)</b>	13.23	12.42	11.98	10.00																																																																																																																																																																																																																																																																			
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p>																																																																																																																																																																																																																																																																								
<p>Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 5 and Mr. Manish Banthia (Debt) is 4. Refer annexure on page no.80 for performance of schemes managed by fund managers.</p>																																																																																																																																																																																																																																																																								
<b>Fund Details</b>		<b>Portfolio as on December 31,2011</b>																																																																																																																																																																																																																																																																						
<b>Fund Managers**:</b>																																																																																																																																																																																																																																																																								
<p><b>Equity :</b> Kayzad Eghlim (Managing this fund since Feb 2011 &amp; 20 Years as Equity Dealer &amp; Fund Management)</p> <p><b>Debt :</b> Manish Banthia (Managing this fund since Nov, 2009 &amp; Overall 6 1/2 years experience of which 3 years as Fixed Income Dealer)</p> <p><b>Inception date:</b> 30-12-2006</p> <p><b>AAUM as on 31-Dec-11:</b> Rs. 47.01 crores</p> <p><b>NAV (As on 30-Dec-11):</b></p> <p><b>Retail Growth option :</b> Rs. 14.24</p> <p><b>Inst. Growth option :</b> Rs. 14.40</p> <p><b>Retail Dividend option :</b> Rs. 11.84</p> <p><b>Institutional Dividend option :</b> Rs. 12.02</p> <p><b>Expense Ratio :</b></p> <p>Retail Option : 1.50%</p> <p>Inst. Option : 1.20%</p> <p>(please refer to page no. 92 for further details)</p> <p><b>Options :</b></p> <p>Retail Option (Growth &amp; Dividend) &amp; Institutional Option (Growth &amp; Dividend)</p> <p><b>Default Option :</b></p> <p>Retail Option (Growth)</p> <p><b>Application Amount :</b></p> <p>Retail option: Rs.5,000 (plus multiples of Re.1)</p> <p>Institutional option: Rs.5 crores (plus in multiples of Re.1)</p> <p><b>Min.Addl.Investment :</b></p> <p>Rs.1000/- (plus in multiples of Re.1/-)</p> <p><b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b></p> <p>Upto 6 Months from allotment - 0.50% of applicable NAV, more than 6 Months - Nil</p> <p><b>Min.Redemption Amt. :</b> Rs.500</p> <p><b>SIP :</b></p> <p>Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.</p> <p><b>SWP :</b></p> <p>Retail Option: Rs.500 and in multiples of Re. 1/-</p> <p><b>STP :</b></p> <p>Available.</p>		<table border="1"> <thead> <tr> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> </tr> </thead> <tbody> <tr> <td><b>Equity Shares</b></td> <td><b>69.48%</b></td> <td><b>-69.93%</b></td> <td><b>Power</b></td> <td><b>4.52%</b></td> <td><b>-4.55%</b></td> </tr> <tr> <td><b>Auto</b></td> <td><b>7.62%</b></td> <td><b>-7.66%</b></td> <td>• Power Grid Corporation Of India Ltd.</td> <td>4.52%</td> <td></td> </tr> <tr> <td>• Tata Motors Ltd.</td> <td>7.62%</td> <td></td> <td>Power Grid Corporation Of India Ltd.-Futures</td> <td></td> <td>-4.55%</td> </tr> <tr> <td>Tata Motors Ltd.-Futures</td> <td></td> <td>-7.66%</td> <td><b>Retailing</b></td> <td><b>6.43%</b></td> <td><b>-6.48%</b></td> </tr> <tr> <td><b>Banks</b></td> <td><b>2.89%</b></td> <td><b>-2.91%</b></td> <td>• Pantaloon Retail (India) Ltd</td> <td>6.43%</td> <td></td> </tr> <tr> <td>• UCO Bank</td> <td>2.89%</td> <td></td> <td>Pantaloon Retail (India) Ltd-Futures</td> <td></td> <td>-6.48%</td> </tr> <tr> <td>UCO Bank-Futures</td> <td></td> <td>-2.91%</td> <td><b>Software</b></td> <td><b>11.06%</b></td> <td><b>-11.10%</b></td> </tr> <tr> <td><b>Cement</b></td> <td><b>0.69%</b></td> <td><b>-0.69%</b></td> <td>• Infosys Ltd.</td> <td>9.01%</td> <td></td> </tr> <tr> <td>Century Textiles &amp; Industries. 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UCO Bank-Futures		-2.91%	<b>Software</b>	<b>11.06%</b>	<b>-11.10%</b>																																																																																																																																																																																																																																																																			
<b>Cement</b>	<b>0.69%</b>	<b>-0.69%</b>	• Infosys Ltd.	9.01%																																																																																																																																																																																																																																																																				
Century Textiles & Industries. Ltd.	0.69%		Infosys Ltd.-Futures		-9.04%																																																																																																																																																																																																																																																																			
Century Textiles & Industries. Ltd.-Futures		-0.69%	Hexaware Technologies Ltd.	1.24%																																																																																																																																																																																																																																																																				
<b>Construction</b>	<b>2.11%</b>	<b>-2.12%</b>	Hexaware Technologies Ltd.-Futures		-1.25%																																																																																																																																																																																																																																																																			
Housing Development & Infrastructure Ltd.	2.11%		Polaris Financial Technology Ltd.	0.81%																																																																																																																																																																																																																																																																				
Housing Development & Infrastructure Ltd.-Futures		-2.12%	Polaris Financial Technology Ltd.-Futures		-0.81%																																																																																																																																																																																																																																																																			
<b>Consumer Non Durables</b>	<b>5.78%</b>	<b>-5.82%</b>	<b>Telecom - Services</b>	<b>0.28%</b>	<b>-0.29%</b>																																																																																																																																																																																																																																																																			
ITC Ltd.	2.71%		Tata Teleservices Ltd.	0.28%																																																																																																																																																																																																																																																																				
ITC Ltd.-Futures		-2.73%	Tata Teleservices Ltd.-Futures		-0.29%																																																																																																																																																																																																																																																																			
Balrampur Chini Mills Ltd.	2.29%		<b>Textiles - Synthetic</b>	<b>0.90%</b>	<b>-0.91%</b>																																																																																																																																																																																																																																																																			
Balrampur Chini Mills Ltd.-Futures		-2.30%	Bombay Dyeing & Manufacturing Co Ltd.	0.90%																																																																																																																																																																																																																																																																				
Shree Renuka Sugars Ltd.	0.78%		Bombay Dyeing & Manufacturing Co Ltd.-Futures		-0.91%																																																																																																																																																																																																																																																																			
Shree Renuka Sugars Ltd.-Futures		-0.79%	<b>Cash, Call, CBLO, Term Deposits &amp; Reverse Repo</b>	<b>29.91%</b>																																																																																																																																																																																																																																																																				
<b>Ferrous Metals</b>	<b>6.95%</b>	<b>-7.00%</b>	<b>Other Current Assets</b>	<b>0.61%</b>																																																																																																																																																																																																																																																																				
• JSW Steel Ltd.	5.56%																																																																																																																																																																																																																																																																							
JSW Steel Ltd.-Futures		-5.59%	<b>Total Net Assets</b>	<b>100.00 %</b>																																																																																																																																																																																																																																																																				
JSW ISPAT Steel Ltd.	1.39%		• Top Ten Holdings																																																																																																																																																																																																																																																																					
JSW ISPAT Steel Ltd.-Futures		-1.41%	Derivatives are considered at exposure value.																																																																																																																																																																																																																																																																					
<b>Finance</b>	<b>0.01%</b>																																																																																																																																																																																																																																																																							
HDFC Ltd	0.01%		<b>Maturity Profile (as % of debt holding)</b>																																																																																																																																																																																																																																																																					
<b>Industrial Capital Goods</b>	<b>6.03%</b>	<b>-6.11%</b>																																																																																																																																																																																																																																																																						
• ABG Shipyard Ltd.	6.03%																																																																																																																																																																																																																																																																							
ABG Shipyard Ltd.-Futures		-6.11%																																																																																																																																																																																																																																																																						
<b>Industrial Products</b>	<b>3.45%</b>	<b>-3.46%</b>																																																																																																																																																																																																																																																																						
• Bharat Forge Ltd.	3.45%																																																																																																																																																																																																																																																																							
Bharat Forge Ltd.-Futures		-3.46%																																																																																																																																																																																																																																																																						
<b>Minerals/Mining</b>	<b>3.26%</b>	<b>-3.28%</b>																																																																																																																																																																																																																																																																						
• Coal India Ltd.	3.26%																																																																																																																																																																																																																																																																							
Coal India Ltd.-Futures		-3.28%																																																																																																																																																																																																																																																																						
<b>Non - Ferrous Metals</b>	<b>4.87%</b>	<b>-4.90%</b>																																																																																																																																																																																																																																																																						
• Sterlite Industries (India) Ltd.	4.87%																																																																																																																																																																																																																																																																							
Sterlite Industries (India) Ltd.-Futures		-4.90%																																																																																																																																																																																																																																																																						
<b>Pharmaceuticals</b>	<b>2.64%</b>	<b>-2.66%</b>																																																																																																																																																																																																																																																																						
• Cipla Ltd.	2.64%																																																																																																																																																																																																																																																																							
Cipla Ltd.-Futures		-2.66%																																																																																																																																																																																																																																																																						
<b>Quantitative Indicators</b>																																																																																																																																																																																																																																																																								
Average Maturity : 0.00 Years		Modified Duration : 0.00 Years		Yield To Maturity : 8.82%																																																																																																																																																																																																																																																																				
Average P/E : 15.52		Average P/BV : 2.40		Annual Portfolio Turnover Ratio : 1.75 times																																																																																																																																																																																																																																																																				
				% Unlisted Bonds : 0.00%																																																																																																																																																																																																																																																																				
				Std Dev (Annualised):1.59%																																																																																																																																																																																																																																																																				

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Balanced Fund

(An Open Ended Balanced Fund)

Wealth Creation  
Oriented Solution

**WHY SHOULD ONE INVEST?**  
Medium term investment of funds in a portfolio of equity (minimum) 65% and debt aiming for capital appreciation.

## Award

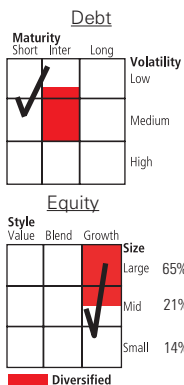


### Category- Open End Balanced Schemes

Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 18 schemes.

Past performance is no guarantee of future results. For Detailed methodology please refer page no. 91.

## Style Box



## Fund Details

### Fund Managers\*\* :

**Equity :** Prashant Kothari (Managing this fund since Aug, 2009 & 7 Years as Equity Analyst and Fund Manager)

**Debt :** Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

**Indicative Investment Horizon:**  
3 yrs & more

**Inception date:** 03-11-1999

**AAUM as on 31-Dec-11:** Rs. 299.76 crores

**NAV (As on 30-Dec-11):**

**Growth option :** Rs. 43.06

**Dividend option :** Rs. 14.49

**Expense Ratio :** 2.28%  
(please refer to page no. 92 for further details)

**Options :**  
Growth & Dividend

**Default Option :**  
Growth

**Application Amount :**  
Rs.5,000 (plus in multiples of Re.1)

**Min.Addl.Investment :**  
Rs.500 & in multiples thereof

**Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option**

Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

**Min.Redemption Amt. :**  
Rs.500 and in multiples of Re.1/-

**SIP :**  
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

**SWP :**  
Minimum of Rs.500 and multiples of Re1/-

**STP :**  
Available.

## Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-9.33	18.58	50.73	43060.00	12.75
<b>Benchmark</b>	-14.39	13.57	48.65	N.A	N.A
<b>S&amp;P CNX Nifty</b>	6.42	2.81	2.88	20426.81	6.05
<b>1 Year T Bill</b>	-24.62	17.95	75.76	34863.54	10.81
<b>NAV Per Unit (Rs)</b>	47.49	40.05	26.57		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 3-Nov-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Balanced Fund Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

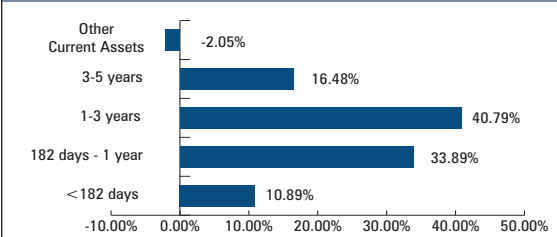
Total Schemes managed by Mr. Prashant Kothari (Equity) is 7 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no.80 for performance of schemes managed by fund managers.

## Portfolio as on December 31,2011

Company/Issuer	Rating	% to NAV	% to NAV Derivatives	Company/Issuer	Rating	% to NAV	% to NAV Derivatives
<b>Equity Shares</b>		<b>67.27%</b>	<b>2.20%</b>	Tata Power Company Ltd.		0.54%	
<b>Auto</b>		<b>4.90%</b>		SJVN Ltd.		0.51%	
Bajaj Auto Ltd		3.04%		<b>Software</b>		<b>10.88%</b>	
Mahindra & Mahindra Ltd.		1.47%		• Infosys Ltd.		6.49%	
VST Tillers Tractors Ltd.		0.39%		• Wipro Ltd.		4.38%	
<b>Auto Ancillaries</b>		<b>7.63%</b>		<b>Telecom - Services</b>		<b>3.08%</b>	
• Amara Raja Batteries Ltd.		3.46%		• Bharti Airtel Ltd.		3.08%	
Motherson Sumi Systems Ltd.		2.10%		<b>Textile Products</b>		<b>0.21%</b>	
Balkrishna Industries Ltd.		2.07%		Page Industries Ltd.		0.21%	
<b>Banks</b>		<b>9.93%</b>		<b>Index Futures/Options</b>			<b>2.20%</b>
• Bank Of Baroda		3.29%		S&P CNX Nifty-Futures			2.20%
Punjab National Bank		1.99%		<b>Debt Holdings</b>		<b>31.16%</b>	
Axis Bank Ltd.		1.81%		<b>CPs and CDs</b>		<b>0.03%</b>	
IndusInd Bank Ltd.		1.67%		Bank Of Baroda	ICRA A1+	0.03%	
Allahabad Bank		1.17%		<b>Private Corporate Securities</b>		<b>27.83%</b>	
<b>Construction Project</b>		<b>1.36%</b>		• Cholamandalam Invest. & Fin. Co. Ltd.	ICRA AA-	5.03%	
Larsen & Toubro Ltd.		0.83%		• Reliance Capital Ltd.	CRISIL AAA	4.94%	
Volta Ltd.		0.53%		• Bajaj Finance Ltd.	ICRA AA+	3.66%	
<b>Consumer Non Durables</b>		<b>5.93%</b>		• Shriram Transport Finance Com. Ltd.	CRISIL AA	3.42%	
VST Industries Ltd.		2.73%		• HDFC Ltd	CRISIL AAA	4.95%	
ITC Ltd.		1.69%		Prism Cement Ltd.	ICRA AA-	1.68%	
Britannia Industries Ltd.		1.51%		Indiabulls Financial Services Ltd.	CARE AA+	1.68%	
<b>Finance</b>		<b>1.21%</b>		Sundaram Finance Ltd.	ICRA AA+	1.66%	
Power Finance Corporation Ltd.		1.21%		NABARD	CRISIL AAA	0.80%	
<b>Gas</b>		<b>1.49%</b>		<b>Cash, Call, CBLO, Term Deposits &amp; Reverse Repo</b>		<b>3.29%</b>	
Indraprastha Gas Ltd.		1.49%		<b>Other Current Assets</b>		<b>-0.63%</b>	
<b>Hotels</b>		<b>0.87%</b>		<b>Total Net Assets</b>		<b>100.00 %</b>	
Indian Hotels Company Ltd.		0.87%					
<b>Non - Ferrous Metals</b>		<b>1.99%</b>					
Hindustan Zinc Ltd.		1.99%					
<b>Oil</b>		<b>5.22%</b>					
Oil & Natural Gas Corporation Ltd.		2.80%					
Cairn India Ltd.		2.42%					
<b>Petroleum Products</b>		<b>2.40%</b>					
Reliance Industries Ltd.		2.40%					
<b>Pharmaceuticals</b>		<b>6.66%</b>					
Torrent Pharmaceuticals Ltd.		2.35%					
Cipla Ltd.		1.87%					
IPCA Laboratories Ltd.		1.62%					
FDC Ltd.		0.83%					
<b>Power</b>		<b>3.51%</b>					
Power Grid Corporation Of India Ltd.		1.64%					
CESC Ltd.		0.82%					

• Top Ten Holdings  
Derivatives are considered at exposure value.

### Maturity Profile (as % of debt holding)



### Quantitative Indicators – Debt Component

Average Maturity : 1.50 Years Modified Duration : 1.24 Years Yield To Maturity : 10.00% % Unlisted Bonds : 0.00%

### Quantitative Indicators – Equity Component

Average P/E: 15.06 Average P/BV: 3.30 Average Dividend Yield : 2.04 Sharpe Ratio: 0.58 Portfolio Beta: 0.85 R squared : 0.93 Annual Portfolio Turnover Ratio : 0.33 times Std Dev (Annualised) : 15.07%

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only. Risk-free rate based on the last 91-day T-Bill cut-off of 8.4782%

# ICICI Prudential Child Care Plan (Study Plan)

(An Open Ended Fund)

**WHY SHOULD ONE INVEST?**  
For your child between 13-17 years and on the  
threshold of higher studies

**\$Value Research : ★★★★★**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

Style Box		Returns of Growth Option as on December 31, 2011					
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)	
	<b>Scheme</b>	0.33	12.82	21.98	29356.70	10.98	
	<b>Benchmark</b>	1.72	7.00	12.99	N.A	N.A	
	<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	43884.22	15.38	
	<b>1 Year T Bill</b>	6.42	2.81	2.88	17147.32	5.36	
	<b>NAV Per Unit (Rs)</b>	29.26	25.94	21.26		10.00	
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Aug-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Mrinal Singh (Equity) is 7 and Mr. Manish Banthia (Debt) is 4. Refer annexure on page no.80 for performance of schemes managed by fund managers.</p>							
<b>Fund Details</b>		<b>Portfolio as on December 31,2011</b>					
<b>Fund Managers** :</b>		<b>Company/Issuer</b>	<b>Rating</b>	<b>% to NAV</b>	<b>Company/Issuer</b>	<b>Rating % to NAV</b>	
<p><b>Equity :</b> Mrinal Singh (Managing this fund since August 09 &amp; Overall 9 years of which 3 year as Equity Analyst)</p> <p><b>Debt :</b> Manish Banthia (Managing this fund since Nov, 2009 &amp; Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)</p> <p><b>Indicative Investment Horizon:</b> 3-5 yrs</p> <p><b>Inception date:</b> 31-08-2001</p> <p><b>AAUM as on 31-Dec-11:</b> Rs. 32.56 crores</p> <p><b>NAV (As on 30-Dec-11):</b> Rs. 29.3567</p> <p><b>Expense Ratio :</b> 1.50% (please refer to page no. 92 for further details)</p> <p><b>Options :</b> Cumulative Option</p> <p><b>Default Option :</b> Cumulative Option</p> <p><b>Application Amount :</b> Rs.5,000/-, additional in multiples of Re.1</p> <p><b>Min.Addl.Investment :</b> Rs.1000 &amp; in multiples thereof</p> <p><b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 3 Years from allotment - 1% of applicable NAV, more than 3 Years - Nil (Exit will not be charged for amount transferred under STP from Study plan to Gift plan)</p> <p><b>Min.Redemption Amt. :</b> Rs.1000</p> <p><b>SIP :</b> Monthly : Minimum Rs.1000 + 5 post dated cheques for a min of Rs.1000/- each Quarterly : Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000 each</p> <p><b>SWP :</b> Minimum of Rs.500 and multiples of Re1/-</p> <p><b>STP :</b> Available (from Study Plan to Gift Plan)</p>		<p><b>Equity Shares</b> <b>18.96%</b></p> <p><b>Auto Ancillaries</b> <b>3.61%</b></p> <p>Balkrishna Industries Ltd. 1.46%</p> <p>Amara Raja Batteries Ltd. 1.09%</p> <p>Motherson Sumi Systems Ltd. 1.06%</p> <p><b>Chemicals</b> <b>1.23%</b></p> <p>Clariant Chemicals (India) Ltd. 1.23%</p> <p><b>Construction</b> <b>1.07%</b></p> <p>MBL Infrastructures Ltd. 1.07%</p> <p><b>Construction Project</b> <b>0.68%</b></p> <p>Voltas Ltd. 0.68%</p> <p><b>Consumer Durables</b> <b>0.53%</b></p> <p>Blue Star Ltd. 0.53%</p> <p><b>Ferrous Metals</b> <b>1.04%</b></p> <p>Tata Steel Ltd. 1.04%</p> <p><b>Industrial Products</b> <b>3.45%</b></p> <p>• Supreme Industries Ltd. 2.19%</p> <p>SKF India Ltd. 1.27%</p> <p><b>Pesticides</b> <b>1.18%</b></p> <p>United Phosphorus Ltd. 1.18%</p> <p><b>Pharmaceuticals</b> <b>2.84%</b></p> <p>• Natco Pharma Ltd. 2.84%</p> <p><b>Software</b> <b>0.67%</b></p>	<p>Nucleus Software Exports Ltd. 0.67%</p> <p><b>Telecom - Services</b> <b>1.17%</b></p> <p>Bharti Airtel Ltd. 1.17%</p> <p><b>Textile Products</b> <b>1.49%</b></p> <p>Page Industries Ltd. 1.49%</p> <p><b>Debt Holdings</b> <b>77.11%</b></p> <p><b>Private Corporate Securities</b> <b>76.50%</b></p> <p>• Shriram Transport Finance Comp. Ltd. CARE AA+ 15.48%</p> <p>• Power Finance Corporation Ltd. ICRA AAA 15.47%</p> <p>• LIC Housing Finance Ltd. CRISIL AAA 12.50%</p> <p>• Reliance Capital Ltd. CARE AAA 10.44%</p> <p>• Lands End Properties Pvt Ltd. CARE AA+ 7.25%</p> <p>• HDFC Ltd ICRA AAA 7.12%</p> <p>• SREI Equipment Finance Private Ltd. FITCH AA 5.16%</p> <p>• Tata Communications Ltd CARE AA+ 3.09%</p> <p><b>Cash, Call, CBLO, Term Deposits &amp; Reverse Repo</b> <b>0.61%</b></p> <p><b>Other Current Assets</b> <b>3.92%</b></p>				
		<b>Total Net Assets</b> <b>100.00%</b>			• Top Ten Holdings		
		<b>Maturity Profile (as % of debt holding)</b>			<b>Rating Profile (as % of debt components)</b>		
<b>Quantitative Indicators – Debt Component</b>							
Average Maturity : 1.39 Years		Modified Duration : 1.17 Years		Yield To Maturity : 10.28%		% Unlisted Bonds : 5.16%	
<b>Quantitative Indicators – Equity Component</b>							
Average P/E : 12.94		Average P/BV : 3.19		Average Dividend Yield : 2.03		Annual Portfolio Turnover Ratio : 0.17 times	
						Std Dev (Annualised) : 6.36%	
<p><sup>9</sup>ICICI Prudential Child Care Plan (Study Plan) - in Hybrid Debt Oriented Conservative Category (41 schemes considered) for 3 and 5 years periods ending Dec 31, 2011.</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.</p>							

# ICICI Prudential MIP 25

(An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

Regular Income  
Oriented Solution

## Investment Objective

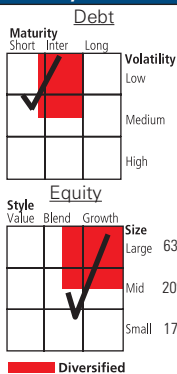
Medium term investment in a portfolio of debt and equity (upto 30%) aiming for capital appreciation.

### Award



Category- Open End MIP Aggressive Schemes  
Awarded for Cumulative Option over the 2- year period ended 30-09-2011 out of 19 schemes.  
Past performance is no guarantee of future results.  
For Detailed methodology please refer page no. 91.

### Style Box



### Fund Details

<b>Fund Managers** :</b>
<b>Equity :</b> Mrinal Singh (Managing this fund since Jan, 2010 & Overall 9 years of which 3 year as Equity Analyst)
<b>Debt :</b> Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)
<b>Indicative Investment Horizon:</b> 1 yr & above
<b>Inception date:</b> 30-03-2004
<b>AAUM as on 31-Dec-11:</b> Rs. 642.95 crores
<b>NAV (As on 30-Dec-11):</b>
<b>Cumulative option:</b> Rs. 19.4464
<b>Dividend option:</b> Rs. 11.5531
<b>Expense Ratio :</b> 1.96% (please refer to page no. 92 for further details)
<b>Options :</b>
Cumulative / Cumulative AEP (Regular and Appreciation), Dividend - Payout (Monthly, Quarterly and Half-yearly) & reinvestment
<b>Default Option :</b>
Cumulative, Dividend Reinvestment
<b>Application Amount :</b>
Rs.5,000 (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b>
Rs.500/- & in multiples thereof
<b>Exit load for Redemption / Switch out - Lumpsum &amp; SIP / STP / SWP Investment Option</b>
Upto 15 Months from allotment - 1% of applicable NAV, more than 15 Months - Nil
<b>Min.Redemption Amt. :</b>
Rs.500 and in multiples of Re.1/-
<b>SIP :</b>
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
<b>SWP :</b>
Minimum of Rs.500 and multiples of Re.1/-
<b>STP :</b>
Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available

### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	-0.55	9.03	22.54	19446.40	8.95
<b>Benchmark</b>	1.72	7.00	12.99	16512.01	6.68
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	26422.31	13.35
<b>1 Year T Bill</b>	6.42	2.81	2.88	14560.15	4.96
<b>NAV Per Unit (Rs)</b>	19.55	17.93	14.64		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Mar-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

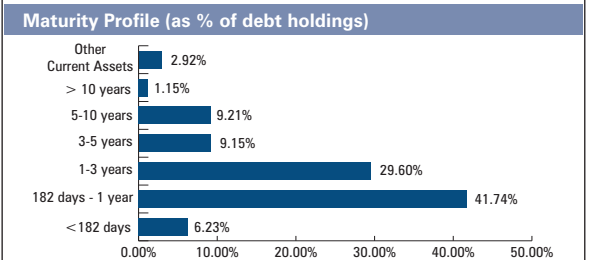
Total Schemes managed by Mr. Mrinal Singh (Equity) is 7 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no.80 for performance of schemes managed by fund managers.

### Portfolio as on December 31,2011

Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
<b>Equity Shares</b>		<b>23.93%</b>	<b>Debt Holdings</b>		<b>73.84%</b>
<b>Auto</b>		<b>1.17%</b>	<b>Private Corporate Securities</b>		<b>60.46%</b>
Bajaj Auto Ltd		1.17%	• LIC Housing Finance Ltd.	CRISIL AAA	8.96%
<b>Auto Ancillaries</b>		<b>0.42%</b>	• Power Finance Corporation Ltd.	ICRA AAA	8.74%
Motherson Sumi Systems Ltd.		0.42%	• HDFC Ltd	CRISIL AAA	6.98%
<b>Banks</b>		<b>6.14%</b>	• Sundaram Finance Ltd.	ICRA AA+	5.18%
ICICI Bank Ltd.		2.15%	• SREI Equipment Finance Private Limited	CARE AA	4.95%
HDFC Bank Ltd.		0.93%	• Prism Cement Ltd.	ICRA AA-	4.41%
Axis Bank Ltd.		0.71%	• Kotak Mahindra Prime Ltd.	ICRA AA+	3.36%
IndusInd Bank Ltd.		0.59%	• Indiabulls Financial Services Ltd.	CARE AA+	2.96%
Allahabad Bank		0.56%	• Reliance Gas Corporation Ltd	CRISIL AAA	2.78%
Union Bank Of India		0.38%	• Power Grid Corporation Of India Ltd.	CARE AAA	2.62%
Oriental Bank Of Commerce		0.34%	• Reliance Capital Ltd.	CRISIL AAA	2.57%
Punjab National Bank		0.34%	• Steel Authority Of India Ltd.	FITCH AAA	2.53%
ING Vysya Bank Ltd.		0.13%	• Rural Electrification Corp'n Ltd	ICRA AAA	1.77%
<b>Chemicals</b>		<b>0.13%</b>	Bajaj Finance Ltd.	ICRA AA+	1.56%
Phillips Carbon Black Ltd.		0.13%	• Reliance Ports & Terminals Ltd.	CRISIL AAA	0.88%
<b>Construction</b>		<b>0.39%</b>	• Union Bank Of India	CARE AAA	0.17%
Sadbhav Engineering Ltd.		0.22%	• Shriram Transport Finance Comp. Ltd.	CRISIL AA	0.04%
Ahluwalia Contracts (India) Ltd.		0.17%	<b>Pass Through Certificates*</b>		<b>12.18%</b>
<b>Consumer Non Durables</b>		<b>0.18%</b>	• Tata Motors Finance Ltd.	CRISIL AAA(SO)	7.28%
Marico Ltd.		0.18%	• Reliance Capital Ltd.	ICRA AAA(SO)	2.73%
<b>Engineering Services</b>		<b>0.27%</b>	• SREI Equipment Finance Private Ltd.	FITCH AAA(SO)	2.17%
Engineers India Ltd.		0.27%	<b>Cash, Call, CBLO, Term Deposits &amp; Reverse Repo</b>		<b>1.20%</b>
<b>Ferrous Metals</b>		<b>0.88%</b>	<b>Other Current Assets</b>		<b>2.22%</b>
Tata Steel Ltd.		0.88%			
<b>Finance</b>		<b>0.92%</b>			
Bajaj Holdings & Investment Ltd		0.75%			
HDFC Ltd		0.18%			
Power Finance Corporation Ltd.		0.001%			
<b>Industrial Capital Goods</b>		<b>0.27%</b>			
ABG Infralogistics Ltd.		0.27%			
<b>Industrial Products</b>		<b>0.89%</b>			
Carborundum Universal Ltd.		0.51%			
Supreme Industries Ltd.		0.38%			
<b>Non - Ferrous Metals</b>		<b>1.72%</b>			
Sterlite Industries (India) Ltd.		1.41%			
Hindustan Zinc Ltd.		0.31%			
<b>Oil</b>		<b>0.55%</b>			
Cairn India Ltd.		0.55%			
<b>Pesticides</b>		<b>0.44%</b>			
United Phosphorus Ltd.		0.44%			
<b>Petroleum Products</b>		<b>2.06%</b>			
Reliance Industries Ltd.		2.06%			
<b>Pharmaceuticals</b>		<b>3.55%</b>			
Cipla Ltd.		1.40%			
Natco Pharma Ltd.		0.68%			
Torrent Pharmaceuticals Ltd.		0.61%			
Divis Laboratories Ltd.		0.46%			
Cadila Healthcare Ltd.		0.40%			
<b>Power</b>		<b>0.96%</b>			
Tata Power Company Ltd.		0.69%			
Kalpataru Power Transmission Ltd.		0.17%			

**Total Net Assets** 100.00 %

• Top Ten Holdings  
\*Please refer to annexure on "Pass Through Certificates Details" for complete details.



Quantitative Indicators – Debt Component			
Average Maturity : 2.40 Years	Modified Duration : 1.78 Years	Yield To Maturity : 10.11%	% Unlisted Bonds : 2.62%

Quantitative Indicators – Equity Component				
Average P/E : 14.01	Average P/BV : 2.37	Average Dividend Yield : 1.74	Annual Portfolio Turnover Ratio : 0.24 times	Std Dev (Annualised) : 7.19%

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

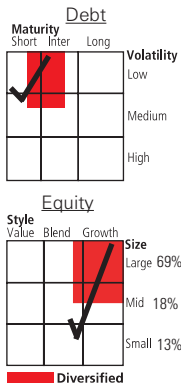
# ICICI Prudential Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

**WHY SHOULD ONE INVEST?**  
Medium term investment in a portfolio of debt and equity (upto 15%) aiming for capital appreciation.

Regular Income  
Oriented Solution

## Style Box



## Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	1.83	7.36	12.58	26049.80	8.97
<b>Benchmark</b>	1.72	7.00	12.99	N.A	N.A
<b>S&amp;P CNX Nifty</b>	-24.62	17.95	75.76	37306.28	12.54
<b>1 Year T Bill</b>	6.42	2.81	2.88	18760.41	5.81
<b>NAV Per Unit (Rs)</b>	25.58	23.83	21.17		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 10-Nov-00. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Mrinal Singh (Equity) is 7 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no.80 for performance of schemes managed by fund managers.

## Fund Details

### Fund Managers\*\* :

**Equity :** Mrinal Singh (Managing this fund since Jan, 2010 & Overall 9 years of which 3 year as Equity Analyst)

**Debt :** Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

**Indicative Investment Horizon:** 1 yr & above

**Inception date:** 10-11-2000

**AAUM as on 31-Dec-11:** Rs. 475.71 crores

**NAV (As on 30-Dec-11):**

**Growth option :** Rs. 26.0498

**Dividend option :** Rs. 11.1963

**Expense Ratio :** 2.03%

(please refer to page no. 92 for further details)

**Options :**

1. Growth
2. AEP (Appreciation & Regular)
3. Dividend (Monthly, Quarterly & Half Yearly)

**Default Option :**

Growth

**Application Amount :**

- a) Growth : Rs.5,000
- b) Dividend & AEP : Rs.25,000 (plus multiples of Re.1)

**Min.Addl.Investment :**

Rs.500/- & in multiples thereof under each option

**Exit load for Redemption / Switch out**

**:- Lumpsum & SIP / STP / SWP Investment Option**

Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

**Min.Redemption Amt. :**

Rs.500 and in multiples of Re.1/-

**SIP :**

Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

**SWP :**

Minimum of Rs.500 and multiples of Re1/-

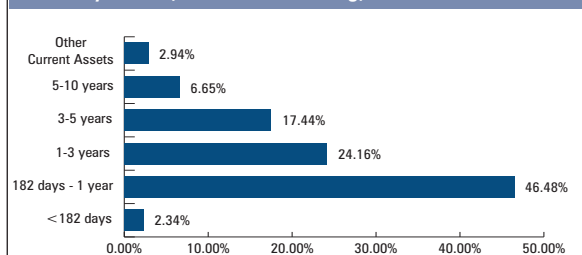
**STP :**

Available

## Portfolio as on December 31,2011

Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
<b>Equity Shares</b>		<b>13.94%</b>	• Power Finance Corporation Ltd.	ICRA AAA	10.28%
<b>Auto Ancillaries</b>		<b>0.98%</b>	• LIC Housing Finance Ltd.	CRISIL AAA	8.38%
Motherson Sumi Systems Ltd.		0.62%	• HDFC Ltd	CRISIL AAA	8.36%
Balkrishna Industries Ltd.		0.36%	• Cholamandalam Invest. & Fin. Co. Ltd.	ICRA AA-	3.41%
<b>Banks</b>		<b>3.98%</b>	• Reliance Capital Ltd.	CRISIL AAA	3.36%
ICICI Bank Ltd.		1.17%	• Steel Authority Of India Ltd.	FITCH AAA	3.30%
Punjab National Bank		0.68%	• Reliance Gas Corporation Ltd	CRISIL AAA	2.32%
State Bank Of India		0.54%	Prism Cement Ltd.	ICRA AA-	2.31%
HDFC Bank Ltd.		0.49%	Indiabulls Financial Services Ltd.	CARE AA+	2.28%
Bank Of Baroda		0.38%	Power Grid Corporation Of India Ltd.	CARE AAA	2.28%
Allahabad Bank		0.37%	Syndicate Bank	ICRA AA+	2.16%
Axis Bank Ltd.		0.18%	NABARD	CRISIL AAA	2.05%
ING Vysya Bank Ltd.		0.17%	Shriram Transport Finance Company Ltd.	CRISIL AA	1.16%
<b>Construction</b>		<b>0.61%</b>	Reliance Ports & Terminals Ltd.	CRISIL AAA	1.15%
Sadbhav Engineering Ltd.		0.24%	Sundaram Finance Ltd.	ICRA AA+	1.13%
Ahluwalia Contracts (India) Ltd.		0.24%	State Bank Of India	CRISIL AAA	0.37%
MBL Infrastructures Ltd.		0.13%	Rural Electrification Corpn Ltd	CRISIL AAA	0.22%
<b>Construction Project</b>		<b>1.59%</b>	Kotak Mahindra Prime Ltd.	ICRA AA+	0.05%
Larsen & Toubro Ltd.		1.59%	<b>Pass Through Certificates*</b>		<b>16.42%</b>
<b>Ferrous Metals</b>		<b>0.76%</b>	• SREI Equipment Finance Private Ltd.	FITCH AAA(SO)	7.57%
Tata Steel Ltd.		0.76%	• Tata Motors Finance Ltd.	CRISIL AAA(SO)	7.07%
<b>Non - Ferrous Metals</b>		<b>1.02%</b>	Reliance Capital Ltd.	ICRA AAA(SO)	1.78%
Sterlite Industries (India) Ltd.		1.02%	<b>Cash, Call, CBLO, Term Deposits &amp; Reverse Repo</b>		<b>1.97%</b>
<b>Pesticides</b>		<b>0.72%</b>	<b>Other Current Assets</b>		<b>2.53%</b>
United Phosphorus Ltd.		0.72%	<b>Total Net Assets</b>		<b>100.00 %</b>
<b>Petroleum Products</b>		<b>0.95%</b>	• Top Ten Holdings		
Reliance Industries Ltd.		0.95%	*Please refer to annexure on "Pass Through Certificates Details" for complete details.		
<b>Pharmaceuticals</b>		<b>1.14%</b>			
Cadila Healthcare Ltd.		0.64%			
Torrent Pharmaceuticals Ltd.		0.49%			
<b>Power</b>		<b>0.47%</b>			
Tata Power Company Ltd.		0.34%			
SJVN Ltd.		0.12%			
<b>Software</b>		<b>1.73%</b>			
Wipro Ltd.		0.45%			
Mindtree Ltd		0.45%			
Oracle Financial Services Software Ltd		0.42%			
Career Point Infosystems Ltd		0.25%			
Infotech Enterprises Ltd.		0.14%			
<b>Debt Holdings</b>		<b>83.53%</b>			
<b>Private Corporate Securities</b>		<b>65.14%</b>			
• SREI Equipment Finance Private Limited	CARE AA	10.57%			

## Maturity Profile (as % of debt holding)



## Quantitative Indicators – Debt Component

Average Maturity : 2.26 Years | Modified Duration : 1.76 Years | Yield To Maturity : 10.19% | % Unlisted Bonds : 2.30%

## Quantitative Indicators – Equity Component

Average P/E : 12.85 | Average P/BV : 1.98 | Average Dividend Yield : 1.65 | Annual Portfolio Turnover Ratio : 0.14 times | Std Dev (Annualised) : 5.51%

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential MIP 5

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

**WHY SHOULD ONE INVEST?**  
Medium term investment in a portfolio of debt and equity (upto 10%) aiming for capital appreciation.

Style Box	Portfolio as on December 31,2011												
	<b>Company/Issuer</b>			<b>Rating</b>	<b>% to NAV</b>	<b>% to NAV Derivatives</b>	<b>Maturity Profile (as % of debt holding)</b> 						
	<b>Equity Shares</b> <b>Auto</b> Mahindra & Mahindra Ltd. <b>Banks</b> • Standard Chartered PLC - IDR ICICI Bank Ltd. <b>Non - Ferrous Metals</b> • Sterlite Industries (India) Ltd. <b>Oil</b> Oil & Natural Gas Corporation Ltd. Cairn India Ltd. <b>Petroleum Products</b> • Reliance Industries Ltd. <b>Software</b> Infosys Ltd. Mindtree Ltd Wipro Ltd. <b>Index Futures/Options</b> • S&P CNX Nifty-Futures <b>Debt Holdings</b> <b>Private Corporate Securities</b> • HDFC Ltd • Power Finance Corporation Ltd. • Bajaj Finance Ltd. • Reliance Capital Ltd. • LIC Housing Finance Ltd. • NABARD <b>Cash, Call, CBLO, Term Deposits &amp; Reverse Repo</b> <b>Other Current Assets</b>												
<b>Total Net Assets</b>							<b>100.00 %</b>						
<b>Fund Details</b> <b>Fund Managers** :</b> <b>Equity :</b> Mrinal Singh (Managing this fund since May, 2011 & Overall 9 years of which 3 year as Equity Analyst) <b>Debt :</b> Chaitanya Pande (Managing this fund since May, 2011 & 15 years of experience in Fund Management) <b>Indicative Investment Horizon:</b> 1 yr & above <b>Inception date:</b> 03-05-2011 <b>AAUM as on 31-Dec-11:</b> Rs. 33.04 crores <b>NAV (As on 30-Dec-11):</b> <b>Growth option :</b> Rs. 10.3659 <b>Dividend option :</b> Rs. 10.3011 <b>Expense Ratio :</b> 2.24% (please refer to page no. 92 for further details) <b>Options :</b> 1. Cumulative 2. Dividend (Monthly, Quarterly, Half Yearly, Dividend Payout & Dividend Reinvestment) <b>Default Option :</b> Cumulative <b>Application Amount :</b> a) Cumulative & Dividend : Rs.5,000 (plus multiples of Re.1) b) AEP : Rs.25,000 (plus multiples of Re.1) <b>Min.Addl.Investment :</b> Rs.1000/- & in multiples thereof under each option <b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil <b>Min.Redemption Amt. :</b> Rs.500 and in multiples of Re.1/- <b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each. <b>SWP :</b> Minimum of Rs.500 and multiples of Re1/- <b>STP :</b> Available							<b>Top Ten Holdings</b> Derivatives are considered at exposure value.						
<b>Benchmark</b>							Crisil MIP Blended Index						
<b>Quantitative Indicators – Debt Component</b>													
Average Maturity : 1.13 Years		Modified Duration : 0.97 Years		Yield To Maturity : 9.51%		% Unlisted Bonds : 0.00%							
<b>Quantitative Indicators – Equity Component</b>													
Average P/E : 9.46		Average P/BV : 1.75		Average Dividend Yield : 1.54		Annual Portfolio Turnover Ratio : 0.13 times							
						Std Dev (Annualised) : 1.68%							
**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.													



# ICICI Prudential Money Market Fund (Erstwhile ICICI Prudential Sweep Plan) (An Open Ended Money Market Fund)

Savings Oriented  
Solution

**WHY SHOULD ONE INVEST?**  
Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011							
	<b>Particulars</b>	7 Days	15 Days	30 Days	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Returns (%)	Returns (%)	Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	<b>Scheme</b>	8.54	8.55	8.43	7.37	3.88	3.23	16648.38	5.33
	<b>Benchmark</b>	8.90	8.49	8.42	8.15	5.12	4.86	N.A	N.A
	<b>1 Year T Bill</b>	1.08	5.88	8.00	6.42	2.81	2.88	16377.65	5.15
	<b>NAV Per Unit (Rs)</b>	166.21	165.90	165.34	155.06	149.27	144.59	10.00	
	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 6-Mar-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index and start date is 30-Mar-02 . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 3 . Refer annexure on page no.80 for performance of schemes managed by Mr. Devang Shah (fund manager).</p>								
<b>Fund Details</b>		<b>Portfolio as on December 31,2011</b>							
<b>Fund Managers :</b>		<b>Company/Issuer</b>		<b>Rating</b>	<b>% to NAV</b>	<b>Company/Issuer</b>		<b>Rating</b>	<b>% to NAV</b>
Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)		<b>CPs and CDs</b>			<b>83.89%</b>	<b>CBLO, Term Deposits, Reverse Repo</b>			
<b>Indicative Investment Horizon:</b> One day to one week		• Vijaya Bank Ltd		CARE A1+	16.40%	<b>&amp; Net Current Assets</b>			<b>16.11%</b>
<b>Inception date:</b> Growth Option: 06-03-2002 Growth Cash Option: 09-03-2006		• Tata Capital Ltd		ICRA A1+	12.66%	<b>Total Net Assets</b>			<b>100.00%</b>
<b>AAUM as on 31-Dec-11:</b> Rs.449.84 crores		• Jammu & Kashmir Bank Ltd.		CRISIL A1+	12.65%	<b>• Top Ten Holdings</b>			
<b>NAV (As on 30-Dec-11):</b>		• Indian Overseas Bank		ICRA A1+	11.92%	<b>Maturity Profile</b>			
<b>Growth option :</b> Rs. 166.4838 <b>Cash Option Growth:</b> Rs. 144.7901		• Allahabad Bank		ICRA A1+	7.59%				
<b>Expense Ratio :</b> Growth option: 1.00% Cash Option Growth: 0.20% (please refer to page no. 92 for further details)		• Bank Of India		CRISIL A1+	6.28%				
<b>Options :</b>		• IDFC Ltd.		ICRA A1+	5.05%				
Sweep Plan - Growth Cash Option - Growth & Dividend (Daily, Weekly, Fortnightly & Monthly)		• India Infoline Finance Ltd.		ICRA A1+	5.04%				
<b>Default Option :</b> Growth		• Andhra Bank		CARE A1+	3.78%				
<b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1)		• UCO Bank		CRISIL A1+	2.52%				
<b>Exit Load :</b> Nil.		<b>Quantitative Indicators</b>							
<b>SIP :</b> Not Available		Average Maturity : 56.36 Days		Modified Duration : 51.83 Days		Yield To Maturity : 9.59%		% Floating Rate Assets : 0.71%	
<b>SWP :</b> Not Available		Average days to reset : 56.36 Days		Average maturity of fixed rate component : 56.35 Days		% Unlisted Bonds : 0.00%		Std Dev (Annualised) : 0.41%	
<b>STP :</b> Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available		<b>Notes to Numbers and Data in the Fact Sheet</b>							
		1. Yield to maturity, modified duration and average maturity are the weighted average of these numbers, computed for each security in the portfolio, and weighted by the market value of each security to the total market value of the portfolio.		13. R-squared is a measurement of how closely a portfolio's performance correlates with the performance of benchmark index. A higher R-squared value indicates a more useful beta.		14. The Std. Dev., Sharpe Ratio, Portfolio Beta & R-squared are based on monthly returns calculated using last 3 years data.			
		2. Average maturity for PTCs are weighted averages of tenor and quantity of cash flows until maturity.				<b>Definitions of Investment Grade credit ratings</b>			
		3. Price/Earning Ratio, Price/Book Value Ratio, and Dividend Yield are based on the historical earnings and accounting numbers, and have been computed only for the invested portion of the portfolio.				• <b>AAA (Highest Safety-Highest Credit Quality)</b>		Denotes the lowest expectation of credit risk. They are assigned only in case of exceptionally strong capacity for payment of financial commitments. Any adverse changes in circumstances are most unlikely to affect the payments on the instrument	
		4. Average days to reset for the Floating rate plan, is the weighted average of the next interest reset date of the floating rate bonds, weighted by their market values.				• <b>AA (High Safety- Very High Credit Quality)</b>		Denote expectations of very low credit risk. They indicate very strong capacity for payment of financial commitments. They differ only marginally in safety from 'AAA' issues.	
		8. Dividends declared in a scheme have been separately disclosed.				• <b>A (Adequate Safety- High Credit Quality)</b>		Denotes expectations of low credit risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to changes in circumstances or in economic conditions than is the case for higher ratings.	
		9. For computing the % of listed securities, instruments which cannot be listed under the existing rules and regulations such as CPs, CDs, CBLOs, Bank FDs, T Bills, and PTCs are excluded from the unlisted category.				• <b>A1+ (Highest Credit Quality for the Short Term Instruments).</b>		Rating by CRISIL/FITCH/ICRA. Indicates the strongest capacity for timely payment of financial commitments; may have an added "+" to denote relatively stronger credit quality.	
		10. The standard deviation is used to measure the volatility of returns.				• <b>A suffix of '(SO)' indicates instruments with structured obligation.</b>			
		11. Sharpe Ratio is the measure of the risk-adjusted performance. It is calculated by subtracting the risk-free rate from the average rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.							
		12. Beta is the measure of the portfolio's volatility to its respective benchmark.							

# ICICI Prudential Liquid Plan

(An Open Ended Liquid Income Fund)

**WHY SHOULD ONE INVEST?**  
Medium term investment for relatively steady returns with market volatility

**Value Research : ★★★★★**

**Crisil AAAMfs**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

## Award



### CRISIL Fund Rank

#### Category- Open End Liquid Schemes

Awarded for Institutional Plus Growth Option over the 1-year period ended 30-09-2011 out of 17 schemes. Past performance is no guarantee of future results. For Detailed methodology please refer page no. 91.

## Style Box

Maturity	Short	Inter	Long	Volatility
	High	Medium	Low	

## Fund Details

<b>Fund Managers :</b> Chaitanya Pande (Managing this fund since Oct., 2005 & 15 years of experience in Fund Management)
<b>Indicative Investment Horizon:</b> Overnight
<b>Inception date:</b> 24-06-1998 <b>Growth Option:</b> 03-04-2003 <b>Institutional Plus Option:</b> 28-09-2003 <b>Super Institutional Option:</b> 17-11-2005
<b>AAUM as on 31-Dec-11:</b> Rs. 14725.19 crores
<b>NAV (As on 30-Dec-11):</b> <b>Growth option :</b> Rs. 250.0467 <b>Institutional Growth option :</b> Rs. 255.6128 <b>Institutional Plus Growth option :</b> Rs. 257.9055 <b>Super Institutional Growth option :</b> Rs. 154.8411 <b>Institutional option-I Growth option:</b> Rs. 151.0337
<b>Expense Ratio :</b> Growth option : 1.00% Inst. option : 0.75% Inst. Plus option : 0.55% Super Inst. option : 0.20% Inst. - I option : 0.35% (please refer to page no. 92 for further details)
<b>Options :</b> 1). Retail (Growth & Dividend Option) a) Dividend payout: Quarterly & Half Yearly b) Div. Reinvestment: Daily, Weekly, Monthly, Quarterly & Half Yearly 2). Institutional Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly & Half Yearly) 3). Institutional Plus Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly & Half Yearly) 4) Super Institutional Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly, Half Yearly & Dividend Others) 5) Institutional Option I: (Growth)
<b>Default Option :</b> Growth, Dividend: Dividend reinvestment with minimum available frequency. Institutional option / Super Institutional option, so long as investment criteria (minimum application amount) and other mandatory requirements, if any, are fulfilled.
<b>Application Amount :</b> a) Retail : Rs.5,000/- b) Institutional option : Rs.25 lac c) Institutional Plus option : Rs. 1 Cr d) Super Institutional : Rs.5 Cr e) Institutional Option I : Rs. 1 lac (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b> a) Growth option : Rs.5,000/- b) Institutional option : Rs.1 lac c) Institutional Plus option : Rs.1 lac d) Super Institutional (Growth option) : Rs. 1 lac e) Institutional option I : Rs. 10,000 (plus in multiples of Re. 1)
<b>Exit load for Redemption / Switch out - Lumpsum &amp; SIP / STP / SWP Investment Option:</b> Nil
<b>Min.Redemption Amt. :</b> Rs.500
<b>SIP :</b> N.A.
<b>SWP :</b> N.A.
<b>STP :</b> Minimum Amount Rs. 1,000/- <b>Maximum Period:</b> 10 years : Available,

## Returns of Growth Option as on December 31, 2011

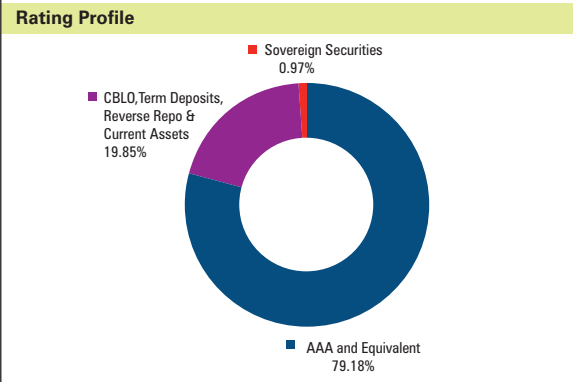
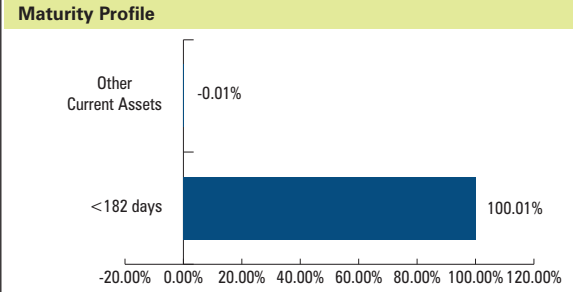
Particulars	7 Days	15 Days	30 Days	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Returns (%)	Returns (%)	Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	8.43	8.41	8.39	8.12	4.70	4.61	25004.67	7.01
<b>Benchmark</b>	8.90	8.49	8.42	8.15	5.12	4.86	N.A	N.A
<b>1 Year T Bill</b>	1.08	5.88	8.00	6.42	2.81	2.88	22674.66	6.24
<b>NAV Per Unit (Rs)</b>	249.64	249.19	248.33	231.26	220.87	211.14		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 24-Jun-98 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 12. Refer annexure on page no.80 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).

## Portfolio as on December 31,2011

Company/Issuer	Rating	% NAV	Company/Issuer	Rating	% NAV
<b>Treasury Bills</b>		<b>0.97%</b>	IDBI Bank Ltd	ICRA A1+	0.38%
<b>CPs and CDs</b>		<b>79.18%</b>	Dena Bank	CRISIL A1+	0.38%
• Axis Bank Ltd.	CRISIL A1+	10.00%	State Bank Of Hyderabad	ICRA A1+	0.19%
• HDFC Ltd	ICRA A1+	7.02%	IndusInd Bank Ltd.	CRISIL A1+	0.01%
• Central Bank Of India	CARE A1+	6.17%	<b>CBLO, Term Deposits, Reverse Repo &amp; Net Current Assets</b>		<b>19.85%</b>
• Vijaya Bank Ltd	ICRA A1+	5.39%	<b>Total Net Assets</b>		<b>100.00 %</b>
• Canara Bank	CRISIL A1+	4.79%	• Top Ten Holdings		
• HDFC Bank Ltd.	CRISIL A1+	4.59%			
• Allahabad Bank	ICRA A1+	4.36%			
• ING Vysya Bank Ltd.	CRISIL A1+	3.52%			
• Punjab & Sind Bank	ICRA A1+	3.41%			
• Kotak Mahindra Bank Ltd.	CRISIL A1+	2.31%			
Jammu & Kashmir Bank Ltd.	CRISIL A1+	2.30%			
ECL Finance Ltd	CRISIL A1+	2.28%			
UCO Bank	CRISIL A1+	2.19%			
IDFC Ltd.	ICRA A1+	2.16%			
Bank Of Maharashtra	CRISIL A1+	1.91%			
Indian Oil Corporation Ltd.	CRISIL A1+	1.83%			
Punjab National Bank	CARE A1+	1.68%			
Oriental Bank Of Commerce	CRISIL A1+	1.53%			
Corporation Bank	CRISIL A1+	1.34%			
Syndicate Bank	CARE A1+	1.30%			
India Infoline Finance Ltd.	ICRA A1+	1.14%			
Indian Overseas Bank	ICRA A1+	0.98%			
Andhra Bank	CARE A1+	0.91%			
Bank Of India	CRISIL A1+	0.88%			
Steel Authority Of India Ltd.	FITCH A1+	0.77%			
Bharat Petroleum Corporation Ltd.	CRISIL A1+	0.77%			
United Bank of India	CARE A1+	0.76%			
Sesa Goa Ltd.	CRISIL A1+	0.76%			
IL&FS Financial Services Ltd.	CARE A1+	0.76%			
Tata Capital Ltd	ICRA A1+	0.38%			



Quantitative Indicators			
Average Maturity	: 53.23 Days	Modified Duration	: 48.19 Days
Average days to reset	: 53.23 Days	Average maturity of fixed rate component	: 53.22 Days
Yield To Maturity	: 9.64%	% Floating Rate Assets	: 0.31%
% Unlisted Bonds	: 0.00%	Std Dev (Annualised)	: 0.15%

ICICI Prudential Liquid Plan Super Institutional Option - in Debt Liquid Category (101 schemes considered) for 18 months periods ending Dec 31, 2011

Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 91.

# ICICI Prudential Flexible Income Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Value Research : ★★★★★

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

## Award

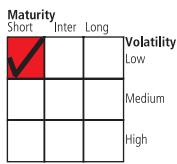


### CRISIL Fund Rank

Category - Open End Ultra Short Term Debt Institutional Schemes

Awarded for Premium Growth Option over the 1-year period ended 30-09-2011 out of 30 schemes. Past performance is no guarantee of future results. For Detailed methodology please refer page no. 91.

## Style Box



## Fund Details

### Fund Managers :

Chaitanya Pande (Managing this fund since April 2008 & 15 years of experience in Fund Management)

**Indicative Investment Horizon:**  
3-15 Days

**Inception date:** 27-09-2002

**AAUM as on 31-Dec-11:** Rs. 11179.60 crores

**NAV (As on 30-Dec-11):**

**Premium Option (Growth) :** Rs. 195.4892

**Regular Option (Growth) :** Rs. 118.1530

**Expense Ratio :**

**Regular Option:** 0.90%

**Premium Option:** 0.25%

(please refer to page no. 92 for further details)

**Options :**

1. Premium Option (Sub options: Growth, Dividend Reinvestment with daily & weekly frequencies & Dividend Payout with weekly frequency & Dividend Others)

2. Regular Option (Sub options: Growth & Dividend Reinvestment)

3. Institutional Option I (Growth)  
For investments made under Dividend payout sub-option, if the amount of Dividend payout per folio is less than Rs. 1 Lac, then the Dividend shall be mandatorily reinvested.

**Default Option :**

Growth, Dividend Reinvestment with minimum available frequency

**Application Amount :**

Premium option: Rs.1 cr (plus in multiples of Re. 1)

Regular option: Rs. 5,000 and in multiples of Re.1/- thereafter.

Institutional option I: Rs.1 lac & in multiples of Re.1/-

**Min.Addl.Investment :**

Premium option: Rs.1000 (plus in multiples of Re. 1)

Regular Option: Rs.1,000 and in multiples of Re.1/- thereafter.

Institutional option I: Rs.10,000 & in multiples of Re.1/-

**Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option :** Nil

**Min.Redemption Amt. :**

\*Premium: Rs.1000/-

Regular: Rs.1000/-\*

**SIP :**

Monthly: Minimum Rs.1,000 + 5 post-dated cheques for a minimum of Rs.1,000 each

Quarterly: Minimum Rs. 5000 + 4 post-dated cheques of Rs. 5000 each.

**SWP :**

Minimum of Rs.500 and multiples of Re1/-

**STP :**

Minimum Amount Rs. 1,000/-

Maximum Period: 10 years : Available

## Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	9.18	5.75	5.83	19548.92	7.50
<b>Benchmark</b>	8.15	5.12	4.86	17005.24	5.90
<b>1 Year T Bill</b>	6.42	2.81	2.88	15815.28	5.07
<b>NAV Per Unit (Rs)</b>	179.06	169.32	159.99	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 27-Sep-02. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 12. Refer annexure on page no.80 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).

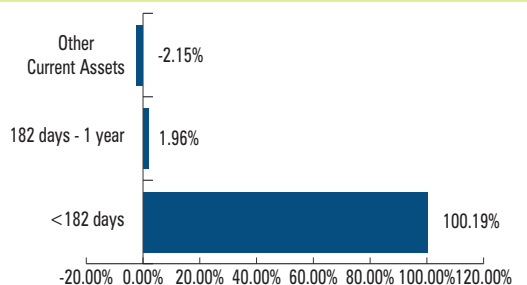
## Portfolio as on December 31,2011

Company/Issuer	Rating	% NAV	Company/Issuer	Rating	% NAV
<b>CPs and CDs</b>		<b>77.88%</b>	Tata Communications Ltd	CARE AA+	0.07%
• Indian Oil Corporation Ltd.	CRISIL A1+	6.62%	Cholamandalam Invest. & Fin. Co. Ltd.	ICRA AA-	0.05%
• HDFC Ltd	ICRA A1+	6.18%	<b>Pass Through Certificates*</b>		<b>1.52%</b>
• Canara Bank	CRISIL A1+	5.81%	Aditya Birla Nuvo Ltd.	CRISIL AA+(SO)	1.52%
• Axis Bank Ltd.	CRISIL A1+	5.70%	<b>CBLO, Term Deposits, Reverse Repo &amp; Net Current Assets</b>		<b>17.43%</b>
• Allahabad Bank	ICRA A1+	4.60%			
• ING Vysya Bank Ltd.	CRISIL A1+	4.52%	<b>Total Net Assets</b>		<b>100.00 %</b>
• HDFC Bank Ltd.	CRISIL A1+	3.20%			
• Punjab National Bank	CARE A1+	3.08%			
• Aditya Birla Finance Ltd.	ICRA A1+	2.67%			
• Oriental Bank Of Commerce	CRISIL A1+	2.46%			
• Ranbaxy Laboratories Ltd.	CRISIL A1+	2.15%			
Tata Motors Finance Ltd.	ICRA A1+	2.15%			
Bharat Petroleum Corporation Ltd.	CRISIL A1+	2.14%			
Indian Overseas Bank	ICRA A1+	1.87%			
Corporation Bank	CRISIL A1+	1.61%			
Punjab & Sind Bank	ICRA A1+	1.61%			
Kotak Mahindra Bank Ltd.	CRISIL A1+	1.61%			
IDFC Ltd.	ICRA A1+	1.60%			
Sesa Goa Ltd.	CRISIL A1+	1.59%			
Vijaya Bank Ltd	CARE A1+	1.52%			
Sterlite Energy Ltd.	CRISIL A1+	1.51%			
Andhra Bank	CARE A1+	1.43%			
India Infoline Finance Ltd.	ICRA A1+	1.38%			
Bank Of India	CRISIL A1+	1.10%			
IDBI Bank Ltd	ICRA A1+	1.08%			
L&T Finance Ltd.	CARE A1+	1.07%			
Bank Of Maharashtra	CRISIL A1+	1.07%			
Indian Bank	FITCH A1+	1.07%			
Tata Capital Ltd	ICRA A1+	1.07%			
Dena Bank	CRISIL A1+	1.06%			
Syndicate Bank	CARE A1+	0.85%			
Central Bank Of India	CARE A1+	0.59%			
Vodafone Essar Ltd.	CRISIL A1+	0.54%			
Aditya Birla Nuvo Ltd.	ICRA A1+	0.53%			
United Bank of India	CARE A1+	0.52%			
IndusInd Bank Ltd.	CRISIL A1+	0.23%			
State Bank Of Travancore	CRISIL A1+	0.06%			
Bank Of Baroda	ICRA A1+	0.02%			
<b>Private Corporate Securities</b>		<b>3.17%</b>			
Avantha Holdings Ltd	UNRATED	1.96%			
First Blue Home Finance Ltd.	ICRA AA+	0.54%			
Kotak Mahindra Prime Ltd.	ICRA AA+	0.38%			
L&T Finance Ltd.	CARE AA+	0.16%			

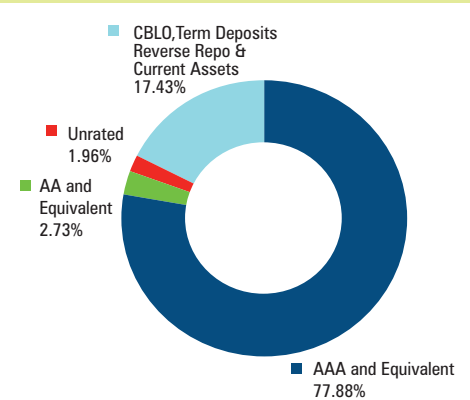
### • Top Ten Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Maturity Profile



## Rating Profile



## Quantitative Indicators

Average Maturity : 60.36 Days	Modified Duration : 54.77 Days	Yield To Maturity : 9.67%	% Unlisted Bonds : 1.96%	Std Dev (Annualised): 0.15%
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§ ICICI Prudential Flexible Income Plan Premium Option - in Debt Ultra Short Term Category (141 schemes considered) for 18 months periods ending Dec 31, 2011

Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 91.

# ICICI Prudential Floating Rate Plan

(An Open Ended Income Fund)

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Value Research : ★★☆☆

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

### Award



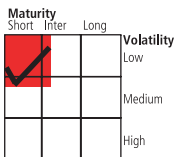
### CRISIL Fund Rank

Category - Open End Ultra Short Term Debt Super Institutional Schemes

Awarded for Plan D Growth Option over the 1-year period ended 30-09-2011 out of 8 schemes.

Past performance is no guarantee of future results. For Detailed methodology please refer page no. 91.

### Style Box



### Fund Details

<b>Fund Managers :</b> Chaitanya Pande (Managing this fund since Oct., 2005 & 15 years of experience in Fund Management)
<b>Indicative Investment Horizon:</b> 3 Days - 1 Month
<b>Inception date:</b> 28-03-2003
<b>AAUM as on 31-Dec-11:</b> Rs. 2019.63 crores
<b>NAV (As on 30-Dec-11):</b> Plan A - Growth: Rs. 159.3267 Plan B - Growth: Rs. 172.1611 Plan C - Growth: Rs. 162.7226 Plan D - Growth: Rs. 155.4873
<b>Expense Ratio :</b> Plan A - 1.10%, Plan B - 1.25%, Plan C - 0.65%, Plan D - 0.35% (please refer to page no. 92 for further details)
<b>Options :</b> Plans - A, B, C & D. 1. Growth 2. Dividend Reinvestment (Fortnightly, Weekly & Daily frequencies) 3. Dividend Payout (Investment under Plan B and Plan-D – if the dividend amount is less than Rs.1,00,000 or the investment is under Daily Dividend frequency, then the Dividend amount will be compulsorily reinvested into the scheme. Default option will be Dividend reinvest) 4. Dividend Others (Investment under Plan D)
<b>Default Option :</b> Option : Plan A Sub option : Growth
<b>Application Amount :</b> a) Plan - A : Rs.15,000/- b) Plan - B : Rs.1 lacs c) Plan - C : Rs.1 crore d) Plan - D : Rs.5 crores (plus in multiples of Re.1)
<b>Min.Addl.Investment :</b> Plans A & B: Rs.1000 plus in multiples of Re.1 Plan C: Rs.1000/- Plan D: Rs.1 lac.
<b>Exit load for Redemption / Switch out - Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 3 Days from allotment - 0.25% of applicable NAV, more than 3 Days - Nil
<b>Min.Redemption Amt. :</b> Rs.500/-and multiples thereof
<b>SIP :</b> Not Available <b>SWP :</b> Not Available
<b>STP :</b> <b>Minimum Amount Rs. 1,000/-</b> <b>Maximum Period: 10 years :</b> Available

### Returns of Growth Option as on December 31, 2011

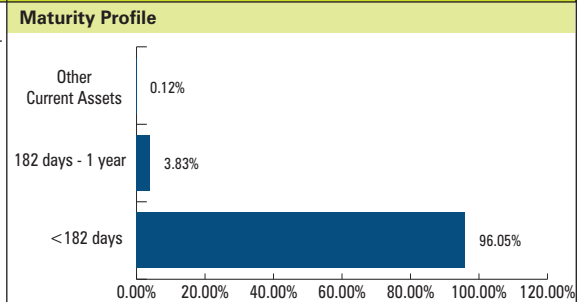
Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	8.19	4.98	4.81	17216.11	6.39
<b>Benchmark</b>	8.15	5.12	4.86	16577.99	5.94
<b>1 Year T Bill</b>	6.42	2.81	2.88	15394.22	5.05
<b>NAV Per Unit (Rs)</b>	159.13	151.58	144.62	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-Mar-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

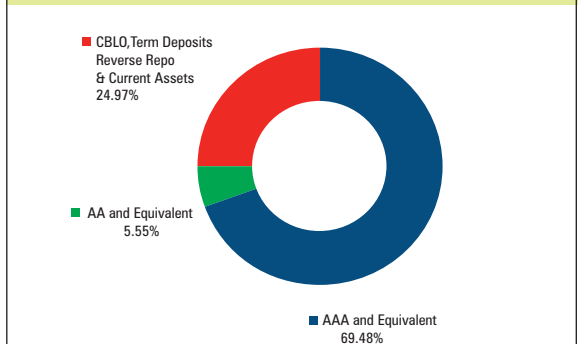
Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.80 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).

### Portfolio as on December 31,2011

Company/Issuer	Rating	% NAV
<b>CPs and CDs</b> <b>66.91%</b>		
• Axis Bank Ltd.	CRISIL A1+	6.09%
• Jammu & Kashmir Bank Ltd.	CRISIL A1+	6.05%
• IDFC Ltd.	ICRA A1+	6.03%
• Vijaya Bank Ltd	CARE A1+	6.03%
• Sterlite Industries (India) Ltd.	CRISIL A1+	6.03%
• Central Bank Of India	CARE A1+	6.01%
• ING Vysya Bank Ltd.	CRISIL A1+	5.99%
• Andhra Bank	CARE A1+	5.39%
• Indian Oil Corporation Ltd.	CRISIL A1+	3.74%
• Allahabad Bank	ICRA A1+	3.01%
• Dena Bank	CRISIL A1+	2.94%
• HDFC Ltd	ICRA A1+	2.94%
• Indian Overseas Bank	CRISIL A1+	1.72%
• UCO Bank	CRISIL A1+	1.69%
• Vodafone Essar Ltd.	CRISIL A1+	1.68%
• Oriental Bank Of Commerce	CRISIL A1+	1.24%
• Indian Bank	FITCH A1+	0.18%
• IDBI Bank Ltd	ICRA A1+	0.17%
<b>Private Corporate Securities</b> <b>6.40%</b>		
• Tata Communications Ltd	CARE AA+	2.00%
• Indiabulls Financial Services Ltd.	CARE AA-	1.83%
• Small Industries Development		
• Bank of India	CRISIL AAA	1.53%
• HDFC Ltd	CRISIL AAA	1.04%
<b>Pass Through Certificates*</b> <b>1.71%</b>		
• Aditya Birla Nuvo Ltd.	ICRA AA+(SO)	1.71%
<b>CBLO, Term Deposits, Reverse Repo &amp; Net Current Assets</b> <b>24.97%</b>		
<b>Total Net Assets</b>		<b>100.00%</b>



### Rating Profile



### Quantitative Indicators

Average Maturity : 71.25 Days	Modified Duration : 65.13 Days	Yield To Maturity : 9.68%	% Floating Rate Assets : 0.28%
Average days to reset : 71.25 Days	Average maturity of fixed rate component : 71.25 Days	% Unlisted Bonds : 1.83%	Std Dev (Annualised) : 0.13%

\*ICICI Prudential Floating Rate Plan D - in Debt Ultra Short Term Category (141 schemes considered) for 18 months periods ending Dec 31, 2011

Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 91.

# ICICI Prudential Blended Plan - Plan B

(An Open Ended Fund)

**WHY SHOULD ONE INVEST?**  
Generate low Volatility returns from a  
Predominantly debt portfolio

Wealth Creation  
Oriented Solution

**Value Research : ★★★★★**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

## Returns of Growth Option as on December 31, 2011

Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception																																																
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)																																															
<b>Fund Managers ** :</b>																																																					
<b>Equity :</b> Kayzad Eghlim (Managing this fund since Feb, 2011 & 20 Years as Equity Dealer & Fund Management)																																																					
<b>Debt :</b> Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)																																																					
<b>Indicative Investment Horizon:</b> 6 months-1 year	<b>1 Year T Bill</b>	6.42	2.81	2.88	13913.99	5.14																																															
<b>Inception date:</b> 31-05-2005	<b>NAV Per Unit (Rs)</b>	14.41	13.64	13.02	10.00																																																
<b>AAUM as on 31-Dec-11:</b> Rs. 810.20 crores	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-May-05 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.																																																				
<b>NAV (As on 30-Dec-11):</b>	Total Schemes managed by the Fund Manager is 3 . Refer annexure on page no.80 for performance of schemes managed by Mr. Devang Shah (fund manager).																																																				
<b>Option I - Growth :</b> Rs. 15.6552	<table border="1"> <thead> <tr> <th colspan="3">Portfolio as on December 31,2011</th> <th colspan="2">Rating Profile (as % of debt components)</th> </tr> <tr> <th>Company/Issuer</th> <th>Rating</th> <th>% to NAV</th> <th colspan="2">Rating Profile (as % of debt components)</th> </tr> </thead> <tbody> <tr> <td><b>CPs and CDs</b></td> <td></td> <td><b>100.04%</b></td> <td colspan="2" rowspan="10"> </td> </tr> <tr> <td>UCO Bank</td> <td>CRISIL A1+</td> <td>18.31%</td> </tr> <tr> <td>Punjab National Bank</td> <td>CARE A1+</td> <td>15.14%</td> </tr> <tr> <td>Oriental Bank Of Commerce</td> <td>CRISIL A1+</td> <td>13.08%</td> </tr> <tr> <td>Bank Of India</td> <td>CRISIL A1+</td> <td>12.21%</td> </tr> <tr> <td>Allahabad Bank</td> <td>ICRA A1+</td> <td>11.96%</td> </tr> <tr> <td>Indian Overseas Bank</td> <td>ICRA A1+</td> <td>11.13%</td> </tr> <tr> <td>Vijaya Bank Ltd</td> <td>CARE A1+</td> <td>10.38%</td> </tr> <tr> <td>Central Bank Of India</td> <td>CARE A1+</td> <td>7.83%</td> </tr> <tr> <td><b>CBLO, Term Deposits, Reverse Repo &amp; Net Current Assets</b></td> <td></td> <td><b>-0.04%</b></td> <td colspan="2" rowspan="2"> <b>Maturity Profile (as % of debt components)</b>  </td> </tr> <tr> <td><b>Total Net Assets</b></td> <td></td> <td><b>100.00 %</b></td> </tr> </tbody> </table>						Portfolio as on December 31,2011			Rating Profile (as % of debt components)		Company/Issuer	Rating	% to NAV	Rating Profile (as % of debt components)		<b>CPs and CDs</b>		<b>100.04%</b>			UCO Bank	CRISIL A1+	18.31%	Punjab National Bank	CARE A1+	15.14%	Oriental Bank Of Commerce	CRISIL A1+	13.08%	Bank Of India	CRISIL A1+	12.21%	Allahabad Bank	ICRA A1+	11.96%	Indian Overseas Bank	ICRA A1+	11.13%	Vijaya Bank Ltd	CARE A1+	10.38%	Central Bank Of India	CARE A1+	7.83%	<b>CBLO, Term Deposits, Reverse Repo &amp; Net Current Assets</b>		<b>-0.04%</b>	<b>Maturity Profile (as % of debt components)</b> 		<b>Total Net Assets</b>		<b>100.00 %</b>
Portfolio as on December 31,2011							Rating Profile (as % of debt components)																																														
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<b>CBLO, Term Deposits, Reverse Repo &amp; Net Current Assets</b>		<b>-0.04%</b>	<b>Maturity Profile (as % of debt components)</b> 																																																		
<b>Total Net Assets</b>		<b>100.00 %</b>																																																			
<b>Expense Ratio :</b> Option I : 0.90% Option II : 0.05% (please refer to page no. 92 for further details)																																																					
<b>Options :</b> Option I (Growth, Dividend - Daily, Monthly, Daily Dividend) & Option II (Growth, Dividend - Daily, Monthly, Daily Dividend)																																																					
<b>Default Option :</b> Retail - Growth																																																					
<b>Application Amount :</b> Option I : Rs. 5000 (plus in multiples of Re. 1) Option II : Rs 1 Cr. (plus in multiples of Re. 1)																																																					
<b>Min. Add. Investment :</b> Option I : Rs. 1,000/- & in multiples of Re.1/- thereafter Option II : Rs. 1000/- & in multiples thereof																																																					
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 90 Days from allotment - 0.25% of applicable NAV, more than 90 Days - Nil																																																					
<b>Min. Redemption Amt. :</b> Option I & Option II : Rs. 500 and in multiples of Re.1/- thereafter																																																					
<b>SIP :</b> Monthly SIP under Retail Option : Min. no. of Installments : 12 , Min. Installment amount; Rs. 1000/-																																																					
<b>SWP :</b> Not Available																																																					
<b>STP :</b> Not Available																																																					

### Quantitative Indicators

Average Maturity : 0.20 Years | Modified Duration : 0.18 Years | Yield To Maturity : 9.31% | % Unlisted Bonds : 0.00% | Std Dev (Annualised): 0.60%

<sup>§</sup>ICICI Prudential Blended Plan - Plan B Option I - in Hybrid Debt Oriented Conservative Category (41 schemes considered) for 3 and 5 years periods ending Dec 31, 2011.

\*\*In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

# ICICI Prudential Banking & PSU Debt Fund

(An Open Ended Income Fund)

## WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011			
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
	<b>Scheme</b>	9.12	-	-
	<b>Benchmark</b>	7.84	-	-
	<b>1 Year T Bill</b>	6.42	-	-
<b>NAV Per Unit (Rs)</b>	10.60	-	-	-
<b>Fund Details</b>	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Jan-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.</p>			
<b>Fund Managers :</b>	<p>Chaitanya Pande (Managing this fund since inception &amp; 15 years of experience in Fund Management)</p>			
<b>Indicative Investment Horizon:</b>	<p>3 months and above</p>			
<b>Inception date:</b>	<p>01-01-2010</p>			
<b>AAUM as on 31-Dec-11:</b>	<p>Rs. 601.03 crores</p>			
<b>NAV (As on 30-Dec-11):</b>	<p>11.0420</p>			
<b>Retail Growth :</b>	<p>10.7908</p>			
<b>Premium Option Growth :</b>	<p>11.5671</p>			
<b>Expense Ratio :</b>	<p>Regular : 0.90%</p>			
<b>Premium :</b>	<p>0.75%</p>			
<b>Premium Plus Option :</b>	<p>0.25%</p>			
<b>Options :</b>	<p>Growth , Dividend Reinvestment (Daily, Weekly &amp; Quarterly Frequency);,</p>			
<b>Default Option :</b>	<p>Growth, Dividend Reinvestment with minimum available frequency</p>			
<b>Application Amount :</b>	<p>Retail Option: Rs. 5000/- (plus in multiples of Re.1/- thereafter). Premium Option: Rs. 25,00,000/- (plus in multiples of Re.1/- thereafter). Premium Plus Option: Rs. 1,00,00,000/- (plus in multiples of Re.1/- thereafter).</p>			
<b>Min.Addl.Investment :</b>	<p>Rs. 1,000 (plus in multiples of Re. 1 thereafter).</p>			
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b>	<p>Investment on or from Oct 11,2011 Upto March 12, 2012 from allotment - 0.50% of applicable NAV, after March 12, 2012 - Nil</p>			
<b>Min.Redemption Amt. :</b>	<p>Rs.500/-and multiples thereof provided minimum balance should not fall below Rs. 5000/-</p>			
<b>SIP :</b>	<p>Not Available</p>			
<b>SWP :</b>	<p>Not Available</p>			
<b>STP :</b>	<p>Not Available</p>			
<b>Minimum Amount Rs. 1,000/-;</b>	<p>Available</p>			
<b>Maximum Period: 10 years :</b>	<p>Available</p>			
<b>Portfolio as on December 31,2011</b>				
<b>Company/Issuer</b>	<b>Rating</b>	<b>% NAV</b>		
<b>CPs and CDs</b>		<b>99.99%</b>		
• Canara Bank	CRISIL A1+	23.82%		
• Axis Bank Ltd.	CRISIL A1+	23.43%		
• HDFC Ltd	ICRA A1+	16.03%		
• Andhra Bank	CARE A1+	12.00%		
• Bank Of India	CRISIL A1+	8.04%		
• Corporation Bank	CARE A1+	4.29%		
• Central Bank Of India	CARE A1+	4.20%		
• State Bank of Patiala	ICRA A1+	4.00%		
• Vijaya Bank Ltd	ICRA A1+	3.20%		
• IDBI Bank Ltd	ICRA A1+	0.61%		
• Punjab National Bank	CARE A1+	0.26%		
• State Bank Of Travancore	CRISIL A1+	0.12%		
<b>CBLO, Reverse Repo &amp; Net Current Assets</b>		<b>0.01%</b>		
<b>Total Net Assets</b>		<b>100.00 %</b>		
<b>Top Ten Holdings</b>				
<b>Maturity Profile</b>		<b>Rating Profile</b>		
<b>Quantitative Indicators</b>				
Average Maturity : 75.59 Days		Modified Duration : 69.25 Days		Yield To Maturity : 9.59%
Average days to reset : 75.59Days		Average maturity of fixed rate component : 75.59 Days		% Floating Rate Assets : 0.17%
				% Unlisted Bonds : 0.00%



# ICICI Prudential Medium Term Plan

(An Open Ended Income Fund)

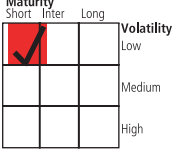
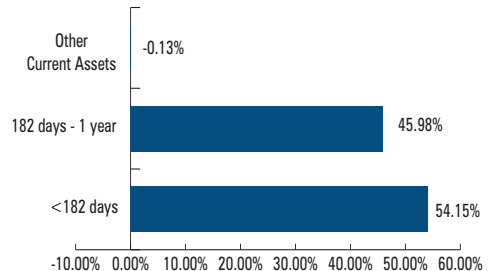
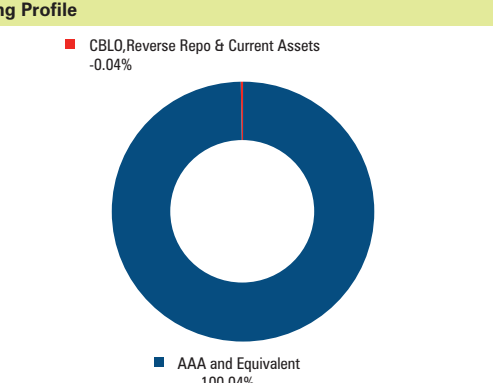
## WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

\$Value Research : ★★★★★

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

Style Box		Returns of Growth Option as on December 31, 2011					
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)	
	<b>Scheme</b>	8.41	5.67	-	11589.50	5.95	
	<b>Benchmark</b>	7.84	4.70	-	11592.65	5.97	
	<b>1 Year T Bill</b>	6.42	2.81	-	11071.47	4.07	
<b>Fund Details</b>	<b>NAV Per Unit (Rs)</b>	10.69	10.12	-	10.00		
<b>Fund Managers :</b> Chaitanya Pande (Managing this fund since inception & 15 years of experience in Fund Management)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 12-Jun-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.						
<b>Indicative Investment Horizon:</b> 1 year & more	Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.80 for performance of schemes managed by Mr.Chaitanya Pande (fund manager).						
<b>Inception date:</b> 12-06-2009							
<b>AAUM as on 31-Dec-11:</b> Rs. 145.61 crores							
<b>NAV (As on 30-Dec-11):</b> Regular Growth : Rs. 11.5895 Premium Growth Option : Rs. 10.3289 Premium Plus Growth : Rs. 11.5230							
<b>Expense Ratio :</b> Regular : 0.60% Premium : 0.40% Premium Plus : 0.25% (please refer to page no. 92 for further details)							
<b>Options :</b> Regular Option, Premium Option, Premium Plus Option, Growth Dividend Payout (Monthly, Quarterly, Half yearly) Dividend Reinvest (Daily, Monthly, Quarterly, Half yearly), Dividend amount will have to be atleast Rs. 1 Lac per folio else Dividend will be compulsorily Reinvested							
<b>Default Option :</b> Regular Option - Growth sub option - Quarterly Dividend reinvestment							
<b>Application Amount :</b> Regular Option: Rs. 5,000/- (plus in multiples of Re.1 thereafter) Premium Option: Rs. 50 lacs (plus in multiples of Re.1 thereafter) Premium Plus Option: Rs. 5 Crores (plus in multiples of Re.1 thereafter)							
<b>Min.Addl.Investment :</b> Rs. 1,000 (plus in multiples of Re. 1 thereafter).							
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto Mar 15,2012 from allotment - 0.50% of applicable NAV, After Mar 15,2012 - Nil							
<b>Min.Redemption Amt. :</b> Rs. 500 provided that the minimum balance under a particular folio should not fall below Rs. 1000.							
<b>SIP :</b> Not available							
<b>SWP :</b> Not available							
<b>STP :</b> <b>Minimum Amount Rs. 1,000/-;</b> <b>Maximum Period: 10 years :</b> Available							
		<b>Portfolio as on December 31,2011</b>					
		<b>Company/Issuer</b>	<b>Rating</b>	<b>% NAV</b>	<b>Maturity Profile</b>		
		<b>CPs and CDs</b>					
		<b>CBLO, Reverse Repo &amp; Net Current Assets</b>					
		<b>Total Net Assets</b>			<b>100.00 %</b>		
		• Top Ten Holdings					
		<b>Quantitative Indicators</b>					
		Average Maturity : 0.52 Years	Modified Duration : 0.48 Years	Yield To Maturity : 9.74%	% Unlisted Bonds : 0.00%		
		<p>§ICICI Prudential Medium Term Plan - Premium Plus option - in Debt Income (63 schemes considered) for 18 Months and 3 years periods ending Dec 31, 2011.</p> <p>Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 91.</p>					



# ICICI Prudential Long Term Floating Rate Plan

(An Open Ended Income Fund)

**WHY SHOULD ONE INVEST?**  
Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011				
	<b>Particulars</b> December 31, 2010 to December 31, 2011 Absolute Returns (%)	December 31, 2009 to December 31, 2010 Absolute Returns (%)	December 31, 2008 to December 31, 2009 Absolute Returns (%)	Since inception Current Value of Investment of Rs. 10000 CAGR (%)		
	<b>Scheme</b>	8.31	5.51	7.46	16481.40	7.09
	<b>Benchmark</b>	8.15	5.12	4.86	15603.31	6.29
	<b>1 Year T Bill</b>	6.42	2.81	2.88	14389.72	5.12
	<b>NAV Per Unit (Rs)</b>	15.22	14.42	13.42	10.00	
<b>Fund Details</b>		Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 15-Sep-04. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.				
<b>Fund Managers :</b>		Total Schemes managed by the Fund Manager is 12. Refer annexure on page no.80 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).				
<b>Chaitanya Pande</b> (Managing this fund since Oct 2005 & 15 years of experience in Fund Management)						
<b>Indicative Investment Horizon:</b> 3 - 6 Months						
<b>Inception date:</b> 15-Sep-04						
<b>AAUM as on 31-Dec-11:</b> Rs. 342.77 crores						
<b>NAV (As on 30-Dec-11):</b> Plan A - Cumulative: Rs. 15.9709 Plan B - Cumulative: Rs. 16.4814 Plan C - Cumulative: Rs. 10.1984						
<b>Expense Ratio :</b> Plan A - 2.24% Plan B - 2.24% Plan C - 2.24% (please refer to page no. 92 for further details)						
<b>Options :</b> Plan - A, B & C 1. Cumulative 2. Dividend Reinvestment (Weekly, Monthly, Quarterly) 3. Institutional (Cumulative)						
<b>Default Option :</b> Option: Plan A Sub option: Cumulative						
<b>Application Amount :</b> a) Plan - A: Rs.15,000/- b) Plan - B: Rs.10 lacs c) Plan - C: Rs.5 crores (plus in multiples of Re.1)						
<b>Min.Addl.Investment :</b> Rs.1000 (plus in multiples of Re.1)						
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP</b> <b>Investment Option</b> Upto 125 days from allotment - 0.50% of applicable NAV, more than 125 days - Nil						
<b>Min.Redemption Amt. :</b> Rs.5,000/- and in multiples thereof; provided that minimum balance under a particular folio should not fall below the minimum application amount. This will not be applicable for closing the account.						
<b>SIP :</b> Not Available						
<b>SWP :</b> Not Available						
<b>STP :</b> <b>Minimum Amount Rs. 1,000/-;</b> <b>Maximum Period: 10 years :</b> Available						
		<b>Portfolio as on December 31,2011</b>				
		<b>Company/Issuer</b>	<b>Rating</b>	<b>% NAV</b>	<b>Maturity Profile</b>	
		<b>CPs and CDs</b>			<b>101.69%</b>	
		Sterlite Energy Ltd.			CRISIL A1+ 29.15%	
		Indian Oil Corporation Ltd.			CRISIL A1+ 24.26%	
		IndusInd Bank Ltd.			CRISIL A1+ 22.31%	
		Oriental Bank Of Commerce			CRISIL A1+ 14.54%	
		Andhra Bank			CARE A1+ 9.50%	
		HDFC Ltd			ICRA A1+ 1.94%	
		<b>CBLO, Term Deposits, Reverse Repo &amp; Net Current Assets</b>			<b>-1.69%</b>	
		<b>Total Net Assets</b>			<b>100.00 %</b>	
		<b>Rating Profile</b>				
		<b>Quantitative Indicators</b>				
		Average Maturity : 0.07 Years	Modified Duration : 0.06 Years	Yield To Maturity : 9.26%	% Floating Rate Assets : 0.16%	
		Average days to reset : 25.24 Days	Average maturity of fixed rate component : 25.24 Days	% Unlisted Bonds: 0.00%	Std Dev (Annualised) : 0.34%	

# ICICI Prudential Short Term Plan

(An Open Ended Income Fund)

## WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011				
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	<b>Scheme</b>	8.71	4.35	5.82	21365.60	7.74
	<b>Benchmark</b>	7.84	4.70	6.58	N.A	N.A
	<b>1 Year T Bill</b>	6.42	2.81	2.88	16833.87	5.25
<b>Fund Details</b>	<b>NAV Per Unit (Rs)</b>	19.65	18.83	17.80	10.00	
<b>Fund Managers :</b>	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 25-Oct-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)						
<b>Indicative Investment Horizon:</b> 6 months & Above	Total Schemes managed by the Fund Manager is 4 . Refer annexure on page no.80 for performance of schemes managed by Mr. Manish Banthia (fund manager).					
<b>Inception date:</b> <b>Growth Option:</b> 25-10-2001 <b>Institutional Option :</b> 03-04-2003						
<b>AAUM as on 31-Dec-11:</b> Rs. 1097.26 crores						
<b>NAV (As on 30-Dec-11):</b> <b>Growth Option :</b> Rs. 21.3656 <b>Institutional Option :</b> Rs. 21.8181						
<b>Expense Ratio :</b> <b>Short Term Plan :</b> 1.30% <b>Inst. Plan :</b> 0.80% (please refer to page no. 92 for further details)						
<b>Options :</b> 1. Growth 2. Dividend Reinvestment (Fortnightly & Monthly) 3. Institutional Option - Growth & Dividend (Dividend Payout shall be made only if the dividend amount is Rs.25,000 or more. Dividend less than Rs.25,000 shall be mandatorily reinvested).						
<b>Default Option :</b> Growth, Dividend: Reinvestment with minimum available frequency						
<b>Application Amount :</b> Retail Option: Rs.5,000 (plus in multiples of Re.1) Institutional Option: Rs.1 Crore (plus in multiples of Re.1)						
<b>Min.Addl.Investment :</b> Rs.500 & in multiples thereof						
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 6 Months from allotment - 0.75% of applicable NAV, more than 6 Months - Nil						
<b>Min.Redemption Amt. :</b> Rs.500						
<b>SIP :</b> Not Available						
<b>SWP :</b> Not Available						
<b>STP :</b> <b>Minimum Amount Rs. 1,000/-;</b> <b>Maximum Period: 10 years :</b> Available.						
	<b>Portfolio as on December 31,2011</b>					
	<b>Company/Issuer</b>	<b>Rating</b>	<b>% NAV</b>	<b>Maturity Profile</b>		
	<b>Government Securities</b>		<b>0.76%</b>	Other 2.70%		
	8.79% GOI 2021	SOV	0.76%	Current Assets 2.27%		
	<b>CPs and CDs</b>		<b>6.61%</b>	5-10 years 2.05%		
	Vodafone Essar Ltd.	CRISIL A1+	2.06%	3-5 years 72.30%		
	State Bank of Patiala	ICRA A1+	1.75%	1-3 years 15.60%		
	Oriental Bank Of Commerce	CRISIL A1+	1.75%	<182 days 5.07%		
	Central Bank Of India	CARE A1+	1.04%			
	<b>Private Corporate Securities</b>		<b>83.77%</b>	<b>Rating Profile</b>		
	• Power Finance Corporation Ltd.	ICRA AAA	12.20%	■ CBLO,Reverse Repo & Current Assets 3.53%		
	• LIC Housing Finance Ltd.	CRISIL AAA	11.40%	■ Sovereign Securities 0.76%		
	• HDFC Ltd	CRISIL AAA	9.60%	■ AA and Equivalent 30.90%		
	• NABARD	CRISIL AAA	8.67%	■ AAA and Equivalent 64.81%		
	• Indiabulls Financial Services Ltd.	CARE AA+	5.20%			
	• SREI Equipment Finance Private Limited	FITCH AA	4.55%			
	• Tata Sons Ltd.	ICRA AAA	4.15%			
	• Shriram Transport Finance Company Ltd.	CARE AA+	3.79%			
	• Lands End Properties Pvt Ltd.	CARE AA+	3.78%			
	• Reliance Capital Ltd.	CRISIL AAA	3.18%			
	Rural Electrification Corpn Ltd	ICRA AAA	2.81%			
	Cholamandalam Invest. & Fin. Co. Ltd.	CARE AA	2.41%			
	Dr Reddys Laboratories Ltd.	ICRA AA+	2.22%			
	HCL Technologies Ltd.	CRISIL AA+	1.98%			
	Prism Cement Ltd.	ICRA AA-	1.91%			
	Aditya Birla Nuvo Ltd.	ICRA AA+	1.85%			
	Reliance Gas Transportation Infra. Ltd	CRISIL AAA	0.76%			
	Tech Mahindra Ltd.	CARE AAA	0.75%			
	Power Grid Corporation Of India Ltd.	CARE AAA	0.75%			
	Tata Motors Finance Ltd.	CRISIL AA-	0.65%			
	Hindustan Petroleum Corporation Ltd.	CRISIL AAA	0.59%			
	Reliance Ports & Terminals Ltd.	CRISIL AAA	0.38%			
	IL&FS Ltd	FITCH AAA	0.14%			
	Mahindra & Mahindra Financial Serv. Ltd.	CRISIL AA+	0.05%			
	<b>Pass Through Certificates*</b>		<b>5.33%</b>			
	SREI Equipment Finance Private Limited	FITCH AAA(SO)	2.81%			
	Aditya Birla Nuvo Ltd.	ICRA AA+(SO)	2.52%			
	<b>CBLO, Reverse Repo &amp; Net Current Assets</b>		<b>3.53%</b>			
	<b>Total Net Assets</b>		<b>100.00 %</b>			
	• Top Ten Holdings *Please refer to annexure on "Pass Through Certificates Details" for complete details.					
	<b>Quantitative Indicators</b>					
	Average Maturity : 2.00 Years	Modified Duration : 1.64 Years	Yield To Maturity : 10.06%	% Floating Rate Assets : 4.12%		
	Average days to reset : 717.48 Days	Average maturity of fixed rate component : 717.44 Days	% Unlisted Bonds : 16.28%	Std Dev (Annualised) : 0.77%		

# ICICI Prudential Long Term Plan

(An Open Ended Income Fund)

## WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

**\$Value Research : ★★★★★**

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 91

Style Box		Returns of Growth Option as on December 31, 2011				
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	<b>Scheme</b>	8.19	3.51	6.56	21843.10	8.33
	<b>Benchmark</b>	6.90	4.96	3.50	N.A	N.A
	<b>1 Year T Bill</b>	6.42	2.81	2.88	16310.69	5.14
<b>Fund Details</b>	<b>NAV Per Unit (Rs)</b>	20.19	19.51	18.31	10.00	
<b>Fund Managers :</b> Chaitanya Pande (Managing this fund since Nov 2009 & 15 years of experience in Fund Management)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-Mar-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
<b>Indicative Investment Horizon:</b> 1 year & more	Total Schemes managed by the Fund Manager is 12. Refer annexure on page no.80 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).					
<b>Inception date:</b> 28-03-2002						
<b>AAUM as on 31-Dec-11:</b> Rs. 173.33 crores						
<b>NAV (As on 30-Dec-11):</b> Regular Growth option : Rs. 21.8431 Regular Dividend option : Rs. 10.3753 Premium Growth option : Rs. 11.3076 Premium Plus Growth option : Rs. 11.3850						
<b>Expense Ratio :</b> Regular Option : 1.25 % Premium Option : 0.60 % Premium Plus : 0.40 % (please refer to page no. 92 for further details)						
<b>Options :</b> Regular Option Growth, Dividend Payout & Reinvestment (Weekly, Quarterly, Annual) Premium Option Growth, Dividend Payout & Reinvestment Premium Plus Option Growth, Dividend Payout & Reinvestment						
<b>Default Option :</b> Growth, Dividend Reinvestment, Dividend Payout with minimum available frequency						
<b>Application Amount :</b> Regular Option: Rs. 5,000 and in multiples of Re.1 thereafter. Premium Option: Rs. 5 lac. and in multiples of Re.1 thereafter. Premium Plus Option: Rs. 1 cr. and in multiples of Re.1 thereafter.						
<b>Min.Addl.Investment :</b> Rs.1000/- & in multiples thereof						
<b>*Exit load for Redemption :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 0.75% of applicable NAV, more than 1 Year - Nil						
<b>Min.Redemption Amt. :</b> Rs. 500/- and in multiples of Re.1/- thereafter.						
<b>SIP :</b> Monthly: Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly: Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000 each.						
<b>SWP :</b> Minimum of Rs.500 and in multiples of Re.1/-						
<b>STP :</b> Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available						
	<b>Portfolio as on December 31,2011</b>					
	<b>Company/Issuer</b>	<b>Rating</b>	<b>% NAV</b>	<b>Maturity Profile</b>		
	<b>Private Corporate Securities</b>					
	• NABARD	CRISIL AAA	19.13%			
	• SREI Equipment Finance Private Limited	FITCH AA	14.58%			
	• Hindustan Petroleum Corporation Ltd.	CRISIL AAA	14.06%			
	• Rural Electrification Corpn Ltd	CRISIL AAA	12.19%			
	• Indiabulls Financial Services Ltd.	ICRA AA	11.66%			
	• LIC Housing Finance Ltd.	CRISIL AAA	10.59%			
	• Power Finance Corporation Ltd.	ICRA AAA	9.63%			
	• Bajaj Finance Ltd.	ICRA AA+	1.90%			
	• Reliance Capital Ltd.	CARE AAA	1.61%			
	• IDFC Ltd.	ICRA AAA	0.95%			
	<b>CBLO, Reverse Repo &amp; Net Current Assets</b>					
	<b>Total Net Assets</b>			<b>100.00 %</b>		
	• Top Ten Holdings					
	<b>Quantitative Indicators</b>					
	Average Maturity : 1.41 Years	Modified Duration : 1.22 Years	Yield To Maturity :9.99%	% Unlisted Bonds : 14.58%	Std Dev (Annualised) : 1.15%	
	<p><sup>9</sup>ICICI Prudential Long Term Plan - Premium Plus option - in Debt Income (63 schemes considered) for 18 Months and 3 years periods ending Dec 31, 2011.</p> <p>#Exit Load : Nil for switch out to any open ended equity oriented scheme,Equity Linked Saving Scheme and Hybrid scheme other than ICICI Prudential Child Care Plan.</p>					

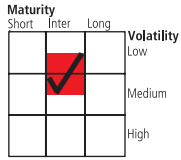
# ICICI Prudential Regular Savings Fund

(An Open Ended Income Fund)

## WHY SHOULD ONE INVEST?

Pure retail debt fund that aims to identify securities which, offer superior levels of yield at lower levels of risk

### Style Box



### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
<b>Scheme</b>	8.86	-	-
<b>Benchmark</b>	6.90	-	-
<b>10 Year G Sec</b>	6.42	-	-
<b>NAV Per Unit (Rs)</b>	10.06	-	-

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:03-Dec-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.80 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).

### Fund Details

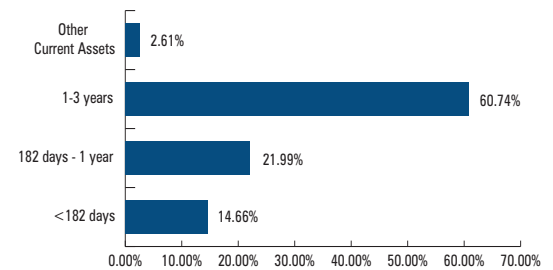
<b>Fund Managers :</b> Chaitanya Pande (Managing this fund since Dec 2010 & 15 years of experience in Fund Management)
<b>Indicative Investment Horizon:</b> 15 Months & above
<b>Inception date:</b> 03-12-2010
<b>AAUM as on 31-Dec-11:</b> Rs.1103.94crores
<b>NAV (As on 30-Dec-11):</b> <b>Growth option :</b> Rs. 10.9463
<b>Expense Ratio :</b> 1.55% (please refer to page no. 92 for further details)
<b>Options :</b> 1. Growth 2.Dividend Reinvestment: (Quarterly & Half Yearly) 3. Dividend Payout
<b>Default Option :</b> Growth, Dividend: Reinvestment with minimum available frequency
<b>Application Amount :</b> Rs. 10,000 (plus in multiple of Re.1) & capped at Rs. 15 crore.
<b>Min.Addl.Investment :</b> Rs. 1,000/- (plus in multiple of Re. 1)
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 15 Months from allotment - 2% of applicable NAV, more than 15 Months - Nil
<b>Min.Redemption Amt. :</b> Rs., 500
<b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
<b>SWP :</b> Available
<b>STP :</b> <b>Minimum Amount Rs. 1,000/-;</b> <b>Maximum Period: 10 years :</b> Available

### Portfolio as on December 31,2011

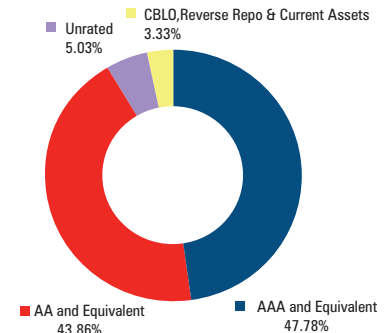
Company/Issuer	Rating	% NAV
<b>CPs and CDs</b>		<b>12.56%</b>
• Vodafone Essar Ltd.	CRISIL A1+	5.66%
IDBI Bank Ltd	CRISIL A1+	3.37%
Central Bank Of India	CARE A1+	2.62%
Vijaya Bank Ltd	CARE A1+	0.39%
Oriental Bank Of Commerce	CRISIL A1+	0.36%
State Bank Of Hyderabad	ICRA A1+	0.05%
Corporation Bank	CARE A1+	0.05%
Punjab National Bank	CARE A1+	0.03%
Export-Import Bank Of India	CRISIL AAA	0.01%
Canara Bank	CRISIL A1+	0.01%
<b>Private Corporate Securities</b>		<b>75.96%</b>
• LIC Housing Finance Ltd.	CRISIL AAA	9.47%
• SREI Equipment Finance Private Ltd.	FITCH AA	8.98%
• Indiabulls Financial Services Ltd.	ICRA AA	8.96%
• Religare Finvest Ltd	ICRA AA-	5.91%
• Dr Reddys Laboratories Ltd.	ICRA AA+	5.83%
• Avantha Holdings Ltd	UNRATED	5.03%
• NABARD	CRISIL AAA	4.71%
• Tata Sons Ltd.	ICRA AAA	3.81%
Cholamandalam Invest. & Fin. Co. Ltd.	CARE AA	3.58%
Tata Motors Finance Ltd.	CRISIL AA-	3.13%
Prism Cement Ltd.	ICRA AA-	3.04%
HDFC Ltd	ICRA AAA	3.02%
Power Finance Corporation Ltd.	ICRA AAA	2.28%
Shriram Transport Finance Comp. Ltd.	CARE AA+	2.14%
Export-Import Bank Of India	ICRA AAA	1.90%
Rural Electrification Corpn Ltd	ICRA AAA	1.89%
Tata Capital Ltd	CARE AA+	0.93%
L&T Finance Ltd.	ICRA AA+	0.84%
India Infoline Finance Ltd.	ICRA AA-	0.38%
Bajaj Finance Ltd.	ICRA AA+	0.07%
Mahindra & Mahindra Financial Serv. Ltd.	CRISIL AA+	0.06%
Kotak Mahindra Prime Ltd.	CRISIL AA+	0.01%
<b>Pass Through Certificates*</b>		<b>8.15%</b>
• SREI Equipment Finance Private Ltd.	FITCH AAA(SO)	6.29%
Tata Motors Finance Ltd.	CRISIL AAA(SO)	1.04%
Reliance Capital Ltd.	ICRA AAA(SO)	0.81%
<b>CBLO, Reverse Repo &amp; Net Current Assets</b>		<b>3.33%</b>
<b>Total Net Assets</b>		<b>100.00%</b>

\* Top Ten Holdings  
\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Maturity Profile



### Rating Profile



### Quantitative Indicators

Average Maturity : 1.50 Years	Modified Duration : 1.29 Years	Yield To Maturity : 10.41%	% Unlisted Bonds : 25.59%
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# ICICI Prudential Income Opportunities Fund

(An Open Ended Income Fund)

## WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011				
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	<b>Scheme</b>	6.98	4.13	9.31	14179.50	10.93
	<b>Benchmark</b>	6.90	4.96	3.50	12634.70	7.19
	<b>10 Year G Sec</b>	1.91	3.11	-8.66	12649.10	7.23
	<b>NAV Per Unit (Rs)</b>	13.25	12.73	11.65	10.00	
<b>Fund Details</b>		<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 18-Aug-08 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.80 for performance of schemes managed by Mr. Avnish Jain (fund manager).</p>				
<b>Fund Managers :</b>		<p>Avnish Jain (Managing this fund since Jan, 2011 &amp; Overall 12 years experience in managing the fixed income investment)</p>				
<b>Indicative Investment Horizon:</b>		<p>1 year &amp; more</p>				
<b>Inception date:</b>		<p>18-08-2008</p>				
<b>AAUM as on 31-Dec-11:</b>		<p>Rs. 66.50 crores</p>				
<b>NAV (As on 30-Dec-11):</b>		<p>Growth option : Rs. 14.1795 Institutional option : Rs. 12.3577</p>				
<b>Expense Ratio :</b>		<p>Retail option : 1.75% Institutional option : 1.50% (please refer to page no. 92 for further details)</p>				
<b>Options :</b>		<p>Retail: Growth &amp; Dividend (Monthly &amp; Quarterly) &amp; Institutional Option: Growth &amp; Dividend (Monthly &amp; Quarterly)</p>				
<b>Default Option :</b>		<p>Retail Growth, Dividend: Reinvestment with minimum available frequency</p>				
<b>Application Amount :</b>		<p>Retail Option: Rs 5,000/- Institutional Option: Rs 1 Crore (plus in multiples of Re.1)</p>				
<b>Min.Addl.Investment :</b>		<p>Retail &amp; Institutional options: Rs.500 (plus in multiples of Re.1)</p>				
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b>		<p>Nil</p>				
<b>Min.Redemption Amt. :</b>		<p>Rs. 500/- and multiples thereof (provided that the minimum balance under a particular folio should not fall below Rs. 5000 under Retail Option and in case of Institutional Option redemption request can be made for any amount in multiples of Re.1/-)</p>				
<b>SIP :</b>		<p>Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.</p>				
<b>SWP :</b>		<p>Available</p>				
<b>STP :</b>		<p>Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available</p>				
		<p><b>Portfolio as on December 31,2011</b></p>				
		<b>Company/Issuer</b>	<b>Rating</b>	<b>% NAV</b>	<b>Maturity Profile</b>	
		<b>Government Securities</b>				
		8.79% GOI 2021	SOV	20.04%		
		<b>Private Corporate Securities</b>				
		Power Grid Corporation Of India Ltd.	CARE AAA	19.74%		
		Reliance Ports & Terminals Ltd.	CRISIL AAA	13.31%		
		Power Finance Corporation Ltd.	CRISIL AAA	12.43%		
		Rural Electrification Corpn Ltd	ICRA AAA	6.71%		
		Reliance Gas Transportation Infra. Ltd	CRISIL AAA	6.60%		
		HDFC Ltd	CRISIL AAA	6.56%		
		<b>CBLO, Reverse Repo &amp; Net Current Assets</b>			<b>Rating Profile</b>	
		<b>Total Net Assets</b>				
		<b>100.00 %</b>				
		<b>Quantitative Indicators</b>				
		Average Maturity : 8.52 Years	Modified Duration : 5.28 Years	Yield To Maturity : 9.11%	% Unlisted Bonds : 6.59%	Std Dev (Annualised) : 5.10%

# ICICI Prudential Income Plan

(An Open Ended Income Fund)

## WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011																																														
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception																																										
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)																																									
	<b>Scheme</b>	6.97	2.95	1.09	32899.70	9.23																																									
	<b>Benchmark</b>	6.90	4.96	3.50	N.A	N.A																																									
	<b>10 Year G Sec</b>	1.91	3.11	-8.66	N.A	N.A																																									
	<b>NAV Per Unit (Rs)</b>	30.76	29.87	29.55	10.00																																										
<b>Fund Details</b>	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 9-Jul-98 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.80 for performance of schemes managed by Mr. Avnish Jain (fund manager).</p>																																														
<b>Fund Managers :</b>	<p>Avnish Jain (Managing this fund since Jan, 2011 &amp; Overall 12 years experience in managing the fixed income investment)</p>																																														
<b>Indicative Investment Horizon:</b>	<p>1 yr &amp; above</p>																																														
<b>Inception date:</b>	<p>09-07-1998</p>																																														
<b>AAUM as on 31-Dec-11:</b>	<p>Rs. 251.00 crores</p>																																														
<b>NAV (As on 30-Dec-11):</b>	<p>Retail Growth option : Rs. 32.8997 Institutional Growth option : Rs. 34.5882</p>																																														
<b>Expense Ratio :</b>	<p>Income Plan: 1.75% Income Inst. Plan: 1.25% (please refer to page no. 92 for further details)</p>																																														
<b>Options :</b>	<p>1. Growth 2. Growth - AEP (Appreciation &amp; Regular) 3. Dividend: Payout &amp; Reinvestment (Quarterly &amp; Half Yearly) 4. Institutional Option - Growth &amp; Dividend</p>																																														
<b>Default Option :</b>	<p>Growth, Dividend: Reinvestment with minimum available frequency</p>																																														
<b>Application Amount :</b>	<p>Retail Option: Rs.5,000 (plus in multiples of Re.1); Rs. 25,000 for AEP Institutional Option: Rs.10,00,000/- and in multiples of Re.1 thereafter</p>																																														
<b>Min.Addl.Investment :</b>	<p>Rs.500 &amp; in multiples thereof</p>																																														
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b>	<p>Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil</p>																																														
<b>Min.Redemption Amt. :</b>	<p>Rs,500</p>																																														
<b>SIP :</b>	<p>Monthly : Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly : Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000 each.</p>																																														
<b>SWP :</b>	<p>Minimum of Rs.500 and in multiples of Re.1/-</p>																																														
<b>STP :</b>	<p>Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available</p>																																														
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# ICICI Prudential Gilt Fund Treasury Plan

(An Open Ended Gilt Fund)

## WHY SHOULD ONE INVEST?

Treasury Plan: Short term deployment of funds in a portfolio of G-Secs with low volatility

Style Box	Returns of Growth Option as on December 31, 2011					
	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	<b>Scheme</b>	6.48	3.81	3.90	26603.80	8.23
	<b>Benchmark</b>	7.59	4.85	4.51	N.A	N.A
	<b>10 Year G Sec</b>	1.91	3.11	-8.66	N.A	N.A
<b>NAV Per Unit (Rs)</b>	24.98	24.07	23.16	10.00		
<b>Fund Details</b>	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:19-Aug-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC Si-BEX and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.80 for performance of schemes managed by Mr. Avnish Jain (fund manager).</p>					
<b>Fund Managers :</b>	<p>Avnish Jain (Managing this fund since Jan, 2011 &amp; Overall 12 years experience in managing the fixed income investment)</p>					
<b>Indicative Investment Horizon:</b>	<p>3-6 months</p>					
<b>Inception date:</b>	<p>19-08-1999</p>					
<b>AAUM as on 31-Dec-11:</b>	<p>Rs. 80.84 crores</p>					
<b>NAV (As on 30-Dec-11):</b>	<p>Rs. 26.6038</p>					
<b>Growth option :</b>	<p>Rs. 11.9343</p>					
<b>Dividend option :</b>	<p>Rs. 11.9343</p>					
<b>Expense Ratio :</b>	<p>1.25% (please refer to page no. 92 for further details)</p>					
<b>Options :</b>	<p>1. Growth 2. Growth - AEP 3. Dividend (Quarterly &amp; Half Yearly) For Dividend less than Rs.500, dividend will be reinvested.</p>					
<b>Default Option :</b>	<p>Growth, Dividend: Reinvestment with minimum available frequency</p>					
<b>Application Amount :</b>	<p>Rs.5,000 (plus in multiples of Re.1)</p>					
<b>Min.Addl.Investment :</b>	<p>Rs.5,000 &amp; in multiples thereof</p>					
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP</b>	<p>Investment Option Nil</p>					
<b>Min.Redemption Amt. :</b>	<p>Rs.500 plus in multiples of Re. 1/-</p>					
<b>SIP :</b>	<p>Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.</p>					
<b>SWP :</b>	<p>The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.</p>					
<b>STP :</b>	<p>Available</p>					
	<b>Portfolio as on December 31,2011</b>			<b>Maturity Profile:</b>		
	<b>Company/Issuer</b>	<b>Rating</b>	<b>% NAV</b>			
	<b>Government Securities</b>		<b>88.35%</b>			
	7.00% GOI 2012	SOV	35.86%			
	7.90% SDL AP 2012	SOV	30.07%			
	8.07% GOI 2017	SOV	5.93%			
	7.59% GOI 2016	SOV	5.85%			
	7.83% GOI 2018	SOV	5.83%			
	7.44% OIL Bonds 2012	SOV	4.81%			
	<b>CBLO, Reverse Repo &amp; Net Current Assets</b>		<b>11.65%</b>			
	<b>Total Net Assets</b>		<b>100.00 %</b>			
	<b>Quantitative Indicators</b>					
	Average Maturity : 1.34 Years	Modified Duration : 1.11 Years	Yield To Maturity : 8.28%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 2.53%	

# ICICI Prudential Gilt Fund Investment Plan

(An Open Ended Gilt Fund)

## WHY SHOULD ONE INVEST?

Investment Plan: Medium term investment in a portfolio of G-Secs for relatively steady returns with market volatility

### Award

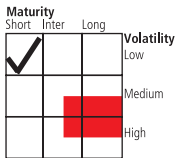


#### Category- Open End Gilt Schemes

Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 19 schemes.

Past performance is no guarantee of future results. For Detailed methodology please refer page no. 91.

### Style Box



### Fund Details

#### Fund Managers :

Avnish Jain  
(Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

#### Indicative Investment Horizon:

1 year & above

Inception date: 19-08-1999

AAUM as on 31-Dec-11: Rs. 187.62 crores

NAV (As on 30-Dec-11):

Growth option : Rs. 34.9586

Dividend option: Rs. 12.7344

Expense Ratio : 1.50%

(please refer to page no. 92 for further details)

#### Options :

- Growth
  - Growth - AEP
  - Dividend (Half Yearly)
- For Dividend less than Rs.500, dividend will be reinvested.

#### Default Option :

Growth, Dividend: Reinvestment with minimum available frequency

#### Application Amount :

Rs.5,000 (plus in multiples of Re.1)

#### Min.Addl.Investment :

Rs.5,000 & in multiples thereof

#### Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP

Investment Option

Nil

#### Min.Redemption Amt. :

Rs.500 plus in multiples of Re. 1/-

#### SIP :

Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.-

#### SWP :

The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.

#### STP :

Available

### Returns of Growth Option as on December 31, 2011

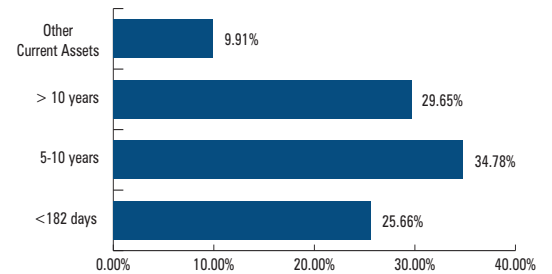
Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	5.90	5.29	-6.57	34958.60	10.65
<b>Benchmark</b>	6.51	6.25	-5.97	32861.22	10.09
<b>10 Year G Sec</b>	1.91	3.11	-8.66	N.A	N.A
<b>NAV Per Unit (Rs)</b>	33.01	31.35	33.56	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:19-Aug-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC I-BEX (I-Sec Sovereign Bond Index) . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.80 for performance of schemes managed by Mr. Avnish Jain (fund manager).

### Portfolio as on December 31,2011

Company/Issuer	Rating	% NAV	Maturity Profile:
<b>Government Securities</b>		<b>64.43%</b>	
8.79% GOI 2021	SOV	34.78%	
9.15% GOI 2024	SOV	20.53%	
8.97% GOI 2030	SOV	5.51%	
8.83% GOI 2041	SOV	3.61%	
<b>CBLO, Reverse Repo</b>			
<b>&amp; Net Current Assets</b>		<b>35.57%</b>	
<b>Total Net Assets</b>		<b>100.00 %</b>	



### Quantitative Indicators

Average Maturity : 9.10 Years	Modified Duration : 5.18 Years	Yield To Maturity : 8.22%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 6.31%
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# ICICI Prudential Gilt Fund Treasury Plan PF Option

(An Open Ended Gilt Fund)

## WHY SHOULD ONE INVEST?

Treasury: Short term deployment of funds in portfolio of G-Secs with low volatility

### Award



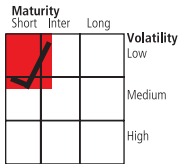
**CRISIL Mutual Fund Rank**

#### Category- Open End Gilt Schemes

Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 19 schemes.

Past performance is no guarantee of future results. For Detailed methodology please refer page no. 91.

### Style Box



### Fund Details

#### Fund Managers :

Avnish Jain  
(Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

#### Indicative Investment Horizon:

3-6 months

#### Inception date: 11-Feb-04

AAUM as on 31-Dec-11: Rs. 21.40 crores

#### NAV (As on 30-Dec-11):

Growth option: Rs. 16.9664

#### Expense Ratio : 1.25%

(please refer to page no. 92 for further details)

#### Options :

- Growth
- Growth - AEP (Appreciation) (Monthly, Quarterly, Half Yearly & Yearly)

#### Default Option :

Growth option

#### Application Amount :

Rs.5,000 (plus in multiples of Re.1)

#### Min.Addl.Investment :

Rs.5,000 & in multiples thereof

#### Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP

Investment Option Nil.

#### Min.Redemption Amt. :

Rs.500 plus in multiples of Re. 1/-

#### SIP :

Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

#### SWP :

The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.

#### STP :

Not Available

### Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
<b>Scheme</b>	5.98	5.51	2.12	16966.40	6.93
<b>Benchmark</b>	7.59	4.85	4.51	16701.13	6.72
<b>10 Year G Sec</b>	1.91	3.11	-8.66	13545.41	3.92
<b>NAV Per Unit (Rs)</b>	16.01	15.17	14.86	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:11-Feb-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC SI-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 10. Refer annexure on page no.80 for performance of schemes managed by Mr. Avnish Jain (fund manager).

### Portfolio as on December 31,2011

Company/Issuer	Rating	% NAV	Maturity Profile:
<b>Government Securities</b>		<b>78.84%</b>	
7.44% OIL Bonds 2012	SOV	41.57%	
8.07% GOI 2017	SOV	37.27%	
<b>CBLO, Reverse Repo</b>			
<b>&amp; Net Current Assets</b>		<b>21.16%</b>	
<b>Total Net Assets</b>		<b>100.00 %</b>	

### Quantitative Indicators


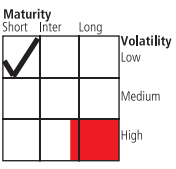
Average Maturity : 2.05 Years	Modified Duration : 1.61 Years	Yield To Maturity : 8.14%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 2.68%
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# ICICI Prudential Gilt Fund Investment Plan PF Option

(An Open Ended Gilt Fund)

## WHY SHOULD ONE INVEST?

**Investment:** Medium term investment for relatively steady returns with market volatility

Award	Returns of Growth Option as on December 31, 2011																																																																												
 <p><b>Category - Bond Indian Rupee - Government</b></p> <p>Scheme awarded for Growth Option for its 3 and 5 years performance till 31-12-2010 out of 41 schemes. Past Performance is no guarantee of future results. For detailed methodology please refer page no. 91.</p>	<b>Particulars</b>	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception																																																																								
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	<b>Scheme</b>	3.93	5.61	-3.09	19957.00	8.88																																																																							
	<b>Benchmark</b>	6.32	6.31	-8.43	15989.77	5.95																																																																							
	<b>10 Year G Sec</b>	1.91	3.11	-8.66	13570.61	3.83																																																																							
<b>NAV Per Unit (Rs)</b>	19.20	18.18	18.76	10.00																																																																									
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 19-Nov-03. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC Li-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p>																																																																													
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<b>CBLO, Reverse Repo &amp; Net Current Assets</b>			<b>22.26%</b>																																																																										
<b>Total Net Assets</b>		<b>100.00 %</b>																																																																											
<p><b>Fund Details</b></p> <p><b>Fund Managers :</b></p> <p>Avnish Jain (Managing this fund since Jan, 2011 &amp; Overall 12 years experience in managing the fixed income investment)</p> <p><b>Indicative Investment Horizon:</b> 1 year &amp; above</p> <p><b>Inception date:</b> 19-Nov-03</p> <p><b>AAUM as on 31-Dec-11:</b> Rs. 155.20 crores</p> <p><b>NAV (As on 30-Dec-11):</b> <b>Growth option:</b> Rs. 19.9570</p> <p><b>Expense Ratio :</b> 1.75% (please refer to page no. 92 for further details)</p> <p><b>Options :</b> 1. Growth 2. Growth - AEP (Appreciation) (Monthly, Quarterly, Half Yearly &amp; Yearly)</p> <p><b>Default Option :</b> Growth option</p> <p><b>Application Amount :</b> Rs.5,000 (plus in multiples of Re.1)</p> <p><b>Min.Addl.Investment :</b> Rs.5,000 &amp; in multiples thereof</p> <p><b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil</p> <p><b>Min.Redemption Amt. :</b> Rs.500 plus in multiples of Re. 1/-</p> <p><b>SIP :</b> Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.</p> <p><b>SWP :</b> The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.</p> <p><b>STP :</b> Not Available</p>	<p><b>Quantitative Indicators</b></p> <table border="1"> <tr> <td>Average Maturity :</td> <td>Modified Duration :</td> <td>Yield To Maturity :</td> <td>% Unlisted Bonds :</td> <td>Std Dev (Annualised) :</td> </tr> <tr> <td>10.64 Years</td> <td>5.91 Years</td> <td>8.39%</td> <td>0.00%</td> <td>7.00%</td> </tr> </table>					Average Maturity :	Modified Duration :	Yield To Maturity :	% Unlisted Bonds :	Std Dev (Annualised) :	10.64 Years	5.91 Years	8.39%	0.00%	7.00%																																																														
Average Maturity :	Modified Duration :	Yield To Maturity :	% Unlisted Bonds :	Std Dev (Annualised) :																																																																									
10.64 Years	5.91 Years	8.39%	0.00%	7.00%																																																																									

# ICICI Prudential Gold Exchange Traded Fund

(An Open Exchange Traded Fund)

## WHY SHOULD ONE INVEST?

Long Term investment opportunity for diversification, capital preservation & as a hedge against inflation, from a portfolio of physical Gold.

Wealth Creation  
Oriented Solution

Fund Details	Returns of Growth Option as on December 31, 2011			
<b>Fund Managers :</b> Chaitanya Pande (Managing this fund since Aug, 2010 & 15 years of experience in Fund Management)	<b>Particulars</b>	December 31 , 2010 to December 31, 2011	December 31 , 2009 to December 31, 2010	December 31 , 2008 to December 31, 2009
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
<b>Indicative Investment Horizon:</b> 5 years & more	<b>Scheme</b>	30.27	-	-
<b>Inception date:</b> 24-Aug-10	<b>Benchmark</b>	31.67	-	-
<b>AAUM as on 31-Dec-11:</b> Rs. 140.71 crores	<b>NAV Per Unit (Rs)</b>	2071.78	-	-
<b>NAV (As on 30-Dec-11):</b> Rs. 2698.85	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 24-Aug-10. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Gold . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns.The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.			
<b>Expense Ratio :</b> 1.00% (please refer to page no. 92 for further details)	Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.80 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).			
<b>Application Amount :</b> Through the Stock Exchange – One unit (One Unit – apprx 1gm Gold) Through Authorised Participant – 1000 units (One Unit – apprx 1gm Gold)	<b>Portfolio as on December 31,2011</b>			
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option</b> Nil	<b>Company/Issuer</b>	<b>% NAV</b>		
<b>Min.Redemption Amt. :</b> One unit (One Unit = apprx. 1 gram Gold)	<b>GOLD</b>	<b>99.25%</b>		
<b>Exchange Listed:</b> NSE & BSE	Gold (995)	99.25%		
<b>NSE Symbol:</b> IPGETF	<b>Short Term Debt and other current assets</b>	<b>0.75%</b>		
<b>BSE Scrip ID:</b> ICICIGETF	<b>Total Net Assets</b>	<b>100.00%</b>		
<b>ISIN Code:</b> INF109K01FV4	<b>Quantitative Indicators</b>			
	Tracking Error (Annualised) : 0.18%			

# ICICI Prudential Regular Gold Savings Fund

(An Open Ended Fund of Funds Scheme)

Wealth Creation  
Oriented Solution

## WHY SHOULD ONE INVEST?

Long Term investment opportunity for diversification, capital preservation & as a hedge against inflation, from a portfolio of physical Gold.

Fund Details	Portfolio as on December 31,2011	
<b>Fund Managers :</b> Chaitanya Pande (over 15 years of fund management experience)	<b>Company/Issuer</b>	<b>% NAV</b>
<b>Indicative Investment Horizon:</b> 5 years and above	<b>Mutual Fund</b>	<b>96.05%</b>
<b>Inception date:</b>	ICICI Prudential Gold Exchange Traded Fund	96.05%
<b>AAUM as on 31-Dec-11:</b> Rs. 46.94 crores	<b>Short Term Debt and other current assets</b>	<b>3.95%</b>
<b>NAV (As on 30-Dec-11):</b> Rs. 10.1009	<b>Total Net Assets</b>	<b>100.00%</b>
<b>Expense Ratio :</b> 0.50% (please refer to page no. 92 for further details)	<b>Quantitative Indicators</b>	
<b>Options :</b> Growth and Dividend	Tracking Error (Annualised) : 12.76%	
<b>Sub-Options :</b> 1. Growth 2. Dividend reinvestment 3. Dividend Payout		
<b>Dividend facility :</b> Payout and Reinvestment.		
<b>Default Option :</b> Growth option		
<b>Min. Application Amount :</b> Rs.5,000 and in multiples of Re. 1 thereafter		
<b>Min. Additional Investment :</b> Rs.1,000 and in multiples of Re. 1 thereafter		
<b>Exit load for Redemption / Switch out :- Lumpsum &amp; SIP / STP / SWP Investment Option(w.e.f. 5 Jan,2012)</b> Upto 15 Months from allotment - 2% of applicable NAV, more than 15 Months - Nil		
<b>Redemption :</b> Generally T+3 at specified RBI locations		
<b>Cut off time (Purchase, Switch &amp; Redemption) :</b> 3.00 pm		
<b>Benchmark :</b> Domestic Gold Price		

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

Fund Manager of all Fixed Maturity Plans (FMPs): Chaitanya Pande (Managing these schemes since inception & over 15 yrs of fund management experience)  
(Please refer to page no. 91 for Additional Information & page no. 85 for dividend history)

ICICI Prudential FMP Series 49 - 3 Years Plan A			
<b>Inception Date:</b> 22-Sep-09			
<b>AAUM as on 31-Dec-11:</b> Rs. 65.83 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 11.7933			
<b>Institutional Growth Option :</b> Rs. 11.8864			
ICICI Prudential FMP Series 49 - 3 Years Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>89.99%</b>	
(I)	Banks/FIs	89.99%	
<b>B</b>	<b>Money Market Instruments</b>	<b>7.43%</b>	
(II)	Certificate of Deposit	7.02%	
(III)	CBLO/ Repo	0.41%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>2.58%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.26%
(I)	Reliance Capital Ltd.	CARE AAA	17.23%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	17.02%
(I)	Mahindra & Mahindra Financial Services Ltd.	FITCH AA+	14.88%
(I)	Bajaj Finance Ltd.	ICRA AA+	14.87%
(I)	Power Finance Corporation Ltd.	CRISIL AAA	4.51%
(I)	NABARD	CRISIL AAA	4.20%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Federal Bank Ltd.	CRISIL A1+	4.98%
(II)	Punjab National Bank	CARE A1+	2.04%
(III)	CBLO		0.41%
<b>Rating Table:</b>			
AA and Equivalent : 64.04%		AAA and Equivalent : 32.96%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.00%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.71 Years		Modified Duration: 0.63 Years	

ICICI Prudential FMP Series 49 - 3 Year Plan B			
<b>Inception Date:</b> 6-Nov-09			
<b>AAUM as on 31-Dec-11:</b> Rs. 18.82 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 11.5917			
<b>Institutional Growth Option :</b> Rs. 11.6663			
ICICI Prudential FMP Series 49 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>90.14%</b>	
(I)	Banks/FIs	90.14%	
<b>B</b>	<b>Money Market Instruments</b>	<b>4.94%</b>	
(II)	CBLO/ Repo	4.94%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>4.92%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.80%
(I)	Reliance Capital Ltd.	CARE AAA	17.23%
(I)	SREI Equipment Finance Private Limited	FITCH AA	17.06%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	16.51%
(I)	Bajaj Finance Ltd.	ICRA AA+	15.72%
(I)	NABARD	CRISIL AAA	5.28%
(I)	Power Finance Corporation Ltd.	CRISIL AAA	0.53%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		4.94%
<b>Rating Table:</b>			
AA and Equivalent : 67.09%		AAA and Equivalent : 23.05%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 9.86%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.74 Years		Modified Duration: 0.66 Years	

ICICI Prudential FMP Series 50 - 24 Months Plan A			
<b>Inception Date:</b> 29-Mar-10			
<b>AAUM as on 31-Dec-11:</b> Rs. 8.23 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 11.1818			
ICICI Prudential FMP Series 50 - 24 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>69.45%</b>	
(I)	Private Corporate Bodies	16.73%	
(II)	Banks/FIs	52.72%	
<b>B</b>	<b>Money Market Instruments</b>	<b>26.31%</b>	
(III)	Certificate of Deposit	26.31%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>4.25%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA+	16.73%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.95%
(II)	SREI Equipment Finance Private Limited	FITCH AA	17.93%
(II)	Reliance Capital Ltd.	CARE AAA	16.84%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Bank Of India	CRISIL A1+	23.49%
(III)	IDBI Bank Ltd	ICRA A1+	2.82%
<b>Rating Table:</b>			
AA and Equivalent : 52.61%		AAA and Equivalent : 43.15%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.25%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.23 Years		Modified Duration: 0.21 Years	

ICICI Prudential FMP Series 50 - 24 Months Plan B			
<b>Inception Date:</b> 30-Mar-10			
<b>AAUM as on 31-Dec-11:</b> Rs. 18.35 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 11.2492			
ICICI Prudential FMP Series 50 - 24 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>85.97%</b>	
(I)	Private Corporate Bodies	17.15%	
(II)	Banks/FIs	68.82%	
<b>B</b>	<b>Money Market Instruments</b>	<b>8.40%</b>	
(III)	Certificate of Deposit	7.95%	
(IV)	CBLO/ Repo	0.46%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>5.63%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA+	17.15%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.71%
(II)	SREI Equipment Finance Private Limited	FITCH AA	17.69%
(II)	Reliance Capital Ltd.	CARE AAA	16.72%
(II)	IL&FS Ltd	FITCH AAA	16.70%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Canara Bank	CRISIL A1+	7.95%
(IV)	CBLO		0.46%
<b>Rating Table:</b>			
AA and Equivalent : 52.55%		AAA and Equivalent : 41.37%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.08%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.23 Years		Modified Duration: 0.21 Years	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 51 - 3 Year Plan F			
<b>Inception Date:</b> 23-Mar-10			
<b>AAUM as on 31-Dec-11:</b> Rs. 178.13 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 11.2526			
ICICI Prudential FMP Series 51 - 3 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>94.05%</b>
(I)	Public Sector Undertakings		2.01%
(II)	Banks/FIs		92.04%
<b>B</b>	<b>Money Market Instruments</b>		<b>0.05%</b>
(III)	CBLO/ Repo		0.05%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>5.90%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	2.01%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	19.00%
(III)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA	18.99%
(II)	SREI Equipment Finance Private Limited	CARE AA	18.96%
(III)	Tata Capital Ltd	ICRA AA+	18.95%
(II)	Indiabulls Financial Services Ltd.	CRISIL AA	16.14%
Annexure - B. Money Market Instruments			
	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.05%
<b>Rating Table:</b>			
AA and Equivalent : 92.04%		AAA and Equivalent : 2.01%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.95%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 1.25 Years		<b>Modified Duration:</b> 1.06 Years	

ICICI Prudential FMP Series 53 - 1 Year Plan E			
<b>Inception Date:</b> 13-Jan-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 659.46 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.9010			
ICICI Prudential FMP Series 53 - 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.20%</b>
(I)	Certificate of Deposit		100.02%
(II)	CBLO/ Repo		0.17%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.20%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	ICRA A1+	22.41%
(I)	HDFC Bank Ltd.	ICRA A1+	22.40%
(I)	Punjab & Sind Bank	ICRA A1+	22.40%
(I)	Corporation Bank	CRISIL A1+	22.40%
(I)	United Bank of India	CARE A1+	3.75%
(I)	Bank Of India	CRISIL A1+	3.70%
(I)	State Bank Of Travancore	CRISIL A1+	2.96%
(II)	CBLO		0.17%
<b>Rating Table:</b>			
AAA and Equivalent : 100.02%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.02%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.05 Years		<b>Modified Duration:</b> 0.04 Years	

ICICI Prudential FMP Series 53 - 1 Year Plan F			
<b>Inception Date:</b> 19-Jan-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 411.53 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8816			
ICICI Prudential FMP Series 53 - 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.26%</b>
(I)	Certificate of Deposit		99.99%
(II)	CBLO/ Repo		0.26%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.26%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>

ICICI Prudential FMP Series 53 - 1 Year Plan F - Portfolio			
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	CRISIL A1+	29.41%
(I)	Indian Bank	FITCH A1+	29.18%
(I)	IDBI Bank Ltd	ICRA A1+	23.84%
(I)	HDFC Bank Ltd.	ICRA A1+	17.57%
(II)	CBLO		0.26%
<b>Rating Table:</b>			
AAA and Equivalent : 99.99%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.01%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.06 Years		<b>Modified Duration:</b> 0.06 Years	

ICICI Prudential FMP Series 53-3 Year Plan A			
<b>Inception Date:</b> 27-Aug-10			
<b>AAUM as on 31-Dec-11:</b> Rs. 43.00 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.9169			
ICICI Prudential FMP Series 53-3 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>96.66%</b>
(I)	Public Sector Undertakings		4.56%
(II)	Banks/FIs		92.10%
<b>B</b>	<b>Money Market Instruments</b>		<b>1.29%</b>
(III)	CBLO/ Repo		1.29%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>2.05%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	4.56%
(II)	HDFC Ltd	CRISIL AAA	20.07%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.05%
(II)	Bajaj Finance Ltd.	CRISIL AA+	18.01%
(II)	Reliance Capital Ltd.	CRISIL AAA	18.00%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	17.96%
Annexure - B. Money Market Instruments			
	Name of the Issuer	Rating	% to NAV
(III)	CBLO		1.29%
<b>Rating Table:</b>			
AA and Equivalent : 54.03%		AAA and Equivalent : 42.64%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.34%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 1.64 Years		<b>Modified Duration:</b> 1.43 Years	

ICICI Prudential FMP Series 53 - 3 Year Plan B			
<b>Inception Date:</b> 12-Jan-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 32.48 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8562			
ICICI Prudential FMP Series 53 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>92.33%</b>
(I)	Private Corporate Bodies		13.70%
(II)	Banks/FIs		78.62%
<b>B</b>	<b>Money Market Instruments</b>		<b>0.62%</b>
(III)	CBLO/ Repo		0.62%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>7.05%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Reliance Gas Corporation Ltd	CRISIL AAA	13.70%
(II)	Indian Railways Finance Corporation Ltd	CRISIL AAA	18.14%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	15.31%
(II)	Reliance Capital Ltd.	CARE AAA	15.25%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	15.24%
(II)	SREI Equipment Finance Private Limited	FITCH AA	14.68%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.62%
<b>Rating Table:</b>			
AA and Equivalent : 45.24%		AAA and Equivalent : 47.09%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.67%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 2.03 Years		<b>Modified Duration:</b> 1.63 Years	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 53 - 18 Months Plan A			
<b>Inception Date:</b> 24-Dec-10			
<b>AAUM as on 31-Dec-11:</b> Rs. 49.58 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8943			
ICICI Prudential FMP Series 53 - 18 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>88.44%</b>
(I)	Public Sector Undertakings		17.74%
(II)	Banks/Fls		70.70%
<b>B</b>	<b>Money Market Instruments</b>		<b>5.58%</b>
(III)	Certificate of Deposit		3.94%
(IV)	CBLO/ Repo		1.64%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>5.98%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	17.74%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA +	17.98%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	17.97%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	17.84%
(II)	Tata Motors Finance Ltd.	CRISIL AA-	16.91%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	HDFC Bank Ltd.	ICRA A1 +	2.11%
(III)	Punjab National Bank	CARE A1 +	1.83%
(IV)	CBLO		1.64%
<b>Rating Table:</b>			
AA and Equivalent : 70.70%		AAA and Equivalent : 21.68%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.62%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.44 Years		<b>Modified Duration:</b> 0.38 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan B			
<b>Inception Date:</b> 06-Apr-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 196.06 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.7095			
ICICI Prudential FMP Series 54 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.18%</b>
(I)	Commercial Papers		76.28%
(II)	Certificate of Deposit		23.71%
(III)	CBLO/ Repo		0.19%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.18%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Sesa Goa Ltd.	CRISIL A1 +	22.25%
(I)	Indiabulls Financial Services Ltd.	CRISIL A1 +	19.66%
(I)	JM Financial Products Pvt Ltd	CRISIL A1 +	17.19%
(I)	Religare Finvest Ltd	ICRA A1 +	17.18%
(II)	Axis Bank Ltd.	CRISIL A1 +	23.63%
(II)	Central Bank Of India	CARE A1 +	0.07%
(III)	CBLO		0.19%
<b>Rating Table:</b>			
AAA and Equivalent : 99.99%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.01%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.25 Years		<b>Modified Duration:</b> 0.23 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan A			
<b>Inception Date:</b> 30-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 343.03 crores			
<b>NAV (As on 30-Dec-11):</b> Growth Option : Rs. 10.7241			
ICICI Prudential FMP Series 54 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.03%</b>
(I)	Certificate of Deposit		99.94%
(II)	CBLO/ Repo		0.09%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.03%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1 +	26.92%
(I)	Axis Bank Ltd.	CRISIL A1 +	21.13%
(I)	Bank Of India	CRISIL A1 +	18.89%
(I)	IDBI Bank Ltd	ICRA A1 +	18.89%
(I)	Syndicate Bank	CARE A1 +	10.15%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	3.81%
(I)	Canara Bank	CRISIL A1 +	0.16%
(II)	CBLO		0.09%
<b>Rating Table:</b>			
AAA and Equivalent : 99.94%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.06%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.24 Years		<b>Modified Duration:</b> 0.22 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan C			
<b>Inception Date:</b> 13-Apr-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 301.85 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.6563			
ICICI Prudential FMP Series 54 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.16%</b>
(I)	Certificate of Deposit		99.95%
(II)	CBLO/ Repo		0.22%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.16%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
ICICI Prudential FMP Series 54 - 1 Year Plan C			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CRISIL A1 +	29.96%
(I)	IDBI Bank Ltd	ICRA A1 +	29.65%
(I)	Axis Bank Ltd.	CRISIL A1 +	29.63%
(I)	Bank Of India	CRISIL A1 +	6.25%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	4.46%
(II)	CBLO		0.22%
<b>Rating Table:</b>			
AAA and Equivalent : 99.95%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.05%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.29 Years		<b>Modified Duration:</b> 0.27 Years	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 54 - 1 Year Plan D			
<b>Inception Date:</b> 20-Apr-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 223.18 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.6523			
ICICI Prudential FMP Series 54 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.09%</b>
(I)	Certificate of Deposit		99.87%
(II)	CBLO/ Repo		0.22%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.09%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CRISIL A1+	29.82%
(I)	IDBI Bank Ltd	ICRA A1+	29.24%
(I)	Axis Bank Ltd.	CRISIL A1+	29.20%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	11.61%
(II)	CBLO		0.22%
<b>Rating Table:</b>			
AAA and Equivalent : 99.87%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.13%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.31 Years		Modified Duration: 0.28 Years	

ICICI Prudential FMP Series 54 - 18 Months Plan A			
<b>Inception Date:</b> 16-Nov-10			
<b>AAUM as on 31-Dec-11:</b> Rs. 208.26 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.9553			
ICICI Prudential FMP Series 54 - 18 Months Plan A - Portfolio			
A	Bonds and Debentures of		96.99%
(I)	Banks/Fls		96.99%
B	Money Market Instruments		1.70%
(II)	CBLO/ Repo		1.70%
C	Cash and Net Current Assets		1.31%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.31%
(I)	Tata Capital Ltd	CARE AA+	16.61%
(I)	Sundaram Finance Ltd.	ICRA AA+	16.59%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	16.59%
(I)	Bajaj Finance Ltd.	ICRA AA+	16.59%
(I)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	8.07%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	4.24%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		1.70%
<b>Rating Table:</b>			
AA and Equivalent : 96.99%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.01%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.38 Years		Modified Duration: 0.34 Years	

ICICI Prudential FMP Series 54 - 24 Months Plan A			
<b>Inception Date:</b> 01-Feb-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 35.91 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8526			
ICICI Prudential FMP Series 54 - 24 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>92.09%</b>
(I)	Public Sector Undertakings		15.96%
(II)	Banks/Fls		76.13%
<b>B</b>	<b>Money Market Instruments</b>		<b>1.40%</b>
(III)	CBLO/ Repo		1.40%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>6.51%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>

ICICI Prudential FMP Series 54 - 24 Months Plan A - Portfolio			
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Rural Electrification Corpn Ltd	CRISIL AAA	15.96%
(II)	Reliance Capital Ltd.	CRISIL AAA	18.64%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	16.53%
(II)	SREI Equipment Finance Private Limited	FITCH AA	13.77%
(II)	ICICI Home Finance Company Limited	CARE AAA	13.76%
(II)	Power Finance Corporation Ltd.	CRISIL AAA	13.43%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		1.40%
<b>Rating Table:</b>			
AA and Equivalent : 30.31%		AAA and Equivalent : 61.79%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.91%			
<b>Quantitative Indicators:</b>			
Average Maturity: 1.04 Years		Modified Duration: 0.89 Years	

ICICI Prudential FMP Series 55-1 Year Plan A			
<b>Inception Date:</b> 2-Feb-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 1160.36 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8719			
ICICI Prudential FMP Series 55-1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>2.36%</b>
(I)	Banks/Fls		2.36%
<b>B</b>	<b>Money Market Instruments</b>		<b>97.79%</b>
(II)	Certificate of Deposit		97.59%
(III)	CBLO/ Repo		0.20%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>-0.15%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	2.36%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Punjab National Bank	CARE A1+	29.56%
(II)	Bank Of India	CRISIL A1+	29.20%
(II)	IDBI Bank Ltd	ICRA A1+	24.35%
(II)	Bank Of Baroda	ICRA A1+	10.34%
(II)	Canara Bank	CRISIL A1+	4.14%
(III)	CBLO		0.20%
<b>Rating Table:</b>			
AAA and Equivalent : 99.95%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.05%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.10 Years		Modified Duration: 0.09 Years	

ICICI Prudential FMP Series 55- 1 Year Plan B			
<b>Inception Date:</b> 11-Feb-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 984.32 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8575			
ICICI Prudential FMP Series 55- 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.09%</b>
(I)	Certificate of Deposit		99.87%
(II)	CBLO/ Repo		0.22%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.09%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	ICRA A1+	29.75%
(I)	Axis Bank Ltd.	CRISIL A1+	29.64%
(I)	Canara Bank	CRISIL A1+	26.62%
(I)	Punjab National Bank	CARE A1+	13.86%
(II)	CBLO		0.22%
<b>Rating Table:</b>			
AAA and Equivalent : 99.87%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.13%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.12 Years		Modified Duration: 0.11 Years	



# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 55- 1 Year Plan C			
<b>Inception Date:</b> 21-Feb-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 401.54 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8335			
ICICI Prudential FMP Series 55- 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.28%</b>
(I)	Certificate of Deposit		99.56%
(II)	CBLO/ Repo		0.72%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.28%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	CRISIL A1 +	26.06%
(I)	IDBI Bank Ltd	ICRA A1 +	24.97%
(I)	Canara Bank	CRISIL A1 +	24.29%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	24.24%
(II)	CBLO		0.72%
<b>Rating Table:</b>			
AAA and Equivalent : 99.56%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.44%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.14 Years		<b>Modified Duration:</b> 0.13 Years	

ICICI Prudential FMP Series 55- 1 Year Plan D			
<b>Inception Date:</b> 24-Feb-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 354.71 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8265			
ICICI Prudential FMP Series 55- 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.19%</b>
(I)	Certificate of Deposit		99.94%
(II)	CBLO/ Repo		0.26%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.19%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	ICRA A1 +	28.45%
(I)	Corporation Bank	CRISIL A1 +	20.62%
(I)	Bank Of India	CRISIL A1 +	20.62%
(I)	Bank Of Baroda	ICRA A1 +	13.75%
(I)	Punjab & Sind Bank	ICRA A1 +	12.37%
(I)	Axis Bank Ltd.	CRISIL A1 +	4.13%
(II)	CBLO		0.26%
<b>Rating Table:</b>			
AAA and Equivalent : 99.94%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.06%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.15 Years		<b>Modified Duration:</b> 0.15 Years	

ICICI Prudential FMP Series 55- 1 Year Plan E			
<b>Inception Date:</b> 04-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 234.76 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8131			
ICICI Prudential FMP Series 55- 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.13%</b>
(I)	Certificate of Deposit		99.68%
(II)	CBLO/ Repo		0.45%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.13%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>

ICICI Prudential FMP Series 55- 1 Year Plan E			
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1 +	30.04%
(I)	Indian Overseas Bank	ICRA A1 +	30.04%
(I)	Punjab National Bank	CARE A1 +	30.00%
(I)	Federal Bank Ltd.	CRISIL A1 +	4.14%
(I)	Canara Bank	CRISIL A1 +	3.04%
(I)	IDBI Bank Ltd	ICRA A1 +	2.30%
(I)	Bank Of India	CRISIL A1 +	0.10%
(I)	HDFC Bank Ltd.	ICRA A1 +	0.02%
(II)	CBLO		0.45%
<b>Rating Table:</b>			
AAA and Equivalent : 99.68%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.32%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.17 Years		<b>Modified Duration:</b> 0.16 Years	

ICICI Prudential FMP Series 55- 1 Year Plan F			
<b>Inception Date:</b> 10-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 608.05 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.8016			
ICICI Prudential FMP Series 55- 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.01%</b>
(I)	Certificate of Deposit		99.81%
(II)	CBLO/ Repo		0.21%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.01%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	ICRA A1 +	29.85%
(I)	Federal Bank Ltd.	CRISIL A1 +	27.94%
(I)	United Bank of India	CARE A1 +	25.54%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	15.96%
(I)	Central Bank Of India	CARE A1 +	0.18%
(I)	Canara Bank	CRISIL A1 +	0.16%
(I)	Punjab National Bank	CARE A1 +	0.16%
(II)	CBLO		0.21%
<b>Rating Table:</b>			
AAA and Equivalent : 99.81%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.19%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.20 Years		<b>Modified Duration:</b> 0.18 Years	

ICICI Prudential FMP Series 55- 1 Year Plan G			
<b>Inception Date:</b> 19-May-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 258.64 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.5930			
ICICI Prudential FMP Series 55- 1 Year Plan G - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.04%</b>
(I)	Certificate of Deposit		99.93%
(II)	CBLO/ Repo		0.11%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.04%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Indian Bank	FITCH A1 +	27.66%
(I)	Punjab National Bank	CARE A1 +	27.29%
(I)	IDBI Bank Ltd	ICRA A1 +	18.44%
(I)	Andhra Bank	CARE A1 +	18.44%
(I)	Central Bank Of India	CARE A1 +	8.11%
(II)	CBLO		0.11%
<b>Rating Table:</b>			
AAA and Equivalent : 99.93%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.07%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.39 Years		<b>Modified Duration:</b> 0.36 Years	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 55 - 1 Year Plan H			
<b>Inception Date:</b> 21-June-2011			
<b>AAUM as on 31-Dec-11:</b> Rs. 62.85 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.5057			
ICICI Prudential FMP Series 55 - 1 Year Plan H - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Money Market Instruments</b>		<b>100.00%</b>
(I)	Certificate of Deposit		99.11%
(II)	CBLO/ Repo		0.89%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.001%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Bank Ltd.	ICRA A1 +	30.00%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	29.94%
(I)	Central Bank Of India	ICRA A1 +	24.12%
(I)	State Bank Of Hyderabad	ICRA A1 +	15.05%
(II)	CBLO		0.89%
<b>Rating Table:</b>			
AAA and Equivalent : 99.11%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.89%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.46 Years		<b>Modified Duration:</b> 0.42 Years	

ICICI Prudential FMP Series 55 - 13 Months Plan A			
<b>Inception Date:</b> 23-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 349.49 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.7824			
ICICI Prudential FMP Series 55 - 13 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>87.28%</b>
(I)	Private Corporate Bodies		2.81%
(II)	Banks/FIs		84.46%
<b>B</b>	<b>Money Market Instruments</b>		<b>6.98%</b>
(III)	Certificate of Deposit		6.78%
(IV)	CBLO/ Repo		0.20%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>5.74%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA +	2.81%
(II)	Reliance Capital Ltd.	CARE AAA	18.42%
(II)	Indiabulls Financial Services Ltd.	CARE AA +	18.41%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA +	17.00%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	16.73%
(II)	Religare Finvest Ltd	ICRA AA-	13.91%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Axis Bank Ltd.	CRISIL A1 +	6.78%
(IV)	CBLO		0.20%
<b>Rating Table:</b>			
AA and Equivalent : 52.13%		AAA and Equivalent : 41.92%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.94%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.31 Years		<b>Modified Duration:</b> 0.27 Years	

ICICI Prudential FMP Series 55 - 13 Months Plan B			
<b>Inception Date:</b> 29-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 163.27 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.7405			
ICICI Prudential FMP Series 55 - 13 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>68.33%</b>
(I)	Public Sector Undertakings		18.05%
(II)	Banks/FIs		50.27%
<b>B</b>	<b>Money Market Instruments</b>		<b>26.72%</b>
(III)	Certificate of Deposit		25.62%
(IV)	CBLO/ Repo		1.10%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>4.95%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	18.05%
(II)	Reliance Capital Ltd.	CARE AAA	18.16%
(II)	Indiabulls Financial Services Ltd.	CARE AA +	18.16%
(II)	Religare Finvest Ltd	ICRA AA-	13.95%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Axis Bank Ltd.	CRISIL A1 +	25.62%
(IV)	CBLO		1.10%
<b>Rating Table:</b>			
AA and Equivalent : 32.11%		AAA and Equivalent : 61.84%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.05%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.31 Years		<b>Modified Duration:</b> 0.27 Years	

ICICI Prudential FMP Series 55 - 14 Months Plan A			
<b>Inception Date:</b> 22-Feb-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 173.77 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.7428			
ICICI Prudential FMP Series 55 - 14 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>		<b>95.49%</b>
(I)	Private Corporate Bodies		16.98%
(II)	Public Sector Undertakings		3.12%
(III)	Banks/FIs		75.40%
<b>B</b>	<b>Money Market Instruments</b>		<b>1.02%</b>
(IV)	Certificate of Deposit		0.83%
(V)	CBLO/ Repo		0.19%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>3.49%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Sons Ltd.	CRISIL AAA	16.98%
(II)	LIC Housing Finance Ltd.	CRISIL AAA	3.12%
(III)	Kotak Mahindra Prime Ltd.	ICRA AA +	19.93%
(III)	Tata Motors Finance Ltd.	CRISIL AA-	18.74%
(III)	Infrastructure Development Finance Company Ltd.	ICRA AAA	18.45%
(III)	Reliance Capital Ltd.	CRISIL AAA	18.27%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(IV)	IDBI Bank Ltd	ICRA A1 +	0.83%
(V)	CBLO		0.19%
<b>Rating Table:</b>			
AA and Equivalent : 38.68%		AAA and Equivalent : 57.65%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.68%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.30 Years		<b>Modified Duration:</b> 0.27 Years	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 55 - 14 Months Plan B			
<b>Inception Date:</b> 15-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 237.45 crores			
<b>NAV (As on 30-Dec-11):</b> Growth Option : Rs. 10.8140			
ICICI Prudential FMP Series 55 - 14 Months Plan B - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Bonds and Debentures of</b>		<b>75.28%</b>
(I)	Public Sector Undertakings		4.96%
(II)	Banks/FIs		70.32%
<b>B</b>	<b>Money Market Instruments</b>		<b>20.16%</b>
(III)	Commercial Papers		19.64%
(IV)	Certificate of Deposit		0.35%
(V)	CBLO/ Repo		0.17%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>4.55%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	LIC Housing Finance Ltd.	CRISIL AAA	4.96%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	19.69%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	18.51%
(II)	Reliance Capital Ltd.	CARE AAA	18.36%
(II)	Religare Finvest Ltd.	ICRA AA-	13.76%
Annexure - B. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(III)	JM Financial Products Pvt Ltd	CRISIL A1+	19.64%
(IV)	Canara Bank	CRISIL A1+	0.35%
(V)	CBLO		0.17%
<b>Rating Table:</b>			
AA and Equivalent : 32.27%		AAA and Equivalent : 63.00%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.73%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.37 Years		<b>Modified Duration:</b> 0.33 Years	

ICICI Prudential FMP - Series 55 - 15 Months Plan B			
<b>Inception Date:</b> 8-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 151.99 crores			
<b>NAV (As on 30-Dec-11):</b> Growth Option : Rs. 10.8094			
ICICI Prudential FMP - Series 55 - 15 Months Plan B - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Bonds and Debentures of</b>		<b>94.36%</b>
(I)	Public Sector Undertakings		16.75%
(II)	Banks/FIs		77.61%
<b>B</b>	<b>Money Market Instruments</b>		<b>0.24%</b>
(III)	CBLO/ Repo		0.24%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>5.40%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	LIC Housing Finance Ltd.	CRISIL AAA	16.75%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	17.81%
(II)	SREI Equipment Finance Private Limited	FITCH AA	16.93%
(II)	Reliance Capital Ltd.	CARE AAA	16.91%
(II)	Religare Finvest Ltd.	ICRA AA-	13.03%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	12.53%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	0.39%
Annexure - B. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(III)	CBLO		0.24%
<b>Rating Table:</b>			
AA and Equivalent : 42.88%		AAA and Equivalent : 51.48%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.64%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.42 Years		<b>Modified Duration:</b> 0.37 Years	

ICICI Prudential FMP - Series 55 - 15 Months Plan A			
<b>Inception Date:</b> 17-Feb-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 509.87 crores			
<b>NAV (As on 30-Dec-11):</b> Growth Option : Rs. 10.8590			
ICICI Prudential FMP - Series 55 - 15 Months Plan A - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Bonds and Debentures of</b>		<b>94.65%</b>
(I)	Public Sector Undertakings		18.03%
(II)	Banks/FIs		76.63%
<b>B</b>	<b>Money Market Instruments</b>		<b>0.01%</b>
(III)	CBLO/ Repo		0.01%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>5.34%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	LIC Housing Finance Ltd.	CRISIL AAA	18.03%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.98%
(II)	Reliance Capital Ltd.	CARE AAA	18.42%
(II)	Religare Finvest Ltd.	FITCH AA-	13.59%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	13.59%
(II)	SREI Equipment Finance Private Limited	FITCH AA	12.04%
Annexure - B. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(III)	CBLO		0.01%
<b>Rating Table:</b>			
AA and Equivalent : 44.61%		AAA and Equivalent : 50.04%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.35%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.37 Years		<b>Modified Duration:</b> 0.33 Years	

ICICI Prudential FMP - Series 55 - 16 Months Plan A			
<b>Inception Date:</b> 01-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 227.73 crores			
<b>NAV (As on 30-Dec-11):</b> Growth Option : Rs. 10.8336			
ICICI Prudential FMP - Series 55 - 16 Months Plan A - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Bonds and Debentures of</b>		<b>93.62%</b>
(I)	Public Sector Undertakings		8.86%
(II)	Banks/FIs		86.77%
<b>B</b>	<b>Money Market Instruments</b>		<b>0.34%</b>
(III)	CBLO/ Repo		0.34%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>6.04%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Bonds & Debentures			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	LIC Housing Finance Ltd.	CRISIL AAA	8.86%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	18.72%
(II)	Reliance Capital Ltd.	CARE AAA	17.86%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.84%
(II)	SREI Equipment Finance Private Limited	FITCH AA	13.04%
(II)	Religare Finvest Ltd.	ICRA AA-	11.31%
(II)	Tata Motors Finance Ltd.	CRISIL AA-	8.00%
Annexure - B. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(III)	CBLO		0.34%
<b>Rating Table:</b>			
AA and Equivalent : 50.19%		AAA and Equivalent : 43.44%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.38%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.49 Years		<b>Modified Duration:</b> 0.43 Years	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 55 - 16 Months Plan B			
<b>Inception Date:</b> 10-June-2011			
<b>AAUM as on 31-Dec-11:</b> Rs. 61.08 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.5411			
ICICI Prudential FMP Series 55 - 16 Months Plan B - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Bonds and Debentures of</b>		<b>94.75%</b>
(I)	Public Sector Undertakings		12.91%
(II)	Banks/Fls		81.84%
<b>B</b>	<b>Money Market Instruments</b>		<b>0.64%</b>
(III)	Certificate of Deposit		0.28%
(IV)	CBLO/ Repo		0.36%
<b>C</b>	<b>Cash and Net Current Assets</b>		<b>4.61%</b>
<b>D</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure -A. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	LIC Housing Finance Ltd.	CARE AAA	12.91%
(II)	Reliance Capital Ltd.	CARE AAA	16.39%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	16.39%
(III)	SREI Equipment Finance Private Limited	FITCH AA	16.37%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	16.35%
(II)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA+	16.34%
Annexure - B. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(III)	State Bank Of Hyderabad	ICRA A1+	0.28%
(IV)	CBLO		0.36%
<b>Rating Table:</b>			
AA and Equivalent : 65.45%		AAA and Equivalent : 29.58%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.97%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.76 Years		Modified Duration: 0.66 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan A			
<b>Inception Date:</b> 18-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 931.63 crores			
<b>NAV (As on 30-Dec-11): : Growth Option :</b> Rs. 10.7712			
ICICI Prudential FMP Series 56 - 1 Year Plan A - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.04%</b>
(I)	Certificate of Deposit		99.80%
(II)	CBLO/ Repo		0.25%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.04%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	Central Bank Of India	CARE A1 +	26.01%
(I)	Vijaya Bank Ltd	CARE A1 +	26.01%
(I)	United Bank of India	CARE A1 +	20.80%
(I)	Dena Bank	CRISIL A1 +	20.80%
(I)	Union Bank Of India	CRISIL A1 +	3.64%
(I)	Canara Bank	CRISIL A1 +	2.54%
(II)	CBLO		0.25%
<b>Rating Table:</b>			
AAA and Equivalent : 99.80%		Cash, Call, CBLO, Reverse Repo & Current Assets : 0.20%	
<b>Quantitative Indicators:</b>			
Average Maturity: 0.22 Years		Modified Duration: 0.20 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan B			
<b>Inception Date:</b> 24-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 727.08 crores			
<b>NAV (As on 30-Dec-11): : Growth Option :</b> Rs. 10.7564			
ICICI Prudential FMP Series 56 - 1 Year Plan B - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.13%</b>
(I)	Certificate of Deposit		99.96%
(II)	CBLO/ Repo		0.17%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.13%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	IDBI Bank Ltd	ICRA A1 +	20.04%
(I)	Punjab & Sind Bank	ICRA A1 +	19.98%
(I)	Vijaya Bank Ltd	ICRA A1 +	19.98%
(I)	Dena Bank	CRISIL A1 +	19.98%
(I)	Canara Bank	CRISIL A1 +	13.32%
(I)	Central Bank Of India	CARE A1 +	6.65%
(II)	CBLO		0.17%

ICICI Prudential FMP Series 56 - 1 Year Plan B - Portfolio	
<b>Rating Table:</b>	
AAA and Equivalent : 99.96%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.04%	
<b>Quantitative Indicators:</b>	
Average Maturity: 0.23 Years	Modified Duration: 0.21 Years

ICICI Prudential FMP Series 56 - 1 Year Plan C			
<b>Inception Date:</b> 30-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 240.23 crores			
<b>NAV (As on 30-Dec-11): : Growth Option :</b> Rs. 10.6160			
ICICI Prudential FMP Series 56 - 1 Year Plan C - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.39%</b>
(I)	Certificate of Deposit		99.66%
(II)	CBLO/ Repo		0.72%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.39%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	Oriental Bank Of Commerce	CRISIL A1 +	25.17%
(I)	IDBI Bank Ltd	ICRA A1 +	24.93%
(I)	Bank Of India	CRISIL A1 +	23.25%
(I)	Canara Bank	CRISIL A1 +	14.21%
(I)	Syndicate Bank	CARE A1 +	12.10%
(II)	CBLO		0.72%
<b>Rating Table:</b>			
AAA and Equivalent : 99.66%		Cash, Call, CBLO, Reverse Repo & Current Assets : 0.34%	
<b>Quantitative Indicators:</b>			
Average Maturity: 0.24 Years		Modified Duration: 0.22 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan D			
<b>Inception Date:</b> 28-Mar-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 358.84 crores			
<b>NAV (As on 30-Dec-11): : Growth Option :</b> Rs. 10.7539			
ICICI Prudential FMP Series 56 - 1 Year Plan D - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.01%</b>
(I)	Certificate of Deposit		99.81%
(II)	CBLO/ Repo		0.21%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.01%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
Annexure - A. Money Market Instruments			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	Corporation Bank	CARE A1 +	26.95%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	19.94%
(I)	IDBI Bank Ltd	ICRA A1 +	18.32%
(I)	Canara Bank	CRISIL A1 +	17.62%
(I)	Syndicate Bank	CARE A1 +	9.16%
(I)	Central Bank Of India	CARE A1 +	7.81%
(II)	CBLO		0.21%
<b>Rating Table:</b>			
AAA and Equivalent : 99.81%		Cash, Call, CBLO, Reverse Repo & Current Assets : 0.19%	
<b>Quantitative Indicators:</b>			
Average Maturity: 0.24 Years		Modified Duration: 0.22 Years	

ICICI Prudential FMP Series 56- 1 Year Plan E			
<b>Inception Date:</b> 29-Apr-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 276.03 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.6383			
ICICI Prudential FMP Series 56- 1 Year Plan E - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.11%</b>
(I)	Certificate of Deposit		99.88%
(II)	CBLO/ Repo		0.23%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.11%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential FMP Series 56- 1 Year Plan E			
<b>Annexure - A. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank Of Hyderabad	ICRA A1+	29.54%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	26.07%
(I)	IDBI Bank Ltd	ICRA A1+	25.02%
(I)	Federal Bank Ltd.	CRISIL A1+	19.11%
(I)	Central Bank Of India	CARE A1+	0.15%
(II)	CBLO		0.23%
<b>Rating Table:</b> AAA and Equivalent : 99.88% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.12%			
<b>Quantitative Indicators:</b> Average Maturity: 0.33 Years                      Modified Duration: 0.30 Years			

ICICI Prudential FMP Series 56- 1 Year Plan F			
<b>Inception Date:</b> 19-May-11 <b>AAUM as on 31-Dec-11:</b> Rs. 260.92 crores <b>NAV (As on 30-Dec-11):</b> <b>Growth Option :</b> Rs. 10.5729			
<b>ICICI Prudential FMP Series 56- 1 Year Plan F - Portfolio</b>			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.09%</b>	
(I)	Certificate of Deposit	99.63%	
(II)	CBLO/ Repo	0.45%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.09%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>	
<b>Annexure - A. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1+	27.43%
(I)	IDBI Bank Ltd	ICRA A1+	27.42%
(I)	Indian Bank	FITCH A1+	18.28%
(I)	Andhra Bank	CARE A1+	9.14%
(I)	Corporation Bank	CARE A1+	8.78%
(I)	State Bank Of Travancore	CRISIL A1+	8.58%
(II)	CBLO		0.45%
<b>Rating Table:</b> AAA and Equivalent : 99.63% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.37%			
<b>Quantitative Indicators:</b> Average Maturity: 0.39 Years                      Modified Duration: 0.36 Years			

ICICI Prudential FMP Series 57- 1 Year Plan A			
<b>Inception Date:</b> 27-May-11 <b>AAUM as on 31-Dec-11:</b> Rs. 168.66 crores <b>NAV (As on 30-Dec-11):</b> <b>Growth Option :</b> Rs. 10.5875			
<b>ICICI Prudential FMP Series 57- 1 Year Plan A - Portfolio</b>			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.04%</b>	
(I)	Certificate of Deposit	99.78%	
(II)	CBLO/ Repo	0.26%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.04%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
<b>Annexure - A. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Bank Ltd.	ICRA A1+	25.40%
(I)	Axis Bank Ltd.	CRISIL A1+	25.39%
(I)	Oriental Bank Of Commerce	CRISIL A1+	25.39%
(I)	Andhra Bank	CARE A1+	22.57%
(I)	Central Bank Of India	CARE A1+	0.57%
(I)	Canara Bank	CRISIL A1+	0.35%
(I)	IDBI Bank Ltd	ICRA A1+	0.06%
(I)	State Bank Of Travancore	CRISIL A1+	0.06%
(II)	CBLO		0.26%
<b>Rating Table:</b> AAA and Equivalent : 99.78% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.22%			
<b>Quantitative Indicators:</b> Average Maturity: 0.41 Years                      Modified Duration: 0.38 Years			

ICICI Prudential FMP Series 57- 1 Year Plan B			
<b>Inception Date:</b> 17-June-2011 <b>AAUM as on 31-Dec-11:</b> Rs. 86.89 crores <b>NAV (As on 30-Dec-11):</b> <b>Growth Option :</b> Rs.10.5341			
<b>ICICI Prudential FMP Series 57- 1 Year Plan B - Portfolio</b>			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>5.66%</b>	
(I)	Banks/FIs	5.66%	
<b>B</b>	<b>Money Market Instruments</b>	<b>93.96%</b>	
(II)	Commercial Papers	92.27%	
(III)	Certificate of Deposit	1.64%	
(IV)	CBLO/ Repo	0.05%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>0.38%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00 %</b>	
<b>Annexure - A. Bonds &amp; Debentures</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	5.66%
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(II)	Cholamandalam Investment & Finance Co. Ltd.	CRISIL A1+	21.74%
(II)	Indiabulls Financial Services Ltd.	CRISIL A1+	21.72%
(II)	Morgan Stanley India Capital Pvt Ltd.	FITCH A1+	21.71%
(II)	Trapti Trading & Investments Pvt Ltd	ICRA A1+	21.68%
(II)	Turquoise Investment & Finance Ltd	CRISIL A1+	5.42%
(III)	Canara Bank	CRISIL A1+	1.55%
(III)	Kotak Mahindra Bank Ltd.	CRISIL A1+	0.09%
(IV)	CBLO		0.05%
<b>Rating Table:</b> AA and Equivalent : 5.66% AAA and Equivalent : 93.91% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.42%			
<b>Quantitative Indicators:</b> Average Maturity: 0.46 Years                      Modified Duration: 0.42 Years			

ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C			
<b>Inception Date:</b> 08-Jul-11 <b>AAUM as on 31-Dec-11:</b> Rs. 33.45 crores <b>NAV (As on 30-Dec-11):</b> <b>Growth Option :</b> Rs. 10.4083			
<b>ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C - Portfolio</b>			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.15%</b>	
(I)	Commercial Papers	28.02%	
(II)	Certificate of Deposit	70.60%	
(III)	CBLO/ Repo	1.54%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.15%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	SREI Equipment Finance Private Limited	ICRA A1+	14.01%
(I)	JM Financial Products Pvt Ltd	CRISIL A1+	14.01%
(II)	IDBI Bank Ltd	ICRA A1+	28.15%
(II)	Punjab National Bank	CARE A1+	28.11%
(II)	State Bank Of Travancore	CRISIL A1+	14.33%
(III)	CBLO		1.54%
<b>Rating Table:</b> AAA and Equivalent : 98.62% Cash, Call, CBLO, Reverse Repo & Current Assets : 1.38%			
<b>Quantitative Indicators:</b> Average Maturity: 0.52 Years                      Modified Duration: 0.47 Years			

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D			
<b>Inception Date:</b> 18-Aug-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 27.88 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.3080			
ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>29.89%</b>	
(I)	Private Corporate Bodies	12.33%	
(II)	Banks/Fls	17.57%	
<b>B</b>	<b>Money Market Instruments</b>	<b>69.45%</b>	
(III)	Commercial Papers	56.42%	
(IV)	Certificate of Deposit	12.53%	
(V)	CBLO/ Repo	0.50%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>0.66%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HCL Technologies Ltd.	CRISIL AA+	12.33%
(II)	Sundaram Finance Ltd.	ICRA AA+	17.57%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Indiabulls Financial Services Ltd.	CRISIL A1+	23.20%
(III)	Tata Capital Ltd	ICRA A1+	16.61%
(III)	Aditya Birla Finance Ltd.	ICRA A1+	16.61%
(IV)	State Bank Of Hyderabad	ICRA A1+	12.53%
(V)	CBLO		0.50%
<b>Rating Table:</b>			
AA and Equivalent : 29.89%		AAA and Equivalent : 68.95%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.16%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.62 Years		Modified Duration: 0.56 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A			
<b>Inception Date:</b> 08-Aug-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 160.08 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.2891			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>97.14%</b>	
(I)	Banks/Fls	97.14%	
<b>B</b>	<b>Money Market Instruments</b>	<b>0.04%</b>	
(II)	CBLO/ Repo	0.04%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>2.82%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.98%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	18.44%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	17.93%
(I)	Tata Capital Ltd	CARE AA+	15.37%
(I)	Sundaram Finance Ltd.	ICRA AA+	14.14%
(I)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	12.29%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.04%
<b>Rating Table:</b>			
AA and Equivalent : 97.14%		Cash, Call, CBLO, Reverse Repo & Current Assets : 2.86%	
<b>Quantitative Indicators:</b>			
Average Maturity: 2.71 Years		Modified Duration: 2.21 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B			
<b>Inception Date:</b> 21-Oct-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 99.85 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.2247			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>97.37%</b>	
(I)	Banks/Fls	97.37%	
<b>B</b>	<b>Money Market Instruments</b>	<b>2.54%</b>	
(II)	CBLO/ Repo	2.54%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>0.09%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	19.67%
(I)	Sundaram Finance Ltd.	ICRA AA+	19.54%
(I)	Tata Capital Ltd	CARE AA+	19.53%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.48%
(I)	L&T Finance Ltd.	ICRA AA+	19.16%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		2.54%
<b>Rating Table:</b>			
AA and Equivalent : 97.37%		Cash, Call, CBLO, Reverse Repo & Current Assets : 2.63%	
<b>Quantitative Indicators:</b>			
Average Maturity: 2.77 Years		Modified Duration: 2.47 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C			
<b>Inception Date:</b> 11-Nov-2011			
<b>AAUM as on 31-Dec-11:</b> Rs. 166.47 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.1828			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>99.35%</b>	
(I)	Banks/Fls	99.35%	
<b>B</b>	<b>Money Market Instruments</b>	<b>0.72%</b>	
(II)	CBLO/ Repo	0.72%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>-0.07%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Sundaram Finance Ltd.	Fitch AA+	19.79%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA	19.69%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	19.67%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	19.10%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	11.29%
(I)	SREI Equipment Finance Private Limited	Fitch AA	9.81%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.72%
<b>Rating Table:</b>			
AA and Equivalent : 99.35%		Cash, Call, CBLO, Reverse Repo & Current Assets : 0.65%	
<b>Quantitative Indicators:</b>			
Average Maturity: 2.88 Years		Modified Duration: 2.60 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B			
<b>Inception Date:</b> 04-Jul-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 138.04 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.3796			
ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>18.81%</b>	
(I)	Banks/Fls	18.81%	
<b>B</b>	<b>Money Market Instruments</b>	<b>81.67%</b>	
(II)	Certificate of Deposit	80.78%	
(III)	CBLO/ Repo	0.90%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>-0.48%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B - Portfolio			
<b>Annexure - A. Bonds and Debentures of</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	18.81%
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(II)	State Bank Of Travancore	CRISIL A1 +	29.12%
(II)	Vijaya Bank Ltd	CARE A1 +	27.70%
(II)	IDBI Bank Ltd	CRISIL A1 +	23.95%
(III)	CBLO		0.90%
<b>Rating Table:</b>			
AAA and Equivalent : 99.58%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.42%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 0.51 Years		<b>Modified Duration:</b> 0.46 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A			
<b>Inception Date:</b> 06-Jul-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 161.92 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.4938			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>94.61%</b>	
(I)	Banks/FIs	94.61%	
<b>B</b>	<b>Money Market Instruments</b>	<b>0.78%</b>	
(II)	CBLO/ Repo	0.78%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>4.61%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
<b>Annexure - A. Bonds and Debentures of</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.35%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.32%
(I)	Indiabulls Financial Services Ltd.	CARE AA +	18.30%
(I)	Bajaj Finance Ltd.	ICRA AA +	15.27%
(I)	Tata Capital Ltd	CARE AA +	15.23%
(I)	Sundaram Finance Ltd.	ICRA AA +	9.15%
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.78%
<b>Rating Table:</b>			
AA and Equivalent : 94.61%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.39%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 1.53 Years		<b>Modified Duration:</b> 1.30 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C			
<b>Inception Date:</b> 27-Jul-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 122.82 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.4202			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>95.19%</b>	
(I)	Public Sector Undertakings	19.66%	
(II)	Banks/FIs	75.53%	
<b>B</b>	<b>Money Market Instruments</b>	<b>1.66%</b>	
(III)	CBLO/ Repo	1.66%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>3.15%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
<b>Annexure - A. Bonds and Debentures of</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	19.66%
(II)	Bajaj Finance Ltd.	ICRA AA +	18.94%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.48%
(II)	Shriram Transport Finance Company Ltd.	CARE AA +	18.48%
(II)	Indiabulls Financial Services Ltd.	CARE AA +	18.47%
(II)	Indiabulls Financial Services Ltd.	ICRA AA	1.16%

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C - Portfolio			
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		1.66%
<b>Rating Table:</b>			
AA and Equivalent : 75.53%		AAA and Equivalent : 19.66%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.81%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 1.54 Years		<b>Modified Duration:</b> 1.31 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D			
<b>Inception Date:</b> 09-Sep-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 245.08 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.2927			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>96.72%</b>	
(I)	Banks/FIs	96.72%	
<b>B</b>	<b>Money Market Instruments</b>	<b>0.39%</b>	
(II)	CBLO/ Repo	0.39%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>2.89%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
<b>Annexure - A. Bonds and Debentures of</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.34%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA +	19.30%
(I)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA +	18.12%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	13.46%
(I)	Bajaj Finance Ltd.	ICRA AA +	12.41%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA +	7.24%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	6.04%
(I)	Shriram Transport Finance Company Ltd.	CARE AA +	0.81%
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.39%
<b>Rating Table:</b>			
AA and Equivalent : 96.72%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.28%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 1.68 Years		<b>Modified Duration:</b> 1.44 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E			
<b>Inception Date:</b> 23-Aug-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 65.10 crores			
<b>NAV (As on 30-Dec-11):</b>			
<b>Growth Option :</b> Rs. 10.3347			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>96.84%</b>	
(I)	Banks/FIs	96.84%	
<b>B</b>	<b>Money Market Instruments</b>	<b>0.22%</b>	
(II)	CBLO/ Repo	0.22%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>2.94%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
<b>Annexure - A. Bonds and Debentures of</b>			
Category	Name of the Issuer	Rating	% to NAV
(I)	Indiabulls Financial Services Ltd.	CRISIL AA +	18.21%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA +	18.17%
(I)	SREI Equipment Finance Private Limited	FITCH AA	18.15%
(I)	HDFC Ltd	CRISIL AAA	16.57%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	15.17%
(I)	Bajaj Finance Ltd.	ICRA AA +	7.54%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	3.03%
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.22%
<b>Rating Table:</b>			
AA and Equivalent : 80.27%		AAA and Equivalent : 16.57%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.16%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity:</b> 1.65 Years		<b>Modified Duration:</b> 1.42 Years	

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F			
Inception Date: 27-Sep-11			
AAUM as on 31-Dec-11: Rs. 254.28 crores			
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.2554			
ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>98.79%</b>	
(I)	Banks/Fls	98.79%	
<b>B</b>	<b>Money Market Instruments</b>	<b>0.79%</b>	
(II)	CBLO/ Repo	0.79%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>0.42%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Capital Ltd	CARE AA +	19.88%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	19.86%
(I)	Bajaj Finance Ltd.	ICRA AA +	19.86%
(I)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA +	19.81%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA +	19.37%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO		0.79%
<b>Rating Table:</b>			
AA and Equivalent : 98.79%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.21%			
<b>Quantitative Indicators:</b>			
Average Maturity: 1.36 Years		Modified Duration: 1.21 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A			
Inception Date: 29-Jul-11			
AAUM as on 31-Dec-11: Rs. 300.26 crores			
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.3815			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>28.78%</b>	
(I)	Public Sector Undertakings	9.74%	
(II)	Banks/Fls	19.04%	
<b>B</b>	<b>Money Market Instruments</b>	<b>70.07%</b>	
(III)	Certificate of Deposit	70.06%	
(IV)	CBLO/ Repo	0.01%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>1.15%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	9.74%
(II)	HDFC Ltd	CRISIL AAA	19.04%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Federal Bank Ltd.	CRISIL A1 +	29.93%
(III)	Syndicate Bank	CARE A1 +	29.88%
(III)	Axis Bank Ltd.	ICRA A1 +	9.34%
(III)	State Bank Of Hyderabad	ICRA A1 +	0.91%
(IV)	CBLO		0.01%
<b>Rating Table:</b>			
AAA and Equivalent : 98.84%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.16%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.57 Years		Modified Duration: 0.52 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B			
Inception Date: 23-Aug-11			
AAUM as on 31-Dec-11: Rs. 251.35 crores			
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.2962			

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>18.57%</b>	
(I)	Banks/Fls	18.57%	
<b>B</b>	<b>Money Market Instruments</b>	<b>81.45%</b>	
(II)	Certificate of Deposit	81.26%	
(III)	CBLO/ Repo	0.20%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>-0.02%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	18.57%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Vijaya Bank Ltd	CARE A1 +	27.96%
(II)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	26.39%
(II)	State Bank Of Bikaner & Jaipur	CRISIL A1 +	26.37%
(II)	State Bank Of Hyderabad	ICRA A1 +	0.53%
(III)	CBLO		0.20%
<b>Rating Table:</b>			
AAA and Equivalent : 99.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.65 Years		Modified Duration: 0.59 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C			
Inception Date: 30-Aug-11			
AAUM as on 31-Dec-11: Rs. 106.65 crores			
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.2347			

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.28%</b>	
(I)	Certificate of Deposit	99.64%	
(II)	CBLO/ Repo	0.64%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.28%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Federal Bank Ltd.	CRISIL A1 +	30.08%
(I)	IDBI Bank Ltd	CRISIL A1 +	29.67%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	26.39%
(I)	State Bank of Patiala	ICRA A1 +	8.74%
(I)	State Bank Of Hyderabad	ICRA A1 +	2.75%
(II)	CBLO		0.64%
<b>Rating Table:</b>			
AAA and Equivalent : 99.64%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.36%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.66 Years		Modified Duration: 0.60 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D			
Inception Date: 13-Sep-11			
AAUM as on 31-Dec-11: Rs. 138.24 crores			
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.2490			

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.06%</b>	
(I)	Certificate of Deposit	99.58%	
(II)	CBLO/ Repo	0.48%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.06%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Canara Bank	CARE A1 +	16.76%
(I)	Indian Bank	FITCH A1 +	16.76%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	16.76%
(I)	Axis Bank Ltd.	CRISIL A1 +	16.75%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	16.75%
(I)	Punjab National Bank	CARE A1 +	15.79%
(II)	CBLO		0.48%
<b>Rating Table:</b>			
AAA and Equivalent : 99.58%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.42%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.70 Years		Modified Duration: 0.64 Years	



# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E			
Inception Date: 23-Sep-11		AAUM as on 31-Dec-11: Rs. 273.65 crores	
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.2370			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.04%</b>	
(I)	Certificate of Deposit	99.62%	
(II)	CBLO/ Repo	0.42%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.04%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1 +	27.02%
(I)	Andhra Bank	CARE A1 +	27.02%
(I)	Punjab & Sind Bank	ICRA A1 +	27.01%
(I)	Indian Bank	FITCH A1 +	18.57%
(II)	CBLO		0.42%
<b>Rating Table:</b>			
AAA and Equivalent : 99.62%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.38%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.73 Years		Modified Duration: 0.66 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan F			
Inception Date: 23-Dec-2011		AAUM as on 31-Dec-11: Rs. 27.18 crores	
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.0366			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.00%</b>	
(I)	Certificate of Deposit	99.12%	
(II)	CBLO/ Repo	0.88%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>0.002%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	CRISIL A1 +	29.16%
(I)	Axis Bank Ltd.	CRISIL A1 +	29.14%
(I)	Canara Bank	CARE A1 +	26.24%
(I)	Syndicate Bank	CARE A1 +	14.59%
(II)	CBLO		0.88%
<b>Rating Table:</b>			
AAA and Equivalent : 99.12%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.88%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.97 Years		Modified Duration: 0.89 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan D			
Inception Date: 25-Nov-2011		AAUM as on 31-Dec-11: Rs. 45.35 crores	
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.0983			
ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.02%</b>	
(I)	Certificate of Deposit	99.93%	
(II)	CBLO/ Repo	0.09%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.02%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank of Patiala	ICRA A1 +	27.66%
(I)	Punjab & Sind Bank	ICRA A1 +	23.69%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	23.69%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	19.75%
(I)	Axis Bank Ltd.	CRISIL A1 +	3.95%
(I)	IDBI Bank Ltd	ICRA A1 +	0.80%
(I)	State Bank Of Mysore	ICRA A1 +	0.40%
(II)	CBLO		0.09%
<b>Rating Table:</b>			
AAA and Equivalent : 99.93% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.07%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.90 Years		Modified Duration: 0.83 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan F			
Inception Date: 09-Dec-2011		AAUM as on 31-Dec-11: Rs. 65.73 crores	
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.0533			
ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.00%</b>	
(I)	Certificate of Deposit	99.99%	
(II)	CBLO/ Repo	0.01%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.004%</b>	
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Vijaya Bank Ltd	CARE A1 +	25.20%
(I)	Indian Overseas Bank	CRISIL A1 +	24.94%
(I)	Axis Bank Ltd.	CRISIL A1 +	24.93%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	24.92%
(II)	CBLO		0.01%
<b>Rating Table:</b>			
AAA and Equivalent : 99.99%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.01%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.94 Years		Modified Duration: 0.85 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J			
Inception Date: 28-Dec-2011		AAUM as on 31-Dec-11: Rs. 8.06 crores	
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.0074			
ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Money Market Instruments</b>	<b>100.00%</b>	
(I)	Certificate of Deposit	99.57%	
(II)	CBLO/ Repo	0.43%	
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>0.001%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	CRISIL A1 +	29.50%
(I)	Andhra Bank	CARE A1 +	23.98%
(I)	Vijaya Bank Ltd	CARE A1 +	23.97%
(I)	Central Bank Of India	CARE A1 +	18.42%
(I)	State Bank Of Hyderabad	ICRA A1 +	3.69%
(II)	CBLO		0.43%
<b>Rating Table:</b>			
AAA and Equivalent : 99.57%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.43%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.99 Years		Modified Duration: 0.91 Years	

ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A			
Inception Date: 21-Oct-11		AAUM as on 31-Dec-11: Rs. 109.09 crores	
NAV (As on 30-Dec-11):			
Growth Option : Rs. 10.2079			
ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Bonds and Debentures of</b>	<b>99.12%</b>	
(I)	Banks/FIs	99.12%	
<b>B</b>	<b>Money Market Instruments</b>	<b>0.67%</b>	
(II)	CBLO/ Repo	0.67%	
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>0.21%</b>	
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA +	17.88%
(I)	Bajaj Finance Ltd.	ICRA AA +	17.87%
(I)	Tata Capital Ltd	CARE AA +	17.87%
(I)	Sundaram Finance Ltd.	ICRA AA +	17.85%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	17.78%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA +	9.88%

# ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A - Portfolio			
<b>Annexure - B. Money Market Instruments</b>			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.67%
<b>Rating Table:</b>			
AA and Equivalent : 99.12%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.88%			
<b>Quantitative Indicators:</b>			
Average Maturity: 1.31 Years		Modified Duration: 1.18 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan B	
Inception Date: 09-Nov-2011	AAUM as on 31-Dec-11: Rs. 122.45 crores
NAV (As on 30-Dec-11):	
Growth Option : Rs. 10.1685	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan B - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>	<b>99.82%</b>
(I)	Banks/FIs	99.82%
<b>B</b>	<b>Money Market Instruments</b>	<b>0.25%</b>
(II)	CBLO/ Repo	0.25%
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>-0.07%</b>
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Bajaj Finance Ltd.	CRISIL AA+	20.02%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	20.01%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	20.00%
(I)	Tata Capital Ltd	CARE AA+	19.98%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.82%

Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.25%

<b>Rating Table:</b>			
AA and Equivalent : 99.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
<b>Quantitative Indicators:</b>			
Average Maturity: 1.37 Years		Modified Duration: 1.24 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan C	
Inception Date: 25-Nov-2011	AAUM as on 31-Dec-11: Rs. 80.59 crores
NAV (As on 30-Dec-11):	
Growth Option : Rs. 10.1189	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan C - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>	<b>99.81%</b>
(I)	Banks/FIs	99.81%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>0.19%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Sundaram Finance Ltd.	Fitch AA+	14.77%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	14.77%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	14.74%
(I)	Tata Capital Ltd	CARE AA+	14.65%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	14.52%
(I)	Bajaj Finance Ltd.	ICRA AA+	14.27%
(I)	L&T Finance Ltd.	ICRA AA+	12.10%

<b>Rating Table:</b>			
AA and Equivalent : 99.81%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.19%			
<b>Quantitative Indicators:</b>			
Average Maturity: 1.42 Years		Modified Duration: 1.28 Years	

ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan G	
Inception Date: 19-Dec-2011	AAUM as on 31-Dec-11: Rs. 14.57 crores
NAV (As on 30-Dec-11):	
Growth Option : Rs. 10.043	

ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan G - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>	<b>57.47%</b>
(I)	Banks/FIs	57.47%
<b>B</b>	<b>Money Market Instruments</b>	<b>42.51%</b>
(II)	Commercial Papers	39.18%
(III)	CBLO/ Repo	3.33%
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>0.01%</b>
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.79%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	19.77%
(I)	Tata Capital Ltd	CARE AA+	17.92%

Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.79%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	19.77%
(I)	Tata Capital Ltd	CARE AA+	17.92%

<b>Rating Table:</b>			
AA and Equivalent : 57.47%			
AAA and Equivalent : 39.18%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.34%			
<b>Quantitative Indicators:</b>			
Average Maturity: 0.86 Years		Modified Duration: 0.78 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Year Plan E	
Inception Date: 05-Dec-2011	AAUM as on 31-Dec-11: Rs. 49.93 crores
NAV (As on 30-Dec-11):	
Growth Option : Rs. 10.0903	

ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Year Plan E - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>	<b>54.11%</b>
(I)	Banks/FIs	54.11%
<b>B</b>	<b>Money Market Instruments</b>	<b>45.91%</b>
(II)	Commercial Papers	44.95%
(III)	CBLO/ Repo	0.96%
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>-0.02%</b>
<b>D</b>	<b>Net Assets</b>	<b>100.00%</b>

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	SREI Equipment Finance Private Limited	Fitch AA	19.94%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	19.92%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	14.26%

Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	HDFC Ltd	ICRA A1+	25.30%
(II)	Indian Oil Corporation Ltd.	CRISIL A1+	19.65%
(III)	CBLO		0.96%

<b>Rating Table:</b>			
AA and Equivalent : 54.11%			
AAA and Equivalent : 44.95%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.94%			
<b>Quantitative Indicators:</b>			
Average Maturity: 1.62 Years		Modified Duration: 1.46 Years	

## ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Dec-11

Scheme Name	"December 31, 2010 to December 31, 2011"	"December 31, 2009 to December 31, 2010"	"December 31, 2008 to December 31, 2009"	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR(%)	
<b>Funds Managed by Chaitanya Pande</b>						
ICICI Prudential FMP - Series 49 -Three Year Plan A	8.63	6.23	-	11793.30	7.56	25-Sep-2009
Crisil Composite Bond Fund Index	6.90	4.96	-	11391.92	5.93	
1 Year T Bill	6.42	2.81	-	11006.42	4.33	
ICICI Prudential FMP Series 49-3 Year Plan B	8.86	6.21	-	11591.70	7.12	06-Nov-2009
Crisil Composite Bond Fund Index	6.90	4.96	-	11317.37	5.93	
1 Year T Bill	6.42	2.81	-	10981.73	4.46	
ICICI Prudential FMP Series 50-24 Months Plan A	8.80	-	-	--	--	29-Mar-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 50-24 Months Plan B	9.30	-	-	--	--	30-Mar-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 51-3 Years Plan F	8.61	-	-	--	--	23-Mar-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 53-18 Months Plan A	8.79	-	-	--	--	24-Dec-2010
Crisil Short Term Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 53-3 Year Plan A	8.57	-	-	--	--	27-Aug-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 54-18 Months Plan A	8.97	-	-	--	--	16-Nov-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-	--	--	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "--" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended Dec 31, 2011. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

# ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented  
Solution

Figures As on 31-Dec-11

Fund Manager of all Interval Funds: Chaitanya Pande (Managing these schemes since inception & over 15 yrs of fund management experience)

(Please refer to page no. 91 for Additional Information & page no. 85 for dividend history)

<b>INVESTMENT HORIZON</b>	1 Month to 15 Months
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## ICICI Prudential Interval Fund - Annual Interval Plan I

<b>Inception Date:</b> 17-Aug-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 558.16 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.9698	<b>Institutional Growth Option :</b> Rs. 11.1105
<b>Expense Ratio : Regular Option :</b> 0.55%	<b>Institutional Option :</b> 0.15%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund - Annual Interval Plan I - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.05%</b>
(I)	Commercial Papers	24.98%
(II)	Certificate of Deposit	74.93%
(III)	CBLO/ Repo	0.13%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.05%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>

## Annexure - B. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	ICRA A1+	24.98%
(II)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	24.35%
(II)	Federal Bank Ltd.	CRISIL A1+	20.01%
(II)	State Bank Of Bikaner & Jaipur	CRISIL A1+	13.14%
(II)	Vijaya Bank Ltd	CARE A1+	12.43%
(II)	IDBI Bank Ltd	ICRA A1+	5.00%
(III)	CBLO		0.13%

**Rating Table:**  
AAA and Equivalent : 99.92%  
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.08%

**Quantitative Indicators:**  
**Average Maturity:** 0.65 Years      **Modified Duration:** 0.60 Years

## ICICI Prudential Interval Fund - Annual Interval Plan II

<b>Inception Date:</b> 05-Oct-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 60.81 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.7189	<b>Institutional Growth Option :</b> Rs. 14.0939
<b>Expense Ratio : Regular Option :</b> 0.40%	<b>Institutional Option :</b> 0.15%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund - Annual Interval Plan II - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.23%</b>
(I)	Certificate of Deposit	98.22%
(II)	CBLO/ Repo	2.01%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.23%</b>
<b>D</b>	<b>Net Assets</b>	<b>100.00 %</b>

## Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank of Patiala	ICRA A1+	26.81%
(I)	Axis Bank Ltd.	CRISIL A1+	26.78%
(I)	ING Vysya Bank Ltd.	CRISIL A1+	26.77%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	17.86%
(II)	CBLO		2.01%

**Rating Table:**  
AAA and Equivalent : 98.22%  
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.78%

**Quantitative Indicators:**  
**Average Maturity:** 0.77 Years      **Modified Duration:** 0.70 Years

## ICICI Prudential Interval Fund - Annual Interval Plan III

<b>Inception Date:</b> 18-Oct-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 187.05 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.6970	<b>Institutional Growth Option :</b> Rs. 11.0255
<b>Expense Ratio :</b>	<b>Institutional Option :</b> 0.10%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund - Annual Interval Plan III - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.27%</b>
(I)	Certificate of Deposit	99.04%
(II)	CBLO/ Repo	1.22%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.27%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>

## ICICI Prudential Interval Fund - Annual Interval Plan III - Portfolio

### Annexure - B. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	NABARD	CRISIL A1+	29.53%
(I)	IDBI Bank Ltd	ICRA A1+	29.52%
(I)	Axis Bank Ltd.	CRISIL A1+	29.52%
(II)	State Bank Of Mysore	ICRA A1+	10.47%
(III)	CBLO		1.22%

**Rating Table:**  
AAA and Equivalent : 99.04%  
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.96%

**Quantitative Indicators:**  
**Average Maturity:** 0.80 Years      **Modified Duration:** 0.73 Years

## ICICI Prudential Interval Fund - Annual Interval Plan IV

<b>Inception Date:</b> 26-Oct-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 319.93 Crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.6296	<b>Institutional Growth Option :</b> Rs. 12.7757
<b>Expense Ratio : Regular Option :</b> 2.10%	<b>Institutional Option :</b> 0.05%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund - Annual Interval Plan IV - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Bonds and Debentures of</b>	<b>20.08%</b>
(I)	Banks/FIs	20.08%
<b>B</b>	<b>Money Market Instruments</b>	<b>80.43%</b>
(II)	Commercial Papers	18.68%
(III)	Certificate of Deposit	61.12%
(IV)	CBLO/ Repo	0.64%
<b>C</b>	<b>Cash and Net Current Assets</b>	<b>-0.51%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>

## Annexure - A. Bonds and Debentures of

Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	ICRA AAA	18.46%
(I)	NABARD	CRISIL AAA	1.61%

## Annexure - B. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(II)	NABARD	CRISIL A1+	18.68%
(III)	Axis Bank Ltd.	CRISIL A1+	28.74%
(III)	IDBI Bank Ltd	CRISIL A1+	28.02%
(III)	Vijaya Bank Ltd	CARE A1+	3.23%
(III)	NABARD	CRISIL A1+	0.75%
(III)	IDBI Bank Ltd	ICRA A1+	0.37%
(IV)	CBLO		0.64%

**Rating Table:**  
AAA and Equivalent : 99.87%  
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.13%

**Quantitative Indicators:**  
**Average Maturity:** 0.84 Years      **Modified Duration:** 0.76 Years

## ICICI Prudential Interval Fund - Half Yearly Interval Plan II

<b>Inception Date:</b> 07-Nov-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 125.30 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.1886	<b>Institutional Growth Option :</b> Rs. 11.0436
<b>Expense Ratio : Regular Option :</b> 0.40%	<b>Institutional Option :</b> 0.05%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.00%</b>
(I)	Certificate of Deposit	98.74%
(II)	CBLO/ Repo	1.26%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.003%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>

## Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	27.24%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	27.24%
(I)	Axis Bank Ltd.	CRISIL A1+	27.24%
(I)	IDBI Bank Ltd	ICRA A1+	17.02%
(II)	CBLO		1.26%

# ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented  
Solution

Figures As on 31-Dec-11

## ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Portfolio

<b>Rating Table:</b>	
AAA and Equivalent : 98.74%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.26%	
<b>Quantitative Indicators:</b>	
Average Maturity: 0.35 Years	Modified Duration: 0.32 Years

## ICICI Prudential Interval Fund - Quarterly Interval Plan I

<b>Inception Date:</b> 15-May-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 148.20 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 14.0813	<b>Institutional Growth Option :</b> Rs. 11.1975
<b>Expense Ratio : Regular Option :</b> 2.12%	<b>Institutional Option :</b> 2.12%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund - Quarterly Interval Plan I - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.26%</b>
(I)	Certificate of Deposit	99.20%
(II)	CBLO/ Repo	1.06%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.26%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>

## Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Vijaya Bank Ltd	CARE A1+	27.61%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	25.37%
(I)	Allahabad Bank	ICRA A1+	24.87%
(I)	Punjab & Sind Bank	CRISIL A1+	12.43%
(I)	Axis Bank Ltd.	CRISIL A1+	8.93%
(II)	CBLO		1.06%

<b>Rating Table:</b>	
AAA and Equivalent : 99.20%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.80%	
<b>Quantitative Indicators:</b>	
Average Maturity: 0.14 Years	Modified Duration: 0.13 Years

## ICICI Prudential Interval Fund - Quarterly Interval Plan II

<b>Inception Date:</b> 15-Jun-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 74.84 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.9572	<b>Institutional Growth Option :</b> Rs. 12.6064
<b>Expense Ratio : Regular Option :</b> 0.30%	<b>Institutional Option :</b> 0.05%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund - Quarterly Interval Plan II - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.33%</b>
(I)	Certificate of Deposit	95.84%
(II)	CBLO/ Repo	4.49%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.33%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00%</b>

## Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Canara Bank	CRISIL A1+	28.40%
(I)	Allahabad Bank	ICRA A1+	28.40%
(I)	Central Bank Of India	CARE A1+	28.39%
(I)	Vijaya Bank Ltd	CARE A1+	10.66%
(II)	CBLO		4.49%

<b>Rating Table:</b>	
AAA and Equivalent : 95.84%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.16%	
<b>Quantitative Indicators:</b>	
Average Maturity: 0.21 Years	Modified Duration: 0.19 Years

## ICICI Prudential Interval Fund II - Quarterly Interval Plan C

<b>Inception Date:</b> 23-Nov-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 65.65 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.7069	<b>Institutional Option :</b> 10.5889
<b>Expense Ratio : Regular Option :</b> 2.24%	<b>Institutional Option :</b> 2.24%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.31%</b>
(I)	Certificate of Deposit	96.09%
(II)	CBLO/ Repo	4.22%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.31%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>

## ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Portfolio

### Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Andhra Bank	CARE A1+	29.14%
(I)	Canara Bank	CRISIL A1+	29.10%
(I)	Punjab National Bank	CARE A1+	29.10%
(I)	Oriental Bank Of Commerce	CRISIL A1+	8.74%
(II)	CBLO		4.22%

<b>Rating Table:</b>	
AAA and Equivalent : 96.09%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.91%	
<b>Quantitative Indicators:</b>	
Average Maturity: 0.15 Years	Modified Duration: 0.14 Years

## ICICI Prudential Interval Fund II - Quarterly Interval Plan D

<b>Inception Date:</b> 05-Dec-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 98.83 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 14.5338	<b>Institutional Growth Option :</b> Rs. 10.1273
<b>Expense Ratio : Regular Option :</b> 0.30%	<b>Institutional Option :</b> 0.10%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>100.07%</b>
(I)	Certificate of Deposit	98.51%
(II)	CBLO/ Repo	1.56%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-0.07%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>

## Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1+	27.13%
(I)	Canara Bank	CRISIL A1+	27.12%
(I)	Oriental Bank Of Commerce	CRISIL A1+	27.12%
(I)	Central Bank Of India	CARE A1+	17.13%
(II)	CBLO		1.56%

<b>Rating Table:</b>	
AAA and Equivalent : 98.51%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.49%	
<b>Quantitative Indicators:</b>	
Average Maturity: 0.19 Years	Modified Duration: 0.17 Years

## ICICI Prudential Interval Fund II - Quarterly Interval Plan F

<b>Inception Date:</b> 27-Dec-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 102.35 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.2157	<b>Institutional Growth Option :</b> Rs. 11.4812
<b>Expense Ratio : Regular Option :</b> 0.30%	<b>Institutional Option :</b> 0.05%
(please refer to page no. 92 for further details)	

## ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Portfolio

Sr. No.	Name of the Instrument	% to NAV
<b>A</b>	<b>Money Market Instruments</b>	<b>112.76%</b>
(I)	CBLO/ Repo	112.76%
<b>B</b>	<b>Cash and Net Current Assets</b>	<b>-12.76%</b>
<b>C</b>	<b>Net Assets</b>	<b>100.00 %</b>

## Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO		112.76%

<b>Rating Table:</b>	
Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00%	
<b>Quantitative Indicators:</b>	
Average Maturity: 0.00 Years	Modified Duration: 0.00 Years

## ICICI Prudential Interval Fund - Quarterly Interval Plan III

<b>Inception Date:</b> 20-Jul-07	
<b>AAUM as on 31-Dec-11:</b> Rs. 67.62 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 13.4393	<b>Institutional Growth Option :</b> Rs. 11.2369
<b>Expense Ratio : Regular Option :</b> 0.30%	<b>Institutional Option :</b> 0.10%
(please refer to page no. 92 for further details)	

# ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented  
Solution

Figures As on 31-Dec-11

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.03%</b>
(I)	Commercial Papers		29.08%
(II)	Certificate of Deposit		58.08%
(III)	CBLO/ Repo		12.88%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.03%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00 %</b>
<b>Annexure - A. Money Market Instruments</b>			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	HDFC Ltd	ICRA A1+	29.08%
(II)	Oriental Bank Of Commerce	CRISIL A1+	29.06%
(II)	IndusInd Bank Ltd.	CRISIL A1+	29.02%
(III)	CBLO		12.88%
<b>Rating Table:</b> AAA and Equivalent : 87.16% Cash, Call, CBLO, Reverse Repo & Current Assets : 12.84%			
<b>Quantitative Indicators:</b> Average Maturity: 0.04 Years                      Modified Duration: 0.03 Years			

ICICI Prudential Interval Fund IV - Quarterly Interval Plan B			
<b>Inception Date:</b> 24-Sep-08			
<b>AAUM as on 31-Dec-11:</b> Rs. 63.08 crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 12.6525		<b>Institutional Growth Option :</b> Rs. 11.5209	
<b>Expense Ratio : Regular Option :</b> 0.30%		<b>Institutional Option :</b> 0.05%	
(please refer to page no. 92 for further details)			
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.53%</b>
(I)	Certificate of Deposit		95.37%
(II)	CBLO/ Repo		5.16%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.53%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
<b>Annexure - A. Money Market Instruments</b>			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	Bank Of India	CRISIL A1+	27.44%
(I)	Punjab National Bank	CARE A1+	27.44%
(I)	Andhra Bank	CARE A1+	27.43%
(I)	Canara Bank	CRISIL A1+	13.07%
(II)	CBLO		5.16%
<b>Rating Table:</b> AAA and Equivalent : 95.37% Cash, Call, CBLO, Reverse Repo & Current Assets : 4.63%			
<b>Quantitative Indicators:</b> Average Maturity: 0.23 Years                      Modified Duration: 0.21 Years			

ICICI Prudential Interval Fund V - Monthly Interval Plan A			
<b>Inception Date:</b> 05-Sep-08			
<b>AAUM as on 31-Dec-11:</b> Rs. 28.75 crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 12.4535		<b>Institutional Growth Option :</b> Rs. 11.3369	
<b>Expense Ratio : Regular Option :</b> 0.10%		<b>Institutional Option :</b> 0.05%	
(please refer to page no. 92 for further details)			
ICICI Prudential Interval Fund V - Monthly Interval Plan A - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>98.66%</b>
(I)	CBLO/ Repo		98.66%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>1.34%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
<b>Annexure - A. Money Market Instruments</b>			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	CBLO		98.66%
<b>Rating Table:</b> Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00%			
<b>Quantitative Indicators:</b> Average Maturity: 0.00 Years                      Modified Duration: 0.00 Years			

ICICI Prudential Interval Fund II - Quarterly Interval Plan B			
<b>Inception Date:</b> 07-Nov-07			
<b>AAUM as on 31-Dec-11:</b> Rs. 145.62 crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 13.3087		<b>Institutional Growth Option :</b> Rs. 11.1977	
<b>Expense Ratio : Regular Option :</b> 2.13%		<b>Institutional Option :</b> 2.13%	
(please refer to page no. 92 for further details)			
ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.33%</b>
(I)	Commercial Papers		10.24%
(II)	Certificate of Deposit		89.57%
(III)	CBLO/ Repo		0.51%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.33%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
<b>Annexure - A. Money Market Instruments</b>			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	HDFC Ltd	ICRA A1+	10.24%
(II)	Punjab & Sind Bank	ICRA A1+	30.09%
(II)	Vijaya Bank Ltd	CARE A1+	29.88%
(II)	Kotak Mahindra Bank Ltd.	CRISIL A1+	29.61%
(III)	CBLO		0.51%
<b>Rating Table:</b> AAA and Equivalent : 99.82% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
<b>Quantitative Indicators:</b> Average Maturity: 0.12 Years                      Modified Duration: 0.11 Years			

ICICI Prudential Interval Fund - Monthly Interval Plan I			
<b>Inception Date:</b> 12-May-07			
<b>AAUM as on 31-Dec-11:</b> Rs. 48.57 Crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 13.7460		<b>Institutional Growth Option :</b> Rs. 10.3942	
<b>Expense Ratio : Regular Option :</b> 0.40%		<b>Institutional Option :</b> 0.20%	
(please refer to page no. 92 for further details)			
ICICI Prudential Interval Fund - Monthly Interval Plan I - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.11%</b>
(I)	Certificate of Deposit		29.32%
(II)	CBLO/ Repo		70.79%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.11%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
<b>Annexure - A. Money Market Instruments</b>			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	Punjab National Bank	CARE A1+	29.32%
(II)	CBLO		70.79%
<b>Rating Table:</b> AAA and Equivalent : 29.32% Cash, Call, CBLO, Reverse Repo & Current Assets : 70.68%			
<b>Quantitative Indicators:</b> Average Maturity: 0.00 Years                      Modified Duration: 0.00 Years			

ICICI Prudential Interval Fund II - Quarterly Interval Plan - A			
<b>Inception Date:</b> 24-Oct-07			
<b>AAUM as on 31-Dec-11:</b> Rs. 59.14 Crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 13.6108		<b>Institutional Growth Option :</b> Rs. 10.1484	
<b>Expense Ratio : Regular Option :</b> 0.30%		<b>Institutional Option :</b> 0.10%	
(please refer to page no. 92 for further details)			
ICICI Prudential Interval Fund II - Quarterly Interval Plan - A - Portfolio			
<b>Sr. No.</b>	<b>Name of the Instrument</b>		<b>% to NAV</b>
<b>A</b>	<b>Money Market Instruments</b>		<b>100.09%</b>
(I)	Certificate of Deposit		95.53%
(II)	CBLO/ Repo		4.55%
<b>B</b>	<b>Cash and Net Current Assets</b>		<b>-0.09%</b>
<b>C</b>	<b>Net Assets</b>		<b>100.00%</b>
<b>Annexure - A. Money Market Instruments</b>			
<b>Category</b>	<b>Name of the Issuer</b>	<b>Rating</b>	<b>% to NAV</b>
(I)	ING Vysya Bank Ltd.	CRISIL A1+	29.82%
(I)	Axis Bank Ltd.	CRISIL A1+	27.42%
(I)	IndusInd Bank Ltd.	CRISIL A1+	23.28%
(I)	Oriental Bank Of Commerce	CRISIL A1+	15.01%
(II)	CBLO		4.55%
<b>Rating Table:</b> AAA and Equivalent : 95.53% Cash, Call, CBLO, Reverse Repo & Current Assets : 4.47%			
<b>Quantitative Indicators:</b> Average Maturity: 0.07 Years                      Modified Duration: 0.07 Years			

# ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented  
Solution

Figures As on 31-Dec-11

Scheme Name	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)	
ICICI Prudential Interval Fund-Annual Interval Plan I	8.48	5.50	7.81	13969.80	7.95	17-Aug-07
Crisil Composite Bond Fund Index	6.90	4.96	3.50	13121.56	6.41	
1 Year T Bill	6.42	2.81	2.88	12468.98	5.18	
ICICI Prudential Interval Fund-Annual Interval Plan II	9.14	4.22	8.40	13718.90	7.75	05-Oct-07
Crisil Composite Bond Fund Index	6.90	4.96	3.50	12956.23	6.30	
1 Year T Bill	6.42	2.81	2.88	12385.82	5.18	
ICICI Prudential Interval Fund-Annual Interval Plan III	9.17	4.10	8.12	13697.00	7.77	18-Oct-07
Crisil Composite Bond Fund Index	6.90	4.96	3.50	12910.93	6.27	
1 Year T Bill	6.42	2.81	2.88	12346.97	5.14	
ICICI Prudential Interval Fund - Annual Interval Plan IV	8.87	4.32	9.00	13629.60	7.69	26-Oct-2007
Crisil Liquid Fund Index	8.15	5.12	4.86	13073.00	6.62	
1 Year T Bill	6.42	2.81	2.88	12332.42	5.14	
ICICI Prudential Interval Fund IV-Qtrly Int Plan B	9.39	5.99	5.95	12652.50	7.47	24-Sep-08
Crisil Liquid Fund Index	8.15	5.12	4.86	12245.21	6.40	
1 Year T Bill	6.42	2.81	2.88	11839.46	5.31	
ICICI Prudential Interval Fund - Monthly Interval Plan I	8.51	4.84	5.36	13746.00	7.10	12-May-2007
Crisil Liquid Fund Index	8.15	5.12	4.86	13479.72	6.65	
1 Year T Bill	6.42	2.81	2.88	12691.03	5.27	
ICICI Prudential Interval Fund-Half Yearly Plan II	9.14	3.92	4.99	13188.60	6.90	07-Nov-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13063.45	6.65	
1 Year T Bill	6.42	2.81	2.88	12361.36	5.24	
ICICI Prudential Interval Fund-Qtrly Int Plan I	8.99	5.18	5.90	14081.30	7.67	15-May-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13470.81	6.65	
1 Year T Bill	6.42	2.81	2.88	12683.66	5.27	
ICICI Prudential Interval Fund-Qtrly Int Plan II	9.32	5.68	4.75	13957.20	7.61	15-Jun-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13374.47	6.61	
1 Year T Bill	6.42	2.81	2.88	12597.57	5.21	
ICICI Prudential Interval Fund II-Qtrly Int Plan A	8.91	4.84	7.01	13610.80	7.64	24-Oct-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13077.28	6.62	
1 Year T Bill	6.42	2.81	2.88	12344.11	5.16	
ICICI Prudential Interval Fund II-Qtrly Int Plan B	8.85	4.63	5.03	13308.70	7.13	07-Nov-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13063.45	6.65	
1 Year T Bill	6.42	2.81	2.88	12361.36	5.24	
ICICI Prudential Interval Fund II-Qtrly Int Plan C	9.41	5.88	6.51	13706.90	7.99	23-Nov-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13028.54	6.66	
1 Year T Bill	6.42	2.81	2.88	12324.39	5.22	
ICICI Prudential Interval Fund II-Qtrly Int Plan D	9.47	7.86	8.45	14533.80	9.62	05-Dec-07
Crisil Liquid Fund Index	8.15	5.12	4.86	12999.09	6.65	
1 Year T Bill	6.42	2.81	2.88	12304.68	5.23	
ICICI Prudential Interval Fund II-Qtrly Int Plan F	9.27	5.09	3.81	13215.70	7.20	27-Dec-07
Crisil Liquid Fund Index	8.15	5.12	4.86	12940.44	6.64	
1 Year T Bill	6.42	2.81	2.88	12252.12	5.19	
ICICI Prudential Interval Fund-Qtrly Int Plan III	8.70	4.72	4.28	13439.30	6.87	20-Jul-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13262.69	6.55	
1 Year T Bill	6.42	2.81	2.88	12429.32	5.01	
ICICI Prudential Interval Fund V-Mnthly Int Plan A	8.93	4.97	5.01	12453.50	6.84	05-Sep-08
Crisil Liquid Fund Index	8.15	5.12	4.86	12298.79	6.44	
1 Year T Bill	6.42	2.81	2.88	11916.91	5.43	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

# ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-11

**Fund Manager for all the Plans of Multiple Yield Funds :** Mrinal Singh (Managing the Equity Portion of this fund since Inception & overall 7 yrs of experience of which 1 yr as an Equity Analyst), Chaitanya Pande (Managing the Debt Portion of this fund since Inception & over 15 yrs of fund management experience)

(Please refer to page no. 91 for Additional Information)

ICICI Prudential Multiple Yield Fund Plan A - Portfolio			
<b>Inception Date:</b> 06-June-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 116.71 crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 10.0411			
<b>Expense Ratio :</b> 2.21%			
ICICI Prudential Multiple Yield Fund Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
<b>A</b>	<b>Equity Shares</b>		<b>22.36%</b>
<b>B</b>	<b>Index Futures</b>		<b>4.55%</b>
<b>C</b>	<b>Money Market Instruments</b>		<b>5.50%</b>
(I)	CBLO/ Repo		5.50%
<b>D</b>	<b>Bonds and Debentures of</b>		<b>70.21%</b>
(II)	Private Corporate Bodies		70.21%
<b>E</b>	<b>Fixed Deposits</b>		<b>0.78%</b>
(III)	Term Deposits		0.78%
<b>F</b>	<b>Cash and Net Current Assets</b>		<b>-3.41%</b>
<b>G</b>	<b>Net Assets</b>		<b>100.00%</b>
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	Standard Chartered PLC - IDR		3.90%
	Reliance Industries Ltd.		3.01%
	Sterlite Industries (India) Ltd.		2.45%
	Wipro Ltd.		2.38%
	ICICI Bank Ltd.		2.29%
	Tata Power Company Ltd.		2.04%
	Oil & Natural Gas Corporation Ltd.		1.34%
	Infosys Ltd.		1.12%
	Union Bank Of India		0.95%
	Tata Steel Ltd.		0.65%
	Natco Pharma Ltd.		0.54%
	United Phosphorus Ltd.		0.52%
	Mahindra & Mahindra Ltd.		0.51%
	Mindtree Ltd		0.51%
	Cairn India Ltd.		0.18%
Annexure - B. Index Futures			
Category	Name of the Issuer		% to NAV
	S&P CNX Nifty		4.55%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		2.91%
Annexure - D. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	Sundaram Finance Ltd.	ICRA AA+	17.98%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.42%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	17.42%
(II)	Shriram Transport Finance Company Ltd.	CARE AA+	17.40%
Annexure - E. Fixed Deposits			
Bank Name			
(IV)	ICICI Bank Ltd.		0.78%
Rating Table:			
Total Equity : 26.92%	AA and Equivalent: 70.21%		
Term Deposits : 0.78%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 2.09%			
Quantitative Indicators:			
<b>Average Maturity :</b> 2.24 Years	<b>Modified Duration :</b> 1.86 Years		

ICICI Prudential Multiple Yield Fund Plan B - Portfolio			
<b>Inception Date:</b> 05-Jul-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 124.52 crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 9.8685			
<b>Expense Ratio :</b> 2.20%			
ICICI Prudential Multiple Yield Fund Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>22.32%</b>	
<b>B</b>	<b>Index Futures</b>	<b>4.75%</b>	
<b>C</b>	<b>Money Market Instruments</b>	<b>2.91%</b>	
(I)	CBLO/ Repo	2.91%	
<b>D</b>	<b>Bonds and Debentures of</b>	<b>70.96%</b>	
(II)	Private Corporate Bodies	70.96%	
<b>E</b>	<b>Fixed Deposits</b>	<b>0.66%</b>	
(III)	Term Deposits	0.66%	
<b>F</b>	<b>Cash and Net Current Assets</b>	<b>-1.61%</b>	
<b>G</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Reliance Industries Ltd.	3.67%	
	Standard Chartered PLC - IDR	3.42%	
	ICICI Bank Ltd.	2.30%	
	Wipro Ltd.	2.25%	
	Sterlite Industries (India) Ltd.	2.05%	
	Tata Power Company Ltd.	1.90%	
	Union Bank Of India	1.69%	
	Oil & Natural Gas Corporation Ltd.	1.34%	
	Infosys Ltd.	1.02%	
	Tata Steel Ltd.	0.65%	
	Natco Pharma Ltd.	0.54%	
	Mindtree Ltd	0.51%	
	Mahindra & Mahindra Ltd.	0.51%	
	United Phosphorus Ltd.	0.49%	
Annexure - B. Index Futures			
Category	Name of the Issuer	% to NAV	
	S&P CNX Nifty	4.75%	
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		2.91%
Annexure - D. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	Sundaram Finance Ltd.	ICRA AA+	20.29%
(II)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	20.28%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	20.27%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	10.12%
Annexure - E. Fixed Deposits			
Bank Name			
(III)	ICICI Bank Ltd.		0.66%
Rating Table:			
Total Equity : 27.07%	AA and Equivalent: 70.96%		
Term Deposits : 0.66%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.30%			
Quantitative Indicators:			
<b>Average Maturity :</b> 2.40 Years	<b>Modified Duration :</b> 1.94 Years		



# ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential Multiple Yield Fund Plan C - Portfolio			
<b>Inception Date:</b> 19-Aug-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 78.72 crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 10.0912			
<b>Expense Ratio :</b> 2.24%			
ICICI Prudential Multiple Yield Fund Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>21.67%</b>	
<b>B</b>	<b>Index Futures</b>	<b>4.93%</b>	
<b>C</b>	<b>Bonds and Debentures of</b>	<b>68.40%</b>	
(I)	Banks/Fls	68.40%	
<b>D</b>	<b>Money Market Instruments</b>	<b>6.77%</b>	
(II)	CBLO/ Repo	6.77%	
<b>E</b>	<b>Fixed Deposits</b>	<b>1.12%</b>	
(III)	Term Deposits	1.12%	
<b>F</b>	<b>Cash and Net Current Assets</b>	<b>-2.90%</b>	
<b>G</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Reliance Industries Ltd.	3.03%	
	Bank Of Baroda	2.91%	
	Tata Power Company Ltd.	2.55%	
	United Phosphorus Ltd.	2.53%	
	Sterlite Industries (India) Ltd.	2.50%	
	Wipro Ltd.	1.76%	
	Oil & Natural Gas Corporation Ltd.	1.70%	
	Oriental Bank Of Commerce	1.40%	
	Infosys Ltd.	1.02%	
	Mindtree Ltd	0.63%	
	ICICI Bank Ltd.	0.60%	
	Natco Pharma Ltd.	0.54%	
	Mahindra & Mahindra Ltd.	0.51%	
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		4.93%
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	19.73%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.19%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	16.65%
(I)	Sundaram Finance Ltd.	ICRA AA+	12.83%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		6.77%
Annexure - E. Fixed Deposits			
Category	Name of the Issuer	Rating	% to NAV
(III)	ICICI Bank Ltd.		1.12%
<b>Rating Table:</b>			
Total Equity : 26.60%		AA and Equivalent: 68.40%	
Term Deposits : 1.12%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.88%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity :</b> 2.37 Years		<b>Modified Duration :</b> 1.93 Years	

ICICI Prudential Multiple Yield Fund Plan D - Portfolio			
<b>Inception Date:</b> 19-Aug-11			
<b>AAUM as on 31-Dec-11:</b> Rs. 84.54 crores			
<b>NAV (As on 30-Dec-11)</b>			
<b>Growth Option :</b> Rs. 10.1129			
<b>Expense Ratio :</b> 2.07%			
ICICI Prudential Multiple Yield Fund Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>22.67%</b>	
<b>B</b>	<b>Index Futures</b>	<b>4.15%</b>	
<b>C</b>	<b>Bonds and Debentures of</b>	<b>66.29%</b>	
(I)	Banks/Fls	66.29%	
<b>D</b>	<b>Money Market Instruments</b>	<b>8.23%</b>	
(II)	CBLO/ Repo	8.23%	
<b>E</b>	<b>Fixed Deposits</b>	<b>0.98%</b>	
(III)	Term Deposits	0.98%	
<b>F</b>	<b>Cash and Net Current Assets</b>	<b>-2.32%</b>	
<b>G</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Standard Chartered PLC - IDR	4.70%	
	Reliance Industries Ltd.	2.94%	
	United Phosphorus Ltd.	2.61%	
	Cairn India Ltd.	2.44%	
	Sterlite Industries (India) Ltd.	2.25%	
	Tata Power Company Ltd.	1.97%	
	Wipro Ltd.	1.55%	
	Infosys Ltd.	1.01%	
	Bajaj Holdings & Investment Ltd	0.95%	
	Mindtree Ltd	0.62%	
	ICICI Bank Ltd.	0.59%	
	Natco Pharma Ltd.	0.53%	
	Mahindra & Mahindra Ltd.	0.51%	
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		4.15%
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.92%
(I)	Sundaram Finance Ltd.	ICRA AA+	17.78%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	17.75%
(I)	Tata Capital Ltd	CARE AA+	11.83%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		8.23%
Annexure - E. Fixed Deposits			
Category	Name of the Issuer	Rating	% to NAV
(III)	ICICI Bank Ltd.		0.98%
<b>Rating Table:</b>			
Total Equity : 26.82%		AA and Equivalent: 66.29%	
Term Deposits : 0.98%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.92%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity :</b> 2.37 Years		<b>Modified Duration :</b> 1.94 Years	

# ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Dec-11

ICICI Prudential Multiple Yield Fund Plan E - Portfolio			
<b>Inception Date:</b> 15-Nov-2011 <b>AAUM as on 31-Dec-11:</b> Rs. 35.78 crores <b>NAV (As on 30-Dec-11)</b> <b>Growth Option :</b> Rs. 9.9167 <b>Expense Ratio :</b> 1.99%			
ICICI Prudential Multiple Yield Fund Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>24.22%</b>	
<b>B</b>	<b>Index Futures</b>	<b>3.00%</b>	
<b>C</b>	<b>Bonds and Debentures of</b>	<b>54.63%</b>	
(I)	Banks/FIs	54.63%	
<b>D</b>	<b>Money Market Instruments</b>	<b>20.12%</b>	
(II)	Commercial Paper	15.41%	
(III)	CBLO/ Repo	4.71%	
<b>E</b>	<b>Fixed Deposits</b>	<b>0.96%</b>	
(IV)	Term Deposits	0.96%	
<b>F</b>	<b>Cash and Net Current Assets</b>	<b>-2.93%</b>	
<b>G</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Reliance Industries Ltd.	3.61%	
	Tata Power Company Ltd.	3.36%	
	Motherson Sumi Systems Ltd.	2.58%	
	Bajaj Holdings & Investment Ltd	2.36%	
	Persistent Systems Ltd.	2.17%	
	Mindtree Ltd	2.06%	
	Axis Bank Ltd.	1.61%	
	Bank Of Baroda	1.32%	
	Vardhman Textiles Ltd.	1.15%	
	Sterlite Industries (India) Ltd.	1.00%	
	Standard Chartered PLC - IDR	0.91%	
	United Phosphorus Ltd.	0.55%	
	Natco Pharma Ltd.	0.54%	
	Mahindra & Mahindra Ltd.	0.51%	
	MBL Infrastructures Ltd.	0.49%	
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		3.00%
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.96%
(I)	L&T Finance Ltd.	ICRA AA+	19.75%
(I)	Sundaram Finance Ltd.	FITCH AA+	14.92%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Sterlite Energy Ltd.	CRISIL A1+	15.41%
(III)	CBLO		4.71%
Annexure - E. Fixed Deposits			
Category	Name of the Issuer	Rating	% to NAV
(III)	ICICI Bank Ltd.		0.96%
<b>Rating Table:</b>			
Total Equity : 27.22%		AA and Equivalent: 54.63%	
AAA and Equivalent: 15.41%		Term Deposits : 0.96%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.78%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity :</b> 2.07 Years		<b>Modified Duration :</b> 1.82 Years	

## Exit Load for all Schemes

Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors.

ICICI Prudential Multiple Yield Fund - Series 2 - Plan A - Portfolio			
<b>Inception Date:</b> 07-Dec-2011 <b>AAUM as on 31-Dec-11:</b> Rs. 17.44 crores <b>NAV (As on 30-Dec-11)</b> <b>Growth Option :</b> Rs. 9.9507 <b>Expense Ratio :</b> 1.99%			
ICICI Prudential Multiple Yield Fund - Series 2 - Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>25.63%</b>	
<b>B</b>	<b>Index Futures</b>	<b>1.57%</b>	
<b>C</b>	<b>Money Market Instruments</b>	<b>73.79%</b>	
(I)	Commercial Paper	28.43%	
(II)	Certificate of Deposit	28.38%	
(III)	CBLO/ Repo	16.98%	
<b>D</b>	<b>Fixed Deposits</b>	<b>0.61%</b>	
(IV)	Term Deposits	0.61%	
<b>E</b>	<b>Cash and Net Current Assets</b>	<b>-1.59%</b>	
<b>G</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Tata Power Company Ltd.	3.72%	
	Reliance Industries Ltd.	3.60%	
	Motherson Sumi Systems Ltd.	3.44%	
	Persistent Systems Ltd.	2.75%	
	Mindtree Ltd	2.46%	
	Bajaj Holdings & Investment Ltd	2.44%	
	Axis Bank Ltd.	2.10%	
	Bank Of Baroda	1.77%	
	Vardhman Textiles Ltd.	1.31%	
	Mahindra & Mahindra Ltd.	1.04%	
	Sterlite Industries (India) Ltd.	1.00%	
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		1.57%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Sterlite Energy Ltd.	CRISIL A1+	28.43%
(II)	IndusInd Bank Ltd.	CRISIL A1+	28.38%
(III)	CBLO		16.98%
Annexure - D. Fixed Deposits			
Category	Name of the Issuer	Rating	% to NAV
(IV)	ICICI Bank Ltd.		0.61%
<b>Rating Table:</b>			
Total Equity : 27.20%		AAA and Equivalent: 56.81%	
Term Deposits : 0.61%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 15.38%			
<b>Quantitative Indicators:</b>			
<b>Average Maturity :</b> 0.04 Years		<b>Modified Duration :</b> 0.03 Years	

# ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-11

**Fund Manager for all the Plans of Capital Protection Oriented Funds :**Mrinal Singh (Managing the Equity Portion of this fund since Inception & overall 7 yrs of experience of which 1 yr as an Equity Analyst),Chaitanya Pande (Managing the Debt Portion of this fund since Inception & over 15 yrs of fund management experience)

(Please refer to page no. 91 for Additional Information)

ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months - Portfolio			
Inception Date: 23-Jun-11			
AAUM as on 31-Dec-11: Rs. 150.38 crores			
NAV (As on 30-Dec-11)			
Growth Option : Rs. 10.1701			
Expense Ratio : 2.16%			
ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>10.41%</b>	
<b>B</b>	<b>Money Market Instruments</b>	<b>29.14%</b>	
(I)	Certificate of Deposit	29.02%	
(II)	CBLO/ Repo	0.12%	
<b>C</b>	<b>Bonds and Debentures of</b>	<b>58.72%</b>	
(III)	Private Corporate Bodies	58.72%	
<b>D</b>	<b>Fixed Deposits</b>	<b>0.23%</b>	
(IV)	Term Deposits	0.23%	
<b>E</b>	<b>Cash and Net Current Assets</b>	<b>1.50%</b>	
<b>F</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Wipro Ltd.	1.52%	
	Standard Chartered PLC - IDR	1.30%	
	Tata Power Company Ltd.	1.18%	
	Sterlite Industries (India) Ltd.	1.16%	
	ICICI Bank Ltd.	1.16%	
	Union Bank Of India	0.73%	
	Cairn India Ltd.	0.70%	
	Natco Pharma Ltd.	0.60%	
	Mahindra & Mahindra Ltd.	0.50%	
	Mindtree Ltd	0.50%	
	United Phosphorus Ltd.	0.48%	
	Reliance Industries Ltd.	0.43%	
	MBL Infrastructures Ltd.	0.16%	
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Export-Import Bank Of India	CRISIL AAA	29.02%
(II)	CBLO/ Repo		0.12%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(III)	HDFC Ltd	CRISIL AAA	19.98%
(III)	LIC Housing Finance Ltd.	CRISIL AAA	19.58%
(III)	Infrastructure Development Finance Company Ltd.	ICRA AAA	19.16%
Annexure - D. Fixed Deposits			
Bank Name			
(IV)	ICICI Bank Ltd.		0.23%
Rating Table:			
Total Equity : 10.41%	AAA and Equivalent: 87.74%		
Term Deposits : 0.23%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.61%			
Quantitative Indicators:			
Average Maturity : 1.47 Years	Modified Duration : 1.30 Years		

ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 31-Dec-11: Rs. 131.40 crores			
NAV (As on 30-Dec-11)			
Growth Option : Rs. 9.9280			
Expense Ratio : 2.18%			
ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>16.63%</b>	
<b>B</b>	<b>Bonds and Debentures of</b>	<b>79.47%</b>	
(I)	Private Corporate Bodies	79.47%	
<b>C</b>	<b>Fixed Deposits</b>	<b>0.03%</b>	
(II)	Term Deposits	0.03%	
<b>D</b>	<b>Cash and Net Current Assets</b>	<b>3.87%</b>	
<b>F</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Sterlite Industries (India) Ltd.	2.24%	
	Reliance Industries Ltd.	2.08%	
	Standard Chartered PLC - IDR	2.03%	
	Tata Power Company Ltd.	1.97%	
	Wipro Ltd.	1.78%	
	ICICI Bank Ltd.	1.58%	
	Union Bank Of India	1.05%	
	Tata Steel Ltd.	0.93%	
	United Phosphorus Ltd.	0.72%	
	Cairn India Ltd.	0.71%	
	Natco Pharma Ltd.	0.53%	
	Mahindra & Mahindra Ltd.	0.51%	
	Mindtree Ltd	0.50%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Sons Ltd.	CRISIL AAA	19.15%
(I)	Power Finance Corporation Ltd.	CRISIL AAA	19.11%
(I)	LIC Housing Finance Ltd.	CRISIL AAA	18.45%
(I)	Rural Electrification Corpn Ltd	CRISIL AAA	11.50%
(I)	Power Grid Corporation Of India Ltd.	CRISIL AAA	11.25%
Annexure - C. Fixed Deposits			
(II)	ICICI Bank Ltd.		0.03%
Rating Table:			
Total Equity : 16.63%	AAA and Equivalent: 79.47%		
Term Deposits : 0.03%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.87%			
Quantitative Indicators:			
Average Maturity : 2.47 Years	Modified Duration : 2.01 Years		

# ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-11

ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 31-Dec-11: Rs. 155.39 crores			
NAV (As on 30-Dec-11)			
Growth Option : Rs. 10.1400			
Expense Ratio : 2.16%			
ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>10.17%</b>	
<b>B</b>	<b>Bonds and Debentures of</b>	<b>86.52%</b>	
(I)	Public Sector Undertakings	44.63%	
(II)	Banks/FIs	41.89%	
<b>C</b>	<b>Money Market Instruments</b>	<b>0.71%</b>	
(III)	CBLO/ Repo	0.71%	
<b>D</b>	<b>Term Deposits</b>	<b>0.23%</b>	
(IV)	Term Deposits	0.23%	
<b>E</b>	<b>Cash and Net Current Assets</b>	<b>2.37%</b>	
<b>F</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Wipro Ltd.	1.61%	
	Standard Chartered PLC - IDR	1.51%	
	Tata Power Company Ltd.	1.34%	
	Sterlite Industries (India) Ltd.	1.16%	
	Cairn India Ltd.	0.70%	
	ICICI Bank Ltd.	0.70%	
	Natco Pharma Ltd.	0.57%	
	Mahindra & Mahindra Ltd.	0.51%	
	Mindtree Ltd	0.50%	
	Union Bank Of India	0.48%	
	United Phosphorus Ltd.	0.48%	
	Reliance Industries Ltd.	0.44%	
	MBL Infrastructures Ltd.	0.16%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	19.21%
(II)	Small Industries Development Bank of India	CRISIL AAA	15.67%
(II)	Rural Electrification Corpn Ltd	ICRA AAA	9.74%
(I)	HDFC Ltd	CRISIL AAA	19.59%
(I)	Infrastructure Development Finance Company Ltd.	ICRA AAA	19.18%
(II)	National Housing Bank	CRISIL AAA	3.11%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.71%
Annexure - D. Term Deposits			
Category	Name of the Issuer	Rating	% to NAV
(IV)	ICICI Bank Ltd.		0.23%
<b>Rating Table:</b>			
Total Equity : 10.17%	AAA and Equivalent: 86.52%		
Term Deposits : 0.23%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.08%			
<b>Quantitative Indicators:</b>			
Average Maturity : 1.49 Years	Modified Duration : 1.30 Years		

ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 31-Dec-11: Rs. 69.45 crores			
NAV (As on 30-Dec-11)			
Growth Option : Rs. 9.9704			
Expense Ratio : 1.99%			
ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
<b>A</b>	<b>Equity Shares</b>	<b>25.75%</b>	
<b>B</b>	<b>Bonds and Debentures of</b>	<b>70.23%</b>	
(I)	Public Sector Undertakings	54.89%	
(II)	Banks/FIs	15.34%	
<b>C</b>	<b>Money Market Instruments</b>	<b>2.53%</b>	
(III)	CBLO/ Repo	2.53%	
<b>D</b>	<b>Cash and Net Current Assets</b>	<b>1.49%</b>	
<b>E</b>	<b>Net Assets</b>	<b>100.00%</b>	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Motherhood Sumi Systems Ltd.	3.07%	
	Tata Power Company Ltd.	2.74%	
	Reliance Industries Ltd.	2.58%	
	Bajaj Holdings & Investment Ltd	2.37%	
	Persistent Systems Ltd.	2.24%	
	Mindtree Ltd	2.08%	
	Axis Bank Ltd.	1.95%	
	Bank Of Baroda	1.32%	
	Vardhman Textiles Ltd.	1.19%	
	Sterlite Industries (India) Ltd.	1.16%	
	United Phosphorus Ltd.	0.96%	
	Tata Steel Ltd.	0.93%	
	Standard Chartered PLC - IDR	0.91%	
	Cairn India Ltd.	0.71%	
	Natco Pharma Ltd.	0.53%	
	Mahindra & Mahindra Ltd.	0.51%	
	MBL Infrastructures Ltd.	0.49%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Power Finance Corporation Ltd.	ICRA AAA	18.79%
(I)	LIC Housing Finance Ltd.	CRISIL AAA	14.47%
(II)	Rural Electrification Corpn Ltd	ICRA AAA	14.42%
(II)	Power Grid Corporation Of India Ltd.	CARE AAA	7.21%
(I)	HDFC Ltd	CRISIL AAA	15.34%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		2.53%
<b>Rating Table:</b>			
Total Equity : 25.75%	AAA and Equivalent: 70.23%		
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.02%			
<b>Quantitative Indicators:</b>			
Average Maturity : 4.44 Years	Modified Duration : 3.50 Years		

# ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Dec-11

ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months - Portfolio			
Inception Date: 12-Oct-11			
AAUM as on 31-Dec-11: Rs. 34.25 crores			
NAV (As on 30-Dec-11)			
Growth Option : Rs. 10.0144			
Expense Ratio : 1.85%			
ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	16.81%	
B	Money Market Instruments	2.58%	
(I)	CBLO/ Repo	2.58%	
C	Bonds and Debentures of	77.95%	
(II)	Private Corporate Bodies	77.95%	
D	Cash and Net Current Assets	2.66%	
E	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Tata Power Company Ltd.	2.25%	
	Motherson Sumi Systems Ltd.	2.04%	
	Persistent Systems Ltd.	1.51%	
	Axis Bank Ltd.	1.43%	
	Bajaj Holdings & Investment Ltd	1.31%	
	Sterlite Industries (India) Ltd.	1.04%	
	Mindtree Ltd	1.00%	
	United Phosphorus Ltd.	0.96%	
	Bank Of Baroda	0.92%	
	Vardhman Textiles Ltd.	0.92%	
	Standard Chartered PLC - IDR	0.91%	
	Reliance Industries Ltd.	0.78%	
	Cairn India Ltd.	0.70%	
	Natco Pharma Ltd.	0.53%	
	Mahindra & Mahindra Ltd.	0.51%	
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		2.58%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	Rural Electrification Corpn Ltd	ICRA AAA	19.56%
(II)	HDFC Ltd	ICRA AAA	19.54%
(II)	LIC Housing Finance Ltd.	CRISIL AAA	19.53%
(II)	NABARD	CRISIL AAA	19.32%
Rating Table:			
Total Equity : 16.81%			
AAA and Equivalent: 77.95%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.24%			
Quantitative Indicators:			
Average Maturity : 2.55 Years		Modified Duration : 2.10 Years	

Exit Load for all Schemes	
Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors.	

# ICICI Prudential Advisor Series

(Open ended Fund of Funds)

Figures As on 31-Dec-11

## WHY SHOULD ONE INVEST?

Customised investment solutions to match risk return profile.

**Fund Manager of all Advisor Series:** Mrinal Singh (Managing this fund since Oct, 2010 & overall 7 yrs of experience of which 1 yr as an Equity Analyst)

(Please refer to page no. 91 for Additional Information)

ICICI Prudential Advisor Series - Very Cautious Plan Savings Oriented Solution	
<b>Inception Date:</b> 18-Dec-2003	
<b>AAUM as on 31-Dec-11:</b> Rs. 35.73 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 15.9646	
<b>Expense Ratio : Regular Option :</b> 0.75%	
(please refer to page no. 91 for further details)	
Portfolio - ICICI Prudential Advisor Series - Very Cautious Plan	
Company/Issuer	% to NAV
ICICI Prudential Flexible Income Plan Premium - Growth	40.33%
ICICI Prudential Income Plan - Growth	31.46%
ICICI Prudential Short Term Plan- Growth	18.67%
<b>Short Term Debt and other current assets</b>	<b>9.54%</b>
<b>Total Net Assets</b>	<b>100.00%</b>
<b>Quantitative Indicators:</b>	
<b>Portfolio Turnover Ratio:</b> 0.92 times	

Exit Load : Nil.

ICICI Prudential Advisor Series - Cautious Plan Savings Oriented Solution	
<b>Inception Date:</b> 18-Dec-2003	
<b>AAUM as on 31-Dec-11:</b> Rs. 3.09 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 19.0648	
<b>Expense Ratio : Regular Option :</b> 0.75%	
(please refer to page no. 91 for further details)	
Portfolio - ICICI Prudential Advisor Series - Cautious Plan	
Company/Issuer	% to NAV
ICICI Prudential Gilt Fund - Investment Plan - Growth	26.18%
ICICI Prudential Income Plan - Growth	26.06%
ICICI Prudential Gold Exchange Traded Fund	15.72%
ICICI Prudential Short Term Plan- Growth	10.52%
ICICI Prudential Flexible Income Plan Premium - Growth	8.09%
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	7.81%
ICICI Prudential Nifty Junior Index Fund Growth	5.96%
<b>Short Term Debt and other current assets</b>	<b>-0.34%</b>
<b>Total Net Assets</b>	<b>100.00 %</b>
<b>Quantitative Indicators:</b>	
<b>Portfolio Turnover Ratio:</b> 0.73 times	

Exit Load : Upto 1 Year 1% or else Nil.

ICICI Prudential Advisor Series - Moderate Plan Income Oriented Solution	
<b>Inception Date:</b> 18-Dec-2003	
<b>AAUM as on 31-Dec-11:</b> Rs. 5.77 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 24.1666	
<b>Expense Ratio : Regular Option :</b> 0.75%	
(please refer to page no. 91 for further details)	
Portfolio - ICICI Prudential Advisor Series - Moderate Plan	
Company/Issuer	% to NAV
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	21.31%
ICICI Prudential Gold Exchange Traded Fund	19.71%
ICICI Prudential Gilt Fund - Investment Plan - Growth	18.14%
ICICI Prudential Income Plan - Growth	10.70%
ICICI Prudential Discovery Fund - Growth	9.62%
ICICI Prudential Nifty Junior Index Fund Growth	8.13%
ICICI Prudential Flexible Income Plan Premium-Growth	8.03%
<b>Short Term Debt and other current assets</b>	<b>4.36%</b>
<b>Total Net Assets</b>	<b>100.00 %</b>
<b>Quantitative Indicators:</b>	
<b>Portfolio Turnover Ratio:</b> 0.72 times	

Exit Load : Upto 1 Year 1% or else Nil.

ICICI Prudential Advisor Series - Aggressive Plan Income Oriented Solution	
<b>Inception Date:</b> 18-Dec-2003	
<b>AAUM as on 31-Dec-11:</b> Rs. 6.90 crores	
<b>NAV (As on 30-Dec-11)</b>	
<b>Growth Option :</b> Rs. 29.2888	
<b>Expense Ratio : Regular Option :</b> 0.75%	
(please refer to page no. 91 for further details)	
Portfolio - ICICI Prudential Advisor Series - Aggressive Plan	
Company/Issuer	% to NAV
ICICI Prudential Gold Exchange Traded Fund	23.52%
ICICI Prudential Gilt Fund - Investment Plan - Growth	22.57%
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	22.15%
ICICI Prudential Discovery Fund - Growth	10.09%
ICICI Prudential Infrastructure Fund - Growth	9.22%
ICICI Prudential Nifty Junior Index Fund Growth	8.73%
<b>Short Term Debt and other current assets</b>	<b>3.72%</b>
<b>Total Net Assets</b>	<b>100.00 %</b>
<b>Quantitative Indicators:</b>	
<b>Portfolio Turnover Ratio:</b> 0.22 times	

Exit Load : Upto 1 Year 1% or else Nil.

# ICICI Prudential Advisor Series

(Open ended Fund of Funds)

Figures As on 31-Dec-11

## WHY SHOULD ONE INVEST?

Customised investment solutions to match risk return profile.

Scheme Name	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)	
<b>Funds Managed by Mrinal Singh</b>						
<b>ICICI Prudential Very Cautious Plan - Growth Option</b>	<b>5.92</b>	<b>4.38</b>	<b>4.93</b>	<b>15964.60</b>	<b>5.99</b>	<b>18-Dec-03</b>
Crisil Liquid Fund Index (30%) + Crisil Composite Bond Fund Index (70%)	7.27	5.01	3.92	15143.74	5.30	
<b>ICICI Prudential Cautious Plan - Growth Option</b>	<b>2.72</b>	<b>8.45</b>	<b>26.99</b>	<b>19064.80</b>	<b>8.36</b>	<b>18-Dec-03</b>
Nifty (20%) + Crisil Composite Bond Index (60%) + Crisil Liquid Fund Index (10%) + Gold (10%)	2.50	7.32	13.08	17104.90	6.91	
<b>ICICI Prudential Moderate Plan - Growth Option</b>	<b>-3.65</b>	<b>11.52</b>	<b>41.15</b>	<b>24166.60</b>	<b>11.60</b>	<b>18-Dec-03</b>
Nifty (40%) + Crisil Composite Bond Fund Index (40%) + Crisil Liquid Fund Index (10%) + Gold (10%)	-4.25	10.48	29.97	20848.57	9.57	
<b>ICICI Prudential Aggressive Plan - Growth</b>	<b>-5.44</b>	<b>15.49</b>	<b>54.02</b>	<b>29288.80</b>	<b>14.30</b>	<b>18-Dec-03</b>
Nifty (50%) + Crisil Composite Bond Fund Index (30%) + Crisil Liquid Fund Index (5%) + Gold (15%)	-6.51	13.80	51.78	26244.66	12.75	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

Benchmark indices allocation from inception to November 23, 2010	
Very Cautious:-	Crisil Liquid fund Index - 70%, Crisil Composite Bond Fund Index -30%
Cautious:-	Nifty-15%, Crisil Composite Bond Fund Index - 70%, Crisil Liquid Fund Index-15%
Moderate:-	Nifty-40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index-20%
Aggressive:-	Nifty-70%, Crisil Composite Bond Fund Index - 25%, Crisil Liquid Fund Index-5%
New Benchmark indices allocation w.e.f. November 24, 2010	
Very Cautious:-	Crisil Composite Bond Fund Index - 70%, Crisil Liquid fund Index - 30%
Cautious:-	S&P CNX Nifty - 20%, Crisil Composite Bond Fund Index - 60%, Crisil Liquid Fund Index - 10%, Gold# - 10%
Moderate:-	S&P CNX Nifty - 40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index - 10%, Gold# - 10%
Aggressive:-	S&P CNX Nifty - 50%, Crisil Composite Bond Fund Index - 30%, Crisil Liquid Fund Index - 5%, Gold# - 15%
# Benchmark against the domestic price of gold as derived from the LBMA AM fixing prices.	

# ANNEXURE FOR RETURNS OF ALL THE SCHEMES

Scheme Name	"December 31, 2010 to December 31, 2011"	"December 31, 2009 to December 31, 2010"	"December 31, 2008 to December 31, 2009"	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of In- vestment of Rs.10000	CAGR (%)	
<b>Funds Managed by Avnish Jain</b>						
<b>ICICI Prudential Gilt Fund - Investment Plan - PF</b>	<b>3.93</b>	<b>5.61</b>	<b>-3.09</b>	<b>19957.00</b>	<b>8.88</b>	<b>19-Nov-03</b>
Li-BEX (Benchmark)	6.32	6.31	-8.43	15989.77	5.95	
10 Year G Sec	1.91	3.11	-8.66	13570.61	3.83	
NAV Per Unit (Rs)	19.20	18.18	18.76		10	
<b>ICICI Prudential Gilt Fund - Treasury Plan - PF</b>	<b>5.98</b>	<b>5.51</b>	<b>2.12</b>	<b>16966.40</b>	<b>6.93</b>	<b>11-Feb-04</b>
Si-BEX(Benchmark)	7.59	4.85	4.51	16701.13	6.72	
10 Year G Sec	1.91	3.11	-8.66	13545.41	3.92	
NAV Per Unit (Rs)	16.01	15.17	14.86		10	
<b>ICICI Prudential Gilt Fund - Treasury Plan</b>	<b>6.48</b>	<b>3.81</b>	<b>3.90</b>	<b>26603.80</b>	<b>8.23</b>	<b>19-Aug-99</b>
Si-BEX(Benchmark)	7.59	4.85	4.51	NA	NA	
10 Year G Sec	1.91	3.11	-8.66	NA	NA	
NAV Per Unit (Rs)	24.98	24.07	23.16		10	
<b>ICICI Prudential Gilt Fund - Investment Plan</b>	<b>5.90</b>	<b>5.29</b>	<b>-6.57</b>	<b>34958.60</b>	<b>10.65</b>	<b>19-Aug-99</b>
I-BEX (I-Sec Sovereign Bond Index)(Benchmark)	6.51	6.25	-5.97	32861.22	10.09	
10 Year G Sec	1.91	3.11	-8.66	NA	NA	
NAV Per Unit (Rs)	33.01	31.35	33.56		10	
<b>ICICI Prudential Income Plan</b>	<b>6.97</b>	<b>2.95</b>	<b>1.09</b>	<b>32899.70</b>	<b>9.23</b>	<b>09-Jul-98</b>
Crisil Composite Bond Fund Index(Benchmark)	6.90	4.96	3.50	NA	NA	
10 Year G Sec	1.91	3.11	-8.66	NA	NA	
NAV Per Unit (Rs)	30.76	29.87	29.55		10	
<b>ICICI Prudential Income Opportunities Fund</b>	<b>6.98</b>	<b>4.13</b>	<b>9.31</b>	<b>14179.50</b>	<b>10.93</b>	<b>18-Aug-08</b>
Crisil Composite Bond Fund Index(Benchmark)	6.90	4.96	3.50	12634.70	7.19	
10 Year G Sec	1.91	3.11	-8.66	12649.10	7.23	
NAV Per Unit (Rs)	13.25	12.73	11.65		10	
<b>Funds Managed by Chaitanya Pande</b>						
<b>ICICI Prudential Flexible Income Plan</b>	<b>9.18</b>	<b>5.75</b>	<b>5.83</b>	<b>19548.92</b>	<b>7.50</b>	<b>27-Sep-02</b>
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	17005.24	5.90	
1 Year T Bill	6.42	2.81	2.88	15815.28	5.07	
NAV Per Unit (Rs)	179.06	169.32	159.99		10	
<b>ICICI Prudential Floating Rate Fund - Plan B</b>	<b>8.19</b>	<b>4.98</b>	<b>4.81</b>	<b>17216.11</b>	<b>6.39</b>	<b>28-Mar-03</b>
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	16577.99	5.94	
1 Year T Bill	6.42	2.81	2.88	15394.22	5.05	
NAV Per Unit (Rs)	159.13	151.58	144.62		10	
<b>ICICI Prudential Liquid Plan</b>	<b>8.12</b>	<b>4.70</b>	<b>4.61</b>	<b>25004.67</b>	<b>7.01</b>	<b>24-Jun-98</b>
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	NA	NA	
1 Year T Bill	6.42	2.81	2.88	22674.66	6.24	
NAV Per Unit (Rs)	231.26	220.87	211.14		10	
<b>ICICI Prudential Long Term Floating Rate Plan</b>	<b>8.31</b>	<b>5.51</b>	<b>7.46</b>	<b>16481.40</b>	<b>7.09</b>	<b>15-Sep-04</b>
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	15603.31	6.29	
1 Year T Bill	6.42	2.81	2.88	14389.72	5.12	
NAV Per Unit (Rs)	15.22	14.42	13.42		10	
<b>ICICI Prudential Long Term Plan</b>	<b>8.19</b>	<b>3.51</b>	<b>6.56</b>	<b>21843.10</b>	<b>8.33</b>	<b>28-Mar-02</b>
Crisil Composite Bond Fund Index(Benchmark)	6.90	4.96	3.50	NA	NA	
1 Year T Bill	6.42	2.81	2.88	16310.69	5.14	
NAV Per Unit (Rs)	20.19	19.51	18.31		10	
<b>ICICI Prudential Ultra Short Term Plan</b>	<b>8.34</b>	<b>5.02</b>	<b>-</b>	<b>11608.80</b>	<b>6.02</b>	<b>12-Jun-09</b>
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.70	-	11592.65	5.97	
1 Year T Bill	6.42	2.81	-	11071.47	4.07	
NAV Per Unit (Rs)	10.72	10.20	-		10	
<b>ICICI Prudential Medium Term Plan</b>	<b>8.41</b>	<b>5.67</b>	<b>-</b>	<b>11589.50</b>	<b>5.95</b>	<b>12-Jun-09</b>
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.70	-	11592.65	5.97	
1 Year T Bill	6.42	2.81	-	11071.47	4.07	
NAV Per Unit (Rs)	10.69	10.12	-		10	
<b>ICICI Prudential Banking &amp; PSU Debt Fund</b>	<b>9.12</b>	<b>-</b>	<b>-</b>	<b>11567.10</b>	<b>7.57</b>	<b>01-Jan-10</b>
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	-	-	11281.87	6.23	
1 Year T Bill	6.42	2.81	-	10940.43	4.61	
NAV Per Unit (Rs)	10.60	-	-		10	
<b>ICICI Prudential Regular Savings Fund</b>	<b>8.86</b>	<b>-</b>	<b>-</b>	<b>10946.30</b>	<b>8.78</b>	<b>03-Dec-10</b>
Crisil Composite Bond Fund Index(Benchmark)	6.90	-	-	10735.85	6.83	
1 Year T Bill	6.42	-	-	10677.58	6.29	
NAV Per Unit (Rs)	10.06	-	-		10	
<b>ICICI Prudential Gold Exchange Traded Fund</b>	<b>30.27</b>	<b>-</b>	<b>-</b>	<b>--</b>	<b>--</b>	<b>24-Aug-10</b>
Gold(Benchmark)	31.67	-	-	--	--	
NAV Per Unit (Rs)	2071.78	-	-			
<b>Funds Managed by Chintan Haria</b>						
<b>ICICI Prudential Child Care - Gift Plan</b>	<b>-26.10</b>	<b>24.30</b>	<b>83.67</b>	<b>45250.00</b>	<b>15.72</b>	<b>31-Aug-01</b>
50% Nifty Midcap 50 + 50% BSE Small Cap(Benchmark)	-41.20	13.14	113.74	NA	NA	
S&P CNX Nifty	-24.62	17.95	75.76	43884.22	15.38	



# ANNEXURE FOR RETURNS OF ALL THE SCHEMES

NAV Per Unit (Rs)	61.23	49.26	26.82		10	
<b>ICICI Prudential Tax Plan</b>	<b>-23.96</b>	<b>24.11</b>	<b>112.00</b>	<b>114850.00</b>	<b>21.81</b>	<b>19-Aug-99</b>
S&P CNX 500(Benchmark)	-27.19	14.13	88.57	37385.05	11.25	
S&P CNX Nifty	-24.62	17.95	75.76	34381.41	10.50	
NAV Per Unit (Rs)	151.03	121.69	57.40		10	
<b>Funds Managed by Devang Shah</b>						
<b>ICICI Prudential Money Market Fund (Erstwhile ICICI Prudential Sweep Plan)</b>	<b>7.37</b>	<b>3.88</b>	<b>3.23</b>	<b>16648.38</b>	<b>5.33</b>	<b>06-Mar-02</b>
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	NA	NA	
1 Year T Bill	6.42	2.81	2.88	16377.65	5.15	
NAV Per Unit (Rs)	155.06	149.27	144.59		10	
<b>ICICI Prudential Blended - Plan B</b>	<b>8.67</b>	<b>5.62</b>	<b>4.75</b>	<b>15655.20</b>	<b>7.04</b>	<b>31-May-05</b>
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.70	6.58	15359.66	6.73	
1 Year T Bill	6.42	2.81	2.88	13913.99	5.14	
NAV Per Unit (Rs)	14.41	13.64	13.02		10	
<b>Funds Managed by Kayzad Eghlim</b>						
<b>ICICI Prudential Index Fund</b>	<b>-23.62</b>	<b>18.73</b>	<b>75.57</b>	<b>43523.20</b>	<b>16.11</b>	<b>26-Feb-02</b>
S&P CNX Nifty	-24.62	17.95	75.76	38879.27	14.79	
NAV Per Unit (Rs)	56.98	47.99	27.34		10	
<b>ICICI Prudential Nifty Junior Index Fund</b>	<b>-30.80</b>	-	-	-	-	<b>25-Jun-10</b>
CNX Nifty Junior(Benchmark)	-31.87	-	-	-	-	
S&P CNX Nifty	-24.62	-	-	-	-	
NAV Per Unit (Rs)	10.81	-	-			
<b>Sensex ICICI Prudential Exchange Traded Fund</b>	<b>-23.77</b>	<b>18.77</b>	<b>78.41</b>	<b>48662.07</b>	<b>19.28</b>	<b>10-Jan-03</b>
BSE SENSEX(Benchmark)	-24.64	17.43	81.03	46010.62	18.54	
S&P CNX Nifty	-24.62	17.95	75.76	42807.68	17.59	
NAV Per Unit (Rs)	214.44	180.55	101.20		10	
<b>ICICI Prudential Equity &amp; Derivatives Fund - Income Optimiser Plan</b>	<b>7.63</b>	<b>6.52</b>	<b>3.67</b>	<b>14240.00</b>	<b>7.32</b>	<b>30-Dec-06</b>
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	13906.18	6.81	
S&P CNX Nifty	-24.62	17.95	75.76	11539.40	2.90	
NAV Per Unit (Rs)	13.23	12.42	11.98		10	
<b>ICICI Prudential Blended - Plan A</b>	<b>7.69</b>	<b>6.39</b>	<b>3.53</b>	<b>15863.00</b>	<b>7.26</b>	<b>31-May-05</b>
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	15126.37	6.49	
S&P CNX Nifty	-24.62	17.95	75.76	22151.80	12.83	
NAV Per Unit (Rs)	14.73	13.85	13.37		10	
<b>Funds Managed by Manish Banthia</b>						
<b>ICICI Prudential Short Term Plan</b>	<b>8.71</b>	<b>4.35</b>	<b>5.82</b>	<b>21365.60</b>	<b>7.74</b>	<b>25-Oct-01</b>
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.70	6.58	NA	NA	
1 Year T Bill	6.42	2.81	2.88	16833.87	5.25	
NAV Per Unit (Rs)	19.65	18.83	17.80		10	
<b>Funds Managed by Mrinal Singh</b>						
<b>ICICI Prudential Discovery Fund</b>	<b>-23.73</b>	<b>27.71</b>	<b>134.32</b>	<b>39300.00</b>	<b>20.39</b>	<b>16-Aug-04</b>
CNX Midcap(Benchmark)	-31.00	19.16	98.97	29638.67	15.87	
S&P CNX Nifty	-24.62	17.95	75.76	28917.24	15.49	
NAV Per Unit (Rs)	51.53	40.35	17.22		10	
<b>ICICI Prudential MidCap Fund</b>	<b>-32.60</b>	<b>19.56</b>	<b>100.74</b>	<b>24020.00</b>	<b>12.99</b>	<b>28-Oct-04</b>
CNX Midcap(Benchmark)	-31.00	19.16	98.97	26103.18	14.31	
S&P CNX Nifty	-24.62	17.95	75.76	25689.13	14.05	
NAV Per Unit (Rs)	35.64	29.81	14.85		10	
<b>ICICI Prudential Technology Fund</b>	<b>-18.85</b>	<b>44.47</b>	<b>123.10</b>	<b>16530.00</b>	<b>4.34</b>	<b>03-Mar-00</b>
BSE IT(Benchmark)	-15.72	31.59	132.78	7834.13	-2.04	
S&P CNX Nifty	-24.62	17.95	75.76	27924.52	9.07	
NAV Per Unit (Rs)	20.37	14.10	6.32		10	
<b>ICICI Prudential Child Care - Study Plan</b>	<b>0.33</b>	<b>12.82</b>	<b>21.98</b>	<b>29356.70</b>	<b>10.98</b>	<b>31-Aug-01</b>
Crisil MIP Blended Index(Benchmark)	1.72	7.00	12.99	NA	NA	
S&P CNX Nifty	-24.62	17.95	75.76	43884.22	15.38	
1 Year T Bill	6.42	2.81	2.88	17147.32	5.36	
NAV Per Unit (Rs)	29.26	25.94	21.26		10	
<b>ICICI Prudential MIP 25</b>	<b>-0.55</b>	<b>9.03</b>	<b>22.54</b>	<b>19446.40</b>	<b>8.95</b>	<b>30-Mar-04</b>
Crisil MIP Blended Index(Benchmark)	1.72	7.00	12.99	16512.01	6.68	
S&P CNX Nifty	-24.62	17.95	75.76	26422.31	13.35	
1 Year T Bill	6.42	2.81	2.88	14560.15	4.96	
NAV Per Unit (Rs)	19.55	17.93	14.64		10	
<b>ICICI Prudential Monthly Income Plan</b>	<b>1.83</b>	<b>7.36</b>	<b>12.58</b>	<b>26049.80</b>	<b>8.97</b>	<b>10-Nov-00</b>
Crisil MIP Blended Index(Benchmark)	1.72	7.00	12.99	NA	NA	
S&P CNX Nifty	-24.62	17.95	75.76	37306.28	12.54	
1 Year T Bill	6.42	2.81	2.88	18760.41	5.81	
NAV Per Unit (Rs)	25.58	23.83	21.17		10	
<b>Funds Managed by Prashant Kothari</b>						
<b>ICICI Prudential Indo Asia Equity Fund</b>	<b>-15.05</b>	<b>17.36</b>	<b>80.93</b>	<b>9650.00</b>	<b>-0.84</b>	<b>18-Oct-07</b>
65% Nifty + 35% MSCI Asia ex-Japan(Benchmark)	-17.57	16.26	71.92	9152.97	-2.08	

# ANNEXURE FOR RETURNS OF ALL THE SCHEMES

S&P CNX Nifty	-24.62	17.95	75.76	8641.94	-3.41	
NAV Per Unit (Rs)	11.36	9.68	5.35		10	
<b>ICICI Prudential Infrastructure Fund</b>	<b>-31.02</b>	<b>9.98</b>	<b>68.31</b>	<b>22040.00</b>	<b>13.29</b>	<b>31-Aug-05</b>
CNX Infrastructure(Benchmark)	-38.54	-4.01	39.66	12205.76	3.20	
S&P CNX Nifty	-24.62	17.95	75.76	19391.94	11.02	
NAV Per Unit (Rs)	31.95	29.05	17.26		10	
<b>ICICI Prudential FMCG Fund</b>	<b>14.96</b>	<b>24.93</b>	<b>65.24</b>	<b>75520.00</b>	<b>17.17</b>	<b>31-Mar-99</b>
FMCG-Index(Benchmark)	8.58	30.56	41.60	32024.77	9.55	
S&P CNX Nifty	-24.62	17.95	75.76	42895.04	12.09	
NAV Per Unit (Rs)	65.69	52.58	31.82		10	
<b>ICICI Prudential Focused Bluechip Equity Fund</b>	<b>-16.41</b>	<b>27.07</b>	<b>91.19</b>	<b>14520.00</b>	<b>10.90</b>	<b>23-May-08</b>
S&P CNX Nifty	-24.62	17.95	75.76	9348.54	-1.85	
NAV Per Unit (Rs)	17.37	13.67	7.15		10	
<b>ICICI Prudential R.I.G.H.T Fund</b>	<b>-12.74</b>	<b>22.07</b>	<b>-</b>	<b>11100.00</b>	<b>4.73</b>	<b>26-Sep-09</b>
S&P CNX Nifty	-24.62	17.95	-	9235.95	-3.46	
NAV Per Unit (Rs)	12.72	10.42	-		10	
<b>ICICI Prudential Equity &amp; Derivatives Fund - Volatility Advantage Plan</b>	<b>-8.77</b>	<b>15.24</b>	<b>49.63</b>	<b>12609.97</b>	<b>4.74</b>	<b>30-Dec-06</b>
Crisil Balanced Fund Index(Benchmark)	-14.39	13.57	48.65	12965.88	5.33	
S&P CNX Nifty	-24.62	17.95	75.76	11539.40	2.90	
NAV Per Unit (Rs)	14.14	12.27	8.20		10	
<b>ICICI Prudential Balanced Fund</b>	<b>-9.33</b>	<b>18.58</b>	<b>50.73</b>	<b>43060.00</b>	<b>12.75</b>	<b>03-Nov-99</b>
Crisil Balanced Fund Index(Benchmark)	-14.39	13.57	48.65	NA	NA	
1 Year T Bill	6.42	2.81	2.88	20426.81	6.05	
S&P CNX Nifty	-24.62	17.95	75.76	34863.54	10.81	
NAV Per Unit (Rs)	47.49	40.05	26.57		10	
<b>Funds Managed by Sanjay Parekh</b>						
<b>ICICI Prudential Top 100 Fund</b>	<b>-20.33</b>	<b>17.54</b>	<b>74.61</b>	<b>115200.00</b>	<b>19.87</b>	<b>09-Jul-98</b>
S&P CNX Nifty	-24.62	17.95	75.76	48117.16	12.36	
NAV Per Unit (Rs)	144.59	123.01	70.45		10	
<b>ICICI Prudential Top 200 Fund</b>	<b>-27.41</b>	<b>21.78</b>	<b>84.29</b>	<b>89100.00</b>	<b>13.51</b>	<b>01-Oct-94</b>
BSE-200(Benchmark)	-26.95	16.22	88.51	37797.18	277.97	
S&P CNX Nifty	-24.62	17.95	75.76	35439.87	7.61	
NAV Per Unit (Rs)	122.74	100.79	54.69		10	
<b>ICICI Prudential Services Industries Fund</b>	<b>-24.53</b>	<b>17.05</b>	<b>75.85</b>	<b>14090.00</b>	<b>5.80</b>	<b>30-Nov-05</b>
CNX Service Sector(Benchmark)	-24.16	19.13	67.33	16449.87	8.52	
S&P CNX Nifty	-24.62	17.95	75.76	17435.39	9.57	
NAV Per Unit (Rs)	18.67	15.95	9.07		10	
<b>ICICI Prudential Dynamic Plan</b>	<b>-20.32</b>	<b>21.26</b>	<b>79.93</b>	<b>88925.00</b>	<b>26.91</b>	<b>31-Oct-02</b>
S&P CNX Nifty	-24.62	17.95	75.76	48605.21	18.82	
NAV Per Unit (Rs)	111.60	92.03	51.15		10	
<b>ICICI Prudential Banking &amp; Financial Services Fund</b>	<b>-31.61</b>	<b>32.78</b>	<b>77.59</b>	<b>13240.00</b>	<b>8.72</b>	<b>22-Aug-08</b>
BSE BANKEX(Benchmark)	-31.59	33.39	83.90	13752.58	9.96	
S&P CNX Nifty	-24.62	17.95	75.76	10685.97	2.00	
NAV Per Unit (Rs)	19.36	14.58	8.21		10	
<b>ICICI Prudential Target Returns Fund</b>	<b>-23.76</b>	<b>21.27</b>	<b>-</b>	<b>11520.00</b>	<b>5.61</b>	<b>28-May-09</b>
BSE-100(Benchmark)	-25.73	15.66	-	10643.20	2.43	
S&P CNX Nifty	-24.62	17.95	-	10662.19	2.50	
NAV Per Unit (Rs)	15.11	12.46	-		10	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. "-" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended Dec 31, 2011. The NAV per unit shown in the table is as on the start date of the said period.

**ANNEXURE- I**  
**Pass Through Certificates (PTC) Details**

Single Loan PTC Details			
Obligor	Trust Details	Name of Guarantor/ Details of underlying Security	EXISTING MF RATING
ADITYA BIRLA NUVO LIMITED	Bioneer Trust 2010	Unsecured	LAA+(SO)
ADITYA BIRLA NUVO LIMITED	NOVO VIII TRUST	Unsecured	AA+(SO)
GODREJ INDUSTRIES LIMITED	Corporate Debt Securities Trust D 2008	Unsecured	LAA(SO)
Pool PTC Details			
Originator	Trust Details	EXISTING MF RATING	Type of Pool
RELIANCE CAPITAL LIMITED	ILSS 5 TRUST 2010	LAAA(SO)	Cars/CE/CV Pool
TATA MOTORS FINANCE LTD	REC SECT TRUST SR XV	AAA (SO)	Cars/CV Pool

## ANNEXURE -II

**Details of exposure across all ICICI Prudential Debt Funds as on 31-December-2011 i.e as a% of debt funds' AUM excluding ICICI Prudential Equity & Derivatives Fund**

Issuer Name	% of exposure to Total Debt AUM
ADITYA BIRLA FINANCE	0.50%
ADITYA BIRLA NUVO LIMITED	0.55%
ALLAHABAD BANK	5.37%
ANDHRA BANK	1.42%
AVANTHA HOLDINGS LIMITED (former SOLARIS HOLDINGS)	0.49%
AXIS BANK LIMITED	7.47%
Bajaj Finance Limited(old name-Bajaj Auto Fin Ltd)	0.64%
BANK OF BARODA	0.35%
BANK OF INDIA	1.97%
Bank of Maharashtra	0.69%
BHARAT PETROLEUM CORPORATION LTD.	0.59%
CANARA BANK	4.30%
CCIL	1.16%
CENTRAL BANK OF INDIA	3.43%
CHOLAMANDALAM INV & FIN CO LTD(old CHOLA DBS FIN)	0.96%
CORPORATION BANK	2.71%
DENA BANK	1.28%
DR. REDDYS LABORATORIES LIMITED	0.21%
ECL Finance Ltd	0.59%
EXPORT IMPORT BANK OF INDIA	0.14%
FIRST BLUE HOME FIN LTD	0.10%
Government of India Securities	1.12%
HCL TECHNOLOGIES LIMITED	0.06%
HDFC BANK LIMITED	2.41%
HINDUSTAN PETROLEUM CORPORATION LIMITED	0.05%
HOUSING DEVELOPMENT FINANCE CORPORATION LTD	4.98%
ICICI BANK LIMITED	0.04%
ICICI HOME FINANCE COMPANY LIMITED	0.01%
IDBI BANK LIMITED	4.45%
IL&FS FINANCIAL SERVICE	0.20%
IL&FS LIMITED	0.01%
INDIABULLS FINANCIAL SERVICES LIMITED	1.37%
INDIAN BANK	0.88%
INDIAN INFOLINE INVESTMENT SERVICES LTD	0.60%
INDIAN OIL CORPORATION LIMITED	1.99%
INDIAN OVERSEAS BANK	1.23%
INDIAN RAILWAY FINANCE CORPORATION LIMITED	0.01%
INDUSIND BANK LIMITED	2.00%
INFRASTRUCTURE DEVELOPMENT FINANCE CO. LTD	1.77%
ING VYSYA BANK LIMITED	2.00%
J M FINANCIAL PRODUCTS PVT LTD	0.17%
KOTAK MAHINDRA BANK LIMITED	1.54%
KOTAK MAHINDRA PRIME LIMITED	1.38%
L & T FINANCE LIMITED	0.38%
LANDS END PROPERTIES PRIVATE LIMITED	0.11%
LIC HOUSING FINANCE LIMITED	1.51%
MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED	0.71%
MORGAN STANLEY INDIA CAPITAL PVT LTD	0.04%
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPME	0.64%
NATIONAL HOUSING BANK	0.01%
ORIENTAL BANK OF COMMERCE	2.09%
POWER FINANCE CORPORATION LTD.	0.84%
POWER GRID CORPORATION OF INDIA	0.21%
PRISM CEMENT LIMITED	0.21%
PUNJAB & SINDH BANK	2.22%
PUNJAB NATIONAL BANK	3.45%
RANBAXY LABORATORIES LIMITED	0.40%
RELIANCE CAPITAL LIMITED	1.03%
RELIANCE GAS TRANSPORTATION LIMITED	0.13%
RELIANCE PORTS & TERMINAL LTD	0.07%
RELIGARE FINVEST LIMITED	0.67%
RURAL ELECTRIFICATION CORPORATION LIMITED	0.34%
SESA GOA LIMITED	0.59%
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED	0.62%
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	0.10%
SREI EQUIPMENT FINANCE PRIVATE LIMITED	1.40%
STATE BANK OF BIKANER & JAIPUR	0.28%
STATE BANK OF HYDERABAD	0.35%
STATE BANK OF INDIA	0.00%
STATE BANK OF MYSORE	0.05%
STATE BANK OF PATIALA	0.22%
STATE BANK OF TRAVANCORE	0.21%
STATE DEVELOPMENT LOAN	0.09%
STEEL AUTHORITY OF INDIA LIMITED	0.26%
STERLITE ENERGY LIMITED	0.40%
STERLITE INDUSTRIES (INDIA) LIMITED	0.20%
SUNDARAM BNP PARIBAS HOME FINANCE	0.40%
SUNDARAM FINANCE LIMITED	0.70%
SYNDICATE BANK	0.99%
TATA CAPITAL LIMITED	1.08%
TATA COMMUNICATIONS LIMITED	0.14%
TATA MOTORS FINANCE LTD	1.14%
TATA SONS LIMITED	0.32%
TECH MAHINDRA LIMITED	0.02%
THE FEDERAL BANK LIMITED	0.97%
THE JAMMU AND KASHMIR BANK LIMITED	1.79%
The South Indian Bank Ltd	0.60%
Trapti Trading & Investments Ltd	0.04%
TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED	0.01%
UCO BANK	3.44%
UNION BANK OF INDIA	0.07%
UNITED BANK OF INDIA	1.05%
VIJAYA BANK	3.87%
VODAFONE INDIA LIMITED	0.38%
<b>YES BANK LIMITED</b>	<b>% of exposure to Total Debt AUM</b>
BANKS	65.99%
CASH (CBLO & REVERSE REPO)	1.16%
CORPORATES	6.77%
FINANCIAL SERVICES	9.56%
GOI & TBILLS	1.21%
NBFC	15.21%
REAL ESTATE	0.11%

# Dividend History

## ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
28-Sep-01	10.0000	10.2297	0.0770
31-Oct-01	10.0000	10.2897	0.0770
29-Nov-01	10.0000	10.2227	0.0770
31-Dec-01	10.0000	10.2515	0.0770
31-Jan-02	10.0000	10.2862	0.0770
28-Feb-02	10.0000	10.1828	0.0770
20-Mar-02	10.0000	10.2649	0.0770
30-Apr-02	10.0000	10.2896	0.0620
24-May-02	10.0000	10.2493	0.0600
28-Jun-02	10.0000	10.2955	0.0600
31-Jul-02	10.0000	10.2744	0.0670
30-Aug-02	10.0000	10.3096	0.0600
30-Sep-02	10.0000	10.2886	0.0600
31-Oct-02	10.0000	10.3270	0.0600
29-Nov-02	10.0000	10.4464	0.6000
31-Dec-02	10.0000	10.4710	0.0600
31-Jan-03	10.0000	10.3989	0.0600
28-Feb-03	10.0000	10.4195	0.0600
3-Apr-03	10.0000	10.3803	0.0600
30-Apr-03	10.0000	10.3806	0.0600
30-May-03	10.0000	10.4776	0.0600
30-Jun-03	10.0000	10.5644	0.0600
31-Jul-03	10.0000	10.6149	0.0600
29-Aug-03	10.0000	10.8076	0.0699
29-Sep-03	10.0000	10.8405	0.0750
30-Oct-03	10.0000	10.9382	0.0600
27-Nov-03	10.0000	10.9939	0.0670
31-Dec-03	10.0000	11.1746	0.0600
29-Jan-04	10.0000	11.0700	0.0600
26-Feb-04	10.0000	10.9607	0.0600
31-Mar-04	10.0000	10.9146	0.0600
29-Apr-04	10.0000	10.9764	0.0600
27-May-04	10.0000	10.8133	0.0600
29-Jun-04	10.0000	10.7053	0.0500
30-Jul-04	10.0000	10.7339	0.0600
31-Aug-04	10.0000	10.7295	0.0600
28-Sep-04	10.0000	10.7954	0.0600
29-Oct-04	10.0000	10.7570	0.0600
30-Nov-04	10.0000	10.8753	0.0600
31-Dec-04	10.0000	11.0062	0.0600
31-Jan-05	10.0000	10.9495	0.0600
28-Feb-05	10.0000	11.0265	0.0600
28-Mar-05	10.0000	10.9470	0.0600
29-Apr-05	10.0000	10.8982	0.0600
31-May-05	10.0000	11.0119	0.0600
30-Jun-05	10.0000	11.0300	0.0600
29-Jul-05	10.0000	11.1794	0.0600
1-Sep-05	10.0000	11.3202	0.0850
29-Sep-05	10.0000	11.3237	0.0800
31-Oct-05	10.0000	11.0915	0.0600
30-Nov-05	10.0000	11.2303	0.0800
30-Dec-05	10.0000	11.2991	0.0800
31-Jan-06	10.0000	11.4147	0.0800
28-Feb-06	10.0000	11.4226	0.0800
31-Mar-06	10.0000	11.6408	0.1000
28-Apr-06	10.0000	11.7296	0.1000
31-May-06	10.0000	11.4475	0.0800
30-Jun-06	10.0000	11.3088	0.0600
31-Jul-06	10.0000	11.2633	0.0600
31-Aug-06	10.0000	11.4507	0.0700
29-Sep-06	10.0000	11.5469	0.0700
31-Oct-06	10.0000	11.6247	0.0800
30-Nov-06	10.0000	11.7290	0.0800
29-Dec-06	10.0000	11.7009	0.0700

## ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
31-Jan-07	10.0000	11.6988	0.0700
28-Feb-07	10.0000	11.4882	0.0600
30-Mar-07	10.0000	11.4461	0.0600
27-Apr-07	10.0000	11.5230	0.0800
31-May-07	10.0000	11.5527	0.0700
28-Jun-07	10.0000	11.5658	0.0700
26-Jul-07	10.0000	11.7353	0.0900
30-Aug-07	10.0000	11.5856	0.0600
28-Sep-07	10.0000	11.7387	0.0900
26-Oct-07	10.0000	11.9880	0.1100
30-Nov-07	10.0000	12.0031	0.0800
31-Dec-07	10.0000	12.2620	0.1100
31-Jan-08	10.0000	11.9671	0.0600
29-Feb-08	10.0000	11.8405	0.0600
31-Mar-08	10.0000	11.4672	0.0600
29-Apr-08	10.0000	11.6097	0.0600
29-May-08	10.0000	11.4861	0.0600
30-Jun-08	10.0000	10.9938	0.0600
31-Jul-08	10.0000	10.9951	0.0600
29-Aug-08	10.0000	11.0073	0.0600
29-Sep-08	10.0000	10.7572	0.0600
29-Oct-08	10.0000	10.1775	0.0600
28-Nov-08	10.0000	10.3424	0.0600
31-Dec-08	10.0000	11.2938	0.1200
30-Jan-09	10.0000	10.8348	0.1200
27-Feb-09	10.0000	10.5659	0.1200
31-Mar-09	10.0000	10.6473	0.1200
29-Apr-09	10.0000	11.2538	0.1200
1-Jun-09	10.0000	11.5024	0.0600
30-Jun-09	10.0000	11.5042	0.0600
31-Jul-09	10.0000	11.5411	0.0600
31-Aug-09	10.0000	11.3989	0.0600
1-Oct-09	10.0000	11.5482	0.0800
30-Oct-09	10.0000	11.3862	0.0565
30-Nov-09	10.0000	11.5502	0.0800
31-Dec-09	10.0000	11.4538	0.0500
29-Jan-10	10.0000	11.3681	0.0470
26-Feb-10	10.0000	11.3300	0.0450
31-Mar-10	10.0000	11.4650	0.0125
30-Apr-10	10.0000	11.5646	0.0500
31-May-10	10.0000	11.5295	0.0300
30-Jun-10	10.0000	11.5831	0.0590
02-Aug-10	10.0000	11.5857	0.0645
31-Aug-10	10.0000	11.5427	0.0190
27-Sep-10	10.0000	11.7199	0.0850
27-Oct-10	10.0000	11.6888	0.0575
26-Nov-10	10.0000	11.6416	0.0480
27-Dec-10	10.0000	11.6527	0.0500
27-Jan-11	10.0000	11.5447	0.0300
24-Feb-11	10.0000	11.4413	0.0180
23-Mar-11	10.0000	11.5639	0.0850
28-Apr-11	10.0000	11.8630	0.1142
27-May-11	10.0000	11.5305	0.0186
27-Jun-11	10.0000	11.6538	0.0785
27-Jul-11	10.0000	11.6762	0.0761
26-Aug-11	10.0000	11.3794	0.0381
22-Sep-11	10.0000	11.4544	0.0839
20-Oct-11	10.0000	11.4170	0.0440
22-Nov-11	10.0000	11.3323	0.0308
27-Dec-11	10.0000	11.2958	0.0542

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

# Dividend History

ICICI Prudential Infrastructure Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
15-Sep-06	10.00	14.68	1.00
16-Mar-07	10.00	14.46	1.50
14-Sep-07	10.00	18.42	2.00
16-Nov-07	10.00	22.50	2.00
28-Mar-08	10.00	17.68	3.00
26-Sep-08	10.00	11.87	1.50
30-Oct-09	10.00	12.05	1.00
27-Aug-10	10.00	12.56	0.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Dynamic Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
22-Aug-08	10.0000	18.3227	2.00
13-Feb-09	10.0000	11.4435	0.60
21-Aug-09	10.0000	16.4148	1.20
19-Feb-10	10.0000	18.1286	1.20
20-Aug-10	10.0000	19.3549	1.00
25-Feb-11	10.0000	18.2365	1.00
30-Aug-11	10.0000	16.3368	0.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Tax Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Jul-03	10.00	12.38	1.20
25-Mar-04	10.00	16.09	4.50
28-Dec-04	10.00	20.61	2.50
23-Aug-05	10.00	26.98	2.50
20-Mar-06	10.00	31.51	5.00
10-Nov-06	10.00	29.77	2.50
09-Feb-07	10.00	27.15	5.00
17-Aug-07	10.00	21.55	2.00
18-Jan-08	10.00	26.43	2.00
18-Jul-08	10.00	16.76	1.50
04-Dec-09	10.00	21.41	4.00
18-Feb-11	10.00	20.29	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Discovery Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Nov-06	10.00	20.68	2.00
15-Jun-07	10.00	19.05	2.00
14-Dec-07	10.00	22.36	1.20
13-Jun-08	10.00	15.25	1.20
19-Jun-09	10.00	14.31	1.20
18-Dec-09	10.00	19.37	1.50
28-Jun-10	10.00	20.73	1.00
30-Mar-11	10.00	20.82	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Top 200 Fund- Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Dec-03	10.00	16.22	3.00
25-Mar-04	10.00	12.68	1.50
24-Mar-05	10.00	14.72	2.50
26-Dec-05	10.00	17.77	2.00
8-Aug-06	10.00	19.33	2.00
16-Mar-07	10.00	20.16	2.00
7-Sep-07	10.00	22.67	2.00
19-Mar-08	10.00	18.73	2.00
12-Sep-08	10.00	15.26	1.50
26-Jun-09	10.00	14.40	1.00
24-Dec-09	10.00	16.59	1.00
29-Oct-10	10.00	19.14	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Top 100 Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
25-Mar-04	10.00	13.15	2.00
17-Mar-05	10.00	14.68	1.00
23-Mar-06	10.00	23.03	2.00
15-Dec-06	10.00	25.03	2.50
15-Jun-07	10.00	23.70	2.00
14-Dec-07	10.00	29.58	2.00
13-Jun-08	10.00	20.83	2.00
19-Dec-08	10.00	13.70	1.00
19-Jun-09	10.00	17.10	1.00
18-Dec-09	10.00	19.28	1.50
28-Jun-10	10.00	19.03	1.00
20-Aug-10	10.00	18.64	1.00
28-Mar-11	10.00	18.50	4.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Focused Bluechip Equity Fund -Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
25-Jan-11	10.00	15.64	0.75

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Midcap Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
19-Jul-05	10.00	15.21	1.00
18-May-06	10.00	23.93	3.00
12-Jan-07	10.00	24.23	2.50
20-Jul-07	10.00	24.54	2.50
18-Jan-08	10.00	27.60	2.00
18-Jul-08	10.00	14.98	1.50
22-Jan-10	10.00	16.86	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Services Industries Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
11-May-07	10.00	15.99	1.50
16-Nov-07	10.00	19.36	1.50
16-May-08	10.00	14.95	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential FMCG Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Jul-07	10.00	34.88	2.00
15-Feb-08	10.00	36.78	2.00
22-Aug-08	10.00	28.86	2.00
13-Feb-09	10.00	20.82	1.20
21-Aug-09	10.00	28.02	1.20
11-Feb-10	10.00	29.76	1.20
29-Mar-11	10.00	36.18	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Blended Plan - Plan A - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
17-Sep-07	10.0000	10.8971	0.4000
27-Jun-08	10.0000	11.1995	0.6000
10-Oct-08	10.0000	10.6324	0.5000
24-Apr-09	10.0000	10.6994	0.5000
28-Mar-11	10.0000	11.3226	0.1000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Equity & Derivatives Fund-Volatility Advantage Plan-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
18-Sep-07	10.00	11.34	0.60
02-Sep-11	10.00	13.09	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan-Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
12-Sep-07	10.00	10.87	0.35
27-Jun-08	10.00	11.20	0.60
10-Oct-08	10.00	10.65	0.50

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
12-Sep-07	10.00	10.85	0.35
27-Jun-08	10.00	11.15	0.60
10-Oct-08	10.00	10.60	0.50

ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan - Retail Monthly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Apr-09	10.0000	10.5800	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Balanced Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
29-Sep-06	10.00	17.66	1.20
16-Mar-07	10.00	16.93	1.00
14-Sep-07	10.00	18.37	1.00
19-Mar-08	10.00	16.84	1.00
10-Oct-08	10.00	10.84	0.84
26-Jun-09	10.00	13.51	0.60
24-Dec-09	10.00	15.32	0.60
27-Aug-10	10.00	16.10	0.50
02-Sep-11	10.00	16.45	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

# Dividend History

## ICICI Prudential MIP 25 (An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.)- Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
26-Aug-11	10.0000	11.8127	0.0401
22-Sep-11	10.0000	11.9408	0.1045
20-Oct-11	10.0000	11.9371	0.0725
22-Nov-11	10.0000	11.7962	0.0536
27-Dec-11	10.0000	11.7004	0.0563

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

## ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
26-May-11	10.0000	12.3661	0.2100
26-Aug-11	10.0000	12.2001	0.0615
22-Nov-11	10.0000	12.2659	0.1463

## ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Half Yearly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
26-Feb-10	10.0000	12.3141	0.2950
31-Aug-10	10.0000	12.5257	0.3700
24-Feb-11	10.0000	12.3535	0.2350
26-Aug-11	10.0000	12.4658	0.2430

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

## ICICI Prudential Money Market - Cash Option - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
29-Aug-11	100.0000	101.0230	0.7953
26-Sep-11	100.0000	100.9081	0.6804
20-Oct-11	100.0000	100.8170	0.5893
29-Nov-11	100.0000	101.2176	0.9899
29-Dec-11	100.0000	100.9841	0.7564

## ICICI Prudential Money Market - Cash Option - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
21-Nov-11	100.0000	100.2390	0.1731
28-Nov-11	100.0000	100.2386	0.1727
5-Dec-11	1000.0000	100.2390	0.1731
12-Dec-11	1000.0000	100.2400	0.1741
19-Dec-11	1000.0000	100.2428	0.1769
26-Dec-11	1000.0000	100.2429	0.1770

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

## ICICI Prudential Liquid Plan - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
03-Oct-11	100.0000	119.0099	0.1864
10-Oct-11	100.0000	119.0090	0.1855
17-Oct-11	100.0000	119.0082	0.1847
24-Oct-11	100.0000	119.0092	0.1857
31-Oct-11	100.0000	119.0095	0.1860
7-Nov-11	100.0000	119.0098	0.1863
14-Nov-11	100.0000	119.0098	0.1863
21-Nov-11	100.0000	119.0101	0.1866
28-Nov-11	100.0000	119.0110	0.1875
5-Dec-11	100.0000	119.0129	0.1894
12-Dec-11	100.0000	119.0131	0.1896
19-Dec-11	100.0000	119.0144	0.1909
26-Dec-11	100.0000	119.0153	0.1918

## ICICI Prudential Liquid Plan - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
29-Aug-11	100.0000	100.8297	0.7211
26-Sep-11	100.0000	100.7150	0.6064
20-Oct-11	100.0000	100.6459	0.5373
28-Nov-11	100.0000	100.9867	0.8781
29-Dec-11	100.0000	100.8221	0.7135

## ICICI Prudential Liquid Plan - Quarterly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Jun-11	100.0000	100.2087	0.7088
26-Sep-11	100.0000	102.1679	1.9815
29-Dec-11	100.0000	102.3317	2.1453

## ICICI Prudential Liquid Plan - Half Yearly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
27-Sep-10	100.0000	102.3583	2.2893
21-Mar-11	100.0000	103.3252	3.2584
26-May-11	100.0000	101.4900	1.4213
26-Sep-11	100.0000	102.7700	2.7010

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

## ICICI Prudential Flexible Income Plan - Regular - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Nov-11	100.0000	100.5222	0.1580
5-Dec-11	100.0000	100.5221	0.1579
12-Dec-11	100.0000	100.5174	0.1532
19-Dec-11	100.0000	100.5154	0.1512
26-Dec-11	100.0000	100.5226	0.1535

## ICICI Prudential Flexible Income Plan - Premium - Weekly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
28-Nov-11	100.0000	105.6133	0.1805
5-Dec-11	100.0000	105.6153	0.1825
12-Dec-11	100.0000	105.6159	0.1831
19-Dec-11	100.0000	105.6158	0.1830
26-Dec-11	100.0000	105.6151	0.1823

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

## ICICI Prudential Floating Rate Plan - Plan A - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Oct-11	100.0000	101.0111	0.3891
25-Oct-11	100.0000	100.8745	0.2525
15-Nov-11	100.0000	101.1052	0.4832
30-Nov-11	100.0000	100.9593	0.3373
14-Dec-11	100.0000	100.9341	0.3121
28-Dec-11	100.0000	100.9296	0.3076

## ICICI Prudential Floating Rate Plan - Plan B - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Oct-11	100.0000	101.3750	0.3800
25-Oct-11	100.0000	101.2409	0.2459
15-Nov-11	100.0000	101.4654	0.4704
30-Nov-11	100.0000	101.3267	0.3317
14-Dec-11	100.0000	101.3081	0.3131
28-Dec-11	100.0000	101.2996	0.3046

## ICICI Prudential Floating Rate Plan - Plan C - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Oct-11	100.0000	101.0235	0.4035
25-Oct-11	100.0000	100.8832	0.2632
15-Nov-11	100.0000	101.1213	0.5013
30-Nov-11	100.0000	100.9670	0.3470
14-Dec-11	100.0000	100.9320	0.3120
28-Dec-11	100.0000	100.9334	0.3134

## ICICI Prudential Floating Rate Plan - Plan D - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Oct-11	100.0000	100.5378	0.4168
25-Oct-11	100.0000	100.3896	0.2686
15-Nov-11	100.0000	100.6349	0.5139
30-Nov-11	100.0000	100.4882	0.3672
14-Dec-11	100.0000	100.4681	0.3471
28-Dec-11	100.0000	100.4636	0.3426

## ICICI Prudential Floating Rate Plan A - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Nov-11	100.0000	100.2506	0.1546
5-Dec-11	100.0000	100.2539	0.1579
12-Dec-11	100.0000	100.2512	0.1552
19-Dec-11	100.0000	100.2463	0.1503
26-Dec-11	100.0000	100.2411	0.1451

## ICICI Prudential Floating Rate Plan B - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Nov-11	100.0000	100.2485	0.1525
5-Dec-11	100.0000	100.2533	0.1573
12-Dec-11	100.0000	100.2512	0.1552
19-Dec-11	100.0000	100.2463	0.1503
26-Dec-11	100.0000	100.2369	0.1409

## ICICI Prudential Floating Rate Plan C - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Nov-11	100.0000	100.2544	0.1574
5-Dec-11	100.0000	100.2559	0.1589
12-Dec-11	100.0000	100.2522	0.1552
19-Dec-11	100.0000	100.2473	0.1503
26-Dec-11	100.0000	100.2478	0.1508

# Dividend History

ICICI Prudential Floating Rate Plan D - Weekly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
13-Jun-11	100.0000	100.2677	0.1687
20-Jun-11	100.0000	100.2667	0.1677
27-Jun-11	100.0000	100.2679	0.1689
04-Jul-11	100.0000	100.2715	0.1725
11-Jul-11	100.0000	100.2686	0.1696

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Ultra Short Term Plan - Regular - Weekly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Nov-11	10.0000	10.0963	0.0127
5-Dec-11	10.0000	10.1031	0.0195
12-Dec-11	10.0000	10.1006	0.0170
19-Dec-11	10.0000	10.0966	0.0130
26-Dec-11	10.0000	10.0922	0.0086

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Medium Term Plan - Premium Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
23-Sep-11	10.0000	10.0620	0.0579
20-Oct-11	10.0000	10.0674	0.0633
26-Dec-11	10.0000	10.0744	0.0703

ICICI Prudential Medium Term Plan - Premium Plus Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jan-11	10.0000	10.0955	0.0701
24-Feb-11	10.0000	10.0882	0.0618
21-Mar-11	10.0000	10.0755	0.0491

ICICI Prudential Medium Term Plan - Regular Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
26-Aug-11	10.0000	10.1292	0.0897
23-Sep-11	10.0000	10.0961	0.0566
20-Oct-11	10.0000	10.1016	0.0621
26-Dec-11	10.0000	10.1083	0.0688

ICICI Prudential Medium Term Plan - Regular Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
21-Mar-11	10.0000	10.2105	0.1760
27-Jun-11	10.0000	10.2454	0.2454
23-Sep-11	10.0000	10.2134	0.1929
23-Dec-11	10.0000	10.2166	0.1961

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Floating Rate Plan A - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.3588	0.2019
20-Oct-11	10.0000	10.3482	0.1913

ICICI Prudential Long Term Floating Rate Plan B - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.2145	0.2029
20-Oct-11	10.0000	10.2032	0.1916

ICICI Prudential Long Term Floating Rate Plan C - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.2315	0.2079
20-Oct-11	10.0000	10.2186	0.1950

ICICI Prudential Long Term Floating Rate Plan A - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.3635	0.0661
26-Aug-11	10.0000	10.3703	0.0729
23-Sep-11	10.0000	10.3596	0.0622
20-Oct-11	10.0000	10.3553	0.0579
26-Dec-11	10.0000	10.3634	0.0660

ICICI Prudential Long Term Floating Rate Plan B - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.0943	0.0656
26-Aug-11	10.0000	10.1009	0.0722
23-Sep-11	10.0000	10.0905	0.0618
20-Oct-11	10.0000	10.0853	0.0566
26-Dec-11	10.0000	10.0930	0.0643

ICICI Prudential Long Term Floating Rate Plan C - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
24-Mar-11	10.0000	10.1004	0.0667
28-Apr-11	10.0000	10.1132	0.0799

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Short Term Plan - Fortnightly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
27-Sep-11	10.0000	11.9023	0.0273
14-Oct-11	10.0000	11.9076	0.0280
25-Oct-11	10.0000	11.9200	0.0287
15-Nov-11	10.0000	10.0907	0.0410
30-Nov-11	10.0000	10.077	0.0489
14-Dec-11	10.0000	11.9694	0.0548
29-Dec-11	10.0000	11.9437	0.0245

ICICI Prudential Short Term Plan - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
26-Sep-11	10.0000	11.9048	0.0704
20-Oct-11	10.0000	11.8859	0.0465
25-Nov-11	10.0000	11.9478	0.1051
23-Dec-11	10.0000	11.9456	0.0908

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Banking and PSU Debt Fund - Premium Plus Weekly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
14-Nov-11	10.0000	10.0690	0.0125
21-Nov-11	10.0000	10.0735	0.0170
28-Nov-11	10.0000	10.0706	0.0131
5-Dec-11	10.0000	10.0777	0.0212
12-Dec-11	10.0000	10.0741	0.0176
19-Dec-11	10.0000	10.0734	0.0169
26-Dec-11	10.0000	10.0730	0.0165

ICICI Prudential Banking and PSU Debt Fund - Retail Weekly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
28-Nov-11	10.0000	10.0258	0.0128
5-Dec-11	10.0000	10.0327	0.0197
12-Dec-11	10.0000	10.0293	0.0163
19-Dec-11	10.0000	10.0286	0.0156
26-Dec-11	10.0000	10.0282	0.0152

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan - Weekly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
29-Nov-11	10.0000	10.3766	0.0179
7-Dec-11	10.0000	10.3907	0.0227
13-Dec-11	10.0000	10.3890	0.0170
20-Dec-11	10.0000	10.3873	0.0153
27-Dec-11	10.0000	10.3792	0.0119

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan Regular - Annual Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
26-May-11	10.0000	10.3500	0.3509

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Regular Savings Fund - Half Yearly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
23-Sep-11	10.0000	10.3385	0.2434

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Opportunities Fund - Retail Monthly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
24-Aug-11	10.0000	11.2068	0.0575
23-Sep-11	10.0000	11.1753	0.0275
20-Oct-11	10.0000	11.0703	0.0085
22-Nov-11	10.0000	11.1222	0.0500
26-Dec-11	10.0000	11.3395	0.1547



# Dividend History

ICICI Prudential Income Opportunities Fund- Retail Quarterly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
24-Nov-11	10.0000	10.5896	0.0532
Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.			
ICICI Prudential Income Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	12.6383	0.0550
23-Sep-11	10.0000	12.8528	0.2126
27-Dec-11	10.0000	13.0089	0.3290
ICICI Prudential Income Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-09	10.0000	11.8973	0.6000
01-Oct-09	10.0000	12.0186	0.4550
25-Mar-10	10.0000	11.7096	0.2800
26-May-11	10.0000	11.4544	0.0500
23-Sep-11	10.0000	11.7201	0.2250
Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.			
ICICI Prudential Gilt Fund - Investment Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-08	10.0000	13.0701	0.7000
01-Jun-09	10.0000	13.4585	0.7000
30-Nov-09	10.0000	12.6965	0.3200
31-May-10	10.0000	12.4830	0.3000
26-Nov-10	10.0000	12.4892	0.3000
26-May-11	10.0000	12.4609	0.1800
ICICI Prudential Gilt Fund - Treasury Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Aug-10	10.0000	11.7734	0.1200
26-Nov-10	10.0000	11.7521	0.1400
24-Feb-11	10.0000	11.7761	0.1150
26-May-11	10.0000	11.7845	0.0875
29-Aug-11	10.0000	11.9094	0.1220
ICICI Prudential Gilt Fund - Treasury Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-08	10.0000	11.3576	0.6500
01-Jun-09	10.0000	11.9624	0.7000
30-Nov-09	10.0000	11.3562	0.3400
31-May-10	10.0000	11.2724	0.2800
26-Nov-10	10.0000	11.1024	0.2700
26-May-11	10.0000	11.1020	0.1600
Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.			
ICICI Prudential FMP Series 45 -3 Year Plan Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.9215	0.2569
02-Sep-11	10.0000	10.8225	0.8225
ICICI Prudential FMP Series 45 -3 Year Plan Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.9492	0.2576
02-Sep-11	10.0000	10.8499	0.8499
ICICI Prudential FMP Series 48 -3 Years Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	11.0094	0.2330
15-Sep-11	10.0000	10.9595	0.1673
12-Dec-11	10.0000	10.9741	0.9741
ICICI Prudential FMP Series 49 - 3 Year Plan B Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-11	10.0000	10.5718	0.5201
ICICI Prudential FMP Series 49 -1 Year Plan A Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
08-July-10	10.0000	10.6350	0.6350
ICICI Prudential Fixed Maturity Plan - Series 51-14 Months Plan D Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
18-May-11	10.0000	10.3559	0.3559
ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-May-11	10.0000	10.9938	0.9938
ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan B Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-May-11	10.0000	11.0425	1.0425

ICICI Prudential Fixed Maturity Plan - Series 51 - 15 Months Plan E Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.9010	0.9010
ICICI Prudential Fixed Maturity Plan-Series 53-3 Years Plan B Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Dec-11	10.0000		0.5139
ICICI Prudential Fixed Maturity Plan - Series 53 - 1 Year Plan F Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Sep-11	10.0000	10.2354	0.1820
ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Dec-11	10.0000	10.2888	0.2609
ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan C Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Dec-11	10.0000	10.2600	0.2337
ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan F Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.1899	0.1899
ICICI Prudential Fixed Maturity Plan - Series 55 - 6 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Aug-11	10.0000	10.2218	0.2218
ICICI Prudential Fixed Maturity Plan-Series 52-1 Years Plan C Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Sep-11	10.0000	10.3017	0.3017
ICICI Prudential Fixed Maturity Plan-Series 53-6 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.1691	0.1691
12-Jul-11	10.0000	10.1030	0.1030
ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan C-Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-11	10.0000	10.1518	0.1518
ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan D-Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Dec-11	10.0000	10.5446	0.5446
ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan E Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.3086	0.3086
ICICI Prudential Fixed Maturity Plan - Series 51- 3 Years Plan F Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-11	10.0000	10.4555	0.4891
ICICI Prudential Fixed Maturity Plan Series 50 - 19 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jul-11	10.0000	11.1311	1.1311
ICICI Prudential Fixed Maturity Plan Series 50 - 19 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jul-11	10.0000	11.1311	1.1311
ICICI Prudential FMP Series 54 -1 Year Plan D Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-2011	10.0000	10.0605	0.0605
ICICI Prudential FMP Series 55 - 6 Monthly Interval Plan D Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
7-Dec-11	10.0000	10.4791	0.4791
ICICI Prudential FMP Series Series 55 - 16 Monthly Interval Plan B Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Dec-11	10.0000	10.5306	0.5084
ICICI Prudential Annual Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.1594	0.1594
25-Aug-11	10.0000	10.1802	0.1802
23-Aug-11	10.0000	10.2103	0.0350
ICICI Prudential Annual Interval Plan I - Institutional Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.1664	0.1664
25-Aug-11	10.0000	10.1904	0.0739
23-Aug-11	10.0000	10.245	0.0350

# Dividend History

ICICI Prudential Annual Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.5966	0.427
5-Oct-11	10.0000	10.5202	0.3330
7-Oct-11	10.0000	10.1759	0.0063

ICICI Prudential Annual Interval Plan II - Institutional Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.4367	0.4367
5-Oct-11	10.0000	10.3541	0.3362
7-Oct-11	10.0000	10.0056	0.0056

ICICI Prudential Annual Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.5263	0.424
18-Oct-11	10.0000	10.4851	0.3828
19-Oct-11	10.0000	10.1049	0.0026

ICICI Prudential Annual Interval Plan III - Institutional Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.4301	0.4301
18-Oct-11	10.0000	10.3842	0.3842
19-Oct-11	10.0000	10.0026	0.0026

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Interval Fund - Half Yearly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Mar-11	10.0000	10.3123	0.3123
13-Apr-11	10.0000	10.0452	0.0331

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Mar-11	10.0000	10.1930	0.1930
09-May-11	10.0000	10.1216	0.1216
8-Nov-11	10.0000	10.4610	0.4610
9-Nov-11	10.0000	10.0004	0.0040

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
8-Nov-11	10.0000	10.4792	0.4792
9-Nov-11	10.0000	10.0041	0.0041

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-Aug-11	10.0000	10.0075	0.0066
21-Nov-11	10.0000	10.2197	0.2188
22-Nov-11	10.0000	10.0064	0.0055

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-Aug-11	10.0000	10.0068	0.0068
21-Nov-11	10.0000	10.2241	0.2241
22-Nov-11	10.0000	10.0053	0.0053

ICICI Prudential Interval Fund Quarterly Interval Plan - II Retail Quarterly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Dec-11	10.0000	10.2215	0.2215
19-Dec-11	10.0000	10.0071	0.0071

ICICI Prudential Interval Fund- Quarterly Interval Plan II - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Dec-11	10.0000	10.2280	0.2280
19-Dec-11	10.0000	10.0073	0.0073

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Jul-11	10.0000	10.1254	0.1254
21-Jul-11	10.0000	10.0020	0.0020
20-Oct-11	10.0000	10.2082	0.2082
21-Oct-11	10.0000	10.0024	0.0024

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.0800	0.0800
20-Jul-11	10.0000	10.1291	0.1291
21-Jul-11	10.0000	10.0021	0.0021
20-Oct-11	10.0000	10.2134	0.2134
21-Oct-11	10.0000	10.0024	0.0024

ICICI Prudential Interval Fund V - Monthly Interval Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Oct-11	10.0000	10.0744	0.0742
25-Oct-11	10.0000	10.0024	0.0022
25-Nov-11	10.0000	10.0763	0.0761
28-Nov-11	10.0000	10.0081	0.0079
29-Dec-11	10.0000	10.0768	0.0766
30-Dec-11	10.0000	10.0021	0.0019

ICICI Prudential Interval Fund V - Monthly Interval Plan A - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
25-Nov-11	10.0000	10.0768	0.0766
28-Nov-11	10.0000	10.0080	0.0078
29-Dec-11	10.0000	10.0773	0.0771
30-Dec-11	10.0000	10.0022	0.0020

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
10-Aug-11	10.0000	10.2311	0.2203
11-Aug-11	10.0000	10.0119	0.0011
11-Nov-11	10.0000	10.2298	0.2190
14-Nov-11	10.0000	10.0167	0.0059

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-Aug-11	10.0000	10.0011	0.0011
11-Nov-11	10.0000	10.2239	0.2239
14-Nov-11	10.0000	10.0059	0.0059

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Aug-11	10.0000	10.0050	0.0048
28-Nov-11	10.0000	10.2191	0.2189
29-Nov-11	10.0000	10.0032	0.0030

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-11	10.0000	10.2243	0.2240
29-Nov-11	10.0000	10.0034	0.0031

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
08-Sep-11	10.0000	10.0792	0.0041
29-Sep-11	10.0000	10.1247	0.0496
8-Dec-11	10.0000	10.2433	0.1682
9-Dec-11	10.0000	10.0794	0.0043

ICICI Prudential Interval Fund II - Quarterly Interval Plan D Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Sep-11	10.0000	10.0502	0.0502
8-Dec-11	10.0000	10.1720	0.1720
9-Dec-11	10.0000	10.0042	0.0042

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Sep-11	10.0000	10.2853	0.2158
29-Sep-11	10.0000	10.0735	0.0040
29-Dec-11	10.0000	10.3016	0.2321
30-Dec-11	10.0000	10.0714	0.0019

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Sep-11	10.0000	10.0039	0.0039
29-Dec-11	10.0000	10.2368	0.2368
30-Dec-11	10.0000	10.002	0.0020

ICICI Prudential Interval Fund IV-Quarterly Interval Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-Sep-11	10.0000	10.2186	0.2186
26-Dec-11	10.0000	10.2297	0.2297
27-Dec-11	10.0000	10.0024	0.0024

ICICI Prudential Interval Fund IV-Quarterly Interval Plan B- Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-Sep-11	10.0000	10.2249	0.2249
26-Dec-11	10.0000	10.2361	0.2361
27-Dec-11	10.0000	10.0024	0.0024

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

## ICICI Prudential Mutual Fund Corporate Office

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## Statutory Details & Risk Factors

**CRISIL Disclaimer:** CRISIL rating on a bond fund reflects CRISIL's current opinion on the degree of protection offered by the rated instrument from losses related to credit defaults. It does not constitute an audit by CRISIL of the fund house, the scheme, or companies in the scheme's portfolio. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy, sell or hold the rated scheme; it does not comment on the market price or suitability for a particular investor. All CRISIL ratings are under surveillance. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers/users/transmitters/distributors of this product. Past performance is no guarantee of future results. Mutual Fund investments are subject to market risks. Please read Statement of Additional Information / Scheme Information Document carefully before investing.

**Ratings Annexure for Value Research:** Value Research Fund Ratings are a composite measure of historical risk-adjusted returns. In the case of equity and hybrid funds this rating is based on the weighted average monthly returns for the last 3 and 5-year periods. In the case of debt funds this rating is based on the weighted average weekly returns for the last 18 months and 3-year periods and in case of short-term debt funds - weekly returns for the last 18 months. These ratings do not take into consideration any entry or exit load. Each category must have a minimum of 10 funds for it to be rated. Effective, July 2008, we have put an additional qualifying criteria, whereby a fund with less than Rs 5 crore of average AUM in the past six months will not be eligible for rating. Five-stars indicate that a fund is in the top 10% of its category in terms of historical risk-adjusted returns. Four stars indicate that a fund is in the next 22.5%, middle 35% receive three stars, the next 22.5% are assigned two stars while the bottom 10% receive one star. The number of schemes in each category is mentioned along side the categories name. Equity: Large Cap (48), Equity: Large & Mid Cap (55), Equity: Multi Cap (37), Equity: Mid & Small Cap (50) Equity: Tax Planning (29), Equity: Infrastructure (19), Equity: Banking (10), Hybrid: Equity-oriented (25), Hybrid: Debt-oriented Aggressive (13), Hybrid: Debt-oriented Conservative (41), Hybrid: Arbitrage (15) Debt: Income (63), Debt: Gilt Medium & Long Term (34), Debt: Short Term (21), Debt: Ultra Short Term (141), Debt: Liquid (101). These Fund Ratings are as on December 31, 2011. The Value Research Ratings are published in Monthly Mutual Fund Performance Report and Mutual Fund Insight. The Ratings are subject to change every month. The Rating is based on primary data provided by respective funds. Value Research does not guarantee the accuracy.

**ICICI Prudential Tax Plan** - Lock in period of 3 years from the date of allotment. Eligible for tax deduction upto the limits specified under section 80C of the Income Tax Act, 1961.

**Lipper Fund Award 2011:** ICICI Prudential Dynamic Plan - Growth has been awarded as Best Fund in the category of 'Mixed Asset INR Flexible' schemes for its 3 and 5 years performance till December 31, 2010 out of 8 & 6 schemes. Past performance is no guarantee of future results. ICICI Prudential Technology Fund - Growth has been awarded as Best Fund in the category of 'Equity Sector Information Technology' schemes for its 5 and 10 years performance till December 31, 2010 out of 5 schemes. Past performance is no guarantee of future results. ICICI Prudential Gilt Fund Investment Plan PF Option - Growth has been awarded as Best Fund in the category of 'Bond Indian Rupee - Government' schemes for its 3 and 5 years performance till December 31, 2010 out of 41 schemes. Past performance is no guarantee of future results. Ranking Source & Publisher: Lipper. Methodology: All calculations are based on Lipper's risk adjusted Consistent Return measure. Only the primary fund class is considered. Criteria (Cumulative): The Scheme(s) having at least 36 months of performance history as of 31 December 2010 were considered. Classification averages are calculated with all eligible share classes for each eligible classification. The highest lipper leader for Consistent Return (effective Return) value within each eligible classification determines the fund classification winner over three, five, or ten years. The ranking methodology did not take into account entry and exit loads imposed by the Fund. The rank is neither a certificate of statutory compliance nor any guarantee on the future performance of the above stated funds. For detailed ranking methodology kindly visit www.lipperweb.com.

**\*CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Category Schemes, Sep 2011 to "ICICI Prudential Focused Bluechip Equity Fund - Growth". CRISIL Mutual Fund Rank Open End Large Cap Oriented Equity Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Focused Bluechip Equity Fund - Growth" is "Very Good performance" in the Open End Large Cap Oriented Equity Schemes Category, and ranks within the Top 10 percentile of the 37 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry concentration, Company concentration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Category Schemes, Sep 2011 to "ICICI Prudential Tax Plan - Growth". CRISIL Mutual Fund Rank Open End Equity Linked Savings Schemes (ELSS), 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Tax Plan - Growth" is "Good performance" in the Open End Equity Linked Savings Schemes (ELSS) Category, and ranks within the 11th to 30th percentile of the 28 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry concentration, Company concentration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Category Schemes, Sep 2011 to "ICICI Prudential Discovery Fund". CRISIL Mutual Fund Rank Open End Consistent Equity, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Discovery Fund" is "Very Good performance" in the Open End Consistent Equity Category, and ranks within the Top 10 percentile of the 54 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score and CRISIL MF Rank Performance based on NAVs over the 5 years period ended 30 Sep 2011. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Balanced Schemes Category, Sep 2011 to "ICICI Prudential Balanced Fund - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Balanced Fund - Growth" is "Good performance" in the Open End Balanced Schemes Category, and ranks within the 11th to 30th percentile of the 18 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry concentration, Company concentration, Debt Asset Quality and Equity and Debt Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End MIP Aggressive Schemes Category, Sep 2011 to "ICICI Prudential MIP 25 - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential MIP 25 - Growth" is "Good performance" in the Open End MIP Aggressive Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry & Company concentration, Debt Asset Quality, Modified Duration and Equity and Debt Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Gilt Schemes Category Schemes, Sep 2011 to "ICICI Prudential Gilt - Treasury - PF Option - AAPP - Growth". CRISIL Mutual Fund Rank Open End Gilt Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Gilt - Treasury - PF Option - AAPP - Growth" is "Good performance" in the Open End Gilt Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are based on NAVs over the 2 years period ended Sep 30, 2011, Superior Return Score, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Gilt Schemes Category Schemes, Sep 2011 to "ICICI Prudential Gilt - Investment - Growth". CRISIL Mutual Fund Rank Open End Gilt Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Gilt - Investment - Growth" is "Good performance" in the Open End Gilt Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are based on NAVs over the 2 years period ended Sep 30, 2011, Superior Return Score, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Liquid Schemes Category Schemes, Sep 2011 to "ICICI Prudential Liquid Plan Institutional Plus - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Liquid Plan Institutional Plus - Growth" is "Very Good performance" in the Open End Liquid Schemes Category, and ranks within the Top 10 percentile of the 17 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Mean Return, Volatility, based on NAVs over the 1 year period ended Sep 30, 2011, Asset size, Downside Risk Probability, Company Concentration, Asset Quality and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Ultra Short Term Debt Institutional Schemes Category Schemes, Sep 2011 to "ICICI Prudential Flexible Income Plan Premium - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Flexible Income Plan Premium - Growth" is "Very Good performance" in the Open End Ultra Short Term Debt Institutional Schemes Category, and ranks within the Top 10 percentile of the 30 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Mean Return, Volatility, based on NAVs over the 1 year period ended Sep 30, 2011, Asset size, Downside Risk Probability, Company Concentration, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Ultra Short Term Debt Super Institutional Schemes Category Schemes, Sep 2011 to "ICICI Prudential Floating Rate Plan - Option D - Growth". CRISIL Mutual Fund Rank Open End Ultra Short Term Debt Super Institutional Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Floating Rate Plan - Option D - Growth" is "Very Good performance" in the Open End Ultra Short Term Debt Super Institutional Schemes Category, and ranks within the Top 10 percentile of the 8 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Mean Return, Volatility, based on NAVs over the 1 year period ended Sep 30, 2011, Asset size, Downside Risk Probability, Company Concentration, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**\*CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Infrastructure Equity Schemes, Sep 2011 to "ICICI Prudential Infrastructure fund - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Infrastructure fund - Growth" is "Good performance" in the Open End Infrastructure Equity Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 year period ended Sep 30, 2011, Industry concentration, Company concentration and Liquidity of the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

**Statutory Details: Settlor of ICICI Prudential Mutual Fund (IPMF):** ICICI Bank Ltd. and Prudential plc; IPMF was set up as a Trust sponsored by the settlor in accordance with the provisions of Indian Trust Act, 1882. **Trustee:** ICICI Prudential Trust Ltd. (IPTL); **Investment Manager:** ICICI Prudential Asset Management Co. Ltd. (IPAMCL); IPTL & IPAMCL are incorporated under Companies Act, 1956. **Liability:** Liability of IPMF/Sponsors/IPTL/IPAMCL is limited to Rs. 22.2 lacs collectively. Past performance of the Sponsors, AMC, Fund, and Trustee has no bearing on the expected performance of the mutual fund or any of its schemes. **Risk Factors:** All investments in Mutual Fund and securities are subject to market risks and the NAV of the Schemes may go up or down, depending upon the factors and forces affecting the securities markets and there can be no assurance that the fund's objectives will be achieved.

Year to date expense ratio to average AUM for ICICI Prudential Advisor Series - Aggressive Plan, ICICI Prudential Banking and Financial Services Fund, ICICI Prudential Balanced Fund, ICICI Prudential Banking & PSU Debt Fund - Premium, ICICI Prudential Banking & PSU Debt Fund - Premium Plus, ICICI Prudential Banking & PSU Debt Fund - Regular, ICICI Prudential Blended Plan - Plan A, ICICI Prudential Blended Plan - Plan B, ICICI Prudential Blended Plan - Plan B (Inst), ICICI Prudential Advisor Series - Cautious Plan, ICICI Prudential Discovery Fund, ICICI Prudential Discovery Fund (Inst-I), ICICI Prudential Dynamic Plan, ICICI Prudential Dynamic Plan - Fill Option, ICICI Prudential Equity & Derivative - Income Optimiser Plan (Inst), ICICI Prudential Equity & Derivative - Income Optimiser Plan (Inst), ICICI Prudential Equity & Derivative - Wealth Optimiser Plan, ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund, ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund (Inst-I), ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan A - Regular Option, ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan A - Insti Option, ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan B - Regular Option, ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan B - Insti Option, ICICI Prudential Fixed Maturity Plan - Series 50 - 24 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 50 - 24 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 51 - 3 Years Plan F, ICICI Prudential Fixed Maturity Plan - Series 53 - 3 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 54 - 18 Months Plan A, ICICI Prudential Flexible Income Plan - Premium Plan, ICICI Prudential Flexible Income Plan - Regular Option, ICICI Prudential Floating Rate Plan (plan A), ICICI Prudential Floating Rate Plan (plan B), ICICI Prudential Floating Rate Plan (plan C), ICICI Prudential Floating Rate Plan (plan D), ICICI Prudential FMCG Fund, ICICI Pru Focused Bluechip Equity Fund - Retail, ICICI Pru Focused Bluechip Equity Fund - Institutional Plan, ICICI Prudential Child Care Plan - Gift Plan, ICICI Prudential Gift Fund - Investment Plan, ICICI Prudential Gift Fund - Investment Plan - PF Option, ICICI Prudential Gift Fund - Treasury Plan, ICICI Prudential Gift Fund - Treasury Plan - PF Option, ICICI Prudential Gold Exchange Traded Fund, ICICI Prudential Top 100 Fund Option, ICICI Prudential Top 100 Fund - Institutional Option - I, ICICI Prudential Income Multiplier Fund - Regular Plan, ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Indo Asia Equity Fund - Inst Option, ICICI Prudential Income Plan, ICICI Prudential Income Plan (Inst), ICICI Prudential Income Opportunities Fund, ICICI Prudential Income Opportunities Fund - Institutional Plan, ICICI Prudential Index Fund, ICICI Prudential Infrastructure Fund, ICICI Prudential Infrastructure Fund (Fill Option), ICICI Prudential Interval Fund - Quarterly Interval Plan B, ICICI Prudential Interval Fund - Quarterly Interval Plan B - Institutional Option, ICICI Prudential Interval Fund - Annual Interval Plan-I, ICICI Prudential Interval Fund - Annual Interval Plan-I - Insti Option, ICICI Prudential Interval Fund - Annual Interval Plan-II - Regular Option, ICICI Prudential Interval Fund - Annual Interval Plan-II - Insti Option, ICICI Prudential Interval Fund - Annual Interval Plan-III - Regular Option, ICICI Prudential Interval Fund - Annual Interval Plan-III - Insti Option, ICICI Prudential Interval Fund - Annual Interval Plan-IV - Regular Option, ICICI Prudential Interval Fund - Annual Interval Plan-IV - Insti Option, ICICI Prudential Interval Fund - Half Yearly Interval Plan-II - Regular Option, ICICI Prudential Interval Fund - Half Yearly Interval Plan-II - Insti Option, ICICI Prudential Interval Fund Monthly Interval Plan-I, ICICI Prudential Interval Fund - Monthly Interval Plan I - Institutional Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-I - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-I - Insti Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-II - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-II - Insti Option, ICICI Prudential Interval Fund - Quarterly Interval Plan - B, ICICI Prudential Interval Fund - Quarterly Interval Plan - B - Insti Option, ICICI Prudential Interval Fund - Quarterly Interval Plan - C - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan - C - Institutional Option, ICICI Prudential Interval Fund - Quarterly Interval Plan - D, ICICI Prudential Interval Fund - Quarterly Interval Plan - D - Insti Option, ICICI Prudential Interval Fund - Quarterly Interval Plan - F, ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Institutional Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-III, ICICI Prudential Interval Fund - Quarterly Interval Plan - Institutional Option, ICICI Prudential Interval Fund V - Monthly Interval Plan A, ICICI Prudential Interval Fund V - Monthly Interval Plan A - Insti Option, ICICI Prudential Liquid Plan, ICICI Prudential Liquid Plan - Inst, ICICI Prudential Liquid Plan - Inst-I plan, ICICI Prudential Liquid Plan - inst plus, ICICI Prudential Liquid Plan - super inst, ICICI Prudential Long Term Floating Rate - Plan A, ICICI Prudential Long Term Floating Rate - Plan B, ICICI Prudential Long Term Floating Rate - Plan C, ICICI Prudential Long Term Floating Rate - Plan C, ICICI Prudential Long Term Floating Rate - Premium, ICICI Prudential Long Term Plan - Premium Plus, ICICI Prudential Medium Term Plan - Premium, ICICI Prudential Medium Term Plan - Premium Plus, ICICI Prudential Medium Term Plan - Regular, ICICI Prudential Monthly Income Plan, ICICI Prudential Advisor Series - Moderate Plan, ICICI Prudential Nifty Junior Index Fund, ICICI Prudential Top 200 Fund, ICICI Prudential Top 200 Fund - Institutional Option - I, ICICI Prudential Regular Savings Fund, ICICI Prudential R.I.G.H.T. Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Short Term Plan, ICICI Prudential Short Term Plan (Inst), SENSEX Prudential ICICI Exchange Traded Fund, ICICI Prudential Child Care Plan - Study Plan, ICICI Prudential Ultra Short Term Plan - Premium Plus, ICICI Prudential Ultra Short Term Plan - Regular Option, ICICI Prudential Ultra Short Term Plan - Super Premium, ICICI Prudential Advisor Series - Very Cautious Plan, ICICI Prudential Fixed Maturity Plan - Series 53 - 1 Year Plan F, ICICI Prudential Fixed Maturity Plan - Series 53 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 53 - 3 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 54 - 24 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 55 - 15 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 53-18 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 14 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 55 - 13 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 55 - 13 Months Plan B, ICICI Prudential Dynamic Plan - Institutional Option, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan C, ICICI Prudential Monthly Income Plan 5, ICICI Prudential Fixed Maturity Plan - Series 55 - 16 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan F, ICICI Prudential Fixed Maturity Plan - Series 55 - 15 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan H, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan B, ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B, ICICI Prudential Multiple Yield Fund-Plan C, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A, ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months, ICICI Prudential Multiple Yield Fund-Plan B, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C, ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E, ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months, ICICI Prudential Multiple Yield Fund-Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan H, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B, ICICI Prudential Multiple Yield Fund-Plan D, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D, ICICI Prudential Regular Gold Saving Fund, ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months, ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 58 - 19 Months Plan F, ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan A, ICICI Prudential FMP Series 60 - 18 Months Plan B, ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan C, ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan D, ICICI Prudential Multiple Yield Fund-Plan E, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan F Dividend, ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan F Dividend, ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J Dividend, ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Year Plan E Dividend, ICICI Prudential Multiple Yield Fund - Series 2 - Plan A - Dividend, 0.75%, 2.42%, 2.28%, 1.03%, 0.26%, 0.98%, 0.90%, 1.07%, 0.17%, 0.75%, 1.92%, 1.00%, 1.82%, 1.00%, 1.50%, 1.20%, 2.40%, 2.33%, 1.00%, 0.75%, 0.40%, 0.75%, 0.45%, 0.50%, 0.35%, 0.65%, 0.65%, 0.45%, 0.40%, 1.11%, 1.28%, 1.35%, 1.13%, 0.40%, 2.47%, 1.84%, 1.20%, 2.40%, 1.50%, 1.57%, 1.25%, 1.25%, 1.31%, 2.32%, 1.00%, 1.89%, 2.23%, 2.23%, 2.02%, 1.25%, 1.75%, 1.50%, 1.50%, 1.87%, 1.00%, 0.28%, 0.03%, 0.55%, 0.15%, 0.40%, 0.15%, 0.45%, 0.27%, 0.50%, 0.50%, 0.40%, 0.05%, 0.47%, 0.08%, 0.48%, 0.62%, 0.30%, 0.05%, 0.31%, 0.10%, 0.66%, 0.53%, 0.35%, 0.11%, 0.27%, 0.11%, 0.26%, 0.02%, 0.32%, 0.10%, 0.63%, 0.49%, 0.99%, 0.92%, 0.35%, 0.56%, 0.23%, 1.30%, 1.26%, 0.55%, 1.07%, 0.59%, 0.40%, 0.31%, 0.20%, 0.58%, 1.98%, 0.74%, 1.50%, 2.24%, 1.00%, 1.52%, 2.49%, 2.38%, 1.06%, 0.72%, 0.80%, 1.50%, 0.97%, 0.28%, 2.39%, 1.98%, 2.48%, 0.88%, 0.45%, 1.02%, 0.33%, 0.75%, 0.45%, 0.35%, 0.72%, 0.60%, 0.44%, 0.65%, 0.23%, 0.89%, 0.28%, 1.70%, 0.74%, 0.05%, 0.21%, 1.64%, 0.32%, 0.69%, 0.70%, 0.58%, 0.10%, 0.05%, 0.23%, 0.52%, 1.19%, 0.43%, 0.24%, 0.21%, 0.09%, 0.31%, 1.88%, 0.99%, 0.46%, 0.16%, 2.15%, 0.11%, 0.14%, 0.10%, 0.35%, 2.04%, 1.63%, 2.25%, 0.57%, 1.72%, 1.86%, 0.43%, 2.10%, 0.71%, 0.33%, 0.67%, 0.64%, 2.00%, 1.82%, 0.14%, 1.82%, 0.63%, 0.21%, 0.57%, 0.50%, 1.18%, 0.54%, 0.72%, 0.48%, 0.55%, 0.76%, 0.61%, 0.30%, 1.99%, 0.02%, 0.09%, 0.06%, 0.62%, 1.91%.

**ICICI Prudential Infrastructure Fund** (An open-ended equity Scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments.

**ICICI Prudential Dynamic Plan** (An open-ended Equity Fund) Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments

**ICICI Prudential Focused Bluechip Equity Fund** (An open-ended equity Scheme that seeks to generate long-term capital appreciation and income distribution to unitholders from a portfolio that is invested in equity and equity related securities of about 20 companies belonging to the large cap domain and the balance in debt securities and money market instruments. The Fund Manager will always select stocks for investment from among Top 200 stocks in terms of market capitalization on the National Stock Exchange of India Ltd. If the total assets under management under this Scheme goes above Rs. 1000 crores the Fund Manager reserves the right to increase the number of companies to more than 20. **Investments in the Scheme may have concentration risk, as the Scheme invests in about 20 stocks.**

**ICICI Prudential Tax Plan** (An open-ended equity linked savings Scheme. Objective is to generate long term capital appreciation through investments primarily in equity/equity related securities of the companies). **The Scheme will not take any derivative exposure; hence there will be no derivative risk.**

**ICICI Prudential Discovery Fund** (An open-ended Equity Fund. Objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks)

**ICICI Prudential Top 200 Fund** - An open-ended Growth Fund. Objective of the Scheme is to generate capital appreciation through investments in equity and equity related securities in core sectors and associated feeder industries.

**ICICI Prudential Midcap Fund** An open-ended Equity Fund. Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The Scheme will invest primarily in companies that have a market capitalisation between 100 crores and 2000 crores.

**ICICI Prudential Indo Asia Equity Fund** [An Open-ended Diversified Equity Fund. Objective is to seeks to generate long term capital appreciation by investing in equity, equity related securities and or share classes/units of equity funds of companies, which are incorporated or have their area of primary activity, in the Asia Pacific region. Initially the Scheme will be investing in share classes of International Opportunities Fund (I.O.F) Asian Equity Fund and thereafter the Fund Manager of ICICI Prudential Indo Asia Equity Fund may choose to make investment in listed equity shares, securities in the Asia Pacific Region.

**ICICI Prudential Target Returns Fund** (An Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns) is an open-ended diversified equity fund that seeks to generate capital appreciation by investing in equity or equity related securities of large market capitalization companies constituting the BSE 100 index and providing investors with options to withdraw their investment automatically based on triggers for pre-set levels of return as and when they are achieved.

**ICICI Prudential Top 100 Fund** (An open-ended equity fund.) Objective is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities.

**ICICI Prudential Services Industries Fund** (An open-ended equity Scheme). The objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments.

**ICICI Prudential Banking and Financial Services Fund** (An Open-ended equity Scheme that seeks to generate long-term capital appreciation to unitholders from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in banking and financial services.

**ICICI Prudential Technology Fund** is an open ended sectoral Fund. The primary investment objective of the Scheme is to seek to generate long-term capital appreciation by creating a portfolio that is invested in equity and equity related securities of technology and technology dependent company companies.

**ICICI Prudential FMCG Fund** (An open-ended FMCG Sectoral Fund) Objective is to generate long term capital appreciation through investments primarily in equities of a select group of companies in the FMCG sector. The AMC will be broadly guided, while investing the corpus of the Scheme, among other criteria, by the market capitalization of the companies.

**ICICI Prudential Child Care Plan (Gift Plan):** An open-ended Fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments)

**ICICI Prudential Index Fund** (An open-ended index linked Growth Scheme. Objective of the Scheme is to invest in companies whose securities are included in S & P CNX Nifty, subject to tracking errors, and endeavour to achieve the returns of the index as closely as possible. This would be done by investing in almost all the stocks comprising the index in approximately the same weightage that they represent in the index. The Plan will not seek to outperform the S&P CNX Nifty or to under perform it. The objective is that the performance of the NAV of the Plan should closely track the performance of the S&P CNX Nifty over the same period.

**ICICI Prudential Nifty Junior Index Fund:** (An Open ended Index Fund) Objective of the fund is to invest in companies whose securities are included in Nifty Junior Index and to endeavor to achieve the returns of the above index as closely as possible, though subject to tracking error. The fund intends to track only 90-95% of the Index i.e. it will always keep cash balance between 5-10% of the Net Assets to meet the redemptions and other liquidity requirements. However, as and when the liquidity in the Index improves the fund intends to track upto 100% of the Index. The fund will not seek to outperform the CNX Nifty Junior. The objective is that the performance of the NAV of the fund should closely track the performance of the CNX Nifty Junior over the same period subject to tracking error.

**SENSEX Prudential ICICI Exchange Traded Fund ("SPICE")** (An open-ended exchange listed, index linked growth Scheme) Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX.

**ICICI Prudential R.I.G.H.T. Fund (Rewards of Investing and Generation of Healthy Tax Savings)** is a ten year close-ended equity linked savings Scheme that seeks to generate long-term capital appreciation to unit-holders from a portfolio that is invested predominantly in equity and equity related securities of large capitalization companies and emerging mid cap companies along with income tax benefit. The investment policies shall be framed in accordance with SEBI (Mutual Funds) Regulations, 1996 and rules and guidelines for Equity Linked savings Scheme (ELSS), 2005 (and modifications to them).

**ICICI Prudential Blended Plan** (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the Scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the Scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives

**ICICI Prudential Equity & Derivatives Fund – Volatility Advantage Plan** (An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments.

**ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan** (An open-ended equity fund. Objective is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio.

**ICICI Prudential Balanced Fund** (An open-ended Balanced Fund. Objective is to generate long-term capital appreciation and current income by creating a portfolio invested in equity and equity-related securities as well as in fixed income and money market securities.

**ICICI Prudential Child Care Plan (Study Plan):** An open-ended fund. The primary investment objective of the Study Plan is to seek generation of current income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities.

**ICICI Prudential MIP 25 (Monthly Income is not assured and is subject to availability of distributable surplus)** (An open-ended debt Fund) Objective is to generate regular income through investments primarily in debt and money market instruments. As a secondary objective, the Scheme also seeks to generate long term capital appreciation from the portion of equity investments under the Scheme.

**ICICI Prudential MIP 5 (An Open Ended Income Scheme. Monthly Income is not assured and is subject to availability of distributable surplus)** The Scheme seeks to generate regular income through investments in fixed income securities so as to make regular dividend distribution to unitholders seeking the Dividend Option. The secondary objective of the Scheme is to generate long-term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments.

**ICICI Prudential Monthly Income Plan** (An open-ended fund. Monthly Income is not assured and is subject to availability of distributable surplus) is an open-ended income plan seeking to generate regular income through investments primarily in debt and money market instruments. As a secondary objective, the Scheme also seeks to generate long term capital appreciation from the portion of equity investments under the Scheme.

**ICICI Prudential Sweep Plan** (An open-ended Money Market Fund) The Scheme seeks to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made in money market securities.

**ICICI Prudential Liquid Plan** (An open-ended Liquid Income Fund) The objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities.

**ICICI Prudential Flexible Income Plan** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity)

**ICICI Prudential Floating Rate Plan – Option A, B, C & D** (An open-ended income fund. Objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments)

**ICICI Prudential Banking and PSU Debt Fund:** (An open-ended income fund that intends to generate regular income through investments in a basket of debt and money market instruments consisting predominantly of securities issued by entities such as Banks and Public Sector Undertakings (PSU) with a view to providing reasonable returns, while maintaining an optimum balance of safety, liquidity and yield.

**ICICI Prudential Ultra Short Term Plan** (An open-ended income fund that intends to generate regular income through investments in a basket of debt and money market instruments of very short maturities with a view to providing reasonable returns, while maintaining an optimum balance of safety, liquidity and yield.

**ICICI Prudential Medium Term Plan** (An open-ended income fund that intends to generate regular income through investments in debt and money market instruments with a view to provide regular dividend payments and a secondary objective of growth of capital.

**ICICI Prudential Long Term Floating Rate Plan – Option A, B & C** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity)

**ICICI Prudential Short Term Plan** (An open-ended Income Fund. is an additional Plan under the existing ICICI Prudential Income Plan with characteristics similar to ICICI Prudential Income Plan. The objective of the Plan is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity.

**ICICI Prudential Long Term Plan** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity.

**ICICI Prudential Income Opportunities Fund** is an open-ended income fund that intends to generate income through investments in a range of debt and money market instruments of various credit ratings and maturities with a view to maximizing income while maintaining an optimum balance of yield, safety and liquidity.

**ICICI Prudential Income Plan** (An open-ended Debt Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity.

**ICICI Prudential Gilt Fund - Treasury Plan** (An open-ended short-term Gilt Fund. Objective is to generate regular returns through investments made in gilts of various maturities); **ICICI Prudential Gilt Fund - Investment Plan and ICICI Prudential Gilt Fund Investment Plan - PF Option:** (An open-ended medium-term Gilt Fund. Objective is to generate income through investments in gilts of various maturities); **ICICI Prudential Gilt Fund Treasury - PF Option** (An open-ended Gilt Fund. Objective is to generate income through investments in Gilts of various maturities securities/debt instruments normally maturing in line with the time profile of the Plan.

**ICICI Prudential Fixed Maturity Plan – Series 49 - Three Years Plan A and Plan B:** (Close-ended Debt Fund) The objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan; **ICICI Prudential Fixed Maturity Plan – Series 50 – 24 Months Plan A and Plan B;** **ICICI Prudential Fixed Maturity Plan – Series 51 – Three Years Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 53 – One Year Plan E and Plan F, 18 Months Plan A, Three Year Plans A and Plans B;** **ICICI Prudential Fixed Maturity Plan – Series 54 – 18 Months Plan A, 24 Month Plan A, 1 Year Plan A to Plan D;** **ICICI Prudential Fixed Maturity Plan – Series 55 – 1 Year Plan A to Plan H, 15 Months Plan A and Plan B, 14 Month Plan A and B, 13 Month Plan A and Plan B, 16 Month Plan A and Plan B;** **ICICI Prudential Fixed Maturity Plan – Series 56 – 1 Year Plan A to Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 57 – 1 Year Plan A to Plan D, 3 Year Plan A, 3 Year Plan B, 3 Year Plan C;** **ICICI Prudential Fixed Maturity Plan – Series 58 - 1 Year Plan B, 2 Years Plan A; Plan C; Plan E, 2 Year Plan D, 19 Months Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 59 1 Year Plan A to Plan F,** **ICICI Prudential Fixed Maturity Plan – Series 60 – 18 Months Plan A to Plan C, 18 Months Plan G, 1 Year Plan D, 1 Year Plan F, 1 Year Plan J, 3 Years Plan E:** (Close-ended Debt Fund) The investment objective of the Plans under the Scheme is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments which mature on or before the date of maturity of the Plan/Scheme.

**ICICI Prudential Interval Fund - Annual Interval Plan-I, Annual Interval Plan-II, Annual Interval Plan-III & Annual Interval Plan-IV;** **ICICI Prudential Interval Fund - Half Yearly Interval Plan-II;** **ICICI Prudential Interval Fund - Monthly Interval Plan-I;** **ICICI Prudential Interval Fund - Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III;** **ICICI Prudential Interval Fund II - Quarterly Interval Plan A, Quarterly Interval Plan B, Quarterly Interval Plan C, Quarterly Interval Plan D, Quarterly Interval Plan F;** **ICICI Prudential Interval Fund IV – Quarterly Interval Plan B;** **ICICI Prudential Interval Fund V - Monthly Interval Plan A:** (A Debt Oriented Interval Scheme. The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities.

**ICICI Prudential Advisors Series** (An open ended Fund of Funds)- An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying Schemes of the Fund. **ICICI Prudential Advisors Series – Cautious Plan:** Seeks to generate regular income primarily through investments in the Schemes of domestic or offshore Mutual Fund(s) having asset allocation primarily to fixed income securities and to a lesser extent (maximum 35%) in equity and equity related securities so as to generate long-term capital appreciation. **ICICI Prudential Advisors Series – Moderate Plan:** Seek to generate long term capital appreciation and current income by creating a portfolio that is invested in the Schemes of domestic or offshore Mutual Fund(s) mainly having asset allocation to equity and equity related securities as well as fixed income securities. **ICICI Prudential Advisors Series – Aggressive Plan:** Seek to generate long term capital appreciation from a portfolio that is invested predominantly in the Schemes of domestic or offshore Mutual Fund(s) mainly having asset allocation to equity and equity related securities and a small portion in debt and money market instruments. **ICICI Prudential Very Cautious Plan:** Objective is to seek to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in the Schemes of domestic or offshore Mutual Fund(s) having asset allocation to Money market and debt securities. This Plan may be considered to be ideal for investor's having a low risk appetite and a shorter duration of investment.

**ICICI Prudential Regular Savings Fund** is an open-ended income fund that intends to provide reasonable returns, by maintaining an optimum balance of safety, liquidity and yield, through investments in a basket of debt and money market instruments with a view to delivering consistent performance.

**ICICI Prudential Gold Exchange Traded Fund** seeks to provide investment returns that, before expenses, closely track the performance of domestic prices of Gold derived from the LBMA AM fixing prices. However, the performance of the scheme may differ from that of the underlying gold due to tracking error. There can be no assurance or guarantee that the investment objective of the plan will be achieved. The fund is not actively managed. It does not engage in any activities designed to obtain a profit from, or to ameliorate losses caused by, changes in the price of gold.

**ICICI Prudential Regular Gold Savings Fund** (the Scheme) is a fund of funds scheme with the primary objective to generate returns by investing in units of ICICI Prudential Gold Exchange Traded Fund (IPru Gold ETF). The investments into underlying funds under the Scheme would, inter alia, be governed by: (a) The investment management style of such scheme. (b) The tolerance and the risk profile of such schemes. (c) The asset allocation (such as equity or debt) of such Schemes.

**ICICI Prudential Multiple Yield Fund – Plan A and Plan E, Series II Plan A** is a close - ended income fund seeking to generate returns by investing in a portfolio of fixed income securities/ debt instruments. The secondary objective of the Scheme is to generate long term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments.

ICICI Prudential Capital Protection Oriented Fund - Series I to V (the Plans) is a close ended Capital Protection Oriented Fund. The investment objective of the Plans under the Scheme is to seek to protect capital by investing a portion of the portfolio in good quality debt securities and money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The securities would be in line with the time profile of the Plans under the scheme.

The above are only the names of the Schemes and do not in any manner indicate either the quality of the Schemes or their future prospects and returns. Mutual Fund investments are subject to market risks. Please read Statement of Additional Information and Scheme Information Document carefully before investing.

**Significant risk factors for debt oriented Schemes:** Investments in the Scheme(s) may be affected by risks relating to trading volumes, settlement periods, interest rate, liquidity or marketability, credit, reinvestment, regulatory, investment in unlisted securities, default risk including the possible loss of principal, derivatives, investment in securitised instruments and risk of Co-mingling etc.

**Significant risk factors for equity oriented Schemes:** Investments in the Scheme(s) may be affected by trading volumes, settlement periods, volatility, price fluctuations and risks such as liquidity, derivative, market, currency, lending & borrowing, credit & interest rate.

**Significant risk factors for hybrid Schemes:** Investments in the Scheme(s) may be affected by risks relating to trading volumes, settlement periods, volatility, derivative, currency, price fluctuations, lending & borrowing, interest rate, liquidity or marketability, credit, reinvestment, regulatory, investment in unlisted securities, default risk including the possible loss of principal, derivatives, investment in securitised instruments and risk of Co-mingling etc.

**Significant risk factors for Gold Fund of Funds - Investment in the scheme may be effected by the risk factors affecting the investments in underlying schemes like gold price movements & expenses and other related matters, passive investment, operational or trading problems, price risk, tracking errors, trading volumes, settlement periods, volatility, price fluctuations, liquidity risk, market risk, event risk such as risk of loss, damage, theft, impurity of Gold, valuation of gold, tracking error, passive investment etc.**

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