

THE PRUDENT FACT SHEET

ICICI
PRUDENTIAL
MUTUAL FUND

— TARAKKI KAREIN!

March 2012

Attacks

when required



Defends

when necessary



Aims to get the best of both in one fund

ICICI Prudential
Dynamic Plan

An Open Ended Diversified Equity Fund

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Equity Market Outlook

Global Economy:

Most of the global indices commenced on a cheerful note following positive employment data from US, slightly better manufacturing data from China, Germany, UK and Eurozone. US reported an unexpected fall in the unemployment rate in the U.S. to 8.3% in January 2012, lowest since February 2009. (Source: Reuters) Total numbers of jobs added were 2,43,000 with service sector adding to the highest number of employees (Source: Reuters).

However, developments in Greece dominated sentiments, as markets remained volatile due to concerns on second bailout package and passage of austerity measures by Greece parliament.

The European zone leaders continued to struggle to reconcile austerity with growth at the summit to approve a permanent bailout fund for the euro zone and to finalise a pact for stricter budgetary discipline. Further, sentiment remained subdued after Moody's cut ratings of six European nations and warned France, Britain and Austria that it may cut its AAA ratings citing downside risks to European debt crisis. It also warned that it could downgrade the credit ratings of 17 global banks and securities firms due to more fragile funding conditions, increased regulatory burdens and a more difficult operating environment.

Asian stocks rose after the U.S. jobless claims unexpectedly dropped and Greek political leaders struck a deal on a package of austerity measures, improving the demand for riskier assets. The markets sentiments were further bolstered after China pledged to do more to help Europe to cope with the debt crisis. China's central bank eased monetary policy by cutting reserve requirement ratio by 50 basis points. (Source: Reuters) Bank of Japan boosted its asset purchase program by 10 Trillion yen which further supported the market. (Source: Reuters)

Towards the end of the month, European markets too exhibited optimistic trends as investors associated high hopes with European Central Bank's second 3-year long-term refinancing operation (LTRO). The central bank provided EUR 529.53 billion (\$712.2 billion) of loan for three years to 800 financial institutions (Source: Reuters)

Fundamentals:

India's industrial production decelerated in December after posting a smart rebound in the previous month. The factory output, as measured by the index of industrial production (IIP), grew by 1.8% in December as against 5.9% in November (Source: Reuters). Industrial production had expanded by a healthy 8.1% in December last year (Source: Reuters). Industrial output between April to December 2011 grew by 3.6% compared to the expansion of 8.3% in the corresponding period a year earlier (Source: Reuters).

The deceleration could primarily be attributable to a contraction in capital goods with collapse in investment demand. Mining was hampered by policy hurdles and intermediate goods which fell straight for 5 out of last 6 months also impacted industrial growth. However, consumer goods production both durable and non-durable continued to remain buoyant.

The Government released its advance GDP estimate for the year ending March 31, 2012 during the month of February. The government estimates India's GDP is expected to expand by 6.9% in FY12 as against a healthy 8.4% in the last two years (Source: Reuters). This is due to aggressive monetary tightening, inflated fiscal deficit and sharp slowdown in manufacturing, agriculture and mining sectors. However, later in the month the Prime Minister's Economic Advisory Council (PMEAC) estimated that the Indian economy would grow by 7.1% in the ongoing financial year that ends next month. (Source: Reuters)

India's annual inflation fell sharply in January to 6.55% as against 7.47% in December, raising hopes of more easing in the RBI's hawkish monetary policy going forward. (Source: Reuters) The January inflation numbers came more or less in line with market expectations. Inflation based on the all India Consumer Price Index (CPI) stood at 7.65% in January (Source: Reuters). Given the strong base effect, headline inflation will continue to taper but will remain above RBI's comfort zone due to interplay of factors like currency, commodity prices, global fuel prices and structural factors.

According to the World Gold Council, India's net gold imports declined 44% Y-o-Y to 157 tonnes in Q4 2011 from 281 tonnes in Q4 2010 (Source: Reuters). The decline was led by weak demand due to depreciation in

the rupee.

The Indian economy expanded 6.1% in the October-December quarter from a year earlier, the weakest pace in more than two years as high interest rates and rising input costs hampered manufacturing activity (Source: Reuters). India's economy has remained sluggish during the fiscal year with growth slowing to 7.7% in the April-June quarter and further to 6.9% in July-September quarter. (Source: Reuters) The HSBC manufacturing Purchasing Managers' Index (PMI), slightly eased to 56.6 in February 2012 compared with 57.5 in January 2012, which was an eight-month high. (Source: Reuters)

Market Sentiments:

The domestic bourses continued their upward movement for this month as well, albeit at a slower pace. Foreign Institutional Investors (FII) continued to be net buyers for the month of February while Domestic Institutional Investors remained net sellers. Uncertainty in global financial markets and European sovereign debt problems dominated market sentiments. Trading remained upbeat during the month. However, some profit booking emerged on concerns that rising global crude oil prices might not give the central bank the freedom to slash key policy rates. As India imports about 80% of its total oil consumption and the rise in prices could worsen the widening trade deficit spoiling investor sentiment.

In the initial week, disappointing industrial production data for the month of December 2011 dampened sentiments. However, the market rallied ahead of inflation data, which came below 7% leading to rate cut expectation in RBI's March policy review. The quarterly results declared were ahead of expectations, with better than forecast sales making up for the margin contraction resulting in higher bottom lines. Sectors such as engineering, power and realty released below par results with a sharper than expected dip in Profit after Tax (PAT) growth and erosion in Earnings Before Interest Tax Depreciation and Amortization (EBITDA) margin.

The Rupee touched a three-month high versus the US Dollar during the month, with the sentiment getting a boost from robust FII inflows and continued rally in domestic stocks. A series of positive economic data during the month improved sentiments and the month witnessed money pouring back to riskier assets.

Most of the sectors ended the month in the positive terrain. IT stocks were mostly higher on strong economic data in the US, the biggest outsourcing market for Indian IT firms. Decline in inflation reinforced rate cut expectations and led to rate sensitive sectors like realty posting strong gains vis a vis broader equity indices.

On the global front, world stocks rose after Greece received the bailout package and better than anticipated data from US cheered the markets. The market moved lower after Moody's downgraded its credit ratings on six European nations, blaming the ongoing fallout from the continent's debt crisis. However, the indices surged as demand for risky assets resumed on easing fears about Europe debt crisis after China pledged to invest in European bailout plan. Further, the rally was powered by optimism with positive outlook on Europe working towards containing sovereign debt crisis and on signs of U.S economy improving.

Outlook

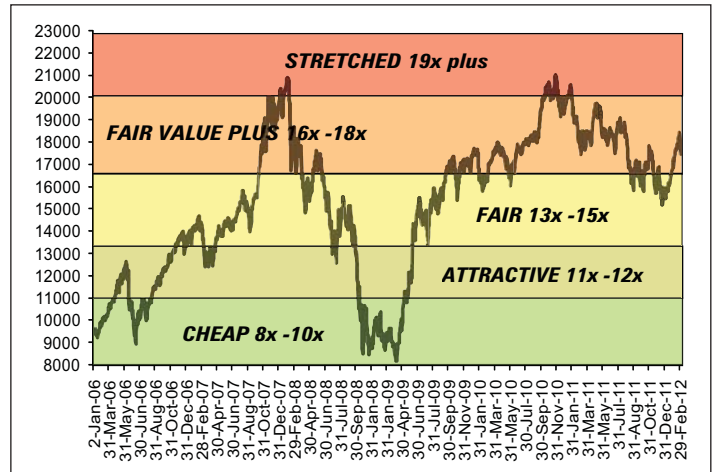
The markets may continue to remain volatile due to global and domestic factors. Market direction would be decided by the outcome of state elections and the budget. The outcome of state elections will have implications on actions by the central government on the policy front. While the outcome of the budget is difficult to predict but a budget focused on fiscal consolidation and investment in infrastructure by utilizing revenue received through effective taxation and disinvestment will benefit the economy and facilitate growth sustenance. Fiscal consolidation will be essential for providing comfort to the RBI on initiating monetary easing through rate action, which in turn would help growth.

We thus recommend ICICI Prudential Dynamic Plan and ICICI Prudential Volatility Advantage Plan for lump sum investments to benefit from market volatility. For investors looking at high quality large cap portfolio, we recommend ICICI Prudential Focused Bluechip Equity Fund. Investors should continue to invest in the market in a staggered manner through systematic investment plans in ICICI Prudential Discovery Fund and ICICI Prudential Focused Bluechip Equity Fund.

Equity Market Outlook

Technicals (Data Source : Bloomberg)

Investments by Institutions in the cash segment (Rs. Cr)	Feb-12	Jan-12	Valuation Ratios	Feb-12	Jan-12
FII's (Net Purchases / Sales)	25,218	9,626	P/E ratio- Sensex	18.30	18.53
MFs (Net Purchases / Sales)	(2,171)	(1,858)	P/E ratio- Nifty	19.09	17.70
Avg Daily Open Interest (Rs. Cr)			Price/Book Value Ratio- Sensex	3.55	3.02
Index Futures	18362	15403	Price/Book Value Ratio- Nifty	3.04	3.42
Stock Futures	32322	28436	Dividend Yield-Sensex	1.44	1.49
Index Options	72152	61674	Dividend Yield-Nifty	1.47	1.49
Stock Options	7031	5985			
Total	129867	111498			
Avg Daily Volumes (Rs. Cr)			Indices Movement	% Month change February - 12	% Month change January - 12
Cash Segment			Sensex	2.61%	11.25%
BSE	3497	2472	Nifty	2.86%	12.43%
NSE	16388	10767	BSE Mid Cap	7.57%	14.35%
Total	19885	13239	BSE Small Cap	4.36%	16.45%
Derivative Segment			BSE Realty	13.36%	24.16%
NSE	132065	102340	BSE Metals	1.79%	23.73%
Total	132065	102340	BSE Consumer Durables	12.56%	11.77%
Avg Advance Decline Ratio			BSE Capital Goods	3.27%	22.28%
BSE	1.24	1.51	Banxex	4.78%	24.44%
NSE	1.44	1.82	BSE PSU	5.69%	15.58%
			BSE Auto	6.00%	13.48%
			BSE Oil & Gas	1.76%	12.90%
			BSE Teck Index	4.29%	2.85%
			BSE Healthcare	-0.12%	7.93%
			BSE FMCG	2.30%	0.97%



Valuation levels of the Sensex based on earnings estimate of Rs.1263 (4 Quarter Forward)

MARKET	CHEAP	ATTRACTIVE	FAIR	FAIR VALUE PLUS	STRETCHED	BUBBLE
EQUITY ALLOCATION	Over Invested 70%-80%	Neutral + 55%-65%	Neutral 50%	Neutral - 35%-45%	Under Invested 15%-25%	Exit 5%-10%

Suggested Equity Allocation (Assuming 50% equity allocation as neutral)

Fixed Income Market Outlook

FACTORS	Impact on Interest Rates	
	Short Term (1-3 Months)	Medium Term (3-6 Months)
Inflation	POSITIVE	NEUTRAL

Headline inflation once again dropped sharply to 6.55% in January 2012 from 7.47% in December 2011 due to favorable base effect despite sequential rise in indices. Sequential rise in price levels may be due to the impact of rupee depreciation and elevated crude oil prices. On yearly basis, food inflation declined 0.52% while non-food prices grew at sub 1% level. Manufacturing index rose 6.49% in January 2012 lower than 7.41% in December 2011. In February, inflation could decline further as favorable base effect could play its role in high weighted manufacturing index. Core inflation in January 2012 also fell marginally to 7.65% in January 2012 from 7.69% in December. (Source: Ministry of Commerce and Industry)

Money Supply	NEGATIVE	NEUTRAL
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Money supply (M3) growth fell to 14.04% as of 6 February 2012 from 15.84% as of 09 January 2012, which went below the RBI's projection of 15.5%, mainly due to fall in demand deposits. Banks continued to borrow from RBI through the repo window despite RBI's attempts to infuse liquidity through bond buyback operations worth Rs 30,516.29 crores. Inter-bank liquidity remained tight as 3 month Certificate of Deposit rates stayed above 10%. The borrowing through repo window in the banking system (repo less reverse repo balance) went to all time in excess of 180000 crore in February, way above RBI's comfort zone. A part of this was attributed to the government's high cash surplus parked with RBI. Open market operations (OMO) conducted during the month managed to ease liquidity to some extent. Hence, it again makes a strong case for the RBI to inject liquidity in the system by using monetary tools at its disposal. (Source: www.rbi.org.in)

Credit Demand	NEGATIVE	NEUTRAL
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Credit growth dropped sharply to 15.70% Y-o-Y as of February 10 2012 against 17.03 % as on 13 January 2011 but remained well below the central bank's projection of 18%, reflecting the combined effect of a slowing economy and increasing risk aversion by banks. Credit growth may, however, pick up with a change in the interest rate stance by RBI. (Source: www.rbi.org.in)

Government Borrowings	POSITIVE	NEGATIVE
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Government has almost completed its scheduled borrowing of dated securities for FY11-12. In March, Government is still left to raise Rs 48,000 crore from the issuance of Treasury bills. The Government is in the process of raising funds through disinvestment process before the end of March 2012 due to favorable market conditions, but might run short of meeting the divestment target. Fiscal deficit as a percentage of budget estimates touched 105% till January 2012. Net tax revenues are at 69% of budgeted estimates and capital receipts including disinvestment were only 6.9%. During the same period for FY10-11, the numbers were much healthier as fiscal deficit was equal to 58.3% and tax revenues at 80% of budget estimates. Slower movement in non-tax revenue collections has widened the fiscal gap. Considering the slowdown in economic activity, lower than expected tax revenues and higher expenditure, fiscal deficit could remain around in the range of 5% to 5.5% as against a budgeted target of 4.6% for FY11-12. (Source: www.rbi.org.in & Reuters)

Foreign Exchange	NEGATIVE	NEUTRAL
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After the sharp appreciation in January, INR remained steady around Rs.49 to a dollar during the month. Currency remained range bound as the rise in imports set-off the positive impact of continuous foreign inflows. Due to this January, Forex reserves actually saw a decline to \$293.44 billion as of 13 February 2012 from \$296.67 billion as of 26 December 2011 despite FII inflows in equity and Debt. (Source: Reuters & www.sebi.gov.in & Reuters)

RBI Policy	NEUTRAL	POSITIVE
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Considering the tight liquidity conditions in the banking system, the market is expecting the RBI to cut the cash reserve ratio (CRR) for the second time in a row at the next policy review on 15 March 2012 or even earlier. Though lower core inflation and decelerating growth build a strong case for a rate cut, the RBI may hold back an immediate rate action. RBI may wait for next year's fiscal deficit numbers to be announced before taking interest rate actions. (Source: www.rbi.org.in)

Market Sentiment	NEUTRAL	POSITIVE
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Bond yields remained range bound during the month on mixed events. Factors that affected the bond market were high liquidity deficit, bond buyback, and expectation of CRR cut

Outlook

In the last phase of the borrowing program, the OMOs have more or less off-set the higher borrowings but the liquidity deficit in the banking system remained high. The liquidity situation is expected to worsen in March due to advance tax outflow. Slower inflow from deposits, rising non-performing assets (NPA), restructuring of loans in aviation, state electricity boards (SEB), and various other sectors has resulted into stress in the asset quality and asset liability management. However, liquidity is expected to improve post March as large central government security redemption is lined up in April and May. The market will be taking cues from the Monetary Policy and the Budget. There are indications that the government may try to target in fiscal deficit in the range of 5.1-5.2% for FY13 and is targeting higher indirect/direct tax collection through various fiscal measures. The borrowing programme is expected to remain similar to last year but maturities being higher especially in the first quarter of next year may support yields.

We expect one to three year space to continue to perform by giving a good combination of lower volatility and better carry. For investors with one year and above horizon, we recommend investments in ICICI Prudential Short Term Plan, ICICI Prudential Regular Savings Fund, ICICI Prudential Long Term Plan, Fixed Maturity Plans and ICICI Prudential Monthly Income Plan (MIP), ICICI Prudential MIP 5 (MIP 5) and ICICI Prudential MIP 25 – MIP 25 (MIP, MIP 5 and MIP 25 are open ended funds. Monthly income is not assured and is subject to the availability of distributable surplus). For investors with a lesser investment horizon, we recommend investments in Interval Funds, ICICI Prudential Ultra Short Term Plan. In the long end of the yield curve, we recommend investment in ICICI Prudential Income Plan and ICICI Prudential Income Opportunities Plan with a 1-2 year view with an aim to take benefit of the rate cuts. For investment horizon of 2-3 years, investors can invest in ICICI Prudential Capital Protection Oriented Funds and ICICI Prudential Multiple Yield Funds. For investors looking for tax efficient returns with a long-term investment horizon and can tolerate higher Mark to Market component can invest in ICICI Prudential Corporate Bond Fund

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ICICI Prudential Dynamic Plan

Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Medium term investment of funds having potential for capital appreciation by managing cash and equity portfolio

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	-20.32	21.26	79.93	88925.00	26.91
	S&P CNX Nifty	-24.62	17.95	75.76	48605.21	18.82
Fund Details	NAV Per Unit (Rs)	111.60	92.03	51.15	10.00	
Fund Managers** :	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Oct-02. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Sankaran Naren is 2 and Mr. Mittul Kalawadia is 2. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.</p>					
Indicative Investment Horizon: 3 yrs and more	Portfolio as on February 29, 2012					
Inception date: 31-10-2002	Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
AAUM as on 31-Dec-11 : Rs. 3962.49 crores	<ul style="list-style-type: none"> Auto <ul style="list-style-type: none"> Tata Motors Ltd. 3.46% Tata Motors Ltd.-Futures 3.24% Mahindra & Mahindra Ltd. 0.22% Auto Ancillaries 0.83% Balkrishna Industries Ltd. 0.77% Alicon Castalloy Ltd 0.06% Banks 12.97% ICICI Bank Ltd. 6.73% Standard Chartered PLC - IDR 3.52% Union Bank Of India 2.19% Bank Of Baroda 0.53% Cement 0.77% Birla Corporation Ltd. 0.61% Century Textiles & Industries. Ltd. 0.16% Construction 0.06% Oberoi Realty Ltd. 0.06% Construction Project 1.20% Larsen & Toubro Ltd. 0.92% Larsen & Toubro Ltd.-Futures 0.28% Voltas Ltd. 0.28% Consumer Durables 0.08% Blue Star Ltd. 0.08% Consumer Non Durables 0.82% Hindustan Unilever Ltd. 0.54% Bajaj Corp Ltd 0.27% Ferrous Metals 1.56% Tata Steel Ltd. 1.31% Usha Martin Ltd. 0.26% Fertilisers 0.11% Gujarat Narmada Valley Fertilizers Company Ltd. 0.11% Finance 4.76% HDFC Ltd 3.41% HDFC Ltd-Futures 0.94% IDFC Ltd. 0.26% Kalyani Investment Co Ltd 0.15% Bajaj Holdings & Investment Ltd 0.25% Gas 0.25% GAIL (India) Ltd. 0.29% Healthcare Services 0.29% Bilcare Ltd. 0.38% Hotels 0.38% Indian Hotels Company Ltd. 0.38% Industrial Capital Goods 2.07% Texmaco Rail & Engineering Ltd. 0.64% AIA Engineering Ltd. 0.55% ABG Infralogistics Ltd. 0.32% Texmaco Ltd. 0.22% Suzlon Energy Ltd. 0.20% Gujarat Apollo Inds. Ltd. 0.15% Industrial Products 0.73% Sintex Industries Ltd. 0.41% Electrosteel Castings Ltd. 0.18% Kirloskar Brothers Ltd. 0.14% Media & Entertainment 0.41% Jagran Prakashan Ltd. 0.41% Minerals/Mining 3.54% 			<ul style="list-style-type: none"> Coal India Ltd. 2.20% Sesa Goa Ltd. 1.34% Non - Ferrous Metals 4.71% Sterlite Industries (India) Ltd. 4.71% Oil 2.70% Oil & Natural Gas Corporation Ltd. 2.68% Oil & Natural Gas Corporation Ltd.-Futures 0.01% Cairn India Ltd. 1.74% Pesticides 1.74% United Phosphorus Ltd. 10.28% Petroleum Products 11.12% Reliance Industries Ltd. 3.86% Pharmaceuticals 3.24% Cipla Ltd. 1.80% Sun Pharmaceutical Industries Ltd. 0.81% Cadila Healthcare Ltd. 0.62% IPCA Laboratories Ltd. 0.40% Torrent Pharmaceuticals Ltd. 0.37% FDC Ltd. 2.99% Shilpa Medicare Ltd. 1.16% Power 0.17% Tata Power Company Ltd. 0.71% Tata Power Company Ltd.-Futures 0.39% CESC Ltd. 0.38% Kalpataru Power Transmission Ltd. 0.35% SJVN Ltd. 11.00% Power Grid Corporation Of India Ltd. 7.78% Software 1.59% Infosys Ltd. 0.92% Infosys Ltd.-Futures 0.71% Oracle Financial Services Software Ltd 7.29% Financial Technologies (India) Ltd. 6.50% HCL Technologies Ltd. 0.79% Telecom - Services 0.20% Bharti Airtel Ltd. 0.20% Tata Communications Ltd. 0.48% Textile Products 0.48% Siyaram Silk Mills Ltd. 0.38% Textiles - Cotton 0.38% Vardhman Textiles Ltd. 0.38% Textiles - Synthetic 0.11% JBF Industries Ltd. 0.11% Trading 0.31% Redington (India) Ltd. 0.30% Transportation 0.01% Container Corporation Of India Ltd. 0.01% Great Eastern Shipping Company Ltd. -5.75% Index Futures/Options -5.75% S&P CNX Nifty-Futures 24.28% Short Term Debt and other current assets 		
NAV (As on 29-Feb-12): Rs. 107.0836	Total Net Assets 100.00 %					
Growth option : Rs. 107.0836	<ul style="list-style-type: none"> • Top Ten Holdings 					
Dividend option : Rs. 17.5364	Derivatives are considered at exposure value.					
Institutional Option : Rs. 9.9972						
Institutional Option-I : Rs. 16.9385						
Options : Growth & Dividend & Institutional Option I (Growth& Dividend) & Institutional Option I (Growth)						
Default Option : Growth						
Application Amount : Rs.5,000 (plus in multiples of Re.1) Institutional & Institutional I: Rs. 1 Crore (plus in multiples of Re.1)						
Min.Addl.Investment : Rs.500 & in multiples thereof. Institutional & Institutional I : Rs. 10,000						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil						
Min.Redemption Amt. : Rs.500 & in multiples thereof						
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.						
SWP : Minimum of Rs.500 and multiples of Re1/-						
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.						
Quantitative Indicators						
Average P/E : 15.98		Average P/BV : 2.68		Average Dividend Yield : 1.43		Annual Portfolio Turnover Ratio : 1.23 times
Std Dev (Annualised) : 20.98%		Sharpe Ratio : 1.00		Portfolio Beta : 0.74		R squared : 0.91
<p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%</p>						
**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.						

ICICI Prudential Focused Bluechip Equity Fund

Open Ended Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Aim to maximize long-term total return by investing in equity and equity related securities of about 20 large-cap companies

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	-16.41	27.07	91.19	14520.00	10.90
	S&P CNX Nifty	-24.62	17.95	75.76	9348.54	-1.85
	NAV Per Unit (Rs)	17.37	13.67	7.15	10.00	
Fund Details		<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 23-May-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 4. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Manish Gunwani (fund manager).</p>				
Fund Managers** :		<p>Manish Gunwani (Managing this fund from Jan 2012 & 8 years in Equity Research and 1½ year in fund management)</p>				
Indicative Investment Horizon: 3 yrs and more						
Inception date: 23-05-2008						
AAUM as on 31-Dec-11: Rs. 3532.16 crores						
NAV (As on 29-Feb-12): Growth option : Rs. 16.6200 Dividend option : Rs. 15.8600 Institutional Option -I : Rs. 17.1500						
Options : Growth & Dividend & Institutional Option I (Growth)						
Default Option : Growth						
Application Amount : Retail: Rs.5,000 (plus in multiples of Re.1) Institutional I : Rs. 1 Crores (plus in multiples of Re.1)						
Min.Addl.Investment : Retail: Rs.1000/- (plus in multiples of Re.1/-) Institutional Option I : Rs.10,000/- (plus in multiples of Re.1/-)						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil						
Min.Redemption Amt. : Rs. 500 and in multiples of Re. 1 provided minimum balance should not fall below Rs.5000/-.						
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.						
SWP : Retail Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.						
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.						
		Portfolio as on February 29, 2012				
		Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV % to NAV Derivatives
		Auto	6.26%	-0.60%	Pharmaceuticals	5.99%
		• Bajaj Auto Ltd	6.26%		Cipla Ltd.	3.52%
		Bajaj Auto Ltd-Futures		-0.60%	Cadila Healthcare Ltd.	2.47%
		Banks	25.58%	-1.12%	Power	2.59% -0.29%
		• HDFC Bank Ltd.	6.53%		Tata Power Company Ltd.	2.30%
		• ICICI Bank Ltd.	4.86%		Power Grid Corporation Of India Ltd.	0.29%
		• Axis Bank Ltd.	4.36%		Power Grid Corporation Of India Ltd.-Futures	-0.29%
		Bank Of Baroda	4.16%		Software	14.92%
		Kotak Mahindra Bank Ltd.	3.11%		• Infosys Ltd.	7.78%
		State Bank Of India	1.47%		• Wipro Ltd.	4.77%
		Punjab National Bank	1.10%		HCL Technologies Ltd.	2.37%
		Punjab National Bank-Futures		-1.12%	Telecom - Services	5.06%
		Construction Project	1.64%		• Bharti Airtel Ltd.	5.06%
		Larsen & Toubro Ltd.	1.64%		Textile Products	2.76%
		Consumer Non Durables	7.55%		Grasim Industries Ltd.	2.76%
		• ITC Ltd.	7.55%		Short Term Debt and other current assets	6.80%
		Ferrous Metals	1.98%	0.24%	Total Net Assets	100.00 %
		Tata Steel Ltd.	1.98%		• Top Ten Holdings	
		Tata Steel Ltd.-Futures		0.24%	Derivatives are considered at exposure value.	
		Finance	1.28%			
		HDFC Ltd	1.28%			
		Minerals/Mining	2.03%			
		Coal India Ltd.	2.03%			
		Non - Ferrous Metals	4.98%			
		• Hindustan Zinc Ltd.	4.98%			
		Oil	5.28%			
		Oil & Natural Gas Corporation Ltd.	2.99%			
		Cairn India Ltd.	2.29%			
		Petroleum Products	7.06%			
		• Reliance Industries Ltd.	7.06%			
		Quantitative Indicators				
		Average P/E : 17.16	Average P/BV : 3.62	Average Dividend Yield : 1.43	Annual Portfolio Turnover Ratio : 0.57 times	
		Std Dev (Annualised) : 22.98%	Sharpe Ratio : 0.99	Portfolio Beta : 0.84	R squared : 0.97	
		<p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .</p>				
		<p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.</p>				

ICICI Prudential Discovery Fund

Open Ended Diversified Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Long term investment of funds having potential for capital appreciation following value investment philosophy

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)
	Scheme	-23.73	27.71	134.32	39300.00	20.39
	Benchmark	-31.00	19.16	98.97	29638.67	15.87
	S&P CNX Nifty	-24.62	17.95	75.76	28917.24	15.49
Fund Details	NAV Per Unit (Rs)	51.53	40.35	17.22	10.00	
Fund Managers** :	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:16-Aug-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Midcap Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Mrinal Singh (Managing this fund since Feb 2011 & Overall 9 years of which 3 year as Equity Analyst)	Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Mrinal Singh (fund manager).					
Indicative Investment Horizon: 5 yrs and more	Portfolio as on February 29,2012					
Inception date: 16-08-2004	Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
AAUM as on 31-Dec-11: Rs.1664.73 crores	Auto	3.33%		Sterlite Industries (India) Ltd.	6.43%	
NAV (As on 29-Feb-12):	• Tata Motors Ltd.	3.33%		Paper	1.06%	
Growth option : Rs. 48.17	• Auto Ancillaries	7.44%		Tamil Nadu Newsprint & Papers Ltd.	0.54%	
Dividend option : Rs. 19.38	• Amara Raja Batteries Ltd.	3.67%		Ballarpur Industries Ltd.	0.53%	
Institutional option-I : Rs. 21.69	Balkrishna Industries Ltd.	2.73%		Pesticides	2.90%	
Options :	Apollo Tyres Ltd.	0.84%		• United Phosphorus Ltd.	2.90%	
Growth & Dividend & Institutional Option I (Growth)	India Nippon Electricals Ltd.	0.20%		Petroleum Products	5.36%	
Default Option : Growth	Banks	9.76%		• Reliance Industries Ltd.	5.36%	
Application Amount :	• Standard Chartered PLC - IDR	2.81%		Pharmaceuticals	15.46%	
Rs.5,000 (plus in multiples of Re.1)	Union Bank Of India	2.51%		• Cipla Ltd.	5.55%	
Institutional I: Rs. 1 Crore (plus in multiples of Re.1)	ING Vysya Bank Ltd.	2.11%		Piramal Healthcare Ltd.	2.36%	
Min.Addl.Investment :	Karur Vysya Bank Ltd.	1.59%		Divis Laboratories Ltd.	1.59%	
Rs.500 & in multiples thereof	Allahabad Bank	0.74%		Natco Pharma Ltd.	1.53%	
Institutional I: Rs.10,000	Cement	6.66%		Torrent Pharmaceuticals Ltd.	1.44%	
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option	• Rain Commodities Ltd.	3.53%		FDC Ltd.	1.16%	
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil	Prism Cement Ltd.	1.51%		Aurobindo Pharma Ltd.	1.03%	
Min.Redemption Amt. : Rs.500	Orient Paper & Inds. Ltd.	1.11%		Cadila Healthcare Ltd.	0.79%	
SIP :	Birla Corporation Ltd.	0.51%		Power	3.86%	
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.	Chemicals	0.28%		• CESC Ltd.	2.34%	
SWP :	Phillips Carbon Black Ltd.	0.28%		SJVN Ltd.	1.00%	
Minimum of Rs.500 and multiples of Re.1/-	Construction	0.34%		Kalpataru Power Transmission Ltd.	0.51%	
STP :	BL Kashyap & Sons Ltd.	0.34%		Software	10.52%	
Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.	Construction Project	1.99%		• Oracle Financial Services Software Ltd	3.01%	
	Voltas Ltd.	1.99%		Mindtree Ltd	2.27%	
	Consumer Non Durables	2.59%		Infotech Enterprises Ltd.	1.83%	
	Balrampur Chini Mills Ltd.	1.97%		eClerx Services Ltd	1.52%	
	VST Industries Ltd.	0.43%		Persistent Systems Ltd.	0.79%	
	Britannia Industries Ltd.	0.19%		Wipro Ltd.	0.74%	
	Ferrous Metals	3.39%		Nucleus Software Exports Ltd.	0.33%	
	Usha Martin Ltd.	1.34%		Career Point Infosystems Ltd	0.04%	
	Godawari Power & Ispat Ltd.	1.22%		Textile Products	0.28%	
	Tata Steel Ltd.	0.77%		Siyaram Silk Mills Ltd.	0.28%	
	Vardhman Special Steel	0.06%		Textiles - Cotton	2.90%	
	Fertilisers	0.47%		• Vardhman Textiles Ltd.	2.90%	
	Gujarat Narmada Valley Fertilizers Company Ltd.	0.47%		Transportation	2.63%	
	Finance	2.73%		Great Eastern Shipping Company Ltd.	2.63%	
	Bajaj Holdings & Investment Ltd	2.66%		Short Term Debt and other current assets	4.96%	
	Kalyani Investment Co Ltd	0.07%		Total Net Assets	100.00 %	
	Hotels	1.02%		• Top Ten Holdings		
	Indian Hotels Company Ltd.	1.02%		Derivatives are considered at exposure value.		
	Industrial Capital Goods	1.77%				
	Texmaco Rail & Engineering Ltd.	1.04%				
	Voltamp Transformers Ltd.	0.52%				
	Elecon Engineering Company Ltd.	0.22%				
	Industrial Products	0.88%				
	Kirloskar Ferrous Inds. Ltd.	0.59%				
	MM Forgings Ltd.	0.29%				
	Minerals/Mining	0.44%	0.54%			
	Sesa Goa Ltd.	0.44%				
	Sesa Goa Ltd.-Futures		0.54%			
	Non - Ferrous Metals	6.43%				
	Quantitative Indicators					
	Average P/E : 11.58	Average P/BV : 1.83	Average Dividend Yield : 1.73	Annual Portfolio Turnover Ratio : 0.75 times		
	Std Dev (Annualised) : 28.45%	Sharpe Ratio : 1.14	Portfolio Beta : 0.88	R squared : 0.91		
	Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.					
	Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .					
	**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.					

ICICI Prudential Infrastructure Fund

Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation derived from the growth and development of the infrastructure sector

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	-31.02	9.98	68.31	22040.00	13.29
	Benchmark	-38.54	-4.01	39.66	12205.76	3.20
	S&P CNX Nifty	-24.62	17.95	75.76	19391.94	11.02
	NAV Per Unit (Rs)	31.95	29.05	17.26	10.00	
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Aug-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Infrastructure Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Yogesh Bhatt (fund manager).</p>					
Fund Managers** :	<p>Yogesh Bhatt (Managing this fund since Feb, 2012 & 20 Years of experience in Fund Management)</p>					
Indicative Investment Horizon: 5 yrs and more						
Inception date: 31-08-2005						
AAUM as on 31-Dec-11: Rs.2114.24 crores						
NAV (As on 29-Feb-12): Growth option : Rs. 26.50 Dividend option : Rs. 10.67 Institutional option-I : Rs. 14.51						
Options : Growth & Dividend Institutional (Growth & Dividend) & Institutional Option I (Growth)						
Default Option : Growth						
Application Amount : Retail: Rs.5000 (plus in multiples of Re.1) Institutional: Rs.20 Crores, Institutional I: Rs. 1 Crore (plus in multiples of Re.1)						
Min.Addl. Investment : Retail & institutional I: Rs.1,000 (plus in multiple of Re.1/-) Institutional: Rs. 500 and thereof						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil						
Min.Redemption Amt. : Rs.500						
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.						
SWP : Minimum of Rs.500 and multiples of Re.1/-						
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.						
	Portfolio as on February 29,2012					
	Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
	Auto	1.68%	-1.56%	Electrosteel Castings Ltd.	0.45%	
	Tata Motors Ltd.	1.68%		Cummins India Ltd.	0.42%	
	Tata Motors Ltd.-Futures		-1.56%	Minerals/Mining	3.23%	
	Banks	22.29%	0.40%	Sesa Goa Ltd.	1.67%	
	• HDFC Bank Ltd.	5.47%		Coal India Ltd.	1.56%	
	• ICICI Bank Ltd.	5.05%		Non - Ferrous Metals	5.63%	
	• Punjab National Bank	3.46%		Sterlite Industries (India) Ltd.	3.14%	
	Punjab National Bank-Futures		0.40%	Hindustan Zinc Ltd.	2.49%	
	• State Bank Of India	3.45%		Oil	10.38%	
	Axis Bank Ltd.	2.35%		• Oil & Natural Gas Corporation Ltd.	6.78%	
	Corporation Bank	2.12%		Cairn India Ltd.	2.95%	
	Bank Of Baroda	0.39%		Oil India Ltd	0.65%	
	Cement	2.00%		Petroleum Products	7.85%	
	Birla Corporation Ltd.	1.09%		• Reliance Industries Ltd.	7.85%	
	Orient Paper & Inds. Ltd.	0.90%		Power	13.91%	
	Construction Project	3.32%		• Power Grid Corporation Of India Ltd.	3.86%	
	Larsen & Toubro Ltd.	3.09%		• Tata Power Company Ltd.	3.34%	
	Voltas Ltd.	0.24%		Kalpataru Power Transmission Ltd.	2.25%	
	Consumer Durables	0.20%		SJVN Ltd.	1.95%	
	Blue Star Ltd.	0.20%		CESC Ltd.	1.43%	
	Ferrous Metals	4.47%		NTPC Ltd.	0.95%	
	Tata Steel Ltd.	2.90%		NHPC Ltd.	0.13%	
	Usha Martin Ltd.	1.14%		Telecom - Services	6.93%	
	Electrosteel Steels Ltd.	0.43%		• Bharti Airtel Ltd.	6.93%	
	Finance	2.45%		Textile Products	0.74%	
	IDFC. Ltd.	1.66%		Grasim Industries Ltd.	0.74%	
	HDFC Ltd	0.79%		Transportation	2.12%	
	Gas	0.28%		Great Eastern Shipping Company Ltd.	1.68%	
	GAIL (India) Ltd.	0.28%		Container Corporation Of India Ltd.	0.44%	
	Hotels	0.64%		Short Term Debt and other current assets	5.82%	
	Indian Hotels Company Ltd.	0.64%		Total Net Assets	100.00 %	
	Industrial Capital Goods	6.35%		• Top Ten Holdings		
	• Bharat Heavy Electricals Ltd.	3.84%		Derivatives are considered at exposure value.		
	Texmaco Rail & Engineering Ltd.	1.47%				
	Techno Electric & Engineering Co Ltd.	0.64%				
	BEML Ltd.	0.34%				
	Texmaco Ltd.	0.07%				
	Industrial Products	0.87%				
	Quantitative Indicators					
	Average P/E : 13.62	Average P/BV : 2.05	Average Dividend Yield : 1.79	Annual Portfolio Turnover Ratio : 0.47 times		
	Std Dev (Annualised) : 24.20%	Sharpe Ratio : 0.42	Portfolio Beta : 0.72	R squared : 0.92		
	<p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%</p>					
	<p>** In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.</p>					

ICICI Prudential Tax Plan

Open Ended Equity Linked Saving Scheme

Tax Savings
Oriented Solution

WHY SHOULD ONE INVEST?

Medium term investment of funds with tax benefits aiming for capital appreciation

Style Box	Returns of Growth Option as on December 31, 2011					
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Fund Details	Scheme	-23.96	24.11	112.00	114850.00	21.81
Fund Managers** :	Benchmark	-27.19	14.13	88.57	37385.05	11.25
Chintan Haria (Managing this fund since May, 2011 & 4 years experience as Equity dealer and 1.5 years as Fund Manager)	S&P CNX Nifty	-24.62	17.95	75.76	34381.41	10.50
Indicative Investment Horizon: 3 yrs and more	NAV Per Unit (Rs)	151.03	121.69	57.40	10.00	
Inception date: 19-08-1999	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 19-Aug-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX 500 Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
AAUM as on 31-Dec-11: Rs.1197.24 crores	Total Schemes managed by the Fund Manager is 2. Refer annexure on page no. 84 for performance of schemes currently managed by Mr.Chintan Haria (fund manager).					
NAV (As on 29-Feb-12): Growth option : Rs. 137.51 Dividend option : Rs. 17.47	Portfolio as on February 29,2012					
Options : Growth & Dividend	Company/Issuer	% to NAV	Company/Issuer	% to NAV		
Default Option : Growth	Auto	3.18%	Non - Ferrous Metals	4.35%		
Application Amount : Rs.500 (plus in multiples of Re.1)	Mahindra & Mahindra Ltd.	1.45%	• Sterlite Industries (India) Ltd.	4.35%		
Min.Addl.Investment : Rs.500 & in multiples thereof	VST Tillers Tractors Ltd.	1.03%	Oil	3.09%		
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil	Tata Motors Ltd.	0.70%	Oil & Natural Gas Corporation Ltd.	2.53%		
Min.Redemption Amt. : Rs.500	Auto Ancillaries	1.12%	Cairn India Ltd.	0.56%		
SIP : Monthly : Minimum of Rs.500 or multiples thereof & 5 post - dated cheques for a minimum of Rs.500/- for a block of 5 months in advance Quarterly : Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000/- each.	Wabco India Ltd.	0.69%	Pesticides	0.59%		
SWP : Not Available	Motherson Sumi Systems Ltd.	0.43%	United Phosphorus Ltd.	0.59%		
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.	Banks	13.02%	Petroleum Products	10.73%		
	• ICICI Bank Ltd.	5.84%	• Reliance Industries Ltd.	10.30%		
	• HDFC Bank Ltd.	3.33%	Bharat Petroleum Corporation Ltd.	0.44%		
	• Standard Chartered PLC - IDR Corporation Bank	2.54%	Pharmaceuticals	11.05%		
	Cement	1.59%	• Cadila Healthcare Ltd.	2.54%		
	Orient Paper & Inds. Ltd.	1.59%	Piramal Healthcare Ltd.	2.44%		
	Construction	1.32%	Cipla Ltd.	2.01%		
	Mahindra Lifespace Developers Ltd.	1.32%	FDC Ltd.	1.86%		
	Consumer Non Durables	2.87%	Divis Laboratories Ltd.	1.40%		
	ITC Ltd.	2.32%	Sun Pharmaceutical Industries Ltd.	0.80%		
	Dabur India Ltd.	0.55%	Power	1.88%		
	Ferrous Metals	1.90%	SJVN Ltd.	0.99%		
	MOIL Ltd.	0.97%	Tata Power Company Ltd.	0.80%		
	Tata Steel Ltd.	0.93%	Software	11.82%		
	Finance	6.37%	• Infosys Ltd.	8.20%		
	• HDFC Ltd	3.23%	• Oracle Financial Services Software Ltd	3.11%		
	Sundaram Finance Ltd.	2.36%	Wipro Ltd.	0.51%		
	Bajaj Holdings & Investment Ltd	0.61%	Telecom - Services	2.94%		
	Kalyani Investment Co Ltd	0.17%	• Bharti Airtel Ltd.	2.94%		
	Gas	2.11%	Textiles - Cotton	1.23%		
	Gujarat State Petronet Ltd.	1.26%	Vardhman Textiles Ltd.	1.12%		
	GAIL (India) Ltd.	0.85%	Precot Meridian Ltd	0.11%		
	Healthcare Services	0.50%	Textiles - Synthetic	0.55%		
	Bilcare Ltd.	0.50%	JBF Industries Ltd.	0.55%		
	Industrial Capital Goods	3.55%	Transportation	1.07%		
	Texmaco Rail & Engineering Ltd.	1.62%	Great Eastern Shipping Company Ltd.	0.56%		
	Bharat Heavy Electricals Ltd.	0.84%	Container Corporation Of India Ltd.	0.50%		
	Texmaco Ltd.	0.81%	Short Term Debt and other current assets	7.20%		
	Numeric Power Systems Ltd.	0.29%	Total Net Assets	100.00 %		
	Industrial Products	4.77%	• Top Ten Holdings			
	Polyplex Corporation Ltd.	1.97%				
	Kirloskar Brothers Ltd.	1.86%				
	Kirloskar Pneumatic Company Ltd.	0.86%				
	MM Forgings Ltd.	0.09%				
	Minerals/Mining	1.19%				
	Coal India Ltd.	1.19%				
	Quantitative Indicators					
	Average P/E : 15.29	Average P/BV : 2.71	Average Dividend Yield : 1.79	Annual Portfolio Turnover Ratio : 1.55 times		
	Std Dev (Annualised) : 26.30%	Sharpe Ratio : 1.03	Portfolio Beta : 0.90	R squared : 0.96		
	Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.					
	Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%					
	**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.					

ICICI Prudential Top 200 Fund

Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in a blend of large and midcap portfolio

Style Box	Returns of Growth Option as on December 31, 2011					
<p>Style Value Blend Growth Size Large 85% Mid 8% Small 7% Diversified</p>	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	-27.41	21.78	84.29	89100.00	13.51
	Benchmark	-26.95	16.22	88.51	37797.18	8.01
	S&P CNX Nifty	-24.62	17.95	75.76	35439.87	7.61
NAV Per Unit (Rs)	122.74	100.79	54.69	10.00		
Fund Details	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Oct-94. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-200 Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Fund Managers** :	Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 84 for performance of schemes currently managed by Mr.Yogesh Bhatt (fund manager).					
Yogesh Bhatt (Managing this fund since Feb, 2012 & 20 Years of experience in Fund Management)						
Indicative Investment Horizon: 5 yrs and more						
Inception date: 01-10-1994						
AAUM as on 31-Dec-11: Rs. 473.63 crores						
NAV (As on 29-Feb-12): Growth option : Rs. 106.94 Dividend option : Rs. 15.88 Institutional option-I : Rs. 30.24						
Options : Growth & Dividend & Institutional Option I (Growth)						
Default Option : Growth						
Application Amount : Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)						
Min.Addl.Investment : Rs.500 & in multiples thereof Institutional I: Rs.10,000						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil						
Min.Redemption Amt. : Rs.500 & in multiples thereof						
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.						
SWP : Minimum of Rs.500 and multiples of Re.1/-						
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.						
	Portfolio as on February 29,2012					
	Company/Issuer	% to NAV	Company/Issuer	% to NAV		
	Auto	9.84%	Non - Ferrous Metals	3.50%		
	• Tata Motors Ltd.	7.10%	• Sterlite Industries (India) Ltd.	3.50%		
	Mahindra & Mahindra Ltd.	1.68%	Oil	8.04%		
	Bajaj Auto Ltd	1.07%	• Oil & Natural Gas Corporation Ltd.	4.05%		
	Banks	16.25%	Oil India Ltd	2.02%		
	• HDFC Bank Ltd.	6.12%	Cairn India Ltd.	1.96%		
	• ICICI Bank Ltd.	5.50%	Petroleum Products	7.50%		
	Union Bank Of India	1.38%	• Reliance Industries Ltd.	7.50%		
	Standard Chartered PLC - IDR	1.29%	Pharmaceuticals	4.87%		
	Axis Bank Ltd.	1.05%	Shilpa Medicare Ltd.	1.68%		
	State Bank Of India	0.84%	Cadila Healthcare Ltd.	1.16%		
	Bank Of Baroda	0.07%	Torrent Pharmaceuticals Ltd.	1.08%		
	Cement	1.66%	Cipla Ltd.	0.94%		
	Birla Corporation Ltd.	1.66%	Power	1.36%		
	Construction Project	3.07%	Kalpataru Power Transmission Ltd.	1.36%		
	Larsen & Toubro Ltd.	3.07%	Software	12.95%		
	Consumer Durables	0.63%	• Infosys Ltd.	7.13%		
	Blue Star Ltd.	0.63%	• Financial Technologies (India) Ltd.	3.54%		
	Consumer Non Durables	4.83%	Wipro Ltd.	2.26%		
	• ITC Ltd.	4.83%	Tata Consultancy Services Ltd.	0.02%		
	Ferrous Metals	0.89%	Telecom - Services	3.05%		
	Tata Steel Ltd.	0.89%	Idea Cellular Ltd.	1.65%		
	Finance	5.93%	Bharti Airtel Ltd.	1.40%		
	• IDFC Ltd.	3.47%	Textiles - Synthetic	1.39%		
	HDFC Ltd	1.77%	JBF Industries Ltd.	1.39%		
	Kalyani Investment Co Ltd	0.45%	Short Term Debt and other current assets	8.64%		
	Sundaram Finance Ltd.	0.25%	Total Net Assets	100.00 %		
	Industrial Capital Goods	0.78%	• Top Ten Holdings			
	Bharat Heavy Electricals Ltd.	0.78%				
	Industrial Products	1.27%				
	Sintex Industries Ltd.	1.27%				
	Media & Entertainment	0.56%				
	Zee Entertainment Enterprises Ltd.	0.56%				
	Minerals/Mining	3.00%				
	Coal India Ltd.	1.65%				
	Sesa Goa Ltd.	1.35%				
	Quantitative Indicators					
	Average P/E : 16.82	Average P/BV : 2.92	Average Dividend Yield : 1.64	Annual Portfolio Turnover Ratio : 0.55 times		
	Std Dev (Annualised) : 25.30%	Sharpe Ratio : 0.74	Portfolio Beta : 0.88	R squared : 0.97		
	Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.					
	Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%					
	**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.					

ICICI Prudential Midcap Fund

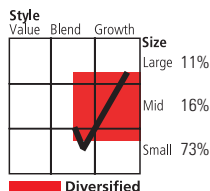
Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation on a mid-cap portfolio

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-32.60	19.56	100.74	24020.00	12.99
Benchmark	-31.00	19.16	98.97	26103.18	14.31
S&P CNX Nifty	-24.62	17.95	75.76	25689.13	14.05
NAV Per Unit (Rs)	35.64	29.81	14.85	10.00	

Fund Details

Fund Managers** :
Mrinal Singh (Managing this fund since May 2011 & overall 9 year of which 3 years as Equity Analyst)
Indicative Investment Horizon: 3 yrs and more
Inception date: 28-10-2004
AAUM as on 31-Dec-11: Rs. 250.86 crores
NAV (As on 29-Feb-12): Growth option : Rs. 30.41 Dividend option : Rs. 15.14 Institutional option-I : Rs. 12.63
Options : Growth & Dividend & Institutional Option I (Growth)
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof Institutional I: Rs.10,000
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re.1/-
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-Oct-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Midcap Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 84 for performance of schemes currently managed by Mr.Mrinal Singh (fund manager).

Portfolio as on February 29,2012

Company/Issuer	% to NAV	Company/Issuer	% to NAV
Auto Ancillaries	5.19%	Industrial Capital Goods	8.08%
• Motherson Sumi Systems Ltd.	3.16%	TRF Ltd.	2.58%
Banco Products (India) Ltd.	2.02%	Techno Electric & Engineering Co Ltd.	1.99%
Banks	11.12%	Texmaco Rail & Engineering Ltd.	1.54%
• Union Bank Of India	2.66%	Voltamp Transformers Ltd.	1.00%
Allahabad Bank	2.47%	Gujarat Apollo Inds. Ltd.	0.92%
Corporation Bank	2.33%	Petron Engineering Construction Ltd.	0.05%
Oriental Bank Of Commerce	1.55%	Industrial Products	6.10%
ING Vysya Bank Ltd.	1.08%	Esab India Ltd.	2.51%
IndusInd Bank Ltd.	1.03%	Kirloskar Brothers Ltd.	1.89%
Cement	7.17%	Kirloskar Ferrous Inds. Ltd.	1.70%
Hyderabad Industries Ltd.	2.13%	Pharmaceuticals	6.00%
Orient Paper & Inds. Ltd.	1.91%	• Natco Pharma Ltd.	6.00%
Prism Cement Ltd.	1.76%	Power	2.88%
Birla Corporation Ltd.	1.38%	• Kalpataru Power Transmission Ltd.	2.88%
Chemicals	3.57%	Software	20.69%
Solar Industries (India) Ltd.	1.99%	• Oracle Financial Services Software Ltd	6.05%
Phillips Carbon Black Ltd.	1.58%	• Mindtree Ltd	5.67%
Construction	14.38%	• Hexaware Technologies Ltd.	3.27%
• Sadbhav Engineering Ltd.	5.08%	• Career Point Infosystems Ltd	3.22%
• MBL Infrastructures Ltd.	3.50%	Infotech Enterprises Ltd.	1.95%
Ahluwalia Contracts (India) Ltd.	2.24%	Persistent Systems Ltd.	0.52%
Ramky Infrastructure Ltd.	1.87%	Textile Products	1.01%
BL Kashyap & Sons Ltd.	1.70%	Siyaram Silk Mills Ltd.	1.01%
Construction Project	2.66%	Textiles - Cotton	1.50%
Voltas Ltd.	2.66%	Vardhman Textiles Ltd.	1.50%
Consumer Non Durables	2.69%	Short Term Debt and other current assets	2.46%
VST Industries Ltd.	1.64%		
Dabur India Ltd.	1.05%	Total Net Assets	100.00 %
Ferrous Metals	1.03%		
Usha Martin Ltd.	1.03%	• Top Ten Holdings	
Fertilisers	1.69%		
Gujarat Narmada Valley Fertilizers Company Ltd.	1.69%		
Finance	0.57%		
Kalyani Investment Co Ltd	0.57%		
Hotels	1.22%		
Indian Hotels Company Ltd.	1.22%		

Quantitative Indicators

Average P/E : 15.03	Average P/BV : 2.10	Average Dividend Yield : 1.78	Annual Portfolio Turnover Ratio : 0.58 times
Std Dev (Annualised) : 30.68%	Sharpe Ratio : 0.80	Portfolio Beta : 0.98	R squared : 0.95

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%

** In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Indo Asia Equity Fund

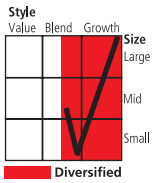
Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Aiming Long term capital appreciation by investing in blend of Indian & Asian Equities

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-15.05	17.36	80.93	9650.00	-0.84
Benchmark	-17.57	16.26	71.92	9152.97	-2.08
S&P CNX Nifty	-24.62	17.95	75.76	8641.94	-3.41
NAV Per Unit (Rs)	11.36	9.68	5.35	10.00	

Fund Details

Fund Managers :

Manish Gunwani (India Portion)
(Managing this fund from Jan, 2012 & 8 years in Equity Research and 1½ year in fund management)

Punit Mehta (Asia Portion)
(Managing this fund since Feb, 2012 & 2 years as dealer)

Indicative Investment Horizon: 3 yrs and more

Inception date: 18-10-2007

AAUM as on 31-Dec-11: Rs. 183.07 crores

NAV (As on 29-Feb-12):

Growth option : Rs.10.83

Dividend option : Rs. 10.83

Institutional Growth Option : Rs.10.83

Options :
Growth & Dividend & Institutional Option (Growth)

Default Option : Growth

Application Amount :

Retail option : Rs.5,000 (plus multiples of Re.1)

Institutional option : Rs. 1 Crore (plus in multiples of Re.1)

Min.Addl.Investment :

Retail: Rs.1000/- (plus in multiples of Re.1/-)

Institutional: Rs.10,000/- (plus in multiples of Re.1/-)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option

Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. :

Rs.500 and in multiples of Re.1, provided minimum balance should not fall below Rs.5000

SIP :

Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.

SWP :

Retail Option: Rs.500 and in multiples of Re. 1/-

STP :

Minimum Amount Rs. 1,000/-;

Maximum Period: 10 years :

Available.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:18-Oct-07 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 65% Nifty+35% MSCI Asia ex-Japan Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 4. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Manish Gunwani (fund manager).

Portfolio as on February 29,2012

Company/Issuer	% to NAV	Company/Issuer	% to NAV
Overseas Investments	33.69%	Power	2.11%
• IOF Asian Equity Fund	33.69%	Tata Power Company Ltd.	1.06%
Auto	5.16%	Power Grid Corporation Of India Ltd.	1.05%
• Bajaj Auto Ltd	3.96%	Software	9.80%
Mahindra & Mahindra Ltd.	1.21%	• Wipro Ltd.	4.20%
Banks	17.97%	• Infosys Ltd.	4.09%
• Bank Of Baroda	4.45%	HCL Technologies Ltd.	1.51%
Axis Bank Ltd.	3.16%	Telecom - Services	3.49%
Kotak Mahindra Bank Ltd.	2.98%	• Bharti Airtel Ltd.	3.49%
Punjab National Bank	2.84%	Textile Products	1.00%
HDFC Bank Ltd.	2.11%	Grasim Industries Ltd.	1.00%
ICICI Bank Ltd.	2.06%	Trading	1.94%
IndusInd Bank Ltd.	0.37%	Redington (India) Ltd.	1.94%
Consumer Non Durables	4.74%	Short Term Debt and other current assets	1.11%
• ITC Ltd.	4.62%	Total Net Assets	100.00%
Navneet Publications (India) Ltd.	0.11%	• Top Ten Holdings	
Gas	1.56%		
Gujarat State Petronet Ltd.	1.56%		
Non - Ferrous Metals	3.90%		
• Hindustan Zinc Ltd.	3.90%		
Oil	4.30%		
Oil & Natural Gas Corporation Ltd.	2.81%		
Cairn India Ltd.	1.49%		
Petroleum Products	4.18%		
• Reliance Industries Ltd.	4.18%		
Pharmaceuticals	5.06%		
• Cipla Ltd.	3.55%		
Divis Laboratories Ltd.	1.51%		

Quantitative Indicators

Average P/E : 16.37	Average P/BV : 3.36	Average Dividend Yield : 1.50	Annual Portfolio Turnover Ratio : 0.65 times
Std Dev (Annualised) : 21.66%	Sharpe Ratio : 0.78	Portfolio Beta : 0.90	R squared : 0.94

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%

ICICI Prudential Target Returns Fund

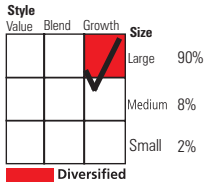
Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns.

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Automated mechanism for asset allocation
and target based investment approach

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Scheme	-23.76	21.27	-
Benchmark	-25.73	15.66	-
S&P CNX Nifty	-24.62	17.95	-
NAV Per Unit (Rs)	15.11	12.46	-

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-May-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-100 Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.

Total Schemes managed by the Fund Manager is 6 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Yogesh Bhatt (fund manager).

Fund Details

Fund Managers : Yogesh Bhatt (Managing this fund since Feb, 2012 & 20 Years of experience in Fund Management)
Indicative Investment Horizon: Target based investment approach with return targets of 12%, 20%, 50% and 100%
Inception date: 28-05-2009
AAUM as on 31-Dec-11: Rs. 151.14 crores
NAV (As on 29-Feb-12): Growth option: Rs. 13.87 Dividend option: Rs. 13.87
Options : Growth, Dividend & Institutional Option I (Growth)
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
Min.Addl.Investment : Rs.1000 plus in multiples of Re.1
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500 and multiples of Re.1 thereof
SIP : Not available
SWP : Not available
STP : Not available

Portfolio as on February 29, 2012

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	10.72%		Kalpataru Power Transmission Ltd.	1.55%	
• Tata Motors Ltd.	9.48%		Software	16.30%	
Bajaj Auto Ltd	1.24%		• Infosys Ltd.	9.06%	
Banks	19.88%		• Financial Technologies (India) Ltd.	5.00%	
• HDFC Bank Ltd.	7.42%		Wipro Ltd.	2.24%	
• ICICI Bank Ltd.	6.44%		Telecom - Services	3.97%	0.98%
Bank Of Baroda	2.50%		Idea Cellular Ltd.	2.28%	
Standard Chartered PLC - IDR	1.94%		Bharti Airtel Ltd.	1.69%	
Union Bank Of India	1.59%		Bharti Airtel Ltd.-Futures		0.98%
Construction Project	2.86%		Short Term Debt and other current assets	1.92%	
Larsen & Toubro Ltd.	2.86%		Total Net Assets	100.00 %	
Consumer Non Durables	7.09%		• Top Ten Holdings		
• ITC Ltd.	7.09%		Derivatives are considered at exposure value.		
Finance	5.68%				
• IDFC Ltd.	3.80%				
HDFC Ltd	1.88%				
Industrial Capital Goods	1.06%				
Bharat Heavy Electricals Ltd.	1.06%				
Minerals/Mining	1.62%				
Sesa Goa Ltd.	1.62%				
Non - Ferrous Metals	4.94%				
• Sterlite Industries (India) Ltd.	4.94%				
Oil	9.00%				
• Oil & Natural Gas Corporation Ltd.	4.85%				
Cairn India Ltd.	2.11%				
Oil India Ltd	2.03%				
Petroleum Products	8.18%				
• Reliance Industries Ltd.	8.18%				
Pharmaceuticals	4.26%				
Torrent Pharmaceuticals Ltd.	2.84%				
Cipla Ltd.	1.42%				
Power	1.55%				

Quantitative Indicators

Average P/E : 17.83	Average P/BV : 3.04	Average Dividend Yield : 1.59	Annual Portfolio Turnover Ratio : 0.61 times
Std Dev (Annualised) : 20.50%	Sharpe Ratio : 0.24	Portfolio Beta : 1.00	R squared : 0.99

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Top 100 Fund

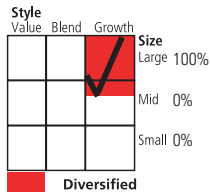
Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-20.33	17.54	74.61	115200.00	19.87
S&P CNX Nifty	-24.62	17.95	75.76	48117.16	12.36
NAV Per Unit (Rs)	144.59	123.01	70.45	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 9-Jul-98. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Sankaran Naren is 2 and Mr. Mittal Kalawadia is 2. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.

Fund Details

Fund Managers :

Sankaran Naren

(Managing this fund since Feb, 2012 & Overall 22 years of experience in Fund Management, Equity Research, Operations etc.)

Mittal Kalawadia

(Managing this fund since Feb, 2012 & Overall 5 years of experience of which 3 years as equity analyst)

Indicative Investment Horizon: 5 yrs and more

Inception date: 09-07-1998

AAUM as on 31-Dec-11: Rs. 296.62 crores

NAV (As on 29-Feb-12):

Growth option : Rs. 138.66

Dividend option : Rs. 14.75

Institutional option-I : Rs. 19.87

Options :

Growth, Dividend & Institutional Option I (Growth)

Default Option : Growth

Application Amount :

Rs.5,000 (plus in multiples of Re.1)

Institutional I: Rs. 1 Crore (plus in multiples of Re.1)

Min.Addl.Investment :

Rs.500 & in multiples thereof.

Institutional I : Rs. 10,000.

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP

Investment Option

Upto 1 year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. :

Rs.500

SIP :

Monthly: Minimum Rs.1,000 + 5

post - dated cheques for a minimum of

Rs.1000 each

Quarterly : Minimum Rs. 5000 + 3 post

- dated cheques of Rs. 5000 each

SWP :

Minimum of Rs.500 and multiples of

Re1/-

STP :

Minimum Amount Rs. 1,000/-;

Maximum Period: 10 years :

Available.

Portfolio as on February 29, 2012

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	7.92%		• Infosys Ltd.	8.53%	
• Mahindra & Mahindra Ltd.	4.00%		HCL Technologies Ltd.	3.21%	
• Tata Motors Ltd.	3.92%		Wipro Ltd.	2.06%	
Banks	15.75%		Oracle Financial Services Software Ltd	1.48%	
• ICICI Bank Ltd.	8.49%		Telecom - Services	3.51%	2.97%
• Standard Chartered PLC - IDR	5.18%		Bharti Airtel Ltd.	3.51%	
HDFC Bank Ltd.	2.08%		Bharti Airtel Ltd.-Futures		2.97%
Construction Project	2.14%		Short Term Debt and other current assets	5.09%	
Larsen & Toubro Ltd.	2.14%				
Ferrous Metals	1.92%		Total Net Assets	100.00 %	
Tata Steel Ltd.	1.92%		• Top Ten Holdings		
Gas	2.08%		Derivatives are considered at exposure value.		
GAIL (India) Ltd.	2.08%				
Minerals/Mining	5.84%				
• Coal India Ltd.	4.64%				
Sesa Goa Ltd.	1.20%				
Non - Ferrous Metals	5.72%				
• Sterlite Industries (India) Ltd.	5.72%				
Oil	4.36%				
Oil & Natural Gas Corporation Ltd.	2.63%				
Cairn India Ltd.	1.73%				
Petroleum Products	10.14%				
• Reliance Industries Ltd.	10.14%				
Pharmaceuticals	17.28%				
• Cipla Ltd.	8.52%				
• Sun Pharmaceutical Industries Ltd.	4.94%				
Dr Reddy's Laboratories Ltd.	3.82%				
Software	15.29%				

Quantitative Indicators

Average P/E : 16.12	Average P/BV : 2.94	Average Dividend Yield : 1.25	Annual Portfolio Turnover Ratio : 1.48 times
Std Dev (Annualised) : 23.09%	Sharpe Ratio : 0.76	Portfolio Beta : 0.84	R squared : 0.97

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Services Industries Fund

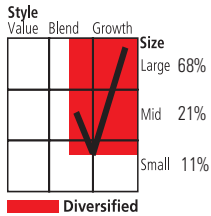
Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation derived from the growth potential of the service industries sector

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-24.53	17.05	75.85	14090.00	5.80
Benchmark	-24.16	19.13	67.33	16449.87	8.52
S&P CNX Nifty	-24.62	17.95	75.76	17435.39	9.57
NAV Per Unit (Rs)	18.67	15.95	9.07	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Nov-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Service Sector Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Yogesh Bhatt (fund manager).

Fund Details

Fund Managers** :
Yogesh Bhatt (Managing this fund since Feb, 2012 & 20 Years of experience in Fund Management)
Indicative Investment Horizon: 5 yrs and more
Inception date: 30-11-2005
AAUM as on 31-Dec-11: Rs. 167.20 crores
NAV (As on 29-Feb-12):
Growth option : Rs. 16.88
Dividend option : Rs. 12.69
Options : Growth & Dividend
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re.1/-
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

Portfolio as on February 29,2012

Company/Issuer	% to NAV	Company/Issuer	% to NAV
Auto Ancillaries	0.02%	Torrent Pharmaceuticals Ltd.	1.57%
Motherson Sumi Systems Ltd.	0.02%	Cipla Ltd.	1.16%
Banks	27.28%	Power	1.96%
• ICICI Bank Ltd.	9.70%	Kalpataru Power Transmission Ltd.	1.96%
• HDFC Bank Ltd.	7.65%	Software	29.36%
• Axis Bank Ltd.	3.36%	• Infosys Ltd.	9.74%
Union Bank Of India	3.03%	• Financial Technologies (India) Ltd.	6.82%
Oriental Bank Of Commerce	2.60%	• Infotech Enterprises Ltd.	5.19%
Standard Chartered PLC - IDR	0.93%	• Wipro Ltd.	3.72%
Engineering Services	3.47%	Tata Consultancy Services Ltd.	2.79%
• Engineers India Ltd.	3.47%	Persistent Systems Ltd.	1.10%
Finance	15.89%	Telecom - Services	4.48%
• HDFC Ltd	9.12%	Idea Cellular Ltd.	3.08%
• IDFC Ltd.	6.77%	Bharti Airtel Ltd.	1.40%
Gas	0.79%	Short Term Debt and other current assets	4.08%
Gujarat State Petronet Ltd.	0.79%	Total Net Assets	100.00%
Healthcare Services	0.60%	• Top Ten Holdings	
Bilcare Ltd.	0.60%		
Industrial Capital Goods	1.84%		
TRF Ltd.	1.35%		
Suzlon Energy Ltd.	0.48%		
Media & Entertainment	4.38%		
Jagran Prakashan Ltd.	2.93%		
Zee Entertainment Enterprises Ltd.	1.45%		
Oil	3.13%		
Cairn India Ltd.	1.81%		
Oil India Ltd	1.32%		
Pharmaceuticals	2.72%		

Quantitative Indicators

Average P/E : 21.49	Average P/BV : 3.05	Average Dividend Yield : 1.43	Annual Portfolio Turnover Ratio : 0.85 times
Std Dev (Annualised) : 26.44%	Sharpe Ratio : 0.78	Portfolio Beta : 0.97	R squared : 0.96

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Banking & Financial Services Fund

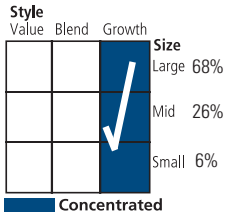
Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in banking & financial services sector

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-31.61	32.78	77.59	13240.00	8.72
Benchmark	-31.59	33.39	83.90	13752.58	9.96
S&P CNX Nifty	-24.62	17.95	75.76	10685.97	2.00
NAV Per Unit (Rs)	19.36	14.58	8.21	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 22-Aug-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE BANKEX. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 1. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Venkatesh Sanjeevi (fund manager).

Portfolio as on February 29, 2012

Company/Issuer	% to NAV
Banks	79.99%
• ICICI Bank Ltd.	19.35%
• HDFC Bank Ltd.	15.30%
• IndusInd Bank Ltd.	7.93%
• Bank Of Baroda	6.03%
• Axis Bank Ltd.	5.31%
• State Bank Of India	4.80%
• Standard Chartered PLC - IDR	4.80%
• ING Vysya Bank Ltd.	3.68%
• Punjab National Bank	3.03%
• Karur Vysya Bank Ltd.	2.65%
• Oriental Bank Of Commerce	2.32%
• Federal Bank Ltd.	1.93%
• Union Bank Of India	1.66%
• Yes Bank Ltd.	1.19%
Finance	15.72%
• Sundaram Finance Ltd.	5.17%
• Mahindra & Mahindra Financial Services Ltd.	4.20%
• HDFC Ltd	3.58%
• IDFC Ltd.	2.77%
Short Term Debt and other current assets	4.29%
Total Net Assets	100.00%
• Top Ten Holdings	

Quantitative Indicators

Average P/E : 14.97	Average P/BV : 2.25	Average Dividend Yield : 1.40	Annual Portfolio Turnover Ratio : 0.72 times
Std Dev (Annualised) : 32.45%	Sharpe Ratio : 0.84	Portfolio Beta : 0.80	R squared : 0.96

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Technology Fund

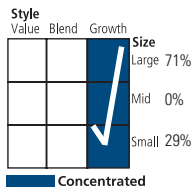
Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation in technology sector

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-18.85	44.47	123.10	16530.00	4.34
Benchmark	-15.72	31.59	132.78	7834.13	-2.04
S&P CNX Nifty	-24.62	17.95	75.76	27924.52	9.07
NAV Per Unit (Rs)	20.37	14.10	6.32	10.00	

Fund Details

Fund Managers** :	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 3-Mar-00 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE IT Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.
Fund Managers** : Mrinal Singh (Managing this fund since Aug 09 & Overall 9 years of which 3 year as Equity Analyst)	
Indicative Investment Horizon: 5 yrs and more	Total Schemes managed by the Fund Manager is 6 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Mrinal Singh (fund manager).
Inception date: 03-03-2000	

Portfolio as on February 29, 2012

Company/Issuer	% to NAV	% to NAV Derivatives
Software	93.71%	3.40%
• Infosys Ltd.	34.67%	
• Oracle Financial Services Software Ltd	11.99%	
• Mindtree Ltd	10.74%	
• Wipro Ltd.	9.83%	
• Tata Consultancy Services Ltd.	7.91%	
• Persistent Systems Ltd.	5.71%	
• Hexaware Technologies Ltd.	5.27%	
• Infotech Enterprises Ltd.	3.19%	
• Nucleus Software Exports Ltd.	2.59%	
HCL Technologies Ltd.	1.12%	
• HCL Technologies Ltd.-Futures		3.40%
Quality Assurance Institute (I) Ltd	0.69%	
Telecom - Equipment & Accessories	0.52%	
HCL Infosystems Ltd.	0.52%	
Short Term Debt and other current assets	2.37%	
Total Net Assets	100.00%	

• Top Ten Holdings
Derivatives are considered at exposure value.

Quantitative Indicators

Average P/E : 18.20	Average P/BV : 4.12	Average Dividend Yield : 1.51	Annual Portfolio Turnover Ratio : 0.53 times
Std Dev (Annualised) : 24.49%	Sharpe Ratio : 1.39	Portfolio Beta : 0.94	R squared : 0.92

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential FMCG Fund

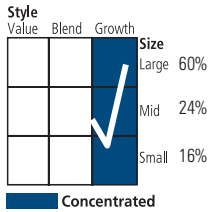
Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in FMCG sector

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	14.96	24.93	65.24	75520.00	17.17
Benchmark	8.58	30.56	41.60	32024.77	9.55
S&P CNX Nifty	-24.62	17.95	75.76	42895.04	12.09
NAV Per Unit (Rs)	65.69	52.58	31.82	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Mar-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX FMCG Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Yogesh Bhatt (fund manager).

Fund Details

Fund Managers** :

Yogesh Bhatt
(Managing this fund since Feb, 2012 & 20
Years of experience in Fund Management)

Indicative Investment Horizon: 5 yrs
and more

Inception date: 31-03-1999

AAUM as on 31-Dec-11: Rs.117.04 crores

NAV (As on 29-Feb-12):

Growth option : Rs. 78.94

Dividend option : Rs. 42.66

Options :

Growth & Dividend

Default Option : Growth

Application Amount :

Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :

Rs.500 & in multiples thereof

Exit load for Redemption / Switch

out :- Lumpsum & SIP / STP / SWP

Investment Option

Upto 1 Year from allotment - 1% of
applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. : Rs.500/-

SIP :

Monthly: Minimum Rs. 1,000/- plus 5
post dated cheques for a minimum of
Rs. 1,000/- each; Quarterly: Minimum
Rs. 5,000/- plus 3 post dated cheques of
Rs. 5,000/- each.

SWP :

Minimum of Rs.500 and multiples of
Re.1/-

STP :

Minimum Amount Rs. 1,000/-

Maximum Period: 10 years :

Available.

Portfolio as on February 29, 2012

Company/Issuer	% to NAV
Chemicals	4.21%
Pidilite Industries Ltd.	4.21%
Consumer Non Durables	80.10%
ITC Ltd.	34.64%
Hindustan Unilever Ltd.	15.85%
VST Industries Ltd.	7.95%
Marico Ltd.	7.71%
Britannia Industries Ltd.	6.28%
Tata Global Beverages Ltd	4.02%
Dabur India Ltd.	3.64%
Textile Products	6.46%
Page Industries Ltd.	6.46%
Short Term Debt and other current assets	9.23%
Total Net Assets	100.00%

Quantitative Indicators

Average P/E : 27.87	Average P/BV : 9.77	Average Dividend Yield : 1.79	Annual Portfolio Turnover Ratio : 0.31 times
Std Dev (Annualised) : 18.82%	Sharpe Ratio : 1.26	Portfolio Beta : 0.92	R squared : 0.77

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Child Care Plan (Gift Plan)

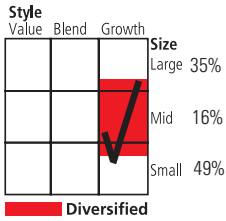
(An Open Ended Fund)

Children Benefit
Oriented Solution

WHY SHOULD ONE INVEST?

For your child between 1-13 years and seeking to save over a long term horizon

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-26.10	24.30	83.67	45250.00	15.72
Benchmark	-41.20	13.14	113.74	NA	NA
S&P CNX Nifty	-24.62	17.95	75.76	43884.22	15.38
NAV Per Unit (Rs)	61.23	49.26	26.82		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:31-Aug-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 50% Nifty Midcap 50+50% BSE Small Cap Index and start date is 01-Jan-04. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Chintan Haria (Equity) is 2 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.

Portfolio as on February 29,2012

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto Ancillaries	2.87%		Supreme Industries Ltd.	0.98%	
• Banco Products (India) Ltd.	2.32%		Minerals/Mining	0.96%	
• Motherson Sumi Systems Ltd.	0.55%		Coal India Ltd.	0.96%	
Cement	6.61%		Non - Ferrous Metals	0.42%	2.02%
• Hyderabad Industries Ltd.	2.37%		Sterlite Industries (India) Ltd.	0.42%	
• Orient Paper & Inds. Ltd.	1.91%		Sterlite Industries (India) Ltd.-Futures		2.02%
• Rain Commodities Ltd.	1.32%		Oil	3.02%	
• Prism Cement Ltd.	1.01%		• Oil & Natural Gas Corporation Ltd.	3.02%	
Chemicals	1.63%		Petroleum Products	6.35%	-2.79%
• Phillips Carbon Black Ltd.	1.63%		• Reliance Industries Ltd.	4.87%	
Construction	6.93%		Reliance Industries Ltd.-Futures		-1.80%
• MBL Infrastructures Ltd.	2.15%		Hindustan Petroleum Corporation Ltd.	0.99%	
• Ahluwalia Contracts (India) Ltd.	1.71%		Hindustan Petroleum Corporation Ltd.-Futures		-0.99%
• Mahindra Lifespace Developers Ltd.	1.69%		Bharat Petroleum Corporation Ltd.	0.49%	
• JMC Projects (India) Ltd.	1.38%		Pharmaceuticals	10.66%	
Construction Project	1.10%		• Piramal Healthcare Ltd.	2.69%	
• Voltas Ltd.	1.10%		• Cipla Ltd.	1.88%	
Consumer Durables	2.48%		• FDC Ltd.	1.79%	
• Blue Star Ltd.	2.48%		• Cadila Healthcare Ltd.	1.31%	
Consumer Non Durables	0.88%		• Divis Laboratories Ltd.	1.04%	
• VST Industries Ltd.	0.88%		• Sun Pharma Advanced Research Co. Ltd.	0.78%	
Ferrous Metals	1.57%		• Natco Pharma Ltd.	0.61%	
• MOIL Ltd.	1.57%		• JB Chemicals & Pharmaceuticals Ltd.	0.55%	
Fertilisers	1.77%		Power	2.37%	
• Coromandel International Ltd.	1.03%		• Kalpataru Power Transmission Ltd.	1.26%	
• Zuari Industries Ltd.	0.74%		• SJVN Ltd.	1.11%	
Finance	6.78%		Software	5.94%	
• HDFC Ltd	4.17%		• Oracle Financial Services Software Ltd	2.27%	
• Sundaram Finance Ltd.	1.67%		• Infosys Ltd.	2.06%	
• Kirloskar Brothers Investment Ltd	0.60%		• Nucleus Software Exports Ltd.	1.61%	
• Kalyani Investment Co Ltd	0.34%		Telecom - Services	3.93%	-1.08%
Gas	3.66%		• Bharti Airtel Ltd.	2.86%	
• Gujarat State Petronet Ltd.	2.21%		• Tata Communications Ltd	1.07%	
• GAIL (India) Ltd.	1.07%		• Tata Communications Ltd-Futures		-1.08%
• Indraprastha Gas Ltd.	0.37%		Textile Products	0.26%	
Industrial Capital Goods	7.44%		• Siyaram Silk Mills Ltd.	0.26%	
• Elecon Engineering Company Ltd.	2.85%		Textiles - Synthetic	0.81%	
• Gujarat Apollo Inds. Ltd.	1.45%		• JBF Industries Ltd.	0.81%	
• TRF Ltd.	1.26%		Transportation	0.97%	
• Nesco Ltd.	1.16%		• Great Eastern Shipping Company Ltd.	0.97%	
• Texmaco Ltd.	0.71%		Short Term Debt and other current assets	13.50%	
Industrial Products	8.98%		Total Net Assets	100.00%	
• Kirloskar Brothers Ltd.	2.15%		• Top Ten Holdings		
• Polyplex Corporation Ltd.	1.71%		Derivatives are considered at exposure value.		
• Esab India Ltd.	1.52%				
• Plastiblends India Ltd.	1.45%				
• Kirloskar Ferrous Inds. Ltd.	1.18%				

Quantitative Indicators

Average P/E : 13.13	Average P/BV : 2.12	Average Dividend Yield : 2.41	Annual Portfolio Turnover Ratio : 1.62 times
Std Dev (Annualised) : 26.38%	Sharpe Ratio : 0.88	Portfolio Beta : 0.65	R squared : 0.93

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Index Fund

(An Open Ended Index Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation
by replicating S&P CNX Nifty index

Returns of Growth Option as on December 31, 2011						
Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Fund Managers : Kayzad Eghlim (Managing this fund since August 09 & 20 Years as Equity Dealer & Fund Management)						
Indicative Investment Horizon: 5 yrs & more	Scheme	-23.62	18.73	75.57	43523.20	16.11
Inception date: 26-02-2002	S&P CNX Nifty	-24.62	17.95	75.76	38879.27	14.79
AAUM as on 31-Dec-11: Rs.93.64 crores	NAV Per Unit (Rs)	56.98	47.99	27.34	10.00	
NAV (As on 29-Feb-12): Rs. 50.3528	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Feb-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Options : Growth & Institutional Option I (Growth)	Total Schemes managed by the Fund Manager is 5 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Kayzad Eghlim (fund manager).					
Application Amount : Rs.5,000 (plus multiples of Rs.1000) Institutional I: Rs. 1 Crore (plus in multiples of Re.1) For Rs.5 lac and above: Payment mode only RTGS, NEFT, Funds Transfer Letter, Transfer Cheque of bank where scheme has a collection account.	Portfolio as on February 29,2012					
Min.Addl.Investment : Retail : Rs.1000/- Institutional Option I : Rs.500/-	Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 7 Days from allotment - 0.25% of applicable NAV, more than 7 Days - Nil	Auto	7.84%		Sesa Goa Ltd.	0.47%	
Min.Redemption Amt. : Retail : Rs.1000; Institutional Option I : Rs. 500/-	Tata Motors Ltd.	2.67%		Non - Ferrous Metals	2.06%	
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.	Mahindra & Mahindra Ltd.	1.84%		Hindalco Industries Ltd.	1.08%	
SWP : Minimum of Rs. 500/- and multiples of Re.1/-	Bajaj Auto Ltd.	1.36%		Sterlite Industries (India) Ltd.	0.99%	
STP : Available	Hero MotoCorp Ltd.	1.04%		Oil	2.97%	
	Maruti Suzuki India Ltd.	0.93%		Oil & Natural Gas Corporation Ltd.	2.22%	
	Banks	17.88%		Cairn India Ltd.	0.75%	
	• ICICI Bank Ltd.	5.86%		Petroleum Products	8.25%	
	• HDFC Bank Ltd.	5.21%		Reliance Industries Ltd.	7.77%	
	• State Bank Of India	3.25%		Bharat Petroleum Corporation Ltd.	0.48%	
	Axis Bank Ltd.	1.71%		Pharmaceuticals	3.59%	
	Kotak Mahindra Bank Ltd.	1.14%		Dr Reddy's Laboratories Ltd.	1.16%	
	Punjab National Bank	0.71%		Sun Pharmaceutical Industries Ltd.	1.16%	
	Cement	1.36%		Cipla Ltd.	0.90%	
	ACC Ltd.	0.68%		Ranbaxy Laboratories Ltd.	0.37%	
	Ambuja Cements Ltd.	0.68%		Power	4.07%	
	Construction	0.94%		NTPC Ltd.	1.30%	
	Jaiprakash Associates Ltd.	0.48%		Tata Power Company Ltd.	1.04%	
	DLF Ltd.	0.46%		Power Grid Corporation Of India Ltd.	0.90%	
	Construction Project	3.94%		Reliance Infrastructure Ltd	0.46%	
	• Larsen & Toubro Ltd.	3.94%		Reliance Power Ltd	0.37%	
	Consumer Non Durables	8.43%		Software	13.19%	
	• ITC Ltd.	6.24%		• Infosys Ltd.	7.80%	
	Hindustan Unilever Ltd.	2.19%		• Tata Consultancy Services Ltd.	3.48%	
	Ferrous Metals	3.38%		Wipro Ltd.	1.24%	
	Tata Steel Ltd.	1.77%		HCL Technologies Ltd.	0.67%	
	Jindal Steel & Power Ltd.	1.27%		Telecom - Services	2.72%	
	Steel Authority Of India Ltd.	0.34%		Bharti Airtel Ltd.	2.37%	
	Finance	5.88%		Reliance Communications Ltd.	0.35%	
	• HDFC Ltd	4.94%		Textile Products	0.99%	
	IDFC Ltd.	0.94%		Grasim Industries Ltd.	0.99%	
	Gas	0.95%		Index Futures/Options		3.53%
	GAIL (India) Ltd.	0.95%		• S&P CNX Nifty-Futures		3.53%
	Industrial Capital Goods	1.74%		Short Term Debt and other current assets	4.63%	
	Bharat Heavy Electricals Ltd.	1.36%		Total Net Assets	100.00%	
	Siemens Ltd.	0.38%		• Top Ten Holdings		
	Minerals/Mining	1.66%		Derivatives are considered at exposure value.		
	Coal India Ltd.	1.19%				
	Quantitative Indicators					
	Average P/E : 18.28	Average P/BV : 3.95	Average Dividend Yield:1.51	Annual Portfolio Turnover Ratio : 0.21 times	Tracking Error : 0.98%	
	Std Dev (Annualised) : 26.78%	Sharpe Ratio : 0.64		Portfolio Beta : 0.99	R squared : 1.00	

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

ICICI Prudential Nifty Junior Index Fund

(An Open Ended Index Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation
by replicating CNX Nifty Junior Index

Returns of Growth Option as on December 31, 2011				
Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
Fund Managers :		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Kayzad Eghlim (Managing this fund since inception 09 & 20 Years as Equity Dealer & Fund Management)	Scheme	-30.80	-	-
Indicative Investment Horizon: 5 yrs & more	Benchmark	-31.87	-	-
Inception date: 25-06-2010	S&P CNX Nifty	-24.62	-	-
AAUM as on 31-Dec-11: Rs. 6.37 crores	NAV Per Unit (Rs)	10.81	-	-
NAV (As on 29-Feb-12): Growth: Rs. 9.2600 Dividend: Rs. 9.2600	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 25-Jun-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Nifty Junior Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.			
Options : Growth & Dividend	Total Schemes managed by the Fund Manager is 5 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Kayzad Eghlim (fund manager).			
Application Amount : Rs.5,000 (plus multiples of Re.1/-)	Portfolio as on February 29, 2012			
Min.Addl.Investment : Rs.1000/- (plus multiples of Re.1/-)	Company/Issuer	% to NAV	Company/Issuer	% to NAV
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil	Auto	1.12%	IFCI Ltd.	0.90%
Min.Redemption Amt. : Rs.500;	Ashok Leyland Ltd.	1.12%	HDFC Ltd	0.38%
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.	Auto Ancillaries	4.01%	Hotels	1.07%
SWP : Minimum of Rs. 500/- and multiples of Re.1/-	Bosch Ltd	2.12%	Indian Hotels Company Ltd.	1.07%
STP : Available	Exide Industries Ltd.	1.89%	Industrial Capital Goods	2.60%
	Banks	20.82%	Crompton Greaves Ltd.	1.65%
	• Bank Of Baroda	4.12%	Bharat Electronics Ltd.	0.95%
	• IndusInd Bank Ltd.	3.39%	Industrial Products	3.19%
	• Yes Bank Ltd.	2.54%	Cummins India Ltd.	1.93%
	Canara Bank	2.22%	Bharat Forge Ltd.	1.27%
	Bank Of India	2.11%	Media & Entertainment	2.15%
	Federal Bank Ltd.	2.11%	Zee Entertainment Enterprises Ltd.	2.15%
	Union Bank Of India	1.60%	Pesticides	1.61%
	IDBI Bank Ltd	1.13%	United Phosphorus Ltd.	1.61%
	Andhra Bank	0.94%	Petroleum Products	1.58%
	Indian Overseas Bank	0.66%	Hindustan Petroleum Corporation Ltd.	1.58%
	Cement	4.18%	Pharmaceuticals	8.00%
	• Ultratech Cement Ltd.	4.18%	• Lupin Ltd.	3.47%
	Construction	0.83%	• Glaxosmithkline Pharmaceuticals Ltd.	2.64%
	Housing Development & Infrastructure Ltd.	0.83%	Glenmark Pharmaceuticals Ltd.	1.31%
	Construction Project	0.97%	Biocon Ltd.	0.58%
	GMR Infrastructure Ltd.	0.97%	Power	1.14%
	Consumer Non Durables	14.11%	Torrent Power Ltd.	1.14%
	• Asian Paints Ltd.	4.39%	Software	2.96%
	• Titan Industries Ltd.	2.88%	Oracle Financial Services Software Ltd	1.32%
	Colgate-Palmolive (India) Ltd.	2.13%	Mphasis Ltd.	0.97%
	Dabur India Ltd.	1.72%	Tech Mahindra Ltd.	0.67%
	United Spirits Ltd.	1.54%	Telecom - Services	2.37%
	Aditya Birla Nuvo Ltd.	1.45%	Idea Cellular Ltd.	2.37%
	Ferrous Metals	2.61%	Trading	2.72%
	• JSW Steel Ltd.	2.61%	• Adani Enterprises Ltd.	2.72%
	Fertilisers	1.94%	Transportation	3.46%
	Tata Chemicals Ltd.	1.94%	Adani Ports and Special Economic Zone Ltd.	2.04%
	Finance	11.52%	Container Corporation Of India Ltd.	1.42%
	LIC Housing Finance Ltd.	2.39%	Short Term Debt and other current assets	5.04%
	Shriram Transport Finance Company Ltd.	2.21%	Total Net Assets	100.00%
	Rural Electrification Corpn Ltd	2.15%		
	Power Finance Corporation Ltd.	2.10%	• Top Ten Holdings	
	Reliance Capital Ltd.	1.39%		
Quantitative Indicators				
Average P/E : 19.06	Average P/BV : 4.01	Average Dividend Yield : 1.49	Annual Portfolio Turnover Ratio : 0.55 times	
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.				
Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .				

SENSEX Prudential ICICI Exchange Traded Fund (SPICe)

Wealth Creation
Oriented Solution

Open Ended Exchange Listed Index Linked Growth Fund

WHY SHOULD ONE INVEST?

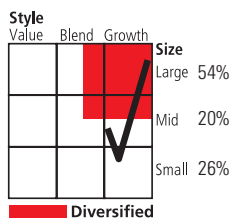
Long term investment of funds for capital appreciation by replicating the BSE Sensitive Index

Returns of Growth Option as on December 31, 2011						
Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
Fund Managers : Kayzad Eghlim (Managing this fund since August 09 & 20 Years as Equity Dealer & Fund Management)		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR(%)
Indicative Investment Horizon: 5 years & more	Scheme	-23.77	18.77	78.41	48662.07	19.28
Inception date: 10-01-2003	Benchmark	-24.64	17.43	81.03	46010.62	18.54
AAUM as on 31-Dec-11: Rs. 0.94 crores	S&P CNX Nifty	-24.62	17.95	75.76	42807.68	17.59
NAV (As on 29-Feb-12): Rs. 187.6089	NAV Per Unit (Rs)	214.44	180.55	101.20	10.00	
Application Amount : One Unit (One unit = SENSEX/100)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 10-Jan-03. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE SENSEX. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Min.Addl. Investment : One Unit (One unit = SENSEX/100)	Total Schemes managed by the Fund Manager is 5. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Kayzad Eghlim (fund manager).					
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil (In case there are no quotes on the BSE/ DSE for five trading days consecutively, an investor can sell directly to the fund at an exit load of 2.5% of NAV).	Portfolio as on February 29, 2012					
Min.Redemption Amt. : One Unit (One unit = SENSEX/100)	Company/Issuer	% to NAV	Company/Issuer	% to NAV		
SIP : Not Available	Auto	9.69%	Non - Ferrous Metals	2.60%		
SWP : Not Available	Tata Motors Ltd.	3.22%	Hindalco Industries Ltd.	1.34%		
STP : Not Available	Mahindra & Mahindra Ltd.	2.18%	Sterlite Industries (India) Ltd.	1.26%		
	Bajaj Auto Ltd	1.77%	Oil	3.36%		
	Hero MotoCorp Ltd.	1.32%	• Oil & Natural Gas Corporation Ltd.	3.36%		
	Maruti Suzuki India Ltd.	1.20%	Petroleum Products	9.98%		
	Banks	17.81%	• Reliance Industries Ltd.	9.98%		
	• ICICI Bank Ltd.	6.99%	Pharmaceuticals	2.59%		
	• HDFC Bank Ltd.	6.44%	Sun Pharmaceutical Industries Ltd.	1.51%		
	• State Bank Of India	4.38%	Cipla Ltd.	1.08%		
	Construction	0.64%	Power	3.26%		
	DLF Ltd.	0.64%	NTPC Ltd.	2.00%		
	Construction Project	4.79%	Tata Power Company Ltd.	1.26%		
	• Larsen & Toubro Ltd.	4.79%	Software	16.01%		
	Consumer Non Durables	10.37%	• Infosys Ltd.	9.41%		
	• ITC Ltd.	7.60%	• Tata Consultancy Services Ltd.	4.80%		
	Hindustan Unilever Ltd.	2.78%	Wipro Ltd.	1.79%		
	Ferrous Metals	3.73%	Telecom - Services	3.20%		
	Tata Steel Ltd.	2.13%	Bharti Airtel Ltd.	3.20%		
	Jindal Steel & Power Ltd.	1.60%	Short Term Debt and other current assets	1.30%		
	Finance	6.26%	Total Net Assets	100.00%		
	• HDFC Ltd	6.26%	• Top Ten Holdings			
	Gas	1.27%				
	GAIL (India) Ltd.	1.27%				
	Industrial Capital Goods	1.72%				
	Bharat Heavy Electricals Ltd.	1.72%				
	Minerals/Mining	1.43%				
	Coal India Ltd.	1.43%				
Quantitative Indicators						
Average P/E : 18.75	Average P/BV : 4.18	Average Dividend Yield : 1.59	Annual Portfolio Turnover Ratio : 0.07 times			
Std Dev (Annualised) : 26.55%	Sharpe Ratio : 0.66	Portfolio Beta : 0.98	R squared : 1.00	Tracking Error : 0.31%		
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.						
Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%						

ICICI Prudential R.I.G.H.T (Rewards of investing & generation of healthy tax savings) Fund

Closed Ended Equity Linked Savings Scheme

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Scheme	-12.74	22.07	-
S&P CNX Nifty	-24.62	17.95	-
NAV Per Unit (Rs)	12.72	10.42	-

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Sep-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty (Nifty). Load is not considered for computation of returns. In case, the start/end date of the concerned period is a non-business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.

Total Schemes managed by the Fund Manager is 4 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Manish Gunwani (fund manager).

Fund Details

Fund Managers** :

Manish Gunwani
(Managing this fund from Jan 2012 & 8 years in Equity Research and 1½ year in fund management)

Indicative Investment Horizon:
3 yrs & more

Inception date: 26-09-2009

AAUM as on 31-Dec-11: Rs.99.19 crores

NAV (As on 29-Feb-12):
Growth option: Rs. 12.82
Dividend option: Rs. 12.82

Portfolio as on February 29, 2012

Company/Issuer	% to NAV	Company/Issuer	% to NAV
Auto	6.59%	Power	2.28%
• Bajaj Auto Ltd	4.36%	Tata Power Company Ltd.	1.77%
VST Tillers Tractors Ltd.	2.24%	SJVN Ltd.	0.51%
Auto Ancillaries	11.75%	Software	14.67%
• Balkrishna Industries Ltd.	4.78%	• Wipro Ltd.	6.46%
Amara Raja Batteries Ltd.	4.06%	• Infosys Ltd.	5.53%
Motherson Sumi Systems Ltd.	2.91%	Tata Consultancy Services Ltd.	2.06%
Banks	17.02%	Nucleus Software Exports Ltd.	0.62%
• HDFC Bank Ltd.	4.90%	Telecom - Services	4.07%
Axis Bank Ltd.	3.67%	• Bharti Airtel Ltd.	4.07%
IndusInd Bank Ltd.	3.30%	Trading	1.45%
Bank Of Baroda	2.99%	Redington (India) Ltd.	1.45%
Punjab National Bank	1.82%	Short Term Debt and other current assets	9.00%
Kotak Mahindra Bank Ltd.	0.35%	Total Net Assets	100.00%
Consumer Non Durables	16.45%		
• ITC Ltd.	6.15%	• Top Ten Holdings	
• VST Industries Ltd.	5.21%		
• Britannia Industries Ltd.	5.08%		
Fertilisers	1.23%		
Coromandel International Ltd.	1.23%		
Gas	2.36%		
Indraprastha Gas Ltd.	2.36%		
Industrial Products	1.45%		
SKF India Ltd.	1.45%		
Pesticides	0.57%		
United Phosphorus Ltd.	0.57%		
Pharmaceuticals	11.11%		
• Cipla Ltd.	4.65%		
FDC Ltd.	3.78%		
Torrent Pharmaceuticals Ltd.	2.68%		

Quantitative Indicators:

Average P/E : 18.57	Average P/BV : 4.30	Average Dividend Yield : 1.55	Annual Portfolio Turnover Ratio : 0.48 times
Std Dev (Annualised) : 15.40%	Sharpe Ratio : 0.16	Portfolio Beta : 0.67	R squared : 0.82

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646% .

ICICI Prudential Equity & Derivatives Fund Volatility Advantage Plan

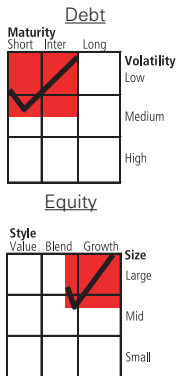
(An Open Ended Equity Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively less conservative - 65% to 100% in Equity and Equity Derivatives (unhedged exposure limited to 80%)

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-8.77	15.24	49.63	12609.97	4.74
Benchmark	-14.39	13.57	48.65	12965.88	5.33
S&P CNX Nifty	-24.62	17.95	75.76	11539.40	2.90
NAV Per Unit (Rs)	14.14	12.27	8.20	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Balanced Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Manish Gunwani (Equity) is 4 and Mr. Manish Banthia (Debt) is 2. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.

Fund Details

Fund Managers** :

Equity : Manish Gunwani (Managing this fund from Jan 2012 & 8 years in Equity Research and 1½ year in fund management)

Debt : Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)

Inception date: 30-12-2006

AAUM as on 31-Dec-11: Rs. 149.61 crores

NAV (As on 29-Feb-12):

Growth option : Rs. 14.51

Dividend option : Rs. 12.70

Options :
Growth & Dividend

Default Option : Growth

Application Amount :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.1000/- (plus in multiples of Re.1/-)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. : Rs.500

SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.

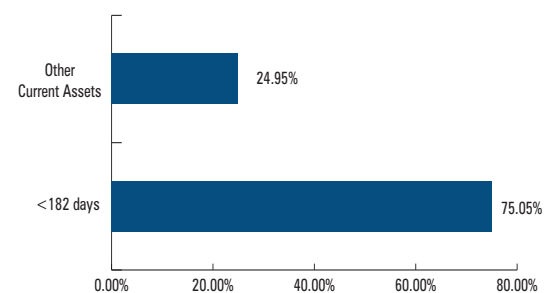
SWP :
Rs.500 and in multiples of Re. 1/-

STP :
Minimum Amount Rs. 1,000/-;
Maximum Period: 10 years :
Available.

Portfolio as on February 29, 2012

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Equity Shares	67.37%	-7.46%	• Bharti Airtel Ltd.	3.51%	
Auto	5.43%		Trading	1.99%	
• Bajaj Auto Ltd	3.52%		Redington (India) Ltd.	1.99%	
Mahindra & Mahindra Ltd.	1.25%		Index Futures/Options		-3.54%
VST Tillers Tractors Ltd.	0.66%		S&P CNX Nifty-Futures		-3.54%
Auto Ancillaries	10.20%		Cash, Call, CBLO, Term Deposits & Reverse Repo	30.08%	
• Amara Raja Batteries Ltd.	3.97%		Other Current Assets	2.55%	
• Balkrishna Industries Ltd.	3.25%				
• Motherson Sumi Systems Ltd.	2.98%		Total Net Assets	100.00 %	
Banks	8.92%		• Top Ten Holdings		
IndusInd Bank Ltd.	2.88%		Derivatives are considered at exposure value.		
Axis Bank Ltd.	2.69%				
Bank Of Baroda	2.43%				
Punjab National Bank	0.91%				
Construction Project	1.91%				
Larsen & Toubro Ltd.	1.91%				
Consumer Non Durables	7.23%				
• VST Industries Ltd.	3.18%				
ITC Ltd.	2.33%				
Britannia Industries Ltd.	1.71%				
Non - Ferrous Metals	3.33%				
• Hindustan Zinc Ltd.	3.33%				
Petroleum Products	5.56%	-3.92%			
• Reliance Industries Ltd.	5.56%				
Reliance Industries Ltd.-Futures		-3.92%			
Pharmaceuticals	7.23%				
FDC Ltd.	2.51%				
Torrent Pharmaceuticals Ltd.	2.43%				
Cipla Ltd.	2.28%				
Power	3.96%				
CESC Ltd.	2.67%				
SJVN Ltd.	1.30%				
Software	8.10%				
• Infosys Ltd.	4.17%				
• Wipro Ltd.	3.93%				
Telecom - Services	3.51%				

Maturity Profile (as % of debt holding)



Quantitative Indicators

Average Maturity : 0.00 Years	Modified Duration : 0.00 Years	Yield To Maturity : 8.96%	% Unlisted Bonds : 0.00%	Std Dev (Annualised): 14.06%
Average P/E : 16.71	Average P/BV : 3.52	Average Dividend Yield : 1.50	Annual Portfolio Turnover Ratio : 0.41 times	

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan

(An Open Ended Equity Fund)

WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively more conservative - 65% to 80% in Equity and Equity Derivatives (unhedged exposure limited to 5%)

Wealth Creation
Oriented Solution

Style Box		Returns of Growth Option as on December 31, 2011														
<p>Debt</p> <p>Maturity: Short, Inter, Long</p> <p>Volatility: Low, Medium, High</p> <p>Equity</p> <p>Style: Value, Blend, Growth</p> <p>Size: Large, Mid, Small</p>	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception											
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)										
	Scheme	7.63	6.52	3.67	14240.00	7.32										
	Benchmark	8.15	5.12	4.86	13906.18	6.81										
	S&P CNX Nifty	-24.62	17.95	75.76	11539.40	2.90										
	NAV Per Unit (Rs)	13.23	12.42	11.98	10.00											
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p>																
<p>Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 5 and Mr. Manish Banthia (Debt) is 2. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.</p>																
Fund Details		Portfolio as on February 29, 2012														
Fund Managers**:		Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV Derivatives										
<p>Equity : Kayzad Eghlim (Managing this fund since Feb 2011 & 20 Years as Equity Dealer & Fund Management)</p> <p>Debt : Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)</p> <p>Inception date: 30-12-2006</p> <p>AAUM as on 31-Dec-11: Rs. 47.01 crores</p> <p>NAV (As on 29-Feb-12):</p> <p>Retail Growth option : Rs. 14.36</p> <p>Inst. Growth option : Rs. 14.53</p> <p>Retail Dividend option : Rs. 11.94</p> <p>Institutional Dividend option : Rs. 12.13</p> <p>Options : Retail Option (Growth & Dividend) & Institutional Option (Growth & Dividend)</p> <p>Default Option : Retail Option (Growth)</p> <p>Application Amount : Retail option: Rs.5,000 (plus multiples of Re.1) Institutional option: Rs.5 crores (plus in multiples of Re.1)</p> <p>Min.Addl.Investment : Rs.1000/- (plus in multiples of Re.1/-)</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 6 Months from allotment - 0.50% of applicable NAV, more than 6 Months - Nil</p> <p>Min.Redemption Amt. : Rs.500</p> <p>SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.</p> <p>SWP : Retail Option: Rs.500 and in multiples of Re. 1/-</p> <p>STP : Available.</p>		<p>Equity Shares 74.10% -75.02%</p> <p>Auto 13.97% -14.17%</p> <ul style="list-style-type: none"> Tata Motors Ltd. 13.97% Tata Motors Ltd.-Futures -14.17% <p>Banks 5.38% -5.45%</p> <ul style="list-style-type: none"> UCO Bank 5.38% UCO Bank-Futures -5.45% <p>Cement 1.00% -1.02%</p> <ul style="list-style-type: none"> Century Textiles & Industries. Ltd. 1.00% Century Textiles & Industries. Ltd.-Futures -1.02% <p>Consumer Non Durables 7.85% -7.95%</p> <ul style="list-style-type: none"> Balrampur Chini Mills Ltd. 3.64% Balrampur Chini Mills Ltd.-Futures -3.69% ITC Ltd. 2.91% ITC Ltd.-Futures -2.95% United Spirits Ltd. 1.29% United Spirits Ltd.-Futures -1.31% <p>Ferrous Metals 11.48% -11.61%</p> <ul style="list-style-type: none"> JSW Steel Ltd. 9.23% JSW Steel Ltd.-Futures -9.32% JSW ISPAT Steel Ltd. 2.25% JSW ISPAT Steel Ltd.-Futures -2.29% <p>Finance 0.01% -0.01%</p> <ul style="list-style-type: none"> HDFC Ltd 0.01% <p>Industrial Capital Goods 6.58% -6.70%</p> <ul style="list-style-type: none"> ABG Shipyard Ltd. 6.58% ABG Shipyard Ltd.-Futures -6.70% <p>Industrial Products 4.39% -4.43%</p> <ul style="list-style-type: none"> Bharat Forge Ltd. 4.39% Bharat Forge Ltd.-Futures -4.43% <p>Non - Ferrous Metals 4.79% -4.83%</p> <ul style="list-style-type: none"> Sterlite Industries (India) Ltd. 4.79% Sterlite Industries (India) Ltd.-Futures -4.83% <p>Pharmaceuticals 1.50% -1.52%</p> <ul style="list-style-type: none"> Cipla Ltd. 1.50% Cipla Ltd.-Futures -1.52% <p>Power 5.31% -5.37%</p> <ul style="list-style-type: none"> Power Grid Corporation Of India Ltd. 5.31% Power Grid Corporation Of India Ltd.-Futures -5.37% 	<p>Retailing 1.66% -1.68%</p> <ul style="list-style-type: none"> Pantaloon Retail (India) Ltd 1.66% Pantaloon Retail (India) Ltd-Futures -1.68% <p>Software 9.77% -9.88%</p> <ul style="list-style-type: none"> Infosys Ltd. 9.77% Infosys Ltd.-Futures -9.88% <p>Telecom - Services 0.39% -0.40%</p> <ul style="list-style-type: none"> Tata Teleservices Ltd. 0.39% Tata Teleservices Ltd.-Futures -0.40% <p>Cash, Call, CBLO, Term Deposits & Reverse Repo 22.79%</p> <p>Other Current Assets 3.12%</p> <p>Total Net Assets 100.00 %</p> <ul style="list-style-type: none"> Top Ten Holdings Derivatives are considered at exposure value. 													
		<p>Maturity Profile (as % of debt holding)</p> <table border="1"> <tr> <th>Maturity</th> <th>% of debt holding</th> </tr> <tr> <td>Other Current Assets</td> <td>77.42%</td> </tr> <tr> <td><182 days</td> <td>22.58%</td> </tr> </table>					Maturity	% of debt holding	Other Current Assets	77.42%	<182 days	22.58%				
Maturity	% of debt holding															
Other Current Assets	77.42%															
<182 days	22.58%															
		<p>Quantitative Indicators</p> <table border="1"> <tr> <td>Average Maturity : 0.00 Years</td> <td>Modified Duration : 0.00 Years</td> <td>Yield To Maturity : 9.16%</td> <td>% Unlisted Bonds : 0.00%</td> <td>Std Dev (Annualised): 1.58%</td> </tr> <tr> <td>Average P/E : 15.53</td> <td>Average P/BV : 2.48</td> <td>Average Dividend Yield : 1.55</td> <td>Annual Portfolio Turnover Ratio : 1.41 times</td> <td></td> </tr> </table>					Average Maturity : 0.00 Years	Modified Duration : 0.00 Years	Yield To Maturity : 9.16%	% Unlisted Bonds : 0.00%	Std Dev (Annualised): 1.58%	Average P/E : 15.53	Average P/BV : 2.48	Average Dividend Yield : 1.55	Annual Portfolio Turnover Ratio : 1.41 times	
Average Maturity : 0.00 Years	Modified Duration : 0.00 Years	Yield To Maturity : 9.16%	% Unlisted Bonds : 0.00%	Std Dev (Annualised): 1.58%												
Average P/E : 15.53	Average P/BV : 2.48	Average Dividend Yield : 1.55	Annual Portfolio Turnover Ratio : 1.41 times													
<p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.</p>																

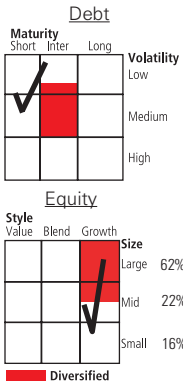
ICICI Prudential Balanced Fund

(An Open Ended Balanced Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Medium term investment of funds in a portfolio of equity (minimum) 65% and debt aiming for capital appreciation.

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-9.33	18.58	50.73	43060.00	12.75
Benchmark	-14.39	13.57	48.65	N.A	N.A
S&P CNX Nifty	-24.62	17.95	75.76	34863.54	10.81
1 Year T Bill	6.42	2.81	2.88	20426.81	6.05
NAV Per Unit (Rs)	47.49	40.05	26.57		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 3-Nov-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Balanced Fund Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Yogesh Bhatt (Equity) is 4 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.

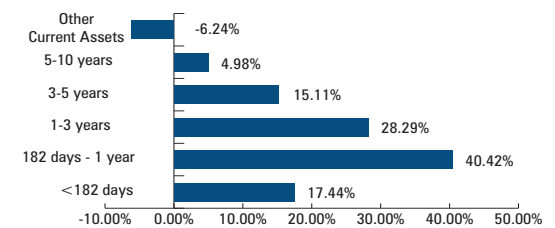
Fund Details

Fund Managers** :
Equity : Yogesh Bhatt (Managing this fund since Feb, 2012 & 20 Years of experience in Fund Management)
Debt : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)
Indicative Investment Horizon: 3 yrs & more
Inception date: 03-11-1999
AAUM as on 31-Dec-11: Rs. 299.76 crores
NAV (As on 29-Feb-12):
Growth option : Rs. 48.79
Dividend option : Rs. 16.41
Options : Growth & Dividend
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re1/-
STP : Available.

Portfolio as on February 29, 2012

Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
Equity Shares		70.02%	SJVN Ltd.		0.47%
Auto		5.56%	Software		10.25%
• Bajaj Auto Ltd		3.06%	• Infosys Ltd.		6.02%
• Mahindra & Mahindra Ltd.		1.86%	• Wipro Ltd.		4.23%
• VST Tillers Tractors Ltd.		0.64%	Telecom - Services		2.32%
Auto Ancillaries		9.60%	Bharti Airtel Ltd.		2.32%
• Amara Raja Batteries Ltd.		4.15%	Textile Products		0.19%
• Bal Krishna Industries Ltd.		2.82%	Page Industries Ltd.		0.19%
• Motherson Sumi Systems Ltd.		2.62%	Debt Holdings		31.85%
Banks		10.71%	Private Corporate Securities		27.95%
• Bank Of Baroda		3.54%	• Cholamandalam Investment & Finance Co. Ltd.	ICRA AA	4.46%
• Axis Bank Ltd.		2.88%	• Reliance Capital Ltd.	CRISIL AAA	4.40%
• IndusInd Bank Ltd.		2.54%	• Bajaj Finance Ltd.	ICRA AA+	3.26%
• Indian Overseas Bank		1.07%	• Shriram Transport Finance Company Ltd.	CRISIL AA	3.10%
• Allahabad Bank		0.70%	• Prism Cement Ltd.	ICRA AA-	1.50%
Construction Project		1.68%	• Indiabulls Financial Services Ltd.	CARE AA+	1.50%
• Larsen & Toubro Ltd.		0.98%	• Small Industries Development Bank of India	CRISIL AAA	1.49%
• Voltas Ltd.		0.70%	• Power Grid Corporation Of India Ltd.	CARE AAA	1.49%
Consumer Non Durables		6.90%	• HDFC Ltd	CRISIL AAA	4.41%
• VST Industries Ltd.		2.86%	• Sundaram Finance Ltd.	ICRA AA+	1.33%
• Britannia Industries Ltd.		1.56%	• NABARD	CRISIL AAA	0.72%
• ITC Ltd.		1.55%	• Power Finance Corporation Ltd.	ICRA AAA	0.30%
• Dabur India Ltd.		0.93%	Cash, Call, CBLO, Term Deposits & Reverse Repo		3.90%
Finance		1.55%	Other Current Assets		-1.87%
• Power Finance Corporation Ltd.		1.55%	Total Net Assets		100.00 %
Hotels		0.98%			
• Indian Hotels Company Ltd.		0.98%	• Top Ten Holdings		
Non - Ferrous Metals		2.14%			
• Hindustan Zinc Ltd.		2.14%			
Oil		5.10%			
• Oil & Natural Gas Corporation Ltd.		2.85%			
• Cairn India Ltd.		2.25%			
Petroleum Products		3.02%			
• Reliance Industries Ltd.		3.02%			
Pharmaceuticals		6.29%			
• Torrent Pharmaceuticals Ltd.		2.13%			
• IPCA Laboratories Ltd.		1.80%			
• Cipla Ltd.		1.65%			
• FDC Ltd.		0.72%			
Power		3.72%			
• Power Grid Corporation Of India Ltd.		1.64%			
• CESC Ltd.		0.98%			
• Tata Power Company Ltd.		0.63%			

Maturity Profile (as % of debt holding)



Quantitative Indicators – Debt Component

Average Maturity : 1.67 Years Modified Duration : 1.34 Years Yield To Maturity : 10.08% % Unlisted Bonds : 4.40%

Quantitative Indicators – Equity Component

Average P/E:	Average P/BV:	Average Dividend Yield :	Sharpe Ratio:	Portfolio Beta:	R squared :	Annual Portfolio Turnover Ratio :	Std Dev (Annualised) :
16.53	3.55	1.72	0.94	0.84	0.93	0.36 times	15.18%

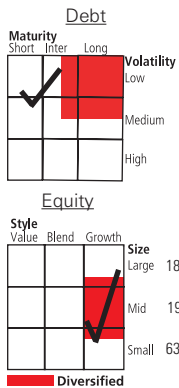
**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only. Risk-free rate based on the last 91-day T-Bill cut-off of 9.0646%

ICICI Prudential Child Care Plan (Study Plan)

(An Open Ended Fund)

WHY SHOULD ONE INVEST?
For your child between 13-17 years and on the
threshold of higher studies

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	0.33	12.82	21.98	29356.70	10.98
Benchmark	1.72	7.00	12.99	N.A	N.A
S&P CNX Nifty	-24.62	17.95	75.76	43884.22	15.38
1 Year T Bill	6.42	2.81	2.88	17147.32	5.36
NAV Per Unit (Rs)	29.26	25.94	21.26		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Aug-01. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Rajat Chandak (Equity) is 3 and Mr. Chaitanya Pande (Debt) is 13. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.

Fund Details

Fund Managers :**

Equity : Rajat Chandak (Managing the Equity Portion of this fund from Feb, 2012 & 3 yrs as an Equity Analyst)

Debt : Chaitanya Pande (Managing the Debt Portion of this fund since inception & over 15 yrs of fund management experience)

Indicative Investment Horizon: 3-5 yrs

Inception date: 31-08-2001

AAUM as on 31-Dec-11: Rs. 32.56 crores

NAV (As on 29-Feb-12): Rs. 31.0901

Options :
Cumulative Option

Default Option :
Cumulative Option

Application Amount :
Rs.5,000/-, additional in multiples of Re.1

Min.Addl.Investment :
Rs.1000 & in multiples thereof

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 3 Years from allotment - 1% of applicable NAV, more than 3 Years - Nil (Exit will not be charged for amount transferred under STP from Study plan to Gift plan)

Min.Redemption Amt. :
Rs.1000

SIP :
Monthly : Minimum Rs.1000 + 5 post dated cheques for a min of Rs.1000/- each
Quarterly : Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000 each

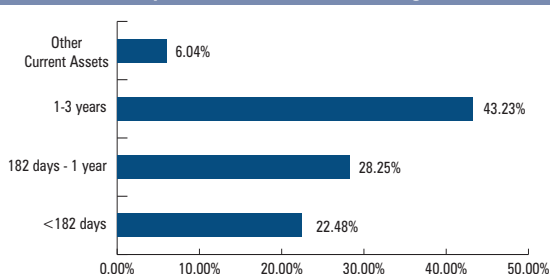
SWP :
Minimum of Rs.500 and multiples of Re1/-

STP :
Available (from Study Plan to Gift Plan)

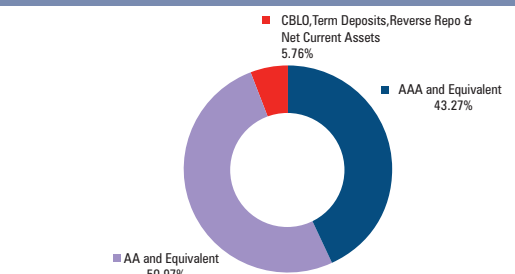
Portfolio as on February 29, 2012

Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
Equity Shares		22.84%	• Natco Pharma Ltd.		3.26%
Auto		1.60%	Software		0.71%
• Bajaj Auto Ltd		1.60%	Nucleus Software Exports Ltd.		0.71%
Auto Ancillaries		4.93%	Telecom - Services		1.14%
• Balkrishna Industries Ltd.		2.12%	Bharti Airtel Ltd.		1.14%
• Motherson Sumi Systems Ltd.		1.41%	Textile Products		1.48%
Amara Raja Batteries Ltd.		1.40%	Page Industries Ltd.		1.48%
Chemicals		1.30%	Debt Holdings		72.50%
Clariant Chemicals (India) Ltd.		1.30%	Private Corporate Securities		71.40%
Construction		1.51%	• Shriram Transport Finance Com Ltd.	CARE AA+	14.78%
MBL Infrastructures Ltd.		1.51%	• Power Finance Corporation Ltd.	ICRA AAA	14.70%
Construction Project		0.97%	• LIC Housing Finance Ltd.	CRISIL AAA	11.89%
Volts Ltd.		0.97%	• Reliance Capital Ltd.	CARE AAA	9.92%
Consumer Durables		0.56%	• Lands End Properties Pvt Ltd.	CARE AA+	7.00%
Blue Star Ltd.		0.56%	• HDFC Ltd	ICRA AAA	6.76%
Ferrous Metals		1.39%	• SREI Equipment Finance Private Limited	FITCH AA	4.88%
Tata Steel Ltd.		1.39%	Tata Communications Ltd	CARE AA+	1.47%
Industrial Products		2.61%	Cash, Call, CBLO, Term Deposits & Reverse Repo		1.09%
SKF India Ltd.		1.35%	Other Current Assets		4.66%
Supreme Industries Ltd.		1.26%			
Pesticides		1.38%	Total Net Assets		100.00%
United Phosphorus Ltd.		1.38%	• Top Ten Holdings		
Pharmaceuticals		3.26%			

Maturity Profile (as % of debt holding)



Rating Profile (as % of debt components)



Quantitative Indicators – Debt Component

Average Maturity : 1.24 Years	Modified Duration : 1.04 Years	Yield To Maturity : 10.31%	% Unlisted Bonds : 4.88%
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Quantitative Indicators – Equity Component

Average P/E : 14.94	Average P/BV : 3.61	Average Dividend Yield : 1.66	Annual Portfolio Turnover Ratio : 0.15 times	Std Dev (Annualised) : 6.20%
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**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential MIP 25

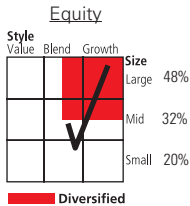
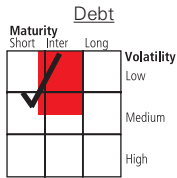
(An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

Regular Income
Oriented Solution

Investment Objective

Medium term investment in a portfolio of debt and equity (upto 30%) aiming for capital appreciation.

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-0.55	9.03	22.54	19446.40	8.95
Benchmark	1.72	7.00	12.99	16512.01	6.68
S&P CNX Nifty	-24.62	17.95	75.76	26422.31	13.35
1 Year T Bill	6.42	2.81	2.88	14560.15	4.96
NAV Per Unit (Rs)	19.55	17.93	14.64		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Mar-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Mrinal Singh (Equity) is 6 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.

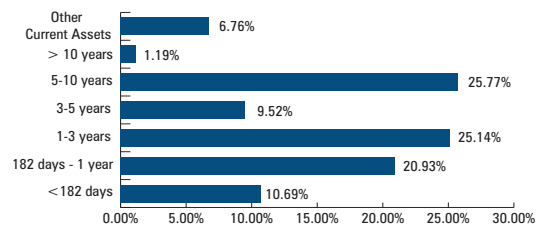
Fund Details

Fund Managers** :
Equity : Mrinal Singh (Managing this fund since Jan, 2010 & Overall 9 years of which 3 year as Equity Analyst)
Debt : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)
Indicative Investment Horizon: 1 yr & above
Inception date: 30-03-2004
AAUM as on 31-Dec-11: Rs. 642.95 crores
NAV (As on 29-Feb-12):
Cumulative option: Rs. 20.7504
Dividend option: Rs. 12.1031
Options :
Cumulative / Cumulative AEP (Regular and Appreciation), Dividend - Payout (Monthly, Quarterly and Half-yearly) & reinvestment
Default Option :
Cumulative, Dividend Reinvestment
Application Amount :
Rs.5,000 (plus in multiples of Re.1)
Min.Addl.Investment :
Rs.500/- & in multiples thereof
Exit load for Redemption / Switch out - Lumpsum & SIP / STP / SWP Investment Option
Upto 15 Months from allotment - 1% of applicable NAV, more than 15 Months - Nil
Min.Redemption Amt. :
Rs.500 and in multiples of Re.1/-
SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.
SWP :
Minimum of Rs.500 and multiples of Re1/-
STP :
Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available

Portfolio as on February 29, 2012

Company/Issuer	Rating	% to NAV	% to NAV Derivatives	Company/Issuer	Rating	% to NAV	% to NAV Derivatives
Equity Shares		23.58%	-2.73%	Nucleus Software Exports Ltd.		0.13%	
Auto		1.42%		Index Futures/Options			-2.73%
Bajaj Auto Ltd		1.42%		S&P CNX Nifty-Futures			-2.73%
Auto Ancillaries		0.63%		Debt Holdings		73.80%	
Motherson Sumi Systems Ltd.		0.63%		Private Corporate Securities		67.44%	
Banks		5.57%		• Power Finance Corporation Ltd.	ICRA AAA	13.26%	
Axis Bank Ltd.		1.11%		• Rural Electrification Corp'n Ltd	ICRA AAA	8.08%	
Allahabad Bank		1.03%		• LIC Housing Finance Ltd.	CRISIL AAA	9.23%	
IndusInd Bank Ltd.		0.87%		• Prism Cement Ltd.	ICRA AA-	4.75%	
ICICI Bank Ltd.		0.85%		• HDFC Ltd	CRISIL AAA	8.25%	
Union Bank Of India		0.56%		• Kotak Mahindra Prime Ltd.	ICRA AA+	3.67%	
Oriental Bank Of Commerce		0.53%		• Indiabulls Financial Services Ltd.	CARE AA+	3.12%	
Punjab National Bank		0.45%		• Reliance Gas Corporation Ltd	CRISIL AAA	2.98%	
ING Vysya Bank Ltd.		0.17%		• Power Grid Corporation Of India Ltd.	CARE AAA	2.83%	
Chemicals		0.17%		• Export-Import Bank Of India	ICRA AAA	2.83%	
Phillips Carbon Black Ltd.		0.17%		Reliance Capital Ltd.	CRISIL AAA	2.76%	
Construction		0.60%		Bajaj Finance Ltd.	ICRA AA+	2.23%	
Sadbhav Engineering Ltd.		0.32%		Steel Authority Of India Ltd.	FITCH AAA	2.18%	
Ahluwalia Contracts (India) Ltd.		0.27%		Reliance Ports & Terminals Ltd.	CRISIL AAA	0.96%	
Consumer Non Durables		0.56%		Union Bank Of India	CARE AAA	0.19%	
Dabur India Ltd.		0.35%		Sundaram Finance Ltd.	ICRA AA+	0.09%	
Marico Ltd.		0.21%		Shriram Transport Finance Com Ltd.	CRISIL AA	0.05%	
Engineering Services		0.39%		Pass Through Certificates*		4.52%	
Engineers India Ltd.		0.39%		Reliance Capital Ltd.	ICRA AAA(SO)	2.43%	
Finance		0.95%		SREI Equipment Finance Private Ltd	FITCH AAA(SO)	2.09%	
Bajaj Holdings & Investment Ltd		0.95%		Cash, Call, CBLO, Term Deposits			
Industrial Capital Goods		0.30%		& Reverse Repo		1.84%	
ABG Infralogistics Ltd.		0.30%		Other Current Assets		5.35%	
Non - Ferrous Metals		2.51%		Total Net Assets		100.00 %	
Sterlite Industries (India) Ltd.		2.11%					
Hindustan Zinc Ltd.		0.41%		• Top Ten Holdings			
Pesticides		0.59%		Derivatives are considered at exposure value.			
United Phosphorus Ltd.		0.59%		*Please refer to annexure on "Pass Through Certificates Details" for complete details.			
Petroleum Products		2.30%					
Reliance Industries Ltd.		2.30%					
Pharmaceuticals		3.95%					
Cipla Ltd.		1.49%					
Natco Pharma Ltd.		0.88%					
Torrent Pharmaceuticals Ltd.		0.67%					
Divis Laboratories Ltd.		0.46%					
Cadila Healthcare Ltd.		0.44%					
Power		1.31%					
Tata Power Company Ltd.		0.97%					
Kalpataru Power Transmission Ltd.		0.22%					
SJVN Ltd.		0.11%					
Software		2.35%					
Mindtree Ltd		0.87%					
Hexaware Technologies Ltd.		0.69%					
Career Point Infosystems Ltd		0.46%					
Wipro Ltd.		0.20%					

Maturity Profile (as % of debt holdings)



Quantitative Indicators – Debt Component

Average Maturity : 3.84 Years	Modified Duration : 2.63 Years	Yield To Maturity : 9.96%	% Unlisted Bonds : 2.95%
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Quantitative Indicators – Equity Component

Average P/E : 13.16	Average P/BV : 2.68	Average Dividend Yield : 1.54	Annual Portfolio Turnover Ratio : 0.19 times	Std Dev (Annualised) : 7.32%
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**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

WHY SHOULD ONE INVEST?
Medium term investment in a portfolio of debt and equity (upto 15%) aiming for capital appreciation.

Regular Income
Oriented Solution

Style Box		Returns of Growth Option as on December 31, 2011																																																																																																																																																																																																																																																																																									
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception																																																																																																																																																																																																																																																																																						
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)																																																																																																																																																																																																																																																																																					
	Scheme	1.83	7.36	12.58	26049.80	8.97																																																																																																																																																																																																																																																																																					
	Benchmark	1.72	7.00	12.99	N.A	N.A																																																																																																																																																																																																																																																																																					
	S&P CNX Nifty	-24.62	17.95	75.76	37306.28	12.54																																																																																																																																																																																																																																																																																					
	1 Year T Bill	6.42	2.81	2.88	18760.41	5.81																																																																																																																																																																																																																																																																																					
	NAV Per Unit (Rs)	25.58	23.83	21.17		10.00																																																																																																																																																																																																																																																																																					
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 10-Nov-00. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Mrinal Singh (Equity) is 6 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.</p>																																																																																																																																																																																																																																																																																											
Fund Details		Portfolio as on February 29, 2012																																																																																																																																																																																																																																																																																									
Fund Managers** :		Equity		Debt																																																																																																																																																																																																																																																																																							
<p>Equity : Mrinal Singh (Managing this fund since Jan, 2010 & Overall 9 years of which 3 year as Equity Analyst)</p> <p>Debt : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)</p> <p>Indicative Investment Horizon: 1 yr & above</p> <p>Inception date: 10-11-2000</p> <p>AAUM as on 31-Dec-11: Rs. 475.71 crores</p> <p>NAV (As on 29-Feb-12):</p> <p>Growth option : Rs. 27.4048</p> <p>Dividend option : Rs. 11.5647</p> <p>Options :</p> <ol style="list-style-type: none"> Growth AEP (Appreciation & Regular) Dividend (Monthly, Quarterly & Half Yearly) <p>Default Option : Growth</p> <p>Application Amount :</p> <ol style="list-style-type: none"> Growth : Rs.5,000 Dividend & AEP : Rs.25,000 (plus multiples of Re.1) <p>Min.Addl.Investment : Rs.500/- & in multiples thereof under each option</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil</p> <p>Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-</p> <p>SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.</p> <p>SWP : Minimum of Rs.500 and multiples of Re.1/-</p> <p>STP : Available</p>		<table border="1"> <thead> <tr> <th>Company/Issuer</th> <th>Rating</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td></td> <td>14.25%</td> <td>-1.38%</td> </tr> <tr> <td>Auto Ancillaries</td> <td></td> <td>1.44%</td> <td></td> </tr> <tr> <td>Motherson Sumi Systems Ltd.</td> <td></td> <td>0.88%</td> <td></td> </tr> <tr> <td>Balkrishna Industries Ltd.</td> <td></td> <td>0.55%</td> <td></td> </tr> <tr> <td>Banks</td> <td></td> <td>4.61%</td> <td></td> </tr> <tr> <td>ICICI Bank Ltd.</td> <td></td> <td>1.05%</td> <td></td> </tr> <tr> <td>Punjab National Bank</td> <td></td> <td>0.84%</td> <td></td> </tr> <tr> <td>State Bank Of India</td> <td></td> <td>0.76%</td> <td></td> </tr> <tr> <td>Allahabad Bank</td> <td></td> <td>0.63%</td> <td></td> </tr> <tr> <td>Bank Of Baroda</td> <td></td> <td>0.47%</td> <td></td> </tr> <tr> <td>HDFC Bank Ltd.</td> <td></td> <td>0.38%</td> <td></td> </tr> <tr> <td>Axis Bank Ltd.</td> <td></td> <td>0.27%</td> <td></td> </tr> <tr> <td>ING Vysya Bank Ltd.</td> <td></td> <td>0.20%</td> <td></td> </tr> <tr> <td>Construction</td> <td></td> <td>0.89%</td> <td></td> </tr> <tr> <td>Ahluwalia Contracts (India) Ltd.</td> <td></td> <td>0.35%</td> <td></td> </tr> <tr> <td>Sadbhav Engineering Ltd.</td> <td></td> <td>0.34%</td> <td></td> </tr> <tr> <td>MBL Infrastructures Ltd.</td> <td></td> <td>0.20%</td> <td></td> </tr> <tr> <td>Consumer Non Durables</td> <td></td> <td>0.23%</td> <td></td> </tr> <tr> <td>Dabur India Ltd.</td> <td></td> <td>0.23%</td> <td></td> </tr> <tr> <td>Non - Ferrous Metals</td> <td></td> <td>1.44%</td> <td></td> </tr> <tr> <td>Sterlite Industries (India) Ltd.</td> <td></td> <td>1.44%</td> <td></td> </tr> <tr> <td>Pesticides</td> <td></td> <td>0.90%</td> <td></td> </tr> <tr> <td>United Phosphorus Ltd.</td> <td></td> <td>0.90%</td> <td></td> </tr> <tr> <td>Petroleum Products</td> <td></td> <td>1.14%</td> <td></td> </tr> <tr> <td>Reliance Industries Ltd.</td> <td></td> <td>1.14%</td> <td></td> </tr> <tr> <td>Pharmaceuticals</td> <td></td> <td>1.18%</td> <td></td> </tr> <tr> <td>Cadila Healthcare Ltd.</td> <td></td> <td>0.67%</td> <td></td> </tr> <tr> <td>Torment Pharmaceuticals Ltd.</td> <td></td> <td>0.51%</td> <td></td> </tr> <tr> <td>Power</td> <td></td> <td>0.59%</td> <td></td> </tr> <tr> <td>Tata Power Company Ltd.</td> <td></td> <td>0.46%</td> <td></td> </tr> <tr> <td>SJVN Ltd.</td> <td></td> <td>0.13%</td> <td></td> </tr> <tr> <td>Software</td> <td></td> <td>1.82%</td> <td></td> </tr> <tr> <td>Hexaware Technologies Ltd.</td> <td></td> <td>0.65%</td> <td></td> </tr> <tr> <td>Mindtree Ltd</td> <td></td> <td>0.54%</td> <td></td> </tr> <tr> <td>Career Point Infosystems Ltd</td> <td></td> <td>0.29%</td> <td></td> </tr> <tr> <td>Infotech Enterprises Ltd.</td> <td></td> <td>0.22%</td> <td></td> </tr> <tr> <td>Wipro Ltd.</td> <td></td> <td>0.13%</td> <td></td> </tr> <tr> <td>Index Futures/Options</td> <td></td> <td></td> <td>-1.38%</td> </tr> <tr> <td>S&P CNX Nifty-Futures</td> <td></td> <td></td> <td>-1.38%</td> </tr> <tr> <td>Debt Holdings</td> <td></td> <td>82.88%</td> <td></td> </tr> <tr> <td>Private Corporate Securities</td> <td></td> <td>71.53%</td> <td></td> </tr> <tr> <td>• Power Finance Corporation Ltd.</td> <td>ICRA AAA</td> <td>14.03%</td> <td></td> </tr> <tr> <td>• LIC Housing Finance Ltd.</td> <td>CRISIL AAA</td> <td>7.81%</td> <td></td> </tr> <tr> <td>• SIDBI</td> <td>CRISIL AAA</td> <td>3.48%</td> <td></td> </tr> <tr> <td>• Cholamandalam Investment & Finance Co. Ltd.</td> <td>ICRA AA</td> <td>3.46%</td> <td></td> </tr> </tbody> </table>	Company/Issuer	Rating	% to NAV	% to NAV Derivatives	Equity Shares		14.25%	-1.38%	Auto Ancillaries		1.44%		Motherson Sumi Systems Ltd.		0.88%		Balkrishna Industries Ltd.		0.55%		Banks		4.61%		ICICI Bank Ltd.		1.05%		Punjab National Bank		0.84%		State Bank Of India		0.76%		Allahabad Bank		0.63%		Bank Of Baroda		0.47%		HDFC Bank Ltd.		0.38%		Axis Bank Ltd.		0.27%		ING Vysya Bank Ltd.		0.20%		Construction		0.89%		Ahluwalia Contracts (India) Ltd.		0.35%		Sadbhav Engineering Ltd.		0.34%		MBL Infrastructures Ltd.		0.20%		Consumer Non Durables		0.23%		Dabur India Ltd.		0.23%		Non - Ferrous Metals		1.44%		Sterlite Industries (India) Ltd.		1.44%		Pesticides		0.90%		United Phosphorus Ltd.		0.90%		Petroleum Products		1.14%		Reliance Industries Ltd.		1.14%		Pharmaceuticals		1.18%		Cadila Healthcare Ltd.		0.67%		Torment Pharmaceuticals Ltd.		0.51%		Power		0.59%		Tata Power Company Ltd.		0.46%		SJVN Ltd.		0.13%		Software		1.82%		Hexaware Technologies Ltd.		0.65%		Mindtree Ltd		0.54%		Career Point Infosystems Ltd		0.29%		Infotech Enterprises Ltd.		0.22%		Wipro Ltd.		0.13%		Index Futures/Options			-1.38%	S&P CNX Nifty-Futures			-1.38%	Debt Holdings		82.88%		Private Corporate Securities		71.53%		• Power Finance Corporation Ltd.	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• Rural Electrification Corpn Ltd	CRISIL AAA	7.63%																																																																																																																																																																																																																																																																																									
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• SREI Equipment Fin Pvt Ltd	FITCH AAA(SO)	6.88%																																																																																																																																																																																																																																																																																									
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ICICI Prudential MIP 5

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

WHY SHOULD ONE INVEST?
Medium term investment in a portfolio of debt and equity (upto 10%) aiming for capital appreciation.

Style Box	Portfolio as on February 29,2012																																																																																																																																																																																																				
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CARE AAA	15.05%	• Reliance Capital Ltd.	CRISIL AAA	14.78%	• Syndicate Bank	ICRA AA+	14.34%	• Power Finance Corporation Ltd.	ICRA AAA	12.07%	• Steel Authority Of India Ltd.	FITCH AAA	8.73%	• LIC Housing Finance Ltd.	CRISIL AAA	5.90%	• NABARD	CRISIL AAA	3.01%	Cash, Call, CBLO, Term Deposits & Reverse Repo		3.26%	Other Current Assets		0.96%		Total Net Assets	100.00 %		• Top Ten Holdings			Benchmark			Crisil MIP Blended Index		Fund Details				Fund Managers** :				Equity : Mrinal Singh (Managing this fund since May, 2011 & Overall 9 years of which 3 year as Equity Analyst)				Debt : Chaitanya Pande (Managing this fund since May, 2011 & 15 years of experience in Fund Management)				Indicative Investment Horizon: 1 yr & above				Inception date: 03-05-2011				AAUM as on 31-Dec-11: Rs. 33.04 crores				NAV (As on 29-Feb-12):				Growth option : Rs. 10.6155				Dividend option : Rs. 10.3922				Options : 1. Cumulative 2. 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Fund Managers** :																																																																																																																																																																																																					
Equity : Mrinal Singh (Managing this fund since May, 2011 & Overall 9 years of which 3 year as Equity Analyst)																																																																																																																																																																																																					
Debt : Chaitanya Pande (Managing this fund since May, 2011 & 15 years of experience in Fund Management)																																																																																																																																																																																																					
Indicative Investment Horizon: 1 yr & above																																																																																																																																																																																																					
Inception date: 03-05-2011																																																																																																																																																																																																					
AAUM as on 31-Dec-11: Rs. 33.04 crores																																																																																																																																																																																																					
NAV (As on 29-Feb-12):																																																																																																																																																																																																					
Growth option : Rs. 10.6155																																																																																																																																																																																																					
Dividend option : Rs. 10.3922																																																																																																																																																																																																					
Options : 1. Cumulative 2. Dividend (Monthly, Quarterly, Half Yearly, Dividend Payout & Dividend Reinvestment)																																																																																																																																																																																																					
Default Option : Cumulative																																																																																																																																																																																																					
Application Amount : a) Cumulative & Dividend : Rs.5,000 (plus multiples of Re.1) b) AEP : Rs.25,000 (plus multiples of Re.1)																																																																																																																																																																																																					
Min.Addl.Investment : Rs.1000/- & in multiples thereof under each option																																																																																																																																																																																																					
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil																																																																																																																																																																																																					
Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-																																																																																																																																																																																																					
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.																																																																																																																																																																																																					
SWP : Minimum of Rs.500 and multiples of Re1/-																																																																																																																																																																																																					
STP : Available																																																																																																																																																																																																					
	Quantitative Indicators – Debt Component																																																																																																																																																																																																				
	Average Maturity : 2.78 Years	Modified Duration : 2.23 Years	Yield To Maturity : 9.67%																																																																																																																																																																																																		
	% Unlisted Bonds : 14.78%																																																																																																																																																																																																				
	Quantitative Indicators – Equity Component																																																																																																																																																																																																				
	Average P/E : 9.13	Average P/BV : 1.52	Average Dividend Yield : 1.30																																																																																																																																																																																																		
	Annual Portfolio Turnover Ratio : 0.13 times	Std Dev (Annualised) : 1.95%																																																																																																																																																																																																			
	**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.																																																																																																																																																																																																				

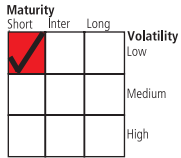
ICICI Prudential Money Market Fund

(An Open Ended Money Market Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	7 Days	15 Days	30 Days	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Returns (%)	Returns (%)	Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	8.54	8.55	8.43	7.37	3.88	3.23	16648.38	5.33
Benchmark	8.90	8.49	8.42	8.15	5.12	4.86	N.A	N.A
1 Year T Bill	1.08	5.88	8.00	6.42	2.81	2.88	16377.65	5.15
NAV Per Unit (Rs)	166.21	165.90	165.34	155.06	149.27	144.59		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 6-Mar-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index and start date is 30-Mar-02 . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 3 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Devang Shah (fund manager).

Fund Details

Fund Managers :

Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)

Indicative Investment Horizon:

One day to one week

Inception date:

Growth Option: 06-03-2002

Growth Cash Option: 09-03-2006

AAUM as on 31-Dec-11: Rs.449.84 crores

NAV (As on 29-Feb-12):

Growth option : Rs. 168.9175

Cash Option Growth: Rs. 147.1098

Options :

Money Market Fund - Growth
Cash Option - Growth & Dividend (Daily, Weekly, Fortnightly & Monthly)

Default Option : Growth

Application Amount :

Rs.5,000 (plus in multiples of Re.1)

Exit Load : Nil.

SIP : Not Available

SWP : Not Available

STP :

Minimum Amount Rs. 1,000/-;

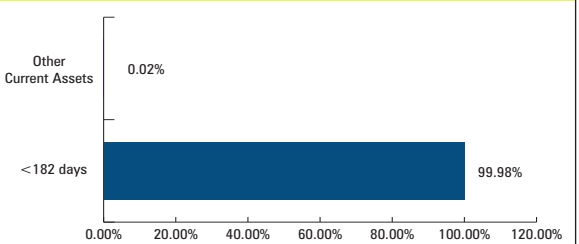
Maximum Period: 10 years :

Available

Portfolio as on February 29,2012

Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
CPs and CDs		95.87%	Indian Oil Corporation Ltd.	CRISIL A1+	1.48%
• Axis Bank Ltd.	CRISIL A1+	10.38%	Andhra Bank	CARE A1+	0.89%
• India Infoline Finance Ltd.	ICRA A1+	8.02%	CBLO, Term Deposits, Reverse Repo & Net Current Assets		4.13%
• ECL Finance Ltd	CRISIL A1+	6.81%	Total Net Assets		100.00%
• UCO Bank	CRISIL A1+	6.51%	• Top Ten Holdings		
• HDFC Bank Ltd.	CRISIL A1+	5.92%			
• Bajaj Finance Ltd.	ICRA A1+	5.92%			
• Central Bank Of India	CARE A1+	5.91%			
• HDFC Ltd	ICRA A1+	5.73%			
• IDFC Ltd	ICRA A1+	5.62%			
• Allahabad Bank	ICRA A1+	4.74%			
• Indian Bank	FITCH A1+	4.43%			
• ING Vysya Bank Ltd.	CRISIL A1+	3.57%			
• Canara Bank	CRISIL A1+	3.33%			
• Gruh Finance Ltd.	CRISIL A1+	3.26%			
• IDBI Bank Ltd	ICRA A1+	2.96%			
• Bharat Petroleum Corporation Ltd.	CRISIL A1+	2.67%			
• Vijaya Bank Ltd	CARE A1+	2.67%			
• Bank Of India	CRISIL A1+	2.66%			
• Dena Bank	CRISIL A1+	2.36%			

Maturity Profile



Quantitative Indicators

Average Maturity : 19.01 Days	Modified Duration : 16.85 Days	Yield To Maturity : 9.97%	% Floating Rate Assets : 0.54%
Average days to reset : 19.01 Days	Average maturity of fixed rate component : 19.01 Days	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 0.36%

Notes to Numbers and Data in the Fact Sheet

- Yield to maturity, modified duration and average maturity are the weighted average of these numbers, computed for each security in the portfolio, and weighted by the market value of each security to the total market value of the portfolio.
- Average maturity for PTCs are weighted averages of tenor and quantity of cash flows until maturity.
- Price/Earning Ratio, Price/Book Value Ratio, and Dividend Yield are based on the historical earnings and accounting numbers, and have been computed only for the invested portion of the portfolio.
- Average days to reset for the Floating rate plan, is the weighted average of the next interest reset date of the floating rate bonds, weighted by their market values.
- Dividends declared in a scheme have been separately disclosed.
- For computing the % of listed securities, instruments which cannot be listed under the existing rules and regulations such as CPs, CDs, CBLOs, Bank FDs, T Bills, and PTCs are excluded from the unlisted category.
- The standard deviation is used to measure the volatility of returns.
- Sharpe Ratio is the measure of the risk-adjusted performance. It is calculated by subtracting the risk-free rate from the average rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.
- Beta is the measure of the portfolio's volatility to its respective benchmark.

13. R-squared is a measurement of how closely a portfolio's performance correlates with the performance of benchmark index. A higher R-squared value indicates a more useful beta.

14. The Std. Dev., Sharpe Ratio, Portfolio Beta & R-squared are based on monthly returns calculated using last 3 years data.

Definitions of Investment Grade credit ratings

• AAA (Highest Safety-Highest Credit Quality)

Denotes the lowest expectation of credit risk. They are assigned only in case of exceptionally strong capacity for payment of financial commitments. Any adverse changes in circumstances are most unlikely to affect the payments on the instrument

• AA (High Safety- Very High Credit Quality)

Denote expectations of very low credit risk. They indicate very strong capacity for payment of financial commitments. They differ only marginally in safety from 'AAA' issues.

• A (Adequate Safety- High Credit Quality)

Denotes expectations of low credit risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to changes in circumstances or in economic conditions than is the case for higher ratings.

• A1+ (Highest Credit Quality for the Short Term Instruments).

Rating by CRISIL/FITCH/ICRA. Indicates the strongest capacity for timely payment of financial commitments; may have an added "+" to denote relatively stronger credit quality.

• A suffix of '(SO)' indicates instruments with structured obligation.

ICICI Prudential Liquid Plan

(An Open Ended Liquid Income Fund)

WHY SHOULD ONE INVEST?
Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011									
	Particulars	7 Days	15 Days	30 Days	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		
		Returns (%)	Returns (%)	Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)	
	Scheme	8.43	8.41	8.39	8.12	4.70	4.61	25004.67	7.01	
	Benchmark	8.90	8.49	8.42	8.15	5.12	4.86	N.A	N.A	
	1 Year T Bill	1.08	5.88	8.00	6.42	2.81	2.88	22674.66	6.24	
Fund Details	NAV Per Unit (Rs)	249.64	249.19	248.33	231.26	220.87	211.14	10.00		
Fund Managers : Chaitanya Pande (Managing this fund since Oct. 2005 & 15 years of experience in Fund Management)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 24-Jun-98 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.									
Indicative Investment Horizon: Overnight	Total Schemes managed by the Fund Manager is 13. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).									
Inception date: Growth Option: 24-06-1998 Institutional Option: 03-04-2003 Institutional Plus Option: 28-09-2003 Super Institutional Option: 17-11-2005	Portfolio as on February 29, 2012									
AAUM as on 31-Dec-11: Rs. 14725.19 crores	Company/Issuer	Rating	% NAV	Company/Issuer	Rating	% NAV				
NAV (As on 29-Feb-12): Growth option : Rs. 253.6482 Institutional Growth option : Rs. 259.4023 Institutional Plus Growth option : Rs. 261.8165 Super Institutional Growth option : Rs. 157.2863 Institutional option-I Growth option: Rs. 153.3918	CPs and CDs		75.28%	IDBI Bank Ltd	ICRA A1+	0.34%				
Options : 1). Retail (Growth & Dividend Option) a) Dividend payout: Quarterly & Half Yearly b) Div. Reinvestment: Daily, Weekly, Monthly, Quarterly & Half Yearly 2). Institutional Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly & Half Yearly) 3). Institutional Plus Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly & Half Yearly) 4) Super Institutional Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly, Half Yearly & Dividend Others) 5) Institutional Option I: (Growth)	• Axis Bank Ltd.	CRISIL A1+	6.81%	Aditya Birla Finance Ltd.	ICRA A1+	0.31%				
Default Option : Growth, Dividend: Dividend reinvestment with minimum available frequency. , Institutional option / Super Institutional option, so long as investment criteria (minimum application amount) and other mandatory requirements, if any, are fulfilled.	• Central Bank Of India	CARE A1+	6.67%	Tata Capital Ltd	ICRA A1+	0.15%				
Application Amount : a) Retail : Rs.5,000/- b) Institutional option : Rs.25 lac c) Institutional Plus option : Rs. 1 Cr d) Super Institutional : Rs.5 Cr e) Institutional Option I : Rs. 1 lac (plus in multiples of Re.1)	• HDFC Ltd	ICRA A1+	6.16%	Indian Overseas Bank	ICRA A1+	0.06%				
Min. Addl. Investment : a) Growth option : Rs.5,000/- b) Institutional option : Rs.1 lac c) Institutional Plus option : Rs.1 lac d) Super Institutional (Growth option) : Rs. 1 lac e) Institutional option I : Rs. 10,000 (plus in multiples of Re. 1)	• Indian Oil Corporation Ltd.	CRISIL A1+	5.42%	CBLO, Term Deposits, Reverse Repo & Net Current Assets			24.72%			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option: Nil	• Allahabad Bank	ICRA A1+	5.35%	Total Net Assets			100.00 %			
Min.Redemption Amt. : Rs.500	• Canara Bank	CRISIL A1+	5.27%	• Top Ten Holdings						
SIP : N.A.	• HDFC Bank Ltd.	CRISIL A1+	4.29%	Maturity Profile						
SWP : N.A.	• Punjab & Sind Bank	ICRA A1+	3.54%							
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available,	• IDFC Ltd	ICRA A1+	3.51%	Rating Profile						
	• Vijaya Bank Ltd	CARE A1+	3.27%							
	ING Vysya Bank Ltd.	CRISIL A1+	2.77%							
	Jammu & Kashmir Bank Ltd.	CRISIL A1+	2.24%							
	Bank Of Maharashtra	CRISIL A1+	2.15%							
	Corporation Bank	CRISIL A1+	1.46%							
	UCO Bank	CRISIL A1+	1.45%							
	Bharat Petroleum Corporation Ltd.	CRISIL A1+	1.44%							
	Syndicate Bank	CARE A1+	1.04%							
	Punjab National Bank	CARE A1+	0.95%							
	JM Financial Products Pvt Ltd	CRISIL A1+	0.92%							
	Andhra Bank	CARE A1+	0.85%							
	India Infoline Finance Ltd.	ICRA A1+	0.82%							
	ECL Finance Ltd	CRISIL A1+	0.81%							
	NABARD	CRISIL A1+	0.71%							
	Bank Of India	CRISIL A1+	0.70%							
	Oriental Bank Of Commerce	CRISIL A1+	0.62%							
	Edelweiss Financial Services Ltd	CRISIL A1+	0.61%							
	United Bank of India	CARE A1+	0.61%							
	Hindustan Petroleum Corporation Ltd.	CRISIL A1+	0.61%							
	IL&FS Ltd.	CARE A1+	0.61%							
	Sesa Goa Ltd.	CRISIL A1+	0.61%							
	National Housing Bank	ICRA A1+	0.61%							
	Dena Bank	CRISIL A1+	0.59%							
	Piramal Healthcare Ltd.	ICRA A1+	0.46%							
	L&T Finance Ltd.	CARE A1+	0.46%							
Quantitative Indicators										
Average Maturity : 14.25 Days		Modified Duration : 12.72 Days		Yield To Maturity : 9.56%		% Floating Rate Assets : 9.05%				
Average days to reset : 14.25 Days		Average maturity of fixed rate component : 14.15 Days		% Unlisted Bonds : 0.00%		Std Dev (Annualised) : 0.12%				

ICICI Prudential Flexible Income Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

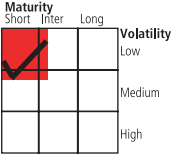
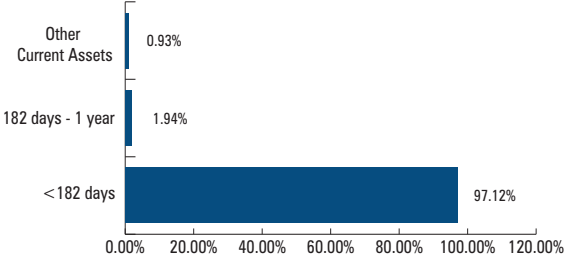
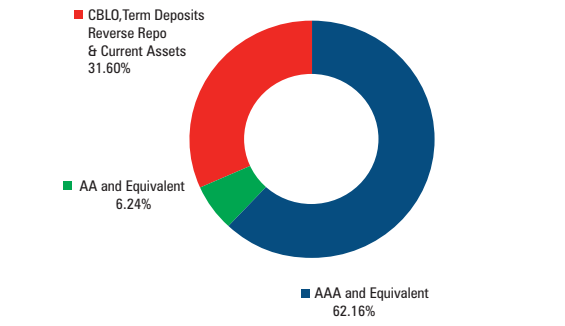
Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	9.18	5.75	5.83	19548.92	7.50
	Benchmark	8.15	5.12	4.86	17005.24	5.90
	1 Year T Bill	6.42	2.81	2.88	15815.28	5.07
Fund Details	NAV Per Unit (Rs)	179.06	169.32	159.99	10.00	
Fund Managers : Chaitanya Pande (Managing this fund since April 2008 & 15 years of experience in Fund Management)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 27-Sep-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Indicative Investment Horizon: 3-15 Days	Total Schemes managed by the Fund Manager is 13 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).					
Inception date: 27-09-2002						
AAUM as on 31-Dec-11: Rs. 11179.60 crores						
NAV (As on 29-Feb-12):						
Premium Option (Growth) : Rs. 198,5133	Portfolio as on February 29,2012					
Regular Option (Growth) : Rs. 119,8390						
Options : 1. Premium Option (Sub options: Growth, Dividend Reinvestment with daily & weekly frequencies & Dividend Payout with weekly frequency & Dividend Others) 2. Regular Option (Sub options: Growth & Dividend Reinvestment) 3. Institutional Option I (Growth) For investments made under Dividend payout sub-option, if the amount of Dividend payout per folio is less than Rs. 1 Lac, then the Dividend shall be mandatorily reinvested.	Company/Issuer	Rating	% NAV	Company/Issuer	Rating	% NAV
Default Option : Growth, Dividend Reinvestment with minimum available frequency	Treasury Bills		1.48%	Power Finance Corporation Ltd.	CRISIL AAA	0.08%
Application Amount : Premium option: Rs.1 cr (plus in multiples of Re. 1) Regular option: Rs. 5,000 and in multiples of Re.1/- thereafter. Institutional option I: Rs.1 lac & in multiples of Re.1/-	CPs and CDs		73.56%	Cholamandalam Investment & Fin. Co. Ltd.	ICRA AA	0.06%
Min.Addl.Investment : Premium option: Rs.1000 (plus in multiples of Re. 1) Regular Option: Rs.1,000 and in multiples of Re.1/- thereafter. Institutional option I: Rs.10,000 & in multiples of Re.1/-	• Axis Bank Ltd.	CRISIL A1+	7.14%	Pass Through Certificates*		0.87%
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option : Nil	• Indian Overseas Bank	ICRA A1+	6.65%	Tata Motors Finance Ltd.	CRISIL AAA(SO)	0.62%
Min.Redemption Amt. : "Premium: Rs.1000/- Regular: Rs.1000/-"	• HDFC Ltd	ICRA A1+	5.49%	Aditya Birla Nuvo Ltd.	ICRA AA+(SO)	0.26%
SIP : Monthly: Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly: Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000 each.	• Central Bank Of India	ICRA A1+	4.36%	CBLO, Term Deposits, Reverse Repo & Net Current Assets		20.47%
SWP : Minimum of Rs.500 and multiples of Re1/-	• Vijaya Bank Ltd	ICRA A1+	4.35%	Total Net Assets		100.00 %
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available	• Indian Bank	FITCH A1+	3.85%	• Top Ten Holdings		
	• IndusInd Bank Ltd.	CRISIL A1+	3.84%	*Please refer to annexure on "Pass Through Certificates Details" for complete details.		
	• India Infoline Finance Ltd.	ICRA A1+	3.72%	Maturity Profile		
	• ECL Finance Ltd	CRISIL A1+	3.41%	Other	0.53%	
	• Bank Of India	CRISIL A1+	3.41%	182 days - 1 year	2.98%	
	Punjab National Bank	CARE A1+	2.78%	< 182 days	96.49%	
	Punjab & Sind Bank	ICRA A1+	2.69%	Rating Profile		
	Corporation Bank	CARE A1+	2.25%	CBLO, Term Deposits Reverse Repo & Current Assets	20.47%	
	ING Vysya Bank Ltd.	CRISIL A1+	2.07%	Unrated	2.07%	
	Andhra Bank	CARE A1+	1.73%	AA and Equivalent	1.72%	
	Sterlite Energy Ltd.	CRISIL A1+	1.67%	Sovereign Securities	1.48%	
	SBI Global Factors Ltd.	CRISIL A1+	1.46%	AAA and Equivalent	74.26%	
	Aditya Birla Finance Ltd.	ICRA A1+	1.39%	Quantitative Indicators		
	UCO Bank	CRISIL A1+	1.38%	Average Maturity : 42.33 Days	Modified Duration : 37.97 Days	Yield To Maturity : 10.09%
	HDFC Bank Ltd.	CRISIL A1+	1.14%	% Unlisted Bonds : 2.07%	Std Dev (Annualised): 0.11%	
	Tata Capital Ltd	ICRA A1+	1.10%			
	Indian Oil Corporation Ltd.	CRISIL A1+	1.10%			
	Syndicate Bank	CARE A1+	0.90%			
	Allahabad Bank	ICRA A1+	0.88%			
	IDBI Bank Ltd	ICRA A1+	0.59%			
	Aditya Birla Nuvo Ltd.	ICRA A1+	0.56%			
	L&T Infrastructure Finance Company Ltd	CARE A1+	0.56%			
	United Bank of India	CARE A1+	0.55%			
	Sesa Goa Ltd.	CRISIL A1+	0.54%			
	Canara Bank	CRISIL A1+	0.49%			
	IDFC Ltd	ICRA A1+	0.28%			
	Piramal Healthcare Ltd.	ICRA A1+	0.28%			
	Birla Tmt Holdings	CRISIL A1+	0.28%			
	Bharat Petroleum Corporation Ltd.	CRISIL A1+	0.20%			
	State Bank Of Hyderabad	ICRA A1+	0.18%			
	Bank Of Maharashtra	CRISIL A1+	0.17%			
	State Bank Of Bikaner & Jaipur	CRISIL A1+	0.11%			
	State Bank Of Travancore	CRISIL A1+	0.01%			
	Private Corporate Securities		3.61%			
	Avantha Holdings Ltd	UNRATED	2.07%			
	SREI Equipment Finance Private Limited	CARE AA	0.68%			
	Sundaram Finance Ltd.	ICRA AA+	0.39%			
	L&T Finance Ltd.	CARE AA+	0.17%			
	Tata Communications Ltd	CARE AA+	0.08%			
	Citicorp Finance (India) Ltd.	ICRA AA+	0.08%			

ICICI Prudential Floating Rate Plan

(An Open Ended Income Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011					
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	8.19	4.98	4.81	17216.11	6.39
	Benchmark	8.15	5.12	4.86	16577.99	5.94
	1 Year T Bill	6.42	2.81	2.88	15394.22	5.05
Fund Details	NAV Per Unit (Rs)	159.13	151.58	144.62	10.00	
Fund Managers : Chaitanya Pande (Managing this fund since Oct., 2005 & 15 years of experience in Fund Management)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-Mar-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Indicative Investment Horizon: 3 Days - 1 Month	Total Schemes managed by the Fund Manager is 13 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).					
Inception date: 28-03-2003						
AAUM as on 31-Dec-11: Rs. 2019.63 crores						
NAV (As on 29-Feb-12): Plan A - Growth: Rs. 161.5236 Plan B - Growth: Rs. 174.5107 Plan C - Growth: Rs. 165.0353 Plan D - Growth: Rs. 157.8801						
Options : Plans - A, B, C & D. 1. Growth 2. Dividend Reinvestment (Fortnightly, Weekly & Daily frequencies) 3. Dividend Payout (Investment under Plan B and Plan-D – if the dividend amount is less than Rs.1,00,000 or the investment is under Daily Dividend frequency, then the Dividend amount will be compulsorily reinvested into the scheme. Default option will be Dividend reinvest) 4. Dividend Others (Investment under Plan D)						
Default Option : Option : Plan A Sub option : Growth						
Application Amount : a) Plan - A : Rs.15,000/- b) Plan - B : Rs.1 lacs c) Plan - C : Rs.1 crore d) Plan - D : Rs.5 crores (plus in multiples of Re.1)						
Min.Addl.Investment : Plans A & B: Rs.1000 plus in multiples of Re.1 Plan C: Rs.1000/- Plan D: Rs.1 lac.						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 3 Days from allotment - 0.25% of applicable NAV, more than 3 Days - Nil						
Min.Redemption Amt. : Rs.500/-and multiples thereof						
SIP : Not Available						
SWP : Not Available						
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available						
	Portfolio as on February 29,2012					
	Company/Issuer	Rating	% NAV	Maturity Profile		
	CPs and CDs		59.29%			
	• Sterlite Industries (India) Ltd.	CRISIL A1+	6.83%			
	• Axis Bank Ltd.	CRISIL A1+	6.13%			
	• Gruh Finance Ltd.	CRISIL A1+	5.12%			
	• Andhra Bank	CARE A1+	4.75%			
	• HDFC Ltd	ICRA A1+	4.26%			
	• IDFC Ltd	ICRA A1+	3.97%			
	• ECL Finance Ltd	CRISIL A1+	3.42%			
	• Allahabad Bank	ICRA A1+	3.41%			
	• IDBI Bank Ltd	ICRA A1+	3.41%			
	• Dena Bank	CRISIL A1+	3.33%			
	• Aditya Birla Finance Ltd.	ICRA A1+	2.53%			
	• UCO Bank	CRISIL A1+	1.92%			
	• Vodafone Essar Ltd.	CRISIL A1+	1.89%			
	• Canara Bank	CRISIL A1+	1.37%			
	• ING Vysya Bank Ltd.	CRISIL A1+	1.37%			
	• Indian Overseas Bank	CRISIL A1+	1.30%			
	• Indian Oil Corporation Ltd.	CRISIL A1+	1.16%			
	• Central Bank Of India	CARE A1+	1.05%			
	• Jammu & Kashmir Bank Ltd.	CRISIL A1+	1.03%			
	• Bank Of Maharashtra	CRISIL A1+	0.68%			
	• Vijaya Bank Ltd	CARE A1+	0.34%			
	Private Corporate Securities		7.17%			
	• Tata Communications Ltd	CARE AA+	2.25%			
	• Indiabulls Financial Services Ltd.	CARE AA-	2.06%			
	• SIDBI	CRISIL AAA	1.71%			
	• HDFC Ltd	CRISIL AAA	1.16%			
	Pass Through Certificates*		1.94%			
	• Aditya Birla Nuvo Ltd.	ICRA AA+(SO)	1.94%			
	CBLO, Term Deposits, Reverse Repo & Net Current Assets		31.60%			
	Total Net Assets		100.00%			
	• Top Ten Holdings					
	*Please refer to annexure on "Pass Through Certificates Details" for complete details.					
	Quantitative Indicators					
	Average Maturity : 29.95 Days	Modified Duration : 27.08 Days	Yield To Maturity : 9.87%	% Floating Rate Assets : 3.25%		
	Average days to reset : 29.95 Days	Average maturity of fixed rate component : 29.92 Days	% Unlisted Bonds : 2.06%	Std Dev (Annualised) : 0.13%		

ICICI Prudential Blended Plan - Plan B

(An Open Ended Fund)

WHY SHOULD ONE INVEST?
Generate low Volatility returns from a
Predominantly debt portfolio

Wealth Creation
Oriented Solution

Returns of Growth Option as on December 31, 2011																																															
Fund Details	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception																																										
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)																																									
Fund Managers ** :																																															
Equity : Kayzad Eghlim (Managing this fund since Feb, 2011 & 20 Years as Equity Dealer & Fund Management)																																															
Debt : Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)																																															
Indicative Investment Horizon: 6 months-1 year	1 Year T Bill	6.42	2.81	2.88	13913.99	5.14																																									
Inception date: 31-05-2005	NAV Per Unit (Rs)	14.41	13.64	13.02	10.00																																										
AAUM as on 31-Dec-11: Rs. 810.20 crores	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-May-05 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.																																														
NAV (As on 29-Feb-12):	Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 6 and Mr. Devang Shah (Debt) is 3. Refer annexure on page no. 84 for performance of schemes currently managed by fund managers.																																														
Option I - Growth : Rs. 15.8758	Portfolio as on February 29, 2012																																														
Option I - Dividend : Rs. 13.1345																																															
Option II - Growth : Rs. 11.4787	<table border="1"> <thead> <tr> <th>Company/Issuer</th> <th>Rating</th> <th>% to NAV</th> <th>Rating Profile (as % of debt components)</th> </tr> </thead> <tbody> <tr> <td colspan="3">CPs and CDs</td> <td rowspan="7"> </td> </tr> <tr> <td>UCO Bank</td> <td>CRISIL A1+</td> <td>19.99%</td> </tr> <tr> <td>Punjab National Bank</td> <td>CARE A1+</td> <td>15.86%</td> </tr> <tr> <td>Oriental Bank Of Commerce</td> <td>CRISIL A1+</td> <td>14.28%</td> </tr> <tr> <td>Bank Of India</td> <td>CRISIL A1+</td> <td>13.33%</td> </tr> <tr> <td>Allahabad Bank</td> <td>ICRA A1+</td> <td>13.06%</td> </tr> <tr> <td>Indian Overseas Bank</td> <td>ICRA A1+</td> <td>12.15%</td> </tr> <tr> <td>Vijaya Bank Ltd</td> <td>CARE A1+</td> <td>11.34%</td> </tr> <tr> <td colspan="3">CBLO, Term Deposits, Reverse Repo & Net Current Assets</td> <td></td> </tr> <tr> <td colspan="3"></td> <td>-0.01%</td> </tr> <tr> <td colspan="3">Total Net Assets</td> <td>100.00 %</td> </tr> </tbody> </table>						Company/Issuer	Rating	% to NAV	Rating Profile (as % of debt components)	CPs and CDs				UCO Bank	CRISIL A1+	19.99%	Punjab National Bank	CARE A1+	15.86%	Oriental Bank Of Commerce	CRISIL A1+	14.28%	Bank Of India	CRISIL A1+	13.33%	Allahabad Bank	ICRA A1+	13.06%	Indian Overseas Bank	ICRA A1+	12.15%	Vijaya Bank Ltd	CARE A1+	11.34%	CBLO, Term Deposits, Reverse Repo & Net Current Assets							-0.01%	Total Net Assets			100.00 %
Company/Issuer							Rating	% to NAV	Rating Profile (as % of debt components)																																						
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			-0.01%																																												
Total Net Assets			100.00 %																																												
Option II - Dividend : Rs. 11.1664																																															
Options : Option I (Growth, Dividend - Daily, Monthly, Daily Dividend) & Option II (Growth, Dividend - Daily, Monthly, Daily Dividend)	<table border="1"> <thead> <tr> <th>Maturity Profile (as % of debt components)</th> </tr> </thead> <tbody> <tr> <td>Other Current Assets</td> <td>-0.18%</td> </tr> <tr> <td><182 days</td> <td>100.18%</td> </tr> </tbody> </table>						Maturity Profile (as % of debt components)	Other Current Assets	-0.18%	<182 days	100.18%																																				
Maturity Profile (as % of debt components)																																															
Other Current Assets	-0.18%																																														
<182 days	100.18%																																														
Default Option : Retail - Growth																																															
Application Amount : Option I : Rs. 5000 (plus in multiples of Re . 1) Option II : Rs 1 Cr. (plus in multiples of Re . 1)																																															
Min.Addl.Investment : Option I : Rs.1,000/- & in multiples of Re.1/- thereafter Option II : Rs.1000/- & in multiples thereof																																															
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 90 Days from allotment - 0.25% of applicable NAV, more than 90 Days - Nil																																															
Min.Redemption Amt. : Option I & Option II : Rs.500 and in multiples of Re.1/- thereafter																																															
SIP : Monthly SIP under Retail Option : Min. no. of Installments : 12 , Min. Installment amount; Rs. 1000/-																																															
SWP : Not Available																																															
STP : Not Available																																															
Quantitative Indicators																																															
Average Maturity : 0.03 Years		Modified Duration : 0.03 Years		Yield To Maturity : 9.20%		Std Dev (Annualised):0.62%																																									

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Punit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Banking & PSU Debt Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011			
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
	Scheme	9.12	-	-
	Benchmark	7.84	-	-
	1 Year T Bill	6.42	-	-
	NAV Per Unit (Rs)	10.60	-	-
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Jan-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.</p>			
Fund Managers :	<p>Chaitanya Pande (Managing this fund since inception & 15 years of experience in Fund Management)</p>			
Indicative Investment Horizon:	<p>3 months and above</p>			
Inception date:	<p>01-01-2010</p>			
AAUM as on 31-Dec-11:	<p>Rs. 601.03 crores</p>			
NAV (As on 29-Feb-12):	<p>Rs. 11.2028</p>			
Retail Growth :	<p>Rs. 10.9507</p>			
Premium Option Growth:	<p>Rs.11.7482</p>			
Premium Plus Option Growth:	<p>Rs.11.7482</p>			
Options :	<p>Growth , Dividend Reinvestment (Daily, Weekly & Quarterly Frequency);,</p>			
Default Option :	<p>Growth, Dividend Reinvestment with minimum available frequency</p>			
Application Amount :	<p>Retail Option: Rs. 5000/- (plus in multiples of Re.1/- thereafter). Premium Option: Rs. 25,00,000/- (plus in multiples of Re.1/- thereafter). Premium Plus Option: Rs. 1,00,00,000/- (plus in multiples of Re.1/- thereafter).</p>			
Min.Addl.Investment :	<p>Rs. 1,000 (plus in multiples of Re. 1 thereafter).</p>			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option	<p>Investment on or from Oct 11,2011 Upto March 12, 2012 from allotment - 0.50% of applicable NAV, after March 12, 2012 - Nil</p>			
Min.Redemption Amt. :	<p>Rs.500/-and multiples thereof provided minimum balance should not fall below Rs. 5000/-</p>			
SIP :	<p>Not Available</p>			
SWP :	<p>Not Available</p>			
STP :	<p>Not Available</p>			
Minimum Amount Rs. 1,000/-; Maximum Period: 10 years ; Available	<p>Available</p>			
Portfolio as on February 29,2012				
Company/Issuer	Rating	% NAV		
CPs and CDs				99.84%
• Canara Bank	CRISIL A1+	24.42%		
• Axis Bank Ltd.	CRISIL A1+	21.54%		
• HDFC Ltd	ICRA A1+	16.43%		
• Andhra Bank	CARE A1+	12.30%		
• Bank Of India	CRISIL A1+	8.24%		
• Corporation Bank	CARE A1+	4.40%		
• Central Bank Of India	CARE A1+	4.12%		
• State Bank of Patiala	ICRA A1+	4.10%		
• Vijaya Bank Ltd	ICRA A1+	3.28%		
• IDBI Bank Ltd	ICRA A1+	0.63%		
• Punjab National Bank	CARE A1+	0.26%		
• State Bank Of Travancore	CRISIL A1+	0.12%		
CBLO, Reverse Repo & Net Current Assets				0.16%
Total Net Assets		100.00 %		
• Top Ten Holdings				
Maturity Profile		Rating Profile		
Quantitative Indicators				
Average Maturity : 15.88 Days		Modified Duration : 14.77 Days		Yield To Maturity : 9.42%
Average days to reset : 15.88 Days		Average maturity of fixed rate component : 15.88 Days		% Floating Rate Assets : 0.32%
				% Unlisted Bonds : 0.00%

ICICI Prudential Ultra Short Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

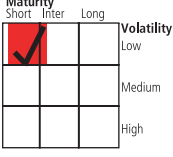
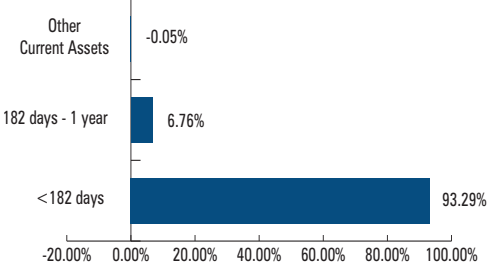
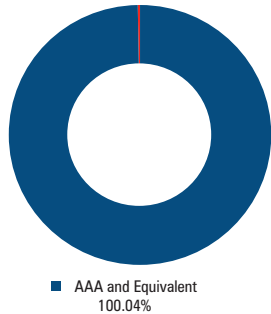
Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009		
		Absolute Returns (%)			Absolute Returns (%)	Absolute Returns (%)
	Scheme	8.34	5.02	-		
	Benchmark	7.84	4.70	-		
	1 Year T Bill	6.42	2.81	-		
	NAV Per Unit (Rs)	10.72	10.20	-		
Fund Details	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 12-Jun-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.					
Fund Managers : Chaitanya Pande (Managing this fund since inception & 15 years of experience in Fund Management)	Total Schemes managed by the Fund Manager is 13 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).					
Indicative Investment Horizon: 3 Months - 6 Months						
Inception date: 12-06-2009						
AAUM as on 31-Dec-11: Rs. 146.90 crores						
NAV (As on 29-Feb-12): Regular Growth: Rs. 11.7450 Premium Growth: Rs. 11.7293 Premium Plus Growth Option: Rs. 10.7661 Super Premium Growth: Rs. 11.9301						
Options : Regular Option, Premium Option, Premium Plus Option & Super Premium Option Growth Dividend Payout (Weekly, Fortnightly, Monthly & Quarterly) Dividend Reinvest (Daily, Weekly, Fortnightly, Monthly & Quarterly) For Dividend Payout, minimum Dividend amount will have to be atleast Rs. 1 Lac else Dividend will be compulsorily Reinvested						
Default Option : Regular Option - Growth sub option - Weekly Dividend reinvestment						
Application Amount : Regular Option: Rs. 5,000/- (plus in multiples of Re.1 thereafter) Premium Option: Rs. 10 lacs (plus in multiples of Re.1 thereafter) Premium Plus Option: Rs. 50 lacs (plus in multiples of Re.1 thereafter) Super Premium Option: Rs. 5 Crores (plus in multiples of Re.1 thereafter)						
Min.Addl.Investment : Rs. 1,000 (plus in multiples of Re. 1 thereafter).						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 3 Months from allotment - 0.25% of applicable NAV, more than 3 Months - Nil						
Min.Redemption Amt. : Retail Option: Rs. 500 provided that the minimum balance under a particular folio should not fall below Rs. 1000. Institutional Option: Any amount in multiples of Re.1/.						
SIP : Not available						
SWP : Available						
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.						
	Portfolio as on February 29, 2012					
	Company/Issuer	Rating	% NAV	Maturity Profile		
	CPs and CDs		74.17%			
	• Sterlite Energy Ltd.	CRISIL A1+	23.17%			
	• Oriental Bank Of Commerce	CRISIL A1+	11.14%			
	• State Bank of Patiala	ICRA A1+	8.91%			
	• Punjab & Sind Bank	ICRA A1+	8.03%			
	• Aditya Birla Finance Ltd.	ICRA A1+	6.13%			
	• Punjab National Bank	CARE A1+	4.73%			
	• Vodafone Essar Ltd.	CRISIL A1+	4.35%			
	• Sesa Goa Ltd.	CRISIL A1+	3.10%			
	• Syndicate Bank	CARE A1+	1.81%			
	• Indiabulls Financial Services Ltd.	CRISIL A1+	1.34%			
	• State Bank Of Mysore	ICRA A1+	1.11%			
	• Federal Bank Ltd.	CRISIL A1+	0.32%			
	• Kotak Mahindra Bank Ltd.	CRISIL A1+	0.05%			
	Private Corporate Securities		22.64%			
	• Tata Communications Ltd	CARE AA+	7.08%			
	• HDFC Ltd	CRISIL AAA	4.70%			
	• Indian Oil Corporation Ltd.	ICRA AAA	2.34%			
	• Sundaram Finance Ltd.	ICRA AA+	2.34%			
	• LIC Housing Finance Ltd.	CRISIL AAA	1.79%			
	• Hindustan Petroleum Corporation Ltd.	CRISIL AAA	0.93%			
	• Shriram Transport Finance Company Ltd.	CARE AA+	0.90%			
	• NABARD	CRISIL AAA	0.61%			
	• Kotak Mahindra Prime Ltd.	ICRA AA+	0.52%			
	• Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	0.47%			
	• Religare Finvest Ltd	ICRA AA-	0.43%			
	• IDFC Ltd	ICRA AAA	0.31%			
	• Reliance Capital Ltd.	CARE AAA	0.24%			
	CBLO, Reverse Repo & Net Current Assets		3.19%			
	Total Net Assets		100.00 %			
	• Top Ten Holdings					
	Quantitative Indicators					
	Average Maturity : 106.58 Days	Modified Duration : 96.19 Days	Yield To Maturity : 10.19%	% Floating Rate Assets : 1.72%		
	Average days to reset : 106.58 Days	Average maturity of fixed rate component : 106.57 Days	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 0.39%		

ICICI Prudential Medium Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?
Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011			
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
		Absolute Returns (%)		
	Scheme	8.41	5.67	-
	Benchmark	7.84	4.70	-
	1 Year T Bill	6.42	2.81	-
	NAV Per Unit (Rs)	10.69	10.12	-
Fund Details	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 12-Jun-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.			
Fund Managers : Chaitanya Pande (Managing this fund since inception & 15 years of experience in Fund Management)	Total Schemes managed by the Fund Manager is 13 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr.Chaitanya Pande (fund manager).			
Indicative Investment Horizon: 1 year & more				
Inception date: 12-06-2009				
AAUM as on 31-Dec-11: Rs. 145.61 crores				
NAV (As on 29-Feb-12): Regular Growth : Rs. 11.7228 Premium Growth Option : Rs. 10.4511 Premium Plus Growth : Rs. 11.6623				
Options : Regular Option, Premium Option, Premium Plus Option, Growth Dividend Payout (Monthly, Quarterly, Half yearly) Dividend Reinvest (Daily, Monthly, Quarterly, Half yearly), Dividend amount will have to be atleast Rs. 1 Lac per folio else Dividend will be compulsorily Reinvested				
Default Option : Regular Option - Growth sub option - Quarterly Dividend reinvestment				
Application Amount : Regular Option: Rs. 5,000/- (plus in multiples of Re.1 thereafter) Premium Option: Rs. 50 lacs (plus in multiples of Re.1 thereafter) Premium Plus Option: Rs. 5 Crores (plus in multiples of Re.1 thereafter)				
Min.Addl.Investment : Rs. 1,000 (plus in multiples of Re. 1 thereafter).				
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto Mar 15,2012 from allotment - 0.50% of applicable NAV, After Mar 15,2012 - Nil				
Min.Redemption Amt. : Rs. 500 provided that the minimum balance under a particular folio should not fall below Rs. 1000.				
SIP : Not available				
SWP : Not available				
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years ; Available				
	Portfolio as on February 29,2012			
	Company/Issuer	Rating	% NAV	Maturity Profile
	CPs and CDs 100.04%			
	• IDBI Bank Ltd	ICRA A1+	20.61%	
	• HDFC Bank Ltd.	ICRA A1+	20.13%	
	• State Bank Of Hyderabad	ICRA A1+	12.97%	
	• Indian Overseas Bank	CRISIL A1+	6.67%	
	• State Bank Of Travancore	CRISIL A1+	6.66%	
	• Punjab National Bank	CARE A1+	6.05%	
	• Federal Bank Ltd.	CRISIL A1+	5.97%	
	• Central Bank Of India	ICRA A1+	5.40%	
	• Indian Bank	FITCH A1+	3.85%	
	• Oriental Bank Of Commerce	CRISIL A1+	3.05%	
	State Bank Of Mysore	ICRA A1+	3.04%	
	State Bank of Patiala	ICRA A1+	2.91%	
	Vijaya Bank Ltd	CARE A1+	2.73%	
	CBLO, Reverse Repo & Net Current Assets		-0.04%	
	Total Net Assets		100.00 %	
	• Top Ten Holdings			
	Quantitative Indicators			
	Average Maturity : 0.36 Years	Modified Duration : 0.33 Years	Yield To Maturity : 10.69%	% Unlisted Bonds : 0.00%

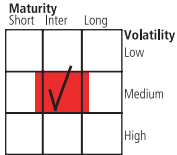
ICICI Prudential Corporate Bond Fund
(Erstwhile ICICI Prudential Long Term Floating Rate Plan)
(An Open Ended Income Fund)

Savings Oriented
Solution

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	8.31	5.51	7.46	16481.40	7.09
Benchmark	7.87	4.70	6.58	15876.53	6.54
1 Year T Bill	6.42	2.81	2.88	14389.72	5.12
NAV Per Unit (Rs)	15.22	14.42	13.42	10.00	

Fund Details

Fund Managers :
 Chaitanya Pande
 (Managing this fund since Oct 2005 & 15 years of experience in Fund Management)

Indicative Investment Horizon:
 30 Months & above

Inception date: 15-Sep-04

AAUM as on 31-Dec-11: Rs. 342.77 crores

NAV (As on 29-Feb-12):
Plan A - Cumulative: Rs. 16.1638
Plan B - Cumulative: Rs. 16.6804

Options :
 Plan - A, B & C
 1. Cumulative
 2. Dividend Payout & Reinvestment (Quarterly & Half Yearly)
 3. Institutional (Cumulative)

Default Option :
 Option: Plan A
 Sub option: Cumulative

Application Amount :
 a) Plan - A: Rs.15,000/-
 b) Plan - B: Rs.10 lacs
 c) Plan - C: Rs.5 crores (plus in multiples of Re.1)

Min.Addl.Investment :
 Rs.1000 (plus in multiples of Re.1)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
 Upto 12 Months from allotment - 3% of applicable NAV, more than 12 Months but upto 24 Months - 2%, more than 24 Months but upto 30 Months - 1%, more than 30 Months - Nil

Min.Redemption Amt. :
 Rs.5,000/- and in multiples thereof; provided that minimum balance under a particular folio should not fall below the minimum application amount. This will not be applicable for closing the account.

SIP :
 Not Available

SWP :
 Not Available

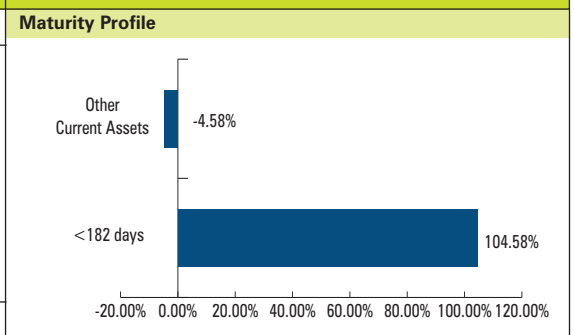
STP :
Minimum Amount Rs. 1,000/-;
Maximum Period: 10 years :
 Available

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 15-Sep-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short Term Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

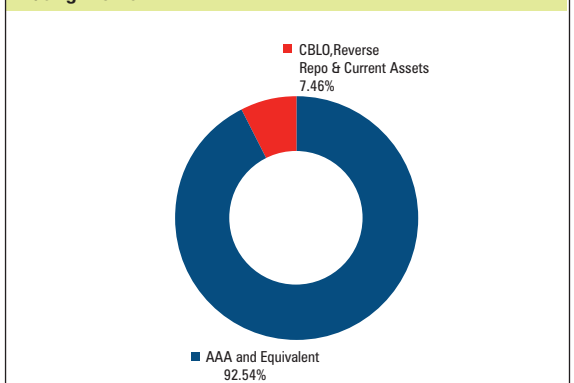
Total Schemes managed by the Fund Manager is 13 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).

Portfolio as on February 29,2012

Company/Issuer	Rating	% NAV
CPs and CDs		
Punjab & Sind Bank	ICRA A1+	43.95%
Jammu & Kashmir Bank Ltd.	CRISIL A1+	24.42%
Andhra Bank	CARE A1+	24.17%
CBLO, Term Deposits, Reverse Repo & Net Current Assets		
		7.46%
Total Net Assets		100.00 %



Rating Profile



Quantitative Indicators

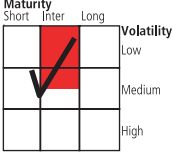
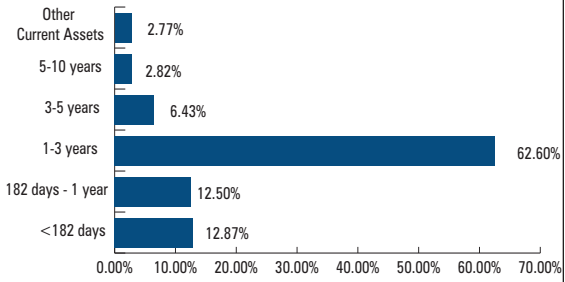
Average Maturity : 0.03 Years	Modified Duration : 0.03 Years	Yield To Maturity : 9.24%	% Floating Rate Assets : 11.52%
Average days to reset : 10.67 Days	Average maturity of fixed rate component : 10.55 Days	% Unlisted Bonds: 0.00%	Std Dev (Annualised) : 0.35%

ICICI Prudential Short Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	8.71	4.35	5.82	21365.60	7.74
	Benchmark	7.84	4.70	6.58	N.A	N.A
	1 Year T Bill	6.42	2.81	2.88	16833.87	5.25
Fund Details	NAV Per Unit (Rs)	19.65	18.83	17.80	10.00	
Fund Managers :	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 25-Oct-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)	Total Schemes managed by the Fund Manager is 2 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Manish Banthia (fund manager).					
Indicative Investment Horizon: 6 months & Above	Portfolio as on February 29, 2012					
Inception date: Growth Option: 25-10-2001 Institutional Option : 03-04-2003	Company/Issuer	Rating	% NAV	Maturity Profile		
AAUM as on 31-Dec-11: Rs. 1097.26 crores	CPs and CDs		9.09%			
NAV (As on 29-Feb-12):	Canara Bank	CRISIL A1+	2.51%			
Growth Option : Rs. 21.6819	Oriental Bank Of Commerce	CRISIL A1+	2.13%			
Institutional Option : Rs. 22.1597	Punjab National Bank	CARE A1+	2.00%			
Options :	Vodafone Essar Ltd.	CRISIL A1+	1.39%			
1. Growth	Jammu & Kashmir Bank Ltd.	CRISIL A1+	0.50%			
2. Dividend Reinvestment (Fortnightly & Monthly)	Central Bank Of India	CARE A1+	0.33%			
3. Institutional Option - Growth & Dividend	State Bank of Patiala	ICRA A1+	0.24%			
(Dividend Payout shall be made only if the dividend amount is Rs.25,000 or more. Dividend less than Rs.25,000 shall be mandatorily reinvested).	Private Corporate Securities		82.71%			
Default Option :	HDFC Ltd	CRISIL AAA	11.88%			
Growth, Dividend: Reinvestment with minimum available frequency	NABARD	CRISIL AAA	9.55%			
Application Amount :	LIC Housing Finance Ltd.	CRISIL AAA	9.54%			
Retail Option: Rs.5,000 (plus in multiples of Re.1)	Power Finance Corporation Ltd.	ICRA AAA	8.39%			
Institutional Option: Rs.1 Crore (plus in multiples of Re.1)	Small Industries Development Bank of India	CRISIL AAA	6.28%			
Min.Addl.Investment :	Magma Fincorp Ltd	CARE AA+	3.81%			
Rs.500 & in multiples thereof	Indiabulls Financial Services Ltd.	CARE AA+	3.50%			
#Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option	Rural Electrification Corpn Ltd	ICRA AAA	3.34%			
Upto 6 Months from allotment - 0.75% of applicable NAV, more than 6 Months - Nil	SREI Equipment Finance Private Limited	Fitch AA	2.96%			
Min.Redemption Amt. :	Cholamandalam Investment & Fin Co. Ltd.	CARE AA	2.87%			
Rs,500	Tata Sons Ltd.	ICRA AAA	2.77%			
SIP :	Shriram Transport Finance Company Ltd.	CARE AA+	2.56%			
Not Available	Lands End Properties Pvt Ltd.	CARE AA+	2.56%			
SWP :	Reliance Capital Ltd.	CRISIL AAA	2.10%			
Not Available	Dr Reddys Laboratories Ltd.	ICRA AA+	1.48%			
STP :	HCL Technologies Ltd.	CRISIL AA+	1.32%			
Minimum Amount Rs. 1,000/-;	Prism Cement Ltd.	ICRA AA-	1.27%			
Maximum Period: 10 years ;	National Housing Bank	BWR AAA	1.26%			
Available.	Aditya Birla Nuvo Ltd.	ICRA AA+	1.23%			
	Hindustan Petroleum Corporation Ltd.	CRISIL AAA	0.98%			
	Reliance Ports & Terminals Ltd.	CRISIL AAA	0.77%			
	Reliance Gas Transportation Infrastructure Ltd	CRISIL AAA	0.51%			
	Power Grid Corporation Of India Ltd.	CARE AAA	0.51%			
	Tech Mahindra Ltd.	CARE AAA	0.50%			
	Tata Motors Finance Ltd.	CRISIL AA-	0.44%			
	Bajaj Finance Ltd.	ICRA AA+	0.10%			
	Tata Capital Housing Finance Ltd.	CRISIL AA+	0.10%			
	IL&FS Ltd	FITCH AAA	0.10%			
	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	0.03%			
	Tata Capital Ltd	CARE AA+	0.01%			
	Pass Through Certificates*		3.38%			
	Aditya Birla Nuvo Ltd.	ICRA AA+(SO)	1.71%			
	SREI Equipment Finance Private Limited	FITCH AAA(SO)	1.68%			
	CBLO, Reverse Repo & Net Current Assets		4.82%			
	Total Net Assets		100.00 %			
	<ul style="list-style-type: none"> Top Ten Holdings 					
	*Please refer to annexure on "Pass Through Certificates Details" for complete details.					
	Quantitative Indicators					
	Average Maturity : 2.08 Years	Modified Duration : 1.68 Years	Yield To Maturity : 9.97%	% Floating Rate Assets : 4.26%		
	Average days to reset : 751.86 Days	Average maturity of fixed rate component : 751.82 Days	% Unlisted Bonds : 14.17%	Std Dev (Annualised) : 0.55%		
	#Exit Load : Nil for switch out to any open ended equity oriented scheme, Equity Linked Saving Scheme other than ICICI Prudential Child Care Plan, ICICI Prudential Balanced Fund, ICICI Prudential Index Fund and ICICI Prudential Blended Plan - Plan A.					

ICICI Prudential Long Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011					
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)	
	Scheme	8.19	3.51	6.56	21843.10	8.33	
	Benchmark	6.90	4.96	3.50	N.A	N.A	
	1 Year T Bill	6.42	2.81	2.88	16310.69	5.14	
Fund Details	NAV Per Unit (Rs)	20.19	19.51	18.31	10.00		
Fund Managers : Chaitanya Pande (Managing this fund since Nov 2009 & 15 years of experience in Fund Management)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-Mar-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.						
Indicative Investment Horizon: 1 year & more	Total Schemes managed by the Fund Manager is 13. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).						
Inception date: 28-03-2002							
AAUM as on 31-Dec-11: Rs. 173.33 crores							
NAV (As on 29-Feb-12):							
Regular Growth option : Rs. 22.1443							
Regular Dividend option : Rs. 10.3721							
Premium Growth option : Rs. 11.4759							
Premium Plus Growth option : Rs. 11.5583							
Options : Regular Option Growth, Dividend Payout & Reinvestment (Weekly, Quarterly, Annual) Premium Option Growth, Dividend Payout & Reinvestment Premium Plus Option Growth, Dividend Payout & Reinvestment							
Default Option : Growth, Dividend Reinvestment, Dividend Payout with minimum available frequency							
Application Amount : Regular Option: Rs. 5,000 and in multiples of Re.1 thereafter. Premium Option: Rs. 5 lac. and in multiples of Re.1 thereafter. Premium Plus Option: Rs. 1 cr. and in multiples of Re.1 thereafter.							
Min.Addl.Investment : Rs.1000/- & in multiples thereof							
*Exit load for Redemption :- Lumpsum & SIP / STP / SWP Investment Option Upto 3 Months from allotment - 0.50% of applicable NAV, more than 3 Months - Nil							
Min.Redemption Amt. : Rs. 500/- and in multiples of Re.1/- thereafter.							
SIP : Monthly: Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly: Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000 each.							
SWP : Minimum of Rs.500 and in multiples of Re.1/-							
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available							
Portfolio as on February 29,2012						Maturity Profile	
Company/Issuer	Rating	% NAV					
Private Corporate Securities			95.31%				
SREI Equipment Finance Private Limited	FITCH AA	18.59%					
NABARD	CRISIL AAA	18.27%					
Indiabulls Financial Services Ltd.	ICRA AA	15.16%					
LIC Housing Finance Ltd.	CRISIL AAA	13.51%					
Power Finance Corporation Ltd.	ICRA AAA	12.16%					
Rural Electrification Corpn Ltd	CRISIL AAA	10.78%					
Hindustan Petroleum Corporation Ltd.	CRISIL AAA	3.59%					
Reliance Capital Ltd.	CARE AAA	2.05%					
IDFC Ltd	ICRA AAA	1.22%					
CBLO, Reverse Repo & Net Current Assets							4.69%
Total Net Assets		100.00 %					
Rating Profile							
Quantitative Indicators							
Average Maturity : 1.27 Years	Modified Duration : 1.11 Years	Yield To Maturity :10.14%	% Unlisted Bonds : 18.59%	Std Dev (Annualised) : 1.15%			
#Exit Load : Nil for switch out to any open ended equity oriented scheme, Equity Linked Saving Scheme and Hybrid scheme other than ICICI Prudential Child Care Plan.							

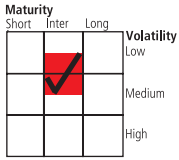
ICICI Prudential Regular Savings Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Pure retail debt fund that aims to identify securities which, offer superior levels of yield at lower levels of risk

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Scheme	8.86	-	-
Benchmark	6.90	-	-
1Year T Bill	6.42	-	-
NAV Per Unit (Rs)	10.06	-	-

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 03-Dec-10. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 13. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).

Fund Details

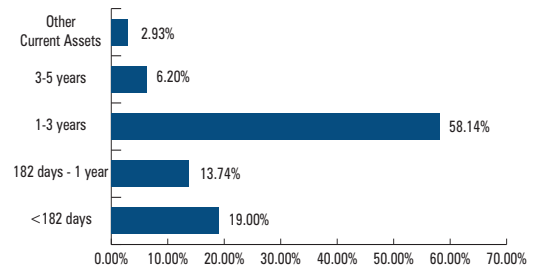
Fund Managers : Chaitanya Pande (Managing this fund since Dec 2010 & 15 years of experience in Fund Management)
Indicative Investment Horizon: 15 Months & above
Inception date: 03-12-2010
AAUM as on 31-Dec-11: Rs.1103.94crores
NAV (As on 29-Feb-12): Growth option : Rs. 11.1116
Options : 1. Growth 2. Dividend Reinvestment: (Quarterly & Half Yearly) 3. Dividend Payout
Default Option : Growth, Dividend: Reinvestment with minimum available frequency
Application Amount : Rs. 10,000 (plus in multiple of Re.1) & capped at Rs. 15 crore.
Min.Addl.Investment : Rs. 1,000/- (plus in multiple of Re. 1)
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 15 Months from allotment - 2% of applicable NAV, more than 15 Months - Nil
Min.Redemption Amt. : Rs., 500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.
SWP : Available
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available

Portfolio as on February 29, 2012

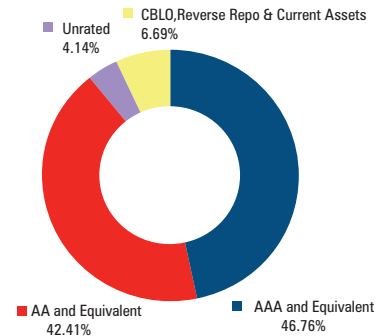
Company/Issuer	Rating	% NAV
CPs and CDs		10.62%
• Vodafone Essar Ltd.	CRISIL A1+	4.63%
• IDBI Bank Ltd	CRISIL A1+	2.85%
• Canara Bank	CRISIL A1+	1.84%
• HDFC Ltd	ICRA A1+	0.55%
• Vijaya Bank Ltd	CARE A1+	0.31%
• Oriental Bank Of Commerce	CRISIL A1+	0.29%
• United Bank of India	CARE A1+	0.08%
• State Bank Of Hyderabad	ICRA A1+	0.04%
• Export-Import Bank Of India	CRISIL AAA	0.01%
Private Corporate Securities		76.90%
• HDFC Ltd	CRISIL AAA	8.88%
• LIC Housing Finance Ltd.	CRISIL AAA	7.67%
• SREI Equipment Finance Private Limited	FITCH AA	6.69%
• Dr Reddys Laboratories Ltd.	ICRA AA+	6.24%
• Magma Fincorp Ltd	CARE AA+	6.20%
• Indiabulls Financial Services Ltd.	ICRA AA	5.21%
• Religare Finvest Ltd	ICRA AA-	4.83%
• Cholamandalam Investment & Finance Co. Ltd.	CARE AA	4.38%
• Avantha Holdings Ltd	UNRATED	4.14%
• NABARD	CRISIL AAA	3.50%
• Tata Sons Ltd.	ICRA AAA	3.08%
• Tata Motors Finance Ltd.	CRISIL AA-	2.51%
• Prism Cement Ltd.	ICRA AA-	2.45%
• Power Finance Corporation Ltd.	ICRA AAA	1.85%
• Shriram Transport Finance Company Ltd.	CARE AA+	1.76%
• National Housing Bank	BWR AAA	1.53%
• Small Industries Development Bank of India	CRISIL AAA	1.53%
• Rural Electrification Corpn Ltd	ICRA AAA	1.53%
• Export-Import Bank Of India	ICRA AAA	0.79%
• Tata Capital Ltd	CARE AA+	0.77%
• L&T Finance Ltd.	ICRA AA+	0.68%
• India Infoline Finance Ltd.	ICRA AA-	0.31%
• Bajaj Finance Ltd.	ICRA AA+	0.18%
• Kotak Mahindra Prime Ltd.	CRISIL AA+	0.16%
• Tata Capital Housing Finance Ltd.	CRISIL AA+	0.01%
• Sundaram Finance Ltd.	Fitch AA+	0.01%
• Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	0.01%
Pass Through Certificates*		5.79%
• SREI Equipment Finance Private Limited	FITCH AAA(SO)	4.55%
• Tata Motors Finance Ltd.	CRISIL AAA(SO)	0.69%
• Reliance Capital Ltd.	ICRA AAA(SO)	0.55%
CBLO, Reverse Repo & Net Current Assets		6.69%
Total Net Assets		100.00%

* Top Ten Holdings
*Please refer to annexure on "Pass Through Certificates Details" for complete details.

Maturity Profile



Rating Profile



Quantitative Indicators

Average Maturity : 1.58 Years	Modified Duration : 1.33 Years	Yield To Maturity : 10.37%	% Unlisted Bonds : 23.36%
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ICICI Prudential Income Opportunities Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011					
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	6.98	4.13	9.31	14179.50	10.93
	Benchmark	6.90	4.96	3.50	12634.70	7.19
	10 Year G Sec	1.91	3.11	-8.66	12649.10	7.23
	NAV Per Unit (Rs)	13.25	12.73	11.65	10.00	
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 18-Aug-08 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).</p>					
Fund Managers : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)						
Indicative Investment Horizon: 1 year & more						
Inception date: 18-08-2008						
AAUM as on 31-Dec-11: Rs. 66.50 crores						
NAV (As on 29-Feb-12): Growth option : Rs. 14.4965 Institutional option : Rs. 12.6442						
Options : Retail: Growth & Dividend (Monthly & Quarterly) & Institutional Option: Growth & Dividend (Monthly & Quarterly)						
Default Option : Retail Growth, Dividend: Reinvestment with minimum available frequency						
Application Amount : Retail Option: Rs 5,000/- Institutional Option: Rs 1 Crore (plus in multiples of Re.1)						
Min.Addl.Investment : Retail & Institutional options: Rs.500 (plus in multiples of Re.1)						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil						
Min.Redemption Amt. : Rs. 500/- and multiples thereof (provided that the minimum balance under a particular folio should not fall below Rs. 5000 under Retail Option and in case of Institutional Option redemption request can be made for any amount in multiples of Re.1/-)						
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.						
SWP : Available						
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available						
	Portfolio as on February 29, 2012					
	Company/Issuer	Rating	% NAV	Maturity Profile		
	Government Securities 33.77%					
	9.15% GOI 2024	SOV	22.71%			
	8.79% GOI 2021	SOV	11.06%			
	Private Corporate Securities 58.84%					
	Power Grid Corporation Of India Ltd.	CRISIL AAA	16.09%			
	Reliance Ports & Terminals Ltd.	CRISIL AAA	10.90%	Rating Profile 		
	Rural Electrification Corpn Ltd	ICRA AAA	10.89%			
	Power Finance Corporation Ltd.	ICRA AAA	10.21%			
	Reliance Gas Transportation Infra. Ltd	CRISIL AAA	5.39%			
	HDFC Ltd	CRISIL AAA	5.36%			
	CBLO, Reverse Repo & Net Current Assets 7.39%					
	Total Net Assets 100.00 %					
	Quantitative Indicators					
	Average Maturity : 9.86 Years	Modified Duration : 5.97 Years	Yield To Maturity : 9.00%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 3.91%	

ICICI Prudential Income Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on December 31, 2011					
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	6.97	2.95	1.09	32899.70	9.23
	Benchmark	6.90	4.96	3.50	N.A	N.A
	10 Year G Sec	1.91	3.11	-8.66	N.A	N.A
	NAV Per Unit (Rs)	30.76	29.87	29.55	10.00	
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 9-Jul-98 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).</p>					
Fund Managers :	<p>Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)</p>					
Indicative Investment Horizon:	<p>1 yr & above</p>					
Inception date:	<p>09-07-1998</p>					
AAUM as on 31-Dec-11:	<p>Rs. 251.00 crores</p>					
NAV (As on 29-Feb-12):	<p>Rs. 33.6038</p>					
Retail Growth option :	<p>Rs. 35.3573</p>					
Institutional Growth option :	<p>Rs. 35.3573</p>					
Options :	<p>1. Growth 2. Growth - AEP (Appreciation & Regular) 3. Dividend: Payout & Reinvestment (Quarterly & Half Yearly) 4. Institutional Option - Growth & Dividend</p>					
Default Option :	<p>Growth, Dividend: Reinvestment with minimum available frequency</p>					
Application Amount :	<p>Retail Option: Rs.5,000 (plus in multiples of Re.1); Rs. 25,000 for AEP Institutional Option: Rs.10,00,000/- and in multiples of Re.1 thereafter</p>					
Min.Addl.Investment :	<p>Rs.500 & in multiples thereof</p>					
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option	<p>Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil</p>					
Min.Redemption Amt. :	<p>Rs,500</p>					
SIP :	<p>Monthly : Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly : Minimum Rs. 5000 + 3 post - dated cheques of Rs. 5000 each.</p>					
SWP :	<p>Minimum of Rs.500 and in multiples of Re.1/-</p>					
STP :	<p>Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available</p>					
	<p>Portfolio as on February 29,2012</p>					
	Company/Issuer	Rating	% NAV	Maturity Profile		
	Government Securities 30.90%					
	• 8.79% GOI 2021	SOV	25.91%			
	• 9.15% GOI 2024	SOV	4.99%			
	Private Corporate Securities 58.33%					
	• Power Finance Corporation Ltd.	ICRA AAA	12.77%			
	• Rural Electrification Corpn Ltd	ICRA AAA	11.74%			
	• Power Grid Corporation Of India Ltd.	CRISIL AAA	11.02%			
	• HDFC Ltd	CRISIL AAA	10.68%			
	• Reliance Gas Transportation Infra. Ltd	CRISIL AAA	6.32%			
	• Reliance Ports & Terminals Ltd.	CRISIL AAA	3.19%			
	• LIC Housing Finance Ltd.	CARE AAA	2.46%			
	• State Bank Of India	CRISIL AAA	0.15%			
	CBLO, Reverse Repo & Net Current Assets 10.77%					
	Total Net Assets 100.00%					
	<p>• Top Ten Holdings</p>					
	<p>Quantitative Indicators</p>					
	Average Maturity : 8.15 Years	Modified Duration : 5.05 Years	Yield To Maturity : 9.02%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 4.13%	

ICICI Prudential Gilt Fund Treasury Plan

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Treasury Plan: Short term deployment of funds in a portfolio of G-Secs with low volatility

Style Box	Returns of Growth Option as on December 31, 2011					
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	6.48	3.81	3.90	26603.80	8.23
	Benchmark	7.59	4.85	4.51	N.A	N.A
	10 Year G Sec	1.91	3.11	-8.66	N.A	N.A
	NAV Per Unit (Rs)	24.98	24.07	23.16	10.00	
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:19-Aug-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC Si-BEX and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).</p>					
Fund Managers :	<p>Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)</p>					
Indicative Investment Horizon:	<p>3-6 months</p>					
Inception date:	<p>19-08-1999</p>					
AAUM as on 31-Dec-11:	<p>Rs. 80.84 crores</p>					
NAV (As on 29-Feb-12):	<p>Rs. 26.9171</p>					
Growth option :	<p>Rs. 26.9171</p>					
Dividend option :	<p>Rs. 11.9259</p>					
Options :	<p>1. Growth 2. Growth - AEP 3. Dividend (Quarterly & Half Yearly) For Dividend less than Rs.500, dividend will be reinvested.</p>					
Default Option :	<p>Growth, Dividend: Reinvestment with minimum available frequency</p>					
Application Amount :	<p>Rs.5,000 (plus in multiples of Re.1)</p>					
Min.Addl.Investment :	<p>Rs.5,000 & in multiples thereof</p>					
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP	<p>Investment Option Nil</p>					
Min.Redemption Amt. :	<p>Rs.500 plus in multiples of Re. 1/-</p>					
SIP :	<p>Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.</p>					
SWP :	<p>The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.</p>					
STP :	<p>Available</p>					
	<p>Portfolio as on February 29,2012</p>					
	Company/Issuer	Rating	% NAV	Maturity Profile:		
	Treasury Bills		10.32%			
	Government Securities		82.56%			
	7.00% GOI 2012	SOV	38.63%			
	7.90% SDL AP 2012	SOV	32.39%			
	7.59% GOI 2016	SOV	6.34%			
	7.44% OIL Bonds 2012	SOV	5.20%			
	CBLO, Reverse Repo & Net Current Assets		7.12%			
	Total Net Assets		100.00 %			
	Quantitative Indicators					
	Average Maturity : 0.60 Years	Modified Duration : 0.53 Years	Yield To Maturity : 8.73%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 2.47%	

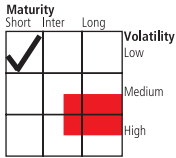
ICICI Prudential Gilt Fund Investment Plan

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Investment Plan: Medium term investment in a portfolio of G-Secs for relatively steady returns with market volatility

Style Box



Returns of Growth Option as on December 31, 2011

Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	5.90	5.29	-6.57	34958.60	10.65
Benchmark	6.51	6.25	-5.97	32861.22	10.09
10 Year G Sec	1.91	3.11	-8.66	N.A	N.A
NAV Per Unit (Rs)	33.01	31.35	33.56	10.00	

Fund Details

Fund Managers :

Avnish Jain
(Managing this fund since Jan, 2011 & Overall
12 years experience in managing the fixed
income investment)

Indicative Investment Horizon:

1 year & above

Inception date:

19-08-1999

AAUM as on 31-Dec-11: Rs. 187.62 crores

NAV (As on 29-Feb-12):

Growth option : Rs. 36.0469

Dividend option: Rs. 13.1308

Options :

1. Growth
2. Growth - AEP
3. Dividend (Half Yearly)
For Dividend less than Rs.500, dividend
will be reinvested.

Default Option :
Growth, Dividend: Reinvestment with
minimum available frequency

Application Amount :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.5,000 & in multiples thereof

Exit load for Redemption / Switch

out :- Lumpsum & SIP / STP / SWP

Investment Option

Nil

Min.Redemption Amt. :

Rs.500 plus in multiples of Re. 1/-

SIP :

Monthly: Minimum Rs. 1,000/- plus 5
post dated cheques for a minimum of
Rs. 1,000/- each; Quarterly: Minimum Rs.
5,000/- plus 3 post dated cheques of Rs.
5,000/- each.-

SWP :

The SWP will be available subject to a
minimum of Rs. 500 and in multiple of
Re.1/- thereafter.

STP :

Available

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:19-Aug-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC I-BEX (I-Sec Sovereign Bond Index) . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).

Portfolio as on February 29,2012

Company/Issuer	Rating	% NAV	Maturity Profile:
Treasury Bills		0.61%	
Government Securities		75.63%	
8.79% GOI 2021	SOV	37.37%	
9.15% GOI 2024	SOV	36.55%	
8.19% GOI 2020	SOV	1.70%	
Cash, Call, CBLO, Term Deposits & Reverse Repo		23.76%	
Total Net Assets		100.00 %	

Quantitative Indicators

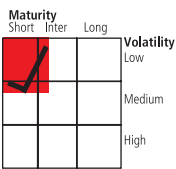
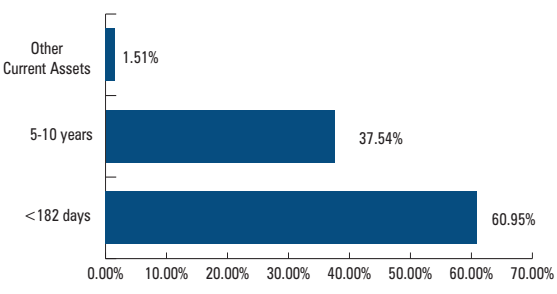
Average Maturity : 8.61 Years	Modified Duration : 5.31 Years	Yield To Maturity : 8.32%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 4.74%
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ICICI Prudential Gilt Fund Treasury Plan PF Option

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Treasury: Short term deployment of funds in portfolio of G-Secs with low volatility

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	5.98	5.51	2.12	16966.40	6.93
	Benchmark	7.59	4.85	4.51	16701.13	6.72
	10 Year G Sec	1.91	3.11	-8.66	13545.41	3.92
Fund Details	NAV Per Unit (Rs)	16.01	15.17	14.86	10.00	
Fund Managers :	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:11-Feb-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC SI-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)						
Indicative Investment Horizon: 3-6 months	Total Schemes managed by the Fund Manager is 10. Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).					
Inception date: 11-Feb-04						
AAUM as on 31-Dec-11: Rs. 21.40 crores						
NAV (As on 29-Feb-12): Growth option: Rs. 17.2008	Portfolio as on February 29,2012					
Options : 1. Growth 2. Growth - AEP (Appreciation) (Monthly, Quarterly, Half Yearly & Yearly)	Company/Issuer	Rating	% NAV	Maturity Profile:		
Default Option : Growth option	Government Securities		79.01%			
Application Amount : Rs.5,000 (plus in multiples of Re.1)	7.44% OIL Bonds 2012	SOV	41.48%			
Min.Addl.Investment : Rs.5,000 & in multiples thereof	8.19% GOI 2020	SOV	37.54%			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil.	CBLO, Reverse Repo & Net Current Assets		20.99%			
Min.Redemption Amt. : Rs.500 plus in multiples of Re. 1/-	Total Net Assets		100.00 %			
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.						
SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.						
STP : Not Available						
Quantitative Indicators						
Average Maturity : 3.03 Years	Modified Duration : 2.18 Years	Yield To Maturity : 8.25%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 2.54%		

ICICI Prudential Gilt Fund Investment Plan PF Option

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Investment: Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on December 31, 2011				
	Particulars	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	3.93	5.61	-3.09	19957.00	8.88
	Benchmark	6.32	6.31	-8.43	15989.77	5.95
	10 Year G Sec	1.91	3.11	-8.66	13570.61	3.83
NAV Per Unit (Rs)	19.20	18.18	18.76	10.00		
Fund Details						
Fund Managers :		Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 19-Nov-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC Li-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.				
Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)		Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Avnish Jain (fund manager).				
Indicative Investment Horizon: 1 year & above						
Inception date: 19-Nov-03						
AAUM as on 31-Dec-11: Rs. 155.20 crores						
NAV (As on 29-Feb-12):						
Growth option: Rs. 20.5046						
Options : 1. Growth 2. Growth - AEP (Appreciation) (Monthly, Quarterly, Half Yearly & Yearly)						
Default Option : Growth option						
Application Amount : Rs.5,000 (plus in multiples of Re.1)						
Min.Addl.Investment : Rs.5,000 & in multiples thereof						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil						
Min.Redemption Amt. : Rs.500 plus in multiples of Re. 1/-						
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 3 post dated cheques of Rs. 5,000/- each.						
SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.						
STP : Not Available						
		Portfolio as on February 29, 2012				
		Company/Issuer	Rating	% NAV	Maturity Profile:	
		Government Securities			Other Current Assets 4.37%	
		9.15% GOI 2024	SOV	36.78%	> 10 years 41.83%	
		8.79% GOI 2021	SOV	35.81%	5-10 years 42.86%	
		8.83% GOI 2041	SOV	5.05%	<182 days 10.94%	
		8.19% GOI 2020	SOV	4.90%		
		8.56% Maharashtra SDL 2021	SOV	1.37%		
		8.78% Gujarat SDL 2021	SOV	0.78%		
		CBLO, Reverse Repo & Net Current Assets				
		Total Net Assets			100.00 %	
		Quantitative Indicators				
		Average Maturity : 10.72 Years	Modified Duration : 6.22 Years	Yield To Maturity : 8.31%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 5.58%

ICICI Prudential Gold Exchange Traded Fund

(An Open Exchange Traded Fund)

WHY SHOULD ONE INVEST?

Long Term investment opportunity for diversification, capital preservation & as a hedge against inflation, from a portfolio of physical Gold.

Wealth Creation
Oriented Solution

Fund Details	Returns of Growth Option as on December 31, 2011			
Fund Managers : Chaitanya Pande (Managing this fund since Aug, 2010 & 15 years of experience in Fund Management)	Particulars	December 31 , 2010 to December 31, 2011	December 31 , 2009 to December 31, 2010	December 31 , 2008 to December 31, 2009
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Indicative Investment Horizon: 5 years & more	Scheme	30.27	-	-
Inception date: 24-Aug-10	Benchmark	31.67	-	-
AAUM as on 31-Dec-11: Rs. 140.71 crores	NAV Per Unit (Rs)	2071.78	-	-
NAV (As on 29-Feb-12): Rs. 2837.2203	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 24-Aug-10. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Gold . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns.The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.			
Application Amount : Through the Stock Exchange – One unit (One Unit – apprx 1gm Gold) Through Authorised Participant – 1000 units (One Unit – apprx 1gm Gold)	Total Schemes managed by the Fund Manager is 13 . Refer annexure on page no. 84 for performance of schemes currently managed by Mr. Chaitanya Pande (fund manager).			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil	Portfolio as on February 29,2012			
Min.Redemption Amt. : One unit (One Unit = apprx. 1 gram Gold)	Company/Issuer	% NAV		
Exchange Listed: NSE & BSE	GOLD	99.24%		
NSE Symbol: IPGETF	Gold (995)	99.24%		
BSE Scrip ID: ICICIGETF	Short Term Debt and other current assets	0.76%		
ISIN Code: INF109K01FV4	Total Net Assets	100.00%		
	Quantitative Indicators			
	Tracking Error (Annualised) : 0.13%			

ICICI Prudential Regular Gold Savings Fund

(An Open Ended Fund of Funds Scheme)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long Term investment opportunity for diversification, capital preservation & as a hedge against inflation, from a portfolio of physical Gold.

Fund Details	Portfolio as on February 29,2012	
Fund Managers : Chaitanya Pande (over 15 years of fund management experience)	Company/Issuer	% NAV
Indicative Investment Horizon: 5 years and above	ICICI Prudential Gold Exchange Traded Fund	97.85%
Inception date:	Short Term Debt and other current assets	2.15%
AAUM as on 31-Dec-11: Rs. 46.94 crores	Total Net Assets	100.00%
NAV (As on 29-Feb-12): Rs. 10.6476	Quantitative Indicators	
Options : Growth and Dividend	Tracking Error (Annualised) : 8.29%	
Sub-Options : 1. Growth 2. Dividend reinvestment 3. Dividend Payout		
Dividend facility : Payout and Reinvestment.		
Default Option : Growth option		
Min. Application Amount : Rs.5,000 and in multiples of Re. 1 thereafter		
Min. Additional Investment : Rs.1,000 and in multiples of Re. 1 thereafter		
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 15 Months from allotment - 2% of applicable NAV, more than 15 Months - Nil		
Redemption : Generally T+3 at specified RBI locations		
Cut off time (Purchase, Switch & Redemption) : 3.00 pm		
Benchmark : Domestic Gold Price		

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 29-Feb-12

Fund Manager of all Fixed Maturity Plans (FMPs): Chaitanya Pande (Managing these schemes since inception & over 15 yrs of fund management experience)
(Please refer to page no. 95 for Additional Information & page no. 89 for dividend history)

ICICI Prudential FMP Series 49 - 3 Years Plan A			
Inception Date: 22-Sep-09			
AAUM as on 31-Dec-11: Rs. 65.83 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.9283			
Institutional Growth Option : Rs. 12.0231			
ICICI Prudential FMP Series 49 - 3 Years Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	89.00%	
(I)	Banks/FIs	89.00%	
B	Money Market Instruments	7.35%	
(II)	Certificate of Deposit	7.02%	
(III)	CBLO/ Repo	0.33%	
C	Cash and Net Current Assets	3.66%	
D	Net Assets	100.00%	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.06%
(I)	Reliance Capital Ltd.	CARE AAA	17.03%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	16.90%
(I)	Bajaj Finance Ltd.	ICRA AA+	14.71%
(I)	Mahindra & Mahindra Financial Services Ltd.	FITCH AA+	14.71%
(I)	Power Finance Corporation Ltd.	CRISIL AAA	4.44%
(I)	NABARD	CRISIL AAA	4.14%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Federal Bank Ltd.	CRISIL A1+	4.98%
(II)	Punjab National Bank	CARE A1+	2.04%
(III)	CBLO		0.33%
Rating Table:			
AA and Equivalent : 63.38%		AAA and Equivalent : 32.63%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.98%			
Quantitative Indicators:			
Average Maturity: 0.55 Years		Modified Duration: 0.49 Years	

ICICI Prudential FMP Series 49 - 3 Year Plan B			
Inception Date: 6-Nov-09			
AAUM as on 31-Dec-11: Rs. 18.82 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.7181			
Institutional Growth Option : Rs. 11.7941			
ICICI Prudential FMP Series 49 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	89.14%	
(I)	Banks/FIs	89.14%	
B	Money Market Instruments	4.87%	
(II)	CBLO/ Repo	4.87%	
C	Cash and Net Current Assets	5.99%	
D	Net Assets	100.00%	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.60%
(I)	Reliance Capital Ltd.	CARE AAA	17.06%
(I)	SREI Equipment Finance Private Limited	FITCH AA	16.80%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	16.40%
(I)	Bajaj Finance Ltd.	ICRA AA+	15.54%
(I)	NABARD	CRISIL AAA	5.21%
(I)	Power Finance Corporation Ltd.	CRISIL AAA	0.52%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		4.87%
Rating Table:			
AA and Equivalent : 66.35%		AAA and Equivalent : 22.79%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 10.86%			
Quantitative Indicators:			
Average Maturity: 0.59 Years		Modified Duration: 0.52 Years	

ICICI Prudential FMP Series 50 - 24 Months Plan A			
Inception Date: 29-Mar-10			
AAUM as on 31-Dec-11: Rs. 8.23 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.3546			
ICICI Prudential FMP Series 50 - 24 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	68.60%	
(I)	Private Corporate Bodies	16.55%	
(II)	Banks/FIs	52.05%	
B	Money Market Instruments	26.20%	
(III)	Certificate of Deposit	25.75%	
(IV)	CBLO/ Repo	0.45%	
C	Cash and Net Current Assets	5.20%	
D	Net Assets	100.00%	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA+	16.55%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.75%
(III)	SREI Equipment Finance Private Limited	FITCH AA	17.73%
(II)	Reliance Capital Ltd.	CARE AAA	16.58%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Bank Of India	CRISIL A1+	23.52%
(III)	IDBI Bank Ltd	ICRA A1+	2.23%
(IV)	CBLO		0.45%
Rating Table:			
AA and Equivalent : 52.02%		AAA and Equivalent : 42.33%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.65%			
Quantitative Indicators:			
Average Maturity: 0.06 Years		Modified Duration: 0.06 Years	

ICICI Prudential FMP Series 50 - 24 Months Plan B			
Inception Date: 30-Mar-10			
AAUM as on 31-Dec-11: Rs. 18.35 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.3930			
ICICI Prudential FMP Series 50 - 24 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	85.11%	
(I)	Private Corporate Bodies	17.01%	
(II)	Banks/FIs	68.10%	
B	Money Market Instruments	8.37%	
(III)	Certificate of Deposit	7.97%	
(IV)	CBLO/ Repo	0.40%	
C	Cash and Net Current Assets	6.52%	
D	Net Assets	100.00%	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA+	17.01%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.56%
(II)	SREI Equipment Finance Private Limited	FITCH AA	17.54%
(II)	Reliance Capital Ltd.	CARE AAA	16.51%
(II)	IL&FS Ltd	FITCH AAA	16.50%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Canara Bank	CRISIL A1+	7.97%
(IV)	CBLO		0.40%
Rating Table:			
AA and Equivalent : 52.10%		AAA and Equivalent : 40.98%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.92%			
Quantitative Indicators:			
Average Maturity: 0.06 Years		Modified Duration: 0.05 Years	

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ICICI Prudential FMP Series 51 - 3 Year Plan F			
Inception Date: 23-Mar-10			
AAUM as on 31-Dec-11: Rs. 178.13 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.3797			
ICICI Prudential FMP Series 51 - 3 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		92.84%
(I)	Public Sector Undertakings		1.93%
(II)	Banks/FIs		90.90%
B	Cash and Net Current Assets		7.16%
C	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	1.93%
(II)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA	18.80%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.79%
(II)	Tata Capital Ltd	ICRA AA+	18.75%
(II)	SREI Equipment Finance Private Limited	CARE AA	18.68%
(II)	Indiabulls Financial Services Ltd.	CRISIL AA	15.88%
Rating Table:			
AA and Equivalent : 90.90%		AAA and Equivalent : 1.93%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.16%			
Quantitative Indicators:			
Average Maturity: 1.08 Years		Modified Duration: 0.90 Years	

ICICI Prudential FMP Series 53 - 3 Year Plan B			
Inception Date: 12-Jan-11			
AAUM as on 31-Dec-11: Rs. 32.48 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 11.0100			
ICICI Prudential FMP Series 53 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		96.19%
(I)	Private Corporate Bodies		13.47%
(II)	Banks/FIs		82.72%
B	Money Market Instruments		1.20%
(III)	CBLO/ Repo		1.20%
C	Cash and Net Current Assets		2.60%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Reliance Gas Corporation Ltd	CRISIL AAA	13.47%
(II)	SREI Equipment Finance Private Limited	FITCH AA	19.72%
(II)	Indian Railways Finance Corporation Ltd	CRISIL AAA	17.87%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	15.15%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	15.06%
(II)	Reliance Capital Ltd.	CARE AAA	14.92%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		1.20%
Rating Table:			
AA and Equivalent : 49.93%		AAA and Equivalent : 46.26%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.81%			
Quantitative Indicators:			
Average Maturity: 1.85 Years		Modified Duration: 1.57 Years	

ICICI Prudential FMP Series 53-3 Year Plan A			
Inception Date: 27-Aug-10			
AAUM as on 31-Dec-11: Rs. 43.00 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.0765			
ICICI Prudential FMP Series 53-3 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		96.80%
(I)	Public Sector Undertakings		5.62%
(II)	Banks/FIs		91.18%
B	Cash and Net Current Assets		3.20%
C	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	5.62%
(II)	HDFC Ltd	CRISIL AAA	20.06%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.89%
(II)	Bajaj Finance Ltd.	CRISIL AA+	17.83%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	17.77%
(II)	Reliance Capital Ltd.	CRISIL AAA	17.63%
Rating Table:			
AA and Equivalent : 53.49%		AAA and Equivalent : 43.31%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.20%			
Quantitative Indicators:			
Average Maturity: 1.50 Years		Modified Duration: 1.30 Years	

ICICI Prudential FMP Series 53 - 18 Months Plan A			
Inception Date: 24-Dec-10			
AAUM as on 31-Dec-11: Rs. 49.58 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.0160			
ICICI Prudential FMP Series 53 - 18 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		87.48%
(I)	Public Sector Undertakings		17.58%
(II)	Banks/FIs		69.90%
B	Money Market Instruments		9.06%
(III)	Certificate of Deposit		8.82%
(IV)	CBLO/ Repo		0.24%
C	Cash and Net Current Assets		3.46%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	17.58%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.75%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	17.73%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA	17.69%
(II)	Tata Motors Finance Ltd.	CRISIL AA-	16.73%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	IDBI Bank Ltd	CRISIL A1+	4.87%
(III)	HDFC Bank Ltd.	ICRA A1+	2.11%
(III)	Punjab National Bank	CARE A1+	1.84%
(IV)	CBLO		0.24%
Rating Table:			
AA and Equivalent : 69.90%		AAA and Equivalent : 26.40%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.71%			
Quantitative Indicators:			
Average Maturity: 0.29 Years		Modified Duration: 0.25 Years	

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ICICI Prudential FMP Series 54 - 1 Year Plan A			
Inception Date: 30-Mar-11			
AAUM as on 31-Dec-11: Rs. 343.03 crores			
NAV (As on 29-Feb-12): : Growth Option : Rs. 10.8945			
ICICI Prudential FMP Series 54 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.04%
(I)	Certificate of Deposit		99.98%
(II)	CBLO/ Repo		0.06%
B	Cash and Net Current Assets		-0.04%
C	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1 +	26.93%
(I)	Axis Bank Ltd.	CRISIL A1 +	21.14%
(I)	Bank Of India	CRISIL A1 +	18.89%
(I)	IDBI Bank Ltd	ICRA A1 +	18.89%
(I)	Syndicate Bank	CARE A1 +	10.15%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	3.81%
(I)	Canara Bank	CRISIL A1 +	0.16%
(II)	CBLO		0.06%
Rating Table:			
AAA and Equivalent : 99.98%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.02%			
Quantitative Indicators:			
Average Maturity: 0.08 Years		Modified Duration: 0.07 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan C			
Inception Date: 13-Apr-11			
AAUM as on 31-Dec-11: Rs. 301.85 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.8113			
ICICI Prudential FMP Series 54 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.25%
(I)	Certificate of Deposit		100.06%
(II)	CBLO/ Repo		0.19%
B	Cash and Net Current Assets		-0.25%
C	Net Assets		100.00 %
ICICI Prudential FMP Series 54 - 1 Year Plan C			
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CRISIL A1 +	29.99%
(I)	IDBI Bank Ltd	ICRA A1 +	29.69%
(I)	Axis Bank Ltd.	CRISIL A1 +	29.66%
(I)	Bank Of India	CRISIL A1 +	6.26%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	4.46%
(II)	CBLO		0.19%
Rating Table:			
AAA and Equivalent : 100.06%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.06%			
Quantitative Indicators:			
Average Maturity: 0.13 Years		Modified Duration: 0.12 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan B			
Inception Date: 06-Apr-11			
AAUM as on 31-Dec-11: Rs. 196.06 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.8736			
ICICI Prudential FMP Series 54 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.26%
(I)	Commercial Papers		76.41%
(II)	Certificate of Deposit		23.72%
(III)	CBLO/ Repo		0.13%
B	Cash and Net Current Assets		-0.26%
C	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Sesa Goa Ltd.	CRISIL A1 +	22.26%
(I)	Indiabulls Financial Services Ltd.	CRISIL A1 +	19.69%
(I)	JM Financial Products Pvt Ltd	CRISIL A1 +	17.23%
(I)	Religare Finvest Ltd	ICRA A1 +	17.22%
(II)	Axis Bank Ltd.	CRISIL A1 +	23.65%
(II)	Central Bank Of India	CARE A1 +	0.07%
(III)	CBLO		0.13%
Rating Table:			
AAA and Equivalent : 100.13%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.13%			
Quantitative Indicators:			
Average Maturity: 0.09 Years		Modified Duration: 0.08 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan D			
Inception Date: 20-Apr-11			
AAUM as on 31-Dec-11: Rs. 223.18 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.8144			
ICICI Prudential FMP Series 54 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.11%
(I)	Certificate of Deposit		99.92%
(II)	CBLO/ Repo		0.19%
B	Cash and Net Current Assets		-0.11%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CRISIL A1 +	29.83%
(I)	IDBI Bank Ltd	ICRA A1 +	29.26%
(I)	Axis Bank Ltd.	CRISIL A1 +	29.22%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	11.62%
(II)	CBLO		0.19%
Rating Table:			
AAA and Equivalent : 99.92%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.08%			
Quantitative Indicators:			
Average Maturity: 0.15 Years		Modified Duration: 0.13 Years	

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ICICI Prudential FMP Series 54 - 18 Months Plan A			
Inception Date: 16-Nov-10			
AAUM as on 31-Dec-11: Rs. 208.26 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.0770			
ICICI Prudential FMP Series 54 - 18 Months Plan A - Portfolio			
A	Bonds and Debentures of		96.15%
(I)	Banks/FIs		96.15%
B	Money Market Instruments		2.39%
(II)	Certificate of Deposit		1.71%
(III)	CBLO/ Repo		0.68%
C	Cash and Net Current Assets		1.46%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA +	18.38%
(I)	Tata Capital Ltd	CARE AA +	16.40%
(I)	Sundaram Finance Ltd.	ICRA AA +	16.40%
(I)	Bajaj Finance Ltd.	ICRA AA +	16.40%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA +	16.40%
(I)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	7.97%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA	4.21%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	IDBI Bank Ltd	ICRA A1 +	1.16%
(II)	State Bank Of Travancore	CRISIL A1 +	0.32%
(II)	Central Bank Of India	CARE A1 +	0.23%
(III)	CBLO		0.68%
Rating Table:			
AA and Equivalent : 96.15%		AAA and Equivalent : 1.71%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 2.14%			
Quantitative Indicators:			
Average Maturity: 0.22 Years		Modified Duration: 0.21 Years	

ICICI Prudential FMP Series 55- 1 Year Plan E			
Inception Date: 04-Mar-11			
AAUM as on 31-Dec-11: Rs. 234.76 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.9794			
ICICI Prudential FMP Series 55- 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.16%
(I)	Certificate of Deposit		98.73%
(II)	CBLO/ Repo		1.44%
B	Cash and Net Current Assets		-0.16%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1 +	30.06%
(I)	Indian Overseas Bank	ICRA A1 +	30.06%
(I)	Punjab National Bank	CARE A1 +	30.02%
(I)	ING Vysya Bank Ltd.	CRISIL A1 +	4.15%
(I)	Federal Bank Ltd.	CRISIL A1 +	4.15%
(I)	Canara Bank	CRISIL A1 +	0.31%
(II)	CBLO		1.44%
Rating Table:			
AAA and Equivalent : 98.73%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.27%			
Quantitative Indicators:			
Average Maturity: 0.01 Years		Modified Duration: 0.01 Years	

ICICI Prudential FMP Series 54 - 24 Months Plan A			
Inception Date: 01-Feb--11			
AAUM as on 31-Dec-11: Rs. 35.91 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.9924			
ICICI Prudential FMP Series 54 - 24 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		93.23%
(I)	Public Sector Undertakings		16.81%
(II)	Banks/FIs		76.42%
B	Money Market Instruments		4.75%
(III)	CBLO/ Repo		4.75%
C	Cash and Net Current Assets		2.02%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Rural Electrification Corp'n Ltd	CRISIL AAA	16.81%
(II)	Reliance Capital Ltd.	CRISIL AAA	19.73%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA +	16.28%
(II)	SREI Equipment Finance Private Limited	FITCH AA	13.59%
(II)	ICICI Home Finance Company Limited	CARE AAA	13.55%
(II)	Power Finance Corporation Ltd.	CRISIL AAA	13.26%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		4.75%
Rating Table:			
AA and Equivalent : 29.88%		AAA and Equivalent : 63.36%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.77%			
Quantitative Indicators:			
Average Maturity: 0.85 Years		Modified Duration: 0.76 Years	

ICICI Prudential FMP Series 55- 1 Year Plan F			
Inception Date: 10-Mar-11			
AAUM as on 31-Dec-11: Rs. 608.05 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.9724			
ICICI Prudential FMP Series 55- 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.02%
(I)	Certificate of Deposit		100.00%
(II)	CBLO/ Repo		0.01%
B	Cash and Net Current Assets		-0.02%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	ICRA A1 +	29.86%
(I)	Federal Bank Ltd.	CRISIL A1 +	27.94%
(I)	United Bank of India	CARE A1 +	25.55%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	15.97%
(I)	Central Bank Of India	CARE A1 +	0.37%
(I)	Canara Bank	CRISIL A1 +	0.16%
(I)	Punjab National Bank	CARE A1 +	0.16%
(II)	CBLO		0.01%
Rating Table:			
AAA and Equivalent : 100.003%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.003%			
Quantitative Indicators:			
Average Maturity: 0.03 Years		Modified Duration: 0.03 Years	

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ICICI Prudential FMP Series 55- 1 Year Plan G			
Inception Date: 19-May-11			
AAUM as on 31-Dec-11: Rs. 258.64 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.7379			
ICICI Prudential FMP Series 55- 1 Year Plan G - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.06%
(I)	Certificate of Deposit		99.97%
(II)	CBLO/ Repo		0.09%
B	Cash and Net Current Assets		-0.06%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Indian Bank	FITCH A1 +	27.67%
(I)	Punjab National Bank	CARE A1 +	27.30%
(I)	IDBI Bank Ltd	ICRA A1 +	18.44%
(I)	Andhra Bank	CARE A1 +	18.44%
(I)	Central Bank Of India	CARE A1 +	8.12%
(II)	CBLO		0.09%
Rating Table:			
AAA and Equivalent : 99.97%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.03%			
Quantitative Indicators:			
Average Maturity: 0.22 Years		Modified Duration: 0.20 Years	

ICICI Prudential FMP Series 55 - 1 Year Plan H			
Inception Date: 21-June-2011			
AAUM as on 31-Dec-11: Rs. 62.85 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.6366			
ICICI Prudential FMP Series 55 - 1 Year Plan H - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		99.99%
(I)	Certificate of Deposit		99.12%
(II)	CBLO/ Repo		0.87%
B	Cash and Net Current Assets		0.01%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Bank Ltd.	ICRA A1 +	30.00%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	29.94%
(I)	Central Bank Of India	ICRA A1 +	24.12%
(I)	State Bank Of Hyderabad	ICRA A1 +	15.06%
(II)	CBLO		0.87%
Rating Table:			
AAA and Equivalent : 99.12%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.88%			
Quantitative Indicators:			
Average Maturity: 0.30 Years		Modified Duration: 0.27 Years	

ICICI Prudential FMP Series 55 - 13 Months Plan A			
Inception Date: 23-Mar-11			
AAUM as on 31-Dec-11: Rs. 349.49 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.9443			
ICICI Prudential FMP Series 55 - 13 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		86.21%
(I)	Private Corporate Bodies		2.78%
(II)	Banks/Fls		83.43%
B	Money Market Instruments		6.85%
(III)	Certificate of Deposit		6.79%
(IV)	CBLO/ Repo		0.07%
C	Cash and Net Current Assets		6.94%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA +	2.78%
(II)	Reliance Capital Ltd.	CARE AAA	18.13%
(II)	Indiabulls Financial Services Ltd.	CARE AA +	18.13%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA +	16.74%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	16.73%
(II)	Religare Finvest Ltd	ICRA AA-	13.70%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Axis Bank Ltd.	CRISIL A1 +	6.79%
(IV)	CBLO		0.07%
Rating Table:			
AA and Equivalent : 51.35%		AAA and Equivalent : 41.65%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.00%			
Quantitative Indicators:			
Average Maturity: 0.14 Years		Modified Duration: 0.13 Years	

ICICI Prudential FMP Series 55 - 13 Months Plan B			
Inception Date: 29-Mar-11			
AAUM as on 31-Dec-11: Rs. 163.27 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.9010			
ICICI Prudential FMP Series 55 - 13 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		67.35%
(I)	Public Sector Undertakings		17.81%
(II)	Banks/Fls		49.54%
B	Money Market Instruments		26.66%
(III)	Certificate of Deposit		26.12%
(IV)	CBLO/ Repo		0.53%
C	Cash and Net Current Assets		5.99%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	17.81%
(II)	Reliance Capital Ltd.	CARE AAA	17.90%
(II)	Indiabulls Financial Services Ltd.	CARE AA +	17.90%
(II)	Religare Finvest Ltd	ICRA AA-	13.74%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Axis Bank Ltd.	CRISIL A1 +	25.65%
(III)	Central Bank Of India	CARE A1 +	0.47%
(IV)	CBLO		0.53%
Rating Table:			
AA and Equivalent : 31.64%		AAA and Equivalent : 61.84%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.52%			
Quantitative Indicators:			
Average Maturity: 0.15 Years		Modified Duration: 0.13 Years	

ICICI Prudential Fixed Maturity Plans

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ICICI Prudential FMP Series 55 - 14 Months Plan A			
Inception Date: 22-Feb-11			
AAUM as on 31-Dec-11: Rs. 173.77 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.8723			
ICICI Prudential FMP Series 55 - 14 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		94.92%
(I)	Private Corporate Bodies		16.83%
(II)	Public Sector Undertakings		3.08%
(III)	Banks/Fls		75.01%
B	Money Market Instruments		0.83%
(IV)	Certificate of Deposit		0.78%
(V)	CBLO/ Repo		0.05%
C	Cash and Net Current Assets		4.25%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Sons Ltd.	CRISIL AAA	16.83%
(II)	LIC Housing Finance Ltd.	CRISIL AAA	3.08%
(III)	Kotak Mahindra Prime Ltd.	ICRA AA+	20.01%
(III)	Infrastructure Development Finance Company Ltd.	ICRA AAA	18.50%
(III)	Tata Motors Finance Ltd.	CRISIL AA-	18.45%
(III)	Reliance Capital Ltd.	CRISIL AAA	18.04%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(IV)	IDBI Bank Ltd	ICRA A1+	0.78%
(V)	CBLO		0.05%
Rating Table:			
AA and Equivalent : 38.46%		AAA and Equivalent : 57.24%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.30%			
Quantitative Indicators:			
Average Maturity: 0.13 Years		Modified Duration: 0.12 Years	

ICICI Prudential FMP - Series 55 - 15 Months Plan A			
Inception Date: 17-Feb-11			
AAUM as on 31-Dec-11: Rs. 509.87 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 11.0236			
ICICI Prudential FMP - Series 55 - 15 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		93.70%
(I)	Public Sector Undertakings		17.74%
(II)	Banks/Fls		75.95%
B	Money Market Instruments		1.96%
(III)	CBLO/ Repo		1.96%
C	Cash and Net Current Assets		4.35%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	17.74%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	19.00%
(II)	Reliance Capital Ltd.	CARE AAA	18.15%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	13.57%
(II)	Religare Finvest Ltd	FITCH AA-	13.39%
(II)	SREI Equipment Finance Private Limited	FITCH AA	11.85%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		1.96%
Rating Table:			
AA and Equivalent : 44.24%		AAA and Equivalent : 49.46%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.30%			
Quantitative Indicators:			
Average Maturity: 0.20 Years		Modified Duration: 0.18 Years	

ICICI Prudential FMP Series 55 - 14 Months Plan B			
Inception Date: 15-Mar-11			
AAUM as on 31-Dec-11: Rs. 237.45 crores			
NAV (As on 29-Feb-12): : Growth Option : Rs. 10.9739			
ICICI Prudential FMP Series 55 - 14 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		74.49%
(I)	Public Sector Undertakings		4.90%
(II)	Banks/Fls		69.59%
B	Money Market Instruments		20.11%
(III)	Commercial Papers		19.67%
(IV)	Certificate of Deposit		0.35%
(V)	CBLO/ Repo		0.09%
C	Cash and Net Current Assets		5.40%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	4.90%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	19.69%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	18.24%
(II)	Reliance Capital Ltd.	CARE AAA	18.09%
(II)	Religare Finvest Ltd	ICRA AA-	13.56%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	JM Financial Products Pvt Ltd	CRISIL A1+	19.67%
(IV)	Canara Bank	CRISIL A1+	0.35%
(V)	CBLO		0.09%
Rating Table:			
AA and Equivalent : 31.80%		AAA and Equivalent : 62.70%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.50%			
Quantitative Indicators:			
Average Maturity: 0.20 Years		Modified Duration: 0.18 Years	

ICICI Prudential FMP - Series 55 - 15 Months Plan B			
Inception Date: 8-Mar-11			
AAUM as on 31-Dec-11: Rs. 151.99 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.9720			
ICICI Prudential FMP - Series 55 - 15 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		93.41%
(I)	Public Sector Undertakings		16.53%
(II)	Banks/Fls		76.88%
B	Money Market Instruments		0.09%
(III)	CBLO/ Repo		0.09%
C	Cash and Net Current Assets		6.50%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	16.53%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	17.79%
(II)	Reliance Capital Ltd.	CARE AAA	16.70%
(II)	SREI Equipment Finance Private Limited	FITCH AA	16.66%
(II)	Religare Finvest Ltd	ICRA AA-	12.83%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	12.52%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	0.38%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.09%
Rating Table:			
AA and Equivalent : 42.40%		AAA and Equivalent : 51.01%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.59%			
Quantitative Indicators:			
Average Maturity: 0.25 Years		Modified Duration: 0.22 Years	

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ICICI Prudential FMP - Series 55 - 16 Months Plan A			
Inception Date: 01-Mar-11			
AAUM as on 31-Dec-11: Rs. 227.73 crores			
NAV (As on 29-Feb-12): Growth Option : Rs. 10.9796			
ICICI Prudential FMP - Series 55 - 16 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		92.56%
(I)	Public Sector Undertakings		6.78%
(II)	Banks/FIs		85.79%
B	Money Market Instruments		0.23%
(III)	CBLO/ Repo		0.23%
C	Cash and Net Current Assets		7.20%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	6.78%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	18.72%
(II)	Reliance Capital Ltd.	CARE AAA	17.61%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.56%
(II)	SREI Equipment Finance Private Limited	FITCH AA	12.84%
(II)	Religare Finvest Ltd	ICRA AA-	11.15%
(II)	Tata Motors Finance Ltd.	CRISIL AA-	7.90%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.23%
Rating Table:			
AA and Equivalent : 49.46%		AAA and Equivalent : 43.11%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.44%			
Quantitative Indicators:			
Average Maturity: 0.33 Years		Modified Duration: 0.28 Years	

ICICI Prudential FMP Series 55 - 16 Months Plan B			
Inception Date: 10-June-2011			
AAUM as on 31-Dec-11: Rs. 61.08 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.6793			
ICICI Prudential FMP Series 55 - 16 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		93.37%
(I)	Public Sector Undertakings		12.75%
(II)	Banks/FIs		80.63%
B	Money Market Instruments		0.34%
(III)	Certificate of Deposit		0.28%
(IV)	CBLO/ Repo		0.05%
C	Cash and Net Current Assets		6.29%
D	Net Assets		100.00%
Annexure -A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CARE AAA	12.75%
(II)	Reliance Capital Ltd.	CARE AAA	16.18%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	16.14%
(II)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA+	16.11%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	16.11%
(II)	SREI Equipment Finance Private Limited	FITCH AA	16.09%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	State Bank Of Hyderabad	ICRA A1+	0.28%
(IV)	CBLO		0.05%
Rating Table:			
AA and Equivalent : 64.45%		AAA and Equivalent : 29.20%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.35%			
Quantitative Indicators:			
Average Maturity: 0.59 Years		Modified Duration: 0.51 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan A			
Inception Date: 18-Mar-11			
AAUM as on 31-Dec-11: Rs. 931.63 crores			
NAV (As on 29-Feb-12): Growth Option : Rs. 10.9409			
ICICI Prudential FMP Series 56 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.05%
(I)	Certificate of Deposit		100.01%
(II)	CBLO/ Repo		0.04%
B	Cash and Net Current Assets		-0.05%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1+	26.01%
(I)	Vijaya Bank Ltd	CARE A1+	26.01%
(I)	United Bank of India	CARE A1+	20.81%
(I)	Dena Bank	CRISIL A1+	20.81%
(I)	Union Bank Of India	CRISIL A1+	3.64%
(I)	Canara Bank	CRISIL A1+	2.54%
(I)	Allahabad Bank	ICRA A1+	0.20%
(II)	CBLO		0.04%
Rating Table:			
AAA and Equivalent : 100.01%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.01%			
Quantitative Indicators:			
Average Maturity: 0.05 Years		Modified Duration: 0.05 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan B			
Inception Date: 24-Mar-11			
AAUM as on 31-Dec-11: Rs. 727.08 crores			
NAV (As on 29-Feb-12): Growth Option : Rs. 10.9255			
ICICI Prudential FMP Series 56 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.19%
(I)	Certificate of Deposit		100.03%
(II)	CBLO/ Repo		0.16%
B	Cash and Net Current Assets		-0.19%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	ICRA A1+	20.06%
(I)	Punjab & Sind Bank	ICRA A1+	19.99%
(I)	Vijaya Bank Ltd	ICRA A1+	19.99%
(I)	Dena Bank	CRISIL A1+	19.99%
(I)	Canara Bank	CRISIL A1+	13.33%
(I)	Central Bank Of India	CARE A1+	6.66%
(II)	CBLO		0.16%
Rating Table:			
AAA and Equivalent : 100.03%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.03%			
Quantitative Indicators:			
Average Maturity: 0.06 Years		Modified Duration: 0.06 Years	

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ICICI Prudential FMP Series 56 - 1 Year Plan C			
Inception Date: 30-Mar-11			
AAUM as on 31-Dec-11: Rs. 240.23 crores			
NAV (As on 29-Feb-12): : Growth Option : Rs. 10.7556			
ICICI Prudential FMP Series 56 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.36%
(I)	Certificate of Deposit		100.28%
(II)	CBLO/ Repo		0.08%
B	Cash and Net Current Assets		-0.36%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Oriental Bank Of Commerce	CRISIL A1 +	25.25%
(I)	IDBI Bank Ltd	ICRA A1 +	25.01%
(I)	Bank Of India	CRISIL A1 +	23.32%
(I)	Canara Bank	CRISIL A1 +	14.25%
(I)	Syndicate Bank	CARE A1 +	12.14%
(I)	Central Bank Of India	CARE A1 +	0.31%
(II)	CBLO		0.08%
Rating Table:			
AAA and Equivalent : 100.28%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.28%			
Quantitative Indicators:			
Average Maturity: 0.08 Years		Modified Duration: 0.07 Years	

ICICI Prudential FMP Series 56- 1 Year Plan E			
Inception Date: 29-Apr-11			
AAUM as on 31-Dec-11: Rs. 276.03 crores			
NAV (As on 29-Feb-12): : Growth Option : Rs. 10.7943			
ICICI Prudential FMP Series 56- 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.14%
(I)	Certificate of Deposit		99.95%
(II)	CBLO/ Repo		0.20%
B	Cash and Net Current Assets		-0.14%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank Of Hyderabad	ICRA A1 +	29.56%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1 +	26.08%
(I)	IDBI Bank Ltd	ICRA A1 +	25.04%
(I)	Federal Bank Ltd.	CRISIL A1 +	19.12%
(I)	Central Bank Of India	CARE A1 +	0.15%
(II)	CBLO		0.20%
Rating Table:			
AAA and Equivalent : 99.95%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.05%			
Quantitative Indicators:			
Average Maturity: 0.17 Years		Modified Duration: 0.15 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan D			
Inception Date: 28-Mar-11			
AAUM as on 31-Dec-11: Rs. 358.84 crores			
NAV (As on 29-Feb-12): : Growth Option : Rs. 10.9294			
ICICI Prudential FMP Series 56 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.01%
(I)	Certificate of Deposit		100.00%
(II)	CBLO/ Repo		0.01%
B	Cash and Net Current Assets		-0.01%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CARE A1 +	26.96%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	19.94%
(I)	IDBI Bank Ltd	ICRA A1 +	18.33%
(I)	Canara Bank	CRISIL A1 +	17.61%
(I)	Syndicate Bank	CARE A1 +	9.16%
(I)	Central Bank Of India	CARE A1 +	8.00%
(II)	CBLO		0.01%
Rating Table:			
AAA and Equivalent : 100.002%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.002%			
Quantitative Indicators:			
Average Maturity: 0.07 Years		Modified Duration: 0.07 Years	

ICICI Prudential FMP Series 56- 1 Year Plan F			
Inception Date: 19-May-11			
AAUM as on 31-Dec-11: Rs. 260.92 crores			
NAV (As on 29-Feb-12): : Growth Option : Rs. 10.7125			
ICICI Prudential FMP Series 56- 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.09%
(I)	Certificate of Deposit		99.98%
(II)	CBLO/ Repo		0.11%
B	Cash and Net Current Assets		-0.09%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1 +	27.45%
(I)	IDBI Bank Ltd	ICRA A1 +	27.45%
(I)	Indian Bank	FITCH A1 +	18.30%
(I)	Andhra Bank	CARE A1 +	9.15%
(I)	Corporation Bank	CARE A1 +	9.04%
(I)	State Bank Of Travancore	CRISIL A1 +	8.59%
(II)	CBLO		0.11%
Rating Table:			
AAA and Equivalent : 99.98%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.02%			
Quantitative Indicators:			
Average Maturity: 0.22 Years		Modified Duration: 0.20 Years	

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ICICI Prudential FMP Series 57- 1 Year Plan A			
Inception Date: 27-May-11			
AAUM as on 31-Dec-11: Rs. 168.66 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.7283			
ICICI Prudential FMP Series 57- 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.07%
(I)	Certificate of Deposit		99.82%
(II)	CBLO/ Repo		0.25%
B	Cash and Net Current Assets		-0.07%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Bank Ltd.	ICRA A1 +	25.41%
(I)	Axis Bank Ltd.	CRISIL A1 +	25.41%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	25.39%
(I)	Andhra Bank	CARE A1 +	22.59%
(I)	Central Bank Of India	CARE A1 +	0.57%
(I)	Canara Bank	CRISIL A1 +	0.35%
(I)	IDBI Bank Ltd	ICRA A1 +	0.06%
(I)	State Bank Of Travancore	CRISIL A1 +	0.06%
(II)	CBLO		0.25%
Rating Table:			
AAA and Equivalent : 99.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
Quantitative Indicators:			
Average Maturity: 0.25 Years		Modified Duration: 0.22 Years	

ICICI Prudential FMP Series 57- 1 Year Plan B			
Inception Date: 17-June-2011			
AAUM as on 31-Dec-11: Rs. 86.89 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.6674			
ICICI Prudential FMP Series 57- 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		5.60%
(I)	Banks/FIs		5.60%
B	Money Market Instruments		93.94%
(II)	Commercial Papers		92.33%
(III)	Certificate of Deposit		1.56%
(IV)	CBLO/ Repo		0.06%
C	Cash and Net Current Assets		0.46%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	5.60%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Cholamandalam Investment & Finance Co. Ltd.	CRISIL A1 +	21.74%
(II)	Indiabulls Financial Services Ltd.	CRISIL A1 +	21.74%
(II)	Morgan Stanley India Capital Pvt Ltd.	FITCH A1 +	21.73%
(II)	Trapti Trading & Investments Pvt Ltd	ICRA A1 +	21.70%
(II)	Turquoise Investment & Finance Ltd	CRISIL A1 +	5.42%
(III)	Canara Bank	CRISIL A1 +	1.56%
(IV)	CBLO		0.06%
Rating Table:			
AA and Equivalent : 5.60%		AAA and Equivalent : 93.89%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.52%			
Quantitative Indicators:			
Average Maturity: 0.30 Years		Modified Duration: 0.27 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C			
Inception Date: 08-Jul-11			
AAUM as on 31-Dec-11: Rs. 33.45 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.5260			
ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.17%
(I)	Commercial Papers		28.08%
(II)	Certificate of Deposit		70.68%
(III)	CBLO/ Repo		1.41%
B	Cash and Net Current Assets		-0.17%
C	Net Assets		100.00%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	SREI Equipment Finance Private Limited	ICRA A1 +	14.04%
(I)	JM Financial Products Pvt Ltd	CRISIL A1 +	14.04%
(II)	IDBI Bank Ltd	ICRA A1 +	28.18%
(II)	Punjab National Bank	CARE A1 +	28.15%
(II)	State Bank Of Travancore	CRISIL A1 +	14.35%
(III)	CBLO		1.41%
Rating Table:			
AAA and Equivalent : 98.76%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.24%			
Quantitative Indicators:			
Average Maturity: 0.36 Years		Modified Duration: 0.33 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D			
Inception Date: 18-Aug-11			
AAUM as on 31-Dec-11: Rs. 27.88 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4293			
ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		29.54%
(I)	Private Corporate Bodies		12.18%
(II)	Banks/FIs		17.36%
B	Money Market Instruments		69.65%
(III)	Commercial Papers		56.46%
(IV)	Certificate of Deposit		12.54%
(V)	CBLO/ Repo		0.64%
C	Cash and Net Current Assets		0.81%
D	Net Assets		100.00%
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HCL Technologies Ltd.	CRISIL AA +	12.18%
(II)	Sundaram Finance Ltd.	ICRA AA +	17.36%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Indiabulls Financial Services Ltd.	CRISIL A1 +	23.23%
(III)	Tata Capital Ltd	ICRA A1 +	16.62%
(III)	Aditya Birla Finance Ltd.	ICRA A1 +	16.61%
(IV)	State Bank Of Hyderabad	ICRA A1 +	12.54%
(V)	CBLO		0.64%
Rating Table:			
AA and Equivalent : 29.54%		AAA and Equivalent : 69.01%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.45%			
Quantitative Indicators:			
Average Maturity: 0.45 Years		Modified Duration: 0.41 Years	

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 29-Feb-12

ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A			
Inception Date: 08-Aug-11			
AAUM as on 31-Dec-11: Rs. 160.08 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.5176			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	95.58%	
(I)	Banks/FIs	95.58%	
B	Money Market Instruments	0.06%	
(II)	CBLO/ Repo	0.06%	
C	Cash and Net Current Assets	4.36%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.69%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	18.18%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	17.68%
(I)	Tata Capital Ltd	CARE AA+	15.01%
(I)	Sundaram Finance Ltd.	ICRA AA+	13.92%
(I)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	12.10%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.06%
Rating Table:			
AA and Equivalent : 95.58%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.42%			
Quantitative Indicators:			
Average Maturity: 2.55 Years		Modified Duration: 2.07 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B			
Inception Date: 21-Oct-11			
AAUM as on 31-Dec-11: Rs. 99.85 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4389			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	99.08%	
(I)	Banks/FIs	99.08%	
B	Money Market Instruments	0.42%	
(II)	CBLO/ Repo	0.42%	
C	Cash and Net Current Assets	0.51%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	19.75%
(I)	Sundaram Finance Ltd.	ICRA AA+	19.58%
(I)	Tata Capital Ltd	CARE AA+	19.53%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.48%
(I)	L&T Finance Ltd.	ICRA AA+	18.85%
(I)	NABARD	CRISIL AAA	1.88%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.42%
Rating Table:			
AA and Equivalent : 97.20%			
AAA and Equivalent : 1.88%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.92%			
Quantitative Indicators:			
Average Maturity: 2.67 Years		Modified Duration: 2.38 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C			
Inception Date: 11-Nov-2011			
AAUM as on 31-Dec-11: Rs. 166.47 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4204			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	99.69%	
(I)	Banks/FIs	99.69%	
B	Money Market Instruments	0.35%	
(II)	CBLO/ Repo	0.35%	
C	Cash and Net Current Assets	-0.04%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Sundaram Finance Ltd.	Fitch AA+	19.80%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA	19.76%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	19.68%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	19.13%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	11.49%
(I)	SREI Equipment Finance Private Limited	Fitch AA	9.84%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.35%
Rating Table:			
AA and Equivalent : 99.69%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.31%			
Quantitative Indicators:			
Average Maturity: 2.73 Years		Modified Duration: 2.48 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B			
Inception Date: 04-Jul-11			
AAUM as on 31-Dec-11: Rs. 138.04 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4773			
ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	18.89%	
(I)	Banks/FIs	18.89%	
B	Money Market Instruments	81.54%	
(II)	Certificate of Deposit	80.68%	
(III)	CBLO/ Repo	0.86%	
C	Cash and Net Current Assets	-0.42%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	18.89%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	State Bank Of Travancore	CRISIL A1+	29.56%
(II)	Vijaya Bank Ltd	CARE A1+	27.79%
(II)	IDBI Bank Ltd	CRISIL A1+	23.34%
(III)	CBLO		0.86%
Rating Table:			
AAA and Equivalent : 99.57%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.43%			
Quantitative Indicators:			
Average Maturity: 0.35 Years		Modified Duration: 0.31 Years	

ICICI Prudential Fixed Maturity Plans

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Figures As on 29-Feb-12

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A			
Inception Date: 06-Jul-11			
AAUM as on 31-Dec-11: Rs. 161.92 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.6728			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	93.82%	
(I)	Public Sector Undertakings	0.60%	
(II)	Banks/Fls	93.22%	
B	Money Market Instruments	0.02%	
(III)	CBLO/ Repo	0.02%	
C	Cash and Net Current Assets	6.15%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	0.60%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.08%
(III)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.06%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	17.97%
(II)	Bajaj Finance Ltd.	ICRA AA+	15.05%
(II)	Tata Capital Ltd	CARE AA+	15.04%
(II)	Sundaram Finance Ltd.	ICRA AA+	9.02%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.02%
Rating Table:			
AA and Equivalent : 93.22%		AAA and Equivalent : 0.60%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.18%			
Quantitative Indicators:			
Average Maturity: 1.38 Years		Modified Duration: 1.16 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D			
Inception Date: 09-Sep-11			
AAUM as on 31-Dec-11: Rs. 245.08 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4744			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	95.53%	
(I)	Banks/Fls	95.53%	
B	Money Market Instruments	0.02%	
(II)	CBLO/ Repo	0.02%	
C	Cash and Net Current Assets	4.45%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.00%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	18.98%
(I)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA+	17.85%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	13.60%
(I)	Bajaj Finance Ltd.	ICRA AA+	12.26%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	7.14%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	5.95%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	0.75%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.02%
Rating Table:			
AA and Equivalent : 95.53%		AAA and Equivalent : 16.54%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.47%			
Quantitative Indicators:			
Average Maturity: 1.53 Years		Modified Duration: 1.30 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C			
Inception Date: 27-Jul-11			
AAUM as on 31-Dec-11: Rs. 122.82 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.5993			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	94.37%	
(I)	Public Sector Undertakings	19.57%	
(II)	Banks/Fls	74.80%	
B	Money Market Instruments	0.98%	
(III)	CBLO/ Repo	0.98%	
C	Cash and Net Current Assets	4.65%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	19.57%
(II)	Bajaj Finance Ltd.	ICRA AA+	18.70%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	18.50%
(II)	Shriram Transport Finance Company Ltd.	CARE AA+	18.22%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.22%
(II)	Indiabulls Financial Services Ltd.	ICRA AA	1.16%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.98%
Rating Table:			
AA and Equivalent : 74.80%		AAA and Equivalent : 19.57%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.63%			
Quantitative Indicators:			
Average Maturity: 1.39 Years		Modified Duration: 1.19 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E			
Inception Date: 23-Aug-11			
AAUM as on 31-Dec-11: Rs. 65.10 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4970			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	95.65%	
(I)	Banks/Fls	95.65%	
B	Money Market Instruments	0.10%	
(II)	CBLO/ Repo	0.10%	
C	Cash and Net Current Assets	4.25%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	17.94%
(I)	Indiabulls Financial Services Ltd.	CRISIL AA+	17.92%
(I)	SREI Equipment Finance Private Limited	FITCH AA	17.83%
(I)	HDFC Ltd	CRISIL AAA	16.54%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	14.97%
(I)	Bajaj Finance Ltd.	ICRA AA+	7.46%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	2.99%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.10%
Rating Table:			
AA and Equivalent : 79.11%		AAA and Equivalent : 16.54%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.35%			
Quantitative Indicators:			
Average Maturity: 1.48 Years		Modified Duration: 1.27 Years	

ICICI Prudential Fixed Maturity Plans

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Figures As on 29-Feb-12

ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F			
Inception Date: 27-Sep-11			
AAUM as on 31-Dec-11: Rs. 254.28 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4458			
ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	99.02%	
(I)	Banks/Fls	99.02%	
B	Money Market Instruments	0.19%	
(II)	CBLO/ Repo	0.19%	
C	Cash and Net Current Assets	0.79%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Capital Ltd	CARE AA +	19.97%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	19.93%
(I)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA +	19.91%
(I)	Bajaj Finance Ltd.	ICRA AA +	19.83%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA +	19.04%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	0.34%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.19%
Rating Table:			
AA and Equivalent : 99.02%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.98%			
Quantitative Indicators:			
Average Maturity: 1.20 Years		Modified Duration: 1.08 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A			
Inception Date: 29-Jul-11			
AAUM as on 31-Dec-11: Rs. 300.26 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.5095			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	28.39%	
(I)	Public Sector Undertakings	9.63%	
(II)	Banks/Fls	18.76%	
B	Money Market Instruments	70.04%	
(III)	Certificate of Deposit	70.04%	
(IV)	CBLO/ Repo	0.01%	
C	Cash and Net Current Assets	1.57%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	9.63%
(II)	HDFC Ltd	CRISIL AAA	18.76%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Federal Bank Ltd.	CRISIL A1 +	29.92%
(III)	Syndicate Bank	CARE A1 +	29.88%
(III)	Axis Bank Ltd.	ICRA A1 +	9.34%
(III)	State Bank Of Hyderabad	ICRA A1 +	0.90%
(IV)	CBLO		0.01%
Rating Table:			
AAA and Equivalent : 98.43%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.57%			
Quantitative Indicators:			
Average Maturity: 0.41 Years		Modified Duration: 0.37 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B			
Inception Date: 23-Aug-11			
AAUM as on 31-Dec-11: Rs. 251.35 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.4126			

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	18.59%	
(I)	Banks/Fls	18.59%	
B	Money Market Instruments	81.43%	
(II)	Certificate of Deposit	81.26%	
(III)	CBLO/ Repo	0.17%	
C	Cash and Net Current Assets	-0.02%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	18.59%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Vijaya Bank Ltd	CARE A1 +	27.96%
(II)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	26.40%
(II)	State Bank Of Bikaner & Jaipur	CRISIL A1 +	26.37%
(II)	State Bank Of Hyderabad	ICRA A1 +	0.53%
(III)	CBLO		0.17%
Rating Table:			
AAA and Equivalent : 99.85%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.15%			
Quantitative Indicators:			
Average Maturity: 0.48 Years		Modified Duration: 0.44 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C			
Inception Date: 30-Aug-11			
AAUM as on 31-Dec-11: Rs. 106.65 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.3164			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.25%	
(I)	Certificate of Deposit	99.99%	
(II)	CBLO/ Repo	0.25%	
B	Cash and Net Current Assets	-0.25%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Federal Bank Ltd.	CRISIL A1 +	30.20%
(I)	IDBI Bank Ltd	CRISIL A1 +	29.78%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	28.49%
(I)	State Bank of Patiala	ICRA A1 +	8.77%
(I)	State Bank Of Hyderabad	ICRA A1 +	2.76%
(II)	CBLO		0.25%
Rating Table:			
AAA and Equivalent : 99.99%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.01%			
Quantitative Indicators:			
Average Maturity: 0.49 Years		Modified Duration: 0.45 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D			
Inception Date: 13-Sep-11			
AAUM as on 31-Dec-11: Rs. 138.24 crores			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.3584			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.08%	
(I)	Certificate of Deposit	99.84%	
(II)	CBLO/ Repo	0.23%	
B	Cash and Net Current Assets	-0.08%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Canara Bank	CARE A1 +	16.77%
(I)	Indian Bank	FITCH A1 +	16.77%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	16.77%
(I)	Axis Bank Ltd.	CRISIL A1 +	16.76%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	16.76%
(I)	Punjab National Bank	CARE A1 +	15.80%
(I)	Federal Bank Ltd.	CRISIL A1 +	0.20%
(II)	CBLO		0.23%
Rating Table:			
AAA and Equivalent : 99.84%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.16%			
Quantitative Indicators:			
Average Maturity: 0.54 Years		Modified Duration: 0.49 Years	

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ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E			
Inception Date: 23-Sep-11		AAUM as on 31-Dec-11: Rs. 273.65 crores	
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.3453			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.03%	
(I)	Certificate of Deposit	100.00%	
(II)	CBLO/ Repo	0.03%	
B	Cash and Net Current Assets	-0.03%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1 +	27.04%
(I)	Punjab & Sind Bank	ICRA A1 +	27.02%
(I)	Andhra Bank	CARE A1 +	27.01%
(I)	Indian Bank	FITCH A1 +	18.58%
(I)	IDBI Bank Ltd	CRISIL A1 +	0.34%
(II)	CBLO		0.03%
Rating Table:			
AAA and Equivalent : 99.998%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.002%			
Quantitative Indicators:			
Average Maturity: 0.57 Years		Modified Duration: 0.52 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan F			
Inception Date: 23-Dec-2011		AAUM as on 31-Dec-11: Rs. 27.18 crores	
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.1329			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.01%	
(I)	Certificate of Deposit	99.13%	
(II)	CBLO/ Repo	0.87%	
B	Cash and Net Current Assets	-0.01%	
C	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	CRISIL A1 +	29.16%
(I)	Axis Bank Ltd.	CRISIL A1 +	29.15%
(I)	Canara Bank	CARE A1 +	26.24%
(I)	Syndicate Bank	CARE A1 +	14.59%
(II)	CBLO		0.87%
Rating Table:			
AAA and Equivalent : 99.13%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.87%			
Quantitative Indicators:			
Average Maturity: 0.81 Years		Modified Duration: 0.73 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan D			
Inception Date: 25-Nov-2011		AAUM as on 31-Dec-11: Rs. 45.35 crores	
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.1932			
ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.02%	
(I)	Certificate of Deposit	99.98%	
(II)	CBLO/ Repo	0.04%	
B	Cash and Net Current Assets	-0.02%	
C	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank of Patiala	ICRA A1 +	27.67%
(I)	Punjab & Sind Bank	ICRA A1 +	23.70%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	23.70%
(I)	Oriental Bank Of Commerce	CRISIL A1 +	19.76%
(I)	Axis Bank Ltd.	CRISIL A1 +	3.95%
(I)	IDBI Bank Ltd	ICRA A1 +	0.80%
(I)	State Bank Of Mysore	ICRA A1 +	0.40%
(II)	CBLO		0.04%
Rating Table:			
AAA and Equivalent : 99.98% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.02%			
Quantitative Indicators:			
Average Maturity: 0.74 Years		Modified Duration: 0.67 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan F			
Inception Date: 09-Dec-2011		AAUM as on 31-Dec-11: Rs. 65.73 crores	
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.1530			
ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.01%	
(I)	Certificate of Deposit	99.76%	
(II)	CBLO/ Repo	0.25%	
B	Cash and Net Current Assets	-0.01%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Vijaya Bank Ltd	CARE A1 +	25.20%
(I)	Axis Bank Ltd.	CRISIL A1 +	24.93%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1 +	24.93%
(I)	Indian Overseas Bank	CRISIL A1 +	24.70%
(II)	CBLO		0.25%
Rating Table:			
AAA and Equivalent : 99.76%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.24%			
Quantitative Indicators:			
Average Maturity: 0.77 Years		Modified Duration: 0.70 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J			
Inception Date: 28-Dec-2011		AAUM as on 31-Dec-11: Rs. 8.06 crores	
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.1031			
ICICI Prudential Fixed Maturity Plan - Series 60 - 1 Year Plan J - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.01%	
(I)	Certificate of Deposit	99.58%	
(II)	CBLO/ Repo	0.43%	
B	Cash and Net Current Assets	-0.01%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	CRISIL A1 +	29.51%
(I)	Andhra Bank	CARE A1 +	23.98%
(I)	Vijaya Bank Ltd	CARE A1 +	23.97%
(I)	Central Bank Of India	CARE A1 +	18.43%
(I)	State Bank Of Hyderabad	ICRA A1 +	3.69%
(II)	CBLO		0.43%
Rating Table:			
AAA and Equivalent : 99.58%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.42%			
Quantitative Indicators:			
Average Maturity: 0.83 Years		Modified Duration: 0.75 Years	

ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A			
Inception Date: 21-Oct-11		AAUM as on 31-Dec-11: Rs. 109.09 crores	
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.3584			
ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	99.08%	
(I)	Banks/FIs	99.08%	
B	Money Market Instruments	0.50%	
(II)	CBLO/ Repo	0.50%	
C	Cash and Net Current Assets	0.41%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Capital Ltd	CARE AA +	17.90%
(I)	Bajaj Finance Ltd.	ICRA AA +	17.90%
(I)	Sundaram Finance Ltd.	ICRA AA +	17.86%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	17.76%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA +	17.76%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA +	9.90%

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ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A - Portfolio			
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.50%
Rating Table:			
AA and Equivalent : 99.08%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.92%			
Quantitative Indicators:			
Average Maturity: 1.15 Years		Modified Duration: 1.04 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan B	
Inception Date: 09-Nov-2011	AAUM as on 31-Dec-11: Rs. 122.45 crores
NAV (As on 29-Feb-12):	
Growth Option : Rs. 10.3327	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan B - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
A	Bonds and Debentures of	99.94%
(I)	Banks/Fls	99.94%
B	Money Market Instruments	0.10%
(II)	CBLO/ Repo	0.10%
C	Cash and Net Current Assets	-0.05%
D	Net Assets	100.00%

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Bajaj Finance Ltd.	CRISIL AA+	20.05%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	20.03%
(I)	Tata Capital Ltd	CARE AA+	20.01%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.99%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.85%

Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.10%
Rating Table:			
AA and Equivalent : 99.94%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.06%			
Quantitative Indicators:			
Average Maturity: 1.21 Years		Modified Duration: 1.10 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan C	
Inception Date: 25-Nov-2011	AAUM as on 31-Dec-11: Rs. 80.59 crores
NAV (As on 29-Feb-12):	
Growth Option : Rs. 10.2919	

ICICI Prudential Fixed Maturity Plan - Series 60 - 18 Months Plan C - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
A	Bonds and Debentures of	99.34%
(I)	Banks/Fls	99.34%
B	Money Market Instruments	0.002%
(II)	CBLO/ Repo	0.002%
C	Cash and Net Current Assets	0.65%
D	Net Assets	100.00%

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	14.78%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	14.74%
(I)	Sundaram Finance Ltd.	Fitch AA+	14.70%
(I)	Tata Capital Ltd	CARE AA+	14.66%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	14.30%
(I)	Bajaj Finance Ltd.	ICRA AA+	14.24%
(I)	L&T Finance Ltd.	ICRA AA+	11.91%

Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.002%
Rating Table:			
AA and Equivalent : 99.34%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.66%			
Quantitative Indicators:			
Average Maturity: 1.26 Years		Modified Duration: 1.14 Years	

ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan G	
Inception Date: 19-Dec-2011	AAUM as on 31-Dec-11: Rs. 14.57 crores
NAV (As on 29-Feb-12):	
Growth Option : Rs. 10.2016	

ICICI Prudential Fixed Maturity Plan-Series 60-18 Months Plan G - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
A	Bonds and Debentures of	99.80%
(I)	Banks/Fls	99.80%
B	Money Market Instruments	0.22%
(II)	CBLO/ Repo	0.22%
C	Cash and Net Current Assets	-0.02%
D	Net Assets	100.00%

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	19.82%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.82%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.60%
(I)	Aditya Birla Finance Ltd.	ICRA AA	19.60%
(I)	Tata Capital Ltd	CARE AA+	17.94%
(I)	HDFC Ltd	CRISIL AAA	3.01%

Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.22%

Rating Table:			
AA and Equivalent : 96.79%		AAA and Equivalent : 3.01%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.20%			
Quantitative Indicators:			
Average Maturity: 1.31 Years		Modified Duration: 1.19 Years	

ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Year Plan E	
Inception Date: 05-Dec-2011	AAUM as on 31-Dec-11: Rs. 49.93 crores
NAV (As on 29-Feb-12):	
Growth Option : Rs. 10.2876	

ICICI Prudential Fixed Maturity Plan - Series 60 - 3 Year Plan E - Portfolio		
Sr. No.	Name of the Instrument	% to NAV
A	Bonds and Debentures of	99.45%
(I)	Banks/Fls	99.45%
B	Money Market Instruments	0.55%
(II)	CBLO/ Repo	0.55%
C	Cash and Net Current Assets	-0.004%
D	Net Assets	100.00%

Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	SREI Equipment Finance Private Limited	Fitch AA	20.12%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	20.00%
(I)	Tata Capital Ltd	CARE AA+	19.61%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.49%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	18.86%
(I)	NABARD	CRISIL AAA	1.39%

Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.55%

Rating Table:			
AA and Equivalent : 98.07%		AAA and Equivalent : 1.39%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.55%			
Quantitative Indicators:			
Average Maturity: 2.78 Years		Modified Duration: 2.51 Years	

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ICICI Prudential Fixed Maturity Plan - Series 60 - 27 Months Plan I			
Inception Date: 13-Jan-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.1059			
ICICI Prudential Fixed Maturity Plan - Series 60 - 27 Months Plan I - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		99.65%
(I)	Banks/FIs		99.65%
B	Money Market Instruments		0.23%
(II)	CBLO/ Repo		0.23%
C	Cash and Net Current Assets		0.12%
D	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	20.03%
(I)	Tata Capital Housing Finance Ltd.	CRISIL AA+	20.02%
(I)	Shriram Transport Finance Company Ltd.	CRISIL AA	19.92%
(I)	Aditya Birla Finance Ltd.	ICRA AA	19.80%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	18.07%
(I)	HDFC Ltd	ICRA AAA	1.80%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.23%
Rating Table:			
AA and Equivalent : 97.85%		AAA and Equivalent : 1.80%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.35%			
Quantitative Indicators:			
Average Maturity: 2.15 Years		Modified Duration: 1.94 Years	

ICICI Prudential Fixed Maturity Plan - Series 61 - 27 Months Plan D			
Inception Date: 24-Jan-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0894			
ICICI Prudential Fixed Maturity Plan - Series 61 - 27 Months Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		97.91%
(I)	Banks/FIs		97.91%
B	Money Market Instruments		1.46%
(II)	CBLO/ Repo		1.46%
C	Cash and Net Current Assets		0.63%
D	Net Assets		100.00%
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Capital Housing Finance Ltd.	CRISIL AA+	19.97%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	19.95%
(I)	Tata Capital Ltd	CARE AA+	19.95%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	12.70%
(I)	SREI Equipment Finance Private Limited	Fitch AA	12.70%
(I)	Gruh Finance Ltd.	ICRA AA+	12.63%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		1.46%
Rating Table:			
AA and Equivalent : 97.91%		Cash, Call, CBLO, Reverse Repo & Current Assets : 2.09%	
Quantitative Indicators:			
Average Maturity: 2.16 Years		Modified Duration: 1.95 Years	

ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan C			
Inception Date: 20-Jan-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0584			
ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.01%
(I)	Certificate of Deposit		99.44%
(II)	CBLO/ Repo		0.57%
B	Cash and Net Current Assets		-0.01%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Vijaya Bank Ltd	CARE A1+	25.94%
(I)	Axis Bank Ltd.	CRISIL A1+	25.92%
(I)	Andhra Bank	CARE A1+	23.36%
(I)	IDBI Bank Ltd	CRISIL A1+	15.58%
(I)	Dena Bank	CRISIL A1+	8.64%
(II)	CBLO		0.57%
Rating Table:			
AAA and Equivalent : 99.44%		Cash, Call, CBLO, Reverse Repo & Current Assets : 0.56%	
Quantitative Indicators:			
Average Maturity: 0.89 Years		Modified Duration: 0.81 Years	

ICICI Prudential Fixed Maturity Plan - Series 61 - 18 Months Plan B			
Inception Date: 16-Jan-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.1120			
ICICI Prudential Fixed Maturity Plan - Series 61 - 18 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		98.04%
(I)	Banks/FIs		98.04%
B	Money Market Instruments		0.27%
(II)	CBLO/ Repo		0.27%
C	Cash and Net Current Assets		1.70%
D	Net Assets		100.00%
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Shriram Transport Finance Company Ltd.	CRISIL AA	19.98%
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.98%
(I)	Indiabulls Financial Services Ltd.	ICRA AA	19.74%
(I)	Bajaj Finance Ltd.	ICRA AA+	18.35%
(I)	Tata Capital Housing Finance Ltd.	CRISIL AA+	12.02%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	7.98%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.27%
Rating Table:			
AA and Equivalent : 98.04%		Cash, Call, CBLO, Reverse Repo & Current Assets : 1.96%	
Quantitative Indicators:			
Average Maturity: 1.37 Years		Modified Duration: 1.22 Years	

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ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan A			
Inception Date: 07-Feb-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0211			
ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.00%
(I)	Certificate of Deposit		100.004%
B	Cash and Net Current Assets		-0.004%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	CRISIL A1 +	27.63%
(I)	Indian Overseas Bank	ICRA A1 +	27.09%
(I)	IDBI Bank Ltd	CRISIL A1 +	27.09%
(I)	Vijaya Bank Ltd	CARE A1 +	15.90%
(I)	Canara Bank	CRISIL A1 +	1.75%
(I)	Punjab & Sind Bank	ICRA A1 +	0.54%
Rating Table:			
AAA and Equivalent : 100.004%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.004%			
Quantitative Indicators:			
Average Maturity: 0.94 Years		Modified Duration: 0.86 Years	

ICICI Prudential Fixed Maturity Plan - Series 61 - 3 Year Plan F			
Inception Date: 22-Feb-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0262			
ICICI Prudential Fixed Maturity Plan - Series 61 - 3 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		19.30%
(I)	Banks/FIs		19.30%
B	Money Market Instruments		60.74%
(II)	CBLO/ Repo		60.74%
C	Cash and Net Current Assets		19.96%
D	Net Assets		100.00 %
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Shriram Transport Finance Company Ltd.	CARE AA +	19.30%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		60.74%
Rating Table:			
AA and Equivalent : 19.30%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 80.70%			
Quantitative Indicators:			
Average Maturity: 0.73 Years		Modified Duration: 0.66 Years	

ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan E			
Inception Date: 02-Feb-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0395			
ICICI Prudential Fixed Maturity Plan - Series 61 - 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.00%
(I)	Certificate of Deposit		98.60%
(II)	CBLO/ Repo		1.40%
B	Cash and Net Current Assets		-0.001%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab & Sind Bank	ICRA A1 +	29.47%
(I)	Vijaya Bank Ltd	CARE A1 +	29.47%
(I)	Axis Bank Ltd.	CRISIL A1 +	29.46%
(I)	IDBI Bank Ltd	CRISIL A1 +	10.21%
(II)	CBLO		1.40%
Rating Table:			
AAA and Equivalent : 98.60%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.40%			
Quantitative Indicators:			
Average Maturity: 0.91 Years		Modified Duration: 0.83 Years	

ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan A			
Inception Date: 14-Feb-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0188			
ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.00%
(I)	Certificate of Deposit		99.97%
(II)	CBLO/ Repo		0.02%
B	Cash and Net Current Assets		0.002%
C	Net Assets		100.00%
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Andhra Bank	CARE A1 +	30.00%
(I)	Axis Bank Ltd.	CRISIL A1 +	29.99%
(I)	United Bank of India	CARE A1 +	26.84%
(I)	Central Bank Of India	CARE A1 +	13.16%
(II)	CBLO		0.02%
Rating Table:			
AAA and Equivalent : 99.97%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.03%			
Quantitative Indicators:			
Average Maturity: 0.96 Years		Modified Duration: 0.87 Years	

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ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan B			
Inception Date: 24-Feb-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0105			
ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		99.99%
(I)	Certificate of Deposit		99.99%
B	Cash and Net Current Assets		0.01%
C	Net Assets		100.00%
Annexure -A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	United Bank of India	CARE A1+	29.95%
(I)	IDBI Bank Ltd	ICRA A1+	26.75%
(I)	Andhra Bank	CARE A1+	20.96%
(I)	Oriental Bank Of Commerce	CRISIL A1+	17.20%
(I)	Central Bank Of India	CARE A1+	3.16%
(I)	Axis Bank Ltd.	CRISIL A1+	1.86%
(I)	Canara Bank	CRISIL A1+	0.12%
Rating Table:			
AAA and Equivalent : 99.99%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.01%			
Quantitative Indicators:			
Average Maturity: 0.99 Years		Modified Duration: 0.90 Years	

ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan C			
Inception Date: 28-Feb-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0046			
ICICI Prudential Fixed Maturity Plan - Series 62 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		99.79%
(I)	CBLO/ Repo		99.79%
B	Cash and Net Current Assets		0.21%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO		99.79%
Rating Table:			
Cash, Call, CBLO, Reverse Repo & Current Assets : 100.00%			
Quantitative Indicators:			
Average Maturity: 0.00 Years		Modified Duration: 0.00 Years	

ICICI Prudential Fixed Maturity Plan - Series 62 - 417 Days Plan D			
Inception Date: 14-Feb-12			
NAV (As on 29-Feb-12):			
Growth Option : Rs. 10.0262			
ICICI Prudential Fixed Maturity Plan - Series 62 - 417 Days Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		38.58%
(I)	Banks/Fls		38.58%
B	Money Market Instruments		61.42%
(II)	CBLO/ Repo		61.42%
C	Cash and Net Current Assets		0.001%
C	Net Assets		100.00 %
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Capital Housing Finance Ltd.	CRISIL AA+	19.29%
(I)	Tata Capital Ltd	CARE AA+	19.29%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		61.42%
Rating Table:			
AA and Equivalent : 38.58%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 61.42%			
Quantitative Indicators:			
Average Maturity: 0.43 Years		Modified Duration: 0.39 Years	

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Scheme Name	"December 31, 2010 to December 31, 2011"	"December 31, 2009 to December 31, 2010"	"December 31, 2008 to December 31, 2009"	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR(%)	
Funds Managed by Chaitanya Pande						
ICICI Prudential FMP - Series 49 -Three Year Plan A	8.63	6.23	-	--	--	25-Sep-2009
Crisil Composite Bond Fund Index	6.90	4.96	-	--	--	
1 Year T Bill	6.42	2.81	-	--	--	
ICICI Prudential FMP Series 49-3 Year Plan B	8.86	6.21	-	--	--	06-Nov-2009
Crisil Composite Bond Fund Index	6.90	4.96	-	--	--	
1 Year T Bill	6.42	2.81	-	--	--	
ICICI Prudential FMP Series 50-24 Months Plan A	8.80	-	-	--	--	29-Mar-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 50-24 Months Plan B	9.30	-	-	--	--	30-Mar-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 51-3 Years Plan F	8.61	-	-	--	--	23-Mar-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 53-18 Months Plan A	8.79	-	-	--	--	24-Dec-2010
Crisil Short Term Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 53-3 Year Plan A	8.57	-	-	--	--	27-Aug-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-			
ICICI Prudential FMP Series 54-18 Months Plan A	8.97	-	-	--	--	16-Nov-2010
Crisil Composite Bond Fund Index	6.90	-	-	--	--	
1 Year T Bill	6.42	-	-	--	--	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "--" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended Dec 31, 2011. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 29-Feb-12

Fund Manager of all Interval Funds: Chaitanya Pande (Managing these schemes since inception & over 15 yrs of fund management experience)

(Please refer to page no. 95 for Additional Information & page no. 89 for dividend history)

INVESTMENT HORIZON	1 Month to 15 Months
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ICICI Prudential Interval Fund - Annual Interval Plan I

Inception Date: 17-Aug-07
AAUM as on 31-Dec-11: Rs. 558.16 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 14.1145 Institutional Growth Option : Rs. 11.2330

ICICI Prudential Interval Fund - Annual Interval Plan I - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.03%
(I)	Commercial Papers	25.00%
(II)	Certificate of Deposit	74.95%
(III)	CBLO/ Repo	0.09%
B	Cash and Net Current Assets	-0.03%
C	Net Assets	100.00 %

Annexure - B. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	ICRA A1+	25.00%
(II)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	24.35%
(II)	Federal Bank Ltd.	CRISIL A1+	20.01%
(II)	State Bank Of Bikaner & Jaipur	CRISIL A1+	13.15%
(II)	Vijaya Bank Ltd	CARE A1+	12.43%
(II)	IDBI Bank Ltd	ICRA A1+	5.00%
(III)	CBLO		0.09%

Rating Table:
AAA and Equivalent : 99.94%
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.06%

Quantitative Indicators:
Average Maturity: 0.49 Years **Modified Duration:** 0.45 Years

ICICI Prudential Interval Fund - Annual Interval Plan II

Inception Date: 05-Oct-07
AAUM as on 31-Dec-11: Rs. 60.81 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 13.8581 Institutional Growth Option : Rs. 14.2429

ICICI Prudential Interval Fund - Annual Interval Plan II - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.23%
(I)	Certificate of Deposit	98.24%
(II)	CBLO/ Repo	1.99%
B	Cash and Net Current Assets	-0.23%
C	Net Assets	100.00 %

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank of Patiala	ICRA A1+	26.81%
(I)	Axis Bank Ltd.	CRISIL A1+	26.79%
(I)	ING Vysya Bank Ltd.	CRISIL A1+	26.78%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	17.86%
(II)	CBLO		1.99%

Rating Table:
AAA and Equivalent : 98.24%
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.76%

Quantitative Indicators:
Average Maturity: 0.61 Years **Modified Duration:** 0.55 Years

ICICI Prudential Interval Fund - Annual Interval Plan III

Inception Date: 18-Oct-07
AAUM as on 31-Dec-11: Rs. 187.05 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 13.8289 Institutional Growth Option : Rs. 11.1395

ICICI Prudential Interval Fund - Annual Interval Plan III - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.26%
(I)	Certificate of Deposit	99.06%
(II)	CBLO/ Repo	1.20%
B	Cash and Net Current Assets	-0.26%
C	Net Assets	100.00 %

ICICI Prudential Interval Fund - Annual Interval Plan III - Portfolio

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	NABARD	CRISIL A1+	29.54%
(I)	Axis Bank Ltd.	CRISIL A1+	29.53%
(I)	IDBI Bank Ltd	ICRA A1+	29.53%
(I)	State Bank Of Mysore	ICRA A1+	10.47%
(II)	CBLO		1.20%

Rating Table:
AAA and Equivalent : 99.06%
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.94%

Quantitative Indicators:
Average Maturity: 0.64 Years **Modified Duration:** 0.58 Years

ICICI Prudential Interval Fund - Annual Interval Plan IV

Inception Date: 26-Oct-07
AAUM as on 31-Dec-11: Rs. 319.93 Crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 13.7399 Institutional Growth Option : Rs. 12.8791

ICICI Prudential Interval Fund - Annual Interval Plan IV - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Bonds and Debentures of	20.14%
(I)	Banks/FIs	20.14%
B	Money Market Instruments	80.66%
(II)	Commercial Papers	18.72%
(III)	Certificate of Deposit	60.76%
(IV)	CBLO/ Repo	1.18%
C	Cash and Net Current Assets	-0.80%
D	Net Assets	100.00 %

Annexure - A. Bonds and Debentures of

Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	ICRA AAA	18.54%
(I)	NABARD	CRISIL AAA	1.60%

Annexure - B. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(II)	NABARD	CRISIL A1+	18.72%
(III)	Axis Bank Ltd.	CRISIL A1+	28.32%
(III)	IDBI Bank Ltd	CRISIL A1+	28.08%
(III)	Vijaya Bank Ltd	CARE A1+	3.24%
(III)	NABARD	CRISIL A1+	0.75%
(III)	IDBI Bank Ltd	ICRA A1+	0.38%
(IV)	CBLO		1.18%

Rating Table:
AAA and Equivalent : 99.62%
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.38%

Quantitative Indicators:
Average Maturity: 0.67 Years **Modified Duration:** 0.61 Years

ICICI Prudential Interval Fund - Half Yearly Interval Plan II

Inception Date: 07-Nov-07
AAUM as on 31-Dec-11: Rs. 125.30 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 13.3811 Institutional Growth Option : Rs. 11.2114

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.00%
(I)	Certificate of Deposit	98.75%
(II)	CBLO/ Repo	1.25%
B	Cash and Net Current Assets	-0.003%
C	Net Assets	100.00 %

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	27.24%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	27.24%
(I)	Axis Bank Ltd.	CRISIL A1+	27.24%
(I)	IDBI Bank Ltd	ICRA A1+	17.02%
(II)	CBLO		1.25%

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 29-Feb-12

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Portfolio

Rating Table: AAA and Equivalent : 98.75% Cash, Call, CBLO, Reverse Repo & Current Assets : 1.25%
Quantitative Indicators: Average Maturity: 0.18 Years Modified Duration: 0.17 Years

ICICI Prudential Interval Fund - Quarterly Interval Plan I

Inception Date: 15-May-07
AAUM as on 31-Dec-11: Rs. 148.20 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 14.3186 Institutional Growth Option : Rs. 11.3942

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.02%
(I)	Certificate of Deposit	99.54%
(II)	CBLO/ Repo	0.48%
B	Cash and Net Current Assets	-0.02%
C	Net Assets	100.00%

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1+	29.73%
(I)	United Bank of India	CARE A1+	25.85%
(I)	Allahabad Bank	ICRA A1+	25.85%
(I)	ING Vysya Bank Ltd.	CRISIL A1+	18.10%
(II)	CBLO		0.48%

Rating Table: AAA and Equivalent : 99.54% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.46%
Quantitative Indicators: Average Maturity: 0.23 Years Modified Duration: 0.21 Years

ICICI Prudential Interval Fund - Quarterly Interval Plan II

Inception Date: 15-Jun-07
AAUM as on 31-Dec-11: Rs. 74.84 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 14.1670 Institutional Growth Option : Rs. 12.8023

ICICI Prudential Interval Fund - Quarterly Interval Plan II - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.33%
(I)	Certificate of Deposit	95.87%
(II)	CBLO/ Repo	4.46%
B	Cash and Net Current Assets	-0.33%
C	Net Assets	100.00%

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Canara Bank	CRISIL A1+	28.40%
(I)	Allahabad Bank	ICRA A1+	28.40%
(I)	Central Bank Of India	CARE A1+	28.40%
(I)	Vijaya Bank Ltd	CARE A1+	10.66%
(II)	CBLO		4.46%

Rating Table: AAA and Equivalent : 95.87% Cash, Call, CBLO, Reverse Repo & Current Assets : 4.13%
Quantitative Indicators: Average Maturity: 0.05 Years Modified Duration: 0.05 Years

ICICI Prudential Interval Fund II - Quarterly Interval Plan C

Inception Date: 23-Nov-07
AAUM as on 31-Dec-11: Rs. 65.65 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 13.9153
Institutional Option : 10.7540

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	126.31%
(I)	Certificate of Deposit	34.63%
(II)	CBLO/ Repo	91.68%
B	Cash and Net Current Assets	-26.31%
C	Net Assets	100.00%

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Portfolio

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1+	34.63%
(II)	CBLO		91.68%

Rating Table: AAA and Equivalent : 34.63% Cash, Call, CBLO, Reverse Repo & Current Assets : 65.37%
Quantitative Indicators: Average Maturity: 0.07 Years Modified Duration: 0.06 Years

ICICI Prudential Interval Fund II - Quarterly Interval Plan D

Inception Date: 05-Dec-07
AAUM as on 31-Dec-11: Rs. 98.83 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 14.7522 Institutional Growth Option : Rs. 11.4001

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.06%
(I)	Certificate of Deposit	98.53%
(II)	CBLO/ Repo	1.53%
B	Cash and Net Current Assets	-0.06%
C	Net Assets	100.00%

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1+	27.13%
(I)	Oriental Bank Of Commerce	CRISIL A1+	27.13%
(I)	Canara Bank	CRISIL A1+	27.13%
(I)	Central Bank Of India	CARE A1+	17.13%
(II)	CBLO		1.53%

Rating Table: AAA and Equivalent : 98.53% Cash, Call, CBLO, Reverse Repo & Current Assets : 1.47%
Quantitative Indicators: Average Maturity: 0.02 Years Modified Duration: 0.02 Years

ICICI Prudential Interval Fund II - Quarterly Interval Plan F

Inception Date: 27-Dec-07
AAUM as on 31-Dec-11: Rs. 102.35 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 13.4176 Institutional Growth Option : Rs. 11.6614

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.04%
(I)	Certificate of Deposit	86.67%
(II)	CBLO/ Repo	13.37%
B	Cash and Net Current Assets	-0.04%
C	Net Assets	100.00%

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	ING Vysya Bank Ltd.	CRISIL A1+	28.91%
(I)	Vijaya Bank Ltd	ICRA A1+	28.88%
(I)	Dena Bank	CRISIL A1+	28.88%
(II)	CBLO		13.37%

Rating Table: AAA and Equivalent : 86.67% Cash, Call, CBLO, Reverse Repo & Current Assets : 13.33%
Quantitative Indicators: Average Maturity: 0.08 Years Modified Duration: 0.08 Years

ICICI Prudential Interval Fund - Quarterly Interval Plan III

Inception Date: 20-Jul-07
AAUM as on 31-Dec-11: Rs. 67.62 crores
NAV (As on 29-Feb-12)
Growth Option : Rs. 13.6456 Institutional Growth Option : Rs. 11.4132

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 29-Feb-12

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.05%
(I)	Certificate of Deposit		97.81%
(II)	CBLO/ Repo		2.23%
B	Cash and Net Current Assets		-0.05%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank Of Bikaner & Jaipur	CRISIL A1+	26.68%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	26.68%
(I)	Axis Bank Ltd.	CRISIL A1+	26.67%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	17.78%
(II)	CBLO		2.23%
Rating Table:			
AAA and Equivalent : 97.81%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 2.19%			
Quantitative Indicators:			
Average Maturity: 0.14 Years		Modified Duration: 0.13 Years	

ICICI Prudential Interval Fund IV - Quarterly Interval Plan B			
Inception Date: 24-Sep-08			
AAUM as on 31-Dec-11: Rs. 63.08 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 12.8492		Institutional Growth Option : Rs. 11.7059	

ICICI Prudential Interval Fund IV - Quarterly Interval Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.09%
(I)	Certificate of Deposit		95.42%
(II)	CBLO/ Repo		4.67%
B	Cash and Net Current Assets		-0.09%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1+	27.45%
(I)	Bank Of India	CRISIL A1+	27.45%
(I)	Andhra Bank	CARE A1+	27.45%
(I)	Canara Bank	CRISIL A1+	13.07%
(II)	CBLO		4.67%
Rating Table:			
AAA and Equivalent : 95.42%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.58%			
Quantitative Indicators:			
Average Maturity: 0.07 Years		Modified Duration: 0.07 Years	

ICICI Prudential Interval Fund V - Monthly Interval Plan A			
Inception Date: 05-Sep-08			
AAUM as on 31-Dec-11: Rs. 28.75 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 12.6411		Institutional Growth Option : Rs. 11.5090	

ICICI Prudential Interval Fund V - Monthly Interval Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		101.83%
(I)	Commercial Papers		72.86%
(II)	Certificate of Deposit		12.14%
(III)	CBLO/ Repo		16.84%
B	Cash and Net Current Assets		-1.83%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Capital Ltd	ICRA A1+	24.29%
(I)	Bharat Petroleum Corporation Ltd.	CRISIL A1+	24.28%
(I)	Indian Oil Corporation Ltd.	CRISIL A1+	24.28%
(II)	Canara Bank	CRISIL A1+	12.14%
(III)	CBLO		16.84%
Rating Table:			
AAA and Equivalent : 85.00% Cash, Call, CBLO, Reverse Repo & Current Assets : 15.00%			
Quantitative Indicators:			
Average Maturity: 0.02 Years		Modified Duration: 0.02 Years	

ICICI Prudential Interval Fund II - Quarterly Interval Plan B			
Inception Date: 07-Nov-07			
AAUM as on 31-Dec-11: Rs. 145.62 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 13.5434		Institutional Growth Option : Rs. 11.4037	

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.05%
(I)	Certificate of Deposit		99.97%
(II)	CBLO/ Repo		0.08%
B	Cash and Net Current Assets		-0.05%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Bank Of Maharashtra	CRISIL A1+	26.59%
(I)	Canara Bank	CRISIL A1+	26.59%
(I)	United Bank of India	CARE A1+	26.59%
(I)	Corporation Bank	CRISIL A1+	20.21%
(II)	CBLO		0.08%
Rating Table:			
AAA and Equivalent : 99.97%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.03%			
Quantitative Indicators:			
Average Maturity: 0.21 Years		Modified Duration: 0.19 Years	

ICICI Prudential Interval Fund - Monthly Interval Plan I			
Inception Date: 12-May-07			
AAUM as on 31-Dec-11: Rs. 48.57 Crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 13.9466		Institutional Growth Option : Rs. 10.5502	

ICICI Prudential Interval Fund - Monthly Interval Plan I - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.30%
(I)	Certificate of Deposit		88.96%
(II)	CBLO/ Repo		11.34%
B	Cash and Net Current Assets		-0.30%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Canara Bank	CRISIL A1+	27.62%
(I)	Central Bank Of India	CARE A1+	27.62%
(I)	Oriental Bank Of Commerce	CRISIL A1+	27.62%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	6.09%
(II)	CBLO		11.34%
Rating Table:			
AAA and Equivalent : 88.96%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 11.04%			
Quantitative Indicators:			
Average Maturity: 0.02 Years		Modified Duration: 0.02 Years	

ICICI Prudential Interval Fund II - Quarterly Interval Plan - A			
Inception Date: 24-Oct-07			
AAUM as on 31-Dec-11: Rs. 59.14 Crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 13.8198		Institutional Growth Option : Rs. 10.0771	

ICICI Prudential Interval Fund II - Quarterly Interval Plan - A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.16%
(I)	Certificate of Deposit		99.98%
(II)	CBLO/ Repo		0.18%
B	Cash and Net Current Assets		-0.16%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	28.82%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	28.81%
(I)	ING Vysya Bank Ltd.	CRISIL A1+	28.81%
(I)	IDBI Bank Ltd	CRISIL A1+	13.54%
(II)	CBLO		0.18%
Rating Table:			
AAA and Equivalent : 99.98% Cash, Call, CBLO, Reverse Repo & Current Assets : 0.02%			
Quantitative Indicators:			
Average Maturity: 0.17 Years		Modified Duration: 0.15 Years	

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 29-Feb-12

Scheme Name	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)	
ICICI Prudential Interval Fund-Annual Interval Plan I	8.48	5.50	7.81	13969.80	7.95	17-Aug-07
Crisil Composite Bond Fund Index	6.90	4.96	3.50	13121.56	6.41	
1 Year T Bill	6.42	2.81	2.88	12468.98	5.18	
ICICI Prudential Interval Fund-Annual Interval Plan II	9.14	4.22	8.40	13718.90	7.75	05-Oct-07
Crisil Composite Bond Fund Index	6.90	4.96	3.50	12956.23	6.30	
1 Year T Bill	6.42	2.81	2.88	12385.82	5.18	
ICICI Prudential Interval Fund-Annual Interval Plan III	9.17	4.10	8.12	13697.00	7.77	18-Oct-07
Crisil Composite Bond Fund Index	6.90	4.96	3.50	12910.93	6.27	
1 Year T Bill	6.42	2.81	2.88	12346.97	5.14	
ICICI Prudential Interval Fund - Annual Interval Plan IV	8.87	4.32	9.00	13629.60	7.69	26-Oct-2007
Crisil Liquid Fund Index	8.15	5.12	4.86	13073.00	6.62	
1 Year T Bill	6.42	2.81	2.88	12332.42	5.14	
ICICI Prudential Interval Fund IV-Qtrly Int Plan B	9.39	5.99	5.95	12652.50	7.47	24-Sep-08
Crisil Liquid Fund Index	8.15	5.12	4.86	12245.21	6.40	
1 Year T Bill	6.42	2.81	2.88	11839.46	5.31	
ICICI Prudential Interval Fund - Monthly Interval Plan I	8.51	4.84	5.36	13746.00	7.10	12-May-2007
Crisil Liquid Fund Index	8.15	5.12	4.86	13479.72	6.65	
1 Year T Bill	6.42	2.81	2.88	12691.03	5.27	
ICICI Prudential Interval Fund-Half Yearly Plan II	9.14	3.92	4.99	13188.60	6.90	07-Nov-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13063.45	6.65	
1 Year T Bill	6.42	2.81	2.88	12361.36	5.24	
ICICI Prudential Interval Fund-Qtrly Int Plan I	8.99	5.18	5.90	14081.30	7.67	15-May-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13470.81	6.65	
1 Year T Bill	6.42	2.81	2.88	12683.66	5.27	
ICICI Prudential Interval Fund-Qtrly Int Plan II	9.32	5.68	4.75	13957.20	7.61	15-Jun-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13374.47	6.61	
1 Year T Bill	6.42	2.81	2.88	12597.57	5.21	
ICICI Prudential Interval Fund II-Qtrly Int Plan A	8.91	4.84	7.01	13610.80	7.64	24-Oct-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13077.28	6.62	
1 Year T Bill	6.42	2.81	2.88	12344.11	5.16	
ICICI Prudential Interval Fund II-Qtrly Int Plan B	8.85	4.63	5.03	13308.70	7.13	07-Nov-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13063.45	6.65	
1 Year T Bill	6.42	2.81	2.88	12361.36	5.24	
ICICI Prudential Interval Fund II-Qtrly Int Plan C	9.41	5.88	6.51	13706.90	7.99	23-Nov-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13028.54	6.66	
1 Year T Bill	6.42	2.81	2.88	12324.39	5.22	
ICICI Prudential Interval Fund II-Qtrly Int Plan D	9.47	7.86	8.45	14533.80	9.62	05-Dec-07
Crisil Liquid Fund Index	8.15	5.12	4.86	12999.09	6.65	
1 Year T Bill	6.42	2.81	2.88	12304.68	5.23	
ICICI Prudential Interval Fund II-Qtrly Int Plan F	9.27	5.09	3.81	13215.70	7.20	27-Dec-07
Crisil Liquid Fund Index	8.15	5.12	4.86	12940.44	6.64	
1 Year T Bill	6.42	2.81	2.88	12252.12	5.19	
ICICI Prudential Interval Fund-Qtrly Int Plan III	8.70	4.72	4.28	13439.30	6.87	20-Jul-07
Crisil Liquid Fund Index	8.15	5.12	4.86	13262.69	6.55	
1 Year T Bill	6.42	2.81	2.88	12429.32	5.01	
ICICI Prudential Interval Fund V-Mnthly Int Plan A	8.93	4.97	5.01	12453.50	6.84	05-Sep-08
Crisil Liquid Fund Index	8.15	5.12	4.86	12298.79	6.44	
1 Year T Bill	6.42	2.81	2.88	11916.91	5.43	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 29-Feb-12

Fund Manager for all the Plans of Multiple Yield Funds : Rajat Chandak (Managing the Equity Portion of this fund from Feb, 2012 & 3 yrs as an Equity Analyst), Chaitanya Pande (Managing the Debt Portion of this fund since Inception & over 15 yrs of fund management experience)

(Please refer to page no. 95 for Additional Information)

ICICI Prudential Multiple Yield Fund Plan A - Portfolio			
Inception Date: 06-June-11			
AAUM as on 31-Dec-11: Rs. 116.71 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.6845			
ICICI Prudential Multiple Yield Fund Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Equity Shares		18.10%
B	Index Futures		1.72%
C	Money Market Instruments		12.63%
(I)	CBLO/ Repo		12.63%
D	Bonds and Debentures of		66.68%
(II)	Private Corporate Bodies		66.68%
E	Fixed Deposits		0.73%
(III)	Term Deposits		0.73%
F	Cash and Net Current Assets		0.15%
G	Net Assets		100.00%
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	• Standard Chartered PLC - IDR		3.98%
	• ICICI Bank Ltd.		2.85%
	• Wipro Ltd.		1.78%
	• Oil & Natural Gas Corporation Ltd.		1.44%
	• Reliance Industries Ltd.		1.37%
	• Dabur India Ltd.		1.22%
	• Union Bank Of India		1.22%
	• Infosys Ltd.		1.09%
	• Sterlite Industries (India) Ltd.		0.87%
	• Natco Pharma Ltd.		0.61%
	• United Phosphorus Ltd.		0.60%
	• Mindtree Ltd		0.57%
	• Mahindra & Mahindra Ltd.		0.50%
Annexure - B. Index Futures			
Category	Name of the Issuer		% to NAV
	S&P CNX Nifty		1.72%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		12.63%
Annexure - D. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	• Sundaram Finance Ltd.	ICRA AA+	17.34%
(II)	• Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	16.46%
(II)	• Kotak Mahindra Prime Ltd.	ICRA AA+	16.44%
(II)	• Shriram Transport Finance Company Ltd.	CARE AA+	16.43%
Annexure - E. Fixed Deposits			
Bank Name			
(III)	ICICI Bank Ltd.		0.73%
Rating Table:			
Total Equity : 19.82%		AA and Equivalent : 66.68%	
Term Deposits : 0.73%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 12.78%			
Quantitative Indicators:			
Average Maturity : 1.90 Years		Modified Duration : 1.59 Years	
• Top Ten Holdings			

ICICI Prudential Multiple Yield Fund Plan B - Portfolio			
Inception Date: 05-Jul-11			
AAUM as on 31-Dec-11: Rs. 124.52 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.4972			
ICICI Prudential Multiple Yield Fund Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	18.20%	
B	Index Futures	1.51%	
C	Money Market Instruments	9.92%	
(I)	CBLO/ Repo	9.92%	
D	Bonds and Debentures of	67.09%	
(II)	Private Corporate Bodies	67.09%	
E	Fixed Deposits	0.62%	
(III)	Term Deposits	0.62%	
F	Cash and Net Current Assets	2.65%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Standard Chartered PLC - IDR	3.49%	
	• ICICI Bank Ltd.	2.86%	
	• Union Bank Of India	2.18%	
	• Reliance Industries Ltd.	2.16%	
	• Wipro Ltd.	1.78%	
	• Oil & Natural Gas Corporation Ltd.	1.44%	
	• Sterlite Industries (India) Ltd.	1.05%	
	• Infosys Ltd.	1.00%	
	• Natco Pharma Ltd.	0.61%	
	• Mindtree Ltd	0.58%	
	• United Phosphorus Ltd.	0.56%	
	• Mahindra & Mahindra Ltd.	0.50%	
Annexure - B. Index Futures			
Category	Name of the Issuer	% to NAV	
	S&P CNX Nifty	1.51%	
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		9.92%
Annexure - D. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	• Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	19.22%
(II)	• Sundaram Finance Ltd.	ICRA AA+	19.18%
(II)	• Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.17%
(II)	• Indiabulls Financial Services Ltd.	CARE AA+	9.51%
Annexure - E. Fixed Deposits			
Bank Name			
(III)	ICICI Bank Ltd.		0.62%
Rating Table:			
Total Equity : 19.71%		AA and Equivalent : 67.09%	
Term Deposits : 0.62%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 12.58%			
Quantitative Indicators:			
Average Maturity : 2.04 Years		Modified Duration : 1.64 Years	
• Top Ten Holdings			

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 29-Feb-12

ICICI Prudential Multiple Yield Fund Plan C - Portfolio			
Inception Date: 19-Aug-11			
AAUM as on 31-Dec-11: Rs. 78.72 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.7536			
ICICI Prudential Multiple Yield Fund Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	18.13%	
B	Index Futures	1.83%	
C	Bonds and Debentures of	64.48%	
(I)	Banks/Fls	64.48%	
D	Money Market Instruments	13.29%	
(II)	CBLO/ Repo	13.29%	
E	Fixed Deposits	1.05%	
(III)	Term Deposits	1.05%	
F	Cash and Net Current Assets	1.22%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Bank Of Baroda	3.31%	
	• Reliance Industries Ltd.	2.39%	
	• Sterlite Industries (India) Ltd.	2.32%	
	• United Phosphorus Ltd.	1.94%	
	• Oil & Natural Gas Corporation Ltd.	1.83%	
	• Dabur India Ltd.	1.10%	
	Infosys Ltd.	1.00%	
	Oriental Bank Of Commerce	0.91%	
	Wipro Ltd.	0.78%	
	ICICI Bank Ltd.	0.74%	
	Mindtree Ltd	0.70%	
	Natco Pharma Ltd.	0.61%	
	Mahindra & Mahindra Ltd.	0.50%	
Annexure - B. Index Futures			
Category	Name of the Issuer	% to NAV	
	S&P CNX Nifty	1.83%	
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.64%
(I)	• Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.12%
(I)	• Indiabulls Financial Services Ltd.	CARE AA+	15.63%
(I)	• Sundaram Finance Ltd.	ICRA AA+	12.09%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		13.29%
Annexure - E. Fixed Deposits			
Bank Name			
(III)	ICICI Bank Ltd.		1.05%
Rating Table:			
Total Equity :19.96%	AA and Equivalent : 64.48%		
Term Deposits : 1.05%			
Cash, Call, CBLO, Reverse Repo & Current Assets :14.51%			
Quantitative Indicators:			
Average Maturity : 2.03 Years	Modified Duration : 1.64 Years		
• Top Ten Holdings			

ICICI Prudential Multiple Yield Fund Plan D - Portfolio			
Inception Date: 19-Aug-11			
AAUM as on 31-Dec-11: Rs. 84.54 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.7001			
ICICI Prudential Multiple Yield Fund Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	17.77%	
B	Index Futures	2.22%	
C	Bonds and Debentures of	63.03%	
(I)	Banks/Fls	63.03%	
D	Money Market Instruments	15.45%	
(II)	CBLO/ Repo	15.45%	
E	Fixed Deposits	0.93%	
(III)	Term Deposits	0.93%	
F	Cash and Net Current Assets	0.60%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Standard Chartered PLC - IDR	4.82%	
	• United Phosphorus Ltd.	2.23%	
	• Sterlite Industries (India) Ltd.	1.74%	
	• Dabur India Ltd.	1.37%	
	• Reliance Industries Ltd.	1.37%	
	• Bajaj Holdings & Investment Ltd	1.07%	
	Cairn India Ltd.	1.02%	
	Infosys Ltd.	0.99%	
	ICICI Bank Ltd.	0.74%	
	Mindtree Ltd	0.70%	
	Natco Pharma Ltd.	0.61%	
	Wipro Ltd.	0.60%	
	Mahindra & Mahindra Ltd.	0.50%	
Annexure - B. Index Futures			
Category	Name of the Issuer	% to NAV	
	S&P CNX Nifty	2.22%	
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.00%
(I)	• Kotak Mahindra Prime Ltd.	CRISIL AA+	16.90%
(I)	• Sundaram Finance Ltd.	ICRA AA+	16.88%
(I)	• Tata Capital Ltd	CARE AA+	11.26%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		15.45%
Annexure - E. Fixed Deposits			
Bank Name			
(III)	ICICI Bank Ltd.		0.93%
Rating Table:			
Total Equity :19.99%	AA and Equivalent : 63.03%		
Term Deposits : 0.93%			
Cash, Call, CBLO, Reverse Repo & Current Assets :16.05%			
Quantitative Indicators:			
Average Maturity : 2.01 Years	Modified Duration : 1.64 Years		
• Top Ten Holdings			

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 29-Feb-12

ICICI Prudential Multiple Yield Fund Plan E - Portfolio			
Inception Date: 15-Nov-2011			
AAUM as on 31-Dec-11: Rs. 35.78 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.5812			
ICICI Prudential Multiple Yield Fund Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	17.89%	
B	Index Futures	2.01%	
C	Bonds and Debentures of	66.48%	
(I)	Banks/FIs	66.48%	
D	Money Market Instruments	13.71%	
(II)	CBLO/ Repo	13.71%	
E	Fixed Deposits	0.90%	
(III)	Term Deposits	0.90%	
F	Cash and Net Current Assets	-0.98%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Motherson Sumi Systems Ltd.	2.32%	
	• Mindtree Ltd	2.26%	
	• Axis Bank Ltd.	2.20%	
	• Persistent Systems Ltd.	1.91%	
	• Bajaj Holdings & Investment Ltd	1.59%	
	• Reliance Industries Ltd.	1.56%	
	Bank Of Baroda	1.49%	
	Vardhman Textiles Ltd.	1.23%	
	Dabur India Ltd.	1.09%	
	Standard Chartered PLC - IDR	0.93%	
	MBL Infrastructures Ltd.	0.68%	
	Natco Pharma Ltd.	0.61%	
Annexure - B. Index Futures			
Category	Name of the Issuer	% to NAV	
	S&P CNX Nifty	2.01%	
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.10%
(I)	• L&T Finance Ltd.	ICRA AA+	18.59%
(I)	• LIC Housing Finance Ltd.	CRISIL AAA	14.48%
(I)	• Sundaram Finance Ltd.	FITCH AA+	14.31%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		13.71%
Annexure - E. Fixed Deposits			
Bank Name	% to NAV		
(III)	ICICI Bank Ltd.	0.90%	
Rating Table:			
Total Equity :19.89%		AA and Equivalent : 52.00%	
AAA and Equivalent :14.48%			
Term Deposits : 0.90%			
Cash, Call, CBLO, Reverse Repo & Current Assets :12.73%			
Quantitative Indicators:			
Average Maturity : 2.18 Years		Modified Duration : 1.88 Years	
• Top Ten Holdings			

ICICI Prudential Multiple Yield Fund - Series 2 - Plan A - Portfolio			
Inception Date: 07-Dec-2011			
AAUM as on 31-Dec-11: Rs. 17.44 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.5737			
ICICI Prudential Multiple Yield Fund - Series 2 - Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	22.11%	
B	Index Futures	-2.11%	
C	Bonds and Debentures of	65.71%	
(I)	Private Corporate Bodies	65.71%	
C	Money Market Instruments	11.43%	
(II)	CBLO/ Repo	11.43%	
D	Fixed Deposits	0.57%	
(III)	Term Deposits	0.57%	
E	Cash and Net Current Assets	2.28%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Motherson Sumi Systems Ltd.	4.54%	
	• Bajaj Holdings & Investment Ltd	2.72%	
	• Mindtree Ltd	2.70%	
	• Persistent Systems Ltd.	2.43%	
	• Reliance Industries Ltd.	2.07%	
	Bank Of Baroda	2.01%	
	Axis Bank Ltd.	1.92%	
	Vardhman Textiles Ltd.	1.40%	
	Sterlite Industries (India) Ltd.	1.30%	
	Mahindra & Mahindra Ltd.	1.02%	
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		-2.11%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Kotak Mahindra Prime Ltd.	CRISIL AA+	19.01%
(I)	• Tata Capital Ltd	CARE AA+	18.62%
(I)	• Tata Motors Finance Ltd.	CRISIL AA-	17.01%
(I)	• Shriram Transport Finance Company Ltd.	CARE AA+	6.56%
(I)	• LIC Housing Finance Ltd.	CRISIL AAA	4.52%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		11.43%
Annexure - E. Fixed Deposits			
Category	Name of the Issuer	Rating	% to NAV
(III)	ICICI Bank Ltd.		0.57%
Rating Table:			
Total Equity :20.00%		AA and Equivalent : 61.20%	
AAA and Equivalent :4.52%			
Term Deposits : 0.57%			
Cash, Call, CBLO, Reverse Repo & Current Assets :13.71%			
Quantitative Indicators:			
Average Maturity : 2.33 Years		Modified Duration : 2.08 Years	
• Top Ten Holdings			

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 29-Feb-12

ICICI Prudential Multiple Yield Fund - Series 2 - Plan C - Portfolio			
Inception Date: 04-Jan-12			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.6246			
ICICI Prudential Multiple Yield Fund - Series 2 - Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Equity Shares		18.62%
B	Index Futures		1.39%
C	Bonds and Debentures of		66.72%
(I)	Banks/Fls		66.72%
D	Money Market Instruments		14.11%
(II)	CBLO/ Repo		14.11%
E	Cash and Net Current Assets		-0.84%
F	Net Assets		100.00%
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	• Motherson Sumi Systems Ltd.		3.42%
	• Bajaj Holdings & Investment Ltd		3.05%
	• Dabur India Ltd.		2.52%
	• Axis Bank Ltd.		2.41%
	• Reliance Industries Ltd.		2.28%
	• Bank Of Baroda		2.11%
	Sterlite Industries (India) Ltd.		1.24%
	Vardhman Textiles Ltd.		0.92%
	Persistent Systems Ltd.		0.67%
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		1.39%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	•Kotak Mahindra Prime Ltd.	CRISIL AA+	18.70%
(I)	•Tata Capital Ltd	CARE AA+	18.03%
(I)	•Tata Motors Finance Ltd.	CRISIL AA-	17.86%
(I)	•Shriram Transport Finance Company Ltd.	CARE AA+	12.13%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		14.11%
Rating Table:			
Total Equity : 20.01%			
AA and Equivalent : 66.72%			
Cash, Call, CBLO, Reverse Repo & Current Assets :13.27%			
Quantitative Indicators:			
Average Maturity : 2.34 Years		Modified Duration : 2.09 Years	
• Top Ten Holdings			

ICICI Prudential Multiple Yield Fund - Series 2 - Plan D - Portfolio			
Inception Date: 03-Feb-12			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.0846			
ICICI Prudential Multiple Yield Fund - Series 2 - Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Equity Shares		19.36%
B	Index Futures		0.61%
C	Bonds and Debentures of		50.89%
(I)	Banks/Fls		50.89%
D	Money Market Instruments		29.54%
(II)	CBLO/ Repo		29.54%
E	Cash and Net Current Assets		-0.41%
F	Net Assets		100.00%
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	• Infosys Ltd.		2.06%
	• ICICI Bank Ltd.		1.96%
	• Bank Of Baroda		1.94%
	• Reliance Industries Ltd.		1.92%
	• Motherson Sumi Systems Ltd.		1.20%
	• Bajaj Holdings & Investment Ltd		1.08%
	• Axis Bank Ltd.		1.07%
	Mahindra & Mahindra Ltd.		1.05%
	HCL Technologies Ltd.		1.03%
	Sterlite Industries (India) Ltd.		1.03%
	Oil & Natural Gas Corporation Ltd.		1.03%
	Blue Star Ltd.		1.03%
	Natco Pharma Ltd.		1.00%
	Vardhman Textiles Ltd.		0.99%
	Cipla Ltd.		0.98%
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		0.61%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	•Tata Capital Housing Finance Ltd.	CRISIL AA+	18.89%
(I)	•HDFC Ltd	CRISIL AAA	18.82%
(I)	•Shriram Transport Finance Company Ltd.	CARE AA+	13.18%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		29.54%
Rating Table:			
Total Equity : 19.98%		AA and Equivalent : 32.07%	
AAA and Equivalent :18.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets :29.14%			
Quantitative Indicators:			
Average Maturity : 1.87 Years		Modified Duration : 1.64 Years	
• Top Ten Holdings			

Exit Load for all Schemes
Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors.

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 29-Feb-12

Fund Manager for all the Plans of Capital Protection Oriented Funds : Rajat Chandak (Managing the Equity Portion of this fund from Feb, 2012 & 3 yrs as an Equity Analyst), Chaitanya Pande (Managing the Debt Portion of this fund since Inception & over 15 yrs of fund management experience)

(Please refer to page no. 95 for Additional Information)

ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months - Portfolio			
Inception Date: 23-Jun-11			
AAUM as on 31-Dec-11: Rs. 150.38 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.4601			
ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	8.17%	
B	Money Market Instruments	32.31%	
(I)	Certificate of Deposit	28.37%	
(II)	CBLO/ Repo	3.94%	
C	Bonds and Debentures of	57.35%	
(III)	Private Corporate Bodies	57.35%	
D	Fixed Deposits	0.23%	
(IV)	Term Deposits	0.23%	
E	Cash and Net Current Assets	1.95%	
F	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• ICICI Bank Ltd.	1.49%	
	• Standard Chartered PLC - IDR	1.37%	
	• Dabur India Ltd.	1.11%	
	• Union Bank Of India	0.97%	
	• Wipro Ltd.	0.81%	
	• Natco Pharma Ltd.	0.70%	
	Mindtree Ltd	0.57%	
	Reliance Industries Ltd.	0.49%	
	MBL Infrastructures Ltd.	0.29%	
	Sterlite Industries (India) Ltd.	0.22%	
	United Phosphorus Ltd.	0.14%	
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Export-Import Bank Of India	CRISIL AAA	28.37%
(II)	CBLO/ Repo		3.94%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(III)	• HDFC Ltd	CRISIL AAA	19.72%
(III)	• LIC Housing Finance Ltd.	CRISIL AAA	19.01%
(III)	• Infrastructure Development Finance Company Ltd.	ICRA AAA	18.62%
Annexure - D. Fixed Deposits			
Bank Name			
(IV)	ICICI Bank Ltd.	0.23%	
Rating Table:			
Total Equity :	8.17%	AAA and Equivalent :	85.72%
Term Deposits :	0.23%		
Cash, Call, CBLO, Reverse Repo & Current Assets :	5.89%		
Quantitative Indicators:			
Average Maturity :	1.25 Years	Modified Duration :	1.10 Years
• Top Ten Holdings			

ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 31-Dec-11: Rs. 131.40 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.3617			
ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	11.85%	
B	Bonds and Debentures of	76.08%	
(I)	Private Corporate Bodies	76.08%	
C	Money Market Instruments	7.17%	
(II)	CBLO/ Repo	7.17%	
C	Fixed Deposits	0.02%	
(III)	Term Deposits	0.02%	
D	Cash and Net Current Assets	4.88%	
F	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Reliance Industries Ltd.	2.36%	
	• Standard Chartered PLC - IDR	2.11%	
	• ICICI Bank Ltd.	2.00%	
	• Union Bank Of India	1.39%	
	• Sterlite Industries (India) Ltd.	1.05%	
	Wipro Ltd.	1.00%	
	Natco Pharma Ltd.	0.62%	
	Mindtree Ltd	0.56%	
	Dabur India Ltd.	0.55%	
	United Phosphorus Ltd.	0.20%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Power Finance Corporation Ltd.	CRISIL AAA	18.34%
(I)	• Tata Sons Ltd.	CRISIL AAA	18.33%
(I)	• LIC Housing Finance Ltd.	CRISIL AAA	17.69%
(I)	• Rural Electrification Corpn Ltd	CRISIL AAA	11.01%
(I)	• Power Grid Corporation Of India Ltd.	CRISIL AAA	10.70%
Annexure - C. Money Market Instruments			
(II)	CBLO	7.17%	
Annexure - D. Fixed Deposits			
(III)	ICICI Bank Ltd.	0.02%	
Rating Table:			
Total Equity :	11.85%	AAA and Equivalent :	76.08%
Term Deposits :	0.02%		
Cash, Call, CBLO, Reverse Repo & Current Assets :	12.05%		
Quantitative Indicators:			
Average Maturity :	2.10 Years	Modified Duration :	1.70 Years
• Top Ten Holdings			

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 29-Feb-12

ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 31-Dec-11: Rs. 155.39 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.4423			
ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	7.45%	
B	Bonds and Debentures of	84.34%	
(I)	Public Sector Undertakings	43.36%	
(II)	Banks/FIs	40.98%	
C	Money Market Instruments	4.59%	
(III)	CBLO/ Repo	4.59%	
D	Term Deposits	0.22%	
(IV)	Term Deposits	0.22%	
E	Cash and Net Current Assets	3.39%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Standard Chartered PLC - IDR	1.59%	
	• Dabur India Ltd.	1.11%	
	• ICICI Bank Ltd.	0.90%	
	• Wipro Ltd.	0.81%	
	Natco Pharma Ltd.	0.67%	
	Union Bank Of India	0.65%	
	Mindtree Ltd	0.57%	
	Reliance Industries Ltd.	0.51%	
	MBL Infrastructures Ltd.	0.29%	
	Sterlite Industries (India) Ltd.	0.22%	
	United Phosphorus Ltd.	0.14%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	• LIC Housing Finance Ltd.	CRISIL AAA	18.66%
(I)	• Small Industries Development Bank of India	CRISIL AAA	15.25%
(I)	• Rural Electrification Corpn Ltd	ICRA AAA	9.45%
(II)	• HDFC Ltd	CRISIL AAA	19.32%
(II)	• Infrastructure Development Finance Company Ltd.	ICRA AAA	18.64%
(II)	• National Housing Bank	CRISIL AAA	3.03%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		4.59%
Annexure - D. Term Deposits			
Category	Name of the Issuer	Rating	% to NAV
(IV)	ICICI Bank Ltd.		0.22%
Rating Table:			
Total Equity : 7.45%		AAA and Equivalent : 84.34%	
Term Deposits : 0.22%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.98%			
Quantitative Indicators:			
Average Maturity : 1.27 Years		Modified Duration : 1.10 Years	
• Top Ten Holdings			

ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 31-Dec-11: Rs. 69.45 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.6400			
ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	17.72%	
B	Bonds and Debentures of	66.30%	
(I)	Public Sector Undertakings	51.62%	
(II)	Banks/FIs	14.68%	
C	Money Market Instruments	13.65%	
(III)	CBLO/ Repo	13.65%	
D	Cash and Net Current Assets	2.33%	
E	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Motherson Sumi Systems Ltd.	4.03%	
	• Mindtree Ltd	2.28%	
	• Persistent Systems Ltd.	1.98%	
	• Bajaj Holdings & Investment Ltd	1.65%	
	• Axis Bank Ltd.	1.62%	
	Bank Of Baroda	1.49%	
	Vardhman Textiles Ltd.	1.27%	
	Reliance Industries Ltd.	0.98%	
	Standard Chartered PLC - IDR	0.93%	
	MBL Infrastructures Ltd.	0.68%	
	Natco Pharma Ltd.	0.61%	
	Sterlite Industries (India) Ltd.	0.21%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Power Finance Corporation Ltd.	ICRA AAA	17.68%
(I)	• LIC Housing Finance Ltd.	CRISIL AAA	13.51%
(I)	• Rural Electrification Corpn Ltd	ICRA AAA	13.61%
(I)	• Power Grid Corporation Of India Ltd.	CARE AAA	6.82%
(II)	• HDFC Ltd	CRISIL AAA	14.68%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		13.65%
Rating Table:			
Total Equity : 17.72%			
AAA and Equivalent : 66.30%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 15.98%			
Quantitative Indicators:			
Average Maturity : 3.68 Years		Modified Duration : 2.89 Years	
• Top Ten Holdings			

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 29-Feb-12

ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months - Portfolio			
Inception Date: 12-Oct-11			
AAUM as on 31-Dec-11: Rs. 34.25 crores			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.4655			
ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	12.43%	
B	Money Market Instruments	9.09%	
(I)	CBLO/ Repo	9.09%	
C	Bonds and Debentures of	74.65%	
(II)	Private Corporate Bodies	74.65%	
D	Cash and Net Current Assets	3.84%	
E	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Motherson Sumi Systems Ltd.	2.74%	
	• Bajaj Holdings & Investment Ltd	1.49%	
	• Persistent Systems Ltd.	1.35%	
	• Mindtree Ltd	1.12%	
	• Bank Of Baroda	1.06%	
	• Axis Bank Ltd.	1.04%	
	Vardhman Textiles Ltd.	1.00%	
	Standard Chartered PLC - IDR	0.94%	
	Reliance Industries Ltd.	0.89%	
	Natco Pharma Ltd.	0.61%	
	Sterlite Industries (India) Ltd.	0.18%	
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		9.09%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	• LIC Housing Finance Ltd.	CRISIL AAA	18.74%
(II)	• Rural Electrification Corpn Ltd	ICRA AAA	18.73%
(II)	• HDFC Ltd	ICRA AAA	18.69%
(II)	• NABARD	CRISIL AAA	18.49%
Rating Table:			
Total Equity : 12.43%			
AAA and Equivalent : 74.65%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 12.92%			
Quantitative Indicators:			
Average Maturity : 2.20 Years		Modified Duration : 1.80 Years	
• Top Ten Holdings			

ICICI Prudential Capital Protection Oriented Fund II - Series VI - 24 Months			
Inception Date: 20-Jan-12			
NAV (As on 29-Feb-12)			
Growth Option : Rs. 10.1499			
ICICI Prudential Capital Protection Oriented Fund II - Series VI - 24 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	8.04%	
B	Bonds and Debentures of	31.55%	
(I)	Private Corporate Bodies	31.55%	
C	Money Market Instruments	60.07%	
(II)	CBLO/ Repo	60.07%	
D	Cash and Net Current Assets	0.34%	
E	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	• Motherson Sumi Systems Ltd.	1.66%	
	• Reliance Industries Ltd.	1.35%	
	• Bharti Airtel Ltd.	1.26%	
	• Axis Bank Ltd.	1.09%	
	• Bajaj Holdings & Investment Ltd	1.04%	
	• Infosys Ltd.	0.96%	
	• Standard Chartered PLC - IDR	0.41%	
	• Sterlite Industries (India) Ltd.	0.19%	
	Persistent Systems Ltd.	0.08%	
	Vardhman Textiles Ltd.	0.01%	
Annexure - B. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	• Export-Import Bank Of India	ICRA AAA	17.21%
(I)	• HDFC Ltd	ICRA AAA	14.34%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO/ Repo		60.07%
Rating Table:			
Total Equity : 8.04%			
AAA and Equivalent : 31.55%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 60.41%			
Quantitative Indicators:			
Average Maturity : 0.63 Years		Modified Duration : 0.55 Years	
• Top Ten Holdings			

Exit Load for all Schemes

Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors.

ICICI Prudential Advisor Series

(Open ended Fund of Funds)

Figures As on 29-Feb-12

WHY SHOULD ONE INVEST?

Customised investment solutions to match risk return profile.

Fund Manager of all Advisor Series: Mrinal Singh (Managing this fund since Oct, 2010 & overall 7 yrs of experience of which 1 yr as an Equity Analyst)
(Please refer to page no. 95 for Additional Information)

ICICI Prudential Advisor Series - Very Cautious Plan Savings Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 31-Dec-11: Rs. 35.73 crores	
NAV (As on 29-Feb-12)	
Growth Option : Rs. 16.2041	
Portfolio - ICICI Prudential Advisor Series - Very Cautious Plan	
Company/Issuer	% to NAV
ICICI Prudential Flexible Income Plan Premium-Growth	40.93%
ICICI Prudential Income Plan - Growth	34.00%
ICICI Prudential Short Term Plan- Growth	23.00%
Short Term Debt and other current assets	2.08%
Total Net Assets	100.00%
Quantitative Indicators:	
Portfolio Turnover Ratio: 0.56 times	

Exit Load : Nil.

ICICI Prudential Advisor Series - Cautious Plan Savings Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 31-Dec-11: Rs. 3.09 crores	
NAV (As on 29-Feb-12)	
Growth Option : Rs. 19.9248	
Portfolio - ICICI Prudential Advisor Series - Cautious Plan	
Company/Issuer	% to NAV
ICICI Prudential Gilt Fund - Investment Plan - Growth	25.29%
ICICI Prudential Income Plan - Growth	24.08%
ICICI Prudential Gold Exchange Traded Fund	13.59%
ICICI Prudential Short Term Plan- Growth	9.66%
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	8.19%
ICICI Prudential Flexible Income Plan Premium-Growth	7.64%
ICICI Prudential Nifty Junior Index Fund Growth	6.87%
Short Term Debt and other current assets	4.67%
Total Net Assets	100.00 %
Quantitative Indicators:	
Portfolio Turnover Ratio: 0.95 times	

Exit Load : Upto 1 Year 1% or else Nil.

ICICI Prudential Advisor Series - Moderate Plan Income Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 31-Dec-11: Rs. 5.77 crores	
NAV (As on 29-Feb-12)	
Growth Option : Rs. 26.3751	
Portfolio - ICICI Prudential Advisor Series - Moderate Plan	
Company/Issuer	% to NAV
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	21.94%
ICICI Prudential Gilt Fund - Investment Plan - Growth	19.09%
ICICI Prudential Gold Exchange Traded Fund	17.25%
ICICI Prudential Discovery Fund - Growth	10.64%
ICICI Prudential Income Plan - Growth	9.95%
ICICI Prudential Nifty Junior Index Fund Growth	9.20%
ICICI Prudential Flexible Income Plan Premium-Growth	7.66%
Short Term Debt and other current assets	4.26%
Total Net Assets	100.00 %
Quantitative Indicators:	
Portfolio Turnover Ratio: 0.62 times	

Exit Load : Upto 1 Year 1% or else Nil.

ICICI Prudential Advisor Series - Aggressive Plan Income Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 31-Dec-11: Rs. 6.90 crores	
NAV (As on 29-Feb-12)	
Growth Option : Rs. 32.6030	
Portfolio - ICICI Prudential Advisor Series - Aggressive Plan	
Company/Issuer	% to NAV
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	22.60%
ICICI Prudential Gold Exchange Traded Fund	22.57%
ICICI Prudential Gilt Fund - Investment Plan - Growth	20.10%
ICICI Prudential Discovery Fund - Growth	11.01%
ICICI Prudential Infrastructure Fund - Growth	9.86%
ICICI Prudential Nifty Junior Index Fund Growth	9.59%
Short Term Debt and other current assets	4.26%
Total Net Assets	100.00 %
Quantitative Indicators:	
Portfolio Turnover Ratio: 0.25 times	

Exit Load : Upto 1 Year 1% or else Nil.

ICICI Prudential Advisor Series

(Open ended Fund of Funds)

Figures As on 29-Feb-12

WHY SHOULD ONE INVEST?

Customised investment solutions to match risk return profile.

Scheme Name	December 31, 2010 to December 31, 2011	December 31, 2009 to December 31, 2010	December 31, 2008 to December 31, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)	
Funds Managed by Mrinal Singh						
ICICI Prudential Very Cautious Plan - Growth Option	5.92	4.38	4.93	15964.60	5.99	18-Dec-03
Crisil Liquid Fund Index (30%) + Crisil Composite Bond Fund Index (70%)	7.27	5.01	3.92	15143.74	5.30	
ICICI Prudential Cautious Plan - Growth Option	2.72	8.45	26.99	19064.80	8.36	18-Dec-03
Nifty (20%) + Crisil Composite Bond Index (60%) + Crisil Liquid Fund Index (10%) + Gold (10%)	2.50	7.32	13.08	17104.90	6.91	
ICICI Prudential Moderate Plan - Growth Option	-3.65	11.52	41.15	24166.60	11.60	18-Dec-03
Nifty (40%) + Crisil Composite Bond Fund Index (40%) + Crisil Liquid Fund Index (10%) + Gold (10%)	-4.25	10.48	29.97	20848.57	9.57	
ICICI Prudential Aggressive Plan - Growth	-5.44	15.49	54.02	29288.80	14.30	18-Dec-03
Nifty (50%) + Crisil Composite Bond Fund Index (30%) + Crisil Liquid Fund Index (5%) + Gold (15%)	-6.51	13.80	51.78	26244.66	12.75	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

Benchmark indices allocation from inception to November 23, 2010	
Very Cautious:-	Crisil Liquid fund Index - 70%, Crisil Composite Bond Fund Index -30%
Cautious:-	Nifty-15%, Crisil Composite Bond Fund Index - 70%, Crisil Liquid Fund Index-15%
Moderate:-	Nifty-40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index-20%
Aggressive:-	Nifty-70%, Crisil Composite Bond Fund Index - 25%, Crisil Liquid Fund Index-5%
New Benchmark indices allocation w.e.f. November 24, 2010	
Very Cautious:-	Crisil Composite Bond Fund Index - 70%, Crisil Liquid fund Index - 30%
Cautious:-	S&P CNX Nifty - 20%, Crisil Composite Bond Fund Index - 60%, Crisil Liquid Fund Index - 10%, Gold# - 10%
Moderate:-	S&P CNX Nifty - 40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index - 10%, Gold# - 10%
Aggressive:-	S&P CNX Nifty - 50%, Crisil Composite Bond Fund Index - 30%, Crisil Liquid Fund Index - 5%, Gold# - 15%
# Benchmark against the domestic price of gold as derived from the LBMA AM fixing prices.	

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

Scheme Name	"December 31, 2010 to December 31, 2011"	"December 31, 2009 to December 31, 2010"	"December 31, 2008 to December 31, 2009"	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of In- vestment of Rs.10000	CAGR (%)	
Funds Managed by Avnish Jain						
ICICI Prudential Gilt Fund - Investment Plan - PF	3.93	5.61	-3.09	19957	8.88	19-Nov-03
Li-BEX (Benchmark)	6.32	6.31	-8.43	15989.77	5.95	
10 Year G Sec	1.91	3.11	-8.66	13570.61	3.83	
NAV Per Unit (Rs)	19.2	18.18	18.76		10	
ICICI Prudential Gilt Fund - Treasury Plan - PF	5.98	5.51	2.12	16966.4	6.93	11-Feb-04
Si-BEX(Benchmark)	7.59	4.85	4.51	16701.13	6.72	
10 Year G Sec	1.91	3.11	-8.66	13545.41	3.92	
NAV Per Unit (Rs)	16.01	15.17	14.86		10	
ICICI Prudential Gilt Fund - Treasury Plan	6.48	3.81	3.9	26603.8	8.23	19-Aug-99
Si-BEX(Benchmark)	7.59	4.85	4.51	NA	NA	
10 Year G Sec	1.91	3.11	-8.66	NA	NA	
NAV Per Unit (Rs)	24.98	24.07	23.16		10	
ICICI Prudential Gilt Fund - Investment Plan	5.9	5.29	-6.57	34958.6	10.65	19-Aug-99
I-BEX (I-Sec Sovereign Bond Index)(Benchmark)	6.51	6.25	-5.97	32861.22	10.09	
10 Year G Sec	1.91	3.11	-8.66	NA	NA	
NAV Per Unit (Rs)	33.01	31.35	33.56		10	
ICICI Prudential Income Plan	6.97	2.95	1.09	32899.7	9.23	09-Jul-98
Crisil Composite Bond Fund Index(Benchmark)	6.9	4.96	3.5	NA	NA	
10 Year G Sec	1.91	3.11	-8.66	NA	NA	
NAV Per Unit (Rs)	30.76	29.87	29.55		10	
ICICI Prudential Income Opportunities Fund	6.98	4.13	9.31	14179.5	10.93	18-Aug-08
Crisil Composite Bond Fund Index(Benchmark)	6.9	4.96	3.5	12634.7	7.19	
10 Year G Sec	1.91	3.11	-8.66	12649.1	7.23	
NAV Per Unit (Rs)	13.25	12.73	11.65		10	
Funds Managed by Chaitanya Pande						
ICICI Prudential Flexible Income Plan	9.18	5.75	5.83	19548.92	7.5	27-Sep-02
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	17005.24	5.9	
1 Year T Bill	6.42	2.81	2.88	15815.28	5.07	
NAV Per Unit (Rs)	179.06	169.32	159.99		10	
ICICI Prudential Floating Rate Fund - Plan B	8.19	4.98	4.81	17216.11	6.39	28-Mar-03
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	16577.99	5.94	
1 Year T Bill	6.42	2.81	2.88	15394.22	5.05	
NAV Per Unit (Rs)	159.13	151.58	144.62		10	
ICICI Prudential Liquid Plan	8.12	4.7	4.61	25004.67	7.01	24-Jun-98
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	NA	NA	
1 Year T Bill	6.42	2.81	2.88	22674.66	6.24	
NAV Per Unit (Rs)	231.26	220.87	211.14		10	
ICICI Prudential Corporate Bond Fund (Erstwhile ICICI Prudential Long Term Floating Rate Plan)	8.31	5.51	7.46	16481.4	7.09	15-Sep-04
Crisil Short Term Bond Fund Index(Benchmark)	7.87	4.70	6.58	15876.53	6.54	
1 Year T Bill	6.42	2.81	2.88	14389.72	5.12	
NAV Per Unit (Rs)	15.22	14.42	13.42		10	
ICICI Prudential Long Term Plan	8.19	3.51	6.56	21843.1	8.33	28-Mar-02
Crisil Composite Bond Fund Index(Benchmark)	6.9	4.96	3.5	NA	NA	
1 Year T Bill	6.42	2.81	2.88	16310.69	5.14	
NAV Per Unit (Rs)	20.19	19.51	18.31		10	
ICICI Prudential Ultra Short Term Plan	8.34	5.02	-	--	--	12-Jun-09
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.7	-	--	--	
1 Year T Bill	6.42	2.81	-	--	--	
NAV Per Unit (Rs)	10.72	10.2	-			
ICICI Prudential Medium Term Plan	8.41	5.67	-	--	--	12-Jun-09
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.7	-	--	--	
1 Year T Bill	6.42	2.81	-	--	--	
NAV Per Unit (Rs)	10.69	10.12	-			
ICICI Prudential Banking & PSU Debt Fund	9.12	-	-	--	--	01-Jan-10
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	-	-	--	--	
1 Year T Bill	6.42	2.81	-	--	--	
NAV Per Unit (Rs)	10.6	-	-			
ICICI Prudential Regular Savings Fund	8.86	-	-	--	--	03-Dec-10
Crisil Composite Bond Fund Index(Benchmark)	6.9	-	-	--	--	
1 Year T Bill	6.42	-	-	--	--	
NAV Per Unit (Rs)	10.06	-	-			
ICICI Prudential Gold Exchange Traded Fund	30.27	-	-	--	--	24-Aug-10
Gold(Benchmark)	31.67	-	-	--	--	
NAV Per Unit (Rs)	2071.78	-	-			
Funds Managed by Chintan Haria						
ICICI Prudential Child Care - Gift Plan	-26.1	24.3	83.67	45250	15.72	31-Aug-01
50% Nifty Midcap 50 + 50% BSE Small Cap(Benchmark)	-41.2	13.14	113.74	NA	NA	

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

S&P CNX Nifty	-24.62	17.95	75.76	43884.22	15.38	
NAV Per Unit (Rs)	61.23	49.26	26.82		10	
ICICI Prudential Tax Plan	-23.96	24.11	112	114850	21.81	19-Aug-99
S&P CNX 500(Benchmark)	-27.19	14.13	88.57	37385.05	11.25	
S&P CNX Nifty	-24.62	17.95	75.76	34381.41	10.5	
NAV Per Unit (Rs)	151.03	121.69	57.4		10	
Funds Managed by Devang Shah						
ICICI Prudential Money Market Fund	7.37	3.88	3.23	16648.38	5.33	06-Mar-02
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	NA	NA	
1 Year T Bill	6.42	2.81	2.88	16377.65	5.15	
NAV Per Unit (Rs)	155.06	149.27	144.59		10	
ICICI Prudential Blended - Plan B	8.67	5.62	4.75	15655.2	7.04	31-May-05
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.7	6.58	15359.66	6.73	
1 Year T Bill	6.42	2.81	2.88	13913.99	5.14	
NAV Per Unit (Rs)	14.41	13.64	13.02		10	
Funds Managed by Kayzad Eghlim						
ICICI Prudential Index Fund	-23.62	18.73	75.57	43523.2	16.11	26-Feb-02
S&P CNX Nifty	-24.62	17.95	75.76	38879.27	14.79	
NAV Per Unit (Rs)	56.98	47.99	27.34		10	
ICICI Prudential Nifty Junior Index Fund	-30.8	-	-	--	--	25-Jun-10
CNX Nifty Junior(Benchmark)	-31.87	-	-	--	--	
S&P CNX Nifty	-24.62	-	-	--	--	
NAV Per Unit (Rs)	10.81	-	-			
Sensex ICICI Prudential Exchange Traded Fund	-23.77	18.77	78.41	48662.07	19.28	10-Jan-03
BSE SENSEX(Benchmark)	-24.64	17.43	81.03	46010.62	18.54	
S&P CNX Nifty	-24.62	17.95	75.76	42807.68	17.59	
NAV Per Unit (Rs)	214.44	180.55	101.2		10	
ICICI Prudential Equity & Derivatives Fund - Income Optimiser Plan	7.63	6.52	3.67	14240	7.32	30-Dec-06
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	13906.18	6.81	
S&P CNX Nifty	-24.62	17.95	75.76	11539.4	2.9	
NAV Per Unit (Rs)	13.23	12.42	11.98		10	
ICICI Prudential Blended - Plan A	7.69	6.39	3.53	15863	7.26	31-May-05
Crisil Liquid Fund Index(Benchmark)	8.15	5.12	4.86	15126.37	6.49	
S&P CNX Nifty	-24.62	17.95	75.76	22151.8	12.83	
NAV Per Unit (Rs)	14.73	13.85	13.37		10	
Funds Managed by Manish Banthia						
ICICI Prudential Short Term Plan	8.71	4.35	5.82	21365.6	7.74	25-Oct-01
Crisil Short-Term Bond Fund Index(Benchmark)	7.84	4.7	6.58	NA	NA	
1 Year T Bill	6.42	2.81	2.88	16833.87	5.25	
NAV Per Unit (Rs)	19.65	18.83	17.8		10	
Funds Managed by Mrinal Singh						
ICICI Prudential Discovery Fund	-23.73	27.71	134.32	39300	20.39	16-Aug-04
CNX Midcap(Benchmark)	-31	19.16	98.97	29638.67	15.87	
S&P CNX Nifty	-24.62	17.95	75.76	28917.24	15.49	
NAV Per Unit (Rs)	51.53	40.35	17.22		10	
ICICI Prudential MidCap Fund	-32.6	19.56	100.74	24020	12.99	28-Oct-04
CNX Midcap(Benchmark)	-31	19.16	98.97	26103.18	14.31	
S&P CNX Nifty	-24.62	17.95	75.76	25689.13	14.05	
NAV Per Unit (Rs)	35.64	29.81	14.85		10	
ICICI Prudential Technology Fund	-18.85	44.47	123.1	16530	4.34	03-Mar-00
BSE IT(Benchmark)	-15.72	31.59	132.78	7834.13	-2.04	
S&P CNX Nifty	-24.62	17.95	75.76	27924.52	9.07	
NAV Per Unit (Rs)	20.37	14.1	6.32		10	
ICICI Prudential MIP 25	-0.55	9.03	22.54	19446.4	8.95	30-Mar-04
Crisil MIP Blended Index(Benchmark)	1.72	7	12.99	16512.01	6.68	
S&P CNX Nifty	-24.62	17.95	75.76	26422.31	13.35	
1 Year T Bill	6.42	2.81	2.88	14560.15	4.96	
NAV Per Unit (Rs)	19.55	17.93	14.64		10	
ICICI Prudential Monthly Income Plan	1.83	7.36	12.58	26049.8	8.97	10-Nov-00
Crisil MIP Blended Index(Benchmark)	1.72	7	12.99	NA	NA	
S&P CNX Nifty	-24.62	17.95	75.76	37306.28	12.54	
1 Year T Bill	6.42	2.81	2.88	18760.41	5.81	
NAV Per Unit (Rs)	25.58	23.83	21.17		10	
Funds Managed by Manish Gunwani						
ICICI Prudential Indo Asia Equity Fund	-15.05	17.36	80.93	9650	-0.84	18-Oct-07
65% Nifty + 35% MSCI Asia ex-Japan(Benchmark)	-17.57	16.26	71.92	9152.97	-2.08	
S&P CNX Nifty	-24.62	17.95	75.76	8641.94	-3.41	
NAV Per Unit (Rs)	11.36	9.68	5.35		10	
ICICI Prudential Focused Bluechip Equity Fund	-16.41	27.07	91.19	14520	10.9	23-May-08
S&P CNX Nifty	-24.62	17.95	75.76	9348.54	-1.85	
NAV Per Unit (Rs)	17.37	13.67	7.15		10	
ICICI Prudential R.I.G.H.T Fund	-12.74	22.07	-	--	--	26-Sep-09
S&P CNX Nifty	-24.62	17.95	-	--	--	

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

NAV Per Unit (Rs)	12.72	10.42	-			
ICICI Prudential Equity & Derivatives Fund - Volatility Advantage Plan	-8.77	15.24	49.63	12609.97	4.74	30-Dec-06
Crisil Balanced Fund Index(Benchmark)	-14.39	13.57	48.65	12965.88	5.33	
S&P CNX Nifty	-24.62	17.95	75.76	11539.4	2.9	
NAV Per Unit (Rs)	14.14	12.27	8.2		10	
Funds Managed by Rajat Chandak						
ICICI Prudential Child Care - Study Plan	0.33	12.82	21.98	29356.7	10.98	31-Aug-01
Crisil MIP Blended Index(Benchmark)	1.72	7	12.99	NA	NA	
S&P CNX Nifty	-24.62	17.95	75.76	43884.22	15.38	
1 Year T Bill	6.42	2.81	2.88	17147.32	5.36	
NAV Per Unit (Rs)	29.26	25.94	21.26		10	
Funds Managed by Sankaran Naren & Mittul Kalawadia						
ICICI Prudential Top 100 Fund	-20.33	17.54	74.61	115200	19.87	09-Jul-98
S&P CNX Nifty	-24.62	17.95	75.76	48117.16	12.36	
NAV Per Unit (Rs)	144.59	123.01	70.45		10	
ICICI Prudential Dynamic Plan	-20.32	21.26	79.93	88925	26.91	31-Oct-02
S&P CNX Nifty	-24.62	17.95	75.76	48605.21	18.82	
NAV Per Unit (Rs)	111.6	92.03	51.15		10	
Funds Managed by Venkatesh Sanjeevi						
ICICI Prudential Banking & Financial Services Fund	-31.61	32.78	77.59	13240	8.72	22-Aug-08
BSE BANKEX(Benchmark)	-31.59	33.39	83.9	13752.58	9.96	
S&P CNX Nifty	-24.62	17.95	75.76	10685.97	2	
NAV Per Unit (Rs)	19.36	14.58	8.21		10	
Funds Managed by Yogesh Bhatt						
ICICI Prudential Infrastructure Fund	-31.02	9.98	68.31	22040	13.29	31-Aug-05
CNX Infrastructure(Benchmark)	-38.54	-4.01	39.66	12205.76	3.2	
S&P CNX Nifty	-24.62	17.95	75.76	19391.94	11.02	
NAV Per Unit (Rs)	31.95	29.05	17.26		10	
ICICI Prudential FMCG Fund	14.96	24.93	65.24	75520	17.17	31-Mar-99
FMCG-Index(Benchmark)	8.58	30.56	41.6	32024.77	9.55	
S&P CNX Nifty	-24.62	17.95	75.76	42895.04	12.09	
NAV Per Unit (Rs)	65.69	52.58	31.82		10	
ICICI Prudential Balanced Fund	-9.33	18.58	50.73	43060	12.75	03-Nov-99
Crisil Balanced Fund Index(Benchmark)	-14.39	13.57	48.65	NA	NA	
1 Year T Bill	6.42	2.81	2.88	20426.81	6.05	
S&P CNX Nifty	-24.62	17.95	75.76	34863.54	10.81	
NAV Per Unit (Rs)	47.49	40.05	26.57		10	
ICICI Prudential Top 200 Fund	-27.41	21.78	84.29	89100	13.51	01-Oct-94
BSE-200(Benchmark)	-26.95	16.22	88.51	37797.18	8.01	
S&P CNX Nifty	-24.62	17.95	75.76	35439.87	7.61	
NAV Per Unit (Rs)	122.74	100.79	54.69		10	
ICICI Prudential Services Industries Fund	-24.53	17.05	75.85	14090	5.8	30-Nov-05
CNX Service Sector(Benchmark)	-24.16	19.13	67.33	16449.87	8.52	
S&P CNX Nifty	-24.62	17.95	75.76	17435.39	9.57	
NAV Per Unit (Rs)	18.67	15.95	9.07		10	
ICICI Prudential Target Returns Fund	-23.76	21.27	-	--	--	28-May-09
BSE-100(Benchmark)	-25.73	15.66	-	--	--	
S&P CNX Nifty	-24.62	17.95	-	--	--	
NAV Per Unit (Rs)	15.11	12.46	-			

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. "--" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended Dec 31, 2011. The NAV per unit shown in the table is as on the start date of the said period.

ANNEXURE- I
Pass Through Certificates (PTC) Details

Single Loan PTC Details			
Obligor	Trust Details	Name of Guarantor/ Details of underlying Security	EXISTING MF RATING
ADITYA BIRLA NUVO LIMITED	Bioneer Trust 2010	Unsecured	LAA+(SO)
ADITYA BIRLA NUVO LIMITED	NOVO VIII TRUST	Unsecured	AA+(SO)
GODREJ INDUSTRIES LIMITED	Corporate Debt Securities Trust D 2008	Unsecured	LAA(SO)
Pool PTC Details			
Originator	Trust Details	EXISTING MF RATING	Type of Pool
RELIANCE CAPITAL LIMITED	ILSS 5 TRUST 2010	LAAA(SO)	Cars/CE/CV Pool
TATA MOTORS FINANCE LTD	REC SECT TRUST SR XV	AAA (SO)	Cars/CV Pool

ANNEXURE -II

Details of exposure across all ICICI Prudential Debt Funds as on 29- February -2012 i.e as a% of debt funds' AUM excluding ICICI Prudential Equity & Derivatives Fund

Issuer Name	% of exposure to Total Debt AUM
ADITYA BIRLA FINANCE	0.53%
ADITYA BIRLA NUVO LIMITED	0.30%
ALLAHABAD BANK	5.04%
ANDHRA BANK	1.83%
AVANTHA HOLDINGS LIMITED (former SOLARIS HOLDINGS)	0.47%
AXIS BANK LIMITED	6.62%
Bajaj Finance Limited(old name-Bajaj Auto Fin Ltd)	0.83%
BANK OF INDIA	1.43%
Bank of Maharashtra	0.79%
BHARAT PETROLEUM CORPORATION LTD.	0.56%
BIRLA TMT HOLDINGS	0.05%
CANARA BANK	3.15%
CCL	4.66%
CENTRAL BANK OF INDIA	4.43%
CHOLAMANDALAM INV & FIN CO LTD(old CHOLA DBS FIN)	0.99%
CITICORP FINANCE (INDIA) LIMITED	0.01%
CORPORATION BANK	2.40%
DENA BANK	1.29%
DR. REDDYS LABORATORIES LIMITED	0.25%
ECL Finance Ltd	1.12%
EDELWEISS FIN SER LT(old name Edelweiss Cap Ltd)	0.19%
EXPORT IMPORT BANK OF INDIA	0.18%
Government of India Securities	1.34%
GRUH FINANCE LIMITED	0.26%
HCL TECHNOLOGIES LIMITED	0.06%
HDFC BANK LIMITED	1.85%
HINDUSTAN PETROLEUM CORPORATION LIMITED	0.23%
HOUSING DEVELOPMENT FINANCE CORPORATION LTD	5.10%
ICICI BANK LIMITED	0.03%
ICICI HOME FINANCE COMPANY LIMITED	0.01%
IDBI BANK LIMITED	3.20%
IL&FS FINANCIAL SERVICE	0.19%
IL&FS LIMITED	0.01%
INDIA INFOLINE FINANCE LTD	1.12%
INDIABULLS FINANCIAL SERVICES LIMITED	1.30%
INDIAN BANK	1.15%
INDIAN OIL CORPORATION LIMITED	1.92%
INDIAN OVERSEAS BANK	1.86%
INDIAN RAILWAY FINANCE CORPORATION LIMITED	0.01%
INDUSIND BANK LIMITED	2.31%
INFRASTRUCTURE DEVELOPMENT FINANCE CO. LTD	2.04%
ING VYSYA BANK LIMITED	1.48%
J M FINANCIAL PRODUCTS PVT LTD	0.44%
KOTAK MAHINDRA BANK LIMITED	0.55%
KOTAK MAHINDRA PRIME LIMITED	1.37%
L & T FINANCE LIMITED	0.31%
L&T Infrastructure Finance Company Limited	0.09%
LANDS END PROPERTIES PRIVATE LIMITED	0.10%
LIC HOUSING FINANCE LIMITED	1.50%
MAGMA FINCORP LIMITED	0.33%
MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED	0.73%
MORGAN STANLEY INDIA CAPITAL PVT LTD	0.04%
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPME	0.94%
NATIONAL HOUSING BANK	0.29%
ORIENTAL BANK OF COMMERCE	1.13%
PIRAMAL HEALTHCARE LIMITED	0.19%
POWER FINANCE CORPORATION LTD.	0.84%
POWER GRID CORPORATION OF INDIA	0.22%
PRISM CEMENT LIMITED	0.20%
PUNJAB & SINDH BANK	2.18%
PUNJAB NATIONAL BANK	2.16%
RELIANCE CAPITAL LIMITED	0.95%
RELIANCE GAS TRANSPORTATION LIMITED	0.12%
RELIANCE PORTS & TERMINAL LTD	0.10%
RELIGARE FINVEST LIMITED	0.63%
RURAL ELECTRIFICATION CORPORATION LIMITED	0.52%
SBI GLOBAL FACTORS LIMITED (EARLIER GTF LTD)	0.24%
SESA GOA LIMITED	0.37%
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED	0.77%
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	0.42%
SREI EQUIPMENT FINANCE PRIVATE LIMITED	1.28%
STATE BANK OF BIKANER & JAIPUR	0.31%
STATE BANK OF HYDERABAD	0.28%
STATE BANK OF INDIA	0.00%
STATE BANK OF MYSORE	0.04%
STATE BANK OF PATIALA	0.20%
STATE BANK OF TRAVANCORE	0.15%
STATE DEVELOPMENT LOAN	0.05%
STEEL AUTHORITY OF INDIA LIMITED	0.05%
STERLITE ENERGY LIMITED	0.37%
STERLITE INDUSTRIES (INDIA) LIMITED	0.19%
SUNDARAM BNP PARIBAS HOME FINANCE	0.38%
SUNDARAM FINANCE LIMITED	0.66%
SYNDICATE BANK	0.93%
TATA CAPITAL HOUSING FINANCE LTD	0.17%
TATA CAPITAL LIMITED	1.05%
TATA COMMUNICATIONS LIMITED	0.13%
TATA MOTORS FINANCE LTD	0.88%
TATA SONS LIMITED	0.30%
TECH MAHINDRA LIMITED	0.02%
THE FEDERAL BANK LIMITED	0.92%
THE JAMMU AND KASHMIR BANK LIMITED	1.55%
The South Indian Bank Ltd	0.56%
Trapti Trading & Investments Ltd	0.04%
TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED	0.01%
UCO BANK	3.54%
UNION BANK OF INDIA	0.07%
UNITED BANK OF INDIA	1.41%
VIJAYA BANK	3.92%
VODAFONE INDIA LIMITED	0.26%
INDUSTRY/SECTOR	% of exposure to Total Debt AUM
BANKS	60.19%
CASH (CBLO & REVERSE REPO)	4.66%
CORPORATES	5.86%
FINANCIAL SERVICES	10.44%
GOI & TBILLS	1.40%
NBFC	17.36%
REAL ESTATE	0.10%

Dividend History

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
29-Nov-01	10.0000	10.2227	0.0770
31-Dec-01	10.0000	10.2515	0.0770
31-Jan-02	10.0000	10.2862	0.0770
28-Feb-02	10.0000	10.1828	0.0770
20-Mar-02	10.0000	10.2649	0.0770
30-Apr-02	10.0000	10.2896	0.0620
24-May-02	10.0000	10.2493	0.0600
28-Jun-02	10.0000	10.2955	0.0600
31-Jul-02	10.0000	10.2744	0.0670
30-Aug-02	10.0000	10.3096	0.0600
30-Sep-02	10.0000	10.2886	0.0600
31-Oct-02	10.0000	10.3270	0.0600
29-Nov-02	10.0000	10.4464	0.6000
31-Dec-02	10.0000	10.4710	0.0600
31-Jan-03	10.0000	10.3989	0.0600
28-Feb-03	10.0000	10.4195	0.0600
3-Apr-03	10.0000	10.3803	0.0600
30-Apr-03	10.0000	10.3806	0.0600
30-May-03	10.0000	10.4776	0.0600
30-Jun-03	10.0000	10.5644	0.0600
31-Jul-03	10.0000	10.6149	0.0600
29-Aug-03	10.0000	10.8076	0.0699
29-Sep-03	10.0000	10.8405	0.0750
30-Oct-03	10.0000	10.9382	0.0600
27-Nov-03	10.0000	10.9939	0.0670
31-Dec-03	10.0000	11.1746	0.0600
29-Jan-04	10.0000	11.0700	0.0600
26-Feb-04	10.0000	10.9607	0.0600
31-Mar-04	10.0000	10.9146	0.0600
29-Apr-04	10.0000	10.9764	0.0600
27-May-04	10.0000	10.8133	0.0600
29-Jun-04	10.0000	10.7053	0.0500
30-Jul-04	10.0000	10.7339	0.0600
31-Aug-04	10.0000	10.7295	0.0600
28-Sep-04	10.0000	10.7954	0.0600
29-Oct-04	10.0000	10.7570	0.0600
30-Nov-04	10.0000	10.8753	0.0600
31-Dec-04	10.0000	11.0062	0.0600
31-Jan-05	10.0000	10.9495	0.0600
28-Feb-05	10.0000	11.0265	0.0600
28-Mar-05	10.0000	10.9470	0.0600
29-Apr-05	10.0000	10.8982	0.0600
31-May-05	10.0000	11.0119	0.0600
30-Jun-05	10.0000	11.0300	0.0600
29-Jul-05	10.0000	11.1794	0.0600
1-Sep-05	10.0000	11.3202	0.0850
29-Sep-05	10.0000	11.3237	0.0800
31-Oct-05	10.0000	11.0915	0.0600
30-Nov-05	10.0000	11.2303	0.0800
30-Dec-05	10.0000	11.2991	0.0800
31-Jan-06	10.0000	11.4147	0.0800
28-Feb-06	10.0000	11.4226	0.0800
31-Mar-06	10.0000	11.6408	0.1000
28-Apr-06	10.0000	11.7296	0.1000
31-May-06	10.0000	11.4475	0.0800
30-Jun-06	10.0000	11.3088	0.0600
31-Jul-06	10.0000	11.2633	0.0600
31-Aug-06	10.0000	11.4507	0.0700
29-Sep-06	10.0000	11.5469	0.0700
31-Oct-06	10.0000	11.6247	0.0800
30-Nov-06	10.0000	11.7290	0.0800
29-Dec-06	10.0000	11.7009	0.0700
31-Jan-07	10.0000	11.6988	0.0700
28-Feb-07	10.0000	11.4882	0.0600

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
30-Mar-07	10.0000	11.4461	0.0600
27-Apr-07	10.0000	11.5230	0.0800
31-May-07	10.0000	11.5527	0.0700
28-Jun-07	10.0000	11.5658	0.0700
26-Jul-07	10.0000	11.7353	0.0900
30-Aug-07	10.0000	11.5856	0.0600
28-Sep-07	10.0000	11.7387	0.0900
26-Oct-07	10.0000	11.9880	0.1100
30-Nov-07	10.0000	12.0031	0.0800
31-Dec-07	10.0000	12.2620	0.1100
31-Jan-08	10.0000	11.9671	0.0600
29-Feb-08	10.0000	11.8405	0.0600
31-Mar-08	10.0000	11.4672	0.0600
29-Apr-08	10.0000	11.6097	0.0600
29-May-08	10.0000	11.4861	0.0600
30-Jun-08	10.0000	10.9938	0.0600
31-Jul-08	10.0000	10.9951	0.0600
29-Aug-08	10.0000	11.0073	0.0600
29-Sep-08	10.0000	10.7572	0.0600
29-Oct-08	10.0000	10.1775	0.0600
28-Nov-08	10.0000	10.3424	0.0600
31-Dec-08	10.0000	11.2938	0.1200
30-Jan-09	10.0000	10.8348	0.1200
27-Feb-09	10.0000	10.5659	0.1200
31-Mar-09	10.0000	10.6473	0.1200
29-Apr-09	10.0000	11.2538	0.1200
1-Jun-09	10.0000	11.5024	0.0600
30-Jun-09	10.0000	11.5042	0.0600
31-Jul-09	10.0000	11.5411	0.0600
31-Aug-09	10.0000	11.3989	0.0600
1-Oct-09	10.0000	11.5482	0.0800
30-Oct-09	10.0000	11.3862	0.0565
30-Nov-09	10.0000	11.5502	0.0800
31-Dec-09	10.0000	11.4538	0.0500
29-Jan-10	10.0000	11.3681	0.0470
26-Feb-10	10.0000	11.3300	0.0450
31-Mar-10	10.0000	11.4650	0.0125
30-Apr-10	10.0000	11.5646	0.0500
31-May-10	10.0000	11.5295	0.0300
30-Jun-10	10.0000	11.5831	0.0590
02-Aug-10	10.0000	11.5857	0.0645
31-Aug-10	10.0000	11.5427	0.0190
27-Sep-10	10.0000	11.7199	0.0850
27-Oct-10	10.0000	11.6888	0.0575
26-Nov-10	10.0000	11.6416	0.0480
27-Dec-10	10.0000	11.6527	0.0500
27-Jan-11	10.0000	11.5447	0.0300
24-Feb-11	10.0000	11.4413	0.0180
23-Mar-11	10.0000	11.5639	0.0850
28-Apr-11	10.0000	11.8630	0.1142
27-May-11	10.0000	11.5305	0.0186
27-Jun-11	10.0000	11.6538	0.0785
27-Jul-11	10.0000	11.6762	0.0761
26-Aug-11	10.0000	11.3794	0.0381
22-Sep-11	10.0000	11.4544	0.0839
20-Oct-11	10.0000	11.4170	0.0440
22-Nov-11	10.0000	11.3323	0.0308
27-Dec-11	10.0000	11.2958	0.0542
27-Jan-12	10.0000	11.5834	0.1144
27-Feb-12	10.0000	11.6217	0.0974

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

Dividend History

ICICI Prudential Infrastructure Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
15-Sep-06	10.00	14.68	1.00
16-Mar-07	10.00	14.46	1.50
14-Sep-07	10.00	18.42	2.00
16-Nov-07	10.00	22.50	2.00
28-Mar-08	10.00	17.68	3.00
26-Sep-08	10.00	11.87	1.50
30-Oct-09	10.00	12.05	1.00
27-Aug-10	10.00	12.56	0.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Dynamic Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
22-Aug-08	10.0000	18.3227	2.00
13-Feb-09	10.0000	11.4435	0.60
21-Aug-09	10.0000	16.4148	1.20
19-Feb-10	10.0000	18.1286	1.20
20-Aug-10	10.0000	19.3549	1.00
25-Feb-11	10.0000	18.2365	1.00
30-Aug-11	10.0000	16.3368	0.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Tax Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
25-Mar-04	10.00	16.09	4.50
28-Dec-04	10.00	20.61	2.50
23-Aug-05	10.00	26.98	2.50
20-Mar-06	10.00	31.51	5.00
10-Nov-06	10.00	29.77	2.50
09-Feb-07	10.00	27.15	5.00
17-Aug-07	10.00	21.55	2.00
18-Jan-08	10.00	26.43	2.00
18-Jul-08	10.00	16.76	1.50
04-Dec-09	10.00	21.41	4.00
18-Feb-11	10.00	20.29	2.00
24-Feb-12	10.00	18.40	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Discovery Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Nov-06	10.00	20.68	2.00
15-Jun-07	10.00	19.05	2.00
14-Dec-07	10.00	22.36	1.20
13-Jun-08	10.00	15.25	1.20
19-Jun-09	10.00	14.31	1.20
18-Dec-09	10.00	19.37	1.50
28-Jun-10	10.00	20.73	1.00
30-Mar-11	10.00	20.82	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Top 200 Fund- Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Dec-03	10.00	16.22	3.00
25-Mar-04	10.00	12.68	1.50
24-Mar-05	10.00	14.72	2.50
26-Dec-05	10.00	17.77	2.00
8-Aug-06	10.00	19.33	2.00
16-Mar-07	10.00	20.16	2.00
7-Sep-07	10.00	22.67	2.00
19-Mar-08	10.00	18.73	2.00
12-Sep-08	10.00	15.26	1.50
26-Jun-09	10.00	14.40	1.00
24-Dec-09	10.00	16.59	1.00
29-Oct-10	10.00	19.14	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Top 100 Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
25-Mar-04	10.00	13.15	2.00
17-Mar-05	10.00	14.68	1.00
23-Mar-06	10.00	23.03	2.00
15-Dec-06	10.00	25.03	2.50
15-Jun-07	10.00	23.70	2.00
14-Dec-07	10.00	29.58	2.00
13-Jun-08	10.00	20.83	2.00
19-Dec-08	10.00	13.70	1.00
19-Jun-09	10.00	17.10	1.00
18-Dec-09	10.00	19.28	1.50
28-Jun-10	10.00	19.03	1.00
20-Aug-10	10.00	18.64	1.00
28-Mar-11	10.00	18.50	4.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Focused Bluechip Equity Fund -Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
25-Jan-11	10.00	15.64	0.75

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Midcap Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
19-Jul-05	10.00	15.21	1.00
18-May-06	10.00	23.93	3.00
12-Jan-07	10.00	24.23	2.50
20-Jul-07	10.00	24.54	2.50
18-Jan-08	10.00	27.60	2.00
18-Jul-08	10.00	14.98	1.50
22-Jan-10	10.00	16.86	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Services Industries Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
11-May-07	10.00	15.99	1.50
16-Nov-07	10.00	19.36	1.50
16-May-08	10.00	14.95	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential FMCG Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Jul-07	10.00	34.88	2.00
15-Feb-08	10.00	36.78	2.00
22-Aug-08	10.00	28.86	2.00
13-Feb-09	10.00	20.82	1.20
21-Aug-09	10.00	28.02	1.20
11-Feb-10	10.00	29.76	1.20
29-Mar-11	10.00	36.18	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Blended Plan - Plan A - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
17-Sep-07	10.0000	10.8971	0.4000
27-Jun-08	10.0000	11.1995	0.6000
10-Oct-08	10.0000	10.6324	0.5000
24-Apr-09	10.0000	10.6994	0.5000
28-Mar-11	10.0000	11.3226	0.1000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Equity & Derivatives Fund-Volatility Advantage Plan-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
18-Sep-07	10.00	11.34	0.60
02-Sep-11	10.00	13.09	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan-Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
12-Sep-07	10.00	10.87	0.35
27-Jun-08	10.00	11.20	0.60
10-Oct-08	10.00	10.65	0.50

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
12-Sep-07	10.00	10.85	0.35
27-Jun-08	10.00	11.15	0.60
10-Oct-08	10.00	10.60	0.50

ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan - Retail Monthly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Apr-09	10.0000	10.5800	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Balanced Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
29-Sep-06	10.00	17.66	1.20
16-Mar-07	10.00	16.93	1.00
14-Sep-07	10.00	18.37	1.00
19-Mar-08	10.00	16.84	1.00
10-Oct-08	10.00	10.84	0.84
26-Jun-09	10.00	13.51	0.60
24-Dec-09	10.00	15.32	0.60
27-Aug-10	10.00	16.10	0.50
02-Sep-11	10.00	16.45	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

Dividend History

ICICI Prudential MIP 25 (An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.)- Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
20-Oct-11	10.0000	11.9371	0.0725
22-Nov-11	10.0000	11.7962	0.0536
27-Dec-11	10.0000	11.7004	0.0563
27-Jan-12	10.0000	12.0676	0.1381
28-Feb-12	10.0000	12.1292	0.0837

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
26-Aug-11	10.0000	12.2001	0.0615
22-Nov-11	10.0000	12.2659	0.1463
22-Feb-12	10.0000	12.6641	0.3666

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Half Yearly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
31-Aug-10	10.0000	12.5257	0.3700
24-Feb-11	10.0000	12.3535	0.2350
26-Aug-11	10.0000	12.4658	0.2430
27-Feb-12	10.0000	12.8897	0.6195

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Money Market - Cash Option - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
20-Oct-11	100.0000	100.8170	0.5893
29-Nov-11	100.0000	101.2176	0.9899
29-Dec-11	100.0000	100.9841	0.7564
30-Jan-12	100.0000	101.0685	0.8408
28-Feb-12	100.0000	100.9860	0.7583

ICICI Prudential Money Market - Cash Option - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
23-Jan-12	100.0000	100.2232	0.1836
30-Jan-12	100.0000	100.2493	0.1834
6-Feb-12	100.0000	100.2485	0.1826
13-Feb-12	100.0000	100.2482	0.1823
20-Feb-12	100.0000	100.2477	0.1818
27-Feb-12	100.0000	100.2479	0.1820

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Liquid Plan - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
5-Dec-11	100.0000	119.0129	0.1894
12-Dec-11	100.0000	119.0131	0.1896
19-Dec-11	100.0000	119.0144	0.1909
26-Dec-11	100.0000	119.0153	0.1918
2-Jan-12	100.0000	119.0177	0.1942
9-Jan-12	100.0000	119.0205	0.1970
16-Jan-12	100.0000	119.0192	0.1957
23-Jan-12	100.0000	118.9910	0.1952
30-Jan-12	100.0000	119.0193	0.1958
6-Feb-12	100.0000	119.0185	0.1950
13-Feb-12	100.0000	119.0181	0.1946
20-Feb-12	100.0000	119.0183	0.1948
27-Feb-12	100.0000	119.0168	0.1933

ICICI Prudential Liquid Plan - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
20-Oct-11	100.0000	100.6459	0.5373
28-Nov-11	100.0000	100.9867	0.8781
29-Dec-11	100.0000	100.8221	0.7135
30-Jan-12	100.0000	100.8653	0.7567
28-Feb-12	100.0000	100.7886	0.6800

ICICI Prudential Liquid Plan - Quarterly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Jun-11	100.0000	100.2087	0.7088
26-Sep-11	100.0000	102.1679	1.9815
29-Dec-11	100.0000	102.3317	2.1453

ICICI Prudential Liquid Plan - Half Yearly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
27-Sep-10	100.0000	102.3583	2.2893
21-Mar-11	100.0000	103.3252	3.2584
26-May-11	100.0000	101.4900	1.4213
26-Sep-11	100.0000	102.7700	2.7010

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Flexible Income Plan - Regular - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
30-Jan-12	100.0000	100.5405	0.1686
6-Feb-12	100.0000	100.5397	0.1678
13-Feb-12	100.0000	100.5324	0.1605
21-Feb-12	100.0000	100.5536	0.1817
27-Feb-12	100.0000	100.5056	0.1290

ICICI Prudential Flexible Income Plan - Premium - Weekly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
30-Jan-12	100.0000	105.6219	0.1891
6-Feb-12	100.0000	105.6212	0.1884
13-Feb-12	100.0000	105.6196	0.1868
21-Feb-12	100.0000	105.6455	0.2127
27-Feb-12	100.0000	105.5855	0.1527

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Floating Rate Plan - Plan A - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Dec-11	100.0000	100.9341	0.3121
28-Dec-11	100.0000	100.9296	0.3076
13-Jan-12	100.0000	100.9941	0.3721
27-Jan-12	100.0000	100.9543	0.3323
15-Feb-12	100.0000	101.0420	0.4200
29-Feb-12	100.0000	100.9282	0.3062

ICICI Prudential Floating Rate Plan - Plan B - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Dec-11	100.0000	101.3081	0.3131
28-Dec-11	100.0000	101.2996	0.3046
13-Jan-12	100.0000	101.3627	0.3677
27-Jan-12	100.0000	101.3249	0.3299
15-Feb-12	100.0000	101.4144	0.4194
29-Feb-12	100.0000	101.2999	0.3049

ICICI Prudential Floating Rate Plan - Plan C - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Dec-11	100.0000	100.9320	0.3120
28-Dec-11	100.0000	100.9334	0.3134
13-Jan-12	100.0000	101.0095	0.3895
27-Jan-12	100.0000	100.9635	0.3435
15-Feb-12	100.0000	101.0462	0.4262
29-Feb-12	100.0000	100.9338	0.3138

ICICI Prudential Floating Rate Plan - Plan D - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
14-Dec-11	100.0000	100.4681	0.3471
28-Dec-11	100.0000	100.4636	0.3426
13-Jan-12	100.0000	100.5277	0.4067
27-Jan-12	100.0000	100.4829	0.3619
15-Feb-12	100.0000	100.5997	0.4787
29-Feb-12	100.0000	100.4596	0.3386

ICICI Prudential Floating Rate Plan A - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
30-Jan-12	100.0000	100.2638	0.1678
6-Feb-12	100.0000	100.2530	0.1570
13-Feb-12	100.0000	100.2448	0.1488
21-Feb-12	100.0000	100.2737	0.1777
27-Feb-12	100.0000	100.2271	0.1311

ICICI Prudential Floating Rate Plan B - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
30-Jan-12	100.0000	100.2614	0.1654
6-Feb-12	100.0000	100.2522	0.1562
13-Feb-12	100.0000	100.2447	0.1487
21-Feb-12	100.0000	100.2716	0.1756
27-Feb-12	100.0000	100.2272	0.1312

ICICI Prudential Floating Rate Plan C - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
30-Jan-12	100.0000	100.2722	0.1752
6-Feb-12	100.0000	100.2565	0.1595
13-Feb-12	100.0000	100.2458	0.1488
21-Feb-12	100.0000	100.2808	0.1838
27-Feb-12	100.0000	100.2282	0.1312

Dividend History

ICICI Prudential Floating Rate Plan D - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./Unit)
13-Jun-11	100.0000	100.2677	0.1687
20-Jun-11	100.0000	100.2667	0.1677
27-Jun-11	100.0000	100.2679	0.1689
04-Jul-11	100.0000	100.2715	0.1725
11-Jul-11	100.0000	100.2686	0.1696

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Ultra Short Term Plan - Regular - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./Unit)
30-Jan-12	10.0000	10.0991	0.0155
6-Feb-12	10.0000	10.0988	0.0152
13-Feb-12	10.0000	10.0950	0.0114
21-Feb-12	10.0000	10.0979	0.0143
27-Feb-12	10.0000	10.0967	0.0131

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Medium Term Plan - Premium Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
26-Dec-11	10.0000	10.0744	0.0703
25-Jan-12	10.0000	10.0804	0.0763
28-Feb-12	10.0000	10.0712	0.0671

ICICI Prudential Medium Term Plan - Premium Plus Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
27-Jan-11	10.0000	10.0955	0.0701
24-Feb-11	10.0000	10.0882	0.0618
21-Mar-11	10.0000	10.0755	0.0491

ICICI Prudential Medium Term Plan - Regular Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Oct-11	10.0000	10.1016	0.0621
26-Dec-11	10.0000	10.1083	0.0688
25-Jan-12	10.0000	10.1144	0.0749
28-Feb-12	10.0000	10.1049	0.0654

ICICI Prudential Medium Term Plan - Regular Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
21-Mar-11	10.0000	10.2105	0.1760
27-Jun-11	10.0000	10.2454	0.2454
23-Sep-11	10.0000	10.2134	0.1929
23-Dec-11	10.0000	10.2166	0.1961

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Corporate Bond Fund - Plan A - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Oct-11	10.0000	10.3482	0.1913
20-Jan-12	10.0000	10.3427	0.1858

ICICI Prudential Corporate Bond Fund - Plan B - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Oct-11	10.0000	10.2032	0.1916
20-Jan-12	10.0000	10.1947	0.1831

ICICI Prudential Corporate Bond Fund - Plan C - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Oct-11	10.0000	10.2186	0.1950
20-Jan-12	10.0000	10.2399	0.2163

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Short Term Plan - Fortnightly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./Unit)
30-Nov-11	10.0000	10.077	0.0489
14-Dec-11	10.0000	11.9694	0.0548
29-Dec-11	10.0000	11.9437	0.0245
13-Jan-12	10.0000	11.9691	0.0490
27-Jan-12	10.0000	11.9504	0.0320
15-Feb-12	10.0000	11.9812	0.0580
27-Feb-12	10.0000	11.9593	0.0353

ICICI Prudential Short Term Plan - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./Unit)
25-Nov-11	10.0000	11.9478	0.1051
23-Dec-11	10.0000	11.9456	0.0908
24-Jan-12	10.0000	11.9440	0.0831
24-Feb-12	10.0000	11.9523	0.0806

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Banking and PSU Debt Fund - Premium Plus Weekly Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./Unit)
16-Jan-12	10.0000	10.0744	0.0179
23-Jan-12	10.0000	10.0668	0.0180
30-Jan-12	10.0000	10.0745	0.0180
6-Feb-12	10.0000	10.0744	0.0179
13-Feb-12	10.0000	10.0744	0.0179
21-Feb-12	10.0000	10.0770	0.0205
27-Feb-12	10.0000	10.0718	0.0153

ICICI Prudential Banking and PSU Debt Fund - Retail Weekly Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
30-Jan-12	10.0000	10.0296	0.0166
6-Feb-12	10.0000	10.0297	0.0167
13-Feb-12	10.0000	10.0296	0.0166
21-Feb-12	10.0000	10.0320	0.0190
27-Feb-12	10.0000	10.0272	0.0142

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan - Weekly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
31-Jan-12	10.0000	10.3831	0.0158
7-Feb-12	10.0000	10.3963	0.0179
14-Feb-12	10.0000	10.3885	0.0139
21-Feb-12	10.0000	10.3880	0.0159
28-Feb-12	10.0000	10.3876	0.0155

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan Regular - Annual Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./Unit)
26-May-11	10.0000	10.3500	0.3509

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Regular Savings Fund - Half Yearly Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./Unit)
23-Sep-11	10.0000	10.3385	0.2434

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Opportunities Fund - Retail Monthly Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Oct-11	10.0000	11.0703	0.0085
22-Nov-11	10.0000	11.1222	0.0500
26-Dec-11	10.0000	11.3395	0.1547
27-Jan-12	10.0000	11.3063	0.0784
27-Feb-12	10.0000	11.3281	0.0667

Dividend History

ICICI Prudential Income Opportunities Fund- Retail Quarterly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
24-Nov-11	10.0000	10.5896	0.0532
24-Feb-12	10.0000	10.9695	0.2627
Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.			
ICICI Prudential Income Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	12.6383	0.0550
23-Sep-11	10.0000	12.8528	0.2126
27-Dec-11	10.0000	13.0089	0.3290
ICICI Prudential Income Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-09	10.0000	11.8973	0.6000
01-Oct-09	10.0000	12.0186	0.4550
25-Mar-10	10.0000	11.7096	0.2800
26-May-11	10.0000	11.4544	0.0500
23-Sep-11	10.0000	11.7201	0.2250
Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.			
ICICI Prudential Gilt Fund - Investment Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-08	10.0000	13.0701	0.7000
01-Jun-09	10.0000	13.4585	0.7000
30-Nov-09	10.0000	12.6965	0.3200
31-May-10	10.0000	12.4830	0.3000
26-Nov-10	10.0000	12.4892	0.3000
26-May-11	10.0000	12.4609	0.1800
ICICI Prudential Gilt Fund - Treasury Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Nov-10	10.0000	11.7521	0.1400
24-Feb-11	10.0000	11.7761	0.1150
26-May-11	10.0000	11.7845	0.0875
29-Aug-11	10.0000	11.9094	0.1220
23-Feb-12	10.0000	12.0621	0.1488
ICICI Prudential Gilt Fund - Treasury Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-08	10.0000	11.3576	0.6500
01-Jun-09	10.0000	11.9624	0.7000
30-Nov-09	10.0000	11.3562	0.3400
31-May-10	10.0000	11.2724	0.2800
26-Nov-10	10.0000	11.1024	0.2700
26-May-11	10.0000	11.1020	0.1600
Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.			
ICICI Prudential FMP Series 45 -3 Year Plan Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.9215	0.2569
02-Sep-11	10.0000	10.8225	0.8225
ICICI Prudential FMP Series 45 -3 Year Plan Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.9492	0.2576
02-Sep-11	10.0000	10.8499	0.8499
ICICI Prudential FMP Series 48 -3 Years Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	11.0094	0.2330
15-Sep-11	10.0000	10.9595	0.1673
12-Dec-11	10.0000	10.9741	0.9741
ICICI Prudential FMP Series 49 - 3 Year Plan B Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-11	10.0000	10.5718	0.5201
ICICI Prudential FMP Series 49 -1 Year Plan A Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
08-July-10	10.0000	10.6350	0.6350
ICICI Prudential Fixed Maturity Plan - Series 51-14 Months Plan D Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
18-May-11	10.0000	10.3559	0.3559
ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-May-11	10.0000	10.9938	0.9938

ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan B Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-May-11	10.0000	11.0425	1.0425
ICICI Prudential Fixed Maturity Plan - Series 51 - 15 Months Plan E Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.9010	0.9010
ICICI Prudential Fixed Maturity Plan-Series 53-3 Years Plan B Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Dec-11	10.0000		0.5139
ICICI Prudential Fixed Maturity Plan - Series 53 - 1 Year Plan F Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Sep-11	10.0000	10.2354	0.1820
ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan F Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.1899	0.1899
ICICI Prudential Fixed Maturity Plan - Series 55 - 6 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Aug-11	10.0000	10.2218	0.2218
ICICI Prudential Fixed Maturity Plan-Series 52-1 Years Plan C Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Sep-11	10.0000	10.3017	0.3017
ICICI Prudential Fixed Maturity Plan-Series 53-6 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.1691	0.1691
12-Jul-11	10.0000	10.1030	0.1030
ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan C-Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-11	10.0000	10.1518	0.1518
ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan D-Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Dec-11	10.0000	10.5446	0.5446
ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan E Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
19-Jan-12	10.0000	10.6276	0.6276
ICICI Prudential Fixed Maturity Plan - Series 51- 3 Years Plan F Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-11	10.0000	10.4555	0.4891
ICICI Prudential Fixed Maturity Plan Series 50 - 19 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jul-11	10.0000	11.1311	1.1311
ICICI Prudential Fixed Maturity Plan Series 50 - 19 Months Plan A Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jul-11	10.0000	11.1311	1.1311
ICICI Prudential FMP Series 54 -1 Year Plan D Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-2011	10.0000	10.0605	0.0605
ICICI Prudential FMP Series 55 - 6 Monthly Interval Plan D Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
7-Dec-11	10.0000	10.4791	0.4791
ICICI Prudential FMP Series Series 55 - 16 Monthly Interval Plan B Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Dec-11	10.0000	10.5306	0.5084
ICICI Prudential Annual Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.1594	0.1594
25-Aug-11	10.0000	10.1802	0.1802
23-Aug-11	10.0000	10.2103	0.0350
ICICI Prudential Annual Interval Plan I - Institutional Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.1664	0.1664
25-Aug-11	10.0000	10.1904	0.0739
23-Aug-11	10.0000	10.245	0.0350

Dividend History

ICICI Prudential Annual Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.5966	0.427
5-Oct-11	10.0000	10.5202	0.3330
7-Oct-11	10.0000	10.1759	0.0063

ICICI Prudential Annual Interval Plan II - Institutional Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.4367	0.4367
5-Oct-11	10.0000	10.3541	0.3362
7-Oct-11	10.0000	10.0056	0.0056

ICICI Prudential Annual Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.5263	0.424
18-Oct-11	10.0000	10.4851	0.3828
19-Oct-11	10.0000	10.1049	0.0026

ICICI Prudential Annual Interval Plan III - Institutional Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.4301	0.4301
18-Oct-11	10.0000	10.3842	0.3842
19-Oct-11	10.0000	10.0026	0.0026

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Interval Fund - Half Yearly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Mar-11	10.0000	10.3123	0.3123
13-Apr-11	10.0000	10.0452	0.0331

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Mar-11	10.0000	10.1930	0.1930
09-May-11	10.0000	10.1216	0.1216
8-Nov-11	10.0000	10.4610	0.4610
9-Nov-11	10.0000	10.004	0.0040

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
8-Nov-11	10.0000	10.4792	0.4792
9-Nov-11	10.0000	10.0041	0.0041

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-Nov-11	10.0000	10.0064	0.0055
21-Feb-12	10.0000	10.2251	0.2242
22-Feb-12	10.0000	10.0038	0.0029

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-Nov-11	10.0000	10.0053	0.0053
21-Feb-12	10.0000	10.2307	0.2307
22-Feb-12	10.0000	10.0030	0.0030

ICICI Prudential Interval Fund Quarterly Interval Plan - II Retail Quarterly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Dec-11	10.0000	10.2215	0.2215
19-Dec-11	10.0000	10.0071	0.0071

ICICI Prudential Interval Fund- Quarterly Interval Plan II - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Dec-11	10.0000	10.2280	0.2280
19-Dec-11	10.0000	10.0073	0.0073

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Oct-11	10.0000	10.2082	0.2082
21-Oct-11	10.0000	10.0024	0.0024
20-Jan-12	10.0000	10.2220	0.2220
23-Jan-12	10.0000	10.0078	0.0078

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Jul-11	10.0000	10.0021	0.0021
20-Oct-11	10.0000	10.2134	0.2134
21-Oct-11	10.0000	10.0024	0.0024
20-Jan-12	10.0000	10.2271	0.2271
23-Jan-12	10.0000	10.0079	0.0079

ICICI Prudential Interval Fund V - Monthly Interval Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Dec-11	10.0000	10.0021	0.0019
30-Jan-12	10.0000	10.0772	0.0770
6-Feb-12	10.0000	10.0940	0.0938
7-Feb-12	10.0000	10.0026	0.0024

ICICI Prudential Interval Fund V - Monthly Interval Plan A - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Dec-11	10.0000	10.0022	0.0020
30-Jan-12	10.0000	10.0776	0.0774
6-Feb-12	10.0000	10.0945	0.0943
7-Feb-12	10.0000	10.0025	0.0023

ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Oct-11	10.0000	10.2214	0.2205
31-Oct-11	10.0000	10.0085	0.0076
30-Jan-12	10.0000	10.2241	0.2232
31-Jan-12	10.0000	10.0032	0.0023

ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Oct-11	10.0000	10.2255	0.2255
31-Oct-11	10.0000	10.0077	0.0077
30-Jan-12	10.0000	10.2283	0.2283
31-Jan-12	10.0000	10.0023	0.0023

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-Nov-11	10.0000	10.2298	0.2190
14-Nov-11	10.0000	10.0167	0.0059
13-Feb-12	10.0000	10.2378	0.2270
14-Feb-12	10.0000	10.0137	0.0029

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Nov-11	10.0000	10.0059	0.0059
13-Feb-12	10.0000	10.2331	0.2331
14-Feb-12	10.0000	10.0031	0.0031

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Nov-11	10.0000	10.0032	0.0030
28-Feb-12	10.0000	10.2285	0.2283
29-Feb-12	10.0000	10.0033	0.0031

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Feb-12	10.0000	10.2348	0.2345
29-Feb-12	10.0000	10.0034	0.0031

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
08-Sep-11	10.0000	10.0792	0.0041
29-Sep-11	10.0000	10.1247	0.0496
8-Dec-11	10.0000	10.2433	0.1682
9-Dec-11	10.0000	10.0794	0.0043

ICICI Prudential Interval Fund II - Quarterly Interval Plan D Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Sep-11	10.0000	10.0502	0.0502
8-Dec-11	10.0000	10.1720	0.1720
9-Dec-11	10.0000	10.0042	0.0042

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Sep-11	10.0000	10.2853	0.2158
29-Sep-11	10.0000	10.0735	0.0040
29-Dec-11	10.0000	10.3016	0.2321
30-Dec-11	10.0000	10.0714	0.0019

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Sep-11	10.0000	10.0039	0.0039
29-Dec-11	10.0000	10.2368	0.2368
30-Dec-11	10.0000	10.002	0.0020

ICICI Prudential Interval Fund IV-Quarterly Interval Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-Sep-11	10.0000	10.2186	0.2186
26-Dec-11	10.0000	10.2297	0.2297
27-Dec-11	10.0000	10.0024	0.0024

ICICI Prudential Interval Fund IV-Quarterly Interval Plan B - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-Sep-11	10.0000	10.2249	0.2249
26-Dec-11	10.0000	10.2361	0.2361
27-Dec-11	10.0000	10.0024	0.0024

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

technology dependent company companies.

ICICI Prudential FMCG Fund (An open-ended FMCG Sectoral Fund) Objective is to generate long term capital appreciation through investments primarily in equities of a select group of companies in the FMCG sector. The AMC will be broadly guided, while investing the corpus of the Scheme, among other criteria, by the market capitalization of the companies.

ICICI Prudential Child Care Plan (Gift Plan): An open-ended fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments)

ICICI Prudential Index Fund (An open-ended index linked Growth Scheme. Objective of the Scheme is to invest in companies whose securities are included in S & P CNX Nifty, subject to tracking errors, to endeavour to achieve the returns of the index as closely as possible. This would be done by investing in almost all the stocks comprising the index in approximately the same weightage that they represent in the index. The Plan will not seek to outperform the S&P CNX Nifty or to under perform it. The objective is that the performance of the NAV of the Plan should closely track the performance of the S&P CNX Nifty over the same period.

ICICI Prudential Nifty Junior Index Fund: (An Open ended Index Fund) Objective of the fund is to invest in companies whose securities are included in Nifty Junior Index and to endeavor to achieve the returns of the above index as closely as possible, though subject to tracking error. The fund intends to track only 90-95% of the Index i.e. it will always keep cash balance between 5-10% of the Net Assets to meet the redemptions and other liquidity requirements. However, as and when the liquidity in the Index improves the fund intends to track upto 100% of the Index. The fund will not seek to outperform the CNX Nifty Junior. The objective is that the performance of the NAV of the fund should closely track the performance of the CNX Nifty Junior over the same period subject to tracking error.

SENSEX Prudential ICICI Exchange Traded Fund ("SPICE") (An open-ended exchange listed, index linked growth Scheme) Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX.

ICICI Prudential R.I.G.H.T. Fund (Rewards of Investing and Generation of Healthy Tax Savings) is a ten year close-ended equity linked savings Scheme that seeks to generate long-term capital appreciation to unit-holders from a portfolio that is invested predominantly in equity and equity related securities of large capitalization companies and emerging mid cap companies along with income tax benefit. The investment policies shall be framed in accordance with SEBI (Mutual Funds) Regulations, 1996 and rules and guidelines for Equity Linked savings Scheme (ELSS), 2005 (and modifications to them).

ICICI Prudential Blended Plan (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the Scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the Scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives

ICICI Prudential Equity & Derivatives Fund – Volatility Advantage Plan (An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments.

ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan (An open-ended equity fund. Objective is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio.

ICICI Prudential Balanced Fund (An open-ended Balanced Fund. Objective is to generate long-term capital appreciation and current income by creating a portfolio invested in equity and equity-related securities as well as in fixed income and money market securities

ICICI Prudential Child Care Plan (Study Plan): An open-ended fund. The primary investment objective of the Study Plan is to seek generation of current income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities.

ICICI Prudential MIP 25 (Monthly Income is not assured and is subject to availability of distributable surplus) (An open-ended debt Fund) Objective is to generate regular income through investments primarily in debt and money market instruments. As a secondary objective, the Scheme also seeks to generate long term capital appreciation from the portion of equity investments under the Scheme

ICICI Prudential MIP 5 (An Open Ended Income Scheme. Monthly Income is not assured and is subject to availability of distributable surplus) The Scheme seeks to generate regular income through investments in fixed income securities so as to make regular dividend distribution to unitholders seeking the Dividend Option. The secondary objective of the Scheme is to generate long-term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments.

ICICI Prudential Monthly Income Plan (An open-ended fund. Monthly Income is not assured and is subject to availability of distributable surplus) is an open-ended income plan seeking to generate regular income through investments primarily in debt and money market instruments. As a secondary objective, the Scheme also seeks to generate long term capital appreciation from the portion of equity investments under the Scheme.

ICICI Prudential Money Market Fund (An open-ended Money Market Fund) The Scheme seeks to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made in money market securities.

ICICI Prudential Liquid Plan (An open-ended Liquid Income Fund) The objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities.

ICICI Prudential Flexible Income Plan (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity)

ICICI Prudential Floating Rate Plan – Option A, B, C & D (An open-ended income fund. Objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments)

ICICI Prudential Banking and PSU Debt Fund: (An open-ended income fund that intends to generate regular income through investments in a basket of debt and money market instruments consisting predominantly of securities issued by entities such as Banks and Public Sector Undertakings (PSU) with a view to providing reasonable returns, while maintaining an optimum balance of safety, liquidity and yield

ICICI Prudential Ultra Short Term Plan (An open-ended income fund that intends to generate regular income through investments in a basket of debt and money market instruments of very short maturities with a view to providing reasonable returns, while maintaining an optimum balance of safety, liquidity and yield.

ICICI Prudential Medium Term Plan (An open-ended income fund that intends to generate regular income through investments in debt and money market instruments with a view to provide regular dividend payments and a secondary objective of growth of capital

ICICI Prudential Corporate Bond Fund – Option A, B & C (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity)

ICICI Prudential Short Term Plan (An open-ended Income Fund. is an additional Plan under the existing ICICI Prudential Income Plan with characteristics similar to ICICI Prudential Income Plan. The objective of the Plan is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity.

ICICI Prudential Long Term Plan (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity.

ICICI Prudential Income Opportunities Fund is an open-ended income fund that intends to generate income through investments in a range of debt and money market instruments of various credit ratings and maturities with a view to maximizing income while maintaining an optimum balance of yield, safety and liquidity.

ICICI Prudential Income Plan (An open-ended Debt Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity

ICICI Prudential Gilt Fund - Treasury Plan (An open-ended short-term Gilt Fund. Objective is to generate regular returns through investments made in gilts of various maturities); **ICICI Prudential Gilt Fund - Investment Plan and ICICI Prudential Gilt Fund Investment Plan - PF Option:** (An open-ended medium-term Gilt Fund. Objective is to generate income through investments in gilts of various maturities); **ICICI Prudential Gilt Fund Treasury - PF Option** (An open-ended Gilt Fund. Objective is to generate income through investments in Gilts of various maturities securities/debt instruments normally maturing in line with the time profile of the Plan.

ICICI Prudential Fixed Maturity Plan – Series 49 - Three Years Plan A and Plan B: (Close-ended Debt Fund) The objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan; **ICICI Prudential Fixed Maturity Plan – Series 50 –24 Months Plan A and Plan B;** **ICICI Prudential Fixed Maturity Plan – Series 51 –Three Years Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 53 – 18 Months Plan A, Three Year Plans A and Plans B;** **ICICI Prudential Fixed Maturity Plan – Series 54 – 18 Months Plan A, 24 Month Plan A, 1 Year Plan A to Plan D;** **ICICI Prudential Fixed Maturity Plan – Series 55 – 1 Year Plan E to Plan H, 15 Months Plan A and Plan B, 14 Month Plan A and B, 13 Month Plan A and Plan B, 16 Month Plan A and Plan B;** **ICICI Prudential Fixed Maturity Plan – Series 56 – 1 Year Plan A to Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 57 – 1 Year Plan A to Plan D, 3 Year Plan A to Plan C;** **ICICI Prudential Fixed Maturity Plan – Series 58 - 1 Year Plan B, 2 Years Plan A; Plan C; Plan E, 2 Year Plan D, 19 Months Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 59 1 Year Plan A to Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 60 – 18 Months Plan A to Plan C, 18 Months Plan G, 1 Year Plan D, 1 Year Plan F, 1 Year Plan J, 3 Years Plan E, 27 Months Plan I;** **ICICI Prudential Fixed Maturity Plan – Series 61 – 1 Year Plan A, 18 Months Plan B, 1 Year Plan C, 27 Months Plan D, 1 Year Plan E, 3 Years Plan F;** **ICICI Prudential Fixed Maturity Plan – Series 62 – 1 Year Plan A, 1 Year Plan B, 1 Year Plan C, 417 Days Plan D.** (Close-ended Debt Fund) The investment objective of the Plans under the Scheme is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments which mature on or before the date of maturity of the Plan/Scheme.

ICICI Prudential Interval Fund - Annual Interval Plan-I, Annual Interval Plan-II, Annual Interval Plan-III & Annual Interval Plan-IV; **ICICI Prudential Interval Fund - Half Yearly Interval Plan-I;** **ICICI Prudential Interval Fund - Monthly Interval Plan-I;** **ICICI Prudential Interval Fund - Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III;** **ICICI Prudential Interval Fund II - Quarterly Interval Plan A, Quarterly Interval Plan B, Quarterly Interval Plan C, Quarterly Interval Plan D, Quarterly Interval Plan F;** **ICICI Prudential Interval Fund IV – Quarterly Interval Plan B;** **ICICI Prudential Interval Fund V - Monthly Interval Plan A:** (A Debt Oriented Interval Scheme. The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities maturing on or before the opening of the immediately following Specified Transaction Period.

ICICI Prudential Advisors Series (An open ended Fund of Funds)- An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying Schemes of the Fund. **ICICI Prudential Advisors Series – Cautious Plan:** Seeks to generate regular income primarily through investments in the Schemes of domestic or offshore Mutual Fund(s) having asset allocation primarily to fixed income securities and to a lesser extent (maximum 35%) in equity and equity related securities so as to generate long-term capital appreciation. **ICICI Prudential Advisors Series – Moderate Plan:** Seek to generate long term capital appreciation and current income by creating a portfolio that is invested in the Schemes of domestic or offshore Mutual Fund(s) mainly having asset allocation to equity and equity related securities as well as fixed income securities. **ICICI Prudential Advisors Series – Aggressive Plan:** Seek to generate long term capital appreciation from a portfolio that is invested predominantly in the Schemes of domestic or offshore Mutual Fund(s) mainly having asset allocation to equity and equity related securities and a small portion in debt and money market instruments. **ICICI Prudential Very Cautious Plan:** Objective is to seek to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in the Schemes of domestic or offshore Mutual Fund(s) having asset allocation to Money market and debt securities. This Plan may be considered to be ideal for investor's having a low risk appetite and a shorter duration of investment.

ICICI Prudential Regular Savings Fund is an open-ended income fund that intends to provide reasonable returns, by maintaining an optimum balance of safety, liquidity and yield, through investments in a basket of debt and money market instruments with a view to

delivering consistent performance.

ICICI Prudential Gold Exchange Traded Fund seeks to provide investment returns that, before expenses, closely track the performance of domestic prices of Gold derived from the LBMA AM fixing prices. However, the performance of the scheme may differ from that of the underlying gold due to tracking error. There can be no assurance or guarantee that the investment objective of the plan will be achieved. The fund is not actively managed. It does not engage in any activities designed to obtain a profit from, or to ameliorate losses caused by, changes in the price of gold.

ICICI Prudential Regular Gold Savings Fund (the Scheme) is a fund of funds scheme with the primary objective to generate returns by investing in units of ICICI Prudential Gold Exchange Traded Fund (IPru Gold ETF). The investments into underlying funds under the Scheme would, inter alia, be governed by: (a) The investment management style of such scheme. (b) The tolerance and the risk profile of such schemes. (c) The asset allocation (such as equity or debt) of such Schemes.

ICICI Prudential Multiple Yield Fund – Plan A to Plan E, Series II – Plan A, Plan C and Plan D is a close - ended income fund seeking to generate returns by investing in a portfolio of fixed income securities/ debt instruments. The secondary objective of the Scheme is to generate long term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments.

ICICI Prudential Capital Protection Oriented Fund - Series I to V and Series II - VI (the Plans) is a close ended Capital Protection Oriented Fund. The investment objective of the Plans under the Scheme is to seek to protect capital by investing a portion of the portfolio in good quality debt securities and money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The securities would be in line with the time profile of the Plans under the scheme.

However, there is no assurance or guarantee that the objectives of the abovementioned Schemes will be achieved.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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